

Global Renewable Polyester Polyols Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G0A25C74755EEN.html>

Date: March 2026

Pages: 173

Price: US\$ 2,980.00 (Single User License)

ID: G0A25C74755EEN

Abstracts

Renewable polyester polyols are usually polyester compounds containing multiple hydroxyl groups (- OH) obtained by condensation reaction between renewable resources (such as plant oils, bio based diols, etc.) and dicarboxylic acids (or their anhydrides, esters). These hydroxyl groups can react with isocyanates to form polyurethane materials. The main characteristics of this material are its sustainability and environmental friendliness, as it does not rely on traditional petroleum based raw materials. By using biomass derived raw materials, carbon footprint can be reduced and contribute to the promotion of circular economy.

The global Renewable Polyester Polyols market size was estimated at USD 1001.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Renewable Polyester Polyols market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Renewable Polyester Polyols market. It offers detailed profiles of major players,

including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Renewable Polyester Polyols market.

Global Renewable Polyester Polyols Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Emery Oleochemicals

Evonik

Synthesia Technology

Cardolite

Gantrade

DIC Corporation

Covestro

Jain Chem

Coim Group

Piedmont Chemical

Sustainable polyols

Altropol

BASF

Cargill

Croda

Alberdingk Boley
Jayant Agro-Organics
Maskimi
Polylabs
Vertellus
NivaPol
EDB Poliois Vegetais

Market Segmentation (by Type)

Vegetable Oil Based Polyester Polyols
Sugar- or Alcohol-based Polyester Polyols

Market Segmentation (by Application)

Coatings
Adhesives
Sealants
Elastomers
Foam
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value

In-depth analysis of the Renewable Polyester Polyols Market

Overview of the regional outlook of the Renewable Polyester Polyols Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Renewable Polyester Polyols Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential

of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Renewable Polyester Polyols, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical

and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent

developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Renewable Polyester Polyols
- 1.2 Key Market Segments
 - 1.2.1 Renewable Polyester Polyols Segment by Type
 - 1.2.2 Renewable Polyester Polyols Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 RENEWABLE POLYESTER POLYOLS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Renewable Polyester Polyols Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Renewable Polyester Polyols Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 RENEWABLE POLYESTER POLYOLS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Renewable Polyester Polyols Product Life Cycle
- 3.3 Global Renewable Polyester Polyols Sales by Manufacturers (2020-2025)
- 3.4 Global Renewable Polyester Polyols Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Renewable Polyester Polyols Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Renewable Polyester Polyols Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Renewable Polyester Polyols Market Competitive Situation and Trends
 - 3.8.1 Renewable Polyester Polyols Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Renewable Polyester Polyols Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 RENEWABLE POLYESTER POLYOLS INDUSTRY CHAIN ANALYSIS

4.1 Renewable Polyester Polyols Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF RENEWABLE POLYESTER POLYOLS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Renewable Polyester Polyols Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Renewable Polyester Polyols Market

5.7 ESG Ratings of Leading Companies

6 RENEWABLE POLYESTER POLYOLS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Renewable Polyester Polyols Sales Market Share by Type (2020-2025)

6.3 Global Renewable Polyester Polyols Market Size by Type (2020-2025)

6.4 Global Renewable Polyester Polyols Price by Type (2020-2025)

7 RENEWABLE POLYESTER POLYOLS MARKET SEGMENTATION BY

APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Renewable Polyester Polyols Market Sales by Application (2020-2025)
- 7.3 Global Renewable Polyester Polyols Market Size (M USD) by Application (2020-2025)
- 7.4 Global Renewable Polyester Polyols Sales Growth Rate by Application (2020-2025)

8 RENEWABLE POLYESTER POLYOLS MARKET SALES BY REGION

- 8.1 Global Renewable Polyester Polyols Sales by Region
 - 8.1.1 Global Renewable Polyester Polyols Sales by Region
 - 8.1.2 Global Renewable Polyester Polyols Sales Market Share by Region
- 8.2 Global Renewable Polyester Polyols Market Size by Region
 - 8.2.1 Global Renewable Polyester Polyols Market Size by Region
 - 8.2.2 Global Renewable Polyester Polyols Market Size by Region
- 8.3 North America
 - 8.3.1 North America Renewable Polyester Polyols Sales by Country
 - 8.3.2 North America Renewable Polyester Polyols Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Renewable Polyester Polyols Sales by Country
 - 8.4.2 Europe Renewable Polyester Polyols Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Renewable Polyester Polyols Sales by Region
 - 8.5.2 Asia Pacific Renewable Polyester Polyols Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America

- 8.6.1 South America Renewable Polyester Polyols Sales by Country
- 8.6.2 South America Renewable Polyester Polyols Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Renewable Polyester Polyols Sales by Region
 - 8.7.2 Middle East and Africa Renewable Polyester Polyols Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 RENEWABLE POLYESTER POLYOLS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Renewable Polyester Polyols by Region(2020-2025)
- 9.2 Global Renewable Polyester Polyols Revenue Market Share by Region (2020-2025)
- 9.3 Global Renewable Polyester Polyols Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Renewable Polyester Polyols Production
 - 9.4.1 North America Renewable Polyester Polyols Production Growth Rate (2020-2025)
 - 9.4.2 North America Renewable Polyester Polyols Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Renewable Polyester Polyols Production
 - 9.5.1 Europe Renewable Polyester Polyols Production Growth Rate (2020-2025)
 - 9.5.2 Europe Renewable Polyester Polyols Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Renewable Polyester Polyols Production (2020-2025)
 - 9.6.1 Japan Renewable Polyester Polyols Production Growth Rate (2020-2025)
 - 9.6.2 Japan Renewable Polyester Polyols Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Renewable Polyester Polyols Production (2020-2025)
 - 9.7.1 China Renewable Polyester Polyols Production Growth Rate (2020-2025)
 - 9.7.2 China Renewable Polyester Polyols Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Emery Oleochemicals

10.1.1 Emery Oleochemicals Basic Information

10.1.2 Emery Oleochemicals Renewable Polyester Polyols Product Overview

10.1.3 Emery Oleochemicals Renewable Polyester Polyols Product Market

Performance

10.1.4 Emery Oleochemicals Business Overview

10.1.5 Emery Oleochemicals SWOT Analysis

10.1.6 Emery Oleochemicals Recent Developments

10.2 Evonik

10.2.1 Evonik Basic Information

10.2.2 Evonik Renewable Polyester Polyols Product Overview

10.2.3 Evonik Renewable Polyester Polyols Product Market Performance

10.2.4 Evonik Business Overview

10.2.5 Evonik SWOT Analysis

10.2.6 Evonik Recent Developments

10.3 Synthesia Technology

10.3.1 Synthesia Technology Basic Information

10.3.2 Synthesia Technology Renewable Polyester Polyols Product Overview

10.3.3 Synthesia Technology Renewable Polyester Polyols Product Market

Performance

10.3.4 Synthesia Technology Business Overview

10.3.5 Synthesia Technology SWOT Analysis

10.3.6 Synthesia Technology Recent Developments

10.4 Cardolite

10.4.1 Cardolite Basic Information

10.4.2 Cardolite Renewable Polyester Polyols Product Overview

10.4.3 Cardolite Renewable Polyester Polyols Product Market Performance

10.4.4 Cardolite Business Overview

10.4.5 Cardolite Recent Developments

10.5 Gantrade

10.5.1 Gantrade Basic Information

10.5.2 Gantrade Renewable Polyester Polyols Product Overview

10.5.3 Gantrade Renewable Polyester Polyols Product Market Performance

10.5.4 Gantrade Business Overview

10.5.5 Gantrade Recent Developments

10.6 DIC Corporation

10.6.1 DIC Corporation Basic Information

10.6.2 DIC Corporation Renewable Polyester Polyols Product Overview

- 10.6.3 DIC Corporation Renewable Polyester Polyols Product Market Performance
- 10.6.4 DIC Corporation Business Overview
- 10.6.5 DIC Corporation Recent Developments
- 10.7 Covestro
 - 10.7.1 Covestro Basic Information
 - 10.7.2 Covestro Renewable Polyester Polyols Product Overview
 - 10.7.3 Covestro Renewable Polyester Polyols Product Market Performance
 - 10.7.4 Covestro Business Overview
 - 10.7.5 Covestro Recent Developments
- 10.8 Jain Chem
 - 10.8.1 Jain Chem Basic Information
 - 10.8.2 Jain Chem Renewable Polyester Polyols Product Overview
 - 10.8.3 Jain Chem Renewable Polyester Polyols Product Market Performance
 - 10.8.4 Jain Chem Business Overview
 - 10.8.5 Jain Chem Recent Developments
- 10.9 Coim Group
 - 10.9.1 Coim Group Basic Information
 - 10.9.2 Coim Group Renewable Polyester Polyols Product Overview
 - 10.9.3 Coim Group Renewable Polyester Polyols Product Market Performance
 - 10.9.4 Coim Group Business Overview
 - 10.9.5 Coim Group Recent Developments
- 10.10 Piedmont Chemical
 - 10.10.1 Piedmont Chemical Basic Information
 - 10.10.2 Piedmont Chemical Renewable Polyester Polyols Product Overview
 - 10.10.3 Piedmont Chemical Renewable Polyester Polyols Product Market Performance
 - 10.10.4 Piedmont Chemical Business Overview
 - 10.10.5 Piedmont Chemical Recent Developments
- 10.11 Sustainable polyols
 - 10.11.1 Sustainable polyols Basic Information
 - 10.11.2 Sustainable polyols Renewable Polyester Polyols Product Overview
 - 10.11.3 Sustainable polyols Renewable Polyester Polyols Product Market Performance
 - 10.11.4 Sustainable polyols Business Overview
 - 10.11.5 Sustainable polyols Recent Developments
- 10.12 Altropol
 - 10.12.1 Altropol Basic Information
 - 10.12.2 Altropol Renewable Polyester Polyols Product Overview
 - 10.12.3 Altropol Renewable Polyester Polyols Product Market Performance

- 10.12.4 Altropol Business Overview
- 10.12.5 Altropol Recent Developments
- 10.13 BASF
 - 10.13.1 BASF Basic Information
 - 10.13.2 BASF Renewable Polyester Polyols Product Overview
 - 10.13.3 BASF Renewable Polyester Polyols Product Market Performance
 - 10.13.4 BASF Business Overview
 - 10.13.5 BASF Recent Developments
- 10.14 Cargill
 - 10.14.1 Cargill Basic Information
 - 10.14.2 Cargill Renewable Polyester Polyols Product Overview
 - 10.14.3 Cargill Renewable Polyester Polyols Product Market Performance
 - 10.14.4 Cargill Business Overview
 - 10.14.5 Cargill Recent Developments
- 10.15 Croda
 - 10.15.1 Croda Basic Information
 - 10.15.2 Croda Renewable Polyester Polyols Product Overview
 - 10.15.3 Croda Renewable Polyester Polyols Product Market Performance
 - 10.15.4 Croda Business Overview
 - 10.15.5 Croda Recent Developments
- 10.16 Alberdingk Boley
 - 10.16.1 Alberdingk Boley Basic Information
 - 10.16.2 Alberdingk Boley Renewable Polyester Polyols Product Overview
 - 10.16.3 Alberdingk Boley Renewable Polyester Polyols Product Market Performance
 - 10.16.4 Alberdingk Boley Business Overview
 - 10.16.5 Alberdingk Boley Recent Developments
- 10.17 Jayant Agro-Organics
 - 10.17.1 Jayant Agro-Organics Basic Information
 - 10.17.2 Jayant Agro-Organics Renewable Polyester Polyols Product Overview
 - 10.17.3 Jayant Agro-Organics Renewable Polyester Polyols Product Market Performance
 - 10.17.4 Jayant Agro-Organics Business Overview
 - 10.17.5 Jayant Agro-Organics Recent Developments
- 10.18 Maskimi
 - 10.18.1 Maskimi Basic Information
 - 10.18.2 Maskimi Renewable Polyester Polyols Product Overview
 - 10.18.3 Maskimi Renewable Polyester Polyols Product Market Performance
 - 10.18.4 Maskimi Business Overview
 - 10.18.5 Maskimi Recent Developments

10.19 Polylabs

- 10.19.1 Polylabs Basic Information
- 10.19.2 Polylabs Renewable Polyester Polyols Product Overview
- 10.19.3 Polylabs Renewable Polyester Polyols Product Market Performance
- 10.19.4 Polylabs Business Overview
- 10.19.5 Polylabs Recent Developments

10.20 Vertellus

- 10.20.1 Vertellus Basic Information
- 10.20.2 Vertellus Renewable Polyester Polyols Product Overview
- 10.20.3 Vertellus Renewable Polyester Polyols Product Market Performance
- 10.20.4 Vertellus Business Overview
- 10.20.5 Vertellus Recent Developments

10.21 NivaPol

- 10.21.1 NivaPol Basic Information
- 10.21.2 NivaPol Renewable Polyester Polyols Product Overview
- 10.21.3 NivaPol Renewable Polyester Polyols Product Market Performance
- 10.21.4 NivaPol Business Overview
- 10.21.5 NivaPol Recent Developments

10.22 EDB Poliois Vegetais

- 10.22.1 EDB Poliois Vegetais Basic Information
- 10.22.2 EDB Poliois Vegetais Renewable Polyester Polyols Product Overview
- 10.22.3 EDB Poliois Vegetais Renewable Polyester Polyols Product Market Performance
- 10.22.4 EDB Poliois Vegetais Business Overview
- 10.22.5 EDB Poliois Vegetais Recent Developments

11 RENEWABLE POLYESTER POLYOLS MARKET FORECAST BY REGION

11.1 Global Renewable Polyester Polyols Market Size Forecast

11.2 Global Renewable Polyester Polyols Market Forecast by Region

- 11.2.1 North America Market Size Forecast by Country
- 11.2.2 Europe Renewable Polyester Polyols Market Size Forecast by Country
- 11.2.3 Asia Pacific Renewable Polyester Polyols Market Size Forecast by Region
- 11.2.4 South America Renewable Polyester Polyols Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Renewable Polyester Polyols by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Renewable Polyester Polyols Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Renewable Polyester Polyols by Type (2026-2035)

12.1.2 Global Renewable Polyester Polyols Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Renewable Polyester Polyols by Type (2026-2035)

12.2 Global Renewable Polyester Polyols Market Forecast by Application (2026-2035)

12.2.1 Global Renewable Polyester Polyols Sales (K MT) Forecast by Application

12.2.2 Global Renewable Polyester Polyols Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Renewable Polyester Polyols Market Size by Type (M USD)

Table 4. Global Renewable Polyester Polyols Market Size by Application

Table 5. Renewable Polyester Polyols Market Size Comparison by Region (M USD)

Table 6. Global Renewable Polyester Polyols Sales (K MT) by Manufacturers
(2020-2025)

Table 7. Global Renewable Polyester Polyols Sales Market Share by Manufacturers
(2020-2025)

Table 8. Global Renewable Polyester Polyols Revenue (M USD) by Manufacturers
(2020-2025)

Table 9. Global Renewable Polyester Polyols Revenue Share by Manufacturers
(2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in
Renewable Polyester Polyols as of 2025)

Table 11. Global Market Renewable Polyester Polyols Average Price (USD/KG) of Key
Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Renewable Polyester Polyols Manufacturers Market Concentration
Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Renewable Polyester Polyols Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 26. Global Renewable Polyester Polyols Sales by Type (K MT)

Table 27. Global Renewable Polyester Polyols Market Size by Type (M USD)

Table 28. Global Renewable Polyester Polyols Sales (K MT) by Type (2020-2025)

Table 29. Global Renewable Polyester Polyols Sales Market Share by Type (2020-2025)

Table 30. Global Renewable Polyester Polyols Market Size (M USD) by Type (2020-2025)

Table 31. Global Renewable Polyester Polyols Market Share by Type (2020-2025)

Table 32. Global Renewable Polyester Polyols Price (USD/KG) by Type (2020-2025)

Table 33. Global Renewable Polyester Polyols Sales (K MT) by Application

Table 34. Global Renewable Polyester Polyols Market Size by Application

Table 35. Global Renewable Polyester Polyols Sales by Application (2020-2025) & (K MT)

Table 36. Global Renewable Polyester Polyols Sales Market Share by Application (2020-2025)

Table 37. Global Renewable Polyester Polyols Market Size by Application (2020-2025) & (M USD)

Table 38. Global Renewable Polyester Polyols Market Share by Application (2020-2025)

Table 39. Global Renewable Polyester Polyols Sales Growth Rate by Application (2020-2025)

Table 40. Global Renewable Polyester Polyols Sales by Region (2020-2025) & (K MT)

Table 41. Global Renewable Polyester Polyols Sales Market Share by Region (2020-2025)

Table 42. Global Renewable Polyester Polyols Market Size by Region (2020-2025) & (M USD)

Table 43. Global Renewable Polyester Polyols Market Size by Region (2020-2025)

Table 44. North America Renewable Polyester Polyols Sales by Country (2020-2025) & (K MT)

Table 45. North America Renewable Polyester Polyols Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Renewable Polyester Polyols Sales by Country (2020-2025) & (K MT)

Table 47. Europe Renewable Polyester Polyols Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Renewable Polyester Polyols Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Renewable Polyester Polyols Market Size by Region (2020-2025) & (M USD)

Table 50. South America Renewable Polyester Polyols Sales by Country (2020-2025) & (K MT)

Table 51. South America Renewable Polyester Polyols Market Size by Country

(2020-2025) & (M USD)

Table 52. Middle East and Africa Renewable Polyester Polyols Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Renewable Polyester Polyols Market Size by Region (2020-2025) & (M USD)

Table 54. Global Renewable Polyester Polyols Production (K MT) by Region(2020-2025)

Table 55. Global Renewable Polyester Polyols Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Renewable Polyester Polyols Revenue Market Share by Region (2020-2025)

Table 57. Global Renewable Polyester Polyols Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Renewable Polyester Polyols Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Renewable Polyester Polyols Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Renewable Polyester Polyols Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Renewable Polyester Polyols Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Emery Oleochemicals Basic Information

Table 63. Emery Oleochemicals Renewable Polyester Polyols Product Overview

Table 64. Emery Oleochemicals Renewable Polyester Polyols Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Emery Oleochemicals Business Overview

Table 66. Emery Oleochemicals SWOT Analysis

Table 67. Emery Oleochemicals Recent Developments

Table 68. Evonik Basic Information

Table 69. Evonik Renewable Polyester Polyols Product Overview

Table 70. Evonik Renewable Polyester Polyols Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Evonik Business Overview

Table 72. Evonik SWOT Analysis

Table 73. Evonik Recent Developments

Table 74. Synthesia Technology Basic Information

Table 75. Synthesia Technology Renewable Polyester Polyols Product Overview

Table 76. Synthesia Technology Renewable Polyester Polyols Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Synthesia Technology Business Overview

Table 78. Synthesia Technology SWOT Analysis

Table 79. Synthesia Technology Recent Developments

Table 80. Cardolite Basic Information

Table 81. Cardolite Renewable Polyester Polyols Product Overview

Table 82. Cardolite Renewable Polyester Polyols Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Cardolite Business Overview

Table 84. Cardolite Recent Developments

Table 85. Gantrade Basic Information

Table 86. Gantrade Renewable Polyester Polyols Product Overview

Table 87. Gantrade Renewable Polyester Polyols Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Gantrade Business Overview

Table 89. Gantrade Recent Developments

Table 90. DIC Corporation Basic Information

Table 91. DIC Corporation Renewable Polyester Polyols Product Overview

Table 92. DIC Corporation Renewable Polyester Polyols Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. DIC Corporation Business Overview

Table 94. DIC Corporation Recent Developments

Table 95. Covestro Basic Information

Table 96. Covestro Renewable Polyester Polyols Product Overview

Table 97. Covestro Renewable Polyester Polyols Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Covestro Business Overview

Table 99. Covestro Recent Developments

Table 100. Jain Chem Basic Information

Table 101. Jain Chem Renewable Polyester Polyols Product Overview

Table 102. Jain Chem Renewable Polyester Polyols Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Jain Chem Business Overview

Table 104. Jain Chem Recent Developments

Table 105. Coim Group Basic Information

Table 106. Coim Group Renewable Polyester Polyols Product Overview

Table 107. Coim Group Renewable Polyester Polyols Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Coim Group Business Overview

Table 109. Coim Group Recent Developments

- Table 110. Piedmont Chemical Basic Information
- Table 111. Piedmont Chemical Renewable Polyester Polyols Product Overview
- Table 112. Piedmont Chemical Renewable Polyester Polyols Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Piedmont Chemical Business Overview
- Table 114. Piedmont Chemical Recent Developments
- Table 115. Sustainable polyols Basic Information
- Table 116. Sustainable polyols Renewable Polyester Polyols Product Overview
- Table 117. Sustainable polyols Renewable Polyester Polyols Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Sustainable polyols Business Overview
- Table 119. Sustainable polyols Recent Developments
- Table 120. Altropol Basic Information
- Table 121. Altropol Renewable Polyester Polyols Product Overview
- Table 122. Altropol Renewable Polyester Polyols Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. Altropol Business Overview
- Table 124. Altropol Recent Developments
- Table 125. BASF Basic Information
- Table 126. BASF Renewable Polyester Polyols Product Overview
- Table 127. BASF Renewable Polyester Polyols Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. BASF Business Overview
- Table 129. BASF Recent Developments
- Table 130. Cargill Basic Information
- Table 131. Cargill Renewable Polyester Polyols Product Overview
- Table 132. Cargill Renewable Polyester Polyols Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. Cargill Business Overview
- Table 134. Cargill Recent Developments
- Table 135. Croda Basic Information
- Table 136. Croda Renewable Polyester Polyols Product Overview
- Table 137. Croda Renewable Polyester Polyols Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 138. Croda Business Overview
- Table 139. Croda Recent Developments
- Table 140. Alberdingk Boley Basic Information
- Table 141. Alberdingk Boley Renewable Polyester Polyols Product Overview
- Table 142. Alberdingk Boley Renewable Polyester Polyols Sales (K MT), Revenue (M

USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 143. Alberdingk Boley Business Overview

Table 144. Alberdingk Boley Recent Developments

Table 145. Jayant Agro-Organics Basic Information

Table 146. Jayant Agro-Organics Renewable Polyester Polyols Product Overview

Table 147. Jayant Agro-Organics Renewable Polyester Polyols Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 148. Jayant Agro-Organics Business Overview

Table 149. Jayant Agro-Organics Recent Developments

Table 150. Maskimi Basic Information

Table 151. Maskimi Renewable Polyester Polyols Product Overview

Table 152. Maskimi Renewable Polyester Polyols Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 153. Maskimi Business Overview

Table 154. Maskimi Recent Developments

Table 155. Polylabs Basic Information

Table 156. Polylabs Renewable Polyester Polyols Product Overview

Table 157. Polylabs Renewable Polyester Polyols Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 158. Polylabs Business Overview

Table 159. Polylabs Recent Developments

Table 160. Vertellus Basic Information

Table 161. Vertellus Renewable Polyester Polyols Product Overview

Table 162. Vertellus Renewable Polyester Polyols Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 163. Vertellus Business Overview

Table 164. Vertellus Recent Developments

Table 165. NivaPol Basic Information

Table 166. NivaPol Renewable Polyester Polyols Product Overview

Table 167. NivaPol Renewable Polyester Polyols Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 168. NivaPol Business Overview

Table 169. NivaPol Recent Developments

Table 170. EDB Poliois Vegetais Basic Information

Table 171. EDB Poliois Vegetais Renewable Polyester Polyols Product Overview

Table 172. EDB Poliois Vegetais Renewable Polyester Polyols Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 173. EDB Poliois Vegetais Business Overview

Table 174. EDB Poliois Vegetais Recent Developments

Table 175. Global Renewable Polyester Polyols Sales Forecast by Region (2026-2035) & (K MT)

Table 176. Global Renewable Polyester Polyols Market Size Forecast by Region (2026-2035) & (M USD)

Table 177. North America Renewable Polyester Polyols Sales Forecast by Country (2026-2035) & (K MT)

Table 178. North America Renewable Polyester Polyols Market Size Forecast by Country (2026-2035) & (M USD)

Table 179. Europe Renewable Polyester Polyols Sales Forecast by Country (2026-2035) & (K MT)

Table 180. Europe Renewable Polyester Polyols Market Size Forecast by Country (2026-2035) & (M USD)

Table 181. Asia Pacific Renewable Polyester Polyols Sales Forecast by Region (2026-2035) & (K MT)

Table 182. Asia Pacific Renewable Polyester Polyols Market Size Forecast by Region (2026-2035) & (M USD)

Table 183. South America Renewable Polyester Polyols Sales Forecast by Country (2026-2035) & (K MT)

Table 184. South America Renewable Polyester Polyols Market Size Forecast by Country (2026-2035) & (M USD)

Table 185. Middle East and Africa Renewable Polyester Polyols Sales Forecast by Country (2026-2035) & (Units)

Table 186. Middle East and Africa Renewable Polyester Polyols Market Size Forecast by Country (2026-2035) & (M USD)

Table 187. Global Renewable Polyester Polyols Sales Forecast by Type (2026-2035) & (K MT)

Table 188. Global Renewable Polyester Polyols Market Size Forecast by Type (2026-2035) & (M USD)

Table 189. Global Renewable Polyester Polyols Price Forecast by Type (2026-2035) & (USD/KG)

Table 190. Global Renewable Polyester Polyols Sales (K MT) Forecast by Application (2026-2035)

Table 191. Global Renewable Polyester Polyols Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Renewable Polyester Polyols
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Renewable Polyester Polyols Market Size (M USD), 2025-2035
- Figure 5. Global Renewable Polyester Polyols Market Size (M USD) (2020-2035)
- Figure 6. Global Renewable Polyester Polyols Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Renewable Polyester Polyols Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Renewable Polyester Polyols Product Life Cycle
- Figure 13. Renewable Polyester Polyols Sales Share by Manufacturers in 2025
- Figure 14. Global Renewable Polyester Polyols Revenue Share by Manufacturers in 2025
- Figure 15. Renewable Polyester Polyols Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Renewable Polyester Polyols Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Renewable Polyester Polyols Revenue in 2025
- Figure 18. Industry Chain Map of Renewable Polyester Polyols
- Figure 19. Global Renewable Polyester Polyols Market PEST Analysis
- Figure 20. Global Renewable Polyester Polyols Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Renewable Polyester Polyols Market Share by Type
- Figure 27. Sales Market Share of Renewable Polyester Polyols by Type (2020-2025)
- Figure 28. Sales Market Share of Renewable Polyester Polyols by Type in 2025
- Figure 29. Market Share of Renewable Polyester Polyols by Type (2020-2025)
- Figure 30. Market Share of Renewable Polyester Polyols by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Renewable Polyester Polyols Market Share by Application
- Figure 33. Global Renewable Polyester Polyols Sales Market Share by Application (2020-2025)
- Figure 34. Global Renewable Polyester Polyols Sales Market Share by Application in 2025
- Figure 35. Global Renewable Polyester Polyols Market Share by Application (2020-2025)
- Figure 36. Global Renewable Polyester Polyols Market Share by Application in 2025
- Figure 37. Global Renewable Polyester Polyols Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Renewable Polyester Polyols Sales Market Share by Region (2020-2025)
- Figure 39. Global Renewable Polyester Polyols Market Size by Region (2020-2025)
- Figure 40. North America Renewable Polyester Polyols Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Renewable Polyester Polyols Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Renewable Polyester Polyols Sales Market Share by Country in 2024
- Figure 43. North America Renewable Polyester Polyols Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Renewable Polyester Polyols Market Size by Country in 2024
- Figure 45. U.S. Renewable Polyester Polyols Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Renewable Polyester Polyols Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Renewable Polyester Polyols Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Renewable Polyester Polyols Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Renewable Polyester Polyols Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Renewable Polyester Polyols Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Renewable Polyester Polyols Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Renewable Polyester Polyols Sales Market Share by Country in 2024
- Figure 53. Europe Renewable Polyester Polyols Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Renewable Polyester Polyols Market Size by Country in 2024

Figure 55. Germany Renewable Polyester Polyols Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Renewable Polyester Polyols Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Renewable Polyester Polyols Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Renewable Polyester Polyols Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Renewable Polyester Polyols Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Renewable Polyester Polyols Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Renewable Polyester Polyols Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Renewable Polyester Polyols Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Renewable Polyester Polyols Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Renewable Polyester Polyols Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Renewable Polyester Polyols Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Renewable Polyester Polyols Sales Market Share by Region in 2024

Figure 67. Asia Pacific Renewable Polyester Polyols Market Size by Region in 2024

Figure 68. China Renewable Polyester Polyols Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Renewable Polyester Polyols Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Renewable Polyester Polyols Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Renewable Polyester Polyols Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Renewable Polyester Polyols Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Renewable Polyester Polyols Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Renewable Polyester Polyols Sales and Growth Rate (2020-2025) & (K MT)

- Figure 75. India Renewable Polyester Polyols Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 76. Southeast Asia Renewable Polyester Polyols Sales and Growth Rate (2020-2025) & (K MT)
- Figure 77. Southeast Asia Renewable Polyester Polyols Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 78. South America Renewable Polyester Polyols Sales and Growth Rate (K MT)
- Figure 79. South America Renewable Polyester Polyols Sales Market Share by Country in 2024
- Figure 80. South America Renewable Polyester Polyols Market Size and Growth Rate (M USD)
- Figure 81. South America Renewable Polyester Polyols Market Size by Country in 2024
- Figure 82. Brazil Renewable Polyester Polyols Sales and Growth Rate (2020-2025) & (K MT)
- Figure 83. Brazil Renewable Polyester Polyols Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina Renewable Polyester Polyols Sales and Growth Rate (2020-2025) & (K MT)
- Figure 85. Argentina Renewable Polyester Polyols Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia Renewable Polyester Polyols Sales and Growth Rate (2020-2025) & (K MT)
- Figure 87. Columbia Renewable Polyester Polyols Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa Renewable Polyester Polyols Sales and Growth Rate (K MT)
- Figure 89. Middle East and Africa Renewable Polyester Polyols Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa Renewable Polyester Polyols Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa Renewable Polyester Polyols Market Size by Region in 2024
- Figure 92. Saudi Arabia Renewable Polyester Polyols Sales and Growth Rate (2020-2025) & (K MT)
- Figure 93. Saudi Arabia Renewable Polyester Polyols Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Renewable Polyester Polyols Sales and Growth Rate (2020-2025) & (K MT)
- Figure 95. UAE Renewable Polyester Polyols Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 96. Egypt Renewable Polyester Polyols Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Renewable Polyester Polyols Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Renewable Polyester Polyols Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Renewable Polyester Polyols Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Renewable Polyester Polyols Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Renewable Polyester Polyols Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Renewable Polyester Polyols Production Market Share by Region (2020-2025)

Figure 103. North America Renewable Polyester Polyols Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Renewable Polyester Polyols Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Renewable Polyester Polyols Production (K MT) Growth Rate (2020-2025)

Figure 106. China Renewable Polyester Polyols Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Renewable Polyester Polyols Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Renewable Polyester Polyols Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Renewable Polyester Polyols Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Renewable Polyester Polyols Market Share Forecast by Type (2026-2035)

Figure 111. Global Renewable Polyester Polyols Sales Forecast by Application (2026-2035)

Figure 112. Global Renewable Polyester Polyols Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Renewable Polyester Polyols Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/G0A25C74755EEN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G0A25C74755EEN.html>