

Global Refractories Materials Market Research Report 2025(Status and Outlook)

<https://marketpublishers.com/r/G85E65E69717EN.html>

Date: October 2025

Pages: 141

Price: US\$ 3,200.00 (Single User License)

ID: G85E65E69717EN

Abstracts

Refractories materials are inorganic, non-metallic heat-resistant substances engineered to withstand extreme temperatures, thermal shock, and chemical corrosion, primarily used to line industrial furnaces, kilns, reactors, and other high-temperature processing units across sectors such as iron and steel, cement, glass, non-ferrous metals, and power generation; these materials—which include shaped products like bricks and monolithic types such as castables and mortars—are formulated from raw materials like alumina, silica, magnesia, and zirconia to provide structural integrity, insulation, and resistance to slag and gas erosion, thereby enabling energy efficiency, operational safety, and prolonged equipment lifespan in demanding thermal environments.

The global Refractories Materials market size was estimated at USD 45000.0 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 4.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Refractories Materials market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global

Refractories Materials market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Refractories Materials market.

Global Refractories Materials Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

RHI (Austria)
Saint-Gobain (France)
Vesuvius (U.K.)
Morgan Advanced Materials (U.K.)
Shinagawa Refractories (Japan)
Corning Incorporated (U.S.)
Coorstek Incorporated (U.S.)
RHI Magnesita
Krosaki Harima (Japan)
HarbisonWalker International (U.S.)

Market Segmentation (by Type)

Acidic
Neutral
Basic

Market Segmentation (by Application)

Iron and Steel
Cement
Non-Ferrous Metals
Glass
Others (Chemicals, Petrochemicals, and Automotive)

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Refractories Materials Market
Overview of the regional outlook of the Refractories Materials Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Refractories Materials Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Refractories Materials, their output

value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major

players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Refractories Materials

1.2 Key Market Segments

1.2.1 Refractories Materials Segment by Type

1.2.2 Refractories Materials Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 REFRACTORIES MATERIALS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Refractories Materials Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Refractories Materials Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 REFRACTORIES MATERIALS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Refractories Materials Product Life Cycle

3.3 Global Refractories Materials Sales by Manufacturers (2020-2025)

3.4 Global Refractories Materials Revenue Market Share by Manufacturers (2020-2025)

3.5 Refractories Materials Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Refractories Materials Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Refractories Materials Market Competitive Situation and Trends

3.8.1 Refractories Materials Market Concentration Rate

3.8.2 Global 5 and 10 Largest Refractories Materials Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 REFRACTORIES MATERIALS INDUSTRY CHAIN ANALYSIS

- 4.1 Refractories Materials Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF REFRACTORIES MATERIALS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Refractories Materials Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Refractories Materials Market
- 5.7 ESG Ratings of Leading Companies

6 REFRACTORIES MATERIALS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Refractories Materials Sales Market Share by Type (2020-2025)
- 6.3 Global Refractories Materials Market Size Market Share by Type (2020-2025)
- 6.4 Global Refractories Materials Price by Type (2020-2025)

7 REFRACTORIES MATERIALS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

- 7.2 Global Refractories Materials Market Sales by Application (2020-2025)
- 7.3 Global Refractories Materials Market Size (M USD) by Application (2020-2025)
- 7.4 Global Refractories Materials Sales Growth Rate by Application (2020-2025)

8 REFRACTORIES MATERIALS MARKET SALES BY REGION

- 8.1 Global Refractories Materials Sales by Region
 - 8.1.1 Global Refractories Materials Sales by Region
 - 8.1.2 Global Refractories Materials Sales Market Share by Region
- 8.2 Global Refractories Materials Market Size by Region
 - 8.2.1 Global Refractories Materials Market Size by Region
 - 8.2.2 Global Refractories Materials Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Refractories Materials Sales by Country
 - 8.3.2 North America Refractories Materials Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Refractories Materials Sales by Country
 - 8.4.2 Europe Refractories Materials Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Refractories Materials Sales by Region
 - 8.5.2 Asia Pacific Refractories Materials Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Refractories Materials Sales by Country
 - 8.6.2 South America Refractories Materials Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Refractories Materials Sales by Region

8.7.2 Middle East and Africa Refractories Materials Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 REFRACTORIES MATERIALS MARKET PRODUCTION BY REGION

9.1 Global Production of Refractories Materials by Region(2020-2025)

9.2 Global Refractories Materials Revenue Market Share by Region (2020-2025)

9.3 Global Refractories Materials Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Refractories Materials Production

9.4.1 North America Refractories Materials Production Growth Rate (2020-2025)

9.4.2 North America Refractories Materials Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Refractories Materials Production

9.5.1 Europe Refractories Materials Production Growth Rate (2020-2025)

9.5.2 Europe Refractories Materials Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Refractories Materials Production (2020-2025)

9.6.1 Japan Refractories Materials Production Growth Rate (2020-2025)

9.6.2 Japan Refractories Materials Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Refractories Materials Production (2020-2025)

9.7.1 China Refractories Materials Production Growth Rate (2020-2025)

9.7.2 China Refractories Materials Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 RHI (Austria)

10.1.1 RHI (Austria) Basic Information

10.1.2 RHI (Austria) Refractories Materials Product Overview

10.1.3 RHI (Austria) Refractories Materials Product Market Performance

- 10.1.4 RHI (Austria) Business Overview
- 10.1.5 RHI (Austria) SWOT Analysis
- 10.1.6 RHI (Austria) Recent Developments
- 10.2 Saint-Gobain (France)
 - 10.2.1 Saint-Gobain (France) Basic Information
 - 10.2.2 Saint-Gobain (France) Refractories Materials Product Overview
 - 10.2.3 Saint-Gobain (France) Refractories Materials Product Market Performance
 - 10.2.4 Saint-Gobain (France) Business Overview
 - 10.2.5 Saint-Gobain (France) SWOT Analysis
 - 10.2.6 Saint-Gobain (France) Recent Developments
- 10.3 Vesuvius (U.K.)
 - 10.3.1 Vesuvius (U.K.) Basic Information
 - 10.3.2 Vesuvius (U.K.) Refractories Materials Product Overview
 - 10.3.3 Vesuvius (U.K.) Refractories Materials Product Market Performance
 - 10.3.4 Vesuvius (U.K.) Business Overview
 - 10.3.5 Vesuvius (U.K.) SWOT Analysis
 - 10.3.6 Vesuvius (U.K.) Recent Developments
- 10.4 Morgan Advanced Materials (U.K.)
 - 10.4.1 Morgan Advanced Materials (U.K.) Basic Information
 - 10.4.2 Morgan Advanced Materials (U.K.) Refractories Materials Product Overview
 - 10.4.3 Morgan Advanced Materials (U.K.) Refractories Materials Product Market Performance
 - 10.4.4 Morgan Advanced Materials (U.K.) Business Overview
 - 10.4.5 Morgan Advanced Materials (U.K.) Recent Developments
- 10.5 Shinagawa Refractories (Japan)
 - 10.5.1 Shinagawa Refractories (Japan) Basic Information
 - 10.5.2 Shinagawa Refractories (Japan) Refractories Materials Product Overview
 - 10.5.3 Shinagawa Refractories (Japan) Refractories Materials Product Market Performance
 - 10.5.4 Shinagawa Refractories (Japan) Business Overview
 - 10.5.5 Shinagawa Refractories (Japan) Recent Developments
- 10.6 Corning Incorporated (U.S.)
 - 10.6.1 Corning Incorporated (U.S.) Basic Information
 - 10.6.2 Corning Incorporated (U.S.) Refractories Materials Product Overview
 - 10.6.3 Corning Incorporated (U.S.) Refractories Materials Product Market Performance
 - 10.6.4 Corning Incorporated (U.S.) Business Overview
 - 10.6.5 Corning Incorporated (U.S.) Recent Developments
- 10.7 Coorstek Incorporated (U.S.)
 - 10.7.1 Coorstek Incorporated (U.S.) Basic Information

- 10.7.2 Coorstek Incorporated (U.S.) Refractories Materials Product Overview
- 10.7.3 Coorstek Incorporated (U.S.) Refractories Materials Product Market Performance
- 10.7.4 Coorstek Incorporated (U.S.) Business Overview
- 10.7.5 Coorstek Incorporated (U.S.) Recent Developments
- 10.8 RHI Magnesita
 - 10.8.1 RHI Magnesita Basic Information
 - 10.8.2 RHI Magnesita Refractories Materials Product Overview
 - 10.8.3 RHI Magnesita Refractories Materials Product Market Performance
 - 10.8.4 RHI Magnesita Business Overview
 - 10.8.5 RHI Magnesita Recent Developments
- 10.9 Krosaki Harima (Japan)
 - 10.9.1 Krosaki Harima (Japan) Basic Information
 - 10.9.2 Krosaki Harima (Japan) Refractories Materials Product Overview
 - 10.9.3 Krosaki Harima (Japan) Refractories Materials Product Market Performance
 - 10.9.4 Krosaki Harima (Japan) Business Overview
 - 10.9.5 Krosaki Harima (Japan) Recent Developments
- 10.10 HarbisonWalker International (U.S.)
 - 10.10.1 HarbisonWalker International (U.S.) Basic Information
 - 10.10.2 HarbisonWalker International (U.S.) Refractories Materials Product Overview
 - 10.10.3 HarbisonWalker International (U.S.) Refractories Materials Product Market Performance
 - 10.10.4 HarbisonWalker International (U.S.) Business Overview
 - 10.10.5 HarbisonWalker International (U.S.) Recent Developments

11 REFRACTORIES MATERIALS MARKET FORECAST BY REGION

- 11.1 Global Refractories Materials Market Size Forecast
- 11.2 Global Refractories Materials Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Refractories Materials Market Size Forecast by Country
 - 11.2.3 Asia Pacific Refractories Materials Market Size Forecast by Region
 - 11.2.4 South America Refractories Materials Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Refractories Materials by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 12.1 Global Refractories Materials Market Forecast by Type (2026-2033)
 - 12.1.1 Global Forecasted Sales of Refractories Materials by Type (2026-2033)

- 12.1.2 Global Refractories Materials Market Size Forecast by Type (2026-2033)
- 12.1.3 Global Forecasted Price of Refractories Materials by Type (2026-2033)
- 12.2 Global Refractories Materials Market Forecast by Application (2026-2033)
 - 12.2.1 Global Refractories Materials Sales (K MT) Forecast by Application
 - 12.2.2 Global Refractories Materials Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Market Size (M USD) Segment Executive Summary
Table 4. Refractories Materials Market Size Comparison by Region (M USD)
Table 5. Global Refractories Materials Sales (K MT) by Manufacturers (2020-2025)
Table 6. Global Refractories Materials Sales Market Share by Manufacturers (2020-2025)
Table 7. Global Refractories Materials Revenue (M USD) by Manufacturers (2020-2025)
Table 8. Global Refractories Materials Revenue Share by Manufacturers (2020-2025)
Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Refractories Materials as of 2024)
Table 10. Global Market Refractories Materials Average Price (USD/KG) of Key Manufacturers (2020-2025)
Table 11. Manufacturers? Manufacturing Sites, Areas Served
Table 12. Manufacturers? Product Type
Table 13. Global Refractories Materials Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 14. Mergers & Acquisitions, Expansion Plans
Table 15. Market Overview of Key Raw Materials
Table 16. Midstream Market Analysis
Table 17. Downstream Customer Analysis
Table 18. Key Development Trends
Table 19. Driving Factors
Table 20. Refractories Materials Market Challenges
Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026
Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 25. Global Refractories Materials Sales by Type (K MT)
Table 26. Global Refractories Materials Market Size by Type (M USD)
Table 27. Global Refractories Materials Sales (K MT) by Type (2020-2025)
Table 28. Global Refractories Materials Sales Market Share by Type (2020-2025)
Table 29. Global Refractories Materials Market Size (M USD) by Type (2020-2025)
Table 30. Global Refractories Materials Market Size Share by Type (2020-2025)

Table 31. Global Refractories Materials Price (USD/KG) by Type (2020-2025)
Table 32. Global Refractories Materials Sales (K MT) by Application
Table 33. Global Refractories Materials Market Size by Application
Table 34. Global Refractories Materials Sales by Application (2020-2025) & (K MT)
Table 35. Global Refractories Materials Sales Market Share by Application (2020-2025)
Table 36. Global Refractories Materials Market Size by Application (2020-2025) & (M USD)
Table 37. Global Refractories Materials Market Share by Application (2020-2025)
Table 38. Global Refractories Materials Sales Growth Rate by Application (2020-2025)
Table 39. Global Refractories Materials Sales by Region (2020-2025) & (K MT)
Table 40. Global Refractories Materials Sales Market Share by Region (2020-2025)
Table 41. Global Refractories Materials Market Size by Region (2020-2025) & (M USD)
Table 42. Global Refractories Materials Market Size Market Share by Region (2020-2025)
Table 43. North America Refractories Materials Sales by Country (2020-2025) & (K MT)
Table 44. North America Refractories Materials Market Size by Country (2020-2025) & (M USD)
Table 45. Europe Refractories Materials Sales by Country (2020-2025) & (K MT)
Table 46. Europe Refractories Materials Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific Refractories Materials Sales by Region (2020-2025) & (K MT)
Table 48. Asia Pacific Refractories Materials Market Size by Region (2020-2025) & (M USD)
Table 49. South America Refractories Materials Sales by Country (2020-2025) & (K MT)
Table 50. South America Refractories Materials Market Size by Country (2020-2025) & (M USD)
Table 51. Middle East and Africa Refractories Materials Sales by Region (2020-2025) & (K MT)
Table 52. Middle East and Africa Refractories Materials Market Size by Region (2020-2025) & (M USD)
Table 53. Global Refractories Materials Production (K MT) by Region(2020-2025)
Table 54. Global Refractories Materials Revenue (US\$ Million) by Region (2020-2025)
Table 55. Global Refractories Materials Revenue Market Share by Region (2020-2025)
Table 56. Global Refractories Materials Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 57. North America Refractories Materials Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 58. Europe Refractories Materials Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Japan Refractories Materials Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 60. China Refractories Materials Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 61. RHI (Austria) Basic Information
Table 62. RHI (Austria) Refractories Materials Product Overview
Table 63. RHI (Austria) Refractories Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 64. RHI (Austria) Business Overview
Table 65. RHI (Austria) SWOT Analysis
Table 66. RHI (Austria) Recent Developments
Table 67. Saint-Gobain (France) Basic Information
Table 68. Saint-Gobain (France) Refractories Materials Product Overview
Table 69. Saint-Gobain (France) Refractories Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 70. Saint-Gobain (France) Business Overview
Table 71. Saint-Gobain (France) SWOT Analysis
Table 72. Saint-Gobain (France) Recent Developments
Table 73. Vesuvius (U.K.) Basic Information
Table 74. Vesuvius (U.K.) Refractories Materials Product Overview
Table 75. Vesuvius (U.K.) Refractories Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 76. Vesuvius (U.K.) Business Overview
Table 77. Vesuvius (U.K.) SWOT Analysis
Table 78. Vesuvius (U.K.) Recent Developments
Table 79. Morgan Advanced Materials (U.K.) Basic Information
Table 80. Morgan Advanced Materials (U.K.) Refractories Materials Product Overview
Table 81. Morgan Advanced Materials (U.K.) Refractories Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 82. Morgan Advanced Materials (U.K.) Business Overview
Table 83. Morgan Advanced Materials (U.K.) Recent Developments
Table 84. Shinagawa Refractories (Japan) Basic Information
Table 85. Shinagawa Refractories (Japan) Refractories Materials Product Overview
Table 86. Shinagawa Refractories (Japan) Refractories Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 87. Shinagawa Refractories (Japan) Business Overview
Table 88. Shinagawa Refractories (Japan) Recent Developments
Table 89. Corning Incorporated (U.S.) Basic Information
Table 90. Corning Incorporated (U.S.) Refractories Materials Product Overview

Table 91. Corning Incorporated (U.S.) Refractories Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 92. Corning Incorporated (U.S.) Business Overview

Table 93. Corning Incorporated (U.S.) Recent Developments

Table 94. Coorstek Incorporated (U.S.) Basic Information

Table 95. Coorstek Incorporated (U.S.) Refractories Materials Product Overview

Table 96. Coorstek Incorporated (U.S.) Refractories Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 97. Coorstek Incorporated (U.S.) Business Overview

Table 98. Coorstek Incorporated (U.S.) Recent Developments

Table 99. RHI Magnesita Basic Information

Table 100. RHI Magnesita Refractories Materials Product Overview

Table 101. RHI Magnesita Refractories Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 102. RHI Magnesita Business Overview

Table 103. RHI Magnesita Recent Developments

Table 104. Krosaki Harima (Japan) Basic Information

Table 105. Krosaki Harima (Japan) Refractories Materials Product Overview

Table 106. Krosaki Harima (Japan) Refractories Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 107. Krosaki Harima (Japan) Business Overview

Table 108. Krosaki Harima (Japan) Recent Developments

Table 109. HarbisonWalker International (U.S.) Basic Information

Table 110. HarbisonWalker International (U.S.) Refractories Materials Product Overview

Table 111. HarbisonWalker International (U.S.) Refractories Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 112. HarbisonWalker International (U.S.) Business Overview

Table 113. HarbisonWalker International (U.S.) Recent Developments

Table 114. Global Refractories Materials Sales Forecast by Region (2026-2033) & (K MT)

Table 115. Global Refractories Materials Market Size Forecast by Region (2026-2033) & (M USD)

Table 116. North America Refractories Materials Sales Forecast by Country (2026-2033) & (K MT)

Table 117. North America Refractories Materials Market Size Forecast by Country (2026-2033) & (M USD)

Table 118. Europe Refractories Materials Sales Forecast by Country (2026-2033) & (K MT)

Table 119. Europe Refractories Materials Market Size Forecast by Country (2026-2033)

& (M USD)

Table 120. Asia Pacific Refractories Materials Sales Forecast by Region (2026-2033) & (K MT)

Table 121. Asia Pacific Refractories Materials Market Size Forecast by Region (2026-2033) & (M USD)

Table 122. South America Refractories Materials Sales Forecast by Country (2026-2033) & (K MT)

Table 123. South America Refractories Materials Market Size Forecast by Country (2026-2033) & (M USD)

Table 124. Middle East and Africa Refractories Materials Sales Forecast by Country (2026-2033) & (Units)

Table 125. Middle East and Africa Refractories Materials Market Size Forecast by Country (2026-2033) & (M USD)

Table 126. Global Refractories Materials Sales Forecast by Type (2026-2033) & (K MT)

Table 127. Global Refractories Materials Market Size Forecast by Type (2026-2033) & (M USD)

Table 128. Global Refractories Materials Price Forecast by Type (2026-2033) & (USD/KG)

Table 129. Global Refractories Materials Sales (K MT) Forecast by Application (2026-2033)

Table 130. Global Refractories Materials Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Refractories Materials
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Refractories Materials Market Size (M USD), 2024-2033
- Figure 5. Global Refractories Materials Market Size (M USD) (2020-2033)
- Figure 6. Global Refractories Materials Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Refractories Materials Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Refractories Materials Product Life Cycle
- Figure 13. Refractories Materials Sales Share by Manufacturers in 2024
- Figure 14. Global Refractories Materials Revenue Share by Manufacturers in 2024
- Figure 15. Refractories Materials Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Refractories Materials Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Refractories Materials Revenue in 2024
- Figure 18. Industry Chain Map of Refractories Materials
- Figure 19. Global Refractories Materials Market PEST Analysis
- Figure 20. Global Refractories Materials Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Refractories Materials Market Share by Type
- Figure 27. Sales Market Share of Refractories Materials by Type (2020-2025)
- Figure 28. Sales Market Share of Refractories Materials by Type in 2024
- Figure 29. Market Size Share of Refractories Materials by Type (2020-2025)
- Figure 30. Market Size Share of Refractories Materials by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Refractories Materials Market Share by Application

Figure 33. Global Refractories Materials Sales Market Share by Application (2020-2025)

Figure 34. Global Refractories Materials Sales Market Share by Application in 2024

Figure 35. Global Refractories Materials Market Share by Application (2020-2025)

Figure 36. Global Refractories Materials Market Share by Application in 2024

Figure 37. Global Refractories Materials Sales Growth Rate by Application (2020-2025)

Figure 38. Global Refractories Materials Sales Market Share by Region (2020-2025)

Figure 39. Global Refractories Materials Market Size Market Share by Region (2020-2025)

Figure 40. North America Refractories Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Refractories Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Refractories Materials Sales Market Share by Country in 2024

Figure 43. North America Refractories Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Refractories Materials Market Size Market Share by Country in 2024

Figure 45. U.S. Refractories Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Refractories Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Refractories Materials Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Refractories Materials Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Refractories Materials Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Refractories Materials Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Refractories Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Refractories Materials Sales Market Share by Country in 2024

Figure 53. Europe Refractories Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Refractories Materials Market Size Market Share by Country in 2024

Figure 55. Germany Refractories Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Refractories Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Refractories Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Refractories Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Refractories Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Refractories Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Refractories Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Refractories Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Refractories Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Refractories Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Refractories Materials Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Refractories Materials Sales Market Share by Region in 2024

Figure 67. Asia Pacific Refractories Materials Market Size Market Share by Region in 2024

Figure 68. China Refractories Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Refractories Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Refractories Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Refractories Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Refractories Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Refractories Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Refractories Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Refractories Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Refractories Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Refractories Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Refractories Materials Sales and Growth Rate (K MT)

Figure 79. South America Refractories Materials Sales Market Share by Country in 2024

Figure 80. South America Refractories Materials Market Size and Growth Rate (M USD)

Figure 81. South America Refractories Materials Market Size Market Share by Country in 2024

Figure 82. Brazil Refractories Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Refractories Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Refractories Materials Sales and Growth Rate (2020-2025) & (K

MT)

Figure 85. Argentina Refractories Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Refractories Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Refractories Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Refractories Materials Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Refractories Materials Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Refractories Materials Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Refractories Materials Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Refractories Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Refractories Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Refractories Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Refractories Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Refractories Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Refractories Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Refractories Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Refractories Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Refractories Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Refractories Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Refractories Materials Production Market Share by Region (2020-2025)

Figure 103. North America Refractories Materials Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Refractories Materials Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Refractories Materials Production (K MT) Growth Rate (2020-2025)

Figure 106. China Refractories Materials Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Refractories Materials Sales Forecast by Volume (2020-2033) & (K

MT)

Figure 108. Global Refractories Materials Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Refractories Materials Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Refractories Materials Market Share Forecast by Type (2026-2033)

Figure 111. Global Refractories Materials Sales Forecast by Application (2026-2033)

Figure 112. Global Refractories Materials Market Share Forecast by Application (2026-2033)

I would like to order

Product name: Global Refractories Materials Market Research Report 2025(Status and Outlook)

Product link: <https://marketpublishers.com/r/G85E65E69717EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G85E65E69717EN.html>