

Global Recycled Tire Crumb Rubber Market Research Report 2025(Status and Outlook)

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Abstracts

Recycled tire crumb rubber refers to the granular material produced by mechanically shredding and grinding end-of-life tires, with the resulting product typically ranging in size from fine powder to coarse granules, and it is commonly utilized across various industrial and consumer applications due to its durable, elastic, and shock-absorbent properties. This material is manufactured through a multi-stage process that includes removing steel and fiber contaminants, sorting by size, and sometimes further treatment to enhance performance characteristics, making it a sustainable alternative to virgin rubber in numerous sectors. The industry has seen growing adoption driven by environmental regulations, waste reduction initiatives, and the material's versatility, with key uses including athletic and playground surfaces, rubber-modified asphalt, molded products, and as a filler in construction materials.

The global Recycled Tire Crumb Rubber market size was estimated at USD 4280.5 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 5.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Recycled Tire Crumb Rubber market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Recycled Tire Crumb Rubber market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Recycled Tire Crumb Rubber market.

Global Recycled Tire Crumb Rubber Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

LIBERTY TIRE

CRM

Emanuel Tire

Tire Disposal & Recycling

Entech

Manhantango Enterprises

reRubber

Market Segmentation (by Type)

6-14 Mesh

10-30 Mesh
30-50 Mesh
50-80 Mesh
80-200 Mesh

Market Segmentation (by Application)

Synthetic Turf
Playground Surfacing
Rubber Modified Asphalt
Molded Products
Rubber and Plastics
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Recycled Tire Crumb Rubber Market
Overview of the regional outlook of the Recycled Tire Crumb Rubber Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Recycled Tire Crumb Rubber Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Recycled Tire Crumb Rubber, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each

region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Recycled Tire Crumb Rubber

1.2 Key Market Segments

1.2.1 Recycled Tire Crumb Rubber Segment by Type

1.2.2 Recycled Tire Crumb Rubber Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 RECYCLED TIRE CRUMB RUBBER MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Recycled Tire Crumb Rubber Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Recycled Tire Crumb Rubber Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 RECYCLED TIRE CRUMB RUBBER MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Recycled Tire Crumb Rubber Product Life Cycle

3.3 Global Recycled Tire Crumb Rubber Sales by Manufacturers (2020-2025)

3.4 Global Recycled Tire Crumb Rubber Revenue Market Share by Manufacturers (2020-2025)

3.5 Recycled Tire Crumb Rubber Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Recycled Tire Crumb Rubber Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Recycled Tire Crumb Rubber Market Competitive Situation and Trends

3.8.1 Recycled Tire Crumb Rubber Market Concentration Rate

3.8.2 Global 5 and 10 Largest Recycled Tire Crumb Rubber Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 RECYCLED TIRE CRUMB RUBBER INDUSTRY CHAIN ANALYSIS

4.1 Recycled Tire Crumb Rubber Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF RECYCLED TIRE CRUMB RUBBER MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Recycled Tire Crumb Rubber Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Recycled Tire Crumb Rubber Market

5.7 ESG Ratings of Leading Companies

6 RECYCLED TIRE CRUMB RUBBER MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Recycled Tire Crumb Rubber Sales Market Share by Type (2020-2025)

6.3 Global Recycled Tire Crumb Rubber Market Size Market Share by Type (2020-2025)

6.4 Global Recycled Tire Crumb Rubber Price by Type (2020-2025)

7 RECYCLED TIRE CRUMB RUBBER MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Recycled Tire Crumb Rubber Market Sales by Application (2020-2025)
- 7.3 Global Recycled Tire Crumb Rubber Market Size (M USD) by Application (2020-2025)
- 7.4 Global Recycled Tire Crumb Rubber Sales Growth Rate by Application (2020-2025)

8 RECYCLED TIRE CRUMB RUBBER MARKET SALES BY REGION

- 8.1 Global Recycled Tire Crumb Rubber Sales by Region
 - 8.1.1 Global Recycled Tire Crumb Rubber Sales by Region
 - 8.1.2 Global Recycled Tire Crumb Rubber Sales Market Share by Region
- 8.2 Global Recycled Tire Crumb Rubber Market Size by Region
 - 8.2.1 Global Recycled Tire Crumb Rubber Market Size by Region
 - 8.2.2 Global Recycled Tire Crumb Rubber Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Recycled Tire Crumb Rubber Sales by Country
 - 8.3.2 North America Recycled Tire Crumb Rubber Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Recycled Tire Crumb Rubber Sales by Country
 - 8.4.2 Europe Recycled Tire Crumb Rubber Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Recycled Tire Crumb Rubber Sales by Region
 - 8.5.2 Asia Pacific Recycled Tire Crumb Rubber Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview

8.6 South America

- 8.6.1 South America Recycled Tire Crumb Rubber Sales by Country
- 8.6.2 South America Recycled Tire Crumb Rubber Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Recycled Tire Crumb Rubber Sales by Region
- 8.7.2 Middle East and Africa Recycled Tire Crumb Rubber Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 RECYCLED TIRE CRUMB RUBBER MARKET PRODUCTION BY REGION

9.1 Global Production of Recycled Tire Crumb Rubber by Region(2020-2025)

9.2 Global Recycled Tire Crumb Rubber Revenue Market Share by Region (2020-2025)

9.3 Global Recycled Tire Crumb Rubber Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Recycled Tire Crumb Rubber Production

9.4.1 North America Recycled Tire Crumb Rubber Production Growth Rate (2020-2025)

9.4.2 North America Recycled Tire Crumb Rubber Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Recycled Tire Crumb Rubber Production

9.5.1 Europe Recycled Tire Crumb Rubber Production Growth Rate (2020-2025)

9.5.2 Europe Recycled Tire Crumb Rubber Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Recycled Tire Crumb Rubber Production (2020-2025)

9.6.1 Japan Recycled Tire Crumb Rubber Production Growth Rate (2020-2025)

9.6.2 Japan Recycled Tire Crumb Rubber Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Recycled Tire Crumb Rubber Production (2020-2025)

9.7.1 China Recycled Tire Crumb Rubber Production Growth Rate (2020-2025)

9.7.2 China Recycled Tire Crumb Rubber Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 LIBERTY TIRE

- 10.1.1 LIBERTY TIRE Basic Information
- 10.1.2 LIBERTY TIRE Recycled Tire Crumb Rubber Product Overview
- 10.1.3 LIBERTY TIRE Recycled Tire Crumb Rubber Product Market Performance
- 10.1.4 LIBERTY TIRE Business Overview
- 10.1.5 LIBERTY TIRE SWOT Analysis
- 10.1.6 LIBERTY TIRE Recent Developments

10.2 CRM

- 10.2.1 CRM Basic Information
- 10.2.2 CRM Recycled Tire Crumb Rubber Product Overview
- 10.2.3 CRM Recycled Tire Crumb Rubber Product Market Performance
- 10.2.4 CRM Business Overview
- 10.2.5 CRM SWOT Analysis
- 10.2.6 CRM Recent Developments

10.3 Emanuel Tire

- 10.3.1 Emanuel Tire Basic Information
- 10.3.2 Emanuel Tire Recycled Tire Crumb Rubber Product Overview
- 10.3.3 Emanuel Tire Recycled Tire Crumb Rubber Product Market Performance
- 10.3.4 Emanuel Tire Business Overview
- 10.3.5 Emanuel Tire SWOT Analysis
- 10.3.6 Emanuel Tire Recent Developments

10.4 Tire Disposal and Recycling

- 10.4.1 Tire Disposal and Recycling Basic Information
- 10.4.2 Tire Disposal and Recycling Recycled Tire Crumb Rubber Product Overview
- 10.4.3 Tire Disposal and Recycling Recycled Tire Crumb Rubber Product Market Performance
- 10.4.4 Tire Disposal and Recycling Business Overview
- 10.4.5 Tire Disposal and Recycling Recent Developments

10.5 Entech

- 10.5.1 Entech Basic Information
- 10.5.2 Entech Recycled Tire Crumb Rubber Product Overview
- 10.5.3 Entech Recycled Tire Crumb Rubber Product Market Performance
- 10.5.4 Entech Business Overview
- 10.5.5 Entech Recent Developments

10.6 Manhantango Enterprises

- 10.6.1 Manhantango Enterprises Basic Information
- 10.6.2 Manhantango Enterprises Recycled Tire Crumb Rubber Product Overview

10.6.3 Manhantango Enterprises Recycled Tire Crumb Rubber Product Market Performance

10.6.4 Manhantango Enterprises Business Overview

10.6.5 Manhantango Enterprises Recent Developments

10.7 reRubber

10.7.1 reRubber Basic Information

10.7.2 reRubber Recycled Tire Crumb Rubber Product Overview

10.7.3 reRubber Recycled Tire Crumb Rubber Product Market Performance

10.7.4 reRubber Business Overview

10.7.5 reRubber Recent Developments

11 RECYCLED TIRE CRUMB RUBBER MARKET FORECAST BY REGION

11.1 Global Recycled Tire Crumb Rubber Market Size Forecast

11.2 Global Recycled Tire Crumb Rubber Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Recycled Tire Crumb Rubber Market Size Forecast by Country

11.2.3 Asia Pacific Recycled Tire Crumb Rubber Market Size Forecast by Region

11.2.4 South America Recycled Tire Crumb Rubber Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Recycled Tire Crumb Rubber by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Recycled Tire Crumb Rubber Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Recycled Tire Crumb Rubber by Type (2026-2033)

12.1.2 Global Recycled Tire Crumb Rubber Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Recycled Tire Crumb Rubber by Type (2026-2033)

12.2 Global Recycled Tire Crumb Rubber Market Forecast by Application (2026-2033)

12.2.1 Global Recycled Tire Crumb Rubber Sales (K MT) Forecast by Application

12.2.2 Global Recycled Tire Crumb Rubber Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Recycled Tire Crumb Rubber Market Size Comparison by Region (M USD)

Table 5. Global Recycled Tire Crumb Rubber Sales (K MT) by Manufacturers
(2020-2025)

Table 6. Global Recycled Tire Crumb Rubber Sales Market Share by Manufacturers
(2020-2025)

Table 7. Global Recycled Tire Crumb Rubber Revenue (M USD) by Manufacturers
(2020-2025)

Table 8. Global Recycled Tire Crumb Rubber Revenue Share by Manufacturers
(2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in
Recycled Tire Crumb Rubber as of 2024)

Table 10. Global Market Recycled Tire Crumb Rubber Average Price (USD/KG) of Key
Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Recycled Tire Crumb Rubber Manufacturers Market Concentration
Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Recycled Tire Crumb Rubber Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 25. Global Recycled Tire Crumb Rubber Sales by Type (K MT)

Table 26. Global Recycled Tire Crumb Rubber Market Size by Type (M USD)

Table 27. Global Recycled Tire Crumb Rubber Sales (K MT) by Type (2020-2025)

Table 28. Global Recycled Tire Crumb Rubber Sales Market Share by Type (2020-2025)
Table 29. Global Recycled Tire Crumb Rubber Market Size (M USD) by Type (2020-2025)
Table 30. Global Recycled Tire Crumb Rubber Market Size Share by Type (2020-2025)
Table 31. Global Recycled Tire Crumb Rubber Price (USD/KG) by Type (2020-2025)
Table 32. Global Recycled Tire Crumb Rubber Sales (K MT) by Application
Table 33. Global Recycled Tire Crumb Rubber Market Size by Application
Table 34. Global Recycled Tire Crumb Rubber Sales by Application (2020-2025) & (K MT)
Table 35. Global Recycled Tire Crumb Rubber Sales Market Share by Application (2020-2025)
Table 36. Global Recycled Tire Crumb Rubber Market Size by Application (2020-2025) & (M USD)
Table 37. Global Recycled Tire Crumb Rubber Market Share by Application (2020-2025)
Table 38. Global Recycled Tire Crumb Rubber Sales Growth Rate by Application (2020-2025)
Table 39. Global Recycled Tire Crumb Rubber Sales by Region (2020-2025) & (K MT)
Table 40. Global Recycled Tire Crumb Rubber Sales Market Share by Region (2020-2025)
Table 41. Global Recycled Tire Crumb Rubber Market Size by Region (2020-2025) & (M USD)
Table 42. Global Recycled Tire Crumb Rubber Market Size Market Share by Region (2020-2025)
Table 43. North America Recycled Tire Crumb Rubber Sales by Country (2020-2025) & (K MT)
Table 44. North America Recycled Tire Crumb Rubber Market Size by Country (2020-2025) & (M USD)
Table 45. Europe Recycled Tire Crumb Rubber Sales by Country (2020-2025) & (K MT)
Table 46. Europe Recycled Tire Crumb Rubber Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific Recycled Tire Crumb Rubber Sales by Region (2020-2025) & (K MT)
Table 48. Asia Pacific Recycled Tire Crumb Rubber Market Size by Region (2020-2025) & (M USD)
Table 49. South America Recycled Tire Crumb Rubber Sales by Country (2020-2025) & (K MT)
Table 50. South America Recycled Tire Crumb Rubber Market Size by Country

(2020-2025) & (M USD)

Table 51. Middle East and Africa Recycled Tire Crumb Rubber Sales by Region
(2020-2025) & (K MT)

Table 52. Middle East and Africa Recycled Tire Crumb Rubber Market Size by Region
(2020-2025) & (M USD)

Table 53. Global Recycled Tire Crumb Rubber Production (K MT) by
Region(2020-2025)

Table 54. Global Recycled Tire Crumb Rubber Revenue (US\$ Million) by Region
(2020-2025)

Table 55. Global Recycled Tire Crumb Rubber Revenue Market Share by Region
(2020-2025)

Table 56. Global Recycled Tire Crumb Rubber Production (K MT), Revenue (US\$
Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 57. North America Recycled Tire Crumb Rubber Production (K MT), Revenue
(US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. Europe Recycled Tire Crumb Rubber Production (K MT), Revenue (US\$
Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Japan Recycled Tire Crumb Rubber Production (K MT), Revenue (US\$
Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. China Recycled Tire Crumb Rubber Production (K MT), Revenue (US\$
Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. LIBERTY TIRE Basic Information

Table 62. LIBERTY TIRE Recycled Tire Crumb Rubber Product Overview

Table 63. LIBERTY TIRE Recycled Tire Crumb Rubber Sales (K MT), Revenue (M
USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 64. LIBERTY TIRE Business Overview

Table 65. LIBERTY TIRE SWOT Analysis

Table 66. LIBERTY TIRE Recent Developments

Table 67. CRM Basic Information

Table 68. CRM Recycled Tire Crumb Rubber Product Overview

Table 69. CRM Recycled Tire Crumb Rubber Sales (K MT), Revenue (M USD), Price
(USD/KG) and Gross Margin (2020-2025)

Table 70. CRM Business Overview

Table 71. CRM SWOT Analysis

Table 72. CRM Recent Developments

Table 73. Emanuel Tire Basic Information

Table 74. Emanuel Tire Recycled Tire Crumb Rubber Product Overview

Table 75. Emanuel Tire Recycled Tire Crumb Rubber Sales (K MT), Revenue (M USD),
Price (USD/KG) and Gross Margin (2020-2025)

Table 76. Emanuel Tire Business Overview
Table 77. Emanuel Tire SWOT Analysis
Table 78. Emanuel Tire Recent Developments
Table 79. Tire Disposal and Recycling Basic Information
Table 80. Tire Disposal and Recycling Recycled Tire Crumb Rubber Product Overview
Table 81. Tire Disposal and Recycling Recycled Tire Crumb Rubber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 82. Tire Disposal and Recycling Business Overview
Table 83. Tire Disposal and Recycling Recent Developments
Table 84. Entech Basic Information
Table 85. Entech Recycled Tire Crumb Rubber Product Overview
Table 86. Entech Recycled Tire Crumb Rubber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 87. Entech Business Overview
Table 88. Entech Recent Developments
Table 89. Manhantango Enterprises Basic Information
Table 90. Manhantango Enterprises Recycled Tire Crumb Rubber Product Overview
Table 91. Manhantango Enterprises Recycled Tire Crumb Rubber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 92. Manhantango Enterprises Business Overview
Table 93. Manhantango Enterprises Recent Developments
Table 94. reRubber Basic Information
Table 95. reRubber Recycled Tire Crumb Rubber Product Overview
Table 96. reRubber Recycled Tire Crumb Rubber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 97. reRubber Business Overview
Table 98. reRubber Recent Developments
Table 99. Global Recycled Tire Crumb Rubber Sales Forecast by Region (2026-2033) & (K MT)
Table 100. Global Recycled Tire Crumb Rubber Market Size Forecast by Region (2026-2033) & (M USD)
Table 101. North America Recycled Tire Crumb Rubber Sales Forecast by Country (2026-2033) & (K MT)
Table 102. North America Recycled Tire Crumb Rubber Market Size Forecast by Country (2026-2033) & (M USD)
Table 103. Europe Recycled Tire Crumb Rubber Sales Forecast by Country (2026-2033) & (K MT)
Table 104. Europe Recycled Tire Crumb Rubber Market Size Forecast by Country (2026-2033) & (M USD)

Table 105. Asia Pacific Recycled Tire Crumb Rubber Sales Forecast by Region (2026-2033) & (K MT)

Table 106. Asia Pacific Recycled Tire Crumb Rubber Market Size Forecast by Region (2026-2033) & (M USD)

Table 107. South America Recycled Tire Crumb Rubber Sales Forecast by Country (2026-2033) & (K MT)

Table 108. South America Recycled Tire Crumb Rubber Market Size Forecast by Country (2026-2033) & (M USD)

Table 109. Middle East and Africa Recycled Tire Crumb Rubber Sales Forecast by Country (2026-2033) & (Units)

Table 110. Middle East and Africa Recycled Tire Crumb Rubber Market Size Forecast by Country (2026-2033) & (M USD)

Table 111. Global Recycled Tire Crumb Rubber Sales Forecast by Type (2026-2033) & (K MT)

Table 112. Global Recycled Tire Crumb Rubber Market Size Forecast by Type (2026-2033) & (M USD)

Table 113. Global Recycled Tire Crumb Rubber Price Forecast by Type (2026-2033) & (USD/KG)

Table 114. Global Recycled Tire Crumb Rubber Sales (K MT) Forecast by Application (2026-2033)

Table 115. Global Recycled Tire Crumb Rubber Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Recycled Tire Crumb Rubber
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Recycled Tire Crumb Rubber Market Size (M USD), 2024-2033
- Figure 5. Global Recycled Tire Crumb Rubber Market Size (M USD) (2020-2033)
- Figure 6. Global Recycled Tire Crumb Rubber Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Recycled Tire Crumb Rubber Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Recycled Tire Crumb Rubber Product Life Cycle
- Figure 13. Recycled Tire Crumb Rubber Sales Share by Manufacturers in 2024
- Figure 14. Global Recycled Tire Crumb Rubber Revenue Share by Manufacturers in 2024
- Figure 15. Recycled Tire Crumb Rubber Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Recycled Tire Crumb Rubber Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Recycled Tire Crumb Rubber Revenue in 2024
- Figure 18. Industry Chain Map of Recycled Tire Crumb Rubber
- Figure 19. Global Recycled Tire Crumb Rubber Market PEST Analysis
- Figure 20. Global Recycled Tire Crumb Rubber Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Recycled Tire Crumb Rubber Market Share by Type
- Figure 27. Sales Market Share of Recycled Tire Crumb Rubber by Type (2020-2025)
- Figure 28. Sales Market Share of Recycled Tire Crumb Rubber by Type in 2024
- Figure 29. Market Size Share of Recycled Tire Crumb Rubber by Type (2020-2025)
- Figure 30. Market Size Share of Recycled Tire Crumb Rubber by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Recycled Tire Crumb Rubber Market Share by Application
- Figure 33. Global Recycled Tire Crumb Rubber Sales Market Share by Application (2020-2025)
- Figure 34. Global Recycled Tire Crumb Rubber Sales Market Share by Application in 2024
- Figure 35. Global Recycled Tire Crumb Rubber Market Share by Application (2020-2025)
- Figure 36. Global Recycled Tire Crumb Rubber Market Share by Application in 2024
- Figure 37. Global Recycled Tire Crumb Rubber Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Recycled Tire Crumb Rubber Sales Market Share by Region (2020-2025)
- Figure 39. Global Recycled Tire Crumb Rubber Market Size Market Share by Region (2020-2025)
- Figure 40. North America Recycled Tire Crumb Rubber Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Recycled Tire Crumb Rubber Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Recycled Tire Crumb Rubber Sales Market Share by Country in 2024
- Figure 43. North America Recycled Tire Crumb Rubber Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Recycled Tire Crumb Rubber Market Size Market Share by Country in 2024
- Figure 45. U.S. Recycled Tire Crumb Rubber Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Recycled Tire Crumb Rubber Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Recycled Tire Crumb Rubber Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Recycled Tire Crumb Rubber Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Recycled Tire Crumb Rubber Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Recycled Tire Crumb Rubber Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Recycled Tire Crumb Rubber Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Recycled Tire Crumb Rubber Sales Market Share by Country in 2024

Figure 53. Europe Recycled Tire Crumb Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Recycled Tire Crumb Rubber Market Size Market Share by Country in 2024

Figure 55. Germany Recycled Tire Crumb Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Recycled Tire Crumb Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Recycled Tire Crumb Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Recycled Tire Crumb Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Recycled Tire Crumb Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Recycled Tire Crumb Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Recycled Tire Crumb Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Recycled Tire Crumb Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Recycled Tire Crumb Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Recycled Tire Crumb Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Recycled Tire Crumb Rubber Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Recycled Tire Crumb Rubber Sales Market Share by Region in 2024

Figure 67. Asia Pacific Recycled Tire Crumb Rubber Market Size Market Share by Region in 2024

Figure 68. China Recycled Tire Crumb Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Recycled Tire Crumb Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Recycled Tire Crumb Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Recycled Tire Crumb Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Recycled Tire Crumb Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Recycled Tire Crumb Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Recycled Tire Crumb Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Recycled Tire Crumb Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Recycled Tire Crumb Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Recycled Tire Crumb Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Recycled Tire Crumb Rubber Sales and Growth Rate (K MT)

Figure 79. South America Recycled Tire Crumb Rubber Sales Market Share by Country in 2024

Figure 80. South America Recycled Tire Crumb Rubber Market Size and Growth Rate (M USD)

Figure 81. South America Recycled Tire Crumb Rubber Market Size Market Share by Country in 2024

Figure 82. Brazil Recycled Tire Crumb Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Recycled Tire Crumb Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Recycled Tire Crumb Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Recycled Tire Crumb Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Recycled Tire Crumb Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Recycled Tire Crumb Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Recycled Tire Crumb Rubber Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Recycled Tire Crumb Rubber Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Recycled Tire Crumb Rubber Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Recycled Tire Crumb Rubber Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Recycled Tire Crumb Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Recycled Tire Crumb Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Recycled Tire Crumb Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Recycled Tire Crumb Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Recycled Tire Crumb Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Recycled Tire Crumb Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Recycled Tire Crumb Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Recycled Tire Crumb Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Recycled Tire Crumb Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Recycled Tire Crumb Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Recycled Tire Crumb Rubber Production Market Share by Region (2020-2025)

Figure 103. North America Recycled Tire Crumb Rubber Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Recycled Tire Crumb Rubber Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Recycled Tire Crumb Rubber Production (K MT) Growth Rate (2020-2025)

Figure 106. China Recycled Tire Crumb Rubber Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Recycled Tire Crumb Rubber Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global Recycled Tire Crumb Rubber Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Recycled Tire Crumb Rubber Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Recycled Tire Crumb Rubber Market Share Forecast by Type (2026-2033)

Figure 111. Global Recycled Tire Crumb Rubber Sales Forecast by Application (2026-2033)

Figure 112. Global Recycled Tire Crumb Rubber Market Share Forecast by Application

(2026-2033)

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