

Global Recliners Market Research Report 2024(Status and Outlook)

<https://marketpublishers.com/r/G1C00175B92DEN.html>

Date: December 2024

Pages: 142

Price: US\$ 2,800.00 (Single User License)

ID: G1C00175B92DEN

Abstracts

Report Overview

Recliners are specialized chairs designed for comfort and relaxation, featuring adjustable backrests and footrests. These products cater to consumers seeking ergonomic seating solutions for leisure activities, such as watching TV or reading. The market for recliners is positioned within the broader furniture industry, focusing on comfort and functionality.

As of 2023, the global market size for recliners stands at approximately USD 8.7 billion. Projected data indicates a Compound Annual Growth Rate (CAGR) of 5.8% from 2024 to 2032. Several key factors are driving this growth, including an increasing focus on home comfort and wellness, rising disposable incomes in emerging markets, and a growing aging population globally. Additionally, technological advancements such as massage features and smart functionalities are attracting consumers seeking enhanced relaxation experiences.

Market trends in the recliner industry are noteworthy. Firstly, there is a shift towards eco-friendly and sustainable materials in recliner manufacturing, driven by consumer awareness of environmental issues. For instance, companies are using recycled materials and sustainable production practices to appeal to environmentally conscious consumers. Secondly, customization options are gaining popularity, allowing customers to personalize their recliners based on design preferences and ergonomic needs. This trend caters to individualistic consumer preferences and enhances customer satisfaction.

Moreover, the rise of e-commerce has significantly impacted the distribution of recliners,

with many consumers opting for online purchases due to convenience and a wider range of options. This trend has prompted traditional brick-and-mortar stores to enhance their online presence and offer seamless omnichannel experiences to stay competitive. The cause-and-effect relationship is clear, as the ease of online shopping drives higher sales volumes and market reach for recliner manufacturers and retailers.

In terms of regional market distribution, North America and Europe lead the global recliner market due to high consumer purchasing power and a strong culture of home comfort. These regions dominate the market due to a combination of factors such as lifestyle preferences, aging populations, and a focus on quality furniture. In contrast, the Asia-Pacific region is witnessing significant growth, driven by rapid urbanization, increasing disposable incomes, and a shift towards modern lifestyles. Emerging markets in this region present lucrative opportunities for recliner manufacturers looking to expand their global footprint.

Despite the positive outlook, the market for recliners faces challenges such as fluctuating raw material prices, intense competition leading to pricing pressures, and changing consumer preferences. For instance, the increasing demand for multifunctional furniture pieces that save space poses a challenge to traditional recliner designs. Manufacturers need to innovate and adapt to these market dynamics to stay relevant and capitalize on emerging opportunities.

In conclusion, the market for recliners is poised for steady growth driven by factors like home comfort trends, technological advancements, and sustainability initiatives. Understanding and leveraging key market trends, regional dynamics, and addressing challenges will be crucial for businesses operating in this sector to maintain a competitive edge and capitalize on evolving consumer preferences.

This report provides a deep insight into the global Recliners market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Recliners Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps

the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Recliners market in any manner.

Global Recliners Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Ashley Furniture Industries

Heritage Home Group

La-Z-Boy

Man Wah Holdings

Steinhoff International

American Leather

Anji Jinkun Furniture

Ekornes

Macy's

Natuzzi

Market Segmentation (by Type)

Recliners With Casters

Wall Hugger Recliners

Riser Armchairs

Market Segmentation (by Application)

Residential

Commercial

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Recliners Market

Overview of the regional outlook of the Recliners Market:

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Recliners Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the

industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 10 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 11 provides a quantitative analysis of the market size and development potential of each market segment (product type and application) in the next five years.

Chapter 12 is the main points and conclusions of the report.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Recliners

1.2 Key Market Segments

1.2.1 Recliners Segment by Type

1.2.2 Recliners Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 RECLINERS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Recliners Market Size (M USD) Estimates and Forecasts (2019-2032)

2.1.2 Global Recliners Sales Estimates and Forecasts (2019-2032)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

2.4 Macroeconomic Analysis

3 RECLINERS MARKET COMPETITIVE LANDSCAPE

3.1 Global Recliners Sales by Manufacturers (2019-2024)

3.2 Global Recliners Revenue Market Share by Manufacturers (2019-2024)

3.3 Recliners Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.4 Global Recliners Average Price by Manufacturers (2019-2024)

3.5 Manufacturers Recliners Sales Sites, Area Served, Product Type

3.6 Recliners Market Competitive Situation and Trends

3.6.1 Recliners Market Concentration Rate

3.6.2 Global 5 and 10 Largest Recliners Players Market Share by Revenue

3.6.3 Mergers & Acquisitions, Expansion

4 RECLINERS INDUSTRY CHAIN ANALYSIS

4.1 Recliners Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF RECLINERS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Market Restraints

5.5 Industry News

5.5.1 New Product Developments

5.5.2 Mergers & Acquisitions

5.5.3 Expansions

5.5.4 Collaboration/Supply Contracts

5.6 Industry Policies

6 RECLINERS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Recliners Sales Market Share by Type (2019-2024)

6.3 Global Recliners Market Size Market Share by Type (2019-2024)

6.4 Global Recliners Price by Type (2019-2024)

7 RECLINERS MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Recliners Market Sales by Application (2019-2024)

7.3 Global Recliners Market Size (M USD) by Application (2019-2024)

7.4 Global Recliners Sales Growth Rate by Application (2019-2024)

8 RECLINERS MARKET SALES BY REGION

8.1 Global Recliners Sales by Region

8.1.1 Global Recliners Sales by Region

8.1.2 Global Recliners Sales Market Share by Region

8.2 Global Recliners Market Size by Region

8.2.1 Global Recliners Market Size by Region

8.2.2 Global Recliners Market Size Market Share by Region

8.3 North America

8.3.1 North America Recliners Sales by Country

8.3.2 North America Recliners Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Recliners Sales by Country

8.4.2 Europe Recliners Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Russia Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Recliners Sales by Region

8.5.2 China

8.5.3 Japan

8.5.4 South Korea

8.5.5 India

8.5.6 Southeast Asia

8.6 Asia Pacific

8.6.1 Asia Pacific Recliners Market Size by Region

8.6.2 Asia Pacific Recliners Market Size by Region

8.6.3 China

8.6.4 Japan

8.6.5 South Korea

8.6.6 India

8.6.7 Southeast Asia

8.7 South America

8.7.1 South America Recliners Sales by Country

8.7.2 South America Recliners Market Size by Country

8.7.3 Brazil

8.7.4 Argentina

8.7.5 Columbia

8.8 Middle East and Africa

8.8.1 Middle East and Africa Recliners Sales by Region

8.8.2 Middle East and Africa Recliners Market Size by Region

8.8.3 Saudi Arabia

- 8.8.4 UAE
- 8.8.5 Egypt
- 8.8.6 Nigeria
- 8.8.7 South Africa

9 RECLINERS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Recliners by Region (2019-2024)
- 9.2 Global Recliners Revenue Market Share by Region (2019-2024)
- 9.3 Global Recliners Production, Revenue, Price and Gross Margin (2019-2024)
- 9.4 North America Recliners Production
 - 9.4.1 North America Recliners Production Growth Rate (2019-2024)
 - 9.4.2 North America Recliners Production, Revenue, Price and Gross Margin (2019-2024)
- 9.5 Europe Recliners Production
 - 9.5.1 Europe Recliners Production Growth Rate (2019-2024)
 - 9.5.2 Europe Recliners Production, Revenue, Price and Gross Margin (2019-2024)
- 9.6 Japan Recliners Production (2019-2024)
 - 9.6.1 Japan Recliners Production Growth Rate (2019-2024)
 - 9.6.2 Japan Recliners Production, Revenue, Price and Gross Margin (2019-2024)
- 9.7 China Recliners Production (2019-2024)
 - 9.7.1 China Recliners Production Growth Rate (2019-2024)
 - 9.7.2 China Recliners Production, Revenue, Price and Gross Margin (2019-2024)

10 KEY COMPANIES PROFILE

- 10.1 Ashley Furniture Industries
 - 10.1.1 Ashley Furniture Industries Recliners Basic Information
 - 10.1.2 Ashley Furniture Industries Recliners Product Overview
 - 10.1.3 Ashley Furniture Industries Recliners Product Market Performance
 - 10.1.4 Ashley Furniture Industries Business Overview
 - 10.1.5 Ashley Furniture Industries Recliners SWOT Analysis
 - 10.1.6 Ashley Furniture Industries Recent Developments
- 10.2 Heritage Home Group
 - 10.2.1 Heritage Home Group Recliners Basic Information
 - 10.2.2 Heritage Home Group Recliners Product Overview
 - 10.2.3 Heritage Home Group Recliners Product Market Performance
 - 10.2.4 Heritage Home Group Business Overview
 - 10.2.5 Heritage Home Group Recliners SWOT Analysis

- 10.2.6 Heritage Home Group Recent Developments
- 10.3 La-Z-Boy
 - 10.3.1 La-Z-Boy Recliners Basic Information
 - 10.3.2 La-Z-Boy Recliners Product Overview
 - 10.3.3 La-Z-Boy Recliners Product Market Performance
 - 10.3.4 La-Z-Boy Recliners SWOT Analysis
 - 10.3.5 La-Z-Boy Business Overview
 - 10.3.6 La-Z-Boy Recent Developments
- 10.4 Man Wah Holdings
 - 10.4.1 Man Wah Holdings Recliners Basic Information
 - 10.4.2 Man Wah Holdings Recliners Product Overview
 - 10.4.3 Man Wah Holdings Recliners Product Market Performance
 - 10.4.4 Man Wah Holdings Business Overview
 - 10.4.5 Man Wah Holdings Recent Developments
- 10.5 Steinhoff International
 - 10.5.1 Steinhoff International Recliners Basic Information
 - 10.5.2 Steinhoff International Recliners Product Overview
 - 10.5.3 Steinhoff International Recliners Product Market Performance
 - 10.5.4 Steinhoff International Business Overview
 - 10.5.5 Steinhoff International Recent Developments
- 10.6 American Leather
 - 10.6.1 American Leather Recliners Basic Information
 - 10.6.2 American Leather Recliners Product Overview
 - 10.6.3 American Leather Recliners Product Market Performance
 - 10.6.4 American Leather Business Overview
 - 10.6.5 American Leather Recent Developments
- 10.7 Anji Jinkun Furniture
 - 10.7.1 Anji Jinkun Furniture Recliners Basic Information
 - 10.7.2 Anji Jinkun Furniture Recliners Product Overview
 - 10.7.3 Anji Jinkun Furniture Recliners Product Market Performance
 - 10.7.4 Anji Jinkun Furniture Business Overview
 - 10.7.5 Anji Jinkun Furniture Recent Developments
- 10.8 Ekornes
 - 10.8.1 Ekornes Recliners Basic Information
 - 10.8.2 Ekornes Recliners Product Overview
 - 10.8.3 Ekornes Recliners Product Market Performance
 - 10.8.4 Ekornes Business Overview
 - 10.8.5 Ekornes Recent Developments
- 10.9 Macy's

- 10.9.1 Macy's Recliners Basic Information
- 10.9.2 Macy's Recliners Product Overview
- 10.9.3 Macy's Recliners Product Market Performance
- 10.9.4 Macy's Business Overview
- 10.9.5 Macy's Recent Developments
- 10.10 Natuzzi
 - 10.10.1 Natuzzi Recliners Basic Information
 - 10.10.2 Natuzzi Recliners Product Overview
 - 10.10.3 Natuzzi Recliners Product Market Performance
 - 10.10.4 Natuzzi Business Overview
 - 10.10.5 Natuzzi Recent Developments

11 RECLINERS MARKET FORECAST BY REGION

- 11.1 Global Recliners Market Size Forecast
- 11.2 Global Recliners Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Recliners Market Size Forecast by Country
 - 11.2.3 Asia Pacific Recliners Market Size Forecast by Region
 - 11.2.4 South America Recliners Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Recliners by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2025-2032)

- 12.1 Global Recliners Market Forecast by Type (2025-2032)
 - 12.1.1 Global Forecasted Sales of Recliners by Type (2025-2032)
 - 12.1.2 Global Recliners Market Size Forecast by Type (2025-2032)
 - 12.1.3 Global Forecasted Price of Recliners by Type (2025-2032)
- 12.2 Global Recliners Market Forecast by Application (2025-2032)
 - 12.2.1 Global Recliners Sales (K Units) Forecast by Application
 - 12.2.2 Global Recliners Market Size (M USD) Forecast by Application (2025-2032)

13 CONCLUSION AND KEY FINDINGS

I would like to order

Product name: Global Recliners Market Research Report 2024(Status and Outlook)

Product link: <https://marketpublishers.com/r/G1C00175B92DEN.html>

Price: US\$ 2,800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G1C00175B92DEN.html>