

# Global Recirculating Chillers Market Research Report 2026(Status and Outlook)

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## Abstracts

Recirculating chillers are closed-loop chillers that are used to cool the equipment and machines. Recirculating chillers provide a constant and reliable source of liquid coolant for cooling in laboratory, clinical, or industrial applications. Global recirculating chillers main manufacturers include Boyd, SMC, Glen Dimplex Thermal Solutions, Huber and LAUDA, etc., totally holding a share for 30% of the market. North America is the largest market of recirculating chillers, with a share about 37%. As for the types of products, it can be divided into low temperature(-40 °C-20 °C) and low temperature (less than -40 °C). The most common product is low temperature(-40 °C-20 °C), with a share over 80%. In terms of applications, it is widely used in laboratory, semiconductor, medical and other. The most common application is in Laboratory, with a share over 32%.

The global Recirculating Chillers market size was estimated at USD 658.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Recirculating Chillers market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Recirculating Chillers market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Recirculating Chillers market.

### **Global Recirculating Chillers Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Thermo Fisher Scientific  
Boyd  
SMC  
Glen Dimplex Thermal Solutions  
Huber  
LAUDA  
SP Industries  
PolyScience  
Julabo  
VWR  
Cole-Parmer  
Buchi  
Great Wall

Bluepard  
Teyu Electromechanical  
Filtrine  
Auwii  
Shanghai bluepard instruments Co.,ltd  
Grant Instruments  
LabTech  
Beijing Jingyi Automation Equipment Co., Ltd.  
Beijing Changliu

### **Market Segmentation (by Type)**

Low Temperature :-40 ?C-20 ?C  
Low Temperature (Less Than -40 ?C)

### **Market Segmentation (by Application)**

Laboratory  
Pharmacy  
Semiconductor  
Medical Treatment  
Other

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Recirculating Chillers Market  
Overview of the regional outlook of the Recirculating Chillers Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Recirculating Chillers Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Recirculating Chillers, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Recirculating Chillers
- 1.2 Key Market Segments
  - 1.2.1 Recirculating Chillers Segment by Type
  - 1.2.2 Recirculating Chillers Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 RECIRCULATING CHILLERS MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Recirculating Chillers Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Recirculating Chillers Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 RECIRCULATING CHILLERS MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Recirculating Chillers Product Life Cycle
- 3.3 Global Recirculating Chillers Sales by Manufacturers (2020-2025)
- 3.4 Global Recirculating Chillers Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Recirculating Chillers Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Recirculating Chillers Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Recirculating Chillers Market Competitive Situation and Trends
  - 3.8.1 Recirculating Chillers Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Recirculating Chillers Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

### **4 RECIRCULATING CHILLERS INDUSTRY CHAIN ANALYSIS**

- 4.1 Recirculating Chillers Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF RECIRCULATING CHILLERS MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Recirculating Chillers Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Recirculating Chillers Market
- 5.7 ESG Ratings of Leading Companies

## **6 RECIRCULATING CHILLERS MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Recirculating Chillers Sales Market Share by Type (2020-2025)
- 6.3 Global Recirculating Chillers Market Size by Type (2020-2025)
- 6.4 Global Recirculating Chillers Price by Type (2020-2025)

## **7 RECIRCULATING CHILLERS MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Recirculating Chillers Market Sales by Application (2020-2025)
- 7.3 Global Recirculating Chillers Market Size (M USD) by Application (2020-2025)

## 7.4 Global Recirculating Chillers Sales Growth Rate by Application (2020-2025)

# 8 RECIRCULATING CHILLERS MARKET SALES BY REGION

## 8.1 Global Recirculating Chillers Sales by Region

### 8.1.1 Global Recirculating Chillers Sales by Region

### 8.1.2 Global Recirculating Chillers Sales Market Share by Region

## 8.2 Global Recirculating Chillers Market Size by Region

### 8.2.1 Global Recirculating Chillers Market Size by Region

### 8.2.2 Global Recirculating Chillers Market Size by Region

## 8.3 North America

### 8.3.1 North America Recirculating Chillers Sales by Country

### 8.3.2 North America Recirculating Chillers Market Size by Country

### 8.3.3 U.S. Market Overview

### 8.3.4 Canada Market Overview

### 8.3.5 Mexico Market Overview

## 8.4 Europe

### 8.4.1 Europe Recirculating Chillers Sales by Country

### 8.4.2 Europe Recirculating Chillers Market Size by Country

### 8.4.3 Germany Market Overview

### 8.4.4 France Market Overview

### 8.4.5 U.K. Market Overview

### 8.4.6 Italy Market Overview

### 8.4.7 Spain Market Overview

## 8.5 Asia Pacific

### 8.5.1 Asia Pacific Recirculating Chillers Sales by Region

### 8.5.2 Asia Pacific Recirculating Chillers Market Size by Region

### 8.5.3 China Market Overview

### 8.5.4 Japan Market Overview

### 8.5.5 South Korea Market Overview

### 8.5.6 India Market Overview

### 8.5.7 Southeast Asia Market Overview

## 8.6 South America

### 8.6.1 South America Recirculating Chillers Sales by Country

### 8.6.2 South America Recirculating Chillers Market Size by Country

### 8.6.3 Brazil Market Overview

### 8.6.4 Argentina Market Overview

### 8.6.5 Columbia Market Overview

## 8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Recirculating Chillers Sales by Region
- 8.7.2 Middle East and Africa Recirculating Chillers Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

## **9 RECIRCULATING CHILLERS MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Recirculating Chillers by Region(2020-2025)
- 9.2 Global Recirculating Chillers Revenue Market Share by Region (2020-2025)
- 9.3 Global Recirculating Chillers Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Recirculating Chillers Production
  - 9.4.1 North America Recirculating Chillers Production Growth Rate (2020-2025)
  - 9.4.2 North America Recirculating Chillers Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Recirculating Chillers Production
  - 9.5.1 Europe Recirculating Chillers Production Growth Rate (2020-2025)
  - 9.5.2 Europe Recirculating Chillers Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Recirculating Chillers Production (2020-2025)
  - 9.6.1 Japan Recirculating Chillers Production Growth Rate (2020-2025)
  - 9.6.2 Japan Recirculating Chillers Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Recirculating Chillers Production (2020-2025)
  - 9.7.1 China Recirculating Chillers Production Growth Rate (2020-2025)
  - 9.7.2 China Recirculating Chillers Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 Thermo Fisher Scientific
  - 10.1.1 Thermo Fisher Scientific Basic Information
  - 10.1.2 Thermo Fisher Scientific Recirculating Chillers Product Overview
  - 10.1.3 Thermo Fisher Scientific Recirculating Chillers Product Market Performance
  - 10.1.4 Thermo Fisher Scientific Business Overview
  - 10.1.5 Thermo Fisher Scientific SWOT Analysis

- 10.1.6 Thermo Fisher Scientific Recent Developments
- 10.2 Boyd
  - 10.2.1 Boyd Basic Information
  - 10.2.2 Boyd Recirculating Chillers Product Overview
  - 10.2.3 Boyd Recirculating Chillers Product Market Performance
  - 10.2.4 Boyd Business Overview
  - 10.2.5 Boyd SWOT Analysis
  - 10.2.6 Boyd Recent Developments
- 10.3 SMC
  - 10.3.1 SMC Basic Information
  - 10.3.2 SMC Recirculating Chillers Product Overview
  - 10.3.3 SMC Recirculating Chillers Product Market Performance
  - 10.3.4 SMC Business Overview
  - 10.3.5 SMC SWOT Analysis
  - 10.3.6 SMC Recent Developments
- 10.4 Glen Dimplex Thermal Solutions
  - 10.4.1 Glen Dimplex Thermal Solutions Basic Information
  - 10.4.2 Glen Dimplex Thermal Solutions Recirculating Chillers Product Overview
  - 10.4.3 Glen Dimplex Thermal Solutions Recirculating Chillers Product Market Performance
  - 10.4.4 Glen Dimplex Thermal Solutions Business Overview
  - 10.4.5 Glen Dimplex Thermal Solutions Recent Developments
- 10.5 Huber
  - 10.5.1 Huber Basic Information
  - 10.5.2 Huber Recirculating Chillers Product Overview
  - 10.5.3 Huber Recirculating Chillers Product Market Performance
  - 10.5.4 Huber Business Overview
  - 10.5.5 Huber Recent Developments
- 10.6 LAUDA
  - 10.6.1 LAUDA Basic Information
  - 10.6.2 LAUDA Recirculating Chillers Product Overview
  - 10.6.3 LAUDA Recirculating Chillers Product Market Performance
  - 10.6.4 LAUDA Business Overview
  - 10.6.5 LAUDA Recent Developments
- 10.7 SP Industries
  - 10.7.1 SP Industries Basic Information
  - 10.7.2 SP Industries Recirculating Chillers Product Overview
  - 10.7.3 SP Industries Recirculating Chillers Product Market Performance
  - 10.7.4 SP Industries Business Overview

- 10.7.5 SP Industries Recent Developments
- 10.8 PolyScience
  - 10.8.1 PolyScience Basic Information
  - 10.8.2 PolyScience Recirculating Chillers Product Overview
  - 10.8.3 PolyScience Recirculating Chillers Product Market Performance
  - 10.8.4 PolyScience Business Overview
  - 10.8.5 PolyScience Recent Developments
- 10.9 Julabo
  - 10.9.1 Julabo Basic Information
  - 10.9.2 Julabo Recirculating Chillers Product Overview
  - 10.9.3 Julabo Recirculating Chillers Product Market Performance
  - 10.9.4 Julabo Business Overview
  - 10.9.5 Julabo Recent Developments
- 10.10 VWR
  - 10.10.1 VWR Basic Information
  - 10.10.2 VWR Recirculating Chillers Product Overview
  - 10.10.3 VWR Recirculating Chillers Product Market Performance
  - 10.10.4 VWR Business Overview
  - 10.10.5 VWR Recent Developments
- 10.11 Cole-Parmer
  - 10.11.1 Cole-Parmer Basic Information
  - 10.11.2 Cole-Parmer Recirculating Chillers Product Overview
  - 10.11.3 Cole-Parmer Recirculating Chillers Product Market Performance
  - 10.11.4 Cole-Parmer Business Overview
  - 10.11.5 Cole-Parmer Recent Developments
- 10.12 Buchi
  - 10.12.1 Buchi Basic Information
  - 10.12.2 Buchi Recirculating Chillers Product Overview
  - 10.12.3 Buchi Recirculating Chillers Product Market Performance
  - 10.12.4 Buchi Business Overview
  - 10.12.5 Buchi Recent Developments
- 10.13 Great Wall
  - 10.13.1 Great Wall Basic Information
  - 10.13.2 Great Wall Recirculating Chillers Product Overview
  - 10.13.3 Great Wall Recirculating Chillers Product Market Performance
  - 10.13.4 Great Wall Business Overview
  - 10.13.5 Great Wall Recent Developments
- 10.14 Bluepard
  - 10.14.1 Bluepard Basic Information

- 10.14.2 Bluepard Recirculating Chillers Product Overview
- 10.14.3 Bluepard Recirculating Chillers Product Market Performance
- 10.14.4 Bluepard Business Overview
- 10.14.5 Bluepard Recent Developments
- 10.15 Teyu Electromechanical
  - 10.15.1 Teyu Electromechanical Basic Information
  - 10.15.2 Teyu Electromechanical Recirculating Chillers Product Overview
  - 10.15.3 Teyu Electromechanical Recirculating Chillers Product Market Performance
  - 10.15.4 Teyu Electromechanical Business Overview
  - 10.15.5 Teyu Electromechanical Recent Developments
- 10.16 Filtrine
  - 10.16.1 Filtrine Basic Information
  - 10.16.2 Filtrine Recirculating Chillers Product Overview
  - 10.16.3 Filtrine Recirculating Chillers Product Market Performance
  - 10.16.4 Filtrine Business Overview
  - 10.16.5 Filtrine Recent Developments
- 10.17 Auwii
  - 10.17.1 Auwii Basic Information
  - 10.17.2 Auwii Recirculating Chillers Product Overview
  - 10.17.3 Auwii Recirculating Chillers Product Market Performance
  - 10.17.4 Auwii Business Overview
  - 10.17.5 Auwii Recent Developments
- 10.18 Shanghai bluepard instruments Co.,ltd
  - 10.18.1 Shanghai bluepard instruments Co.,ltd Basic Information
  - 10.18.2 Shanghai bluepard instruments Co.,ltd Recirculating Chillers Product Overview
  - 10.18.3 Shanghai bluepard instruments Co.,ltd Recirculating Chillers Product Market Performance
  - 10.18.4 Shanghai bluepard instruments Co.,ltd Business Overview
  - 10.18.5 Shanghai bluepard instruments Co.,ltd Recent Developments
- 10.19 Grant Instruments
  - 10.19.1 Grant Instruments Basic Information
  - 10.19.2 Grant Instruments Recirculating Chillers Product Overview
  - 10.19.3 Grant Instruments Recirculating Chillers Product Market Performance
  - 10.19.4 Grant Instruments Business Overview
  - 10.19.5 Grant Instruments Recent Developments
- 10.20 LabTech
  - 10.20.1 LabTech Basic Information
  - 10.20.2 LabTech Recirculating Chillers Product Overview

- 10.20.3 LabTech Recirculating Chillers Product Market Performance
- 10.20.4 LabTech Business Overview
- 10.20.5 LabTech Recent Developments
- 10.21 Beijing Jingyi Automation Equipment Co., Ltd.
  - 10.21.1 Beijing Jingyi Automation Equipment Co., Ltd. Basic Information
  - 10.21.2 Beijing Jingyi Automation Equipment Co., Ltd. Recirculating Chillers Product Overview
  - 10.21.3 Beijing Jingyi Automation Equipment Co., Ltd. Recirculating Chillers Product Market Performance
  - 10.21.4 Beijing Jingyi Automation Equipment Co., Ltd. Business Overview
  - 10.21.5 Beijing Jingyi Automation Equipment Co., Ltd. Recent Developments
- 10.22 Beijing Changliu
  - 10.22.1 Beijing Changliu Basic Information
  - 10.22.2 Beijing Changliu Recirculating Chillers Product Overview
  - 10.22.3 Beijing Changliu Recirculating Chillers Product Market Performance
  - 10.22.4 Beijing Changliu Business Overview
  - 10.22.5 Beijing Changliu Recent Developments

## **11 RECIRCULATING CHILLERS MARKET FORECAST BY REGION**

- 11.1 Global Recirculating Chillers Market Size Forecast
- 11.2 Global Recirculating Chillers Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Recirculating Chillers Market Size Forecast by Country
  - 11.2.3 Asia Pacific Recirculating Chillers Market Size Forecast by Region
  - 11.2.4 South America Recirculating Chillers Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Recirculating Chillers by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Recirculating Chillers Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Recirculating Chillers by Type (2026-2035)
  - 12.1.2 Global Recirculating Chillers Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of Recirculating Chillers by Type (2026-2035)
- 12.2 Global Recirculating Chillers Market Forecast by Application (2026-2035)
  - 12.2.1 Global Recirculating Chillers Sales (K Units) Forecast by Application
  - 12.2.2 Global Recirculating Chillers Market Size (M USD) Forecast by Application (2026-2035)

## 13 CONCLUSION AND KEY FINDINGS

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Recirculating Chillers Market Size by Type (M USD)

Table 4. Global Recirculating Chillers Market Size by Application

Table 5. Recirculating Chillers Market Size Comparison by Region (M USD)

Table 6. Global Recirculating Chillers Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Recirculating Chillers Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Recirculating Chillers Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Recirculating Chillers Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Recirculating Chillers as of 2025)

Table 11. Global Market Recirculating Chillers Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Recirculating Chillers Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Recirculating Chillers Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Recirculating Chillers Sales by Type (K Units)

Table 27. Global Recirculating Chillers Market Size by Type (M USD)

Table 28. Global Recirculating Chillers Sales (K Units) by Type (2020-2025)

Table 29. Global Recirculating Chillers Sales Market Share by Type (2020-2025)

Table 30. Global Recirculating Chillers Market Size (M USD) by Type (2020-2025)

- Table 31. Global Recirculating Chillers Market Share by Type (2020-2025)
- Table 32. Global Recirculating Chillers Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Recirculating Chillers Sales (K Units) by Application
- Table 34. Global Recirculating Chillers Market Size by Application
- Table 35. Global Recirculating Chillers Sales by Application (2020-2025) & (K Units)
- Table 36. Global Recirculating Chillers Sales Market Share by Application (2020-2025)
- Table 37. Global Recirculating Chillers Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Recirculating Chillers Market Share by Application (2020-2025)
- Table 39. Global Recirculating Chillers Sales Growth Rate by Application (2020-2025)
- Table 40. Global Recirculating Chillers Sales by Region (2020-2025) & (K Units)
- Table 41. Global Recirculating Chillers Sales Market Share by Region (2020-2025)
- Table 42. Global Recirculating Chillers Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Recirculating Chillers Market Size by Region (2020-2025)
- Table 44. North America Recirculating Chillers Sales by Country (2020-2025) & (K Units)
- Table 45. North America Recirculating Chillers Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Recirculating Chillers Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Recirculating Chillers Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Recirculating Chillers Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Recirculating Chillers Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Recirculating Chillers Sales by Country (2020-2025) & (K Units)
- Table 51. South America Recirculating Chillers Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Recirculating Chillers Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Recirculating Chillers Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Recirculating Chillers Production (K Units) by Region(2020-2025)
- Table 55. Global Recirculating Chillers Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Recirculating Chillers Revenue Market Share by Region (2020-2025)
- Table 57. Global Recirculating Chillers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Recirculating Chillers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Recirculating Chillers Production (K Units), Revenue (US\$ Million),

Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Recirculating Chillers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Recirculating Chillers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Thermo Fisher Scientific Basic Information

Table 63. Thermo Fisher Scientific Recirculating Chillers Product Overview

Table 64. Thermo Fisher Scientific Recirculating Chillers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Thermo Fisher Scientific Business Overview

Table 66. Thermo Fisher Scientific SWOT Analysis

Table 67. Thermo Fisher Scientific Recent Developments

Table 68. Boyd Basic Information

Table 69. Boyd Recirculating Chillers Product Overview

Table 70. Boyd Recirculating Chillers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Boyd Business Overview

Table 72. Boyd SWOT Analysis

Table 73. Boyd Recent Developments

Table 74. SMC Basic Information

Table 75. SMC Recirculating Chillers Product Overview

Table 76. SMC Recirculating Chillers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. SMC Business Overview

Table 78. SMC SWOT Analysis

Table 79. SMC Recent Developments

Table 80. Glen Dimplex Thermal Solutions Basic Information

Table 81. Glen Dimplex Thermal Solutions Recirculating Chillers Product Overview

Table 82. Glen Dimplex Thermal Solutions Recirculating Chillers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Glen Dimplex Thermal Solutions Business Overview

Table 84. Glen Dimplex Thermal Solutions Recent Developments

Table 85. Huber Basic Information

Table 86. Huber Recirculating Chillers Product Overview

Table 87. Huber Recirculating Chillers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Huber Business Overview

Table 89. Huber Recent Developments

Table 90. LAUDA Basic Information

- Table 91. LAUDA Recirculating Chillers Product Overview
- Table 92. LAUDA Recirculating Chillers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. LAUDA Business Overview
- Table 94. LAUDA Recent Developments
- Table 95. SP Industries Basic Information
- Table 96. SP Industries Recirculating Chillers Product Overview
- Table 97. SP Industries Recirculating Chillers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. SP Industries Business Overview
- Table 99. SP Industries Recent Developments
- Table 100. PolyScience Basic Information
- Table 101. PolyScience Recirculating Chillers Product Overview
- Table 102. PolyScience Recirculating Chillers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. PolyScience Business Overview
- Table 104. PolyScience Recent Developments
- Table 105. Julabo Basic Information
- Table 106. Julabo Recirculating Chillers Product Overview
- Table 107. Julabo Recirculating Chillers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Julabo Business Overview
- Table 109. Julabo Recent Developments
- Table 110. VWR Basic Information
- Table 111. VWR Recirculating Chillers Product Overview
- Table 112. VWR Recirculating Chillers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. VWR Business Overview
- Table 114. VWR Recent Developments
- Table 115. Cole-Parmer Basic Information
- Table 116. Cole-Parmer Recirculating Chillers Product Overview
- Table 117. Cole-Parmer Recirculating Chillers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Cole-Parmer Business Overview
- Table 119. Cole-Parmer Recent Developments
- Table 120. Buchi Basic Information
- Table 121. Buchi Recirculating Chillers Product Overview
- Table 122. Buchi Recirculating Chillers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 123. Buchi Business Overview
- Table 124. Buchi Recent Developments
- Table 125. Great Wall Basic Information
- Table 126. Great Wall Recirculating Chillers Product Overview
- Table 127. Great Wall Recirculating Chillers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Great Wall Business Overview
- Table 129. Great Wall Recent Developments
- Table 130. Bluepard Basic Information
- Table 131. Bluepard Recirculating Chillers Product Overview
- Table 132. Bluepard Recirculating Chillers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Bluepard Business Overview
- Table 134. Bluepard Recent Developments
- Table 135. Teyu Electromechanical Basic Information
- Table 136. Teyu Electromechanical Recirculating Chillers Product Overview
- Table 137. Teyu Electromechanical Recirculating Chillers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. Teyu Electromechanical Business Overview
- Table 139. Teyu Electromechanical Recent Developments
- Table 140. Filtrine Basic Information
- Table 141. Filtrine Recirculating Chillers Product Overview
- Table 142. Filtrine Recirculating Chillers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 143. Filtrine Business Overview
- Table 144. Filtrine Recent Developments
- Table 145. Auwii Basic Information
- Table 146. Auwii Recirculating Chillers Product Overview
- Table 147. Auwii Recirculating Chillers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 148. Auwii Business Overview
- Table 149. Auwii Recent Developments
- Table 150. Shanghai bluepard instruments Co.,ltd Basic Information
- Table 151. Shanghai bluepard instruments Co.,ltd Recirculating Chillers Product Overview
- Table 152. Shanghai bluepard instruments Co.,ltd Recirculating Chillers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 153. Shanghai bluepard instruments Co.,ltd Business Overview
- Table 154. Shanghai bluepard instruments Co.,ltd Recent Developments

- Table 155. Grant Instruments Basic Information
- Table 156. Grant Instruments Recirculating Chillers Product Overview
- Table 157. Grant Instruments Recirculating Chillers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 158. Grant Instruments Business Overview
- Table 159. Grant Instruments Recent Developments
- Table 160. LabTech Basic Information
- Table 161. LabTech Recirculating Chillers Product Overview
- Table 162. LabTech Recirculating Chillers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 163. LabTech Business Overview
- Table 164. LabTech Recent Developments
- Table 165. Beijing Jingyi Automation Equipment Co., Ltd. Basic Information
- Table 166. Beijing Jingyi Automation Equipment Co., Ltd. Recirculating Chillers Product Overview
- Table 167. Beijing Jingyi Automation Equipment Co., Ltd. Recirculating Chillers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 168. Beijing Jingyi Automation Equipment Co., Ltd. Business Overview
- Table 169. Beijing Jingyi Automation Equipment Co., Ltd. Recent Developments
- Table 170. Beijing Changliu Basic Information
- Table 171. Beijing Changliu Recirculating Chillers Product Overview
- Table 172. Beijing Changliu Recirculating Chillers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 173. Beijing Changliu Business Overview
- Table 174. Beijing Changliu Recent Developments
- Table 175. Global Recirculating Chillers Sales Forecast by Region (2026-2035) & (K Units)
- Table 176. Global Recirculating Chillers Market Size Forecast by Region (2026-2035) & (M USD)
- Table 177. North America Recirculating Chillers Sales Forecast by Country (2026-2035) & (K Units)
- Table 178. North America Recirculating Chillers Market Size Forecast by Country (2026-2035) & (M USD)
- Table 179. Europe Recirculating Chillers Sales Forecast by Country (2026-2035) & (K Units)
- Table 180. Europe Recirculating Chillers Market Size Forecast by Country (2026-2035) & (M USD)
- Table 181. Asia Pacific Recirculating Chillers Sales Forecast by Region (2026-2035) & (K Units)

Table 182. Asia Pacific Recirculating Chillers Market Size Forecast by Region (2026-2035) & (M USD)

Table 183. South America Recirculating Chillers Sales Forecast by Country (2026-2035) & (K Units)

Table 184. South America Recirculating Chillers Market Size Forecast by Country (2026-2035) & (M USD)

Table 185. Middle East and Africa Recirculating Chillers Sales Forecast by Country (2026-2035) & (Units)

Table 186. Middle East and Africa Recirculating Chillers Market Size Forecast by Country (2026-2035) & (M USD)

Table 187. Global Recirculating Chillers Sales Forecast by Type (2026-2035) & (K Units)

Table 188. Global Recirculating Chillers Market Size Forecast by Type (2026-2035) & (M USD)

Table 189. Global Recirculating Chillers Price Forecast by Type (2026-2035) & (USD/Unit)

Table 190. Global Recirculating Chillers Sales (K Units) Forecast by Application (2026-2035)

Table 191. Global Recirculating Chillers Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Recirculating Chillers
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Recirculating Chillers Market Size (M USD), 2025-2035
- Figure 5. Global Recirculating Chillers Market Size (M USD) (2020-2035)
- Figure 6. Global Recirculating Chillers Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Recirculating Chillers Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Recirculating Chillers Product Life Cycle
- Figure 13. Recirculating Chillers Sales Share by Manufacturers in 2025
- Figure 14. Global Recirculating Chillers Revenue Share by Manufacturers in 2025
- Figure 15. Recirculating Chillers Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Recirculating Chillers Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Recirculating Chillers Revenue in 2025
- Figure 18. Industry Chain Map of Recirculating Chillers
- Figure 19. Global Recirculating Chillers Market PEST Analysis
- Figure 20. Global Recirculating Chillers Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Recirculating Chillers Market Share by Type
- Figure 27. Sales Market Share of Recirculating Chillers by Type (2020-2025)
- Figure 28. Sales Market Share of Recirculating Chillers by Type in 2025
- Figure 29. Market Share of Recirculating Chillers by Type (2020-2025)
- Figure 30. Market Share of Recirculating Chillers by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Recirculating Chillers Market Share by Application

Figure 33. Global Recirculating Chillers Sales Market Share by Application (2020-2025)

Figure 34. Global Recirculating Chillers Sales Market Share by Application in 2025

Figure 35. Global Recirculating Chillers Market Share by Application (2020-2025)

Figure 36. Global Recirculating Chillers Market Share by Application in 2025

Figure 37. Global Recirculating Chillers Sales Growth Rate by Application (2020-2025)

Figure 38. Global Recirculating Chillers Sales Market Share by Region (2020-2025)

Figure 39. Global Recirculating Chillers Market Size by Region (2020-2025)

Figure 40. North America Recirculating Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Recirculating Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Recirculating Chillers Sales Market Share by Country in 2024

Figure 43. North America Recirculating Chillers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Recirculating Chillers Market Size by Country in 2024

Figure 45. U.S. Recirculating Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Recirculating Chillers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Recirculating Chillers Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Recirculating Chillers Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Recirculating Chillers Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Recirculating Chillers Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Recirculating Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Recirculating Chillers Sales Market Share by Country in 2024

Figure 53. Europe Recirculating Chillers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Recirculating Chillers Market Size by Country in 2024

Figure 55. Germany Recirculating Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Recirculating Chillers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Recirculating Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Recirculating Chillers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Recirculating Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Recirculating Chillers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Recirculating Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Recirculating Chillers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Recirculating Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Recirculating Chillers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Recirculating Chillers Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Recirculating Chillers Sales Market Share by Region in 2024

Figure 67. Asia Pacific Recirculating Chillers Market Size by Region in 2024

Figure 68. China Recirculating Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Recirculating Chillers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Recirculating Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Recirculating Chillers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Recirculating Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Recirculating Chillers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Recirculating Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Recirculating Chillers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Recirculating Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Recirculating Chillers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Recirculating Chillers Sales and Growth Rate (K Units)

Figure 79. South America Recirculating Chillers Sales Market Share by Country in 2024

Figure 80. South America Recirculating Chillers Market Size and Growth Rate (M USD)

Figure 81. South America Recirculating Chillers Market Size by Country in 2024

Figure 82. Brazil Recirculating Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Recirculating Chillers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Recirculating Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Recirculating Chillers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Recirculating Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Recirculating Chillers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Recirculating Chillers Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Recirculating Chillers Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Recirculating Chillers Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Recirculating Chillers Market Size by Region in 2024

Figure 92. Saudi Arabia Recirculating Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Recirculating Chillers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Recirculating Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Recirculating Chillers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Recirculating Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Recirculating Chillers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Recirculating Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Recirculating Chillers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Recirculating Chillers Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Recirculating Chillers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Recirculating Chillers Production Market Share by Region (2020-2025)

Figure 103. North America Recirculating Chillers Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Recirculating Chillers Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Recirculating Chillers Production (K Units) Growth Rate (2020-2025)

Figure 106. China Recirculating Chillers Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Recirculating Chillers Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Recirculating Chillers Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Recirculating Chillers Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Recirculating Chillers Market Share Forecast by Type (2026-2035)

Figure 111. Global Recirculating Chillers Sales Forecast by Application (2026-2035)

Figure 112. Global Recirculating Chillers Market Share Forecast by Application (2026-2035)

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