

# Global Real-time PCR (qPCR) and Digital PCR (dPCR) Market Research Report 2024(Status and Outlook)

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### **Abstracts**

### Report Overview:

Real-time PCR or quantitative PCR is a well-established technology that has become the tool of choice for the rapid, sensitive quantification of nucleic acid in various biological samples. qPCR measures the accumulation of DNA during a PCR reaction. The increase in quantity of DNA at each cycle is measured by the change in intensity of a fluorescent signal. Comparison to a reference sample determines the number of original copies of template DNA in the reaction.Digital PCR is a highly precise approach to sensitive nucleic acid detection and quantification. Each sample is partitioned into thousands of individual reactions (droplets for Droplet Digital™ PCR technology). Each partition is analyzed after end-point PCR cycling for the presence or absence of a fluorescent signal, and the absolute number of molecules present in the sample is calculated. dPCR does not require a standard curve for quantification.Both quantitative PCR (qPCR) and digital PCR (dPCR) provide sensitive and specific detection, and precise quantification of nucleic acids. Both technologies have similarities, but they have differences that make one or the other the more adapted choice for specific applications.

The Global Real-time PCR (qPCR) and Digital PCR (dPCR) Market Size was estimated at USD 1405.69 million in 2023 and is projected to reach USD 1971.53 million by 2029, exhibiting a CAGR of 5.80% during the forecast period.

This report provides a deep insight into the global Real-time PCR (qPCR) and Digital PCR (dPCR) market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis,



Porter's five forces analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Real-time PCR (qPCR) and Digital PCR (dPCR) Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Real-time PCR (qPCR) and Digital PCR (dPCR) market in any manner.

Global Real-time PCR (qPCR) and Digital PCR (dPCR) Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Thermo Fisher

Bio-rad

Market Segmentation (by Type)

Digital Microfluidic Chip PCR

Droplet Digital PCR

Market Segmentation (by Application)



**Medical Institutions** 

Universities and Research Institutes

Government

Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Real-time PCR (qPCR) and Digital PCR (dPCR) Market



Overview of the regional outlook of the Real-time PCR (qPCR) and Digital PCR (dPCR) Market:

### Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions



Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Note: this report may need to undergo a final check or review and this could take about 48 hours.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Real-time PCR (qPCR) and Digital PCR (dPCR) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the Market's Competitive Landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and



restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 10 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 11 provides a quantitative analysis of the market size and development potential of each market segment (product type and application) in the next five years.

Chapter 12 is the main points and conclusions of the report.



### **Contents**

#### 1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Real-time PCR (qPCR) and Digital PCR (dPCR)
- 1.2 Key Market Segments
  - 1.2.1 Real-time PCR (qPCR) and Digital PCR (dPCR) Segment by Type
- 1.2.2 Real-time PCR (qPCR) and Digital PCR (dPCR) Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### 2 REAL-TIME PCR (QPCR) AND DIGITAL PCR (DPCR) MARKET OVERVIEW

- 2.1 Global Market Overview
- 2.1.1 Global Real-time PCR (qPCR) and Digital PCR (dPCR) Market Size (M USD) Estimates and Forecasts (2019-2030)
- 2.1.2 Global Real-time PCR (qPCR) and Digital PCR (dPCR) Sales Estimates and Forecasts (2019-2030)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

# 3 REAL-TIME PCR (QPCR) AND DIGITAL PCR (DPCR) MARKET COMPETITIVE LANDSCAPE

- 3.1 Global Real-time PCR (qPCR) and Digital PCR (dPCR) Sales by Manufacturers (2019-2024)
- 3.2 Global Real-time PCR (qPCR) and Digital PCR (dPCR) Revenue Market Share by Manufacturers (2019-2024)
- 3.3 Real-time PCR (qPCR) and Digital PCR (dPCR) Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.4 Global Real-time PCR (qPCR) and Digital PCR (dPCR) Average Price by Manufacturers (2019-2024)
- 3.5 Manufacturers Real-time PCR (qPCR) and Digital PCR (dPCR) Sales Sites, Area Served, Product Type



- 3.6 Real-time PCR (qPCR) and Digital PCR (dPCR) Market Competitive Situation and Trends
  - 3.6.1 Real-time PCR (qPCR) and Digital PCR (dPCR) Market Concentration Rate
- 3.6.2 Global 5 and 10 Largest Real-time PCR (qPCR) and Digital PCR (dPCR) Players Market Share by Revenue
  - 3.6.3 Mergers & Acquisitions, Expansion

# 4 REAL-TIME PCR (QPCR) AND DIGITAL PCR (DPCR) INDUSTRY CHAIN ANALYSIS

- 4.1 Real-time PCR (qPCR) and Digital PCR (dPCR) Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

# 5 THE DEVELOPMENT AND DYNAMICS OF REAL-TIME PCR (QPCR) AND DIGITAL PCR (DPCR) MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Market Restraints
- 5.5 Industry News
  - 5.5.1 New Product Developments
  - 5.5.2 Mergers & Acquisitions
  - 5.5.3 Expansions
  - 5.5.4 Collaboration/Supply Contracts
- 5.6 Industry Policies

# 6 REAL-TIME PCR (QPCR) AND DIGITAL PCR (DPCR) MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Real-time PCR (qPCR) and Digital PCR (dPCR) Sales Market Share by Type (2019-2024)
- 6.3 Global Real-time PCR (qPCR) and Digital PCR (dPCR) Market Size Market Share by Type (2019-2024)
- 6.4 Global Real-time PCR (qPCR) and Digital PCR (dPCR) Price by Type (2019-2024)



# 7 REAL-TIME PCR (QPCR) AND DIGITAL PCR (DPCR) MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Real-time PCR (qPCR) and Digital PCR (dPCR) Market Sales by Application (2019-2024)
- 7.3 Global Real-time PCR (qPCR) and Digital PCR (dPCR) Market Size (M USD) by Application (2019-2024)
- 7.4 Global Real-time PCR (qPCR) and Digital PCR (dPCR) Sales Growth Rate by Application (2019-2024)

# 8 REAL-TIME PCR (QPCR) AND DIGITAL PCR (DPCR) MARKET SEGMENTATION BY REGION

- 8.1 Global Real-time PCR (qPCR) and Digital PCR (dPCR) Sales by Region
  - 8.1.1 Global Real-time PCR (qPCR) and Digital PCR (dPCR) Sales by Region
- 8.1.2 Global Real-time PCR (qPCR) and Digital PCR (dPCR) Sales Market Share by Region
- 8.2 North America
  - 8.2.1 North America Real-time PCR (qPCR) and Digital PCR (dPCR) Sales by Country
  - 8.2.2 U.S.
  - 8.2.3 Canada
  - 8.2.4 Mexico
- 8.3 Europe
  - 8.3.1 Europe Real-time PCR (qPCR) and Digital PCR (dPCR) Sales by Country
  - 8.3.2 Germany
  - 8.3.3 France
  - 8.3.4 U.K.
  - 8.3.5 Italy
  - 8.3.6 Russia
- 8.4 Asia Pacific
  - 8.4.1 Asia Pacific Real-time PCR (qPCR) and Digital PCR (dPCR) Sales by Region
  - 8.4.2 China
  - 8.4.3 Japan
  - 8.4.4 South Korea
  - 8.4.5 India
  - 8.4.6 Southeast Asia
- 8.5 South America
  - 8.5.1 South America Real-time PCR (qPCR) and Digital PCR (dPCR) Sales by



### Country

- 8.5.2 Brazil
- 8.5.3 Argentina
- 8.5.4 Columbia
- 8.6 Middle East and Africa
- 8.6.1 Middle East and Africa Real-time PCR (qPCR) and Digital PCR (dPCR) Sales by Region
  - 8.6.2 Saudi Arabia
  - 8.6.3 UAE
  - 8.6.4 Egypt
  - 8.6.5 Nigeria
  - 8.6.6 South Africa

#### 9 KEY COMPANIES PROFILE

- 9.1 Thermo Fisher
- 9.1.1 Thermo Fisher Real-time PCR (qPCR) and Digital PCR (dPCR) Basic Information
- 9.1.2 Thermo Fisher Real-time PCR (qPCR) and Digital PCR (dPCR) Product Overview
- 9.1.3 Thermo Fisher Real-time PCR (qPCR) and Digital PCR (dPCR) Product Market Performance
  - 9.1.4 Thermo Fisher Business Overview
- 9.1.5 Thermo Fisher Real-time PCR (qPCR) and Digital PCR (dPCR) SWOT Analysis
- 9.1.6 Thermo Fisher Recent Developments
- 9.2 Bio-rad
  - 9.2.1 Bio-rad Real-time PCR (qPCR) and Digital PCR (dPCR) Basic Information
  - 9.2.2 Bio-rad Real-time PCR (qPCR) and Digital PCR (dPCR) Product Overview
- 9.2.3 Bio-rad Real-time PCR (qPCR) and Digital PCR (dPCR) Product Market

#### Performance

- 9.2.4 Bio-rad Business Overview
- 9.2.5 Bio-rad Real-time PCR (qPCR) and Digital PCR (dPCR) SWOT Analysis
- 9.2.6 Bio-rad Recent Developments

# 10 REAL-TIME PCR (QPCR) AND DIGITAL PCR (DPCR) MARKET FORECAST BY REGION

- 10.1 Global Real-time PCR (gPCR) and Digital PCR (dPCR) Market Size Forecast
- 10.2 Global Real-time PCR (qPCR) and Digital PCR (dPCR) Market Forecast by Region



- 10.2.1 North America Market Size Forecast by Country
- 10.2.2 Europe Real-time PCR (qPCR) and Digital PCR (dPCR) Market Size Forecast by Country
- 10.2.3 Asia Pacific Real-time PCR (qPCR) and Digital PCR (dPCR) Market Size Forecast by Region
- 10.2.4 South America Real-time PCR (qPCR) and Digital PCR (dPCR) Market Size Forecast by Country
- 10.2.5 Middle East and Africa Forecasted Consumption of Real-time PCR (qPCR) and Digital PCR (dPCR) by Country

### 11 FORECAST MARKET BY TYPE AND BY APPLICATION (2025-2030)

- 11.1 Global Real-time PCR (qPCR) and Digital PCR (dPCR) Market Forecast by Type (2025-2030)
- 11.1.1 Global Forecasted Sales of Real-time PCR (qPCR) and Digital PCR (dPCR) by Type (2025-2030)
- 11.1.2 Global Real-time PCR (qPCR) and Digital PCR (dPCR) Market Size Forecast by Type (2025-2030)
- 11.1.3 Global Forecasted Price of Real-time PCR (qPCR) and Digital PCR (dPCR) by Type (2025-2030)
- 11.2 Global Real-time PCR (qPCR) and Digital PCR (dPCR) Market Forecast by Application (2025-2030)
- 11.2.1 Global Real-time PCR (qPCR) and Digital PCR (dPCR) Sales (K Units) Forecast by Application
- 11.2.2 Global Real-time PCR (qPCR) and Digital PCR (dPCR) Market Size (M USD) Forecast by Application (2025-2030)

#### 12 CONCLUSION AND KEY FINDINGS



### **List Of Tables**

#### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Market Size (M USD) Segment Executive Summary
- Table 4. Real-time PCR (qPCR) and Digital PCR (dPCR) Market Size Comparison by Region (M USD)
- Table 5. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Sales (K Units) by Manufacturers (2019-2024)
- Table 6. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Sales Market Share by Manufacturers (2019-2024)
- Table 7. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Revenue (M USD) by Manufacturers (2019-2024)
- Table 8. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Revenue Share by Manufacturers (2019-2024)
- Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Real-time PCR (qPCR) and Digital PCR (dPCR) as of 2022)
- Table 10. Global Market Real-time PCR (qPCR) and Digital PCR (dPCR) Average Price (USD/Unit) of Key Manufacturers (2019-2024)
- Table 11. Manufacturers Real-time PCR (qPCR) and Digital PCR (dPCR) Sales Sites and Area Served
- Table 12. Manufacturers Real-time PCR (qPCR) and Digital PCR (dPCR) Product Type
- Table 13. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 14. Mergers & Acquisitions, Expansion Plans
- Table 15. Industry Chain Map of Real-time PCR (qPCR) and Digital PCR (dPCR)
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Real-time PCR (qPCR) and Digital PCR (dPCR) Market Challenges
- Table 22. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Sales by Type (K Units)
- Table 23. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Market Size by Type (M USD)
- Table 24. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Sales (K Units) by



Type (2019-2024)

Table 25. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Sales Market Share by Type (2019-2024)

Table 26. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Market Size (M USD) by Type (2019-2024)

Table 27. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Market Size Share by Type (2019-2024)

Table 28. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Price (USD/Unit) by Type (2019-2024)

Table 29. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Sales (K Units) by Application

Table 30. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Market Size by Application

Table 31. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Sales by Application (2019-2024) & (K Units)

Table 32. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Sales Market Share by Application (2019-2024)

Table 33. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Sales by Application (2019-2024) & (M USD)

Table 34. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Market Share by Application (2019-2024)

Table 35. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Sales Growth Rate by Application (2019-2024)

Table 36. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Sales by Region (2019-2024) & (K Units)

Table 37. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Sales Market Share by Region (2019-2024)

Table 38. North America Real-time PCR (qPCR) and Digital PCR (dPCR) Sales by Country (2019-2024) & (K Units)

Table 39. Europe Real-time PCR (qPCR) and Digital PCR (dPCR) Sales by Country (2019-2024) & (K Units)

Table 40. Asia Pacific Real-time PCR (qPCR) and Digital PCR (dPCR) Sales by Region (2019-2024) & (K Units)

Table 41. South America Real-time PCR (qPCR) and Digital PCR (dPCR) Sales by Country (2019-2024) & (K Units)

Table 42. Middle East and Africa Real-time PCR (qPCR) and Digital PCR (dPCR) Sales by Region (2019-2024) & (K Units)

Table 43. Thermo Fisher Real-time PCR (qPCR) and Digital PCR (dPCR) Basic Information



Table 44. Thermo Fisher Real-time PCR (qPCR) and Digital PCR (dPCR) Product Overview

Table 45. Thermo Fisher Real-time PCR (qPCR) and Digital PCR (dPCR) Sales (K

Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 46. Thermo Fisher Business Overview

Table 47. Thermo Fisher Real-time PCR (qPCR) and Digital PCR (dPCR) SWOT Analysis

Table 48. Thermo Fisher Recent Developments

Table 49. Bio-rad Real-time PCR (qPCR) and Digital PCR (dPCR) Basic Information

Table 50. Bio-rad Real-time PCR (qPCR) and Digital PCR (dPCR) Product Overview

Table 51. Bio-rad Real-time PCR (qPCR) and Digital PCR (dPCR) Sales (K Units),

Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 52. Bio-rad Business Overview

Table 53. Bio-rad Real-time PCR (gPCR) and Digital PCR (dPCR) SWOT Analysis

Table 54. Bio-rad Recent Developments

Table 55. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Sales Forecast by Region (2025-2030) & (K Units)

Table 56. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Market Size Forecast by Region (2025-2030) & (M USD)

Table 57. North America Real-time PCR (qPCR) and Digital PCR (dPCR) Sales Forecast by Country (2025-2030) & (K Units)

Table 58. North America Real-time PCR (qPCR) and Digital PCR (dPCR) Market Size Forecast by Country (2025-2030) & (M USD)

Table 59. Europe Real-time PCR (qPCR) and Digital PCR (dPCR) Sales Forecast by Country (2025-2030) & (K Units)

Table 60. Europe Real-time PCR (qPCR) and Digital PCR (dPCR) Market Size Forecast by Country (2025-2030) & (M USD)

Table 61. Asia Pacific Real-time PCR (qPCR) and Digital PCR (dPCR) Sales Forecast by Region (2025-2030) & (K Units)

Table 62. Asia Pacific Real-time PCR (qPCR) and Digital PCR (dPCR) Market Size Forecast by Region (2025-2030) & (M USD)

Table 63. South America Real-time PCR (qPCR) and Digital PCR (dPCR) Sales Forecast by Country (2025-2030) & (K Units)

Table 64. South America Real-time PCR (qPCR) and Digital PCR (dPCR) Market Size Forecast by Country (2025-2030) & (M USD)

Table 65. Middle East and Africa Real-time PCR (qPCR) and Digital PCR (dPCR)

Consumption Forecast by Country (2025-2030) & (Units)

Table 66. Middle East and Africa Real-time PCR (qPCR) and Digital PCR (dPCR) Market Size Forecast by Country (2025-2030) & (M USD)



Table 67. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Sales Forecast by Type (2025-2030) & (K Units)

Table 68. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Market Size Forecast by Type (2025-2030) & (M USD)

Table 69. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Price Forecast by Type (2025-2030) & (USD/Unit)

Table 70. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Sales (K Units) Forecast by Application (2025-2030)

Table 71. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Market Size Forecast by Application (2025-2030) & (M USD)



# **List Of Figures**

#### **LIST OF FIGURES**

- Figure 1. Product Picture of Real-time PCR (qPCR) and Digital PCR (dPCR)
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Market Size (M USD), 2019-2030
- Figure 5. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Market Size (M USD) (2019-2030)
- Figure 6. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Sales (K Units) & (2019-2030)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Real-time PCR (qPCR) and Digital PCR (dPCR) Market Size by Country (M USD)
- Figure 11. Real-time PCR (qPCR) and Digital PCR (dPCR) Sales Share by Manufacturers in 2023
- Figure 12. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Revenue Share by Manufacturers in 2023
- Figure 13. Real-time PCR (qPCR) and Digital PCR (dPCR) Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2023
- Figure 14. Global Market Real-time PCR (qPCR) and Digital PCR (dPCR) Average Price (USD/Unit) of Key Manufacturers in 2023
- Figure 15. The Global 5 and 10 Largest Players: Market Share by Real-time PCR (qPCR) and Digital PCR (dPCR) Revenue in 2023
- Figure 16. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 17. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Market Share by Type
- Figure 18. Sales Market Share of Real-time PCR (qPCR) and Digital PCR (dPCR) by Type (2019-2024)
- Figure 19. Sales Market Share of Real-time PCR (qPCR) and Digital PCR (dPCR) by Type in 2023
- Figure 20. Market Size Share of Real-time PCR (qPCR) and Digital PCR (dPCR) by Type (2019-2024)
- Figure 21. Market Size Market Share of Real-time PCR (qPCR) and Digital PCR (dPCR) by Type in 2023



Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 23. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Market Share by Application

Figure 24. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Sales Market Share by Application (2019-2024)

Figure 25. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Sales Market Share by Application in 2023

Figure 26. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Market Share by Application (2019-2024)

Figure 27. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Market Share by Application in 2023

Figure 28. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Sales Growth Rate by Application (2019-2024)

Figure 29. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Sales Market Share by Region (2019-2024)

Figure 30. North America Real-time PCR (qPCR) and Digital PCR (dPCR) Sales and Growth Rate (2019-2024) & (K Units)

Figure 31. North America Real-time PCR (qPCR) and Digital PCR (dPCR) Sales Market Share by Country in 2023

Figure 32. U.S. Real-time PCR (qPCR) and Digital PCR (dPCR) Sales and Growth Rate (2019-2024) & (K Units)

Figure 33. Canada Real-time PCR (qPCR) and Digital PCR (dPCR) Sales (K Units) and Growth Rate (2019-2024)

Figure 34. Mexico Real-time PCR (qPCR) and Digital PCR (dPCR) Sales (Units) and Growth Rate (2019-2024)

Figure 35. Europe Real-time PCR (qPCR) and Digital PCR (dPCR) Sales and Growth Rate (2019-2024) & (K Units)

Figure 36. Europe Real-time PCR (qPCR) and Digital PCR (dPCR) Sales Market Share by Country in 2023

Figure 37. Germany Real-time PCR (qPCR) and Digital PCR (dPCR) Sales and Growth Rate (2019-2024) & (K Units)

Figure 38. France Real-time PCR (qPCR) and Digital PCR (dPCR) Sales and Growth Rate (2019-2024) & (K Units)

Figure 39. U.K. Real-time PCR (qPCR) and Digital PCR (dPCR) Sales and Growth Rate (2019-2024) & (K Units)

Figure 40. Italy Real-time PCR (qPCR) and Digital PCR (dPCR) Sales and Growth Rate (2019-2024) & (K Units)

Figure 41. Russia Real-time PCR (qPCR) and Digital PCR (dPCR) Sales and Growth Rate (2019-2024) & (K Units)



Figure 42. Asia Pacific Real-time PCR (qPCR) and Digital PCR (dPCR) Sales and Growth Rate (K Units)

Figure 43. Asia Pacific Real-time PCR (qPCR) and Digital PCR (dPCR) Sales Market Share by Region in 2023

Figure 44. China Real-time PCR (qPCR) and Digital PCR (dPCR) Sales and Growth Rate (2019-2024) & (K Units)

Figure 45. Japan Real-time PCR (qPCR) and Digital PCR (dPCR) Sales and Growth Rate (2019-2024) & (K Units)

Figure 46. South Korea Real-time PCR (qPCR) and Digital PCR (dPCR) Sales and Growth Rate (2019-2024) & (K Units)

Figure 47. India Real-time PCR (qPCR) and Digital PCR (dPCR) Sales and Growth Rate (2019-2024) & (K Units)

Figure 48. Southeast Asia Real-time PCR (qPCR) and Digital PCR (dPCR) Sales and Growth Rate (2019-2024) & (K Units)

Figure 49. South America Real-time PCR (qPCR) and Digital PCR (dPCR) Sales and Growth Rate (K Units)

Figure 50. South America Real-time PCR (qPCR) and Digital PCR (dPCR) Sales Market Share by Country in 2023

Figure 51. Brazil Real-time PCR (qPCR) and Digital PCR (dPCR) Sales and Growth Rate (2019-2024) & (K Units)

Figure 52. Argentina Real-time PCR (qPCR) and Digital PCR (dPCR) Sales and Growth Rate (2019-2024) & (K Units)

Figure 53. Columbia Real-time PCR (qPCR) and Digital PCR (dPCR) Sales and Growth Rate (2019-2024) & (K Units)

Figure 54. Middle East and Africa Real-time PCR (qPCR) and Digital PCR (dPCR) Sales and Growth Rate (K Units)

Figure 55. Middle East and Africa Real-time PCR (qPCR) and Digital PCR (dPCR) Sales Market Share by Region in 2023

Figure 56. Saudi Arabia Real-time PCR (qPCR) and Digital PCR (dPCR) Sales and Growth Rate (2019-2024) & (K Units)

Figure 57. UAE Real-time PCR (qPCR) and Digital PCR (dPCR) Sales and Growth Rate (2019-2024) & (K Units)

Figure 58. Egypt Real-time PCR (qPCR) and Digital PCR (dPCR) Sales and Growth Rate (2019-2024) & (K Units)

Figure 59. Nigeria Real-time PCR (qPCR) and Digital PCR (dPCR) Sales and Growth Rate (2019-2024) & (K Units)

Figure 60. South Africa Real-time PCR (qPCR) and Digital PCR (dPCR) Sales and Growth Rate (2019-2024) & (K Units)

Figure 61. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Sales Forecast by



Volume (2019-2030) & (K Units)

Figure 62. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Market Size Forecast by Value (2019-2030) & (M USD)

Figure 63. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Sales Market Share Forecast by Type (2025-2030)

Figure 64. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Market Share Forecast by Type (2025-2030)

Figure 65. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Sales Forecast by Application (2025-2030)

Figure 66. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Market Share Forecast by Application (2025-2030)



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