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Global RDC Drugs Market Research Report 2026(Status and Outlook)

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Abstracts

RDC drugs are a novel type of therapeutic drug combining precise targeting and potent killing. Their structure is similar to antibody-drug conjugates (ADCs), but the toxic payload is replaced by a radionuclide. They mainly consist of four parts: a targeting ligand responsible for specific tumor recognition, a linker arm, a chelating agent to stabilize the bound radionuclide, and the radionuclide itself. After entering the body, the ligand guides the radionuclide to precisely accumulate at the tumor site. The radiation released during radionuclide decay destroys tumor cell DNA from within, achieving highly effective treatment. If imaging radionuclides are used, they can be used for tumor localization and diagnosis.The RDC drug market has extremely broad prospects and is leading the rapid rise of the radiopharmaceutical industry. The core drivers of future growth lie in technological iteration and application expansion. Therapeutic radionuclides are upgrading from current ?-radionuclides (such as lutetium-177) to next-generation alpha radionuclides (such as actinium-225) with stronger and more precise killing power; indications are expanding from prostate cancer and neuroendocrine tumors to more solid tumors and even non-tumor fields. With policy support and capital investment, pharmaceutical companies from various countries are vying to break through bottlenecks in the industrial chain, such as isotope supply, production and distribution. The unique advantages of integrated diagnosis and treatment will make RDC an important pillar for precision cancer treatment.

The global RDC Drugs market size was estimated at USD 9852.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 9.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global RDC Drugs market, covering all critical facets from a broad macroeconomic overview to detailed

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micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global RDC Drugs market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the RDC Drugs market.

Global RDC Drugs Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Novartis

Bayer

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AstraZeneca

Eli Lilly

Bristol-Myers Squibb

Johnson & Johnson

Grand Pharmaceutical Group

China Isotope & Radiation Corporation

Dongcheng Pharmaceutical

Hengrui Medicine

Xiantong Pharmaceutical

Bivision

SmartNuclide

Full-Life Technologies

Hexin (Suzhou) Pharmaceutical Technology Co., Ltd.

Nuoyu Pharmaceutical

Market Segmentation (by Type)

Antibody-Drug Conjugates (ARC)

Peptide-Drug Conjugates (PRC)

Small Molecule-Drug Conjugates (SMRC)

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Market Segmentation (by Application)

Prostate Cancer

Neuroendocrine Tumors

Liver Cancer

Kidney Cancer

Bone Metastases

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

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Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the RDC Drugs Market

Overview of the regional outlook of the RDC Drugs Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the RDC Drugs Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help

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readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of RDC Drugs, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

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Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter’s five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of RDC Drugs
1.2 Key Market Segments
  1.2.1 RDC Drugs Segment by Type
  1.2.2 RDC Drugs Segment by Application
1.3 Methodology & Sources of Information
  1.3.1 Research Methodology
  1.3.2 Research Process
  1.3.3 Market Breakdown and Data Triangulation
  1.3.4 Base Year
  1.3.5 Report Assumptions & Caveats

2 RDC DRUGS MARKET OVERVIEW

2.1 Global Market Overview
  2.1.1 Global RDC Drugs Market Size (M USD) Estimates and Forecasts (2020-2035)
  2.1.2 Global RDC Drugs Sales Estimates and Forecasts (2020-2035)
2.2 Market Segment Executive Summary
2.3 Global Market Size by Region

3 RDC DRUGS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant
3.2 Global RDC Drugs Product Life Cycle
3.3 Global RDC Drugs Sales by Manufacturers (2020-2025)
3.4 Global RDC Drugs Revenue Market Share by Manufacturers (2020-2025)
3.5 RDC Drugs Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
3.6 Global RDC Drugs Average Price by Manufacturers (2020-2025)
3.7 Manufacturers’ Manufacturing Sites, Areas Served, and Product Types
3.8 RDC Drugs Market Competitive Situation and Trends
  3.8.1 RDC Drugs Market Concentration Rate
  3.8.2 Global 5 and 10 Largest RDC Drugs Players Market Share by Revenue
  3.8.3 Mergers & Acquisitions, Expansion

4 RDC DRUGS INDUSTRY CHAIN ANALYSIS

+357 96 030922
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4.1 RDC Drugs Industry Chain Analysis
4.2 Market Overview of Key Raw Materials
4.3 Midstream Market Analysis
4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF RDC DRUGS MARKET

5.1 Key Development Trends
5.2 Driving Factors
5.3 Market Challenges
5.4 Industry News
  5.4.1 New Product Developments
  5.4.2 Mergers & Acquisitions
  5.4.3 Expansions
  5.4.4 Collaboration/Supply Contracts
5.5 PEST Analysis
  5.5.1 Industry Policies Analysis
  5.5.2 Economic Environment Analysis
  5.5.3 Social Environment Analysis
  5.5.4 Technological Environment Analysis
5.6 Global RDC Drugs Market Porter's Five Forces Analysis
  5.6.1 Global Trade Frictions
  5.6.2 U.S. Tariff Policy – April 2025
  5.6.3 Global Trade Frictions and Their Impacts to RDC Drugs Market
5.7 ESG Ratings of Leading Companies

6 RDC DRUGS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)
6.2 Global RDC Drugs Sales Market Share by Type (2020-2025)
6.3 Global RDC Drugs Market Size by Type (2020-2025)
6.4 Global RDC Drugs Price by Type (2020-2025)

7 RDC DRUGS MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)
7.2 Global RDC Drugs Market Sales by Application (2020-2025)
7.3 Global RDC Drugs Market Size (M USD) by Application (2020-2025)
7.4 Global RDC Drugs Sales Growth Rate by Application (2020-2025)

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info@marketpublishers.com

8 RDC DRUGS MARKET SALES BY REGION

8.1 Global RDC Drugs Sales by Region
8.1.1 Global RDC Drugs Sales by Region
8.1.2 Global RDC Drugs Sales Market Share by Region
8.2 Global RDC Drugs Market Size by Region
8.2.1 Global RDC Drugs Market Size by Region
8.2.2 Global RDC Drugs Market Size by Region
8.3 North America
8.3.1 North America RDC Drugs Sales by Country
8.3.2 North America RDC Drugs Market Size by Country
8.3.3 U.S. Market Overview
8.3.4 Canada Market Overview
8.3.5 Mexico Market Overview
8.4 Europe
8.4.1 Europe RDC Drugs Sales by Country
8.4.2 Europe RDC Drugs Market Size by Country
8.4.3 Germany Market Overview
8.4.4 France Market Overview
8.4.5 U.K. Market Overview
8.4.6 Italy Market Overview
8.4.7 Spain Market Overview
8.5 Asia Pacific
8.5.1 Asia Pacific RDC Drugs Sales by Region
8.5.2 Asia Pacific RDC Drugs Market Size by Region
8.5.3 China Market Overview
8.5.4 Japan Market Overview
8.5.5 South Korea Market Overview
8.5.6 India Market Overview
8.5.7 Southeast Asia Market Overview
8.6 South America
8.6.1 South America RDC Drugs Sales by Country
8.6.2 South America RDC Drugs Market Size by Country
8.6.3 Brazil Market Overview
8.6.4 Argentina Market Overview
8.6.5 Columbia Market Overview
8.7 Middle East and Africa
8.7.1 Middle East and Africa RDC Drugs Sales by Region

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8.7.2 Middle East and Africa RDC Drugs Market Size by Region
8.7.3 Saudi Arabia Market Overview
8.7.4 UAE Market Overview
8.7.5 Egypt Market Overview
8.7.6 Nigeria Market Overview
8.7.7 South Africa Market Overview

9 RDC DRUGS MARKET PRODUCTION BY REGION

9.1 Global Production of RDC Drugs by Region(2020-2025)
9.2 Global RDC Drugs Revenue Market Share by Region (2020-2025)
9.3 Global RDC Drugs Production, Revenue, Price and Gross Margin (2020-2025)
9.4 North America RDC Drugs Production
9.4.1 North America RDC Drugs Production Growth Rate (2020-2025)
9.4.2 North America RDC Drugs Production, Revenue, Price and Gross Margin (2020-2025)
9.5 Europe RDC Drugs Production
9.5.1 Europe RDC Drugs Production Growth Rate (2020-2025)
9.5.2 Europe RDC Drugs Production, Revenue, Price and Gross Margin (2020-2025)
9.6 Japan RDC Drugs Production (2020-2025)
9.6.1 Japan RDC Drugs Production Growth Rate (2020-2025)
9.6.2 Japan RDC Drugs Production, Revenue, Price and Gross Margin (2020-2025)
9.7 China RDC Drugs Production (2020-2025)
9.7.1 China RDC Drugs Production Growth Rate (2020-2025)
9.7.2 China RDC Drugs Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Novartis
10.1.1 Novartis Basic Information
10.1.2 Novartis RDC Drugs Product Overview
10.1.3 Novartis RDC Drugs Product Market Performance
10.1.4 Novartis Business Overview
10.1.5 Novartis SWOT Analysis
10.1.6 Novartis Recent Developments
10.2 Bayer
10.2.1 Bayer Basic Information
10.2.2 Bayer RDC Drugs Product Overview
10.2.3 Bayer RDC Drugs Product Market Performance

+357 96 030922
info@marketpublishers.com

10.2.4 Bayer Business Overview
10.2.5 Bayer SWOT Analysis
10.2.6 Bayer Recent Developments
10.3 AstraZeneca
10.3.1 AstraZeneca Basic Information
10.3.2 AstraZeneca RDC Drugs Product Overview
10.3.3 AstraZeneca RDC Drugs Product Market Performance
10.3.4 AstraZeneca Business Overview
10.3.5 AstraZeneca SWOT Analysis
10.3.6 AstraZeneca Recent Developments
10.4 Eli Lilly
10.4.1 Eli Lilly Basic Information
10.4.2 Eli Lilly RDC Drugs Product Overview
10.4.3 Eli Lilly RDC Drugs Product Market Performance
10.4.4 Eli Lilly Business Overview
10.4.5 Eli Lilly Recent Developments
10.5 Bristol-Myers Squibb
10.5.1 Bristol-Myers Squibb Basic Information
10.5.2 Bristol-Myers Squibb RDC Drugs Product Overview
10.5.3 Bristol-Myers Squibb RDC Drugs Product Market Performance
10.5.4 Bristol-Myers Squibb Business Overview
10.5.5 Bristol-Myers Squibb Recent Developments
10.6 Johnson and Johnson
10.6.1 Johnson and Johnson Basic Information
10.6.2 Johnson and Johnson RDC Drugs Product Overview
10.6.3 Johnson and Johnson RDC Drugs Product Market Performance
10.6.4 Johnson and Johnson Business Overview
10.6.5 Johnson and Johnson Recent Developments
10.7 Grand Pharmaceutical Group
10.7.1 Grand Pharmaceutical Group Basic Information
10.7.2 Grand Pharmaceutical Group RDC Drugs Product Overview
10.7.3 Grand Pharmaceutical Group RDC Drugs Product Market Performance
10.7.4 Grand Pharmaceutical Group Business Overview
10.7.5 Grand Pharmaceutical Group Recent Developments
10.8 China Isotope and Radiation Corporation
10.8.1 China Isotope and Radiation Corporation Basic Information
10.8.2 China Isotope and Radiation Corporation RDC Drugs Product Overview
10.8.3 China Isotope and Radiation Corporation RDC Drugs Product Market Performance

+357 96 030922
info@marketpublishers.com

10.8.4 China Isotope and Radiation Corporation Business Overview
10.8.5 China Isotope and Radiation Corporation Recent Developments
10.9 Dongcheng Pharmaceutical
10.9.1 Dongcheng Pharmaceutical Basic Information
10.9.2 Dongcheng Pharmaceutical RDC Drugs Product Overview
10.9.3 Dongcheng Pharmaceutical RDC Drugs Product Market Performance
10.9.4 Dongcheng Pharmaceutical Business Overview
10.9.5 Dongcheng Pharmaceutical Recent Developments
10.10 Hengrui Medicine
10.10.1 Hengrui Medicine Basic Information
10.10.2 Hengrui Medicine RDC Drugs Product Overview
10.10.3 Hengrui Medicine RDC Drugs Product Market Performance
10.10.4 Hengrui Medicine Business Overview
10.10.5 Hengrui Medicine Recent Developments
10.11 Xiantong Pharmaceutical
10.11.1 Xiantong Pharmaceutical Basic Information
10.11.2 Xiantong Pharmaceutical RDC Drugs Product Overview
10.11.3 Xiantong Pharmaceutical RDC Drugs Product Market Performance
10.11.4 Xiantong Pharmaceutical Business Overview
10.11.5 Xiantong Pharmaceutical Recent Developments
10.12 Bivision
10.12.1 Bivision Basic Information
10.12.2 Bivision RDC Drugs Product Overview
10.12.3 Bivision RDC Drugs Product Market Performance
10.12.4 Bivision Business Overview
10.12.5 Bivision Recent Developments
10.13 SmartNuclide
10.13.1 SmartNuclide Basic Information
10.13.2 SmartNuclide RDC Drugs Product Overview
10.13.3 SmartNuclide RDC Drugs Product Market Performance
10.13.4 SmartNuclide Business Overview
10.13.5 SmartNuclide Recent Developments
10.14 Full-Life Technologies
10.14.1 Full-Life Technologies Basic Information
10.14.2 Full-Life Technologies RDC Drugs Product Overview
10.14.3 Full-Life Technologies RDC Drugs Product Market Performance
10.14.4 Full-Life Technologies Business Overview
10.14.5 Full-Life Technologies Recent Developments
10.15 Hexin (Suzhou) Pharmaceutical Technology Co., Ltd.

+357 96 030922
info@marketpublishers.com

10.15.1 Hexin (Suzhou) Pharmaceutical Technology Co., Ltd. Basic Information
10.15.2 Hexin (Suzhou) Pharmaceutical Technology Co., Ltd. RDC Drugs Product Overview
10.15.3 Hexin (Suzhou) Pharmaceutical Technology Co., Ltd. RDC Drugs Product Market Performance
10.15.4 Hexin (Suzhou) Pharmaceutical Technology Co., Ltd. Business Overview
10.15.5 Hexin (Suzhou) Pharmaceutical Technology Co., Ltd. Recent Developments
10.16 Nuoyu Pharmaceutical
10.16.1 Nuoyu Pharmaceutical Basic Information
10.16.2 Nuoyu Pharmaceutical RDC Drugs Product Overview
10.16.3 Nuoyu Pharmaceutical RDC Drugs Product Market Performance
10.16.4 Nuoyu Pharmaceutical Business Overview
10.16.5 Nuoyu Pharmaceutical Recent Developments

11 RDC DRUGS MARKET FORECAST BY REGION

11.1 Global RDC Drugs Market Size Forecast
11.2 Global RDC Drugs Market Forecast by Region
11.2.1 North America Market Size Forecast by Country
11.2.2 Europe RDC Drugs Market Size Forecast by Country
11.2.3 Asia Pacific RDC Drugs Market Size Forecast by Region
11.2.4 South America RDC Drugs Market Size Forecast by Country
11.2.5 Middle East and Africa Forecasted Sales of RDC Drugs by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global RDC Drugs Market Forecast by Type (2026-2035)
12.1.1 Global Forecasted Sales of RDC Drugs by Type (2026-2035)
12.1.2 Global RDC Drugs Market Size Forecast by Type (2026-2035)
12.1.3 Global Forecasted Price of RDC Drugs by Type (2026-2035)
12.2 Global RDC Drugs Market Forecast by Application (2026-2035)
12.2.1 Global RDC Drugs Sales (K MT) Forecast by Application
12.2.2 Global RDC Drugs Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global RDC Drugs Market Size by Type (M USD)
Table 4. Global RDC Drugs Market Size by Application
Table 5. RDC Drugs Market Size Comparison by Region (M USD)
Table 6. Global RDC Drugs Sales (K MT) by Manufacturers (2020-2025)
Table 7. Global RDC Drugs Sales Market Share by Manufacturers (2020-2025)
Table 8. Global RDC Drugs Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global RDC Drugs Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in RDC Drugs as of 2025)
Table 11. Global Market RDC Drugs Average Price (USD/KG) of Key Manufacturers (2020-2025)
Table 12. Manufacturers’ Manufacturing Sites, Areas Served
Table 13. Manufacturers’ Product Type
Table 14. Global RDC Drugs Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. RDC Drugs Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 26. Global RDC Drugs Sales by Type (K MT)
Table 27. Global RDC Drugs Market Size by Type (M USD)
Table 28. Global RDC Drugs Sales (K MT) by Type (2020-2025)
Table 29. Global RDC Drugs Sales Market Share by Type (2020-2025)
Table 30. Global RDC Drugs Market Size (M USD) by Type (2020-2025)
Table 31. Global RDC Drugs Market Share by Type (2020-2025)
Table 32. Global RDC Drugs Price (USD/KG) by Type (2020-2025)

+357 96 030922
info@marketpublishers.com

Table 33. Global RDC Drugs Sales (K MT) by Application
Table 34. Global RDC Drugs Market Size by Application
Table 35. Global RDC Drugs Sales by Application (2020-2025) & (K MT)
Table 36. Global RDC Drugs Sales Market Share by Application (2020-2025)
Table 37. Global RDC Drugs Market Size by Application (2020-2025) & (M USD)
Table 38. Global RDC Drugs Market Share by Application (2020-2025)
Table 39. Global RDC Drugs Sales Growth Rate by Application (2020-2025)
Table 40. Global RDC Drugs Sales by Region (2020-2025) & (K MT)
Table 41. Global RDC Drugs Sales Market Share by Region (2020-2025)
Table 42. Global RDC Drugs Market Size by Region (2020-2025) & (M USD)
Table 43. Global RDC Drugs Market Size by Region (2020-2025)
Table 44. North America RDC Drugs Sales by Country (2020-2025) & (K MT)
Table 45. North America RDC Drugs Market Size by Country (2020-2025) & (M USD)
Table 46. Europe RDC Drugs Sales by Country (2020-2025) & (K MT)
Table 47. Europe RDC Drugs Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific RDC Drugs Sales by Region (2020-2025) & (K MT)
Table 49. Asia Pacific RDC Drugs Market Size by Region (2020-2025) & (M USD)
Table 50. South America RDC Drugs Sales by Country (2020-2025) & (K MT)
Table 51. South America RDC Drugs Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa RDC Drugs Sales by Region (2020-2025) & (K MT)
Table 53. Middle East and Africa RDC Drugs Market Size by Region (2020-2025) & (M USD)
Table 54. Global RDC Drugs Production (K MT) by Region(2020-2025)
Table 55. Global RDC Drugs Revenue (US$ Million) by Region (2020-2025)
Table 56. Global RDC Drugs Revenue Market Share by Region (2020-2025)
Table 57. Global RDC Drugs Production (K MT), Revenue (US$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 58. North America RDC Drugs Production (K MT), Revenue (US$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 59. Europe RDC Drugs Production (K MT), Revenue (US$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 60. Japan RDC Drugs Production (K MT), Revenue (US$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 61. China RDC Drugs Production (K MT), Revenue (US$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 62. Novartis Basic Information
Table 63. Novartis RDC Drugs Product Overview
Table 64. Novartis RDC Drugs Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

+357 96 030922
info@marketpublishers.com

Table 65. Novartis Business Overview
Table 66. Novartis SWOT Analysis
Table 67. Novartis Recent Developments
Table 68. Bayer Basic Information
Table 69. Bayer RDC Drugs Product Overview
Table 70. Bayer RDC Drugs Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 71. Bayer Business Overview
Table 72. Bayer SWOT Analysis
Table 73. Bayer Recent Developments
Table 74. AstraZeneca Basic Information
Table 75. AstraZeneca RDC Drugs Product Overview
Table 76. AstraZeneca RDC Drugs Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 77. AstraZeneca Business Overview
Table 78. AstraZeneca SWOT Analysis
Table 79. AstraZeneca Recent Developments
Table 80. Eli Lilly Basic Information
Table 81. Eli Lilly RDC Drugs Product Overview
Table 82. Eli Lilly RDC Drugs Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 83. Eli Lilly Business Overview
Table 84. Eli Lilly Recent Developments
Table 85. Bristol-Myers Squibb Basic Information
Table 86. Bristol-Myers Squibb RDC Drugs Product Overview
Table 87. Bristol-Myers Squibb RDC Drugs Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 88. Bristol-Myers Squibb Business Overview
Table 89. Bristol-Myers Squibb Recent Developments
Table 90. Johnson and Johnson Basic Information
Table 91. Johnson and Johnson RDC Drugs Product Overview
Table 92. Johnson and Johnson RDC Drugs Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 93. Johnson and Johnson Business Overview
Table 94. Johnson and Johnson Recent Developments
Table 95. Grand Pharmaceutical Group Basic Information
Table 96. Grand Pharmaceutical Group RDC Drugs Product Overview
Table 97. Grand Pharmaceutical Group RDC Drugs Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

+357 96 030922
info@marketpublishers.com

Table 98. Grand Pharmaceutical Group Business Overview
Table 99. Grand Pharmaceutical Group Recent Developments
Table 100. China Isotope and Radiation Corporation Basic Information
Table 101. China Isotope and Radiation Corporation RDC Drugs Product Overview
Table 102. China Isotope and Radiation Corporation RDC Drugs Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 103. China Isotope and Radiation Corporation Business Overview
Table 104. China Isotope and Radiation Corporation Recent Developments
Table 105. Dongcheng Pharmaceutical Basic Information
Table 106. Dongcheng Pharmaceutical RDC Drugs Product Overview
Table 107. Dongcheng Pharmaceutical RDC Drugs Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 108. Dongcheng Pharmaceutical Business Overview
Table 109. Dongcheng Pharmaceutical Recent Developments
Table 110. Hengrui Medicine Basic Information
Table 111. Hengrui Medicine RDC Drugs Product Overview
Table 112. Hengrui Medicine RDC Drugs Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 113. Hengrui Medicine Business Overview
Table 114. Hengrui Medicine Recent Developments
Table 115. Xiantong Pharmaceutical Basic Information
Table 116. Xiantong Pharmaceutical RDC Drugs Product Overview
Table 117. Xiantong Pharmaceutical RDC Drugs Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 118. Xiantong Pharmaceutical Business Overview
Table 119. Xiantong Pharmaceutical Recent Developments
Table 120. Bivision Basic Information
Table 121. Bivision RDC Drugs Product Overview
Table 122. Bivision RDC Drugs Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 123. Bivision Business Overview
Table 124. Bivision Recent Developments
Table 125. SmartNuclide Basic Information
Table 126. SmartNuclide RDC Drugs Product Overview
Table 127. SmartNuclide RDC Drugs Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 128. SmartNuclide Business Overview
Table 129. SmartNuclide Recent Developments
Table 130. Full-Life Technologies Basic Information

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Table 131. Full-Life Technologies RDC Drugs Product Overview
Table 132. Full-Life Technologies RDC Drugs Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 133. Full-Life Technologies Business Overview
Table 134. Full-Life Technologies Recent Developments
Table 135. Hexin (Suzhou) Pharmaceutical Technology Co., Ltd. Basic Information
Table 136. Hexin (Suzhou) Pharmaceutical Technology Co., Ltd. RDC Drugs Product Overview
Table 137. Hexin (Suzhou) Pharmaceutical Technology Co., Ltd. RDC Drugs Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 138. Hexin (Suzhou) Pharmaceutical Technology Co., Ltd. Business Overview
Table 139. Hexin (Suzhou) Pharmaceutical Technology Co., Ltd. Recent Developments
Table 140. Nuoyu Pharmaceutical Basic Information
Table 141. Nuoyu Pharmaceutical RDC Drugs Product Overview
Table 142. Nuoyu Pharmaceutical RDC Drugs Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 143. Nuoyu Pharmaceutical Business Overview
Table 144. Nuoyu Pharmaceutical Recent Developments
Table 145. Global RDC Drugs Sales Forecast by Region (2026-2035) & (K MT)
Table 146. Global RDC Drugs Market Size Forecast by Region (2026-2035) & (M USD)
Table 147. North America RDC Drugs Sales Forecast by Country (2026-2035) & (K MT)
Table 148. North America RDC Drugs Market Size Forecast by Country (2026-2035) & (M USD)
Table 149. Europe RDC Drugs Sales Forecast by Country (2026-2035) & (K MT)
Table 150. Europe RDC Drugs Market Size Forecast by Country (2026-2035) & (M USD)
Table 151. Asia Pacific RDC Drugs Sales Forecast by Region (2026-2035) & (K MT)
Table 152. Asia Pacific RDC Drugs Market Size Forecast by Region (2026-2035) & (M USD)
Table 153. South America RDC Drugs Sales Forecast by Country (2026-2035) & (K MT)
Table 154. South America RDC Drugs Market Size Forecast by Country (2026-2035) & (M USD)
Table 155. Middle East and Africa RDC Drugs Sales Forecast by Country (2026-2035) & (Units)
Table 156. Middle East and Africa RDC Drugs Market Size Forecast by Country (2026-2035) & (M USD)
Table 157. Global RDC Drugs Sales Forecast by Type (2026-2035) & (K MT)
Table 158. Global RDC Drugs Market Size Forecast by Type (2026-2035) & (M USD)

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Table 159. Global RDC Drugs Price Forecast by Type (2026-2035) & (USD/KG)
Table 160. Global RDC Drugs Sales (K MT) Forecast by Application (2026-2035)
Table 161. Global RDC Drugs Market Size Forecast by Application (2026-2035) & (M USD)

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List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of RDC Drugs
Figure 2. Data Triangulation
Figure 3. Key Caveats
Figure 4. Global RDC Drugs Market Size (M USD), 2025-2035
Figure 5. Global RDC Drugs Market Size (M USD) (2020-2035)
Figure 6. Global RDC Drugs Sales (K MT) & (2020-2035)
Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
Figure 9. Evaluation Matrix of Regional Market Development Potential
Figure 10. RDC Drugs Market Size by Country (M USD)
Figure 11. Company Assessment Quadrant
Figure 12. Global RDC Drugs Product Life Cycle
Figure 13. RDC Drugs Sales Share by Manufacturers in 2025
Figure 14. Global RDC Drugs Revenue Share by Manufacturers in 2025
Figure 15. RDC Drugs Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
Figure 16. Global Market RDC Drugs Average Price (USD/KG) of Key Manufacturers in 2025
Figure 17. The Global 5 and 10 Largest Players: Market Share by RDC Drugs Revenue in 2025
Figure 18. Industry Chain Map of RDC Drugs
Figure 19. Global RDC Drugs Market PEST Analysis
Figure 20. Global RDC Drugs Market Porter's Five Forces Analysis
Figure 21. Global Merchandise Trade as a Percentage Of GDP
Figure 22. US - Imports of Goods by Country
Figure 23. China Exports by Country
Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
Figure 26. Global RDC Drugs Market Share by Type
Figure 27. Sales Market Share of RDC Drugs by Type (2020-2025)
Figure 28. Sales Market Share of RDC Drugs by Type in 2025
Figure 29. Market Share of RDC Drugs by Type (2020-2025)
Figure 30. Market Share of RDC Drugs by Type in 2025
Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
Figure 32. Global RDC Drugs Market Share by Application
Figure 33. Global RDC Drugs Sales Market Share by Application (2020-2025)

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Figure 34. Global RDC Drugs Sales Market Share by Application in 2025
Figure 35. Global RDC Drugs Market Share by Application (2020-2025)
Figure 36. Global RDC Drugs Market Share by Application in 2025
Figure 37. Global RDC Drugs Sales Growth Rate by Application (2020-2025)
Figure 38. Global RDC Drugs Sales Market Share by Region (2020-2025)
Figure 39. Global RDC Drugs Market Size by Region (2020-2025)
Figure 40. North America RDC Drugs Sales and Growth Rate (2020-2025) & (K MT)
Figure 41. North America RDC Drugs Sales and Growth Rate (2020-2025) & (K MT)
Figure 42. North America RDC Drugs Sales Market Share by Country in 2024
Figure 43. North America RDC Drugs Market Size and Growth Rate (2020-2025) & (M USD)
Figure 44. North America RDC Drugs Market Size by Country in 2024
Figure 45. U.S. RDC Drugs Sales and Growth Rate (2020-2025) & (K MT)
Figure 46. U.S. RDC Drugs Market Size and Growth Rate (2020-2025) & (M USD)
Figure 47. Canada RDC Drugs Sales (K MT) and Growth Rate (2020-2025)
Figure 48. Canada RDC Drugs Market Size (M USD) and Growth Rate (2020-2025)
Figure 49. Mexico RDC Drugs Sales (Units) and Growth Rate (2020-2025)
Figure 50. Mexico RDC Drugs Market Size (Units) and Growth Rate (2020-2025)
Figure 51. Europe RDC Drugs Sales and Growth Rate (2020-2025) & (K MT)
Figure 52. Europe RDC Drugs Sales Market Share by Country in 2024
Figure 53. Europe RDC Drugs Market Size and Growth Rate (2020-2025) & (M USD)
Figure 54. Europe RDC Drugs Market Size by Country in 2024
Figure 55. Germany RDC Drugs Sales and Growth Rate (2020-2025) & (K MT)
Figure 56. Germany RDC Drugs Market Size and Growth Rate (2020-2025) & (M USD)
Figure 57. France RDC Drugs Sales and Growth Rate (2020-2025) & (K MT)
Figure 58. France RDC Drugs Market Size and Growth Rate (2020-2025) & (M USD)
Figure 59. U.K. RDC Drugs Sales and Growth Rate (2020-2025) & (K MT)
Figure 60. U.K. RDC Drugs Market Size and Growth Rate (2020-2025) & (M USD)
Figure 61. Italy RDC Drugs Sales and Growth Rate (2020-2025) & (K MT)
Figure 62. Italy RDC Drugs Market Size and Growth Rate (2020-2025) & (M USD)
Figure 63. Spain RDC Drugs Sales and Growth Rate (2020-2025) & (K MT)
Figure 64. Spain RDC Drugs Market Size and Growth Rate (2020-2025) & (M USD)
Figure 65. Asia Pacific RDC Drugs Sales and Growth Rate (K MT)
Figure 66. Asia Pacific RDC Drugs Sales Market Share by Region in 2024
Figure 67. Asia Pacific RDC Drugs Market Size by Region in 2024
Figure 68. China RDC Drugs Sales and Growth Rate (2020-2025) & (K MT)
Figure 69. China RDC Drugs Market Size and Growth Rate (2020-2025) & (M USD)
Figure 70. Japan RDC Drugs Sales and Growth Rate (2020-2025) & (K MT)
Figure 71. Japan RDC Drugs Market Size and Growth Rate (2020-2025) & (M USD)

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Figure 72. South Korea RDC Drugs Sales and Growth Rate (2020-2025) & (K MT)
Figure 73. South Korea RDC Drugs Market Size and Growth Rate (2020-2025) & (M USD)
Figure 74. India RDC Drugs Sales and Growth Rate (2020-2025) & (K MT)
Figure 75. India RDC Drugs Market Size and Growth Rate (2020-2025) & (M USD)
Figure 76. Southeast Asia RDC Drugs Sales and Growth Rate (2020-2025) & (K MT)
Figure 77. Southeast Asia RDC Drugs Market Size and Growth Rate (2020-2025) & (M USD)
Figure 78. South America RDC Drugs Sales and Growth Rate (K MT)
Figure 79. South America RDC Drugs Sales Market Share by Country in 2024
Figure 80. South America RDC Drugs Market Size and Growth Rate (M USD)
Figure 81. South America RDC Drugs Market Size by Country in 2024
Figure 82. Brazil RDC Drugs Sales and Growth Rate (2020-2025) & (K MT)
Figure 83. Brazil RDC Drugs Market Size and Growth Rate (2020-2025) & (M USD)
Figure 84. Argentina RDC Drugs Sales and Growth Rate (2020-2025) & (K MT)
Figure 85. Argentina RDC Drugs Market Size and Growth Rate (2020-2025) & (M USD)
Figure 86. Columbia RDC Drugs Sales and Growth Rate (2020-2025) & (K MT)
Figure 87. Columbia RDC Drugs Market Size and Growth Rate (2020-2025) & (M USD)
Figure 88. Middle East and Africa RDC Drugs Sales and Growth Rate (K MT)
Figure 89. Middle East and Africa RDC Drugs Sales Market Share by Region in 2024
Figure 90. Middle East and Africa RDC Drugs Market Size and Growth Rate (M USD)
Figure 91. Middle East and Africa RDC Drugs Market Size by Region in 2024
Figure 92. Saudi Arabia RDC Drugs Sales and Growth Rate (2020-2025) & (K MT)
Figure 93. Saudi Arabia RDC Drugs Market Size and Growth Rate (2020-2025) & (M USD)
Figure 94. UAE RDC Drugs Sales and Growth Rate (2020-2025) & (K MT)
Figure 95. UAE RDC Drugs Market Size and Growth Rate (2020-2025) & (M USD)
Figure 96. Egypt RDC Drugs Sales and Growth Rate (2020-2025) & (K MT)
Figure 97. Egypt RDC Drugs Market Size and Growth Rate (2020-2025) & (M USD)
Figure 98. Nigeria RDC Drugs Sales and Growth Rate (2020-2025) & (K MT)
Figure 99. Nigeria RDC Drugs Market Size and Growth Rate (2020-2025) & (M USD)
Figure 100. South Africa RDC Drugs Sales and Growth Rate (2020-2025) & (K MT)
Figure 101. South Africa RDC Drugs Market Size and Growth Rate (2020-2025) & (M USD)
Figure 102. Global RDC Drugs Production Market Share by Region (2020-2025)
Figure 103. North America RDC Drugs Production (K MT) Growth Rate (2020-2025)
Figure 104. Europe RDC Drugs Production (K MT) Growth Rate (2020-2025)
Figure 105. Japan RDC Drugs Production (K MT) Growth Rate (2020-2025)
Figure 106. China RDC Drugs Production (K MT) Growth Rate (2020-2025)

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Figure 107. Global RDC Drugs Sales Forecast by Volume (2020-2035) & (K MT)
Figure 108. Global RDC Drugs Market Size Forecast by Value (2020-2035) & (M USD)
Figure 109. Global RDC Drugs Sales Market Share Forecast by Type (2026-2035)
Figure 110. Global RDC Drugs Market Share Forecast by Type (2026-2035)
Figure 111. Global RDC Drugs Sales Forecast by Application (2026-2035)
Figure 112. Global RDC Drugs Market Share Forecast by Application (2026-2035)

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