

Global Radiological Marker Market Research Report 2026(Status and Outlook)

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Abstracts

Radiological Marker refers to a class of diagnostic products in which radioactive isotopes are used to label molecules, drugs, antibodies, or bioactive substances to enable precise visualization in medical imaging. By exploiting the biodistribution characteristics of radionuclides, these markers generate high-resolution images through PET and SPECT, allowing clinicians to detect metabolic changes, lesion distribution, and functional status. Radiological markers are widely applied in oncology, cardiovascular diseases, neurodegenerative conditions, inflammation, and metabolic disorders, forming a cornerstone of modern molecular imaging. With high sensitivity, high specificity, and functional imaging capability, they are indispensable tools in precision medicine, drug development, and early diagnostics, driving global healthcare toward earlier detection, higher accuracy, and personalized decision-making. The average gross profit margin of this product is 65%. As global precision medicine advances, radiological markers are experiencing strong momentum due to their essential role in targeted imaging, functional diagnostics, and therapy monitoring. Growing investments in imaging infrastructure worldwide are increasing the need for highly specific and stable nuclear medicine markers in hospitals and research institutes. Meanwhile, pharmaceutical and biotech companies are expanding their use of radiological markers for drug imaging and companion diagnostics, making them critical evaluation tools in innovative drug development. Clearer regulatory frameworks for nuclear medicine technologies are also creating a more favorable environment for industry expansion. Despite robust potential, the industry faces substantial challenges. R&D of radiological markers requires multidisciplinary capabilities across chemistry, nuclear medicine, and pharmaceuticals, leading to high technical barriers and long validation cycles. Isotope supply chains are highly dependent on specialized production and regulatory systems, making them vulnerable to international capacity constraints and compliance risks. Regulatory differences across countries add further complexity to

product approval and commercialization. As leading companies increase investments, competition is shifting toward technology-intensive differentiation, placing pressure on smaller players to balance innovation speed and cost efficiency. Demand from hospitals, imaging centers, and research institutions is rapidly shifting from conventional general-purpose markers to high-specificity molecular imaging markers. As early cancer screening, therapeutic monitoring, and companion diagnostics gain traction, there is growing clinical need for radiological markers with higher resolution, lower dosage, and stronger binding capability. Pharmaceutical companies increasingly rely on radiological markers for evaluating drug distribution and pharmacokinetics, making them strategic assets for R&D collaboration. Additionally, the evolution of multi-modal imaging is broadening the application scope of radiological markers. Core upstream materials include radioactive isotopes, chelating agents, and biomolecular carriers. Their purity, stability, and availability directly influence product quality and imaging performance. Due to the unique production requirements of isotopes, the upstream supply landscape remains limited and concentrated, pushing companies to focus on supply chain robustness and raw-material traceability. To meet the growing demand for high-performance markers, upstream suppliers are accelerating innovation in isotope purity, half-life control, and biocompatibility. Advancements at the raw-material level are becoming an important driver of overall industry value enhancement.

The global Radiological Marker market size was estimated at USD 4438.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Radiological Marker market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Radiological Marker market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding

of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Radiological Marker market.

Global Radiological Marker Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Cardinal Health
GE Healthcare
Lantheus Medical Imaging
Bracco Imaging
Curium Pharma
Jubilant Pharmova
Aurobindo Pharma
Siemens
NTP Radioisotopes
ANSTO
Polatom
China Isotope & Radiation
Yantai Dongcheng
Seed Medical

Market Segmentation (by Type)

Small-Molecule Contrast Agents
Radiotracers
Other

Market Segmentation (by Application)

Hospital
Image Center
Other

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Radiological Marker Market
Overview of the regional outlook of the Radiological Marker Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Radiological Marker Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Radiological Marker, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Radiological Marker
- 1.2 Key Market Segments
 - 1.2.1 Radiological Marker Segment by Type
 - 1.2.2 Radiological Marker Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 RADIOLOGICAL MARKER MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Radiological Marker Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Radiological Marker Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 RADIOLOGICAL MARKER MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Radiological Marker Product Life Cycle
- 3.3 Global Radiological Marker Sales by Manufacturers (2020-2025)
- 3.4 Global Radiological Marker Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Radiological Marker Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Radiological Marker Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Radiological Marker Market Competitive Situation and Trends
 - 3.8.1 Radiological Marker Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Radiological Marker Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 RADIOLOGICAL MARKER INDUSTRY CHAIN ANALYSIS

- 4.1 Radiological Marker Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF RADIOLOGICAL MARKER MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Radiological Marker Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Radiological Marker Market
- 5.7 ESG Ratings of Leading Companies

6 RADIOLOGICAL MARKER MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Radiological Marker Sales Market Share by Type (2020-2025)
- 6.3 Global Radiological Marker Market Size by Type (2020-2025)
- 6.4 Global Radiological Marker Price by Type (2020-2025)

7 RADIOLOGICAL MARKER MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Radiological Marker Market Sales by Application (2020-2025)
- 7.3 Global Radiological Marker Market Size (M USD) by Application (2020-2025)

7.4 Global Radiological Marker Sales Growth Rate by Application (2020-2025)

8 RADIOLOGICAL MARKER MARKET SALES BY REGION

8.1 Global Radiological Marker Sales by Region

8.1.1 Global Radiological Marker Sales by Region

8.1.2 Global Radiological Marker Sales Market Share by Region

8.2 Global Radiological Marker Market Size by Region

8.2.1 Global Radiological Marker Market Size by Region

8.2.2 Global Radiological Marker Market Size by Region

8.3 North America

8.3.1 North America Radiological Marker Sales by Country

8.3.2 North America Radiological Marker Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Radiological Marker Sales by Country

8.4.2 Europe Radiological Marker Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Radiological Marker Sales by Region

8.5.2 Asia Pacific Radiological Marker Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Radiological Marker Sales by Country

8.6.2 South America Radiological Marker Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Radiological Marker Sales by Region
- 8.7.2 Middle East and Africa Radiological Marker Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 RADIOLOGICAL MARKER MARKET PRODUCTION BY REGION

- 9.1 Global Production of Radiological Marker by Region(2020-2025)
- 9.2 Global Radiological Marker Revenue Market Share by Region (2020-2025)
- 9.3 Global Radiological Marker Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Radiological Marker Production
 - 9.4.1 North America Radiological Marker Production Growth Rate (2020-2025)
 - 9.4.2 North America Radiological Marker Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Radiological Marker Production
 - 9.5.1 Europe Radiological Marker Production Growth Rate (2020-2025)
 - 9.5.2 Europe Radiological Marker Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Radiological Marker Production (2020-2025)
 - 9.6.1 Japan Radiological Marker Production Growth Rate (2020-2025)
 - 9.6.2 Japan Radiological Marker Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Radiological Marker Production (2020-2025)
 - 9.7.1 China Radiological Marker Production Growth Rate (2020-2025)
 - 9.7.2 China Radiological Marker Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Cardinal Health
 - 10.1.1 Cardinal Health Basic Information
 - 10.1.2 Cardinal Health Radiological Marker Product Overview
 - 10.1.3 Cardinal Health Radiological Marker Product Market Performance
 - 10.1.4 Cardinal Health Business Overview
 - 10.1.5 Cardinal Health SWOT Analysis

- 10.1.6 Cardinal Health Recent Developments
- 10.2 GE Healthcare
 - 10.2.1 GE Healthcare Basic Information
 - 10.2.2 GE Healthcare Radiological Marker Product Overview
 - 10.2.3 GE Healthcare Radiological Marker Product Market Performance
 - 10.2.4 GE Healthcare Business Overview
 - 10.2.5 GE Healthcare SWOT Analysis
 - 10.2.6 GE Healthcare Recent Developments
- 10.3 Lantheus Medical Imaging
 - 10.3.1 Lantheus Medical Imaging Basic Information
 - 10.3.2 Lantheus Medical Imaging Radiological Marker Product Overview
 - 10.3.3 Lantheus Medical Imaging Radiological Marker Product Market Performance
 - 10.3.4 Lantheus Medical Imaging Business Overview
 - 10.3.5 Lantheus Medical Imaging SWOT Analysis
 - 10.3.6 Lantheus Medical Imaging Recent Developments
- 10.4 Bracco Imaging
 - 10.4.1 Bracco Imaging Basic Information
 - 10.4.2 Bracco Imaging Radiological Marker Product Overview
 - 10.4.3 Bracco Imaging Radiological Marker Product Market Performance
 - 10.4.4 Bracco Imaging Business Overview
 - 10.4.5 Bracco Imaging Recent Developments
- 10.5 Curium Pharma
 - 10.5.1 Curium Pharma Basic Information
 - 10.5.2 Curium Pharma Radiological Marker Product Overview
 - 10.5.3 Curium Pharma Radiological Marker Product Market Performance
 - 10.5.4 Curium Pharma Business Overview
 - 10.5.5 Curium Pharma Recent Developments
- 10.6 Jubilant Pharmova
 - 10.6.1 Jubilant Pharmova Basic Information
 - 10.6.2 Jubilant Pharmova Radiological Marker Product Overview
 - 10.6.3 Jubilant Pharmova Radiological Marker Product Market Performance
 - 10.6.4 Jubilant Pharmova Business Overview
 - 10.6.5 Jubilant Pharmova Recent Developments
- 10.7 Aurobindo Pharma
 - 10.7.1 Aurobindo Pharma Basic Information
 - 10.7.2 Aurobindo Pharma Radiological Marker Product Overview
 - 10.7.3 Aurobindo Pharma Radiological Marker Product Market Performance
 - 10.7.4 Aurobindo Pharma Business Overview
 - 10.7.5 Aurobindo Pharma Recent Developments

10.8 Siemens

10.8.1 Siemens Basic Information

10.8.2 Siemens Radiological Marker Product Overview

10.8.3 Siemens Radiological Marker Product Market Performance

10.8.4 Siemens Business Overview

10.8.5 Siemens Recent Developments

10.9 NTP Radioisotopes

10.9.1 NTP Radioisotopes Basic Information

10.9.2 NTP Radioisotopes Radiological Marker Product Overview

10.9.3 NTP Radioisotopes Radiological Marker Product Market Performance

10.9.4 NTP Radioisotopes Business Overview

10.9.5 NTP Radioisotopes Recent Developments

10.10 ANSTO

10.10.1 ANSTO Basic Information

10.10.2 ANSTO Radiological Marker Product Overview

10.10.3 ANSTO Radiological Marker Product Market Performance

10.10.4 ANSTO Business Overview

10.10.5 ANSTO Recent Developments

10.11 Polatom

10.11.1 Polatom Basic Information

10.11.2 Polatom Radiological Marker Product Overview

10.11.3 Polatom Radiological Marker Product Market Performance

10.11.4 Polatom Business Overview

10.11.5 Polatom Recent Developments

10.12 China Isotope and Radiation

10.12.1 China Isotope and Radiation Basic Information

10.12.2 China Isotope and Radiation Radiological Marker Product Overview

10.12.3 China Isotope and Radiation Radiological Marker Product Market Performance

10.12.4 China Isotope and Radiation Business Overview

10.12.5 China Isotope and Radiation Recent Developments

10.13 Yantai Dongcheng

10.13.1 Yantai Dongcheng Basic Information

10.13.2 Yantai Dongcheng Radiological Marker Product Overview

10.13.3 Yantai Dongcheng Radiological Marker Product Market Performance

10.13.4 Yantai Dongcheng Business Overview

10.13.5 Yantai Dongcheng Recent Developments

10.14 Seed Medical

10.14.1 Seed Medical Basic Information

10.14.2 Seed Medical Radiological Marker Product Overview

- 10.14.3 Seed Medical Radiological Marker Product Market Performance
- 10.14.4 Seed Medical Business Overview
- 10.14.5 Seed Medical Recent Developments

11 RADIOLOGICAL MARKER MARKET FORECAST BY REGION

- 11.1 Global Radiological Marker Market Size Forecast
- 11.2 Global Radiological Marker Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Radiological Marker Market Size Forecast by Country
 - 11.2.3 Asia Pacific Radiological Marker Market Size Forecast by Region
 - 11.2.4 South America Radiological Marker Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Radiological Marker by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Radiological Marker Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Radiological Marker by Type (2026-2035)
 - 12.1.2 Global Radiological Marker Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Radiological Marker by Type (2026-2035)
- 12.2 Global Radiological Marker Market Forecast by Application (2026-2035)
 - 12.2.1 Global Radiological Marker Sales (K MT) Forecast by Application
 - 12.2.2 Global Radiological Marker Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Radiological Marker Market Size by Type (M USD)
- Table 4. Global Radiological Marker Market Size by Application
- Table 5. Radiological Marker Market Size Comparison by Region (M USD)
- Table 6. Global Radiological Marker Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Radiological Marker Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Radiological Marker Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Radiological Marker Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Radiological Marker as of 2025)
- Table 11. Global Market Radiological Marker Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Radiological Marker Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Radiological Marker Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Radiological Marker Sales by Type (K MT)
- Table 27. Global Radiological Marker Market Size by Type (M USD)
- Table 28. Global Radiological Marker Sales (K MT) by Type (2020-2025)
- Table 29. Global Radiological Marker Sales Market Share by Type (2020-2025)
- Table 30. Global Radiological Marker Market Size (M USD) by Type (2020-2025)
- Table 31. Global Radiological Marker Market Share by Type (2020-2025)

- Table 32. Global Radiological Marker Price (USD/KG) by Type (2020-2025)
- Table 33. Global Radiological Marker Sales (K MT) by Application
- Table 34. Global Radiological Marker Market Size by Application
- Table 35. Global Radiological Marker Sales by Application (2020-2025) & (K MT)
- Table 36. Global Radiological Marker Sales Market Share by Application (2020-2025)
- Table 37. Global Radiological Marker Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Radiological Marker Market Share by Application (2020-2025)
- Table 39. Global Radiological Marker Sales Growth Rate by Application (2020-2025)
- Table 40. Global Radiological Marker Sales by Region (2020-2025) & (K MT)
- Table 41. Global Radiological Marker Sales Market Share by Region (2020-2025)
- Table 42. Global Radiological Marker Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Radiological Marker Market Size by Region (2020-2025)
- Table 44. North America Radiological Marker Sales by Country (2020-2025) & (K MT)
- Table 45. North America Radiological Marker Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Radiological Marker Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Radiological Marker Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Radiological Marker Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Radiological Marker Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Radiological Marker Sales by Country (2020-2025) & (K MT)
- Table 51. South America Radiological Marker Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Radiological Marker Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Radiological Marker Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Radiological Marker Production (K MT) by Region(2020-2025)
- Table 55. Global Radiological Marker Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Radiological Marker Revenue Market Share by Region (2020-2025)
- Table 57. Global Radiological Marker Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Radiological Marker Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Radiological Marker Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Radiological Marker Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Radiological Marker Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Cardinal Health Basic Information

Table 63. Cardinal Health Radiological Marker Product Overview

Table 64. Cardinal Health Radiological Marker Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Cardinal Health Business Overview

Table 66. Cardinal Health SWOT Analysis

Table 67. Cardinal Health Recent Developments

Table 68. GE Healthcare Basic Information

Table 69. GE Healthcare Radiological Marker Product Overview

Table 70. GE Healthcare Radiological Marker Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. GE Healthcare Business Overview

Table 72. GE Healthcare SWOT Analysis

Table 73. GE Healthcare Recent Developments

Table 74. Lantheus Medical Imaging Basic Information

Table 75. Lantheus Medical Imaging Radiological Marker Product Overview

Table 76. Lantheus Medical Imaging Radiological Marker Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Lantheus Medical Imaging Business Overview

Table 78. Lantheus Medical Imaging SWOT Analysis

Table 79. Lantheus Medical Imaging Recent Developments

Table 80. Bracco Imaging Basic Information

Table 81. Bracco Imaging Radiological Marker Product Overview

Table 82. Bracco Imaging Radiological Marker Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Bracco Imaging Business Overview

Table 84. Bracco Imaging Recent Developments

Table 85. Curium Pharma Basic Information

Table 86. Curium Pharma Radiological Marker Product Overview

Table 87. Curium Pharma Radiological Marker Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Curium Pharma Business Overview

Table 89. Curium Pharma Recent Developments

Table 90. Jubilant Pharmova Basic Information

Table 91. Jubilant Pharmova Radiological Marker Product Overview

Table 92. Jubilant Pharmova Radiological Marker Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 93. Jubilant Pharmova Business Overview
- Table 94. Jubilant Pharmova Recent Developments
- Table 95. Aurobindo Pharma Basic Information
- Table 96. Aurobindo Pharma Radiological Marker Product Overview
- Table 97. Aurobindo Pharma Radiological Marker Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Aurobindo Pharma Business Overview
- Table 99. Aurobindo Pharma Recent Developments
- Table 100. Siemens Basic Information
- Table 101. Siemens Radiological Marker Product Overview
- Table 102. Siemens Radiological Marker Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Siemens Business Overview
- Table 104. Siemens Recent Developments
- Table 105. NTP Radioisotopes Basic Information
- Table 106. NTP Radioisotopes Radiological Marker Product Overview
- Table 107. NTP Radioisotopes Radiological Marker Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. NTP Radioisotopes Business Overview
- Table 109. NTP Radioisotopes Recent Developments
- Table 110. ANSTO Basic Information
- Table 111. ANSTO Radiological Marker Product Overview
- Table 112. ANSTO Radiological Marker Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. ANSTO Business Overview
- Table 114. ANSTO Recent Developments
- Table 115. Polatom Basic Information
- Table 116. Polatom Radiological Marker Product Overview
- Table 117. Polatom Radiological Marker Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Polatom Business Overview
- Table 119. Polatom Recent Developments
- Table 120. China Isotope and Radiation Basic Information
- Table 121. China Isotope and Radiation Radiological Marker Product Overview
- Table 122. China Isotope and Radiation Radiological Marker Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. China Isotope and Radiation Business Overview
- Table 124. China Isotope and Radiation Recent Developments
- Table 125. Yantai Dongcheng Basic Information

- Table 126. Yantai Dongcheng Radiological Marker Product Overview
- Table 127. Yantai Dongcheng Radiological Marker Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. Yantai Dongcheng Business Overview
- Table 129. Yantai Dongcheng Recent Developments
- Table 130. Seed Medical Basic Information
- Table 131. Seed Medical Radiological Marker Product Overview
- Table 132. Seed Medical Radiological Marker Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. Seed Medical Business Overview
- Table 134. Seed Medical Recent Developments
- Table 135. Global Radiological Marker Sales Forecast by Region (2026-2035) & (K MT)
- Table 136. Global Radiological Marker Market Size Forecast by Region (2026-2035) & (M USD)
- Table 137. North America Radiological Marker Sales Forecast by Country (2026-2035) & (K MT)
- Table 138. North America Radiological Marker Market Size Forecast by Country (2026-2035) & (M USD)
- Table 139. Europe Radiological Marker Sales Forecast by Country (2026-2035) & (K MT)
- Table 140. Europe Radiological Marker Market Size Forecast by Country (2026-2035) & (M USD)
- Table 141. Asia Pacific Radiological Marker Sales Forecast by Region (2026-2035) & (K MT)
- Table 142. Asia Pacific Radiological Marker Market Size Forecast by Region (2026-2035) & (M USD)
- Table 143. South America Radiological Marker Sales Forecast by Country (2026-2035) & (K MT)
- Table 144. South America Radiological Marker Market Size Forecast by Country (2026-2035) & (M USD)
- Table 145. Middle East and Africa Radiological Marker Sales Forecast by Country (2026-2035) & (Units)
- Table 146. Middle East and Africa Radiological Marker Market Size Forecast by Country (2026-2035) & (M USD)
- Table 147. Global Radiological Marker Sales Forecast by Type (2026-2035) & (K MT)
- Table 148. Global Radiological Marker Market Size Forecast by Type (2026-2035) & (M USD)
- Table 149. Global Radiological Marker Price Forecast by Type (2026-2035) & (USD/KG)

Table 150. Global Radiological Marker Sales (K MT) Forecast by Application
(2026-2035)

Table 151. Global Radiological Marker Market Size Forecast by Application (2026-2035)
& (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Radiological Marker
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Radiological Marker Market Size (M USD), 2025-2035
- Figure 5. Global Radiological Marker Market Size (M USD) (2020-2035)
- Figure 6. Global Radiological Marker Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Radiological Marker Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Radiological Marker Product Life Cycle
- Figure 13. Radiological Marker Sales Share by Manufacturers in 2025
- Figure 14. Global Radiological Marker Revenue Share by Manufacturers in 2025
- Figure 15. Radiological Marker Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Radiological Marker Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Radiological Marker Revenue in 2025
- Figure 18. Industry Chain Map of Radiological Marker
- Figure 19. Global Radiological Marker Market PEST Analysis
- Figure 20. Global Radiological Marker Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Radiological Marker Market Share by Type
- Figure 27. Sales Market Share of Radiological Marker by Type (2020-2025)
- Figure 28. Sales Market Share of Radiological Marker by Type in 2025
- Figure 29. Market Share of Radiological Marker by Type (2020-2025)
- Figure 30. Market Share of Radiological Marker by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Radiological Marker Market Share by Application

- Figure 33. Global Radiological Marker Sales Market Share by Application (2020-2025)
- Figure 34. Global Radiological Marker Sales Market Share by Application in 2025
- Figure 35. Global Radiological Marker Market Share by Application (2020-2025)
- Figure 36. Global Radiological Marker Market Share by Application in 2025
- Figure 37. Global Radiological Marker Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Radiological Marker Sales Market Share by Region (2020-2025)
- Figure 39. Global Radiological Marker Market Size by Region (2020-2025)
- Figure 40. North America Radiological Marker Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Radiological Marker Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Radiological Marker Sales Market Share by Country in 2024
- Figure 43. North America Radiological Marker Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Radiological Marker Market Size by Country in 2024
- Figure 45. U.S. Radiological Marker Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Radiological Marker Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Radiological Marker Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Radiological Marker Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Radiological Marker Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Radiological Marker Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Radiological Marker Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Radiological Marker Sales Market Share by Country in 2024
- Figure 53. Europe Radiological Marker Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Radiological Marker Market Size by Country in 2024
- Figure 55. Germany Radiological Marker Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany Radiological Marker Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Radiological Marker Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France Radiological Marker Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Radiological Marker Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. Radiological Marker Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Radiological Marker Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Radiological Marker Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Radiological Marker Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Radiological Marker Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Radiological Marker Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Radiological Marker Sales Market Share by Region in 2024

Figure 67. Asia Pacific Radiological Marker Market Size by Region in 2024

Figure 68. China Radiological Marker Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Radiological Marker Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Radiological Marker Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Radiological Marker Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Radiological Marker Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Radiological Marker Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Radiological Marker Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Radiological Marker Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Radiological Marker Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Radiological Marker Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Radiological Marker Sales and Growth Rate (K MT)

Figure 79. South America Radiological Marker Sales Market Share by Country in 2024

Figure 80. South America Radiological Marker Market Size and Growth Rate (M USD)

Figure 81. South America Radiological Marker Market Size by Country in 2024

Figure 82. Brazil Radiological Marker Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Radiological Marker Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Radiological Marker Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Radiological Marker Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Radiological Marker Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Radiological Marker Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Radiological Marker Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Radiological Marker Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Radiological Marker Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Radiological Marker Market Size by Region in 2024

Figure 92. Saudi Arabia Radiological Marker Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Radiological Marker Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Radiological Marker Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Radiological Marker Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Radiological Marker Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Radiological Marker Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Radiological Marker Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Radiological Marker Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Radiological Marker Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Radiological Marker Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Radiological Marker Production Market Share by Region (2020-2025)

Figure 103. North America Radiological Marker Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Radiological Marker Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Radiological Marker Production (K MT) Growth Rate (2020-2025)

Figure 106. China Radiological Marker Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Radiological Marker Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Radiological Marker Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Radiological Marker Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Radiological Marker Market Share Forecast by Type (2026-2035)

Figure 111. Global Radiological Marker Sales Forecast by Application (2026-2035)

Figure 112. Global Radiological Marker Market Share Forecast by Application (2026-2035)

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