

Global Radioembolization Therapy Market Research Report 2025(Status and Outlook)

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Abstracts

Radioembolization therapy is a minimally invasive, locoregional treatment primarily used for inoperable liver cancers, involving the intra-arterial delivery of microspheres embedded with radioactive isotopes (commonly yttrium-90) directly to tumor sites, enabling targeted radiation while sparing healthy tissue; it serves as either a standalone therapy or a bridge to transplantation or resection, with applications expanding to metastatic colorectal cancer, hepatocellular carcinoma, and other hepatic malignancies. The global market is experiencing robust growth driven by rising cancer incidence, advancements in microsphere technology, and increasing adoption of combination therapies, though it remains constrained by high procedural costs, regulatory complexities, and limited accessibility in emerging regions. Key players include Sirtex Medical (acquired by Varian, a Siemens Healthineers company), Boston Scientific, and BTG International, with competition intensifying through product innovation, strategic partnerships, and clinical evidence generation to demonstrate efficacy and cost-effectiveness in oncology care pathways.

The global Radioembolization Therapy market size was estimated at USD 512.8 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 8.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Radioembolization Therapy market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the

industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Radioembolization Therapy market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Radioembolization Therapy market.

Global Radioembolization Therapy Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Terumo Corporation
Merit Medical Systems Inc.
Cook Medical
Boston Scientific Corporation
Medtronic plc
Stryker Corporation
Depuy Synthes (J&J)
BTG International Limited

Market Segmentation (by Type)

Transarterial Radioembolization (TARE)
Selective Internal Radiation Therapy (SIRT)

Market Segmentation (by Application)

Hospital
Clinics
Ambulatory Surgical Centers
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Radioembolization Therapy Market
Overview of the regional outlook of the Radioembolization Therapy Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Radioembolization Therapy Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Radioembolization Therapy, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Radioembolization Therapy

1.2 Key Market Segments

1.2.1 Radioembolization Therapy Segment by Type

1.2.2 Radioembolization Therapy Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 RADIOEMBOLIZATION THERAPY MARKET OVERVIEW

2.1 Global Market Overview

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 RADIOEMBOLIZATION THERAPY MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Radioembolization Therapy Product Life Cycle

3.3 Global Radioembolization Therapy Revenue Market Share by Company (2020-2025)

3.4 Radioembolization Therapy Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.5 Radioembolization Therapy Company Headquarters, Area Served, Product Type

3.6 Radioembolization Therapy Market Competitive Situation and Trends

3.6.1 Radioembolization Therapy Market Concentration Rate

3.6.2 Global 5 and 10 Largest Radioembolization Therapy Players Market Share by Revenue

3.6.3 Mergers & Acquisitions, Expansion

4 RADIOEMBOLIZATION THERAPY VALUE CHAIN ANALYSIS

4.1 Radioembolization Therapy Value Chain Analysis

- 4.2 Midstream Market Analysis
- 4.3 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF RADIOEMBOLIZATION THERAPY MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Radioembolization Therapy Market Porter's Five Forces Analysis

6 RADIOEMBOLIZATION THERAPY MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Radioembolization Therapy Market Size Market Share by Type (2020-2025)
- 6.3 Global Radioembolization Therapy Market Size Growth Rate by Type (2021-2025)

7 RADIOEMBOLIZATION THERAPY MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Radioembolization Therapy Market Size (M USD) by Application (2020-2025)
- 7.3 Global Radioembolization Therapy Sales Growth Rate by Application (2020-2025)

8 RADIOEMBOLIZATION THERAPY MARKET SEGMENTATION BY REGION

- 8.1 Global Radioembolization Therapy Market Size by Region
 - 8.1.1 Global Radioembolization Therapy Market Size by Region
 - 8.1.2 Global Radioembolization Therapy Market Size Market Share by Region
- 8.2 North America

8.2.1 North America Radioembolization Therapy Market Size by Country

8.2.2 U.S.

8.2.3 Canada

8.2.4 Mexico

8.3 Europe

8.3.1 Europe Radioembolization Therapy Market Size by Country

8.3.2 Germany

8.3.3 France

8.3.4 U.K.

8.3.5 Italy

8.3.6 Spain

8.4 Asia Pacific

8.4.1 Asia Pacific Radioembolization Therapy Market Size by Region

8.4.2 China

8.4.3 Japan

8.4.4 South Korea

8.4.5 India

8.4.6 Southeast Asia

8.5 South America

8.5.1 South America Radioembolization Therapy Market Size by Country

8.5.2 Brazil

8.5.3 Argentina

8.5.4 Columbia

8.6 Middle East and Africa

8.6.1 Middle East and Africa Radioembolization Therapy Market Size by Region

8.6.2 Saudi Arabia

8.6.3 UAE

8.6.4 Egypt

8.6.5 Nigeria

8.6.6 South Africa

9 KEY COMPANIES PROFILE

9.1 Terumo Corporation

9.1.1 Terumo Corporation Basic Information

9.1.2 Terumo Corporation Radioembolization Therapy Product Overview

9.1.3 Terumo Corporation Radioembolization Therapy Product Market Performance

9.1.4 Terumo Corporation SWOT Analysis

9.1.5 Terumo Corporation Business Overview

- 9.1.6 Terumo Corporation Recent Developments
- 9.2 Merit Medical Systems Inc.
 - 9.2.1 Merit Medical Systems Inc. Basic Information
 - 9.2.2 Merit Medical Systems Inc. Radioembolization Therapy Product Overview
 - 9.2.3 Merit Medical Systems Inc. Radioembolization Therapy Product Market Performance
 - 9.2.4 Merit Medical Systems Inc. SWOT Analysis
 - 9.2.5 Merit Medical Systems Inc. Business Overview
 - 9.2.6 Merit Medical Systems Inc. Recent Developments
- 9.3 Cook Medical
 - 9.3.1 Cook Medical Basic Information
 - 9.3.2 Cook Medical Radioembolization Therapy Product Overview
 - 9.3.3 Cook Medical Radioembolization Therapy Product Market Performance
 - 9.3.4 Cook Medical SWOT Analysis
 - 9.3.5 Cook Medical Business Overview
 - 9.3.6 Cook Medical Recent Developments
- 9.4 Boston Scientific Corporation
 - 9.4.1 Boston Scientific Corporation Basic Information
 - 9.4.2 Boston Scientific Corporation Radioembolization Therapy Product Overview
 - 9.4.3 Boston Scientific Corporation Radioembolization Therapy Product Market Performance
 - 9.4.4 Boston Scientific Corporation Business Overview
 - 9.4.5 Boston Scientific Corporation Recent Developments
- 9.5 Medtronic plc
 - 9.5.1 Medtronic plc Basic Information
 - 9.5.2 Medtronic plc Radioembolization Therapy Product Overview
 - 9.5.3 Medtronic plc Radioembolization Therapy Product Market Performance
 - 9.5.4 Medtronic plc Business Overview
 - 9.5.5 Medtronic plc Recent Developments
- 9.6 Stryker Corporation
 - 9.6.1 Stryker Corporation Basic Information
 - 9.6.2 Stryker Corporation Radioembolization Therapy Product Overview
 - 9.6.3 Stryker Corporation Radioembolization Therapy Product Market Performance
 - 9.6.4 Stryker Corporation Business Overview
 - 9.6.5 Stryker Corporation Recent Developments
- 9.7 Depuy Synthes (JandJ)
 - 9.7.1 Depuy Synthes (JandJ) Basic Information
 - 9.7.2 Depuy Synthes (JandJ) Radioembolization Therapy Product Overview
 - 9.7.3 Depuy Synthes (JandJ) Radioembolization Therapy Product Market Performance

9.7.4 Depuy Synthes (JandJ) Business Overview

9.7.5 Depuy Synthes (JandJ) Recent Developments

9.8 BTG International Limited

9.8.1 BTG International Limited Basic Information

9.8.2 BTG International Limited Radioembolization Therapy Product Overview

9.8.3 BTG International Limited Radioembolization Therapy Product Market

Performance

9.8.4 BTG International Limited Business Overview

9.8.5 BTG International Limited Recent Developments

10 RADIOEMBOLIZATION THERAPY MARKET FORECAST BY REGION

10.1 Global Radioembolization Therapy Market Size Forecast

10.2 Global Radioembolization Therapy Market Forecast by Region

10.2.1 North America Market Size Forecast by Country

10.2.2 Europe Radioembolization Therapy Market Size Forecast by Country

10.2.3 Asia Pacific Radioembolization Therapy Market Size Forecast by Region

10.2.4 South America Radioembolization Therapy Market Size Forecast by Country

10.2.5 Middle East and Africa Forecasted Sales of Radioembolization Therapy by Country

11 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

11.1 Global Radioembolization Therapy Market Forecast by Type (2026-2033)

11.2 Global Radioembolization Therapy Market Forecast by Application (2026-2033)

12 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Radioembolization Therapy Market Size Comparison by Region (M USD)

Table 5. Global Radioembolization Therapy Revenue (M USD) by Company
(2020-2025)

Table 6. Global Radioembolization Therapy Revenue Share by Company (2020-2025)

Table 7. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in
Radioembolization Therapy as of 2024)

Table 8. Radioembolization Therapy Company Headquarters and Area Served

Table 9. Company Radioembolization Therapy Product Type

Table 10. Global Radioembolization Therapy Company Market Concentration Ratio
(CR5 and HHI)

Table 11. Mergers & Acquisitions, Expansion Plans

Table 12. Midstream Market Analysis

Table 13. Downstream Customer Analysis

Table 14. Key Development Trends

Table 15. Driving Factors

Table 16. Radioembolization Therapy Market Challenges

Table 17. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 18. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 19. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 20. Global Radioembolization Therapy Market Size by Type (M USD)

Table 21. Global Radioembolization Therapy Market Size (M USD) by Type
(2020-2025)

Table 22. Global Radioembolization Therapy Market Size Share by Type (2020-2025)

Table 23. Global Radioembolization Therapy Market Size Growth Rate by Type
(2021-2025)

Table 24. Global Radioembolization Therapy Market Size by Application

Table 25. Global Radioembolization Therapy Market Size by Application (2020-2025) &
(M USD)

Table 26. Global Radioembolization Therapy Market Share by Application (2020-2025)

Table 27. Global Radioembolization Therapy Sales Growth Rate by Application
(2020-2025)

Table 28. Global Radioembolization Therapy Market Size by Region (2020-2025) & (M

USD)

Table 29. Global Radioembolization Therapy Market Size Market Share by Region (2020-2025)

Table 30. North America Radioembolization Therapy Market Size by Country (2020-2025) & (M USD)

Table 31. Europe Radioembolization Therapy Market Size by Country (2020-2025) & (M USD)

Table 32. Asia Pacific Radioembolization Therapy Market Size by Region (2020-2025) & (M USD)

Table 33. South America Radioembolization Therapy Market Size by Country (2020-2025) & (M USD)

Table 34. Middle East and Africa Radioembolization Therapy Market Size by Region (2020-2025) & (M USD)

Table 35. Terumo Corporation Basic Information

Table 36. Terumo Corporation Radioembolization Therapy Product Overview

Table 37. Terumo Corporation Radioembolization Therapy Revenue (M USD) and Gross Margin (2020-2025)

Table 38. Terumo Corporation SWOT Analysis

Table 39. Terumo Corporation Business Overview

Table 40. Terumo Corporation Recent Developments

Table 41. Merit Medical Systems Inc. Basic Information

Table 42. Merit Medical Systems Inc. Radioembolization Therapy Product Overview

Table 43. Merit Medical Systems Inc. Radioembolization Therapy Revenue (M USD) and Gross Margin (2020-2025)

Table 44. Merit Medical Systems Inc. SWOT Analysis

Table 45. Merit Medical Systems Inc. Business Overview

Table 46. Merit Medical Systems Inc. Recent Developments

Table 47. Cook Medical Basic Information

Table 48. Cook Medical Radioembolization Therapy Product Overview

Table 49. Cook Medical Radioembolization Therapy Revenue (M USD) and Gross Margin (2020-2025)

Table 50. Cook Medical SWOT Analysis

Table 51. Cook Medical Business Overview

Table 52. Cook Medical Recent Developments

Table 53. Boston Scientific Corporation Basic Information

Table 54. Boston Scientific Corporation Radioembolization Therapy Product Overview

Table 55. Boston Scientific Corporation Radioembolization Therapy Revenue (M USD) and Gross Margin (2020-2025)

Table 56. Boston Scientific Corporation Business Overview

Table 57. Boston Scientific Corporation Recent Developments
Table 58. Medtronic plc Basic Information
Table 59. Medtronic plc Radioembolization Therapy Product Overview
Table 60. Medtronic plc Radioembolization Therapy Revenue (M USD) and Gross Margin (2020-2025)
Table 61. Medtronic plc Business Overview
Table 62. Medtronic plc Recent Developments
Table 63. Stryker Corporation Basic Information
Table 64. Stryker Corporation Radioembolization Therapy Product Overview
Table 65. Stryker Corporation Radioembolization Therapy Revenue (M USD) and Gross Margin (2020-2025)
Table 66. Stryker Corporation Business Overview
Table 67. Stryker Corporation Recent Developments
Table 68. Depuy Synthes (JandJ) Basic Information
Table 69. Depuy Synthes (JandJ) Radioembolization Therapy Product Overview
Table 70. Depuy Synthes (JandJ) Radioembolization Therapy Revenue (M USD) and Gross Margin (2020-2025)
Table 71. Depuy Synthes (JandJ) Business Overview
Table 72. Depuy Synthes (JandJ) Recent Developments
Table 73. BTG International Limited Basic Information
Table 74. BTG International Limited Radioembolization Therapy Product Overview
Table 75. BTG International Limited Radioembolization Therapy Revenue (M USD) and Gross Margin (2020-2025)
Table 76. BTG International Limited Business Overview
Table 77. BTG International Limited Recent Developments
Table 78. Global Radioembolization Therapy Market Size Forecast by Region (2026-2033) & (M USD)
Table 79. North America Radioembolization Therapy Market Size Forecast by Country (2026-2033) & (M USD)
Table 80. Europe Radioembolization Therapy Market Size Forecast by Country (2026-2033) & (M USD)
Table 81. Asia Pacific Radioembolization Therapy Market Size Forecast by Region (2026-2033) & (M USD)
Table 82. South America Radioembolization Therapy Market Size Forecast by Country (2026-2033) & (M USD)
Table 83. Middle East and Africa Radioembolization Therapy Market Size Forecast by Country (2026-2033) & (M USD)
Table 84. Global Radioembolization Therapy Market Size Forecast by Type (2026-2033) & (M USD)

Table 85. Global Radioembolization Therapy Market Size Forecast by Application
(2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Industry Chain of Radioembolization Therapy
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Radioembolization Therapy Market Size (M USD), 2024-2033
- Figure 5. Global Radioembolization Therapy Market Size (M USD) (2020-2033)
- Figure 6. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 8. Evaluation Matrix of Regional Market Development Potential
- Figure 9. Radioembolization Therapy Market Size by Country (M USD)
- Figure 10. Company Assessment Quadrant
- Figure 11. Global Radioembolization Therapy Product Life Cycle
- Figure 12. Global Radioembolization Therapy Revenue Share by Company in 2024
- Figure 13. Radioembolization Therapy Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 14. The Global 5 and 10 Largest Players: Market Share by Radioembolization Therapy Revenue in 2024
- Figure 15. Value Chain Map of Radioembolization Therapy
- Figure 16. Global Radioembolization Therapy Market PEST Analysis
- Figure 17. Global Radioembolization Therapy Market Porter's Five Forces Analysis
- Figure 18. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 19. Global Radioembolization Therapy Market Share by Type
- Figure 20. Market Size Share of Radioembolization Therapy by Type (2020-2025)
- Figure 21. Market Size Share of Radioembolization Therapy by Type in 2024
- Figure 22. Global Radioembolization Therapy Market Size Growth Rate by Type (2021-2025)
- Figure 23. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 24. Global Radioembolization Therapy Market Share by Application
- Figure 25. Global Radioembolization Therapy Market Share by Application (2020-2025)
- Figure 26. Global Radioembolization Therapy Market Share by Application in 2024
- Figure 27. Global Radioembolization Therapy Sales Growth Rate by Application (2020-2025)
- Figure 28. Global Radioembolization Therapy Market Size Market Share by Region (2020-2025)
- Figure 29. North America Radioembolization Therapy Market Size and Growth Rate (2020-2025) & (M USD)

Figure 30. North America Radioembolization Therapy Market Size Market Share by Country in 2024

Figure 31. U.S. Radioembolization Therapy Market Size and Growth Rate (2020-2025) & (M USD)

Figure 32. Canada Radioembolization Therapy Market Size (M USD) and Growth Rate (2020-2025)

Figure 33. Mexico Radioembolization Therapy Market Size (M USD) and Growth Rate (2020-2025)

Figure 34. Europe Radioembolization Therapy Market Size and Growth Rate (2020-2025) & (M USD)

Figure 35. Europe Radioembolization Therapy Market Share by Country in 2024

Figure 36. Germany Radioembolization Therapy Market Size and Growth Rate (2020-2025) & (M USD)

Figure 37. France Radioembolization Therapy Market Size and Growth Rate (2020-2025) & (M USD)

Figure 38. U.K. Radioembolization Therapy Market Size and Growth Rate (2020-2025) & (M USD)

Figure 39. Italy Radioembolization Therapy Market Size and Growth Rate (2020-2025) & (M USD)

Figure 40. Spain Radioembolization Therapy Market Size and Growth Rate (2020-2025) & (M USD)

Figure 41. Asia Pacific Radioembolization Therapy Market Size and Growth Rate (M USD)

Figure 42. Asia Pacific Radioembolization Therapy Market Size Market Share by Region in 2024

Figure 43. China Radioembolization Therapy Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. Japan Radioembolization Therapy Market Size and Growth Rate (2020-2025) & (M USD)

Figure 45. South Korea Radioembolization Therapy Market Size and Growth Rate (2020-2025) & (M USD)

Figure 46. India Radioembolization Therapy Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Southeast Asia Radioembolization Therapy Market Size and Growth Rate (2020-2025) & (M USD)

Figure 48. South America Radioembolization Therapy Market Size and Growth Rate (M USD)

Figure 49. South America Radioembolization Therapy Market Size Market Share by Country in 2024

Figure 50. Brazil Radioembolization Therapy Market Size and Growth Rate (2020-2025) & (M USD)

Figure 51. Argentina Radioembolization Therapy Market Size and Growth Rate (2020-2025) & (M USD)

Figure 52. Columbia Radioembolization Therapy Market Size and Growth Rate (2020-2025) & (M USD)

Figure 53. Middle East and Africa Radioembolization Therapy Market Size and Growth Rate (M USD)

Figure 54. Middle East and Africa Radioembolization Therapy Market Size Market Share by Region in 2024

Figure 55. Saudi Arabia Radioembolization Therapy Market Size and Growth Rate (2020-2025) & (M USD)

Figure 56. UAE Radioembolization Therapy Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. Egypt Radioembolization Therapy Market Size and Growth Rate (2020-2025) & (M USD)

Figure 58. Nigeria Radioembolization Therapy Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. South Africa Radioembolization Therapy Market Size and Growth Rate (2020-2025) & (M USD)

Figure 60. Global Radioembolization Therapy Market Size Forecast (2020-2033) & (M USD)

Figure 61. Global Radioembolization Therapy Market Share Forecast by Type (2026-2033)

Figure 62. Global Radioembolization Therapy Market Share Forecast by Application (2026-2033)

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