

# Global Radioactive Source Market Research Report 2026(Status and Outlook)

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## Abstracts

A radioactive source is a known quantity of a radionuclide which emits ionizing radiation; typically, one or more of the radiation types gamma rays, alpha particles, beta particles, and neutron radiation. Global key players of Hybrid Ceramic Bearings include Rosatom Nordion China Isotope & Radiation Corporation etc. The top three players hold a share about 73%. Asia Pacific is the largest market, which has a share about 37%, followed by North America and Europe, with share 31% and 24%, separately. In terms of product type, Cobalt 60 is the largest segment, occupied for a share of 64%. In terms of application, industrial Application is the largest field with a share about 65%.

The global Radioactive Source market size was estimated at USD 534.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Radioactive Source market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Radioactive Source market. It offers detailed profiles of major players, including their

market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Radioactive Source market.

## **Global Radioactive Source Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Nordion  
Rosatom  
China Isotope & Radiation Corporation  
Eckert & Ziegler Strahlen  
Polatom  
NTP

### **Market Segmentation (by Type)**

Cobalt 60  
Iridium 192  
Cesium 137  
Selenium 75  
Americium 241  
Others

## **Market Segmentation (by Application)**

Medical Application  
Industrial Application  
Scientific Research  
Agricultural Application  
Others

## **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Radioactive Source Market  
Overview of the regional outlook of the Radioactive Source Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Radioactive Source Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Radioactive Source, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail,

including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Radioactive Source
- 1.2 Key Market Segments
  - 1.2.1 Radioactive Source Segment by Type
  - 1.2.2 Radioactive Source Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 RADIOACTIVE SOURCE MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Radioactive Source Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Radioactive Source Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 RADIOACTIVE SOURCE MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Radioactive Source Product Life Cycle
- 3.3 Global Radioactive Source Sales by Manufacturers (2020-2025)
- 3.4 Global Radioactive Source Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Radioactive Source Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Radioactive Source Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Radioactive Source Market Competitive Situation and Trends
  - 3.8.1 Radioactive Source Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Radioactive Source Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

### **4 RADIOACTIVE SOURCE INDUSTRY CHAIN ANALYSIS**

- 4.1 Radioactive Source Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF RADIOACTIVE SOURCE MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Radioactive Source Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Radioactive Source Market
- 5.7 ESG Ratings of Leading Companies

## **6 RADIOACTIVE SOURCE MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Radioactive Source Sales Market Share by Type (2020-2025)
- 6.3 Global Radioactive Source Market Size by Type (2020-2025)
- 6.4 Global Radioactive Source Price by Type (2020-2025)

## **7 RADIOACTIVE SOURCE MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Radioactive Source Market Sales by Application (2020-2025)
- 7.3 Global Radioactive Source Market Size (M USD) by Application (2020-2025)

## 7.4 Global Radioactive Source Sales Growth Rate by Application (2020-2025)

# 8 RADIOACTIVE SOURCE MARKET SALES BY REGION

## 8.1 Global Radioactive Source Sales by Region

### 8.1.1 Global Radioactive Source Sales by Region

### 8.1.2 Global Radioactive Source Sales Market Share by Region

## 8.2 Global Radioactive Source Market Size by Region

### 8.2.1 Global Radioactive Source Market Size by Region

### 8.2.2 Global Radioactive Source Market Size by Region

## 8.3 North America

### 8.3.1 North America Radioactive Source Sales by Country

### 8.3.2 North America Radioactive Source Market Size by Country

### 8.3.3 U.S. Market Overview

### 8.3.4 Canada Market Overview

### 8.3.5 Mexico Market Overview

## 8.4 Europe

### 8.4.1 Europe Radioactive Source Sales by Country

### 8.4.2 Europe Radioactive Source Market Size by Country

### 8.4.3 Germany Market Overview

### 8.4.4 France Market Overview

### 8.4.5 U.K. Market Overview

### 8.4.6 Italy Market Overview

### 8.4.7 Spain Market Overview

## 8.5 Asia Pacific

### 8.5.1 Asia Pacific Radioactive Source Sales by Region

### 8.5.2 Asia Pacific Radioactive Source Market Size by Region

### 8.5.3 China Market Overview

### 8.5.4 Japan Market Overview

### 8.5.5 South Korea Market Overview

### 8.5.6 India Market Overview

### 8.5.7 Southeast Asia Market Overview

## 8.6 South America

### 8.6.1 South America Radioactive Source Sales by Country

### 8.6.2 South America Radioactive Source Market Size by Country

### 8.6.3 Brazil Market Overview

### 8.6.4 Argentina Market Overview

### 8.6.5 Columbia Market Overview

## 8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Radioactive Source Sales by Region
- 8.7.2 Middle East and Africa Radioactive Source Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

## **9 RADIOACTIVE SOURCE MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Radioactive Source by Region(2020-2025)
- 9.2 Global Radioactive Source Revenue Market Share by Region (2020-2025)
- 9.3 Global Radioactive Source Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Radioactive Source Production
  - 9.4.1 North America Radioactive Source Production Growth Rate (2020-2025)
  - 9.4.2 North America Radioactive Source Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Radioactive Source Production
  - 9.5.1 Europe Radioactive Source Production Growth Rate (2020-2025)
  - 9.5.2 Europe Radioactive Source Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Radioactive Source Production (2020-2025)
  - 9.6.1 Japan Radioactive Source Production Growth Rate (2020-2025)
  - 9.6.2 Japan Radioactive Source Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Radioactive Source Production (2020-2025)
  - 9.7.1 China Radioactive Source Production Growth Rate (2020-2025)
  - 9.7.2 China Radioactive Source Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 Nordion
  - 10.1.1 Nordion Basic Information
  - 10.1.2 Nordion Radioactive Source Product Overview
  - 10.1.3 Nordion Radioactive Source Product Market Performance
  - 10.1.4 Nordion Business Overview
  - 10.1.5 Nordion SWOT Analysis

- 10.1.6 Nordion Recent Developments
- 10.2 Rosatom
  - 10.2.1 Rosatom Basic Information
  - 10.2.2 Rosatom Radioactive Source Product Overview
  - 10.2.3 Rosatom Radioactive Source Product Market Performance
  - 10.2.4 Rosatom Business Overview
  - 10.2.5 Rosatom SWOT Analysis
  - 10.2.6 Rosatom Recent Developments
- 10.3 China Isotope and Radiation Corporation
  - 10.3.1 China Isotope and Radiation Corporation Basic Information
  - 10.3.2 China Isotope and Radiation Corporation Radioactive Source Product Overview
  - 10.3.3 China Isotope and Radiation Corporation Radioactive Source Product Market Performance
  - 10.3.4 China Isotope and Radiation Corporation Business Overview
  - 10.3.5 China Isotope and Radiation Corporation SWOT Analysis
  - 10.3.6 China Isotope and Radiation Corporation Recent Developments
- 10.4 Eckert and Ziegler Strahlen
  - 10.4.1 Eckert and Ziegler Strahlen Basic Information
  - 10.4.2 Eckert and Ziegler Strahlen Radioactive Source Product Overview
  - 10.4.3 Eckert and Ziegler Strahlen Radioactive Source Product Market Performance
  - 10.4.4 Eckert and Ziegler Strahlen Business Overview
  - 10.4.5 Eckert and Ziegler Strahlen Recent Developments
- 10.5 Polatom
  - 10.5.1 Polatom Basic Information
  - 10.5.2 Polatom Radioactive Source Product Overview
  - 10.5.3 Polatom Radioactive Source Product Market Performance
  - 10.5.4 Polatom Business Overview
  - 10.5.5 Polatom Recent Developments
- 10.6 NTP
  - 10.6.1 NTP Basic Information
  - 10.6.2 NTP Radioactive Source Product Overview
  - 10.6.3 NTP Radioactive Source Product Market Performance
  - 10.6.4 NTP Business Overview
  - 10.6.5 NTP Recent Developments

## **11 RADIOACTIVE SOURCE MARKET FORECAST BY REGION**

- 11.1 Global Radioactive Source Market Size Forecast
- 11.2 Global Radioactive Source Market Forecast by Region

- 11.2.1 North America Market Size Forecast by Country
- 11.2.2 Europe Radioactive Source Market Size Forecast by Country
- 11.2.3 Asia Pacific Radioactive Source Market Size Forecast by Region
- 11.2.4 South America Radioactive Source Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Radioactive Source by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Radioactive Source Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Radioactive Source by Type (2026-2035)
  - 12.1.2 Global Radioactive Source Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of Radioactive Source by Type (2026-2035)
- 12.2 Global Radioactive Source Market Forecast by Application (2026-2035)
  - 12.2.1 Global Radioactive Source Sales (K MT) Forecast by Application
  - 12.2.2 Global Radioactive Source Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Radioactive Source Market Size by Type (M USD)
- Table 4. Global Radioactive Source Market Size by Application
- Table 5. Radioactive Source Market Size Comparison by Region (M USD)
- Table 6. Global Radioactive Source Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Radioactive Source Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Radioactive Source Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Radioactive Source Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Radioactive Source as of 2025)
- Table 11. Global Market Radioactive Source Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Radioactive Source Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Radioactive Source Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Radioactive Source Sales by Type (K MT)
- Table 27. Global Radioactive Source Market Size by Type (M USD)
- Table 28. Global Radioactive Source Sales (K MT) by Type (2020-2025)
- Table 29. Global Radioactive Source Sales Market Share by Type (2020-2025)
- Table 30. Global Radioactive Source Market Size (M USD) by Type (2020-2025)
- Table 31. Global Radioactive Source Market Share by Type (2020-2025)

- Table 32. Global Radioactive Source Price (USD/KG) by Type (2020-2025)
- Table 33. Global Radioactive Source Sales (K MT) by Application
- Table 34. Global Radioactive Source Market Size by Application
- Table 35. Global Radioactive Source Sales by Application (2020-2025) & (K MT)
- Table 36. Global Radioactive Source Sales Market Share by Application (2020-2025)
- Table 37. Global Radioactive Source Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Radioactive Source Market Share by Application (2020-2025)
- Table 39. Global Radioactive Source Sales Growth Rate by Application (2020-2025)
- Table 40. Global Radioactive Source Sales by Region (2020-2025) & (K MT)
- Table 41. Global Radioactive Source Sales Market Share by Region (2020-2025)
- Table 42. Global Radioactive Source Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Radioactive Source Market Size by Region (2020-2025)
- Table 44. North America Radioactive Source Sales by Country (2020-2025) & (K MT)
- Table 45. North America Radioactive Source Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Radioactive Source Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Radioactive Source Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Radioactive Source Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Radioactive Source Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Radioactive Source Sales by Country (2020-2025) & (K MT)
- Table 51. South America Radioactive Source Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Radioactive Source Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Radioactive Source Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Radioactive Source Production (K MT) by Region(2020-2025)
- Table 55. Global Radioactive Source Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Radioactive Source Revenue Market Share by Region (2020-2025)
- Table 57. Global Radioactive Source Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Radioactive Source Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Radioactive Source Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Radioactive Source Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Radioactive Source Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Nordion Basic Information

Table 63. Nordion Radioactive Source Product Overview

Table 64. Nordion Radioactive Source Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Nordion Business Overview

Table 66. Nordion SWOT Analysis

Table 67. Nordion Recent Developments

Table 68. Rosatom Basic Information

Table 69. Rosatom Radioactive Source Product Overview

Table 70. Rosatom Radioactive Source Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Rosatom Business Overview

Table 72. Rosatom SWOT Analysis

Table 73. Rosatom Recent Developments

Table 74. China Isotope and Radiation Corporation Basic Information

Table 75. China Isotope and Radiation Corporation Radioactive Source Product Overview

Table 76. China Isotope and Radiation Corporation Radioactive Source Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. China Isotope and Radiation Corporation Business Overview

Table 78. China Isotope and Radiation Corporation SWOT Analysis

Table 79. China Isotope and Radiation Corporation Recent Developments

Table 80. Eckert and Ziegler Strahlen Basic Information

Table 81. Eckert and Ziegler Strahlen Radioactive Source Product Overview

Table 82. Eckert and Ziegler Strahlen Radioactive Source Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Eckert and Ziegler Strahlen Business Overview

Table 84. Eckert and Ziegler Strahlen Recent Developments

Table 85. Polatom Basic Information

Table 86. Polatom Radioactive Source Product Overview

Table 87. Polatom Radioactive Source Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Polatom Business Overview

Table 89. Polatom Recent Developments

Table 90. NTP Basic Information

Table 91. NTP Radioactive Source Product Overview

Table 92. NTP Radioactive Source Sales (K MT), Revenue (M USD), Price (USD/KG)

and Gross Margin (2020-2025)

Table 93. NTP Business Overview

Table 94. NTP Recent Developments

Table 95. Global Radioactive Source Sales Forecast by Region (2026-2035) & (K MT)

Table 96. Global Radioactive Source Market Size Forecast by Region (2026-2035) & (M USD)

Table 97. North America Radioactive Source Sales Forecast by Country (2026-2035) & (K MT)

Table 98. North America Radioactive Source Market Size Forecast by Country (2026-2035) & (M USD)

Table 99. Europe Radioactive Source Sales Forecast by Country (2026-2035) & (K MT)

Table 100. Europe Radioactive Source Market Size Forecast by Country (2026-2035) & (M USD)

Table 101. Asia Pacific Radioactive Source Sales Forecast by Region (2026-2035) & (K MT)

Table 102. Asia Pacific Radioactive Source Market Size Forecast by Region (2026-2035) & (M USD)

Table 103. South America Radioactive Source Sales Forecast by Country (2026-2035) & (K MT)

Table 104. South America Radioactive Source Market Size Forecast by Country (2026-2035) & (M USD)

Table 105. Middle East and Africa Radioactive Source Sales Forecast by Country (2026-2035) & (Units)

Table 106. Middle East and Africa Radioactive Source Market Size Forecast by Country (2026-2035) & (M USD)

Table 107. Global Radioactive Source Sales Forecast by Type (2026-2035) & (K MT)

Table 108. Global Radioactive Source Market Size Forecast by Type (2026-2035) & (M USD)

Table 109. Global Radioactive Source Price Forecast by Type (2026-2035) & (USD/KG)

Table 110. Global Radioactive Source Sales (K MT) Forecast by Application (2026-2035)

Table 111. Global Radioactive Source Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Radioactive Source
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Radioactive Source Market Size (M USD), 2025-2035
- Figure 5. Global Radioactive Source Market Size (M USD) (2020-2035)
- Figure 6. Global Radioactive Source Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Radioactive Source Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Radioactive Source Product Life Cycle
- Figure 13. Radioactive Source Sales Share by Manufacturers in 2025
- Figure 14. Global Radioactive Source Revenue Share by Manufacturers in 2025
- Figure 15. Radioactive Source Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Radioactive Source Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Radioactive Source Revenue in 2025
- Figure 18. Industry Chain Map of Radioactive Source
- Figure 19. Global Radioactive Source Market PEST Analysis
- Figure 20. Global Radioactive Source Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Radioactive Source Market Share by Type
- Figure 27. Sales Market Share of Radioactive Source by Type (2020-2025)
- Figure 28. Sales Market Share of Radioactive Source by Type in 2025
- Figure 29. Market Share of Radioactive Source by Type (2020-2025)
- Figure 30. Market Share of Radioactive Source by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Radioactive Source Market Share by Application

- Figure 33. Global Radioactive Source Sales Market Share by Application (2020-2025)
- Figure 34. Global Radioactive Source Sales Market Share by Application in 2025
- Figure 35. Global Radioactive Source Market Share by Application (2020-2025)
- Figure 36. Global Radioactive Source Market Share by Application in 2025
- Figure 37. Global Radioactive Source Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Radioactive Source Sales Market Share by Region (2020-2025)
- Figure 39. Global Radioactive Source Market Size by Region (2020-2025)
- Figure 40. North America Radioactive Source Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Radioactive Source Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Radioactive Source Sales Market Share by Country in 2024
- Figure 43. North America Radioactive Source Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Radioactive Source Market Size by Country in 2024
- Figure 45. U.S. Radioactive Source Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Radioactive Source Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Radioactive Source Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Radioactive Source Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Radioactive Source Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Radioactive Source Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Radioactive Source Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Radioactive Source Sales Market Share by Country in 2024
- Figure 53. Europe Radioactive Source Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Radioactive Source Market Size by Country in 2024
- Figure 55. Germany Radioactive Source Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany Radioactive Source Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Radioactive Source Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France Radioactive Source Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Radioactive Source Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. Radioactive Source Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Radioactive Source Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Radioactive Source Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Radioactive Source Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Radioactive Source Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Radioactive Source Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Radioactive Source Sales Market Share by Region in 2024

Figure 67. Asia Pacific Radioactive Source Market Size by Region in 2024

Figure 68. China Radioactive Source Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Radioactive Source Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Radioactive Source Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Radioactive Source Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Radioactive Source Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Radioactive Source Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Radioactive Source Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Radioactive Source Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Radioactive Source Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Radioactive Source Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Radioactive Source Sales and Growth Rate (K MT)

Figure 79. South America Radioactive Source Sales Market Share by Country in 2024

Figure 80. South America Radioactive Source Market Size and Growth Rate (M USD)

Figure 81. South America Radioactive Source Market Size by Country in 2024

Figure 82. Brazil Radioactive Source Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Radioactive Source Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Radioactive Source Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Radioactive Source Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Radioactive Source Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Radioactive Source Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Radioactive Source Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Radioactive Source Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Radioactive Source Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Radioactive Source Market Size by Region in 2024

Figure 92. Saudi Arabia Radioactive Source Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Radioactive Source Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Radioactive Source Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Radioactive Source Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Radioactive Source Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Radioactive Source Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Radioactive Source Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Radioactive Source Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Radioactive Source Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Radioactive Source Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Radioactive Source Production Market Share by Region (2020-2025)

Figure 103. North America Radioactive Source Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Radioactive Source Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Radioactive Source Production (K MT) Growth Rate (2020-2025)

Figure 106. China Radioactive Source Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Radioactive Source Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Radioactive Source Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Radioactive Source Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Radioactive Source Market Share Forecast by Type (2026-2035)

Figure 111. Global Radioactive Source Sales Forecast by Application (2026-2035)

Figure 112. Global Radioactive Source Market Share Forecast by Application (2026-2035)

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