

Global Radiation Shielding Materials Market Research Report 2026(Status and Outlook)

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Abstracts

Radiation shielding is imperative as radiation can be a serious concern in nuclear power facilities, industrial or medical x-ray systems, radioisotope projects, particle accelerator work, and a number of other circumstances. Containing radiation and preventing it from causing physical harm to employees or their surroundings is an important part of operating equipment that emits potentially hazardous rays. Preserving both human safety and structural material that may be compromised from radiation exposure are vital concerns, as well as shielding sensitive materials, such as electronic devices and photographic film. Global key players of Radiation Shielding Materials include Corning, Nippon Electric Glass and Ets-Lindgren, etc. The top three players hold a share about 30%. Asia-Pacific is the largest market, has a share about 35%. In terms of product type, Traditional Lead Shielding is the largest segment, occupied for a share of about 55%, and in terms of application, Medical X-ray Systems has a share about 70 percent.

The global Radiation Shielding Materials market size was estimated at USD 295.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Radiation Shielding Materials market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current

status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Radiation Shielding Materials market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Radiation Shielding Materials market.

Global Radiation Shielding Materials Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

MAVIG

Nelco Worldwide

Ets-Lindgren

Wardray Premise

Marshield

Raybar

Veritas Medical Solutions

Gaven Industries

Amray Group

A&L Shielding

Corning

Nippon Electric Glass
SCHOTT
AnLan
Shenwang Radiation Protective Equipment
DAHAETE
Kangningda Medical

Market Segmentation (by Type)

Traditional Lead Shielding
Lead Composite Shielding
Lead-Free Shielding

Market Segmentation (by Application)

Nuclear Power Facilities
Medical X-ray Systems
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments

Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Radiation Shielding Materials Market
Overview of the regional outlook of the Radiation Shielding Materials Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Radiation Shielding Materials Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Radiation Shielding Materials, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Radiation Shielding Materials
- 1.2 Key Market Segments
 - 1.2.1 Radiation Shielding Materials Segment by Type
 - 1.2.2 Radiation Shielding Materials Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 RADIATION SHIELDING MATERIALS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Radiation Shielding Materials Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Radiation Shielding Materials Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 RADIATION SHIELDING MATERIALS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Radiation Shielding Materials Product Life Cycle
- 3.3 Global Radiation Shielding Materials Sales by Manufacturers (2020-2025)
- 3.4 Global Radiation Shielding Materials Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Radiation Shielding Materials Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Radiation Shielding Materials Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Radiation Shielding Materials Market Competitive Situation and Trends
 - 3.8.1 Radiation Shielding Materials Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Radiation Shielding Materials Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 RADIATION SHIELDING MATERIALS INDUSTRY CHAIN ANALYSIS

4.1 Radiation Shielding Materials Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF RADIATION SHIELDING MATERIALS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Radiation Shielding Materials Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Radiation Shielding Materials Market

5.7 ESG Ratings of Leading Companies

6 RADIATION SHIELDING MATERIALS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Radiation Shielding Materials Sales Market Share by Type (2020-2025)

6.3 Global Radiation Shielding Materials Market Size by Type (2020-2025)

6.4 Global Radiation Shielding Materials Price by Type (2020-2025)

7 RADIATION SHIELDING MATERIALS MARKET SEGMENTATION BY

APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Radiation Shielding Materials Market Sales by Application (2020-2025)
- 7.3 Global Radiation Shielding Materials Market Size (M USD) by Application (2020-2025)
- 7.4 Global Radiation Shielding Materials Sales Growth Rate by Application (2020-2025)

8 RADIATION SHIELDING MATERIALS MARKET SALES BY REGION

- 8.1 Global Radiation Shielding Materials Sales by Region
 - 8.1.1 Global Radiation Shielding Materials Sales by Region
 - 8.1.2 Global Radiation Shielding Materials Sales Market Share by Region
- 8.2 Global Radiation Shielding Materials Market Size by Region
 - 8.2.1 Global Radiation Shielding Materials Market Size by Region
 - 8.2.2 Global Radiation Shielding Materials Market Size by Region
- 8.3 North America
 - 8.3.1 North America Radiation Shielding Materials Sales by Country
 - 8.3.2 North America Radiation Shielding Materials Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Radiation Shielding Materials Sales by Country
 - 8.4.2 Europe Radiation Shielding Materials Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Radiation Shielding Materials Sales by Region
 - 8.5.2 Asia Pacific Radiation Shielding Materials Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America

- 8.6.1 South America Radiation Shielding Materials Sales by Country
- 8.6.2 South America Radiation Shielding Materials Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Radiation Shielding Materials Sales by Region
 - 8.7.2 Middle East and Africa Radiation Shielding Materials Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 RADIATION SHIELDING MATERIALS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Radiation Shielding Materials by Region(2020-2025)
- 9.2 Global Radiation Shielding Materials Revenue Market Share by Region (2020-2025)
- 9.3 Global Radiation Shielding Materials Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Radiation Shielding Materials Production
 - 9.4.1 North America Radiation Shielding Materials Production Growth Rate (2020-2025)
 - 9.4.2 North America Radiation Shielding Materials Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Radiation Shielding Materials Production
 - 9.5.1 Europe Radiation Shielding Materials Production Growth Rate (2020-2025)
 - 9.5.2 Europe Radiation Shielding Materials Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Radiation Shielding Materials Production (2020-2025)
 - 9.6.1 Japan Radiation Shielding Materials Production Growth Rate (2020-2025)
 - 9.6.2 Japan Radiation Shielding Materials Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Radiation Shielding Materials Production (2020-2025)
 - 9.7.1 China Radiation Shielding Materials Production Growth Rate (2020-2025)
 - 9.7.2 China Radiation Shielding Materials Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 MAVIG

- 10.1.1 MAVIG Basic Information
- 10.1.2 MAVIG Radiation Shielding Materials Product Overview
- 10.1.3 MAVIG Radiation Shielding Materials Product Market Performance
- 10.1.4 MAVIG Business Overview
- 10.1.5 MAVIG SWOT Analysis
- 10.1.6 MAVIG Recent Developments

10.2 Nelco Worldwide

- 10.2.1 Nelco Worldwide Basic Information
- 10.2.2 Nelco Worldwide Radiation Shielding Materials Product Overview
- 10.2.3 Nelco Worldwide Radiation Shielding Materials Product Market Performance
- 10.2.4 Nelco Worldwide Business Overview
- 10.2.5 Nelco Worldwide SWOT Analysis
- 10.2.6 Nelco Worldwide Recent Developments

10.3 Ets-Lindgren

- 10.3.1 Ets-Lindgren Basic Information
- 10.3.2 Ets-Lindgren Radiation Shielding Materials Product Overview
- 10.3.3 Ets-Lindgren Radiation Shielding Materials Product Market Performance
- 10.3.4 Ets-Lindgren Business Overview
- 10.3.5 Ets-Lindgren SWOT Analysis
- 10.3.6 Ets-Lindgren Recent Developments

10.4 Wardray Premise

- 10.4.1 Wardray Premise Basic Information
- 10.4.2 Wardray Premise Radiation Shielding Materials Product Overview
- 10.4.3 Wardray Premise Radiation Shielding Materials Product Market Performance
- 10.4.4 Wardray Premise Business Overview
- 10.4.5 Wardray Premise Recent Developments

10.5 Marshield

- 10.5.1 Marshield Basic Information
- 10.5.2 Marshield Radiation Shielding Materials Product Overview
- 10.5.3 Marshield Radiation Shielding Materials Product Market Performance
- 10.5.4 Marshield Business Overview
- 10.5.5 Marshield Recent Developments

10.6 Raybar

- 10.6.1 Raybar Basic Information
- 10.6.2 Raybar Radiation Shielding Materials Product Overview
- 10.6.3 Raybar Radiation Shielding Materials Product Market Performance
- 10.6.4 Raybar Business Overview

- 10.6.5 Raybar Recent Developments
- 10.7 Veritas Medical Solutions
 - 10.7.1 Veritas Medical Solutions Basic Information
 - 10.7.2 Veritas Medical Solutions Radiation Shielding Materials Product Overview
 - 10.7.3 Veritas Medical Solutions Radiation Shielding Materials Product Market Performance
 - 10.7.4 Veritas Medical Solutions Business Overview
 - 10.7.5 Veritas Medical Solutions Recent Developments
- 10.8 Gaven Industries
 - 10.8.1 Gaven Industries Basic Information
 - 10.8.2 Gaven Industries Radiation Shielding Materials Product Overview
 - 10.8.3 Gaven Industries Radiation Shielding Materials Product Market Performance
 - 10.8.4 Gaven Industries Business Overview
 - 10.8.5 Gaven Industries Recent Developments
- 10.9 Amray Group
 - 10.9.1 Amray Group Basic Information
 - 10.9.2 Amray Group Radiation Shielding Materials Product Overview
 - 10.9.3 Amray Group Radiation Shielding Materials Product Market Performance
 - 10.9.4 Amray Group Business Overview
 - 10.9.5 Amray Group Recent Developments
- 10.10 AandL Shielding
 - 10.10.1 AandL Shielding Basic Information
 - 10.10.2 AandL Shielding Radiation Shielding Materials Product Overview
 - 10.10.3 AandL Shielding Radiation Shielding Materials Product Market Performance
 - 10.10.4 AandL Shielding Business Overview
 - 10.10.5 AandL Shielding Recent Developments
- 10.11 Corning
 - 10.11.1 Corning Basic Information
 - 10.11.2 Corning Radiation Shielding Materials Product Overview
 - 10.11.3 Corning Radiation Shielding Materials Product Market Performance
 - 10.11.4 Corning Business Overview
 - 10.11.5 Corning Recent Developments
- 10.12 Nippon Electric Glass
 - 10.12.1 Nippon Electric Glass Basic Information
 - 10.12.2 Nippon Electric Glass Radiation Shielding Materials Product Overview
 - 10.12.3 Nippon Electric Glass Radiation Shielding Materials Product Market Performance
 - 10.12.4 Nippon Electric Glass Business Overview
 - 10.12.5 Nippon Electric Glass Recent Developments

10.13 SCHOTT

- 10.13.1 SCHOTT Basic Information
- 10.13.2 SCHOTT Radiation Shielding Materials Product Overview
- 10.13.3 SCHOTT Radiation Shielding Materials Product Market Performance
- 10.13.4 SCHOTT Business Overview
- 10.13.5 SCHOTT Recent Developments

10.14 AnLan

- 10.14.1 AnLan Basic Information
- 10.14.2 AnLan Radiation Shielding Materials Product Overview
- 10.14.3 AnLan Radiation Shielding Materials Product Market Performance
- 10.14.4 AnLan Business Overview
- 10.14.5 AnLan Recent Developments

10.15 Shenwang Radiation Protective Equipment

- 10.15.1 Shenwang Radiation Protective Equipment Basic Information
- 10.15.2 Shenwang Radiation Protective Equipment Radiation Shielding Materials Product Overview

10.15.3 Shenwang Radiation Protective Equipment Radiation Shielding Materials Product Market Performance

- 10.15.3 Shenwang Radiation Protective Equipment Radiation Shielding Materials Product Market Performance
- 10.15.4 Shenwang Radiation Protective Equipment Business Overview
- 10.15.5 Shenwang Radiation Protective Equipment Recent Developments

10.16 DAHAETE

- 10.16.1 DAHAETE Basic Information
- 10.16.2 DAHAETE Radiation Shielding Materials Product Overview
- 10.16.3 DAHAETE Radiation Shielding Materials Product Market Performance
- 10.16.4 DAHAETE Business Overview
- 10.16.5 DAHAETE Recent Developments

10.17 Kangningda Medical

- 10.17.1 Kangningda Medical Basic Information
- 10.17.2 Kangningda Medical Radiation Shielding Materials Product Overview
- 10.17.3 Kangningda Medical Radiation Shielding Materials Product Market Performance

10.17.4 Kangningda Medical Business Overview

- 10.17.4 Kangningda Medical Business Overview
- 10.17.5 Kangningda Medical Recent Developments

11 RADIATION SHIELDING MATERIALS MARKET FORECAST BY REGION

11.1 Global Radiation Shielding Materials Market Size Forecast

11.2 Global Radiation Shielding Materials Market Forecast by Region

- 11.2.1 North America Market Size Forecast by Country

- 11.2.2 Europe Radiation Shielding Materials Market Size Forecast by Country
- 11.2.3 Asia Pacific Radiation Shielding Materials Market Size Forecast by Region
- 11.2.4 South America Radiation Shielding Materials Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Radiation Shielding Materials by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Radiation Shielding Materials Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Radiation Shielding Materials by Type (2026-2035)
 - 12.1.2 Global Radiation Shielding Materials Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Radiation Shielding Materials by Type (2026-2035)
- 12.2 Global Radiation Shielding Materials Market Forecast by Application (2026-2035)
 - 12.2.1 Global Radiation Shielding Materials Sales (K MT) Forecast by Application
 - 12.2.2 Global Radiation Shielding Materials Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Radiation Shielding Materials Market Size by Type (M USD)

Table 4. Global Radiation Shielding Materials Market Size by Application

Table 5. Radiation Shielding Materials Market Size Comparison by Region (M USD)

Table 6. Global Radiation Shielding Materials Sales (K MT) by Manufacturers
(2020-2025)

Table 7. Global Radiation Shielding Materials Sales Market Share by Manufacturers
(2020-2025)

Table 8. Global Radiation Shielding Materials Revenue (M USD) by Manufacturers
(2020-2025)

Table 9. Global Radiation Shielding Materials Revenue Share by Manufacturers
(2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in
Radiation Shielding Materials as of 2025)

Table 11. Global Market Radiation Shielding Materials Average Price (USD/KG) of Key
Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Radiation Shielding Materials Manufacturers Market Concentration
Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Radiation Shielding Materials Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 26. Global Radiation Shielding Materials Sales by Type (K MT)

Table 27. Global Radiation Shielding Materials Market Size by Type (M USD)

Table 28. Global Radiation Shielding Materials Sales (K MT) by Type (2020-2025)

Table 29. Global Radiation Shielding Materials Sales Market Share by Type (2020-2025)

Table 30. Global Radiation Shielding Materials Market Size (M USD) by Type (2020-2025)

Table 31. Global Radiation Shielding Materials Market Share by Type (2020-2025)

Table 32. Global Radiation Shielding Materials Price (USD/KG) by Type (2020-2025)

Table 33. Global Radiation Shielding Materials Sales (K MT) by Application

Table 34. Global Radiation Shielding Materials Market Size by Application

Table 35. Global Radiation Shielding Materials Sales by Application (2020-2025) & (K MT)

Table 36. Global Radiation Shielding Materials Sales Market Share by Application (2020-2025)

Table 37. Global Radiation Shielding Materials Market Size by Application (2020-2025) & (M USD)

Table 38. Global Radiation Shielding Materials Market Share by Application (2020-2025)

Table 39. Global Radiation Shielding Materials Sales Growth Rate by Application (2020-2025)

Table 40. Global Radiation Shielding Materials Sales by Region (2020-2025) & (K MT)

Table 41. Global Radiation Shielding Materials Sales Market Share by Region (2020-2025)

Table 42. Global Radiation Shielding Materials Market Size by Region (2020-2025) & (M USD)

Table 43. Global Radiation Shielding Materials Market Size by Region (2020-2025)

Table 44. North America Radiation Shielding Materials Sales by Country (2020-2025) & (K MT)

Table 45. North America Radiation Shielding Materials Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Radiation Shielding Materials Sales by Country (2020-2025) & (K MT)

Table 47. Europe Radiation Shielding Materials Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Radiation Shielding Materials Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Radiation Shielding Materials Market Size by Region (2020-2025) & (M USD)

Table 50. South America Radiation Shielding Materials Sales by Country (2020-2025) & (K MT)

Table 51. South America Radiation Shielding Materials Market Size by Country

(2020-2025) & (M USD)

Table 52. Middle East and Africa Radiation Shielding Materials Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Radiation Shielding Materials Market Size by Region (2020-2025) & (M USD)

Table 54. Global Radiation Shielding Materials Production (K MT) by Region(2020-2025)

Table 55. Global Radiation Shielding Materials Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Radiation Shielding Materials Revenue Market Share by Region (2020-2025)

Table 57. Global Radiation Shielding Materials Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Radiation Shielding Materials Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Radiation Shielding Materials Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Radiation Shielding Materials Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Radiation Shielding Materials Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. MAVIG Basic Information

Table 63. MAVIG Radiation Shielding Materials Product Overview

Table 64. MAVIG Radiation Shielding Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. MAVIG Business Overview

Table 66. MAVIG SWOT Analysis

Table 67. MAVIG Recent Developments

Table 68. Nelco Worldwide Basic Information

Table 69. Nelco Worldwide Radiation Shielding Materials Product Overview

Table 70. Nelco Worldwide Radiation Shielding Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Nelco Worldwide Business Overview

Table 72. Nelco Worldwide SWOT Analysis

Table 73. Nelco Worldwide Recent Developments

Table 74. Ets-Lindgren Basic Information

Table 75. Ets-Lindgren Radiation Shielding Materials Product Overview

Table 76. Ets-Lindgren Radiation Shielding Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 77. Ets-Lindgren Business Overview
- Table 78. Ets-Lindgren SWOT Analysis
- Table 79. Ets-Lindgren Recent Developments
- Table 80. Wardray Premise Basic Information
- Table 81. Wardray Premise Radiation Shielding Materials Product Overview
- Table 82. Wardray Premise Radiation Shielding Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Wardray Premise Business Overview
- Table 84. Wardray Premise Recent Developments
- Table 85. Marshield Basic Information
- Table 86. Marshield Radiation Shielding Materials Product Overview
- Table 87. Marshield Radiation Shielding Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Marshield Business Overview
- Table 89. Marshield Recent Developments
- Table 90. Raybar Basic Information
- Table 91. Raybar Radiation Shielding Materials Product Overview
- Table 92. Raybar Radiation Shielding Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Raybar Business Overview
- Table 94. Raybar Recent Developments
- Table 95. Veritas Medical Solutions Basic Information
- Table 96. Veritas Medical Solutions Radiation Shielding Materials Product Overview
- Table 97. Veritas Medical Solutions Radiation Shielding Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Veritas Medical Solutions Business Overview
- Table 99. Veritas Medical Solutions Recent Developments
- Table 100. Gaven Industries Basic Information
- Table 101. Gaven Industries Radiation Shielding Materials Product Overview
- Table 102. Gaven Industries Radiation Shielding Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Gaven Industries Business Overview
- Table 104. Gaven Industries Recent Developments
- Table 105. Amray Group Basic Information
- Table 106. Amray Group Radiation Shielding Materials Product Overview
- Table 107. Amray Group Radiation Shielding Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Amray Group Business Overview
- Table 109. Amray Group Recent Developments

- Table 110. AandL Shielding Basic Information
- Table 111. AandL Shielding Radiation Shielding Materials Product Overview
- Table 112. AandL Shielding Radiation Shielding Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. AandL Shielding Business Overview
- Table 114. AandL Shielding Recent Developments
- Table 115. Corning Basic Information
- Table 116. Corning Radiation Shielding Materials Product Overview
- Table 117. Corning Radiation Shielding Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Corning Business Overview
- Table 119. Corning Recent Developments
- Table 120. Nippon Electric Glass Basic Information
- Table 121. Nippon Electric Glass Radiation Shielding Materials Product Overview
- Table 122. Nippon Electric Glass Radiation Shielding Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. Nippon Electric Glass Business Overview
- Table 124. Nippon Electric Glass Recent Developments
- Table 125. SCHOTT Basic Information
- Table 126. SCHOTT Radiation Shielding Materials Product Overview
- Table 127. SCHOTT Radiation Shielding Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. SCHOTT Business Overview
- Table 129. SCHOTT Recent Developments
- Table 130. AnLan Basic Information
- Table 131. AnLan Radiation Shielding Materials Product Overview
- Table 132. AnLan Radiation Shielding Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. AnLan Business Overview
- Table 134. AnLan Recent Developments
- Table 135. Shenwang Radiation Protective Equipment Basic Information
- Table 136. Shenwang Radiation Protective Equipment Radiation Shielding Materials Product Overview
- Table 137. Shenwang Radiation Protective Equipment Radiation Shielding Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 138. Shenwang Radiation Protective Equipment Business Overview
- Table 139. Shenwang Radiation Protective Equipment Recent Developments
- Table 140. DAHAETE Basic Information
- Table 141. DAHAETE Radiation Shielding Materials Product Overview

Table 142. DAHAETE Radiation Shielding Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 143. DAHAETE Business Overview

Table 144. DAHAETE Recent Developments

Table 145. Kangningda Medical Basic Information

Table 146. Kangningda Medical Radiation Shielding Materials Product Overview

Table 147. Kangningda Medical Radiation Shielding Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 148. Kangningda Medical Business Overview

Table 149. Kangningda Medical Recent Developments

Table 150. Global Radiation Shielding Materials Sales Forecast by Region (2026-2035) & (K MT)

Table 151. Global Radiation Shielding Materials Market Size Forecast by Region (2026-2035) & (M USD)

Table 152. North America Radiation Shielding Materials Sales Forecast by Country (2026-2035) & (K MT)

Table 153. North America Radiation Shielding Materials Market Size Forecast by Country (2026-2035) & (M USD)

Table 154. Europe Radiation Shielding Materials Sales Forecast by Country (2026-2035) & (K MT)

Table 155. Europe Radiation Shielding Materials Market Size Forecast by Country (2026-2035) & (M USD)

Table 156. Asia Pacific Radiation Shielding Materials Sales Forecast by Region (2026-2035) & (K MT)

Table 157. Asia Pacific Radiation Shielding Materials Market Size Forecast by Region (2026-2035) & (M USD)

Table 158. South America Radiation Shielding Materials Sales Forecast by Country (2026-2035) & (K MT)

Table 159. South America Radiation Shielding Materials Market Size Forecast by Country (2026-2035) & (M USD)

Table 160. Middle East and Africa Radiation Shielding Materials Sales Forecast by Country (2026-2035) & (Units)

Table 161. Middle East and Africa Radiation Shielding Materials Market Size Forecast by Country (2026-2035) & (M USD)

Table 162. Global Radiation Shielding Materials Sales Forecast by Type (2026-2035) & (K MT)

Table 163. Global Radiation Shielding Materials Market Size Forecast by Type (2026-2035) & (M USD)

Table 164. Global Radiation Shielding Materials Price Forecast by Type (2026-2035) &

(USD/KG)

Table 165. Global Radiation Shielding Materials Sales (K MT) Forecast by Application (2026-2035)

Table 166. Global Radiation Shielding Materials Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Radiation Shielding Materials
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Radiation Shielding Materials Market Size (M USD), 2025-2035
- Figure 5. Global Radiation Shielding Materials Market Size (M USD) (2020-2035)
- Figure 6. Global Radiation Shielding Materials Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Radiation Shielding Materials Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Radiation Shielding Materials Product Life Cycle
- Figure 13. Radiation Shielding Materials Sales Share by Manufacturers in 2025
- Figure 14. Global Radiation Shielding Materials Revenue Share by Manufacturers in 2025
- Figure 15. Radiation Shielding Materials Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Radiation Shielding Materials Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Radiation Shielding Materials Revenue in 2025
- Figure 18. Industry Chain Map of Radiation Shielding Materials
- Figure 19. Global Radiation Shielding Materials Market PEST Analysis
- Figure 20. Global Radiation Shielding Materials Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Radiation Shielding Materials Market Share by Type
- Figure 27. Sales Market Share of Radiation Shielding Materials by Type (2020-2025)
- Figure 28. Sales Market Share of Radiation Shielding Materials by Type in 2025
- Figure 29. Market Share of Radiation Shielding Materials by Type (2020-2025)
- Figure 30. Market Share of Radiation Shielding Materials by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Radiation Shielding Materials Market Share by Application
- Figure 33. Global Radiation Shielding Materials Sales Market Share by Application (2020-2025)
- Figure 34. Global Radiation Shielding Materials Sales Market Share by Application in 2025
- Figure 35. Global Radiation Shielding Materials Market Share by Application (2020-2025)
- Figure 36. Global Radiation Shielding Materials Market Share by Application in 2025
- Figure 37. Global Radiation Shielding Materials Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Radiation Shielding Materials Sales Market Share by Region (2020-2025)
- Figure 39. Global Radiation Shielding Materials Market Size by Region (2020-2025)
- Figure 40. North America Radiation Shielding Materials Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Radiation Shielding Materials Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Radiation Shielding Materials Sales Market Share by Country in 2024
- Figure 43. North America Radiation Shielding Materials Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Radiation Shielding Materials Market Size by Country in 2024
- Figure 45. U.S. Radiation Shielding Materials Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Radiation Shielding Materials Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Radiation Shielding Materials Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Radiation Shielding Materials Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Radiation Shielding Materials Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Radiation Shielding Materials Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Radiation Shielding Materials Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Radiation Shielding Materials Sales Market Share by Country in 2024
- Figure 53. Europe Radiation Shielding Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Radiation Shielding Materials Market Size by Country in 2024

Figure 55. Germany Radiation Shielding Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Radiation Shielding Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Radiation Shielding Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Radiation Shielding Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Radiation Shielding Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Radiation Shielding Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Radiation Shielding Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Radiation Shielding Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Radiation Shielding Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Radiation Shielding Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Radiation Shielding Materials Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Radiation Shielding Materials Sales Market Share by Region in 2024

Figure 67. Asia Pacific Radiation Shielding Materials Market Size by Region in 2024

Figure 68. China Radiation Shielding Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Radiation Shielding Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Radiation Shielding Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Radiation Shielding Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Radiation Shielding Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Radiation Shielding Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Radiation Shielding Materials Sales and Growth Rate (2020-2025) & (K MT)

- Figure 75. India Radiation Shielding Materials Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 76. Southeast Asia Radiation Shielding Materials Sales and Growth Rate (2020-2025) & (K MT)
- Figure 77. Southeast Asia Radiation Shielding Materials Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 78. South America Radiation Shielding Materials Sales and Growth Rate (K MT)
- Figure 79. South America Radiation Shielding Materials Sales Market Share by Country in 2024
- Figure 80. South America Radiation Shielding Materials Market Size and Growth Rate (M USD)
- Figure 81. South America Radiation Shielding Materials Market Size by Country in 2024
- Figure 82. Brazil Radiation Shielding Materials Sales and Growth Rate (2020-2025) & (K MT)
- Figure 83. Brazil Radiation Shielding Materials Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina Radiation Shielding Materials Sales and Growth Rate (2020-2025) & (K MT)
- Figure 85. Argentina Radiation Shielding Materials Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia Radiation Shielding Materials Sales and Growth Rate (2020-2025) & (K MT)
- Figure 87. Columbia Radiation Shielding Materials Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa Radiation Shielding Materials Sales and Growth Rate (K MT)
- Figure 89. Middle East and Africa Radiation Shielding Materials Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa Radiation Shielding Materials Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa Radiation Shielding Materials Market Size by Region in 2024
- Figure 92. Saudi Arabia Radiation Shielding Materials Sales and Growth Rate (2020-2025) & (K MT)
- Figure 93. Saudi Arabia Radiation Shielding Materials Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Radiation Shielding Materials Sales and Growth Rate (2020-2025) & (K MT)
- Figure 95. UAE Radiation Shielding Materials Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 96. Egypt Radiation Shielding Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Radiation Shielding Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Radiation Shielding Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Radiation Shielding Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Radiation Shielding Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Radiation Shielding Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Radiation Shielding Materials Production Market Share by Region (2020-2025)

Figure 103. North America Radiation Shielding Materials Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Radiation Shielding Materials Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Radiation Shielding Materials Production (K MT) Growth Rate (2020-2025)

Figure 106. China Radiation Shielding Materials Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Radiation Shielding Materials Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Radiation Shielding Materials Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Radiation Shielding Materials Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Radiation Shielding Materials Market Share Forecast by Type (2026-2035)

Figure 111. Global Radiation Shielding Materials Sales Forecast by Application (2026-2035)

Figure 112. Global Radiation Shielding Materials Market Share Forecast by Application (2026-2035)

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