

# Global Radiation Dosimeter Patch Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Radiation Dosimeter Patch competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global production of radiation dosimeter patches reached approximately 7.7 million units, with an average global market price of around US\$50 per unit. Estimated single production line annual capacity is approximately 300,000 units. At an average selling price of US\$50 per unit, a realistic gross margin is about 40-50%, implying unit COGS of roughly US\$25-30 and gross profit of about US\$20-25. An indicative cost structure per unit (as a share of COGS) is: materials & purchased components (dosimetric sensor, flex PCB, MCU/BLE/NFC, coin cell, medical-grade adhesive/encapsulation) ~55%, direct labor ~10%, factory overhead & QA ~8%, calibration & dose verification ~10%, sterilization & clean packaging ~7%, logistics & distribution ~5%, regulatory documentation & lot release ~3%, and other indirects (tooling/utilities) ~2%. Radiation dosimeter patches are medical safety products applied to the human body to monitor real-time exposure to ionizing radiation, widely used in radiology, oncology, and nuclear medicine.

The global Radiation Dosimeter Patch market size was estimated at USD 387.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Radiation Dosimeter Patch market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges,

as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Radiation Dosimeter Patch market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Radiation Dosimeter Patch market.

### **Global Radiation Dosimeter Patch Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

3M

LANDAUER

Mirion Technologies

Bayer

Thermo Fisher Scientific

RaySafe

Gammex  
Radiation Detection Company  
Arrow-Tech  
Polimaster  
Trudell Medical  
Unfors Instruments  
IBA Dosimetry  
Bar-Ray Products  
Ludlum Measurements  
Biodex Medical Systems  
Fluke Biomedical  
Radiation Solutions Inc.  
Berthold Technologies  
Canberra Industries  
Radiation Watch  
Fuji Electric  
Centronic  
Dosilab  
Beijing Huatong Xinda  
ATOMTEX  
TLD Systems  
Westinghouse Electric  
Narda Safety Test Solutions  
GE Healthcare

### **Market Segmentation (by Type)**

Thermoluminescent Dosimeter Patch  
Optically Stimulated Luminescence Dosimeter Patch  
Real-Time Electronic Dosimeter Patch  
Wireless Bluetooth Dosimeter Patch  
Others

### **Market Segmentation (by Application)**

Hospital Radiology Department  
Oncology Treatment Center  
Nuclear Medicine Laboratory  
Nuclear Facility Personnel

Others

## **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Radiation Dosimeter Patch Market

Overview of the regional outlook of the Radiation Dosimeter Patch Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product

type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Radiation Dosimeter Patch Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Radiation Dosimeter Patch, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Radiation Dosimeter Patch
- 1.2 Key Market Segments
  - 1.2.1 Radiation Dosimeter Patch Segment by Type
  - 1.2.2 Radiation Dosimeter Patch Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 RADIATION DOSIMETER PATCH MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Radiation Dosimeter Patch Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Radiation Dosimeter Patch Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 RADIATION DOSIMETER PATCH MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Radiation Dosimeter Patch Product Life Cycle
- 3.3 Global Radiation Dosimeter Patch Sales by Manufacturers (2020-2025)
- 3.4 Global Radiation Dosimeter Patch Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Radiation Dosimeter Patch Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Radiation Dosimeter Patch Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Radiation Dosimeter Patch Market Competitive Situation and Trends
  - 3.8.1 Radiation Dosimeter Patch Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Radiation Dosimeter Patch Players Market Share by Revenue

### 3.8.3 Mergers & Acquisitions, Expansion

## **4 RADIATION DOSIMETER PATCH INDUSTRY CHAIN ANALYSIS**

### 4.1 Radiation Dosimeter Patch Industry Chain Analysis

### 4.2 Market Overview of Key Raw Materials

### 4.3 Midstream Market Analysis

### 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF RADIATION DOSIMETER PATCH MARKET**

### 5.1 Key Development Trends

### 5.2 Driving Factors

### 5.3 Market Challenges

### 5.4 Industry News

#### 5.4.1 New Product Developments

#### 5.4.2 Mergers & Acquisitions

#### 5.4.3 Expansions

#### 5.4.4 Collaboration/Supply Contracts

### 5.5 PEST Analysis

#### 5.5.1 Industry Policies Analysis

#### 5.5.2 Economic Environment Analysis

#### 5.5.3 Social Environment Analysis

#### 5.5.4 Technological Environment Analysis

### 5.6 Global Radiation Dosimeter Patch Market Porter's Five Forces Analysis

#### 5.6.1 Global Trade Frictions

#### 5.6.2 U.S. Tariff Policy ? April 2025

#### 5.6.3 Global Trade Frictions and Their Impacts to Radiation Dosimeter Patch Market

### 5.7 ESG Ratings of Leading Companies

## **6 RADIATION DOSIMETER PATCH MARKET SEGMENTATION BY TYPE**

### 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

### 6.2 Global Radiation Dosimeter Patch Sales Market Share by Type (2020-2025)

### 6.3 Global Radiation Dosimeter Patch Market Size by Type (2020-2025)

### 6.4 Global Radiation Dosimeter Patch Price by Type (2020-2025)

## **7 RADIATION DOSIMETER PATCH MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Radiation Dosimeter Patch Market Sales by Application (2020-2025)
- 7.3 Global Radiation Dosimeter Patch Market Size (M USD) by Application (2020-2025)
- 7.4 Global Radiation Dosimeter Patch Sales Growth Rate by Application (2020-2025)

## **8 RADIATION DOSIMETER PATCH MARKET SALES BY REGION**

- 8.1 Global Radiation Dosimeter Patch Sales by Region
  - 8.1.1 Global Radiation Dosimeter Patch Sales by Region
  - 8.1.2 Global Radiation Dosimeter Patch Sales Market Share by Region
- 8.2 Global Radiation Dosimeter Patch Market Size by Region
  - 8.2.1 Global Radiation Dosimeter Patch Market Size by Region
  - 8.2.2 Global Radiation Dosimeter Patch Market Size by Region
- 8.3 North America
  - 8.3.1 North America Radiation Dosimeter Patch Sales by Country
  - 8.3.2 North America Radiation Dosimeter Patch Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Radiation Dosimeter Patch Sales by Country
  - 8.4.2 Europe Radiation Dosimeter Patch Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Radiation Dosimeter Patch Sales by Region
  - 8.5.2 Asia Pacific Radiation Dosimeter Patch Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Radiation Dosimeter Patch Sales by Country
  - 8.6.2 South America Radiation Dosimeter Patch Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Radiation Dosimeter Patch Sales by Region

8.7.2 Middle East and Africa Radiation Dosimeter Patch Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

## **9 RADIATION DOSIMETER PATCH MARKET PRODUCTION BY REGION**

9.1 Global Production of Radiation Dosimeter Patch by Region(2020-2025)

9.2 Global Radiation Dosimeter Patch Revenue Market Share by Region (2020-2025)

9.3 Global Radiation Dosimeter Patch Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Radiation Dosimeter Patch Production

9.4.1 North America Radiation Dosimeter Patch Production Growth Rate (2020-2025)

9.4.2 North America Radiation Dosimeter Patch Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Radiation Dosimeter Patch Production

9.5.1 Europe Radiation Dosimeter Patch Production Growth Rate (2020-2025)

9.5.2 Europe Radiation Dosimeter Patch Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Radiation Dosimeter Patch Production (2020-2025)

9.6.1 Japan Radiation Dosimeter Patch Production Growth Rate (2020-2025)

9.6.2 Japan Radiation Dosimeter Patch Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Radiation Dosimeter Patch Production (2020-2025)

9.7.1 China Radiation Dosimeter Patch Production Growth Rate (2020-2025)

9.7.2 China Radiation Dosimeter Patch Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

10.1 3M

10.1.1 3M Basic Information

- 10.1.2 3M Radiation Dosimeter Patch Product Overview
- 10.1.3 3M Radiation Dosimeter Patch Product Market Performance
- 10.1.4 3M Business Overview
- 10.1.5 3M SWOT Analysis
- 10.1.6 3M Recent Developments
- 10.2 LANDAUER
  - 10.2.1 LANDAUER Basic Information
  - 10.2.2 LANDAUER Radiation Dosimeter Patch Product Overview
  - 10.2.3 LANDAUER Radiation Dosimeter Patch Product Market Performance
  - 10.2.4 LANDAUER Business Overview
  - 10.2.5 LANDAUER SWOT Analysis
  - 10.2.6 LANDAUER Recent Developments
- 10.3 Mirion Technologies
  - 10.3.1 Mirion Technologies Basic Information
  - 10.3.2 Mirion Technologies Radiation Dosimeter Patch Product Overview
  - 10.3.3 Mirion Technologies Radiation Dosimeter Patch Product Market Performance
  - 10.3.4 Mirion Technologies Business Overview
  - 10.3.5 Mirion Technologies SWOT Analysis
  - 10.3.6 Mirion Technologies Recent Developments
- 10.4 Bayer
  - 10.4.1 Bayer Basic Information
  - 10.4.2 Bayer Radiation Dosimeter Patch Product Overview
  - 10.4.3 Bayer Radiation Dosimeter Patch Product Market Performance
  - 10.4.4 Bayer Business Overview
  - 10.4.5 Bayer Recent Developments
- 10.5 Thermo Fisher Scientific
  - 10.5.1 Thermo Fisher Scientific Basic Information
  - 10.5.2 Thermo Fisher Scientific Radiation Dosimeter Patch Product Overview
  - 10.5.3 Thermo Fisher Scientific Radiation Dosimeter Patch Product Market Performance
  - 10.5.4 Thermo Fisher Scientific Business Overview
  - 10.5.5 Thermo Fisher Scientific Recent Developments
- 10.6 RaySafe
  - 10.6.1 RaySafe Basic Information
  - 10.6.2 RaySafe Radiation Dosimeter Patch Product Overview
  - 10.6.3 RaySafe Radiation Dosimeter Patch Product Market Performance
  - 10.6.4 RaySafe Business Overview
  - 10.6.5 RaySafe Recent Developments
- 10.7 Gammex

- 10.7.1 Gammex Basic Information
- 10.7.2 Gammex Radiation Dosimeter Patch Product Overview
- 10.7.3 Gammex Radiation Dosimeter Patch Product Market Performance
- 10.7.4 Gammex Business Overview
- 10.7.5 Gammex Recent Developments
- 10.8 Radiation Detection Company
  - 10.8.1 Radiation Detection Company Basic Information
  - 10.8.2 Radiation Detection Company Radiation Dosimeter Patch Product Overview
  - 10.8.3 Radiation Detection Company Radiation Dosimeter Patch Product Market Performance
  - 10.8.4 Radiation Detection Company Business Overview
  - 10.8.5 Radiation Detection Company Recent Developments
- 10.9 Arrow-Tech
  - 10.9.1 Arrow-Tech Basic Information
  - 10.9.2 Arrow-Tech Radiation Dosimeter Patch Product Overview
  - 10.9.3 Arrow-Tech Radiation Dosimeter Patch Product Market Performance
  - 10.9.4 Arrow-Tech Business Overview
  - 10.9.5 Arrow-Tech Recent Developments
- 10.10 Polimaster
  - 10.10.1 Polimaster Basic Information
  - 10.10.2 Polimaster Radiation Dosimeter Patch Product Overview
  - 10.10.3 Polimaster Radiation Dosimeter Patch Product Market Performance
  - 10.10.4 Polimaster Business Overview
  - 10.10.5 Polimaster Recent Developments
- 10.11 Trudell Medical
  - 10.11.1 Trudell Medical Basic Information
  - 10.11.2 Trudell Medical Radiation Dosimeter Patch Product Overview
  - 10.11.3 Trudell Medical Radiation Dosimeter Patch Product Market Performance
  - 10.11.4 Trudell Medical Business Overview
  - 10.11.5 Trudell Medical Recent Developments
- 10.12 Unfors Instruments
  - 10.12.1 Unfors Instruments Basic Information
  - 10.12.2 Unfors Instruments Radiation Dosimeter Patch Product Overview
  - 10.12.3 Unfors Instruments Radiation Dosimeter Patch Product Market Performance
  - 10.12.4 Unfors Instruments Business Overview
  - 10.12.5 Unfors Instruments Recent Developments
- 10.13 IBA Dosimetry
  - 10.13.1 IBA Dosimetry Basic Information
  - 10.13.2 IBA Dosimetry Radiation Dosimeter Patch Product Overview

- 10.13.3 IBA Dosimetry Radiation Dosimeter Patch Product Market Performance
- 10.13.4 IBA Dosimetry Business Overview
- 10.13.5 IBA Dosimetry Recent Developments
- 10.14 Bar-Ray Products
  - 10.14.1 Bar-Ray Products Basic Information
  - 10.14.2 Bar-Ray Products Radiation Dosimeter Patch Product Overview
  - 10.14.3 Bar-Ray Products Radiation Dosimeter Patch Product Market Performance
  - 10.14.4 Bar-Ray Products Business Overview
  - 10.14.5 Bar-Ray Products Recent Developments
- 10.15 Ludlum Measurements
  - 10.15.1 Ludlum Measurements Basic Information
  - 10.15.2 Ludlum Measurements Radiation Dosimeter Patch Product Overview
  - 10.15.3 Ludlum Measurements Radiation Dosimeter Patch Product Market Performance
  - 10.15.4 Ludlum Measurements Business Overview
  - 10.15.5 Ludlum Measurements Recent Developments
- 10.16 Biodex Medical Systems
  - 10.16.1 Biodex Medical Systems Basic Information
  - 10.16.2 Biodex Medical Systems Radiation Dosimeter Patch Product Overview
  - 10.16.3 Biodex Medical Systems Radiation Dosimeter Patch Product Market Performance
  - 10.16.4 Biodex Medical Systems Business Overview
  - 10.16.5 Biodex Medical Systems Recent Developments
- 10.17 Fluke Biomedical
  - 10.17.1 Fluke Biomedical Basic Information
  - 10.17.2 Fluke Biomedical Radiation Dosimeter Patch Product Overview
  - 10.17.3 Fluke Biomedical Radiation Dosimeter Patch Product Market Performance
  - 10.17.4 Fluke Biomedical Business Overview
  - 10.17.5 Fluke Biomedical Recent Developments
- 10.18 Radiation Solutions Inc.
  - 10.18.1 Radiation Solutions Inc. Basic Information
  - 10.18.2 Radiation Solutions Inc. Radiation Dosimeter Patch Product Overview
  - 10.18.3 Radiation Solutions Inc. Radiation Dosimeter Patch Product Market Performance
  - 10.18.4 Radiation Solutions Inc. Business Overview
  - 10.18.5 Radiation Solutions Inc. Recent Developments
- 10.19 Berthold Technologies
  - 10.19.1 Berthold Technologies Basic Information
  - 10.19.2 Berthold Technologies Radiation Dosimeter Patch Product Overview

- 10.19.3 Berthold Technologies Radiation Dosimeter Patch Product Market Performance
- 10.19.4 Berthold Technologies Business Overview
- 10.19.5 Berthold Technologies Recent Developments
- 10.20 Canberra Industries
  - 10.20.1 Canberra Industries Basic Information
  - 10.20.2 Canberra Industries Radiation Dosimeter Patch Product Overview
  - 10.20.3 Canberra Industries Radiation Dosimeter Patch Product Market Performance
  - 10.20.4 Canberra Industries Business Overview
  - 10.20.5 Canberra Industries Recent Developments
- 10.21 Radiation Watch
  - 10.21.1 Radiation Watch Basic Information
  - 10.21.2 Radiation Watch Radiation Dosimeter Patch Product Overview
  - 10.21.3 Radiation Watch Radiation Dosimeter Patch Product Market Performance
  - 10.21.4 Radiation Watch Business Overview
  - 10.21.5 Radiation Watch Recent Developments
- 10.22 Fuji Electric
  - 10.22.1 Fuji Electric Basic Information
  - 10.22.2 Fuji Electric Radiation Dosimeter Patch Product Overview
  - 10.22.3 Fuji Electric Radiation Dosimeter Patch Product Market Performance
  - 10.22.4 Fuji Electric Business Overview
  - 10.22.5 Fuji Electric Recent Developments
- 10.23 Centronic
  - 10.23.1 Centronic Basic Information
  - 10.23.2 Centronic Radiation Dosimeter Patch Product Overview
  - 10.23.3 Centronic Radiation Dosimeter Patch Product Market Performance
  - 10.23.4 Centronic Business Overview
  - 10.23.5 Centronic Recent Developments
- 10.24 Dosilab
  - 10.24.1 Dosilab Basic Information
  - 10.24.2 Dosilab Radiation Dosimeter Patch Product Overview
  - 10.24.3 Dosilab Radiation Dosimeter Patch Product Market Performance
  - 10.24.4 Dosilab Business Overview
  - 10.24.5 Dosilab Recent Developments
- 10.25 Beijing Huatong Xinda
  - 10.25.1 Beijing Huatong Xinda Basic Information
  - 10.25.2 Beijing Huatong Xinda Radiation Dosimeter Patch Product Overview
  - 10.25.3 Beijing Huatong Xinda Radiation Dosimeter Patch Product Market Performance

- 10.25.4 Beijing Huatong Xinda Business Overview
- 10.25.5 Beijing Huatong Xinda Recent Developments
- 10.26 ATOMTEX
  - 10.26.1 ATOMTEX Basic Information
  - 10.26.2 ATOMTEX Radiation Dosimeter Patch Product Overview
  - 10.26.3 ATOMTEX Radiation Dosimeter Patch Product Market Performance
  - 10.26.4 ATOMTEX Business Overview
  - 10.26.5 ATOMTEX Recent Developments
- 10.27 TLD Systems
  - 10.27.1 TLD Systems Basic Information
  - 10.27.2 TLD Systems Radiation Dosimeter Patch Product Overview
  - 10.27.3 TLD Systems Radiation Dosimeter Patch Product Market Performance
  - 10.27.4 TLD Systems Business Overview
  - 10.27.5 TLD Systems Recent Developments
- 10.28 Westinghouse Electric
  - 10.28.1 Westinghouse Electric Basic Information
  - 10.28.2 Westinghouse Electric Radiation Dosimeter Patch Product Overview
  - 10.28.3 Westinghouse Electric Radiation Dosimeter Patch Product Market Performance
  - 10.28.4 Westinghouse Electric Business Overview
  - 10.28.5 Westinghouse Electric Recent Developments
- 10.29 Narda Safety Test Solutions
  - 10.29.1 Narda Safety Test Solutions Basic Information
  - 10.29.2 Narda Safety Test Solutions Radiation Dosimeter Patch Product Overview
  - 10.29.3 Narda Safety Test Solutions Radiation Dosimeter Patch Product Market Performance
  - 10.29.4 Narda Safety Test Solutions Business Overview
  - 10.29.5 Narda Safety Test Solutions Recent Developments
- 10.30 GE Healthcare
  - 10.30.1 GE Healthcare Basic Information
  - 10.30.2 GE Healthcare Radiation Dosimeter Patch Product Overview
  - 10.30.3 GE Healthcare Radiation Dosimeter Patch Product Market Performance
  - 10.30.4 GE Healthcare Business Overview
  - 10.30.5 GE Healthcare Recent Developments

## **11 RADIATION DOSIMETER PATCH MARKET FORECAST BY REGION**

- 11.1 Global Radiation Dosimeter Patch Market Size Forecast
- 11.2 Global Radiation Dosimeter Patch Market Forecast by Region

- 11.2.1 North America Market Size Forecast by Country
- 11.2.2 Europe Radiation Dosimeter Patch Market Size Forecast by Country
- 11.2.3 Asia Pacific Radiation Dosimeter Patch Market Size Forecast by Region
- 11.2.4 South America Radiation Dosimeter Patch Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Radiation Dosimeter Patch by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Radiation Dosimeter Patch Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Radiation Dosimeter Patch by Type (2026-2035)
  - 12.1.2 Global Radiation Dosimeter Patch Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of Radiation Dosimeter Patch by Type (2026-2035)
- 12.2 Global Radiation Dosimeter Patch Market Forecast by Application (2026-2035)
  - 12.2.1 Global Radiation Dosimeter Patch Sales (K Units) Forecast by Application
  - 12.2.2 Global Radiation Dosimeter Patch Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Radiation Dosimeter Patch Market Size by Type (M USD)

Table 4. Global Radiation Dosimeter Patch Market Size by Application

Table 5. Radiation Dosimeter Patch Market Size Comparison by Region (M USD)

Table 6. Global Radiation Dosimeter Patch Sales (K Units) by Manufacturers  
(2020-2025)

Table 7. Global Radiation Dosimeter Patch Sales Market Share by Manufacturers  
(2020-2025)

Table 8. Global Radiation Dosimeter Patch Revenue (M USD) by Manufacturers  
(2020-2025)

Table 9. Global Radiation Dosimeter Patch Revenue Share by Manufacturers  
(2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in  
Radiation Dosimeter Patch as of 2025)

Table 11. Global Market Radiation Dosimeter Patch Average Price (USD/Unit) of Key  
Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Radiation Dosimeter Patch Manufacturers Market Concentration Ratio  
(CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Radiation Dosimeter Patch Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading  
Countries

Table 26. Global Radiation Dosimeter Patch Sales by Type (K Units)

Table 27. Global Radiation Dosimeter Patch Market Size by Type (M USD)

- Table 28. Global Radiation Dosimeter Patch Sales (K Units) by Type (2020-2025)
- Table 29. Global Radiation Dosimeter Patch Sales Market Share by Type (2020-2025)
- Table 30. Global Radiation Dosimeter Patch Market Size (M USD) by Type (2020-2025)
- Table 31. Global Radiation Dosimeter Patch Market Share by Type (2020-2025)
- Table 32. Global Radiation Dosimeter Patch Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Radiation Dosimeter Patch Sales (K Units) by Application
- Table 34. Global Radiation Dosimeter Patch Market Size by Application
- Table 35. Global Radiation Dosimeter Patch Sales by Application (2020-2025) & (K Units)
- Table 36. Global Radiation Dosimeter Patch Sales Market Share by Application (2020-2025)
- Table 37. Global Radiation Dosimeter Patch Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Radiation Dosimeter Patch Market Share by Application (2020-2025)
- Table 39. Global Radiation Dosimeter Patch Sales Growth Rate by Application (2020-2025)
- Table 40. Global Radiation Dosimeter Patch Sales by Region (2020-2025) & (K Units)
- Table 41. Global Radiation Dosimeter Patch Sales Market Share by Region (2020-2025)
- Table 42. Global Radiation Dosimeter Patch Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Radiation Dosimeter Patch Market Size by Region (2020-2025)
- Table 44. North America Radiation Dosimeter Patch Sales by Country (2020-2025) & (K Units)
- Table 45. North America Radiation Dosimeter Patch Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Radiation Dosimeter Patch Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Radiation Dosimeter Patch Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Radiation Dosimeter Patch Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Radiation Dosimeter Patch Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Radiation Dosimeter Patch Sales by Country (2020-2025) & (K Units)
- Table 51. South America Radiation Dosimeter Patch Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Radiation Dosimeter Patch Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Radiation Dosimeter Patch Market Size by Region (2020-2025) & (M USD)

Table 54. Global Radiation Dosimeter Patch Production (K Units) by Region(2020-2025)

Table 55. Global Radiation Dosimeter Patch Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Radiation Dosimeter Patch Revenue Market Share by Region (2020-2025)

Table 57. Global Radiation Dosimeter Patch Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Radiation Dosimeter Patch Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Radiation Dosimeter Patch Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Radiation Dosimeter Patch Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Radiation Dosimeter Patch Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. 3M Basic Information

Table 63. 3M Radiation Dosimeter Patch Product Overview

Table 64. 3M Radiation Dosimeter Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. 3M Business Overview

Table 66. 3M SWOT Analysis

Table 67. 3M Recent Developments

Table 68. LANDAUER Basic Information

Table 69. LANDAUER Radiation Dosimeter Patch Product Overview

Table 70. LANDAUER Radiation Dosimeter Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. LANDAUER Business Overview

Table 72. LANDAUER SWOT Analysis

Table 73. LANDAUER Recent Developments

Table 74. Mirion Technologies Basic Information

Table 75. Mirion Technologies Radiation Dosimeter Patch Product Overview

Table 76. Mirion Technologies Radiation Dosimeter Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Mirion Technologies Business Overview

Table 78. Mirion Technologies SWOT Analysis

Table 79. Mirion Technologies Recent Developments

Table 80. Bayer Basic Information

- Table 81. Bayer Radiation Dosimeter Patch Product Overview
- Table 82. Bayer Radiation Dosimeter Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Bayer Business Overview
- Table 84. Bayer Recent Developments
- Table 85. Thermo Fisher Scientific Basic Information
- Table 86. Thermo Fisher Scientific Radiation Dosimeter Patch Product Overview
- Table 87. Thermo Fisher Scientific Radiation Dosimeter Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Thermo Fisher Scientific Business Overview
- Table 89. Thermo Fisher Scientific Recent Developments
- Table 90. RaySafe Basic Information
- Table 91. RaySafe Radiation Dosimeter Patch Product Overview
- Table 92. RaySafe Radiation Dosimeter Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. RaySafe Business Overview
- Table 94. RaySafe Recent Developments
- Table 95. Gammex Basic Information
- Table 96. Gammex Radiation Dosimeter Patch Product Overview
- Table 97. Gammex Radiation Dosimeter Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Gammex Business Overview
- Table 99. Gammex Recent Developments
- Table 100. Radiation Detection Company Basic Information
- Table 101. Radiation Detection Company Radiation Dosimeter Patch Product Overview
- Table 102. Radiation Detection Company Radiation Dosimeter Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Radiation Detection Company Business Overview
- Table 104. Radiation Detection Company Recent Developments
- Table 105. Arrow-Tech Basic Information
- Table 106. Arrow-Tech Radiation Dosimeter Patch Product Overview
- Table 107. Arrow-Tech Radiation Dosimeter Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Arrow-Tech Business Overview
- Table 109. Arrow-Tech Recent Developments
- Table 110. Polimaster Basic Information
- Table 111. Polimaster Radiation Dosimeter Patch Product Overview
- Table 112. Polimaster Radiation Dosimeter Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 113. Polimaster Business Overview
- Table 114. Polimaster Recent Developments
- Table 115. Trudell Medical Basic Information
- Table 116. Trudell Medical Radiation Dosimeter Patch Product Overview
- Table 117. Trudell Medical Radiation Dosimeter Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Trudell Medical Business Overview
- Table 119. Trudell Medical Recent Developments
- Table 120. Unfors Instruments Basic Information
- Table 121. Unfors Instruments Radiation Dosimeter Patch Product Overview
- Table 122. Unfors Instruments Radiation Dosimeter Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Unfors Instruments Business Overview
- Table 124. Unfors Instruments Recent Developments
- Table 125. IBA Dosimetry Basic Information
- Table 126. IBA Dosimetry Radiation Dosimeter Patch Product Overview
- Table 127. IBA Dosimetry Radiation Dosimeter Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. IBA Dosimetry Business Overview
- Table 129. IBA Dosimetry Recent Developments
- Table 130. Bar-Ray Products Basic Information
- Table 131. Bar-Ray Products Radiation Dosimeter Patch Product Overview
- Table 132. Bar-Ray Products Radiation Dosimeter Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Bar-Ray Products Business Overview
- Table 134. Bar-Ray Products Recent Developments
- Table 135. Ludlum Measurements Basic Information
- Table 136. Ludlum Measurements Radiation Dosimeter Patch Product Overview
- Table 137. Ludlum Measurements Radiation Dosimeter Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. Ludlum Measurements Business Overview
- Table 139. Ludlum Measurements Recent Developments
- Table 140. Biodex Medical Systems Basic Information
- Table 141. Biodex Medical Systems Radiation Dosimeter Patch Product Overview
- Table 142. Biodex Medical Systems Radiation Dosimeter Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 143. Biodex Medical Systems Business Overview
- Table 144. Biodex Medical Systems Recent Developments
- Table 145. Fluke Biomedical Basic Information

- Table 146. Fluke Biomedical Radiation Dosimeter Patch Product Overview
- Table 147. Fluke Biomedical Radiation Dosimeter Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 148. Fluke Biomedical Business Overview
- Table 149. Fluke Biomedical Recent Developments
- Table 150. Radiation Solutions Inc. Basic Information
- Table 151. Radiation Solutions Inc. Radiation Dosimeter Patch Product Overview
- Table 152. Radiation Solutions Inc. Radiation Dosimeter Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 153. Radiation Solutions Inc. Business Overview
- Table 154. Radiation Solutions Inc. Recent Developments
- Table 155. Berthold Technologies Basic Information
- Table 156. Berthold Technologies Radiation Dosimeter Patch Product Overview
- Table 157. Berthold Technologies Radiation Dosimeter Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 158. Berthold Technologies Business Overview
- Table 159. Berthold Technologies Recent Developments
- Table 160. Canberra Industries Basic Information
- Table 161. Canberra Industries Radiation Dosimeter Patch Product Overview
- Table 162. Canberra Industries Radiation Dosimeter Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 163. Canberra Industries Business Overview
- Table 164. Canberra Industries Recent Developments
- Table 165. Radiation Watch Basic Information
- Table 166. Radiation Watch Radiation Dosimeter Patch Product Overview
- Table 167. Radiation Watch Radiation Dosimeter Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 168. Radiation Watch Business Overview
- Table 169. Radiation Watch Recent Developments
- Table 170. Fuji Electric Basic Information
- Table 171. Fuji Electric Radiation Dosimeter Patch Product Overview
- Table 172. Fuji Electric Radiation Dosimeter Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 173. Fuji Electric Business Overview
- Table 174. Fuji Electric Recent Developments
- Table 175. Centronic Basic Information
- Table 176. Centronic Radiation Dosimeter Patch Product Overview
- Table 177. Centronic Radiation Dosimeter Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 178. Centronic Business Overview
- Table 179. Centronic Recent Developments
- Table 180. Dosilab Basic Information
- Table 181. Dosilab Radiation Dosimeter Patch Product Overview
- Table 182. Dosilab Radiation Dosimeter Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 183. Dosilab Business Overview
- Table 184. Dosilab Recent Developments
- Table 185. Beijing Huatong Xinda Basic Information
- Table 186. Beijing Huatong Xinda Radiation Dosimeter Patch Product Overview
- Table 187. Beijing Huatong Xinda Radiation Dosimeter Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 188. Beijing Huatong Xinda Business Overview
- Table 189. Beijing Huatong Xinda Recent Developments
- Table 190. ATOMTEX Basic Information
- Table 191. ATOMTEX Radiation Dosimeter Patch Product Overview
- Table 192. ATOMTEX Radiation Dosimeter Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 193. ATOMTEX Business Overview
- Table 194. ATOMTEX Recent Developments
- Table 195. TLD Systems Basic Information
- Table 196. TLD Systems Radiation Dosimeter Patch Product Overview
- Table 197. TLD Systems Radiation Dosimeter Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 198. TLD Systems Business Overview
- Table 199. TLD Systems Recent Developments
- Table 200. Westinghouse Electric Basic Information
- Table 201. Westinghouse Electric Radiation Dosimeter Patch Product Overview
- Table 202. Westinghouse Electric Radiation Dosimeter Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 203. Westinghouse Electric Business Overview
- Table 204. Westinghouse Electric Recent Developments
- Table 205. Narda Safety Test Solutions Basic Information
- Table 206. Narda Safety Test Solutions Radiation Dosimeter Patch Product Overview
- Table 207. Narda Safety Test Solutions Radiation Dosimeter Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 208. Narda Safety Test Solutions Business Overview
- Table 209. Narda Safety Test Solutions Recent Developments
- Table 210. GE Healthcare Basic Information

- Table 211. GE Healthcare Radiation Dosimeter Patch Product Overview
- Table 212. GE Healthcare Radiation Dosimeter Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 213. GE Healthcare Business Overview
- Table 214. GE Healthcare Recent Developments
- Table 215. Global Radiation Dosimeter Patch Sales Forecast by Region (2026-2035) & (K Units)
- Table 216. Global Radiation Dosimeter Patch Market Size Forecast by Region (2026-2035) & (M USD)
- Table 217. North America Radiation Dosimeter Patch Sales Forecast by Country (2026-2035) & (K Units)
- Table 218. North America Radiation Dosimeter Patch Market Size Forecast by Country (2026-2035) & (M USD)
- Table 219. Europe Radiation Dosimeter Patch Sales Forecast by Country (2026-2035) & (K Units)
- Table 220. Europe Radiation Dosimeter Patch Market Size Forecast by Country (2026-2035) & (M USD)
- Table 221. Asia Pacific Radiation Dosimeter Patch Sales Forecast by Region (2026-2035) & (K Units)
- Table 222. Asia Pacific Radiation Dosimeter Patch Market Size Forecast by Region (2026-2035) & (M USD)
- Table 223. South America Radiation Dosimeter Patch Sales Forecast by Country (2026-2035) & (K Units)
- Table 224. South America Radiation Dosimeter Patch Market Size Forecast by Country (2026-2035) & (M USD)
- Table 225. Middle East and Africa Radiation Dosimeter Patch Sales Forecast by Country (2026-2035) & (Units)
- Table 226. Middle East and Africa Radiation Dosimeter Patch Market Size Forecast by Country (2026-2035) & (M USD)
- Table 227. Global Radiation Dosimeter Patch Sales Forecast by Type (2026-2035) & (K Units)
- Table 228. Global Radiation Dosimeter Patch Market Size Forecast by Type (2026-2035) & (M USD)
- Table 229. Global Radiation Dosimeter Patch Price Forecast by Type (2026-2035) & (USD/Unit)
- Table 230. Global Radiation Dosimeter Patch Sales (K Units) Forecast by Application (2026-2035)
- Table 231. Global Radiation Dosimeter Patch Market Size Forecast by Application (2026-2035) & (M USD)



## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Radiation Dosimeter Patch
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Radiation Dosimeter Patch Market Size (M USD), 2025-2035
- Figure 5. Global Radiation Dosimeter Patch Market Size (M USD) (2020-2035)
- Figure 6. Global Radiation Dosimeter Patch Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Radiation Dosimeter Patch Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Radiation Dosimeter Patch Product Life Cycle
- Figure 13. Radiation Dosimeter Patch Sales Share by Manufacturers in 2025
- Figure 14. Global Radiation Dosimeter Patch Revenue Share by Manufacturers in 2025
- Figure 15. Radiation Dosimeter Patch Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Radiation Dosimeter Patch Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Radiation Dosimeter Patch Revenue in 2025
- Figure 18. Industry Chain Map of Radiation Dosimeter Patch
- Figure 19. Global Radiation Dosimeter Patch Market PEST Analysis
- Figure 20. Global Radiation Dosimeter Patch Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Radiation Dosimeter Patch Market Share by Type
- Figure 27. Sales Market Share of Radiation Dosimeter Patch by Type (2020-2025)
- Figure 28. Sales Market Share of Radiation Dosimeter Patch by Type in 2025
- Figure 29. Market Share of Radiation Dosimeter Patch by Type (2020-2025)
- Figure 30. Market Share of Radiation Dosimeter Patch by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Radiation Dosimeter Patch Market Share by Application

Figure 33. Global Radiation Dosimeter Patch Sales Market Share by Application (2020-2025)

Figure 34. Global Radiation Dosimeter Patch Sales Market Share by Application in 2025

Figure 35. Global Radiation Dosimeter Patch Market Share by Application (2020-2025)

Figure 36. Global Radiation Dosimeter Patch Market Share by Application in 2025

Figure 37. Global Radiation Dosimeter Patch Sales Growth Rate by Application (2020-2025)

Figure 38. Global Radiation Dosimeter Patch Sales Market Share by Region (2020-2025)

Figure 39. Global Radiation Dosimeter Patch Market Size by Region (2020-2025)

Figure 40. North America Radiation Dosimeter Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Radiation Dosimeter Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Radiation Dosimeter Patch Sales Market Share by Country in 2024

Figure 43. North America Radiation Dosimeter Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Radiation Dosimeter Patch Market Size by Country in 2024

Figure 45. U.S. Radiation Dosimeter Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Radiation Dosimeter Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Radiation Dosimeter Patch Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Radiation Dosimeter Patch Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Radiation Dosimeter Patch Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Radiation Dosimeter Patch Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Radiation Dosimeter Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Radiation Dosimeter Patch Sales Market Share by Country in 2024

Figure 53. Europe Radiation Dosimeter Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Radiation Dosimeter Patch Market Size by Country in 2024

Figure 55. Germany Radiation Dosimeter Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Radiation Dosimeter Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Radiation Dosimeter Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Radiation Dosimeter Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Radiation Dosimeter Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Radiation Dosimeter Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Radiation Dosimeter Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Radiation Dosimeter Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Radiation Dosimeter Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Radiation Dosimeter Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Radiation Dosimeter Patch Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Radiation Dosimeter Patch Sales Market Share by Region in 2024

Figure 67. Asia Pacific Radiation Dosimeter Patch Market Size by Region in 2024

Figure 68. China Radiation Dosimeter Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Radiation Dosimeter Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Radiation Dosimeter Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Radiation Dosimeter Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Radiation Dosimeter Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Radiation Dosimeter Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Radiation Dosimeter Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Radiation Dosimeter Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Radiation Dosimeter Patch Sales and Growth Rate

(2020-2025) & (K Units)

Figure 77. Southeast Asia Radiation Dosimeter Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Radiation Dosimeter Patch Sales and Growth Rate (K Units)

Figure 79. South America Radiation Dosimeter Patch Sales Market Share by Country in 2024

Figure 80. South America Radiation Dosimeter Patch Market Size and Growth Rate (M USD)

Figure 81. South America Radiation Dosimeter Patch Market Size by Country in 2024

Figure 82. Brazil Radiation Dosimeter Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Radiation Dosimeter Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Radiation Dosimeter Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Radiation Dosimeter Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Radiation Dosimeter Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Radiation Dosimeter Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Radiation Dosimeter Patch Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Radiation Dosimeter Patch Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Radiation Dosimeter Patch Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Radiation Dosimeter Patch Market Size by Region in 2024

Figure 92. Saudi Arabia Radiation Dosimeter Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Radiation Dosimeter Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Radiation Dosimeter Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Radiation Dosimeter Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Radiation Dosimeter Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Radiation Dosimeter Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Radiation Dosimeter Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Radiation Dosimeter Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Radiation Dosimeter Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Radiation Dosimeter Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Radiation Dosimeter Patch Production Market Share by Region (2020-2025)

Figure 103. North America Radiation Dosimeter Patch Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Radiation Dosimeter Patch Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Radiation Dosimeter Patch Production (K Units) Growth Rate (2020-2025)

Figure 106. China Radiation Dosimeter Patch Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Radiation Dosimeter Patch Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Radiation Dosimeter Patch Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Radiation Dosimeter Patch Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Radiation Dosimeter Patch Market Share Forecast by Type (2026-2035)

Figure 111. Global Radiation Dosimeter Patch Sales Forecast by Application (2026-2035)

Figure 112. Global Radiation Dosimeter Patch Market Share Forecast by Application (2026-2035)

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