

Global R-744 Refrigerants Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on R-744 Refrigerants competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. R-744 refrigerant is a natural refrigerant composed of carbon dioxide (CO₂), valued for its environmental benefits (zero ozone depletion potential and minimal global warming potential). It is widely used in commercial refrigeration, heat pumps, and automotive air conditioning, with notable growth in the EU and Japanese markets.

The global R-744 Refrigerants market size was estimated at USD 700.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 11.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global R-744 Refrigerants market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global R-744 Refrigerants market. It offers detailed profiles of major players, including their market

shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the R-744 Refrigerants market.

Global R-744 Refrigerants Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Linde Gas
Air Products
Air Liquide
Messer
Praxair
Taiyo Nippon Sanso
Showa Denko
Juhua Group
Sinochem Lantian
Jinhong Gas
Huatae Gas
SOL Group

Market Segmentation (by Type)

?99.5%

?99.9%

Market Segmentation (by Application)

Refrigerator & Freezer

Air Conditioner

Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the R-744 Refrigerants Market

Overview of the regional outlook of the R-744 Refrigerants Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the R-744 Refrigerants Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of R-744 Refrigerants, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail,

including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of R-744 Refrigerants
- 1.2 Key Market Segments
 - 1.2.1 R-744 Refrigerants Segment by Type
 - 1.2.2 R-744 Refrigerants Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 R-744 REFRIGERANTS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global R-744 Refrigerants Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global R-744 Refrigerants Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 R-744 REFRIGERANTS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global R-744 Refrigerants Product Life Cycle
- 3.3 Global R-744 Refrigerants Sales by Manufacturers (2020-2025)
- 3.4 Global R-744 Refrigerants Revenue Market Share by Manufacturers (2020-2025)
- 3.5 R-744 Refrigerants Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global R-744 Refrigerants Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 R-744 Refrigerants Market Competitive Situation and Trends
 - 3.8.1 R-744 Refrigerants Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest R-744 Refrigerants Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 R-744 REFRIGERANTS INDUSTRY CHAIN ANALYSIS

- 4.1 R-744 Refrigerants Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF R-744 REFRIGERANTS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global R-744 Refrigerants Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to R-744 Refrigerants Market
- 5.7 ESG Ratings of Leading Companies

6 R-744 REFRIGERANTS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global R-744 Refrigerants Sales Market Share by Type (2020-2025)
- 6.3 Global R-744 Refrigerants Market Size by Type (2020-2025)
- 6.4 Global R-744 Refrigerants Price by Type (2020-2025)

7 R-744 REFRIGERANTS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global R-744 Refrigerants Market Sales by Application (2020-2025)
- 7.3 Global R-744 Refrigerants Market Size (M USD) by Application (2020-2025)

7.4 Global R-744 Refrigerants Sales Growth Rate by Application (2020-2025)

8 R-744 REFRIGERANTS MARKET SALES BY REGION

8.1 Global R-744 Refrigerants Sales by Region

8.1.1 Global R-744 Refrigerants Sales by Region

8.1.2 Global R-744 Refrigerants Sales Market Share by Region

8.2 Global R-744 Refrigerants Market Size by Region

8.2.1 Global R-744 Refrigerants Market Size by Region

8.2.2 Global R-744 Refrigerants Market Size by Region

8.3 North America

8.3.1 North America R-744 Refrigerants Sales by Country

8.3.2 North America R-744 Refrigerants Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe R-744 Refrigerants Sales by Country

8.4.2 Europe R-744 Refrigerants Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific R-744 Refrigerants Sales by Region

8.5.2 Asia Pacific R-744 Refrigerants Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America R-744 Refrigerants Sales by Country

8.6.2 South America R-744 Refrigerants Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa R-744 Refrigerants Sales by Region
- 8.7.2 Middle East and Africa R-744 Refrigerants Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 R-744 REFRIGERANTS MARKET PRODUCTION BY REGION

- 9.1 Global Production of R-744 Refrigerants by Region(2020-2025)
- 9.2 Global R-744 Refrigerants Revenue Market Share by Region (2020-2025)
- 9.3 Global R-744 Refrigerants Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America R-744 Refrigerants Production
 - 9.4.1 North America R-744 Refrigerants Production Growth Rate (2020-2025)
 - 9.4.2 North America R-744 Refrigerants Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe R-744 Refrigerants Production
 - 9.5.1 Europe R-744 Refrigerants Production Growth Rate (2020-2025)
 - 9.5.2 Europe R-744 Refrigerants Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan R-744 Refrigerants Production (2020-2025)
 - 9.6.1 Japan R-744 Refrigerants Production Growth Rate (2020-2025)
 - 9.6.2 Japan R-744 Refrigerants Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China R-744 Refrigerants Production (2020-2025)
 - 9.7.1 China R-744 Refrigerants Production Growth Rate (2020-2025)
 - 9.7.2 China R-744 Refrigerants Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Linde Gas
 - 10.1.1 Linde Gas Basic Information
 - 10.1.2 Linde Gas R-744 Refrigerants Product Overview
 - 10.1.3 Linde Gas R-744 Refrigerants Product Market Performance
 - 10.1.4 Linde Gas Business Overview
 - 10.1.5 Linde Gas SWOT Analysis

- 10.1.6 Linde Gas Recent Developments
- 10.2 Air Products
 - 10.2.1 Air Products Basic Information
 - 10.2.2 Air Products R-744 Refrigerants Product Overview
 - 10.2.3 Air Products R-744 Refrigerants Product Market Performance
 - 10.2.4 Air Products Business Overview
 - 10.2.5 Air Products SWOT Analysis
 - 10.2.6 Air Products Recent Developments
- 10.3 Air Liquide
 - 10.3.1 Air Liquide Basic Information
 - 10.3.2 Air Liquide R-744 Refrigerants Product Overview
 - 10.3.3 Air Liquide R-744 Refrigerants Product Market Performance
 - 10.3.4 Air Liquide Business Overview
 - 10.3.5 Air Liquide SWOT Analysis
 - 10.3.6 Air Liquide Recent Developments
- 10.4 Messer
 - 10.4.1 Messer Basic Information
 - 10.4.2 Messer R-744 Refrigerants Product Overview
 - 10.4.3 Messer R-744 Refrigerants Product Market Performance
 - 10.4.4 Messer Business Overview
 - 10.4.5 Messer Recent Developments
- 10.5 Praxair
 - 10.5.1 Praxair Basic Information
 - 10.5.2 Praxair R-744 Refrigerants Product Overview
 - 10.5.3 Praxair R-744 Refrigerants Product Market Performance
 - 10.5.4 Praxair Business Overview
 - 10.5.5 Praxair Recent Developments
- 10.6 Taiyo Nippon Sanso
 - 10.6.1 Taiyo Nippon Sanso Basic Information
 - 10.6.2 Taiyo Nippon Sanso R-744 Refrigerants Product Overview
 - 10.6.3 Taiyo Nippon Sanso R-744 Refrigerants Product Market Performance
 - 10.6.4 Taiyo Nippon Sanso Business Overview
 - 10.6.5 Taiyo Nippon Sanso Recent Developments
- 10.7 Showa Denko
 - 10.7.1 Showa Denko Basic Information
 - 10.7.2 Showa Denko R-744 Refrigerants Product Overview
 - 10.7.3 Showa Denko R-744 Refrigerants Product Market Performance
 - 10.7.4 Showa Denko Business Overview
 - 10.7.5 Showa Denko Recent Developments

10.8 Juhua Group

10.8.1 Juhua Group Basic Information

10.8.2 Juhua Group R-744 Refrigerants Product Overview

10.8.3 Juhua Group R-744 Refrigerants Product Market Performance

10.8.4 Juhua Group Business Overview

10.8.5 Juhua Group Recent Developments

10.9 Sinochem Lantian

10.9.1 Sinochem Lantian Basic Information

10.9.2 Sinochem Lantian R-744 Refrigerants Product Overview

10.9.3 Sinochem Lantian R-744 Refrigerants Product Market Performance

10.9.4 Sinochem Lantian Business Overview

10.9.5 Sinochem Lantian Recent Developments

10.10 Jinhong Gas

10.10.1 Jinhong Gas Basic Information

10.10.2 Jinhong Gas R-744 Refrigerants Product Overview

10.10.3 Jinhong Gas R-744 Refrigerants Product Market Performance

10.10.4 Jinhong Gas Business Overview

10.10.5 Jinhong Gas Recent Developments

10.11 Huate Gas

10.11.1 Huate Gas Basic Information

10.11.2 Huate Gas R-744 Refrigerants Product Overview

10.11.3 Huate Gas R-744 Refrigerants Product Market Performance

10.11.4 Huate Gas Business Overview

10.11.5 Huate Gas Recent Developments

10.12 SOL Group

10.12.1 SOL Group Basic Information

10.12.2 SOL Group R-744 Refrigerants Product Overview

10.12.3 SOL Group R-744 Refrigerants Product Market Performance

10.12.4 SOL Group Business Overview

10.12.5 SOL Group Recent Developments

11 R-744 REFRIGERANTS MARKET FORECAST BY REGION

11.1 Global R-744 Refrigerants Market Size Forecast

11.2 Global R-744 Refrigerants Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe R-744 Refrigerants Market Size Forecast by Country

11.2.3 Asia Pacific R-744 Refrigerants Market Size Forecast by Region

11.2.4 South America R-744 Refrigerants Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of R-744 Refrigerants by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global R-744 Refrigerants Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of R-744 Refrigerants by Type (2026-2035)

12.1.2 Global R-744 Refrigerants Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of R-744 Refrigerants by Type (2026-2035)

12.2 Global R-744 Refrigerants Market Forecast by Application (2026-2035)

12.2.1 Global R-744 Refrigerants Sales (K MT) Forecast by Application

12.2.2 Global R-744 Refrigerants Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global R-744 Refrigerants Market Size by Type (M USD)
- Table 4. Global R-744 Refrigerants Market Size by Application
- Table 5. R-744 Refrigerants Market Size Comparison by Region (M USD)
- Table 6. Global R-744 Refrigerants Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global R-744 Refrigerants Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global R-744 Refrigerants Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global R-744 Refrigerants Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in R-744 Refrigerants as of 2025)
- Table 11. Global Market R-744 Refrigerants Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global R-744 Refrigerants Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. R-744 Refrigerants Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global R-744 Refrigerants Sales by Type (K MT)
- Table 27. Global R-744 Refrigerants Market Size by Type (M USD)
- Table 28. Global R-744 Refrigerants Sales (K MT) by Type (2020-2025)
- Table 29. Global R-744 Refrigerants Sales Market Share by Type (2020-2025)
- Table 30. Global R-744 Refrigerants Market Size (M USD) by Type (2020-2025)
- Table 31. Global R-744 Refrigerants Market Share by Type (2020-2025)

- Table 32. Global R-744 Refrigerants Price (USD/KG) by Type (2020-2025)
- Table 33. Global R-744 Refrigerants Sales (K MT) by Application
- Table 34. Global R-744 Refrigerants Market Size by Application
- Table 35. Global R-744 Refrigerants Sales by Application (2020-2025) & (K MT)
- Table 36. Global R-744 Refrigerants Sales Market Share by Application (2020-2025)
- Table 37. Global R-744 Refrigerants Market Size by Application (2020-2025) & (M USD)
- Table 38. Global R-744 Refrigerants Market Share by Application (2020-2025)
- Table 39. Global R-744 Refrigerants Sales Growth Rate by Application (2020-2025)
- Table 40. Global R-744 Refrigerants Sales by Region (2020-2025) & (K MT)
- Table 41. Global R-744 Refrigerants Sales Market Share by Region (2020-2025)
- Table 42. Global R-744 Refrigerants Market Size by Region (2020-2025) & (M USD)
- Table 43. Global R-744 Refrigerants Market Size by Region (2020-2025)
- Table 44. North America R-744 Refrigerants Sales by Country (2020-2025) & (K MT)
- Table 45. North America R-744 Refrigerants Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe R-744 Refrigerants Sales by Country (2020-2025) & (K MT)
- Table 47. Europe R-744 Refrigerants Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific R-744 Refrigerants Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific R-744 Refrigerants Market Size by Region (2020-2025) & (M USD)
- Table 50. South America R-744 Refrigerants Sales by Country (2020-2025) & (K MT)
- Table 51. South America R-744 Refrigerants Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa R-744 Refrigerants Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa R-744 Refrigerants Market Size by Region (2020-2025) & (M USD)
- Table 54. Global R-744 Refrigerants Production (K MT) by Region(2020-2025)
- Table 55. Global R-744 Refrigerants Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global R-744 Refrigerants Revenue Market Share by Region (2020-2025)
- Table 57. Global R-744 Refrigerants Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America R-744 Refrigerants Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe R-744 Refrigerants Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan R-744 Refrigerants Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China R-744 Refrigerants Production (K MT), Revenue (US\$ Million), Price

(USD/KG) and Gross Margin (2020-2025)

Table 62. Linde Gas Basic Information

Table 63. Linde Gas R-744 Refrigerants Product Overview

Table 64. Linde Gas R-744 Refrigerants Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Linde Gas Business Overview

Table 66. Linde Gas SWOT Analysis

Table 67. Linde Gas Recent Developments

Table 68. Air Products Basic Information

Table 69. Air Products R-744 Refrigerants Product Overview

Table 70. Air Products R-744 Refrigerants Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Air Products Business Overview

Table 72. Air Products SWOT Analysis

Table 73. Air Products Recent Developments

Table 74. Air Liquide Basic Information

Table 75. Air Liquide R-744 Refrigerants Product Overview

Table 76. Air Liquide R-744 Refrigerants Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Air Liquide Business Overview

Table 78. Air Liquide SWOT Analysis

Table 79. Air Liquide Recent Developments

Table 80. Messer Basic Information

Table 81. Messer R-744 Refrigerants Product Overview

Table 82. Messer R-744 Refrigerants Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Messer Business Overview

Table 84. Messer Recent Developments

Table 85. Praxair Basic Information

Table 86. Praxair R-744 Refrigerants Product Overview

Table 87. Praxair R-744 Refrigerants Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Praxair Business Overview

Table 89. Praxair Recent Developments

Table 90. Taiyo Nippon Sanso Basic Information

Table 91. Taiyo Nippon Sanso R-744 Refrigerants Product Overview

Table 92. Taiyo Nippon Sanso R-744 Refrigerants Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Taiyo Nippon Sanso Business Overview

- Table 94. Taiyo Nippon Sanso Recent Developments
- Table 95. Showa Denko Basic Information
- Table 96. Showa Denko R-744 Refrigerants Product Overview
- Table 97. Showa Denko R-744 Refrigerants Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Showa Denko Business Overview
- Table 99. Showa Denko Recent Developments
- Table 100. Juhua Group Basic Information
- Table 101. Juhua Group R-744 Refrigerants Product Overview
- Table 102. Juhua Group R-744 Refrigerants Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Juhua Group Business Overview
- Table 104. Juhua Group Recent Developments
- Table 105. Sinochem Lantian Basic Information
- Table 106. Sinochem Lantian R-744 Refrigerants Product Overview
- Table 107. Sinochem Lantian R-744 Refrigerants Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Sinochem Lantian Business Overview
- Table 109. Sinochem Lantian Recent Developments
- Table 110. Jinhong Gas Basic Information
- Table 111. Jinhong Gas R-744 Refrigerants Product Overview
- Table 112. Jinhong Gas R-744 Refrigerants Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Jinhong Gas Business Overview
- Table 114. Jinhong Gas Recent Developments
- Table 115. Huate Gas Basic Information
- Table 116. Huate Gas R-744 Refrigerants Product Overview
- Table 117. Huate Gas R-744 Refrigerants Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Huate Gas Business Overview
- Table 119. Huate Gas Recent Developments
- Table 120. SOL Group Basic Information
- Table 121. SOL Group R-744 Refrigerants Product Overview
- Table 122. SOL Group R-744 Refrigerants Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. SOL Group Business Overview
- Table 124. SOL Group Recent Developments
- Table 125. Global R-744 Refrigerants Sales Forecast by Region (2026-2035) & (K MT)
- Table 126. Global R-744 Refrigerants Market Size Forecast by Region (2026-2035) &

(M USD)

Table 127. North America R-744 Refrigerants Sales Forecast by Country (2026-2035) & (K MT)

Table 128. North America R-744 Refrigerants Market Size Forecast by Country (2026-2035) & (M USD)

Table 129. Europe R-744 Refrigerants Sales Forecast by Country (2026-2035) & (K MT)

Table 130. Europe R-744 Refrigerants Market Size Forecast by Country (2026-2035) & (M USD)

Table 131. Asia Pacific R-744 Refrigerants Sales Forecast by Region (2026-2035) & (K MT)

Table 132. Asia Pacific R-744 Refrigerants Market Size Forecast by Region (2026-2035) & (M USD)

Table 133. South America R-744 Refrigerants Sales Forecast by Country (2026-2035) & (K MT)

Table 134. South America R-744 Refrigerants Market Size Forecast by Country (2026-2035) & (M USD)

Table 135. Middle East and Africa R-744 Refrigerants Sales Forecast by Country (2026-2035) & (Units)

Table 136. Middle East and Africa R-744 Refrigerants Market Size Forecast by Country (2026-2035) & (M USD)

Table 137. Global R-744 Refrigerants Sales Forecast by Type (2026-2035) & (K MT)

Table 138. Global R-744 Refrigerants Market Size Forecast by Type (2026-2035) & (M USD)

Table 139. Global R-744 Refrigerants Price Forecast by Type (2026-2035) & (USD/KG)

Table 140. Global R-744 Refrigerants Sales (K MT) Forecast by Application (2026-2035)

Table 141. Global R-744 Refrigerants Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of R-744 Refrigerants
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global R-744 Refrigerants Market Size (M USD), 2025-2035
- Figure 5. Global R-744 Refrigerants Market Size (M USD) (2020-2035)
- Figure 6. Global R-744 Refrigerants Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. R-744 Refrigerants Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global R-744 Refrigerants Product Life Cycle
- Figure 13. R-744 Refrigerants Sales Share by Manufacturers in 2025
- Figure 14. Global R-744 Refrigerants Revenue Share by Manufacturers in 2025
- Figure 15. R-744 Refrigerants Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market R-744 Refrigerants Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by R-744 Refrigerants Revenue in 2025
- Figure 18. Industry Chain Map of R-744 Refrigerants
- Figure 19. Global R-744 Refrigerants Market PEST Analysis
- Figure 20. Global R-744 Refrigerants Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global R-744 Refrigerants Market Share by Type
- Figure 27. Sales Market Share of R-744 Refrigerants by Type (2020-2025)
- Figure 28. Sales Market Share of R-744 Refrigerants by Type in 2025
- Figure 29. Market Share of R-744 Refrigerants by Type (2020-2025)
- Figure 30. Market Share of R-744 Refrigerants by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global R-744 Refrigerants Market Share by Application

Figure 33. Global R-744 Refrigerants Sales Market Share by Application (2020-2025)

Figure 34. Global R-744 Refrigerants Sales Market Share by Application in 2025

Figure 35. Global R-744 Refrigerants Market Share by Application (2020-2025)

Figure 36. Global R-744 Refrigerants Market Share by Application in 2025

Figure 37. Global R-744 Refrigerants Sales Growth Rate by Application (2020-2025)

Figure 38. Global R-744 Refrigerants Sales Market Share by Region (2020-2025)

Figure 39. Global R-744 Refrigerants Market Size by Region (2020-2025)

Figure 40. North America R-744 Refrigerants Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America R-744 Refrigerants Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America R-744 Refrigerants Sales Market Share by Country in 2024

Figure 43. North America R-744 Refrigerants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America R-744 Refrigerants Market Size by Country in 2024

Figure 45. U.S. R-744 Refrigerants Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. R-744 Refrigerants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada R-744 Refrigerants Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada R-744 Refrigerants Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico R-744 Refrigerants Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico R-744 Refrigerants Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe R-744 Refrigerants Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe R-744 Refrigerants Sales Market Share by Country in 2024

Figure 53. Europe R-744 Refrigerants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe R-744 Refrigerants Market Size by Country in 2024

Figure 55. Germany R-744 Refrigerants Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany R-744 Refrigerants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France R-744 Refrigerants Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France R-744 Refrigerants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. R-744 Refrigerants Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. R-744 Refrigerants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy R-744 Refrigerants Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy R-744 Refrigerants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain R-744 Refrigerants Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain R-744 Refrigerants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific R-744 Refrigerants Sales and Growth Rate (K MT)

Figure 66. Asia Pacific R-744 Refrigerants Sales Market Share by Region in 2024

Figure 67. Asia Pacific R-744 Refrigerants Market Size by Region in 2024

Figure 68. China R-744 Refrigerants Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China R-744 Refrigerants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan R-744 Refrigerants Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan R-744 Refrigerants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea R-744 Refrigerants Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea R-744 Refrigerants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India R-744 Refrigerants Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India R-744 Refrigerants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia R-744 Refrigerants Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia R-744 Refrigerants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America R-744 Refrigerants Sales and Growth Rate (K MT)

Figure 79. South America R-744 Refrigerants Sales Market Share by Country in 2024

Figure 80. South America R-744 Refrigerants Market Size and Growth Rate (M USD)

Figure 81. South America R-744 Refrigerants Market Size by Country in 2024

Figure 82. Brazil R-744 Refrigerants Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil R-744 Refrigerants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina R-744 Refrigerants Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina R-744 Refrigerants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia R-744 Refrigerants Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia R-744 Refrigerants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa R-744 Refrigerants Sales and Growth Rate (K MT)

- Figure 89. Middle East and Africa R-744 Refrigerants Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa R-744 Refrigerants Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa R-744 Refrigerants Market Size by Region in 2024
- Figure 92. Saudi Arabia R-744 Refrigerants Sales and Growth Rate (2020-2025) & (K MT)
- Figure 93. Saudi Arabia R-744 Refrigerants Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE R-744 Refrigerants Sales and Growth Rate (2020-2025) & (K MT)
- Figure 95. UAE R-744 Refrigerants Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt R-744 Refrigerants Sales and Growth Rate (2020-2025) & (K MT)
- Figure 97. Egypt R-744 Refrigerants Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria R-744 Refrigerants Sales and Growth Rate (2020-2025) & (K MT)
- Figure 99. Nigeria R-744 Refrigerants Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa R-744 Refrigerants Sales and Growth Rate (2020-2025) & (K MT)
- Figure 101. South Africa R-744 Refrigerants Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global R-744 Refrigerants Production Market Share by Region (2020-2025)
- Figure 103. North America R-744 Refrigerants Production (K MT) Growth Rate (2020-2025)
- Figure 104. Europe R-744 Refrigerants Production (K MT) Growth Rate (2020-2025)
- Figure 105. Japan R-744 Refrigerants Production (K MT) Growth Rate (2020-2025)
- Figure 106. China R-744 Refrigerants Production (K MT) Growth Rate (2020-2025)
- Figure 107. Global R-744 Refrigerants Sales Forecast by Volume (2020-2035) & (K MT)
- Figure 108. Global R-744 Refrigerants Market Size Forecast by Value (2020-2035) & (M USD)
- Figure 109. Global R-744 Refrigerants Sales Market Share Forecast by Type (2026-2035)
- Figure 110. Global R-744 Refrigerants Market Share Forecast by Type (2026-2035)
- Figure 111. Global R-744 Refrigerants Sales Forecast by Application (2026-2035)
- Figure 112. Global R-744 Refrigerants Market Share Forecast by Application (2026-2035)

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