

Global Qfn Leadframe Backside Tape Market Research Report 2025(Status and Outlook)

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Abstracts

A QFN (Quad Flat No-lead) leadframe backside tape is a specialized adhesive film applied to the underside of leadframes during semiconductor packaging processes, serving multiple critical functions including mechanical support, contamination protection, and heat dissipation enhancement. It is engineered to withstand high-temperature environments during die-attach and molding stages while ensuring precise adhesion and clean removal post-processing, thereby maintaining the structural integrity and performance reliability of QFN packages.

The global Qfn Leadframe Backside Tape market size was estimated at USD 460.0 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 5.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Qfn Leadframe Backside Tape market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Qfn Leadframe Backside Tape market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status.

This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Qfn Leadframe Backside Tape market.

Global Qfn Leadframe Backside Tape Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

3M
Daehyun ST
Toyo Adtec
Resonac
Koanhao
Tomoegawa
Amkor Technology
Advanced Assembly Materials International(AAMI)
I-PEX
DSK Technologies
Skymart
Cosmo AM&T
Deantape
Eleven Electron
Solar Plus Company

Innox Advanced Materials
KHJ Technology
ESTEE Technology

Market Segmentation (by Type)

Copper Tape Segment
Nickel Tape Segment
Aluminum Tape Segment
Other

Market Segmentation (by Application)

Consumer Electronics
Automotive
Industrial Equipment
Medical Devices
Aerospace and Defense
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance

Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Qfn Leadframe Backside Tape Market
Overview of the regional outlook of the Qfn Leadframe Backside Tape Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Qfn Leadframe Backside Tape Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Qfn Leadframe Backside Tape, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Qfn Leadframe Backside Tape

1.2 Key Market Segments

1.2.1 Qfn Leadframe Backside Tape Segment by Type

1.2.2 Qfn Leadframe Backside Tape Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 QFN LEADFRAME BACKSIDE TAPE MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Qfn Leadframe Backside Tape Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Qfn Leadframe Backside Tape Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 QFN LEADFRAME BACKSIDE TAPE MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Qfn Leadframe Backside Tape Product Life Cycle

3.3 Global Qfn Leadframe Backside Tape Sales by Manufacturers (2020-2025)

3.4 Global Qfn Leadframe Backside Tape Revenue Market Share by Manufacturers (2020-2025)

3.5 Qfn Leadframe Backside Tape Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Qfn Leadframe Backside Tape Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Qfn Leadframe Backside Tape Market Competitive Situation and Trends

3.8.1 Qfn Leadframe Backside Tape Market Concentration Rate

3.8.2 Global 5 and 10 Largest Qfn Leadframe Backside Tape Players Market Share by

Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 QFN LEADFRAME BACKSIDE TAPE INDUSTRY CHAIN ANALYSIS

4.1 Qfn Leadframe Backside Tape Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF QFN LEADFRAME BACKSIDE TAPE MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Qfn Leadframe Backside Tape Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Qfn Leadframe Backside Tape Market

5.7 ESG Ratings of Leading Companies

6 QFN LEADFRAME BACKSIDE TAPE MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Qfn Leadframe Backside Tape Sales Market Share by Type (2020-2025)

6.3 Global Qfn Leadframe Backside Tape Market Size Market Share by Type (2020-2025)

6.4 Global Qfn Leadframe Backside Tape Price by Type (2020-2025)

7 QFN LEADFRAME BACKSIDE TAPE MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Qfn Leadframe Backside Tape Market Sales by Application (2020-2025)

7.3 Global Qfn Leadframe Backside Tape Market Size (M USD) by Application (2020-2025)

7.4 Global Qfn Leadframe Backside Tape Sales Growth Rate by Application (2020-2025)

8 QFN LEADFRAME BACKSIDE TAPE MARKET SALES BY REGION

8.1 Global Qfn Leadframe Backside Tape Sales by Region

8.1.1 Global Qfn Leadframe Backside Tape Sales by Region

8.1.2 Global Qfn Leadframe Backside Tape Sales Market Share by Region

8.2 Global Qfn Leadframe Backside Tape Market Size by Region

8.2.1 Global Qfn Leadframe Backside Tape Market Size by Region

8.2.2 Global Qfn Leadframe Backside Tape Market Size Market Share by Region

8.3 North America

8.3.1 North America Qfn Leadframe Backside Tape Sales by Country

8.3.2 North America Qfn Leadframe Backside Tape Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Qfn Leadframe Backside Tape Sales by Country

8.4.2 Europe Qfn Leadframe Backside Tape Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Qfn Leadframe Backside Tape Sales by Region

8.5.2 Asia Pacific Qfn Leadframe Backside Tape Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Qfn Leadframe Backside Tape Sales by Country
 - 8.6.2 South America Qfn Leadframe Backside Tape Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Qfn Leadframe Backside Tape Sales by Region
 - 8.7.2 Middle East and Africa Qfn Leadframe Backside Tape Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 QFN LEADFRAME BACKSIDE TAPE MARKET PRODUCTION BY REGION

- 9.1 Global Production of Qfn Leadframe Backside Tape by Region(2020-2025)
- 9.2 Global Qfn Leadframe Backside Tape Revenue Market Share by Region (2020-2025)
- 9.3 Global Qfn Leadframe Backside Tape Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Qfn Leadframe Backside Tape Production
 - 9.4.1 North America Qfn Leadframe Backside Tape Production Growth Rate (2020-2025)
 - 9.4.2 North America Qfn Leadframe Backside Tape Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Qfn Leadframe Backside Tape Production
 - 9.5.1 Europe Qfn Leadframe Backside Tape Production Growth Rate (2020-2025)
 - 9.5.2 Europe Qfn Leadframe Backside Tape Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Qfn Leadframe Backside Tape Production (2020-2025)
 - 9.6.1 Japan Qfn Leadframe Backside Tape Production Growth Rate (2020-2025)
 - 9.6.2 Japan Qfn Leadframe Backside Tape Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Qfn Leadframe Backside Tape Production (2020-2025)

- 9.7.1 China Qfn Leadframe Backside Tape Production Growth Rate (2020-2025)
- 9.7.2 China Qfn Leadframe Backside Tape Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 3M

- 10.1.1 3M Basic Information
- 10.1.2 3M Qfn Leadframe Backside Tape Product Overview
- 10.1.3 3M Qfn Leadframe Backside Tape Product Market Performance
- 10.1.4 3M Business Overview
- 10.1.5 3M SWOT Analysis
- 10.1.6 3M Recent Developments

10.2 Daehyun ST

- 10.2.1 Daehyun ST Basic Information
- 10.2.2 Daehyun ST Qfn Leadframe Backside Tape Product Overview
- 10.2.3 Daehyun ST Qfn Leadframe Backside Tape Product Market Performance
- 10.2.4 Daehyun ST Business Overview
- 10.2.5 Daehyun ST SWOT Analysis
- 10.2.6 Daehyun ST Recent Developments

10.3 Toyo Adtec

- 10.3.1 Toyo Adtec Basic Information
- 10.3.2 Toyo Adtec Qfn Leadframe Backside Tape Product Overview
- 10.3.3 Toyo Adtec Qfn Leadframe Backside Tape Product Market Performance
- 10.3.4 Toyo Adtec Business Overview
- 10.3.5 Toyo Adtec SWOT Analysis
- 10.3.6 Toyo Adtec Recent Developments

10.4 Resonac

- 10.4.1 Resonac Basic Information
- 10.4.2 Resonac Qfn Leadframe Backside Tape Product Overview
- 10.4.3 Resonac Qfn Leadframe Backside Tape Product Market Performance
- 10.4.4 Resonac Business Overview
- 10.4.5 Resonac Recent Developments

10.5 Koanhao

- 10.5.1 Koanhao Basic Information
- 10.5.2 Koanhao Qfn Leadframe Backside Tape Product Overview
- 10.5.3 Koanhao Qfn Leadframe Backside Tape Product Market Performance
- 10.5.4 Koanhao Business Overview
- 10.5.5 Koanhao Recent Developments

10.6 Tomoegawa

10.6.1 Tomoegawa Basic Information

10.6.2 Tomoegawa Qfn Leadframe Backside Tape Product Overview

10.6.3 Tomoegawa Qfn Leadframe Backside Tape Product Market Performance

10.6.4 Tomoegawa Business Overview

10.6.5 Tomoegawa Recent Developments

10.7 Amkor Technology

10.7.1 Amkor Technology Basic Information

10.7.2 Amkor Technology Qfn Leadframe Backside Tape Product Overview

10.7.3 Amkor Technology Qfn Leadframe Backside Tape Product Market Performance

10.7.4 Amkor Technology Business Overview

10.7.5 Amkor Technology Recent Developments

10.8 Advanced Assembly Materials International(AAMI)

10.8.1 Advanced Assembly Materials International(AAMI) Basic Information

10.8.2 Advanced Assembly Materials International(AAMI) Qfn Leadframe Backside Tape Product Overview

10.8.3 Advanced Assembly Materials International(AAMI) Qfn Leadframe Backside Tape Product Market Performance

10.8.4 Advanced Assembly Materials International(AAMI) Business Overview

10.8.5 Advanced Assembly Materials International(AAMI) Recent Developments

10.9 I-PEX

10.9.1 I-PEX Basic Information

10.9.2 I-PEX Qfn Leadframe Backside Tape Product Overview

10.9.3 I-PEX Qfn Leadframe Backside Tape Product Market Performance

10.9.4 I-PEX Business Overview

10.9.5 I-PEX Recent Developments

10.10 DSK Technologies

10.10.1 DSK Technologies Basic Information

10.10.2 DSK Technologies Qfn Leadframe Backside Tape Product Overview

10.10.3 DSK Technologies Qfn Leadframe Backside Tape Product Market Performance

10.10.4 DSK Technologies Business Overview

10.10.5 DSK Technologies Recent Developments

10.11 Skymart

10.11.1 Skymart Basic Information

10.11.2 Skymart Qfn Leadframe Backside Tape Product Overview

10.11.3 Skymart Qfn Leadframe Backside Tape Product Market Performance

10.11.4 Skymart Business Overview

10.11.5 Skymart Recent Developments

10.12 Cosmo AMandT

10.12.1 Cosmo AMandT Basic Information

10.12.2 Cosmo AMandT Qfn Leadframe Backside Tape Product Overview

10.12.3 Cosmo AMandT Qfn Leadframe Backside Tape Product Market Performance

10.12.4 Cosmo AMandT Business Overview

10.12.5 Cosmo AMandT Recent Developments

10.13 Deantape

10.13.1 Deantape Basic Information

10.13.2 Deantape Qfn Leadframe Backside Tape Product Overview

10.13.3 Deantape Qfn Leadframe Backside Tape Product Market Performance

10.13.4 Deantape Business Overview

10.13.5 Deantape Recent Developments

10.14 Eleven Electron

10.14.1 Eleven Electron Basic Information

10.14.2 Eleven Electron Qfn Leadframe Backside Tape Product Overview

10.14.3 Eleven Electron Qfn Leadframe Backside Tape Product Market Performance

10.14.4 Eleven Electron Business Overview

10.14.5 Eleven Electron Recent Developments

10.15 Solar Plus Company

10.15.1 Solar Plus Company Basic Information

10.15.2 Solar Plus Company Qfn Leadframe Backside Tape Product Overview

10.15.3 Solar Plus Company Qfn Leadframe Backside Tape Product Market

Performance

10.15.4 Solar Plus Company Business Overview

10.15.5 Solar Plus Company Recent Developments

10.16 Innux Advanced Materials

10.16.1 Innux Advanced Materials Basic Information

10.16.2 Innux Advanced Materials Qfn Leadframe Backside Tape Product Overview

10.16.3 Innux Advanced Materials Qfn Leadframe Backside Tape Product Market

Performance

10.16.4 Innux Advanced Materials Business Overview

10.16.5 Innux Advanced Materials Recent Developments

10.17 KHJ Technology

10.17.1 KHJ Technology Basic Information

10.17.2 KHJ Technology Qfn Leadframe Backside Tape Product Overview

10.17.3 KHJ Technology Qfn Leadframe Backside Tape Product Market Performance

10.17.4 KHJ Technology Business Overview

10.17.5 KHJ Technology Recent Developments

10.18 ESTEE Technology

- 10.18.1 ESTEE Technology Basic Information
- 10.18.2 ESTEE Technology Qfn Leadframe Backside Tape Product Overview
- 10.18.3 ESTEE Technology Qfn Leadframe Backside Tape Product Market Performance
- 10.18.4 ESTEE Technology Business Overview
- 10.18.5 ESTEE Technology Recent Developments

11 QFN LEADFRAME BACKSIDE TAPE MARKET FORECAST BY REGION

- 11.1 Global Qfn Leadframe Backside Tape Market Size Forecast
- 11.2 Global Qfn Leadframe Backside Tape Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Qfn Leadframe Backside Tape Market Size Forecast by Country
 - 11.2.3 Asia Pacific Qfn Leadframe Backside Tape Market Size Forecast by Region
 - 11.2.4 South America Qfn Leadframe Backside Tape Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Qfn Leadframe Backside Tape by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 12.1 Global Qfn Leadframe Backside Tape Market Forecast by Type (2026-2033)
 - 12.1.1 Global Forecasted Sales of Qfn Leadframe Backside Tape by Type (2026-2033)
 - 12.1.2 Global Qfn Leadframe Backside Tape Market Size Forecast by Type (2026-2033)
 - 12.1.3 Global Forecasted Price of Qfn Leadframe Backside Tape by Type (2026-2033)
- 12.2 Global Qfn Leadframe Backside Tape Market Forecast by Application (2026-2033)
 - 12.2.1 Global Qfn Leadframe Backside Tape Sales (K MT) Forecast by Application
 - 12.2.2 Global Qfn Leadframe Backside Tape Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Qfn Leadframe Backside Tape Market Size Comparison by Region (M USD)

Table 5. Global Qfn Leadframe Backside Tape Sales (K MT) by Manufacturers
(2020-2025)

Table 6. Global Qfn Leadframe Backside Tape Sales Market Share by Manufacturers
(2020-2025)

Table 7. Global Qfn Leadframe Backside Tape Revenue (M USD) by Manufacturers
(2020-2025)

Table 8. Global Qfn Leadframe Backside Tape Revenue Share by Manufacturers
(2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Qfn
Leadframe Backside Tape as of 2024)

Table 10. Global Market Qfn Leadframe Backside Tape Average Price (USD/KG) of Key
Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Qfn Leadframe Backside Tape Manufacturers Market Concentration
Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Qfn Leadframe Backside Tape Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 25. Global Qfn Leadframe Backside Tape Sales by Type (K MT)

Table 26. Global Qfn Leadframe Backside Tape Market Size by Type (M USD)

Table 27. Global Qfn Leadframe Backside Tape Sales (K MT) by Type (2020-2025)

Table 28. Global Qfn Leadframe Backside Tape Sales Market Share by Type (2020-2025)
Table 29. Global Qfn Leadframe Backside Tape Market Size (M USD) by Type (2020-2025)
Table 30. Global Qfn Leadframe Backside Tape Market Size Share by Type (2020-2025)
Table 31. Global Qfn Leadframe Backside Tape Price (USD/KG) by Type (2020-2025)
Table 32. Global Qfn Leadframe Backside Tape Sales (K MT) by Application
Table 33. Global Qfn Leadframe Backside Tape Market Size by Application
Table 34. Global Qfn Leadframe Backside Tape Sales by Application (2020-2025) & (K MT)
Table 35. Global Qfn Leadframe Backside Tape Sales Market Share by Application (2020-2025)
Table 36. Global Qfn Leadframe Backside Tape Market Size by Application (2020-2025) & (M USD)
Table 37. Global Qfn Leadframe Backside Tape Market Share by Application (2020-2025)
Table 38. Global Qfn Leadframe Backside Tape Sales Growth Rate by Application (2020-2025)
Table 39. Global Qfn Leadframe Backside Tape Sales by Region (2020-2025) & (K MT)
Table 40. Global Qfn Leadframe Backside Tape Sales Market Share by Region (2020-2025)
Table 41. Global Qfn Leadframe Backside Tape Market Size by Region (2020-2025) & (M USD)
Table 42. Global Qfn Leadframe Backside Tape Market Size Market Share by Region (2020-2025)
Table 43. North America Qfn Leadframe Backside Tape Sales by Country (2020-2025) & (K MT)
Table 44. North America Qfn Leadframe Backside Tape Market Size by Country (2020-2025) & (M USD)
Table 45. Europe Qfn Leadframe Backside Tape Sales by Country (2020-2025) & (K MT)
Table 46. Europe Qfn Leadframe Backside Tape Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific Qfn Leadframe Backside Tape Sales by Region (2020-2025) & (K MT)
Table 48. Asia Pacific Qfn Leadframe Backside Tape Market Size by Region (2020-2025) & (M USD)
Table 49. South America Qfn Leadframe Backside Tape Sales by Country (2020-2025)

& (K MT)

Table 50. South America Qfn Leadframe Backside Tape Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Qfn Leadframe Backside Tape Sales by Region (2020-2025) & (K MT)

Table 52. Middle East and Africa Qfn Leadframe Backside Tape Market Size by Region (2020-2025) & (M USD)

Table 53. Global Qfn Leadframe Backside Tape Production (K MT) by Region(2020-2025)

Table 54. Global Qfn Leadframe Backside Tape Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Qfn Leadframe Backside Tape Revenue Market Share by Region (2020-2025)

Table 56. Global Qfn Leadframe Backside Tape Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 57. North America Qfn Leadframe Backside Tape Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. Europe Qfn Leadframe Backside Tape Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Japan Qfn Leadframe Backside Tape Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. China Qfn Leadframe Backside Tape Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. 3M Basic Information

Table 62. 3M Qfn Leadframe Backside Tape Product Overview

Table 63. 3M Qfn Leadframe Backside Tape Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 64. 3M Business Overview

Table 65. 3M SWOT Analysis

Table 66. 3M Recent Developments

Table 67. Daehyun ST Basic Information

Table 68. Daehyun ST Qfn Leadframe Backside Tape Product Overview

Table 69. Daehyun ST Qfn Leadframe Backside Tape Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 70. Daehyun ST Business Overview

Table 71. Daehyun ST SWOT Analysis

Table 72. Daehyun ST Recent Developments

Table 73. Toyo Adtec Basic Information

Table 74. Toyo Adtec Qfn Leadframe Backside Tape Product Overview

Table 75. Toyo Adtec Qfn Leadframe Backside Tape Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 76. Toyo Adtec Business Overview
Table 77. Toyo Adtec SWOT Analysis
Table 78. Toyo Adtec Recent Developments
Table 79. Resonac Basic Information
Table 80. Resonac Qfn Leadframe Backside Tape Product Overview
Table 81. Resonac Qfn Leadframe Backside Tape Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 82. Resonac Business Overview
Table 83. Resonac Recent Developments
Table 84. Koanhao Basic Information
Table 85. Koanhao Qfn Leadframe Backside Tape Product Overview
Table 86. Koanhao Qfn Leadframe Backside Tape Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 87. Koanhao Business Overview
Table 88. Koanhao Recent Developments
Table 89. Tomoegawa Basic Information
Table 90. Tomoegawa Qfn Leadframe Backside Tape Product Overview
Table 91. Tomoegawa Qfn Leadframe Backside Tape Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 92. Tomoegawa Business Overview
Table 93. Tomoegawa Recent Developments
Table 94. Amkor Technology Basic Information
Table 95. Amkor Technology Qfn Leadframe Backside Tape Product Overview
Table 96. Amkor Technology Qfn Leadframe Backside Tape Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 97. Amkor Technology Business Overview
Table 98. Amkor Technology Recent Developments
Table 99. Advanced Assembly Materials International(AAMI) Basic Information
Table 100. Advanced Assembly Materials International(AAMI) Qfn Leadframe Backside Tape Product Overview
Table 101. Advanced Assembly Materials International(AAMI) Qfn Leadframe Backside Tape Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 102. Advanced Assembly Materials International(AAMI) Business Overview
Table 103. Advanced Assembly Materials International(AAMI) Recent Developments
Table 104. I-PEX Basic Information
Table 105. I-PEX Qfn Leadframe Backside Tape Product Overview
Table 106. I-PEX Qfn Leadframe Backside Tape Sales (K MT), Revenue (M USD),

Price (USD/KG) and Gross Margin (2020-2025)

Table 107. I-PEX Business Overview

Table 108. I-PEX Recent Developments

Table 109. DSK Technologies Basic Information

Table 110. DSK Technologies Qfn Leadframe Backside Tape Product Overview

Table 111. DSK Technologies Qfn Leadframe Backside Tape Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 112. DSK Technologies Business Overview

Table 113. DSK Technologies Recent Developments

Table 114. Skymart Basic Information

Table 115. Skymart Qfn Leadframe Backside Tape Product Overview

Table 116. Skymart Qfn Leadframe Backside Tape Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 117. Skymart Business Overview

Table 118. Skymart Recent Developments

Table 119. Cosmo AMandT Basic Information

Table 120. Cosmo AMandT Qfn Leadframe Backside Tape Product Overview

Table 121. Cosmo AMandT Qfn Leadframe Backside Tape Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 122. Cosmo AMandT Business Overview

Table 123. Cosmo AMandT Recent Developments

Table 124. Deantape Basic Information

Table 125. Deantape Qfn Leadframe Backside Tape Product Overview

Table 126. Deantape Qfn Leadframe Backside Tape Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 127. Deantape Business Overview

Table 128. Deantape Recent Developments

Table 129. Eleven Electron Basic Information

Table 130. Eleven Electron Qfn Leadframe Backside Tape Product Overview

Table 131. Eleven Electron Qfn Leadframe Backside Tape Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 132. Eleven Electron Business Overview

Table 133. Eleven Electron Recent Developments

Table 134. Solar Plus Company Basic Information

Table 135. Solar Plus Company Qfn Leadframe Backside Tape Product Overview

Table 136. Solar Plus Company Qfn Leadframe Backside Tape Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 137. Solar Plus Company Business Overview

Table 138. Solar Plus Company Recent Developments

Table 139. Innox Advanced Materials Basic Information
Table 140. Innox Advanced Materials Qfn Leadframe Backside Tape Product Overview
Table 141. Innox Advanced Materials Qfn Leadframe Backside Tape Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 142. Innox Advanced Materials Business Overview
Table 143. Innox Advanced Materials Recent Developments
Table 144. KHJ Technology Basic Information
Table 145. KHJ Technology Qfn Leadframe Backside Tape Product Overview
Table 146. KHJ Technology Qfn Leadframe Backside Tape Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 147. KHJ Technology Business Overview
Table 148. KHJ Technology Recent Developments
Table 149. ESTEE Technology Basic Information
Table 150. ESTEE Technology Qfn Leadframe Backside Tape Product Overview
Table 151. ESTEE Technology Qfn Leadframe Backside Tape Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 152. ESTEE Technology Business Overview
Table 153. ESTEE Technology Recent Developments
Table 154. Global Qfn Leadframe Backside Tape Sales Forecast by Region (2026-2033) & (K MT)
Table 155. Global Qfn Leadframe Backside Tape Market Size Forecast by Region (2026-2033) & (M USD)
Table 156. North America Qfn Leadframe Backside Tape Sales Forecast by Country (2026-2033) & (K MT)
Table 157. North America Qfn Leadframe Backside Tape Market Size Forecast by Country (2026-2033) & (M USD)
Table 158. Europe Qfn Leadframe Backside Tape Sales Forecast by Country (2026-2033) & (K MT)
Table 159. Europe Qfn Leadframe Backside Tape Market Size Forecast by Country (2026-2033) & (M USD)
Table 160. Asia Pacific Qfn Leadframe Backside Tape Sales Forecast by Region (2026-2033) & (K MT)
Table 161. Asia Pacific Qfn Leadframe Backside Tape Market Size Forecast by Region (2026-2033) & (M USD)
Table 162. South America Qfn Leadframe Backside Tape Sales Forecast by Country (2026-2033) & (K MT)
Table 163. South America Qfn Leadframe Backside Tape Market Size Forecast by Country (2026-2033) & (M USD)
Table 164. Middle East and Africa Qfn Leadframe Backside Tape Sales Forecast by

Country (2026-2033) & (Units)

Table 165. Middle East and Africa Qfn Leadframe Backside Tape Market Size Forecast by Country (2026-2033) & (M USD)

Table 166. Global Qfn Leadframe Backside Tape Sales Forecast by Type (2026-2033) & (K MT)

Table 167. Global Qfn Leadframe Backside Tape Market Size Forecast by Type (2026-2033) & (M USD)

Table 168. Global Qfn Leadframe Backside Tape Price Forecast by Type (2026-2033) & (USD/KG)

Table 169. Global Qfn Leadframe Backside Tape Sales (K MT) Forecast by Application (2026-2033)

Table 170. Global Qfn Leadframe Backside Tape Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Qfn Leadframe Backside Tape
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Qfn Leadframe Backside Tape Market Size (M USD), 2024-2033
- Figure 5. Global Qfn Leadframe Backside Tape Market Size (M USD) (2020-2033)
- Figure 6. Global Qfn Leadframe Backside Tape Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Qfn Leadframe Backside Tape Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Qfn Leadframe Backside Tape Product Life Cycle
- Figure 13. Qfn Leadframe Backside Tape Sales Share by Manufacturers in 2024
- Figure 14. Global Qfn Leadframe Backside Tape Revenue Share by Manufacturers in 2024
- Figure 15. Qfn Leadframe Backside Tape Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Qfn Leadframe Backside Tape Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Qfn Leadframe Backside Tape Revenue in 2024
- Figure 18. Industry Chain Map of Qfn Leadframe Backside Tape
- Figure 19. Global Qfn Leadframe Backside Tape Market PEST Analysis
- Figure 20. Global Qfn Leadframe Backside Tape Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Qfn Leadframe Backside Tape Market Share by Type
- Figure 27. Sales Market Share of Qfn Leadframe Backside Tape by Type (2020-2025)
- Figure 28. Sales Market Share of Qfn Leadframe Backside Tape by Type in 2024
- Figure 29. Market Size Share of Qfn Leadframe Backside Tape by Type (2020-2025)
- Figure 30. Market Size Share of Qfn Leadframe Backside Tape by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Qfn Leadframe Backside Tape Market Share by Application

Figure 33. Global Qfn Leadframe Backside Tape Sales Market Share by Application (2020-2025)

Figure 34. Global Qfn Leadframe Backside Tape Sales Market Share by Application in 2024

Figure 35. Global Qfn Leadframe Backside Tape Market Share by Application (2020-2025)

Figure 36. Global Qfn Leadframe Backside Tape Market Share by Application in 2024

Figure 37. Global Qfn Leadframe Backside Tape Sales Growth Rate by Application (2020-2025)

Figure 38. Global Qfn Leadframe Backside Tape Sales Market Share by Region (2020-2025)

Figure 39. Global Qfn Leadframe Backside Tape Market Size Market Share by Region (2020-2025)

Figure 40. North America Qfn Leadframe Backside Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Qfn Leadframe Backside Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Qfn Leadframe Backside Tape Sales Market Share by Country in 2024

Figure 43. North America Qfn Leadframe Backside Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Qfn Leadframe Backside Tape Market Size Market Share by Country in 2024

Figure 45. U.S. Qfn Leadframe Backside Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Qfn Leadframe Backside Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Qfn Leadframe Backside Tape Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Qfn Leadframe Backside Tape Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Qfn Leadframe Backside Tape Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Qfn Leadframe Backside Tape Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Qfn Leadframe Backside Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Qfn Leadframe Backside Tape Sales Market Share by Country in

2024

Figure 53. Europe Qfn Leadframe Backside Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Qfn Leadframe Backside Tape Market Size Market Share by Country in 2024

Figure 55. Germany Qfn Leadframe Backside Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Qfn Leadframe Backside Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Qfn Leadframe Backside Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Qfn Leadframe Backside Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Qfn Leadframe Backside Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Qfn Leadframe Backside Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Qfn Leadframe Backside Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Qfn Leadframe Backside Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Qfn Leadframe Backside Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Qfn Leadframe Backside Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Qfn Leadframe Backside Tape Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Qfn Leadframe Backside Tape Sales Market Share by Region in 2024

Figure 67. Asia Pacific Qfn Leadframe Backside Tape Market Size Market Share by Region in 2024

Figure 68. China Qfn Leadframe Backside Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Qfn Leadframe Backside Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Qfn Leadframe Backside Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Qfn Leadframe Backside Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Qfn Leadframe Backside Tape Sales and Growth Rate

(2020-2025) & (K MT)

Figure 73. South Korea Qfn Leadframe Backside Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Qfn Leadframe Backside Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Qfn Leadframe Backside Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Qfn Leadframe Backside Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Qfn Leadframe Backside Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Qfn Leadframe Backside Tape Sales and Growth Rate (K MT)

Figure 79. South America Qfn Leadframe Backside Tape Sales Market Share by Country in 2024

Figure 80. South America Qfn Leadframe Backside Tape Market Size and Growth Rate (M USD)

Figure 81. South America Qfn Leadframe Backside Tape Market Size Market Share by Country in 2024

Figure 82. Brazil Qfn Leadframe Backside Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Qfn Leadframe Backside Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Qfn Leadframe Backside Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Qfn Leadframe Backside Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Qfn Leadframe Backside Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Qfn Leadframe Backside Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Qfn Leadframe Backside Tape Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Qfn Leadframe Backside Tape Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Qfn Leadframe Backside Tape Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Qfn Leadframe Backside Tape Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Qfn Leadframe Backside Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Qfn Leadframe Backside Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Qfn Leadframe Backside Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Qfn Leadframe Backside Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Qfn Leadframe Backside Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Qfn Leadframe Backside Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Qfn Leadframe Backside Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Qfn Leadframe Backside Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Qfn Leadframe Backside Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Qfn Leadframe Backside Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Qfn Leadframe Backside Tape Production Market Share by Region (2020-2025)

Figure 103. North America Qfn Leadframe Backside Tape Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Qfn Leadframe Backside Tape Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Qfn Leadframe Backside Tape Production (K MT) Growth Rate (2020-2025)

Figure 106. China Qfn Leadframe Backside Tape Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Qfn Leadframe Backside Tape Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global Qfn Leadframe Backside Tape Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Qfn Leadframe Backside Tape Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Qfn Leadframe Backside Tape Market Share Forecast by Type (2026-2033)

Figure 111. Global Qfn Leadframe Backside Tape Sales Forecast by Application

(2026-2033)

Figure 112. Global Qfn Leadframe Backside Tape Market Share Forecast by
Application (2026-2033)

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