

Global PVC Pipe Recycling Machine Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on PVC Pipe Recycling Machine competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global sales of PVC pipe recycling machines reached 29,000 units, with an average selling price of US\$36,000 per unit. PVC pipe recycling machines are specialized equipment systems used for crushing, pulverizing, sorting, and regranulating waste PVC drainage pipes, cable conduits, water supply pipes, and rigid PVC products from building demolition. They can convert waste PVC into reprocessible recycled PVC granules (rPVC). The equipment typically consists of a heavy-duty crusher, a high-power pulverizer, a metal separator, a hot and cold mixer, an extrusion granulator, a filter screen changing system, and an automatic feeding device. It can process waste pipes of varying hardness and thickness. Upstream material consumption mainly includes cutting tool steel, frame steel, motors and reducers, heaters, and PLC control systems. Steel accounts for approximately 55%, motors and power systems 25%, and electrical control and heating systems 20%. Global total production capacity is approximately 48,000 units per year, with an industry average gross profit margin between 22% and 28%. In downstream consumption, recycled plastic factories account for 60%, building dismantling and recycling companies account for 25%, and internal recycling by cable and pipe manufacturers accounts for 15%. Regarding demand and opportunities, the global stock of PVC pipes is enormous, with a replacement cycle ranging from 10 to 30 years. Urban renewal, old city renovation, and infrastructure maintenance generate a large amount of recyclable PVC waste, providing a continuous and stable source of raw materials. The promotion of PVC recycling systems in Europe and the United States, the expansion of the Asian recycled plastics industry, and the strengthening of corporate ESG assessments have led to a steady

increase in demand for PVC pipe recycling equipment. Future prospects lie in highly automated systems (AI foreign object recognition), low-energy extrusion granulation, integrated recycling lines without mixing, and food-grade/high-purity recycled PVC production lines, which possess higher added value and stronger regional expansion potential.

The global PVC Pipe Recycling Machine market size was estimated at USD 1044.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global PVC Pipe Recycling Machine market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global PVC Pipe Recycling Machine market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the PVC Pipe Recycling Machine market.

Global PVC Pipe Recycling Machine Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their

product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

GENIUS MACHINERY
ACERETECH Machinery
JWELL MACHINERY CO.,LTD.
Greenlandplast
Wanrooe
Kooen Machinery
Rumtoo
CHEN YU PLASTIC MACHINE CO., LTD
Netplasmak Recycling Machinery
Energycycle
Genox Recycling
WANRONG
GRACE
SHARC

Market Segmentation (by Type)

Primary Crushing and Washing Line
Deep Cleaning and Decolorization Line
High-purity Refining Particle Line

Market Segmentation (by Application)

Construction
Chemical Industry
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the PVC Pipe Recycling Machine Market
Overview of the regional outlook of the PVC Pipe Recycling Machine Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the PVC Pipe Recycling Machine Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of PVC Pipe Recycling Machine, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of PVC Pipe Recycling Machine
- 1.2 Key Market Segments
 - 1.2.1 PVC Pipe Recycling Machine Segment by Type
 - 1.2.2 PVC Pipe Recycling Machine Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 PVC PIPE RECYCLING MACHINE MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global PVC Pipe Recycling Machine Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global PVC Pipe Recycling Machine Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 PVC PIPE RECYCLING MACHINE MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global PVC Pipe Recycling Machine Product Life Cycle
- 3.3 Global PVC Pipe Recycling Machine Sales by Manufacturers (2020-2025)
- 3.4 Global PVC Pipe Recycling Machine Revenue Market Share by Manufacturers (2020-2025)
- 3.5 PVC Pipe Recycling Machine Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global PVC Pipe Recycling Machine Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 PVC Pipe Recycling Machine Market Competitive Situation and Trends
 - 3.8.1 PVC Pipe Recycling Machine Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest PVC Pipe Recycling Machine Players Market Share by

Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 PVC PIPE RECYCLING MACHINE INDUSTRY CHAIN ANALYSIS

4.1 PVC Pipe Recycling Machine Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF PVC PIPE RECYCLING MACHINE MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global PVC Pipe Recycling Machine Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to PVC Pipe Recycling Machine Market

5.7 ESG Ratings of Leading Companies

6 PVC PIPE RECYCLING MACHINE MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global PVC Pipe Recycling Machine Sales Market Share by Type (2020-2025)

6.3 Global PVC Pipe Recycling Machine Market Size by Type (2020-2025)

6.4 Global PVC Pipe Recycling Machine Price by Type (2020-2025)

7 PVC PIPE RECYCLING MACHINE MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global PVC Pipe Recycling Machine Market Sales by Application (2020-2025)
- 7.3 Global PVC Pipe Recycling Machine Market Size (M USD) by Application (2020-2025)
- 7.4 Global PVC Pipe Recycling Machine Sales Growth Rate by Application (2020-2025)

8 PVC PIPE RECYCLING MACHINE MARKET SALES BY REGION

- 8.1 Global PVC Pipe Recycling Machine Sales by Region
 - 8.1.1 Global PVC Pipe Recycling Machine Sales by Region
 - 8.1.2 Global PVC Pipe Recycling Machine Sales Market Share by Region
- 8.2 Global PVC Pipe Recycling Machine Market Size by Region
 - 8.2.1 Global PVC Pipe Recycling Machine Market Size by Region
 - 8.2.2 Global PVC Pipe Recycling Machine Market Size by Region
- 8.3 North America
 - 8.3.1 North America PVC Pipe Recycling Machine Sales by Country
 - 8.3.2 North America PVC Pipe Recycling Machine Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe PVC Pipe Recycling Machine Sales by Country
 - 8.4.2 Europe PVC Pipe Recycling Machine Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific PVC Pipe Recycling Machine Sales by Region
 - 8.5.2 Asia Pacific PVC Pipe Recycling Machine Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America

- 8.6.1 South America PVC Pipe Recycling Machine Sales by Country
- 8.6.2 South America PVC Pipe Recycling Machine Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa PVC Pipe Recycling Machine Sales by Region
 - 8.7.2 Middle East and Africa PVC Pipe Recycling Machine Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 PVC PIPE RECYCLING MACHINE MARKET PRODUCTION BY REGION

- 9.1 Global Production of PVC Pipe Recycling Machine by Region(2020-2025)
- 9.2 Global PVC Pipe Recycling Machine Revenue Market Share by Region (2020-2025)
- 9.3 Global PVC Pipe Recycling Machine Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America PVC Pipe Recycling Machine Production
 - 9.4.1 North America PVC Pipe Recycling Machine Production Growth Rate (2020-2025)
 - 9.4.2 North America PVC Pipe Recycling Machine Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe PVC Pipe Recycling Machine Production
 - 9.5.1 Europe PVC Pipe Recycling Machine Production Growth Rate (2020-2025)
 - 9.5.2 Europe PVC Pipe Recycling Machine Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan PVC Pipe Recycling Machine Production (2020-2025)
 - 9.6.1 Japan PVC Pipe Recycling Machine Production Growth Rate (2020-2025)
 - 9.6.2 Japan PVC Pipe Recycling Machine Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China PVC Pipe Recycling Machine Production (2020-2025)
 - 9.7.1 China PVC Pipe Recycling Machine Production Growth Rate (2020-2025)
 - 9.7.2 China PVC Pipe Recycling Machine Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 GENIUS MACHINERY

10.1.1 GENIUS MACHINERY Basic Information

10.1.2 GENIUS MACHINERY PVC Pipe Recycling Machine Product Overview

10.1.3 GENIUS MACHINERY PVC Pipe Recycling Machine Product Market

Performance

10.1.4 GENIUS MACHINERY Business Overview

10.1.5 GENIUS MACHINERY SWOT Analysis

10.1.6 GENIUS MACHINERY Recent Developments

10.2 ACERETECH Machinery

10.2.1 ACERETECH Machinery Basic Information

10.2.2 ACERETECH Machinery PVC Pipe Recycling Machine Product Overview

10.2.3 ACERETECH Machinery PVC Pipe Recycling Machine Product Market

Performance

10.2.4 ACERETECH Machinery Business Overview

10.2.5 ACERETECH Machinery SWOT Analysis

10.2.6 ACERETECH Machinery Recent Developments

10.3 JWELL MACHINERY CO.,LTD.

10.3.1 JWELL MACHINERY CO.,LTD. Basic Information

10.3.2 JWELL MACHINERY CO.,LTD. PVC Pipe Recycling Machine Product

Overview

10.3.3 JWELL MACHINERY CO.,LTD. PVC Pipe Recycling Machine Product Market

Performance

10.3.4 JWELL MACHINERY CO.,LTD. Business Overview

10.3.5 JWELL MACHINERY CO.,LTD. SWOT Analysis

10.3.6 JWELL MACHINERY CO.,LTD. Recent Developments

10.4 Greenlandplast

10.4.1 Greenlandplast Basic Information

10.4.2 Greenlandplast PVC Pipe Recycling Machine Product Overview

10.4.3 Greenlandplast PVC Pipe Recycling Machine Product Market Performance

10.4.4 Greenlandplast Business Overview

10.4.5 Greenlandplast Recent Developments

10.5 Wanrooe

10.5.1 Wanrooe Basic Information

10.5.2 Wanrooe PVC Pipe Recycling Machine Product Overview

10.5.3 Wanrooe PVC Pipe Recycling Machine Product Market Performance

10.5.4 Wanrooe Business Overview

10.5.5 Wanrooe Recent Developments

10.6 Kooen Machinery

- 10.6.1 Kooen Machinery Basic Information
- 10.6.2 Kooen Machinery PVC Pipe Recycling Machine Product Overview
- 10.6.3 Kooen Machinery PVC Pipe Recycling Machine Product Market Performance
- 10.6.4 Kooen Machinery Business Overview
- 10.6.5 Kooen Machinery Recent Developments
- 10.7 Rumtoo
 - 10.7.1 Rumtoo Basic Information
 - 10.7.2 Rumtoo PVC Pipe Recycling Machine Product Overview
 - 10.7.3 Rumtoo PVC Pipe Recycling Machine Product Market Performance
 - 10.7.4 Rumtoo Business Overview
 - 10.7.5 Rumtoo Recent Developments
- 10.8 CHEN YU PLASTIC MACHINE CO., LTD
 - 10.8.1 CHEN YU PLASTIC MACHINE CO., LTD Basic Information
 - 10.8.2 CHEN YU PLASTIC MACHINE CO., LTD PVC Pipe Recycling Machine Product Overview
 - 10.8.3 CHEN YU PLASTIC MACHINE CO., LTD PVC Pipe Recycling Machine Product Market Performance
 - 10.8.4 CHEN YU PLASTIC MACHINE CO., LTD Business Overview
 - 10.8.5 CHEN YU PLASTIC MACHINE CO., LTD Recent Developments
- 10.9 Netplasmak Recycling Machinery
 - 10.9.1 Netplasmak Recycling Machinery Basic Information
 - 10.9.2 Netplasmak Recycling Machinery PVC Pipe Recycling Machine Product Overview
 - 10.9.3 Netplasmak Recycling Machinery PVC Pipe Recycling Machine Product Market Performance
 - 10.9.4 Netplasmak Recycling Machinery Business Overview
 - 10.9.5 Netplasmak Recycling Machinery Recent Developments
- 10.10 Energycycle
 - 10.10.1 Energycycle Basic Information
 - 10.10.2 Energycycle PVC Pipe Recycling Machine Product Overview
 - 10.10.3 Energycycle PVC Pipe Recycling Machine Product Market Performance
 - 10.10.4 Energycycle Business Overview
 - 10.10.5 Energycycle Recent Developments
- 10.11 Genox Recycling
 - 10.11.1 Genox Recycling Basic Information
 - 10.11.2 Genox Recycling PVC Pipe Recycling Machine Product Overview
 - 10.11.3 Genox Recycling PVC Pipe Recycling Machine Product Market Performance
 - 10.11.4 Genox Recycling Business Overview
 - 10.11.5 Genox Recycling Recent Developments

10.12 WANRONG

10.12.1 WANRONG Basic Information

10.12.2 WANRONG PVC Pipe Recycling Machine Product Overview

10.12.3 WANRONG PVC Pipe Recycling Machine Product Market Performance

10.12.4 WANRONG Business Overview

10.12.5 WANRONG Recent Developments

10.13 GRACE

10.13.1 GRACE Basic Information

10.13.2 GRACE PVC Pipe Recycling Machine Product Overview

10.13.3 GRACE PVC Pipe Recycling Machine Product Market Performance

10.13.4 GRACE Business Overview

10.13.5 GRACE Recent Developments

10.14 SHARC

10.14.1 SHARC Basic Information

10.14.2 SHARC PVC Pipe Recycling Machine Product Overview

10.14.3 SHARC PVC Pipe Recycling Machine Product Market Performance

10.14.4 SHARC Business Overview

10.14.5 SHARC Recent Developments

11 PVC PIPE RECYCLING MACHINE MARKET FORECAST BY REGION

11.1 Global PVC Pipe Recycling Machine Market Size Forecast

11.2 Global PVC Pipe Recycling Machine Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe PVC Pipe Recycling Machine Market Size Forecast by Country

11.2.3 Asia Pacific PVC Pipe Recycling Machine Market Size Forecast by Region

11.2.4 South America PVC Pipe Recycling Machine Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of PVC Pipe Recycling Machine by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global PVC Pipe Recycling Machine Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of PVC Pipe Recycling Machine by Type (2026-2035)

12.1.2 Global PVC Pipe Recycling Machine Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of PVC Pipe Recycling Machine by Type (2026-2035)

12.2 Global PVC Pipe Recycling Machine Market Forecast by Application (2026-2035)

12.2.1 Global PVC Pipe Recycling Machine Sales (K Units) Forecast by Application

12.2.2 Global PVC Pipe Recycling Machine Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global PVC Pipe Recycling Machine Market Size by Type (M USD)
- Table 4. Global PVC Pipe Recycling Machine Market Size by Application
- Table 5. PVC Pipe Recycling Machine Market Size Comparison by Region (M USD)
- Table 6. Global PVC Pipe Recycling Machine Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global PVC Pipe Recycling Machine Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global PVC Pipe Recycling Machine Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global PVC Pipe Recycling Machine Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in PVC Pipe Recycling Machine as of 2025)
- Table 11. Global Market PVC Pipe Recycling Machine Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global PVC Pipe Recycling Machine Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. PVC Pipe Recycling Machine Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global PVC Pipe Recycling Machine Sales by Type (K Units)
- Table 27. Global PVC Pipe Recycling Machine Market Size by Type (M USD)

Table 28. Global PVC Pipe Recycling Machine Sales (K Units) by Type (2020-2025)

Table 29. Global PVC Pipe Recycling Machine Sales Market Share by Type (2020-2025)

Table 30. Global PVC Pipe Recycling Machine Market Size (M USD) by Type (2020-2025)

Table 31. Global PVC Pipe Recycling Machine Market Share by Type (2020-2025)

Table 32. Global PVC Pipe Recycling Machine Price (USD/Unit) by Type (2020-2025)

Table 33. Global PVC Pipe Recycling Machine Sales (K Units) by Application

Table 34. Global PVC Pipe Recycling Machine Market Size by Application

Table 35. Global PVC Pipe Recycling Machine Sales by Application (2020-2025) & (K Units)

Table 36. Global PVC Pipe Recycling Machine Sales Market Share by Application (2020-2025)

Table 37. Global PVC Pipe Recycling Machine Market Size by Application (2020-2025) & (M USD)

Table 38. Global PVC Pipe Recycling Machine Market Share by Application (2020-2025)

Table 39. Global PVC Pipe Recycling Machine Sales Growth Rate by Application (2020-2025)

Table 40. Global PVC Pipe Recycling Machine Sales by Region (2020-2025) & (K Units)

Table 41. Global PVC Pipe Recycling Machine Sales Market Share by Region (2020-2025)

Table 42. Global PVC Pipe Recycling Machine Market Size by Region (2020-2025) & (M USD)

Table 43. Global PVC Pipe Recycling Machine Market Size by Region (2020-2025)

Table 44. North America PVC Pipe Recycling Machine Sales by Country (2020-2025) & (K Units)

Table 45. North America PVC Pipe Recycling Machine Market Size by Country (2020-2025) & (M USD)

Table 46. Europe PVC Pipe Recycling Machine Sales by Country (2020-2025) & (K Units)

Table 47. Europe PVC Pipe Recycling Machine Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific PVC Pipe Recycling Machine Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific PVC Pipe Recycling Machine Market Size by Region (2020-2025) & (M USD)

Table 50. South America PVC Pipe Recycling Machine Sales by Country (2020-2025) &

(K Units)

Table 51. South America PVC Pipe Recycling Machine Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa PVC Pipe Recycling Machine Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa PVC Pipe Recycling Machine Market Size by Region (2020-2025) & (M USD)

Table 54. Global PVC Pipe Recycling Machine Production (K Units) by Region(2020-2025)

Table 55. Global PVC Pipe Recycling Machine Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global PVC Pipe Recycling Machine Revenue Market Share by Region (2020-2025)

Table 57. Global PVC Pipe Recycling Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America PVC Pipe Recycling Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe PVC Pipe Recycling Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan PVC Pipe Recycling Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China PVC Pipe Recycling Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. GENIUS MACHINERY Basic Information

Table 63. GENIUS MACHINERY PVC Pipe Recycling Machine Product Overview

Table 64. GENIUS MACHINERY PVC Pipe Recycling Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. GENIUS MACHINERY Business Overview

Table 66. GENIUS MACHINERY SWOT Analysis

Table 67. GENIUS MACHINERY Recent Developments

Table 68. ACERETECH Machinery Basic Information

Table 69. ACERETECH Machinery PVC Pipe Recycling Machine Product Overview

Table 70. ACERETECH Machinery PVC Pipe Recycling Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. ACERETECH Machinery Business Overview

Table 72. ACERETECH Machinery SWOT Analysis

Table 73. ACERETECH Machinery Recent Developments

Table 74. JWELL MACHINERY CO.,LTD. Basic Information

Table 75. JWELL MACHINERY CO.,LTD. PVC Pipe Recycling Machine Product

Overview

Table 76. JWELL MACHINERY CO.,LTD. PVC Pipe Recycling Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. JWELL MACHINERY CO.,LTD. Business Overview

Table 78. JWELL MACHINERY CO.,LTD. SWOT Analysis

Table 79. JWELL MACHINERY CO.,LTD. Recent Developments

Table 80. Greenlandplast Basic Information

Table 81. Greenlandplast PVC Pipe Recycling Machine Product Overview

Table 82. Greenlandplast PVC Pipe Recycling Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Greenlandplast Business Overview

Table 84. Greenlandplast Recent Developments

Table 85. Wanrooe Basic Information

Table 86. Wanrooe PVC Pipe Recycling Machine Product Overview

Table 87. Wanrooe PVC Pipe Recycling Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Wanrooe Business Overview

Table 89. Wanrooe Recent Developments

Table 90. Kooen Machinery Basic Information

Table 91. Kooen Machinery PVC Pipe Recycling Machine Product Overview

Table 92. Kooen Machinery PVC Pipe Recycling Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Kooen Machinery Business Overview

Table 94. Kooen Machinery Recent Developments

Table 95. Rumtoo Basic Information

Table 96. Rumtoo PVC Pipe Recycling Machine Product Overview

Table 97. Rumtoo PVC Pipe Recycling Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Rumtoo Business Overview

Table 99. Rumtoo Recent Developments

Table 100. CHEN YU PLASTIC MACHINE CO., LTD Basic Information

Table 101. CHEN YU PLASTIC MACHINE CO., LTD PVC Pipe Recycling Machine Product Overview

Table 102. CHEN YU PLASTIC MACHINE CO., LTD PVC Pipe Recycling Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. CHEN YU PLASTIC MACHINE CO., LTD Business Overview

Table 104. CHEN YU PLASTIC MACHINE CO., LTD Recent Developments

Table 105. Netplasmak Recycling Machinery Basic Information

Table 106. Netplasmak Recycling Machinery PVC Pipe Recycling Machine Product

Overview

Table 107. Netplasmak Recycling Machinery PVC Pipe Recycling Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Netplasmak Recycling Machinery Business Overview

Table 109. Netplasmak Recycling Machinery Recent Developments

Table 110. Energycycle Basic Information

Table 111. Energycycle PVC Pipe Recycling Machine Product Overview

Table 112. Energycycle PVC Pipe Recycling Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Energycycle Business Overview

Table 114. Energycycle Recent Developments

Table 115. Genox Recycling Basic Information

Table 116. Genox Recycling PVC Pipe Recycling Machine Product Overview

Table 117. Genox Recycling PVC Pipe Recycling Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Genox Recycling Business Overview

Table 119. Genox Recycling Recent Developments

Table 120. WANRONG Basic Information

Table 121. WANRONG PVC Pipe Recycling Machine Product Overview

Table 122. WANRONG PVC Pipe Recycling Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. WANRONG Business Overview

Table 124. WANRONG Recent Developments

Table 125. GRACE Basic Information

Table 126. GRACE PVC Pipe Recycling Machine Product Overview

Table 127. GRACE PVC Pipe Recycling Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. GRACE Business Overview

Table 129. GRACE Recent Developments

Table 130. SHARC Basic Information

Table 131. SHARC PVC Pipe Recycling Machine Product Overview

Table 132. SHARC PVC Pipe Recycling Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. SHARC Business Overview

Table 134. SHARC Recent Developments

Table 135. Global PVC Pipe Recycling Machine Sales Forecast by Region (2026-2035) & (K Units)

Table 136. Global PVC Pipe Recycling Machine Market Size Forecast by Region (2026-2035) & (M USD)

Table 137. North America PVC Pipe Recycling Machine Sales Forecast by Country (2026-2035) & (K Units)

Table 138. North America PVC Pipe Recycling Machine Market Size Forecast by Country (2026-2035) & (M USD)

Table 139. Europe PVC Pipe Recycling Machine Sales Forecast by Country (2026-2035) & (K Units)

Table 140. Europe PVC Pipe Recycling Machine Market Size Forecast by Country (2026-2035) & (M USD)

Table 141. Asia Pacific PVC Pipe Recycling Machine Sales Forecast by Region (2026-2035) & (K Units)

Table 142. Asia Pacific PVC Pipe Recycling Machine Market Size Forecast by Region (2026-2035) & (M USD)

Table 143. South America PVC Pipe Recycling Machine Sales Forecast by Country (2026-2035) & (K Units)

Table 144. South America PVC Pipe Recycling Machine Market Size Forecast by Country (2026-2035) & (M USD)

Table 145. Middle East and Africa PVC Pipe Recycling Machine Sales Forecast by Country (2026-2035) & (Units)

Table 146. Middle East and Africa PVC Pipe Recycling Machine Market Size Forecast by Country (2026-2035) & (M USD)

Table 147. Global PVC Pipe Recycling Machine Sales Forecast by Type (2026-2035) & (K Units)

Table 148. Global PVC Pipe Recycling Machine Market Size Forecast by Type (2026-2035) & (M USD)

Table 149. Global PVC Pipe Recycling Machine Price Forecast by Type (2026-2035) & (USD/Unit)

Table 150. Global PVC Pipe Recycling Machine Sales (K Units) Forecast by Application (2026-2035)

Table 151. Global PVC Pipe Recycling Machine Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of PVC Pipe Recycling Machine
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global PVC Pipe Recycling Machine Market Size (M USD), 2025-2035
- Figure 5. Global PVC Pipe Recycling Machine Market Size (M USD) (2020-2035)
- Figure 6. Global PVC Pipe Recycling Machine Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. PVC Pipe Recycling Machine Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global PVC Pipe Recycling Machine Product Life Cycle
- Figure 13. PVC Pipe Recycling Machine Sales Share by Manufacturers in 2025
- Figure 14. Global PVC Pipe Recycling Machine Revenue Share by Manufacturers in 2025
- Figure 15. PVC Pipe Recycling Machine Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market PVC Pipe Recycling Machine Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by PVC Pipe Recycling Machine Revenue in 2025
- Figure 18. Industry Chain Map of PVC Pipe Recycling Machine
- Figure 19. Global PVC Pipe Recycling Machine Market PEST Analysis
- Figure 20. Global PVC Pipe Recycling Machine Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global PVC Pipe Recycling Machine Market Share by Type
- Figure 27. Sales Market Share of PVC Pipe Recycling Machine by Type (2020-2025)
- Figure 28. Sales Market Share of PVC Pipe Recycling Machine by Type in 2025
- Figure 29. Market Share of PVC Pipe Recycling Machine by Type (2020-2025)
- Figure 30. Market Share of PVC Pipe Recycling Machine by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global PVC Pipe Recycling Machine Market Share by Application
- Figure 33. Global PVC Pipe Recycling Machine Sales Market Share by Application (2020-2025)
- Figure 34. Global PVC Pipe Recycling Machine Sales Market Share by Application in 2025
- Figure 35. Global PVC Pipe Recycling Machine Market Share by Application (2020-2025)
- Figure 36. Global PVC Pipe Recycling Machine Market Share by Application in 2025
- Figure 37. Global PVC Pipe Recycling Machine Sales Growth Rate by Application (2020-2025)
- Figure 38. Global PVC Pipe Recycling Machine Sales Market Share by Region (2020-2025)
- Figure 39. Global PVC Pipe Recycling Machine Market Size by Region (2020-2025)
- Figure 40. North America PVC Pipe Recycling Machine Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America PVC Pipe Recycling Machine Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America PVC Pipe Recycling Machine Sales Market Share by Country in 2024
- Figure 43. North America PVC Pipe Recycling Machine Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America PVC Pipe Recycling Machine Market Size by Country in 2024
- Figure 45. U.S. PVC Pipe Recycling Machine Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. PVC Pipe Recycling Machine Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada PVC Pipe Recycling Machine Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada PVC Pipe Recycling Machine Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico PVC Pipe Recycling Machine Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico PVC Pipe Recycling Machine Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe PVC Pipe Recycling Machine Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe PVC Pipe Recycling Machine Sales Market Share by Country in 2024
- Figure 53. Europe PVC Pipe Recycling Machine Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 54. Europe PVC Pipe Recycling Machine Market Size by Country in 2024

Figure 55. Germany PVC Pipe Recycling Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany PVC Pipe Recycling Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France PVC Pipe Recycling Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France PVC Pipe Recycling Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. PVC Pipe Recycling Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. PVC Pipe Recycling Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy PVC Pipe Recycling Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy PVC Pipe Recycling Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain PVC Pipe Recycling Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain PVC Pipe Recycling Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific PVC Pipe Recycling Machine Sales and Growth Rate (K Units)

Figure 66. Asia Pacific PVC Pipe Recycling Machine Sales Market Share by Region in 2024

Figure 67. Asia Pacific PVC Pipe Recycling Machine Market Size by Region in 2024

Figure 68. China PVC Pipe Recycling Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China PVC Pipe Recycling Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan PVC Pipe Recycling Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan PVC Pipe Recycling Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea PVC Pipe Recycling Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea PVC Pipe Recycling Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India PVC Pipe Recycling Machine Sales and Growth Rate (2020-2025) & (K

Units)

Figure 75. India PVC Pipe Recycling Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia PVC Pipe Recycling Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia PVC Pipe Recycling Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America PVC Pipe Recycling Machine Sales and Growth Rate (K Units)

Figure 79. South America PVC Pipe Recycling Machine Sales Market Share by Country in 2024

Figure 80. South America PVC Pipe Recycling Machine Market Size and Growth Rate (M USD)

Figure 81. South America PVC Pipe Recycling Machine Market Size by Country in 2024

Figure 82. Brazil PVC Pipe Recycling Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil PVC Pipe Recycling Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina PVC Pipe Recycling Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina PVC Pipe Recycling Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia PVC Pipe Recycling Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia PVC Pipe Recycling Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa PVC Pipe Recycling Machine Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa PVC Pipe Recycling Machine Sales Market Share by Region in 2024

Figure 90. Middle East and Africa PVC Pipe Recycling Machine Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa PVC Pipe Recycling Machine Market Size by Region in 2024

Figure 92. Saudi Arabia PVC Pipe Recycling Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia PVC Pipe Recycling Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE PVC Pipe Recycling Machine Sales and Growth Rate (2020-2025) & (K

Units)

Figure 95. UAE PVC Pipe Recycling Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt PVC Pipe Recycling Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt PVC Pipe Recycling Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria PVC Pipe Recycling Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria PVC Pipe Recycling Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa PVC Pipe Recycling Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa PVC Pipe Recycling Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global PVC Pipe Recycling Machine Production Market Share by Region (2020-2025)

Figure 103. North America PVC Pipe Recycling Machine Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe PVC Pipe Recycling Machine Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan PVC Pipe Recycling Machine Production (K Units) Growth Rate (2020-2025)

Figure 106. China PVC Pipe Recycling Machine Production (K Units) Growth Rate (2020-2025)

Figure 107. Global PVC Pipe Recycling Machine Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global PVC Pipe Recycling Machine Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global PVC Pipe Recycling Machine Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global PVC Pipe Recycling Machine Market Share Forecast by Type (2026-2035)

Figure 111. Global PVC Pipe Recycling Machine Sales Forecast by Application (2026-2035)

Figure 112. Global PVC Pipe Recycling Machine Market Share Forecast by Application (2026-2035)

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