

Global Punctal Occluders Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Punctal Occluders competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Punctal occluders, also known as punctal plugs, are small medical devices used to treat dry eye syndrome by blocking the tear ducts (puncta) in the eyes. By inserting these plugs into the tear ducts, they help retain moisture on the surface of the eye by preventing tears from draining too quickly. This can alleviate symptoms of dryness, irritation, and discomfort associated with dry eye conditions. Punctal occluders are typically made from materials like silicone or collagen, and they can be temporary or permanent, depending on the severity of the condition and the patient's needs. Temporary plugs, often made from collagen, dissolve over time, while silicone plugs are more durable and may be removed or replaced if necessary. They are a minimally invasive option and can be an effective solution for individuals who have not found relief through artificial tears or other treatments. The global Punctal Occluders market is experiencing significant growth, driven by the increasing prevalence of dry eye syndrome, advancements in ophthalmic technologies, and a growing awareness of eye health among the general population. North America stands out as the largest consumer market, accounting for approximately 45% of the global revenue. This dominance can be attributed to factors such as a well-established healthcare infrastructure, a high incidence of dry eye conditions, and a strong adoption rate of advanced medical devices. In terms of material composition, Punctal Occluders are primarily categorized into dissolvable and non-dissolvable lacrimal plugs. Dissolvable plugs, often made from materials such as collagen or polydioxanone (PDO), are designed to degrade naturally within the eye over a period of time. These are widely used in temporary treatments, especially for postoperative care or diagnostic purposes.

Their ability to dissolve eliminates the need for a follow-up removal procedure, offering convenience to both patients and healthcare providers. They serve as an initial intervention to assess whether punctal occlusion can alleviate dry eye symptoms effectively. Non-dissolvable lacrimal plugs, on the other hand, are constructed from durable materials like medical-grade silicone or acrylic. These plugs are intended for long-term or permanent use, offering sustained symptom relief for chronic dry eye patients. Their longevity and biocompatibility make them ideal for patients who require continuous tear conservation. While they require occasional follow-up to ensure proper placement and function, their ability to provide long-term moisture retention makes them a popular choice among ophthalmologists worldwide. Regional Insights North America holds the largest share of the global Punctal Occluders market, driven by factors such as a high prevalence of dry eye syndrome, a well-established healthcare system, and a strong adoption rate of advanced medical technologies. The United States, in particular, has a significant patient population suffering from dry eye conditions, contributing to the demand for effective treatment options.

The global Punctal Occluders market size was estimated at USD 106.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Punctal Occluders market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Punctal Occluders market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone

planning to enter or expand their presence in the Punctal Occluders market.

Global Punctal Occluders Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Ocular Therapeutix (DEXTENZA)
Corza Medical (EagleVision, UltraPlug)
FCI Ophthalmics
BVI Medical
Innovia Medical (Lacrimedics)
Oasis Medical
Lacravera
MDCO (Medennium)

Market Segmentation (by Type)

Dissolvable Lacrimal Plugs
Non Dissolvable Lacrimal Plugs

Market Segmentation (by Application)

Hospitals
Clinics

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Punctal Occluders Market

Overview of the regional outlook of the Punctal Occluders Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Punctal Occluders Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Punctal Occluders, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Punctal Occluders
- 1.2 Key Market Segments
 - 1.2.1 Punctal Occluders Segment by Type
 - 1.2.2 Punctal Occluders Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 PUNCTAL OCCLUDERS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Punctal Occluders Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Punctal Occluders Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 PUNCTAL OCCLUDERS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Punctal Occluders Product Life Cycle
- 3.3 Global Punctal Occluders Sales by Manufacturers (2020-2025)
- 3.4 Global Punctal Occluders Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Punctal Occluders Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Punctal Occluders Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Punctal Occluders Market Competitive Situation and Trends
 - 3.8.1 Punctal Occluders Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Punctal Occluders Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 PUNCTAL OCCLUDERS INDUSTRY CHAIN ANALYSIS

- 4.1 Punctal Occluders Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF PUNCTAL OCCLUDERS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Punctal Occluders Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Punctal Occluders Market
- 5.7 ESG Ratings of Leading Companies

6 PUNCTAL OCCLUDERS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Punctal Occluders Sales Market Share by Type (2020-2025)
- 6.3 Global Punctal Occluders Market Size by Type (2020-2025)
- 6.4 Global Punctal Occluders Price by Type (2020-2025)

7 PUNCTAL OCCLUDERS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Punctal Occluders Market Sales by Application (2020-2025)
- 7.3 Global Punctal Occluders Market Size (M USD) by Application (2020-2025)

7.4 Global Punctal Occluders Sales Growth Rate by Application (2020-2025)

8 PUNCTAL OCCLUDERS MARKET SALES BY REGION

8.1 Global Punctal Occluders Sales by Region

8.1.1 Global Punctal Occluders Sales by Region

8.1.2 Global Punctal Occluders Sales Market Share by Region

8.2 Global Punctal Occluders Market Size by Region

8.2.1 Global Punctal Occluders Market Size by Region

8.2.2 Global Punctal Occluders Market Size by Region

8.3 North America

8.3.1 North America Punctal Occluders Sales by Country

8.3.2 North America Punctal Occluders Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Punctal Occluders Sales by Country

8.4.2 Europe Punctal Occluders Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Punctal Occluders Sales by Region

8.5.2 Asia Pacific Punctal Occluders Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Punctal Occluders Sales by Country

8.6.2 South America Punctal Occluders Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Punctal Occluders Sales by Region
- 8.7.2 Middle East and Africa Punctal Occluders Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 PUNCTAL OCCLUDERS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Punctal Occluders by Region(2020-2025)
- 9.2 Global Punctal Occluders Revenue Market Share by Region (2020-2025)
- 9.3 Global Punctal Occluders Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Punctal Occluders Production
 - 9.4.1 North America Punctal Occluders Production Growth Rate (2020-2025)
 - 9.4.2 North America Punctal Occluders Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Punctal Occluders Production
 - 9.5.1 Europe Punctal Occluders Production Growth Rate (2020-2025)
 - 9.5.2 Europe Punctal Occluders Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Punctal Occluders Production (2020-2025)
 - 9.6.1 Japan Punctal Occluders Production Growth Rate (2020-2025)
 - 9.6.2 Japan Punctal Occluders Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Punctal Occluders Production (2020-2025)
 - 9.7.1 China Punctal Occluders Production Growth Rate (2020-2025)
 - 9.7.2 China Punctal Occluders Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Ocular Therapeutix (DEXTENZA)
 - 10.1.1 Ocular Therapeutix (DEXTENZA) Basic Information
 - 10.1.2 Ocular Therapeutix (DEXTENZA) Punctal Occluders Product Overview
 - 10.1.3 Ocular Therapeutix (DEXTENZA) Punctal Occluders Product Market Performance
 - 10.1.4 Ocular Therapeutix (DEXTENZA) Business Overview

- 10.1.5 Ocular Therapeutix (DEXTENZA) SWOT Analysis
- 10.1.6 Ocular Therapeutix (DEXTENZA) Recent Developments
- 10.2 Corza Medical (EagleVision, UltraPlug)
 - 10.2.1 Corza Medical (EagleVision, UltraPlug) Basic Information
 - 10.2.2 Corza Medical (EagleVision, UltraPlug) Punctal Occluders Product Overview
 - 10.2.3 Corza Medical (EagleVision, UltraPlug) Punctal Occluders Product Market Performance
 - 10.2.4 Corza Medical (EagleVision, UltraPlug) Business Overview
 - 10.2.5 Corza Medical (EagleVision, UltraPlug) SWOT Analysis
 - 10.2.6 Corza Medical (EagleVision, UltraPlug) Recent Developments
- 10.3 FCI Ophthalmics
 - 10.3.1 FCI Ophthalmics Basic Information
 - 10.3.2 FCI Ophthalmics Punctal Occluders Product Overview
 - 10.3.3 FCI Ophthalmics Punctal Occluders Product Market Performance
 - 10.3.4 FCI Ophthalmics Business Overview
 - 10.3.5 FCI Ophthalmics SWOT Analysis
 - 10.3.6 FCI Ophthalmics Recent Developments
- 10.4 BVI Medical
 - 10.4.1 BVI Medical Basic Information
 - 10.4.2 BVI Medical Punctal Occluders Product Overview
 - 10.4.3 BVI Medical Punctal Occluders Product Market Performance
 - 10.4.4 BVI Medical Business Overview
 - 10.4.5 BVI Medical Recent Developments
- 10.5 Innovia Medical (Lacrimedics)
 - 10.5.1 Innovia Medical (Lacrimedics) Basic Information
 - 10.5.2 Innovia Medical (Lacrimedics) Punctal Occluders Product Overview
 - 10.5.3 Innovia Medical (Lacrimedics) Punctal Occluders Product Market Performance
 - 10.5.4 Innovia Medical (Lacrimedics) Business Overview
 - 10.5.5 Innovia Medical (Lacrimedics) Recent Developments
- 10.6 Oasis Medical
 - 10.6.1 Oasis Medical Basic Information
 - 10.6.2 Oasis Medical Punctal Occluders Product Overview
 - 10.6.3 Oasis Medical Punctal Occluders Product Market Performance
 - 10.6.4 Oasis Medical Business Overview
 - 10.6.5 Oasis Medical Recent Developments
- 10.7 Lacrivera
 - 10.7.1 Lacrivera Basic Information
 - 10.7.2 Lacrivera Punctal Occluders Product Overview
 - 10.7.3 Lacrivera Punctal Occluders Product Market Performance

- 10.7.4 Lacriversa Business Overview
- 10.7.5 Lacriversa Recent Developments
- 10.8 MDCO (Medennium)
 - 10.8.1 MDCO (Medennium) Basic Information
 - 10.8.2 MDCO (Medennium) Punctal Occluders Product Overview
 - 10.8.3 MDCO (Medennium) Punctal Occluders Product Market Performance
 - 10.8.4 MDCO (Medennium) Business Overview
 - 10.8.5 MDCO (Medennium) Recent Developments

11 PUNCTAL OCCLUDERS MARKET FORECAST BY REGION

- 11.1 Global Punctal Occluders Market Size Forecast
- 11.2 Global Punctal Occluders Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Punctal Occluders Market Size Forecast by Country
 - 11.2.3 Asia Pacific Punctal Occluders Market Size Forecast by Region
 - 11.2.4 South America Punctal Occluders Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Punctal Occluders by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Punctal Occluders Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Punctal Occluders by Type (2026-2035)
 - 12.1.2 Global Punctal Occluders Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Punctal Occluders by Type (2026-2035)
- 12.2 Global Punctal Occluders Market Forecast by Application (2026-2035)
 - 12.2.1 Global Punctal Occluders Sales (K Units) Forecast by Application
 - 12.2.2 Global Punctal Occluders Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Punctal Occluders Market Size by Type (M USD)
- Table 4. Global Punctal Occluders Market Size by Application
- Table 5. Punctal Occluders Market Size Comparison by Region (M USD)
- Table 6. Global Punctal Occluders Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Punctal Occluders Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Punctal Occluders Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Punctal Occluders Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Punctal Occluders as of 2025)
- Table 11. Global Market Punctal Occluders Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Punctal Occluders Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Punctal Occluders Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Punctal Occluders Sales by Type (K Units)
- Table 27. Global Punctal Occluders Market Size by Type (M USD)
- Table 28. Global Punctal Occluders Sales (K Units) by Type (2020-2025)
- Table 29. Global Punctal Occluders Sales Market Share by Type (2020-2025)
- Table 30. Global Punctal Occluders Market Size (M USD) by Type (2020-2025)
- Table 31. Global Punctal Occluders Market Share by Type (2020-2025)

- Table 32. Global Punctal Occluders Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Punctal Occluders Sales (K Units) by Application
- Table 34. Global Punctal Occluders Market Size by Application
- Table 35. Global Punctal Occluders Sales by Application (2020-2025) & (K Units)
- Table 36. Global Punctal Occluders Sales Market Share by Application (2020-2025)
- Table 37. Global Punctal Occluders Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Punctal Occluders Market Share by Application (2020-2025)
- Table 39. Global Punctal Occluders Sales Growth Rate by Application (2020-2025)
- Table 40. Global Punctal Occluders Sales by Region (2020-2025) & (K Units)
- Table 41. Global Punctal Occluders Sales Market Share by Region (2020-2025)
- Table 42. Global Punctal Occluders Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Punctal Occluders Market Size by Region (2020-2025)
- Table 44. North America Punctal Occluders Sales by Country (2020-2025) & (K Units)
- Table 45. North America Punctal Occluders Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Punctal Occluders Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Punctal Occluders Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Punctal Occluders Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Punctal Occluders Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Punctal Occluders Sales by Country (2020-2025) & (K Units)
- Table 51. South America Punctal Occluders Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Punctal Occluders Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Punctal Occluders Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Punctal Occluders Production (K Units) by Region(2020-2025)
- Table 55. Global Punctal Occluders Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Punctal Occluders Revenue Market Share by Region (2020-2025)
- Table 57. Global Punctal Occluders Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Punctal Occluders Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Punctal Occluders Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Punctal Occluders Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China Punctal Occluders Production (K Units), Revenue (US\$ Million), Price

(USD/Unit) and Gross Margin (2020-2025)

Table 62. Ocular Therapeutix (DEXTENZA) Basic Information

Table 63. Ocular Therapeutix (DEXTENZA) Punctal Occluders Product Overview

Table 64. Ocular Therapeutix (DEXTENZA) Punctal Occluders Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Ocular Therapeutix (DEXTENZA) Business Overview

Table 66. Ocular Therapeutix (DEXTENZA) SWOT Analysis

Table 67. Ocular Therapeutix (DEXTENZA) Recent Developments

Table 68. Corza Medical (EagleVision, UltraPlug) Basic Information

Table 69. Corza Medical (EagleVision, UltraPlug) Punctal Occluders Product Overview

Table 70. Corza Medical (EagleVision, UltraPlug) Punctal Occluders Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Corza Medical (EagleVision, UltraPlug) Business Overview

Table 72. Corza Medical (EagleVision, UltraPlug) SWOT Analysis

Table 73. Corza Medical (EagleVision, UltraPlug) Recent Developments

Table 74. FCI Ophthalmics Basic Information

Table 75. FCI Ophthalmics Punctal Occluders Product Overview

Table 76. FCI Ophthalmics Punctal Occluders Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. FCI Ophthalmics Business Overview

Table 78. FCI Ophthalmics SWOT Analysis

Table 79. FCI Ophthalmics Recent Developments

Table 80. BVI Medical Basic Information

Table 81. BVI Medical Punctal Occluders Product Overview

Table 82. BVI Medical Punctal Occluders Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. BVI Medical Business Overview

Table 84. BVI Medical Recent Developments

Table 85. Innovia Medical (Lacrimedics) Basic Information

Table 86. Innovia Medical (Lacrimedics) Punctal Occluders Product Overview

Table 87. Innovia Medical (Lacrimedics) Punctal Occluders Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Innovia Medical (Lacrimedics) Business Overview

Table 89. Innovia Medical (Lacrimedics) Recent Developments

Table 90. Oasis Medical Basic Information

Table 91. Oasis Medical Punctal Occluders Product Overview

Table 92. Oasis Medical Punctal Occluders Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Oasis Medical Business Overview

- Table 94. Oasis Medical Recent Developments
- Table 95. Lacriversa Basic Information
- Table 96. Lacriversa Punctal Occluders Product Overview
- Table 97. Lacriversa Punctal Occluders Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Lacriversa Business Overview
- Table 99. Lacriversa Recent Developments
- Table 100. MDCO (Medennium) Basic Information
- Table 101. MDCO (Medennium) Punctal Occluders Product Overview
- Table 102. MDCO (Medennium) Punctal Occluders Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. MDCO (Medennium) Business Overview
- Table 104. MDCO (Medennium) Recent Developments
- Table 105. Global Punctal Occluders Sales Forecast by Region (2026-2035) & (K Units)
- Table 106. Global Punctal Occluders Market Size Forecast by Region (2026-2035) & (M USD)
- Table 107. North America Punctal Occluders Sales Forecast by Country (2026-2035) & (K Units)
- Table 108. North America Punctal Occluders Market Size Forecast by Country (2026-2035) & (M USD)
- Table 109. Europe Punctal Occluders Sales Forecast by Country (2026-2035) & (K Units)
- Table 110. Europe Punctal Occluders Market Size Forecast by Country (2026-2035) & (M USD)
- Table 111. Asia Pacific Punctal Occluders Sales Forecast by Region (2026-2035) & (K Units)
- Table 112. Asia Pacific Punctal Occluders Market Size Forecast by Region (2026-2035) & (M USD)
- Table 113. South America Punctal Occluders Sales Forecast by Country (2026-2035) & (K Units)
- Table 114. South America Punctal Occluders Market Size Forecast by Country (2026-2035) & (M USD)
- Table 115. Middle East and Africa Punctal Occluders Sales Forecast by Country (2026-2035) & (Units)
- Table 116. Middle East and Africa Punctal Occluders Market Size Forecast by Country (2026-2035) & (M USD)
- Table 117. Global Punctal Occluders Sales Forecast by Type (2026-2035) & (K Units)
- Table 118. Global Punctal Occluders Market Size Forecast by Type (2026-2035) & (M USD)

Table 119. Global Punctal Occluders Price Forecast by Type (2026-2035) & (USD/Unit)

Table 120. Global Punctal Occluders Sales (K Units) Forecast by Application
(2026-2035)

Table 121. Global Punctal Occluders Market Size Forecast by Application (2026-2035)
& (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Punctal Occluders
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Punctal Occluders Market Size (M USD), 2025-2035
- Figure 5. Global Punctal Occluders Market Size (M USD) (2020-2035)
- Figure 6. Global Punctal Occluders Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Punctal Occluders Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Punctal Occluders Product Life Cycle
- Figure 13. Punctal Occluders Sales Share by Manufacturers in 2025
- Figure 14. Global Punctal Occluders Revenue Share by Manufacturers in 2025
- Figure 15. Punctal Occluders Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Punctal Occluders Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Punctal Occluders Revenue in 2025
- Figure 18. Industry Chain Map of Punctal Occluders
- Figure 19. Global Punctal Occluders Market PEST Analysis
- Figure 20. Global Punctal Occluders Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Punctal Occluders Market Share by Type
- Figure 27. Sales Market Share of Punctal Occluders by Type (2020-2025)
- Figure 28. Sales Market Share of Punctal Occluders by Type in 2025
- Figure 29. Market Share of Punctal Occluders by Type (2020-2025)
- Figure 30. Market Share of Punctal Occluders by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Punctal Occluders Market Share by Application

- Figure 33. Global Punctal Occluders Sales Market Share by Application (2020-2025)
- Figure 34. Global Punctal Occluders Sales Market Share by Application in 2025
- Figure 35. Global Punctal Occluders Market Share by Application (2020-2025)
- Figure 36. Global Punctal Occluders Market Share by Application in 2025
- Figure 37. Global Punctal Occluders Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Punctal Occluders Sales Market Share by Region (2020-2025)
- Figure 39. Global Punctal Occluders Market Size by Region (2020-2025)
- Figure 40. North America Punctal Occluders Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Punctal Occluders Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Punctal Occluders Sales Market Share by Country in 2024
- Figure 43. North America Punctal Occluders Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Punctal Occluders Market Size by Country in 2024
- Figure 45. U.S. Punctal Occluders Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Punctal Occluders Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Punctal Occluders Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Punctal Occluders Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Punctal Occluders Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Punctal Occluders Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Punctal Occluders Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Punctal Occluders Sales Market Share by Country in 2024
- Figure 53. Europe Punctal Occluders Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Punctal Occluders Market Size by Country in 2024
- Figure 55. Germany Punctal Occluders Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Punctal Occluders Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Punctal Occluders Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France Punctal Occluders Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Punctal Occluders Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. Punctal Occluders Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Punctal Occluders Sales and Growth Rate (2020-2025) & (K Units)
- Figure 62. Italy Punctal Occluders Market Size and Growth Rate (2020-2025) & (M USD)

USD)

Figure 63. Spain Punctal Occluders Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Punctal Occluders Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Punctal Occluders Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Punctal Occluders Sales Market Share by Region in 2024

Figure 67. Asia Pacific Punctal Occluders Market Size by Region in 2024

Figure 68. China Punctal Occluders Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Punctal Occluders Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Punctal Occluders Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Punctal Occluders Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Punctal Occluders Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Punctal Occluders Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Punctal Occluders Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Punctal Occluders Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Punctal Occluders Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Punctal Occluders Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Punctal Occluders Sales and Growth Rate (K Units)

Figure 79. South America Punctal Occluders Sales Market Share by Country in 2024

Figure 80. South America Punctal Occluders Market Size and Growth Rate (M USD)

Figure 81. South America Punctal Occluders Market Size by Country in 2024

Figure 82. Brazil Punctal Occluders Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Punctal Occluders Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Punctal Occluders Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Punctal Occluders Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Punctal Occluders Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Punctal Occluders Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Punctal Occluders Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Punctal Occluders Sales Market Share by Region in

2024

Figure 90. Middle East and Africa Punctal Occluders Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Punctal Occluders Market Size by Region in 2024

Figure 92. Saudi Arabia Punctal Occluders Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Punctal Occluders Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Punctal Occluders Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Punctal Occluders Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Punctal Occluders Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Punctal Occluders Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Punctal Occluders Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Punctal Occluders Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Punctal Occluders Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Punctal Occluders Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Punctal Occluders Production Market Share by Region (2020-2025)

Figure 103. North America Punctal Occluders Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Punctal Occluders Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Punctal Occluders Production (K Units) Growth Rate (2020-2025)

Figure 106. China Punctal Occluders Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Punctal Occluders Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Punctal Occluders Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Punctal Occluders Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Punctal Occluders Market Share Forecast by Type (2026-2035)

Figure 111. Global Punctal Occluders Sales Forecast by Application (2026-2035)

Figure 112. Global Punctal Occluders Market Share Forecast by Application (2026-2035)

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