

# Global Pulling and Tensioning Equipment Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G88479640A6DEN.html>

Date: March 2026

Pages: 147

Price: US\$ 2,980.00 (Single User License)

ID: G88479640A6DEN

## Abstracts

Pulling and tensioning equipment refers to specialized tools and machinery designed for the construction, maintenance, and repair of overhead power lines and other cable systems. These machines are essential for ensuring the safe and efficient installation of conductors, fiber-optic cables, or ropes across various terrains. They are primarily used in the utility, telecommunications, and construction industries. The two primary categories are pulling machines and tensioning machines, with modern designs often combining these functions into puller-tensioner machines. The demand for infrastructure construction is growing worldwide. With the acceleration of urbanization and the increase in transportation demand, the demand for power grid tensioning equipment in infrastructure construction such as railways, subways, light rails and highways is increasing. This demand has driven the rapid development of the power grid tensioning equipment industry. Intelligence and automation. Enterprises have innovated and improved in product design, control systems and energy efficiency, improving the operating efficiency and safety of equipment. Internet of Things and big data applications: Operation and maintenance services are gradually shifting to a data-driven model, improving equipment reliability and efficiency and reducing maintenance costs through real-time monitoring and fault prediction. Policy support. Government policy support has provided a good environment for the development of the power grid tensioning equipment industry. The attention paid by governments to power infrastructure and policy support have promoted the market demand for power grid tensioning equipment. The gradual formulation and improvement of relevant industry standards will help improve product quality and market competitiveness and promote the standardized development of the industry.

The global Pulling and Tensioning Equipment market size was estimated at USD 117.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of

5.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Pulling and Tensioning Equipment market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Pulling and Tensioning Equipment market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Pulling and Tensioning Equipment market.

### **Global Pulling and Tensioning Equipment Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Tesmec S.p.A.  
ZECK GmbH  
OMAC ITALY s.r.l.  
Sherman+Reilly  
TE.M.A. Group  
Boda Technology  
Henan Lanxing Power Equipment  
Gansu Chengxin Electric Power Technology  
Timberland Equipment  
Yixing Boyu Electric Power Machinery  
Ningbo Huaxiang Dongfang Machinery & Tools of Power

### **Market Segmentation (by Type)**

Puller  
Tensioner  
Puller-Tensioner

### **Market Segmentation (by Application)**

? 230 Kv  
230 Kv-1000 Kv  
? 1000 kv

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments

Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Pulling and Tensioning Equipment Market  
Overview of the regional outlook of the Pulling and Tensioning Equipment Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Pulling and Tensioning Equipment Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Pulling and Tensioning Equipment, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Pulling and Tensioning Equipment
- 1.2 Key Market Segments
  - 1.2.1 Pulling and Tensioning Equipment Segment by Type
  - 1.2.2 Pulling and Tensioning Equipment Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 PULLING AND TENSIONING EQUIPMENT MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Pulling and Tensioning Equipment Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Pulling and Tensioning Equipment Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 PULLING AND TENSIONING EQUIPMENT MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Pulling and Tensioning Equipment Product Life Cycle
- 3.3 Global Pulling and Tensioning Equipment Sales by Manufacturers (2020-2025)
- 3.4 Global Pulling and Tensioning Equipment Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Pulling and Tensioning Equipment Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Pulling and Tensioning Equipment Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Pulling and Tensioning Equipment Market Competitive Situation and Trends
  - 3.8.1 Pulling and Tensioning Equipment Market Concentration Rate

3.8.2 Global 5 and 10 Largest Pulling and Tensioning Equipment Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

## **4 PULLING AND TENSIONING EQUIPMENT INDUSTRY CHAIN ANALYSIS**

4.1 Pulling and Tensioning Equipment Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF PULLING AND TENSIONING EQUIPMENT MARKET**

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Pulling and Tensioning Equipment Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Pulling and Tensioning Equipment Market

5.7 ESG Ratings of Leading Companies

## **6 PULLING AND TENSIONING EQUIPMENT MARKET SEGMENTATION BY TYPE**

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Pulling and Tensioning Equipment Sales Market Share by Type (2020-2025)

6.3 Global Pulling and Tensioning Equipment Market Size by Type (2020-2025)

6.4 Global Pulling and Tensioning Equipment Price by Type (2020-2025)

## **7 PULLING AND TENSIONING EQUIPMENT MARKET SEGMENTATION BY APPLICATION**

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Pulling and Tensioning Equipment Market Sales by Application (2020-2025)

7.3 Global Pulling and Tensioning Equipment Market Size (M USD) by Application (2020-2025)

7.4 Global Pulling and Tensioning Equipment Sales Growth Rate by Application (2020-2025)

## **8 PULLING AND TENSIONING EQUIPMENT MARKET SALES BY REGION**

8.1 Global Pulling and Tensioning Equipment Sales by Region

8.1.1 Global Pulling and Tensioning Equipment Sales by Region

8.1.2 Global Pulling and Tensioning Equipment Sales Market Share by Region

8.2 Global Pulling and Tensioning Equipment Market Size by Region

8.2.1 Global Pulling and Tensioning Equipment Market Size by Region

8.2.2 Global Pulling and Tensioning Equipment Market Size by Region

8.3 North America

8.3.1 North America Pulling and Tensioning Equipment Sales by Country

8.3.2 North America Pulling and Tensioning Equipment Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Pulling and Tensioning Equipment Sales by Country

8.4.2 Europe Pulling and Tensioning Equipment Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Pulling and Tensioning Equipment Sales by Region

8.5.2 Asia Pacific Pulling and Tensioning Equipment Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Pulling and Tensioning Equipment Sales by Country
  - 8.6.2 South America Pulling and Tensioning Equipment Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview
  - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Pulling and Tensioning Equipment Sales by Region
  - 8.7.2 Middle East and Africa Pulling and Tensioning Equipment Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 PULLING AND TENSIONING EQUIPMENT MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Pulling and Tensioning Equipment by Region(2020-2025)
- 9.2 Global Pulling and Tensioning Equipment Revenue Market Share by Region (2020-2025)
- 9.3 Global Pulling and Tensioning Equipment Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Pulling and Tensioning Equipment Production
  - 9.4.1 North America Pulling and Tensioning Equipment Production Growth Rate (2020-2025)
  - 9.4.2 North America Pulling and Tensioning Equipment Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Pulling and Tensioning Equipment Production
  - 9.5.1 Europe Pulling and Tensioning Equipment Production Growth Rate (2020-2025)
  - 9.5.2 Europe Pulling and Tensioning Equipment Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Pulling and Tensioning Equipment Production (2020-2025)
  - 9.6.1 Japan Pulling and Tensioning Equipment Production Growth Rate (2020-2025)
  - 9.6.2 Japan Pulling and Tensioning Equipment Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Pulling and Tensioning Equipment Production (2020-2025)

- 9.7.1 China Pulling and Tensioning Equipment Production Growth Rate (2020-2025)
- 9.7.2 China Pulling and Tensioning Equipment Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

### 10.1 Tesmec S.p.A.

- 10.1.1 Tesmec S.p.A. Basic Information
- 10.1.2 Tesmec S.p.A. Pulling and Tensioning Equipment Product Overview
- 10.1.3 Tesmec S.p.A. Pulling and Tensioning Equipment Product Market Performance
- 10.1.4 Tesmec S.p.A. Business Overview
- 10.1.5 Tesmec S.p.A. SWOT Analysis
- 10.1.6 Tesmec S.p.A. Recent Developments

### 10.2 ZECK GmbH

- 10.2.1 ZECK GmbH Basic Information
- 10.2.2 ZECK GmbH Pulling and Tensioning Equipment Product Overview
- 10.2.3 ZECK GmbH Pulling and Tensioning Equipment Product Market Performance
- 10.2.4 ZECK GmbH Business Overview
- 10.2.5 ZECK GmbH SWOT Analysis
- 10.2.6 ZECK GmbH Recent Developments

### 10.3 OMAC ITALY s.r.l.

- 10.3.1 OMAC ITALY s.r.l. Basic Information
- 10.3.2 OMAC ITALY s.r.l. Pulling and Tensioning Equipment Product Overview
- 10.3.3 OMAC ITALY s.r.l. Pulling and Tensioning Equipment Product Market Performance
- 10.3.4 OMAC ITALY s.r.l. Business Overview
- 10.3.5 OMAC ITALY s.r.l. SWOT Analysis
- 10.3.6 OMAC ITALY s.r.l. Recent Developments

### 10.4 Sherman+Reilly

- 10.4.1 Sherman+Reilly Basic Information
- 10.4.2 Sherman+Reilly Pulling and Tensioning Equipment Product Overview
- 10.4.3 Sherman+Reilly Pulling and Tensioning Equipment Product Market Performance
- 10.4.4 Sherman+Reilly Business Overview
- 10.4.5 Sherman+Reilly Recent Developments

### 10.5 TE.M.A. Group

- 10.5.1 TE.M.A. Group Basic Information
- 10.5.2 TE.M.A. Group Pulling and Tensioning Equipment Product Overview
- 10.5.3 TE.M.A. Group Pulling and Tensioning Equipment Product Market Performance

- 10.5.4 TE.M.A. Group Business Overview
- 10.5.5 TE.M.A. Group Recent Developments
- 10.6 Boda Technology
  - 10.6.1 Boda Technology Basic Information
  - 10.6.2 Boda Technology Pulling and Tensioning Equipment Product Overview
  - 10.6.3 Boda Technology Pulling and Tensioning Equipment Product Market Performance
  - 10.6.4 Boda Technology Business Overview
  - 10.6.5 Boda Technology Recent Developments
- 10.7 Henan Lanxing Power Equipment
  - 10.7.1 Henan Lanxing Power Equipment Basic Information
  - 10.7.2 Henan Lanxing Power Equipment Pulling and Tensioning Equipment Product Overview
  - 10.7.3 Henan Lanxing Power Equipment Pulling and Tensioning Equipment Product Market Performance
  - 10.7.4 Henan Lanxing Power Equipment Business Overview
  - 10.7.5 Henan Lanxing Power Equipment Recent Developments
- 10.8 Gansu Chengxin Electric Power Technology
  - 10.8.1 Gansu Chengxin Electric Power Technology Basic Information
  - 10.8.2 Gansu Chengxin Electric Power Technology Pulling and Tensioning Equipment Product Overview
  - 10.8.3 Gansu Chengxin Electric Power Technology Pulling and Tensioning Equipment Product Market Performance
  - 10.8.4 Gansu Chengxin Electric Power Technology Business Overview
  - 10.8.5 Gansu Chengxin Electric Power Technology Recent Developments
- 10.9 Timberland Equipment
  - 10.9.1 Timberland Equipment Basic Information
  - 10.9.2 Timberland Equipment Pulling and Tensioning Equipment Product Overview
  - 10.9.3 Timberland Equipment Pulling and Tensioning Equipment Product Market Performance
  - 10.9.4 Timberland Equipment Business Overview
  - 10.9.5 Timberland Equipment Recent Developments
- 10.10 Yixing Boyu Electric Power Machinery
  - 10.10.1 Yixing Boyu Electric Power Machinery Basic Information
  - 10.10.2 Yixing Boyu Electric Power Machinery Pulling and Tensioning Equipment Product Overview
  - 10.10.3 Yixing Boyu Electric Power Machinery Pulling and Tensioning Equipment Product Market Performance
  - 10.10.4 Yixing Boyu Electric Power Machinery Business Overview

- 10.10.5 Yixing Boyu Electric Power Machinery Recent Developments
- 10.11 Ningbo Huaxiang Dongfang Machinery and Tools of Power
  - 10.11.1 Ningbo Huaxiang Dongfang Machinery and Tools of Power Basic Information
  - 10.11.2 Ningbo Huaxiang Dongfang Machinery and Tools of Power Pulling and Tensioning Equipment Product Overview
  - 10.11.3 Ningbo Huaxiang Dongfang Machinery and Tools of Power Pulling and Tensioning Equipment Product Market Performance
  - 10.11.4 Ningbo Huaxiang Dongfang Machinery and Tools of Power Business Overview
  - 10.11.5 Ningbo Huaxiang Dongfang Machinery and Tools of Power Recent Developments

## **11 PULLING AND TENSIONING EQUIPMENT MARKET FORECAST BY REGION**

- 11.1 Global Pulling and Tensioning Equipment Market Size Forecast
- 11.2 Global Pulling and Tensioning Equipment Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Pulling and Tensioning Equipment Market Size Forecast by Country
  - 11.2.3 Asia Pacific Pulling and Tensioning Equipment Market Size Forecast by Region
  - 11.2.4 South America Pulling and Tensioning Equipment Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Pulling and Tensioning Equipment by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Pulling and Tensioning Equipment Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Pulling and Tensioning Equipment by Type (2026-2035)
  - 12.1.2 Global Pulling and Tensioning Equipment Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of Pulling and Tensioning Equipment by Type (2026-2035)
- 12.2 Global Pulling and Tensioning Equipment Market Forecast by Application (2026-2035)
  - 12.2.1 Global Pulling and Tensioning Equipment Sales (K Units) Forecast by Application
  - 12.2.2 Global Pulling and Tensioning Equipment Market Size (M USD) Forecast by Application (2026-2035)

## 13 CONCLUSION AND KEY FINDINGS

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Pulling and Tensioning Equipment Market Size by Type (M USD)

Table 4. Global Pulling and Tensioning Equipment Market Size by Application

Table 5. Pulling and Tensioning Equipment Market Size Comparison by Region (M USD)

Table 6. Global Pulling and Tensioning Equipment Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Pulling and Tensioning Equipment Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Pulling and Tensioning Equipment Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Pulling and Tensioning Equipment Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Pulling and Tensioning Equipment as of 2025)

Table 11. Global Market Pulling and Tensioning Equipment Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Pulling and Tensioning Equipment Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Pulling and Tensioning Equipment Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Pulling and Tensioning Equipment Sales by Type (K Units)

Table 27. Global Pulling and Tensioning Equipment Market Size by Type (M USD)

Table 28. Global Pulling and Tensioning Equipment Sales (K Units) by Type (2020-2025)

Table 29. Global Pulling and Tensioning Equipment Sales Market Share by Type (2020-2025)

Table 30. Global Pulling and Tensioning Equipment Market Size (M USD) by Type (2020-2025)

Table 31. Global Pulling and Tensioning Equipment Market Share by Type (2020-2025)

Table 32. Global Pulling and Tensioning Equipment Price (USD/Unit) by Type (2020-2025)

Table 33. Global Pulling and Tensioning Equipment Sales (K Units) by Application

Table 34. Global Pulling and Tensioning Equipment Market Size by Application

Table 35. Global Pulling and Tensioning Equipment Sales by Application (2020-2025) & (K Units)

Table 36. Global Pulling and Tensioning Equipment Sales Market Share by Application (2020-2025)

Table 37. Global Pulling and Tensioning Equipment Market Size by Application (2020-2025) & (M USD)

Table 38. Global Pulling and Tensioning Equipment Market Share by Application (2020-2025)

Table 39. Global Pulling and Tensioning Equipment Sales Growth Rate by Application (2020-2025)

Table 40. Global Pulling and Tensioning Equipment Sales by Region (2020-2025) & (K Units)

Table 41. Global Pulling and Tensioning Equipment Sales Market Share by Region (2020-2025)

Table 42. Global Pulling and Tensioning Equipment Market Size by Region (2020-2025) & (M USD)

Table 43. Global Pulling and Tensioning Equipment Market Size by Region (2020-2025)

Table 44. North America Pulling and Tensioning Equipment Sales by Country (2020-2025) & (K Units)

Table 45. North America Pulling and Tensioning Equipment Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Pulling and Tensioning Equipment Sales by Country (2020-2025) & (K Units)

Table 47. Europe Pulling and Tensioning Equipment Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Pulling and Tensioning Equipment Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Pulling and Tensioning Equipment Market Size by Region (2020-2025) & (M USD)

Table 50. South America Pulling and Tensioning Equipment Sales by Country (2020-2025) & (K Units)

Table 51. South America Pulling and Tensioning Equipment Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Pulling and Tensioning Equipment Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Pulling and Tensioning Equipment Market Size by Region (2020-2025) & (M USD)

Table 54. Global Pulling and Tensioning Equipment Production (K Units) by Region(2020-2025)

Table 55. Global Pulling and Tensioning Equipment Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Pulling and Tensioning Equipment Revenue Market Share by Region (2020-2025)

Table 57. Global Pulling and Tensioning Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Pulling and Tensioning Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Pulling and Tensioning Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Pulling and Tensioning Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Pulling and Tensioning Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Tesmec S.p.A. Basic Information

Table 63. Tesmec S.p.A. Pulling and Tensioning Equipment Product Overview

Table 64. Tesmec S.p.A. Pulling and Tensioning Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Tesmec S.p.A. Business Overview

Table 66. Tesmec S.p.A. SWOT Analysis

Table 67. Tesmec S.p.A. Recent Developments

Table 68. ZECK GmbH Basic Information

Table 69. ZECK GmbH Pulling and Tensioning Equipment Product Overview

Table 70. ZECK GmbH Pulling and Tensioning Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. ZECK GmbH Business Overview

Table 72. ZECK GmbH SWOT Analysis

- Table 73. ZECK GmbH Recent Developments
- Table 74. OMAC ITALY s.r.l. Basic Information
- Table 75. OMAC ITALY s.r.l. Pulling and Tensioning Equipment Product Overview
- Table 76. OMAC ITALY s.r.l. Pulling and Tensioning Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. OMAC ITALY s.r.l. Business Overview
- Table 78. OMAC ITALY s.r.l. SWOT Analysis
- Table 79. OMAC ITALY s.r.l. Recent Developments
- Table 80. Sherman+Reilly Basic Information
- Table 81. Sherman+Reilly Pulling and Tensioning Equipment Product Overview
- Table 82. Sherman+Reilly Pulling and Tensioning Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Sherman+Reilly Business Overview
- Table 84. Sherman+Reilly Recent Developments
- Table 85. TE.M.A. Group Basic Information
- Table 86. TE.M.A. Group Pulling and Tensioning Equipment Product Overview
- Table 87. TE.M.A. Group Pulling and Tensioning Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. TE.M.A. Group Business Overview
- Table 89. TE.M.A. Group Recent Developments
- Table 90. Boda Technology Basic Information
- Table 91. Boda Technology Pulling and Tensioning Equipment Product Overview
- Table 92. Boda Technology Pulling and Tensioning Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Boda Technology Business Overview
- Table 94. Boda Technology Recent Developments
- Table 95. Henan Lanxing Power Equipment Basic Information
- Table 96. Henan Lanxing Power Equipment Pulling and Tensioning Equipment Product Overview
- Table 97. Henan Lanxing Power Equipment Pulling and Tensioning Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Henan Lanxing Power Equipment Business Overview
- Table 99. Henan Lanxing Power Equipment Recent Developments
- Table 100. Gansu Chengxin Electric Power Technology Basic Information
- Table 101. Gansu Chengxin Electric Power Technology Pulling and Tensioning Equipment Product Overview
- Table 102. Gansu Chengxin Electric Power Technology Pulling and Tensioning Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 103. Gansu Chengxin Electric Power Technology Business Overview
- Table 104. Gansu Chengxin Electric Power Technology Recent Developments
- Table 105. Timberland Equipment Basic Information
- Table 106. Timberland Equipment Pulling and Tensioning Equipment Product Overview
- Table 107. Timberland Equipment Pulling and Tensioning Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Timberland Equipment Business Overview
- Table 109. Timberland Equipment Recent Developments
- Table 110. Yixing Boyu Electric Power Machinery Basic Information
- Table 111. Yixing Boyu Electric Power Machinery Pulling and Tensioning Equipment Product Overview
- Table 112. Yixing Boyu Electric Power Machinery Pulling and Tensioning Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Yixing Boyu Electric Power Machinery Business Overview
- Table 114. Yixing Boyu Electric Power Machinery Recent Developments
- Table 115. Ningbo Huaxiang Dongfang Machinery and Tools of Power Basic Information
- Table 116. Ningbo Huaxiang Dongfang Machinery and Tools of Power Pulling and Tensioning Equipment Product Overview
- Table 117. Ningbo Huaxiang Dongfang Machinery and Tools of Power Pulling and Tensioning Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Ningbo Huaxiang Dongfang Machinery and Tools of Power Business Overview
- Table 119. Ningbo Huaxiang Dongfang Machinery and Tools of Power Recent Developments
- Table 120. Global Pulling and Tensioning Equipment Sales Forecast by Region (2026-2035) & (K Units)
- Table 121. Global Pulling and Tensioning Equipment Market Size Forecast by Region (2026-2035) & (M USD)
- Table 122. North America Pulling and Tensioning Equipment Sales Forecast by Country (2026-2035) & (K Units)
- Table 123. North America Pulling and Tensioning Equipment Market Size Forecast by Country (2026-2035) & (M USD)
- Table 124. Europe Pulling and Tensioning Equipment Sales Forecast by Country (2026-2035) & (K Units)
- Table 125. Europe Pulling and Tensioning Equipment Market Size Forecast by Country (2026-2035) & (M USD)
- Table 126. Asia Pacific Pulling and Tensioning Equipment Sales Forecast by Region

(2026-2035) & (K Units)

Table 127. Asia Pacific Pulling and Tensioning Equipment Market Size Forecast by Region (2026-2035) & (M USD)

Table 128. South America Pulling and Tensioning Equipment Sales Forecast by Country (2026-2035) & (K Units)

Table 129. South America Pulling and Tensioning Equipment Market Size Forecast by Country (2026-2035) & (M USD)

Table 130. Middle East and Africa Pulling and Tensioning Equipment Sales Forecast by Country (2026-2035) & (Units)

Table 131. Middle East and Africa Pulling and Tensioning Equipment Market Size Forecast by Country (2026-2035) & (M USD)

Table 132. Global Pulling and Tensioning Equipment Sales Forecast by Type (2026-2035) & (K Units)

Table 133. Global Pulling and Tensioning Equipment Market Size Forecast by Type (2026-2035) & (M USD)

Table 134. Global Pulling and Tensioning Equipment Price Forecast by Type (2026-2035) & (USD/Unit)

Table 135. Global Pulling and Tensioning Equipment Sales (K Units) Forecast by Application (2026-2035)

Table 136. Global Pulling and Tensioning Equipment Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

Figure 1. Product Picture of Pulling and Tensioning Equipment

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Pulling and Tensioning Equipment Market Size (M USD), 2025-2035

Figure 5. Global Pulling and Tensioning Equipment Market Size (M USD) (2020-2035)

Figure 6. Global Pulling and Tensioning Equipment Sales (K Units) & (2020-2035)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. Pulling and Tensioning Equipment Market Size by Country (M USD)

Figure 11. Company Assessment Quadrant

Figure 12. Global Pulling and Tensioning Equipment Product Life Cycle

Figure 13. Pulling and Tensioning Equipment Sales Share by Manufacturers in 2025

Figure 14. Global Pulling and Tensioning Equipment Revenue Share by Manufacturers in 2025

Figure 15. Pulling and Tensioning Equipment Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 16. Global Market Pulling and Tensioning Equipment Average Price (USD/Unit) of Key Manufacturers in 2025

Figure 17. The Global 5 and 10 Largest Players: Market Share by Pulling and Tensioning Equipment Revenue in 2025

Figure 18. Industry Chain Map of Pulling and Tensioning Equipment

Figure 19. Global Pulling and Tensioning Equipment Market PEST Analysis

Figure 20. Global Pulling and Tensioning Equipment Market Porter's Five Forces Analysis

Figure 21. Global Merchandise Trade as a Percentage Of GDP

Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Pulling and Tensioning Equipment Market Share by Type

Figure 27. Sales Market Share of Pulling and Tensioning Equipment by Type (2020-2025)

Figure 28. Sales Market Share of Pulling and Tensioning Equipment by Type in 2025

Figure 29. Market Share of Pulling and Tensioning Equipment by Type (2020-2025)

- Figure 30. Market Share of Pulling and Tensioning Equipment by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Pulling and Tensioning Equipment Market Share by Application
- Figure 33. Global Pulling and Tensioning Equipment Sales Market Share by Application (2020-2025)
- Figure 34. Global Pulling and Tensioning Equipment Sales Market Share by Application in 2025
- Figure 35. Global Pulling and Tensioning Equipment Market Share by Application (2020-2025)
- Figure 36. Global Pulling and Tensioning Equipment Market Share by Application in 2025
- Figure 37. Global Pulling and Tensioning Equipment Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Pulling and Tensioning Equipment Sales Market Share by Region (2020-2025)
- Figure 39. Global Pulling and Tensioning Equipment Market Size by Region (2020-2025)
- Figure 40. North America Pulling and Tensioning Equipment Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Pulling and Tensioning Equipment Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Pulling and Tensioning Equipment Sales Market Share by Country in 2024
- Figure 43. North America Pulling and Tensioning Equipment Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Pulling and Tensioning Equipment Market Size by Country in 2024
- Figure 45. U.S. Pulling and Tensioning Equipment Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Pulling and Tensioning Equipment Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Pulling and Tensioning Equipment Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Pulling and Tensioning Equipment Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Pulling and Tensioning Equipment Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Pulling and Tensioning Equipment Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Pulling and Tensioning Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Pulling and Tensioning Equipment Sales Market Share by Country in 2024

Figure 53. Europe Pulling and Tensioning Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Pulling and Tensioning Equipment Market Size by Country in 2024

Figure 55. Germany Pulling and Tensioning Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Pulling and Tensioning Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Pulling and Tensioning Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Pulling and Tensioning Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Pulling and Tensioning Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Pulling and Tensioning Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Pulling and Tensioning Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Pulling and Tensioning Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Pulling and Tensioning Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Pulling and Tensioning Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Pulling and Tensioning Equipment Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Pulling and Tensioning Equipment Sales Market Share by Region in 2024

Figure 67. Asia Pacific Pulling and Tensioning Equipment Market Size by Region in 2024

Figure 68. China Pulling and Tensioning Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Pulling and Tensioning Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Pulling and Tensioning Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Pulling and Tensioning Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Pulling and Tensioning Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Pulling and Tensioning Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Pulling and Tensioning Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Pulling and Tensioning Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Pulling and Tensioning Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Pulling and Tensioning Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Pulling and Tensioning Equipment Sales and Growth Rate (K Units)

Figure 79. South America Pulling and Tensioning Equipment Sales Market Share by Country in 2024

Figure 80. South America Pulling and Tensioning Equipment Market Size and Growth Rate (M USD)

Figure 81. South America Pulling and Tensioning Equipment Market Size by Country in 2024

Figure 82. Brazil Pulling and Tensioning Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Pulling and Tensioning Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Pulling and Tensioning Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Pulling and Tensioning Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Pulling and Tensioning Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Pulling and Tensioning Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Pulling and Tensioning Equipment Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Pulling and Tensioning Equipment Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Pulling and Tensioning Equipment Market Size and

Growth Rate (M USD)

Figure 91. Middle East and Africa Pulling and Tensioning Equipment Market Size by Region in 2024

Figure 92. Saudi Arabia Pulling and Tensioning Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Pulling and Tensioning Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Pulling and Tensioning Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Pulling and Tensioning Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Pulling and Tensioning Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Pulling and Tensioning Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Pulling and Tensioning Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Pulling and Tensioning Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Pulling and Tensioning Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Pulling and Tensioning Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Pulling and Tensioning Equipment Production Market Share by Region (2020-2025)

Figure 103. North America Pulling and Tensioning Equipment Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Pulling and Tensioning Equipment Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Pulling and Tensioning Equipment Production (K Units) Growth Rate (2020-2025)

Figure 106. China Pulling and Tensioning Equipment Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Pulling and Tensioning Equipment Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Pulling and Tensioning Equipment Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Pulling and Tensioning Equipment Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Pulling and Tensioning Equipment Market Share Forecast by Type (2026-2035)

Figure 111. Global Pulling and Tensioning Equipment Sales Forecast by Application (2026-2035)

Figure 112. Global Pulling and Tensioning Equipment Market Share Forecast by Application (2026-2035)

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