

# Global PSA Oxygen Generator Market Research Report 2026(Status and Outlook)

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## Abstracts

Pressure Swing Adsorption (PSA) is the most commonly used non-cryogenic oxygen production process; most effective for small and medium capacities. The process operates by using two columns filled with adsorbent, a molecular sieve called Zeolite. Pre-treated compressed air enters the first column and flows up through the Zeolite. Nitrogen and some other gases are being trapped while the oxygen is allowed to flow through. When the active column is saturated, the air flow is directed to second column. The first column depressurizes allowing nitrogen to be purged out to the atmosphere and completely regenerates. The process is repeated continuously, when one column is productive, the other regenerates and at the end of each cycle they switch roles. The generator produces constant flow of purified oxygen. The oxygen production industry is a huge industry. Generally speaking, the market can be divided into two market segments: industrial oxygen and medical oxygen. In the industrial oxygen market, the most common equipment used by industrial manufacturers is an air separation unit. Although the air separation unit also uses PSA technology, it is not classified as a PSA oxygen generator. Therefore, it is necessary to explain the statistical scope of the report. The report covers industrial oxygen generators and medical oxygen generators used in various industries. In general, the price of industrial oxygen generators is relatively high, ranging from thousands of dollars to tens of thousands of dollars. Most industrial oxygen generators are on-site oxygen generators. The price of medical oxygen generators is relatively cheap, ranging from small tens of dollars to thousands of dollars. Of course, large on-site oxygen generators can also be used in the medical field. Key manufacturers of Global PSA Oxygen Generator Market are mainly Inogen, NGK Spark Plug and Yuyue Medical. These top 3 companies made a total market share of over 76% in 2019. From the perspective of regions, Middle East and Africa is in the leading position with a market share of nearly 47%, following by North America and Europe, accounted for about 27% and 17% of global market in 2019.

The global PSA Oxygen Generator market size was estimated at USD 3296.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global PSA Oxygen Generator market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global PSA Oxygen Generator market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the PSA Oxygen Generator market.

### **Global PSA Oxygen Generator Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

## **Key Company**

Inogen  
NGK Spark Plug  
Yuyue Medical  
Invacare  
Teijin Pharma  
Philips  
Linde  
Atlas Copco  
DeVilbiss Healthcare  
Delta P  
ResMed  
Pacific Consolidated Industries  
O2 Concepts  
Air Water Group  
Beijing Shenlu  
Novair Medical  
Oxymat A/S  
Inmatec

## **Market Segmentation (by Type)**

Small PSA Oxygen Generator  
Large PSA Oxygen Generator

## **Market Segmentation (by Application)**

Industrial Oxygen  
Medical Oxygen

## **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of

MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the PSA Oxygen Generator Market

Overview of the regional outlook of the PSA Oxygen Generator Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the PSA Oxygen Generator Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of PSA Oxygen Generator, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well

as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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