

Global PROTAC Drug Market Research Report 2024(Status and Outlook)

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Abstracts

Report Overview

PROTAC (Proteolysis Targeting Chimeras) drugs represent a novel class of therapeutics designed to target proteins for degradation, offering a promising approach in drug development. These molecules consist of a ligand that binds to a specific protein target and a ligand that recruits an E3 ubiquitin ligase, leading to the ubiquitination and subsequent degradation of the target protein by the proteasome. This mechanism distinguishes PROTAC drugs from traditional small molecule inhibitors, potentially offering advantages in addressing challenging drug targets.

The current market size for PROTAC drugs in 2023 stands at approximately USD 150 million. With a projected Compound Annual Growth Rate (CAGR) of 25.50% from 2024 to 2032, the market is expected to reach USD 650 million by the end of the forecast period. This growth trajectory is underpinned by several key drivers and market forces.

One of the primary growth drivers for PROTAC drugs is the increasing demand for targeted and precision medicines. As the understanding of disease biology and molecular pathways deepens, there is a growing need for therapeutics that can selectively modulate specific proteins. PROTACs' ability to degrade disease-causing proteins with high selectivity aligns with this trend, driving their adoption in various therapeutic areas.

Moreover, the rise in drug resistance poses a significant challenge in traditional drug development. PROTAC drugs offer a potential solution by targeting proteins for degradation rather than inhibition, potentially overcoming resistance mechanisms observed with conventional small molecule inhibitors. This unique mechanism of action

positions PROTACs as a promising avenue for addressing resistance issues in cancer and other diseases.

In terms of market trends, the increasing investment in research and development of PROTAC drugs by pharmaceutical companies and biotech firms is notable. Several major players have entered into collaborations and partnerships to advance PROTAC technology, leading to a surge in clinical trials and pipeline development. For instance, recent partnerships between academic institutions and industry players have resulted in the advancement of PROTAC drug candidates into clinical studies.

Additionally, the trend towards personalized medicine and the growing focus on targeted therapies are driving the demand for innovative drug modalities like PROTACs. The ability of PROTAC drugs to target specific proteins implicated in various diseases aligns with the precision medicine paradigm, offering tailored treatment options for patients based on their molecular profiles.

Regionally, the market for PROTAC drugs is dominated by North America, particularly the United States, owing to a robust biopharmaceutical industry, strong R&D infrastructure, and favorable regulatory environment. Europe follows closely, with significant investments in drug discovery and development. Asia-Pacific is also emerging as a key market for PROTAC drugs, supported by increasing research activities and collaborations in countries like China and Japan.

Despite the promising growth prospects, the market for PROTAC drugs faces challenges such as off-target effects, pharmacokinetic limitations, and the need for optimized linker design. Addressing these challenges through continued research, innovation, and strategic partnerships will be crucial for unlocking the full potential of PROTAC drugs in the coming years.

This report provides a deep insight into the global PROTAC Drug market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global PROTAC Drug Market, this report introduces in detail the market share, market

performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the PROTAC Drug market in any manner.

Global PROTAC Drug Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Arvinas

Nurix

Kymera Therapeutics

C4 Therapeutics

Ranok Therapeutics

Accutar Biotechnology

BeiGene Ltd.

Hinova Pharmaceuticals

Haisco Pharmaceutical

Market Segmentation (by Type)

Based on CRBN

Based on VHL

Market Segmentation (by Application)

Cancer

Autoimmune Diseases

Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the PROTAC Drug Market

Overview of the regional outlook of the PROTAC Drug Market:

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning

recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the PROTAC Drug Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 10 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 11 provides a quantitative analysis of the market size and development potential of each market segment (product type and application) in the next five years.

Chapter 12 is the main points and conclusions of the report.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of PROTAC Drug

1.2 Key Market Segments

1.2.1 PROTAC Drug Segment by Type

1.2.2 PROTAC Drug Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 PROTAC DRUG MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global PROTAC Drug Market Size (M USD) Estimates and Forecasts (2019-2032)

2.1.2 Global PROTAC Drug Sales Estimates and Forecasts (2019-2032)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

2.4 Macroeconomic Analysis

3 PROTAC DRUG MARKET COMPETITIVE LANDSCAPE

3.1 Global PROTAC Drug Sales by Manufacturers (2019-2024)

3.2 Global PROTAC Drug Revenue Market Share by Manufacturers (2019-2024)

3.3 PROTAC Drug Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.4 Global PROTAC Drug Average Price by Manufacturers (2019-2024)

3.5 Manufacturers PROTAC Drug Sales Sites, Area Served, Product Type

3.6 PROTAC Drug Market Competitive Situation and Trends

3.6.1 PROTAC Drug Market Concentration Rate

3.6.2 Global 5 and 10 Largest PROTAC Drug Players Market Share by Revenue

3.6.3 Mergers & Acquisitions, Expansion

4 PROTAC DRUG INDUSTRY CHAIN ANALYSIS

- 4.1 PROTAC Drug Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF PROTAC DRUG MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Market Restraints
- 5.5 Industry News
 - 5.5.1 New Product Developments
 - 5.5.2 Mergers & Acquisitions
 - 5.5.3 Expansions
 - 5.5.4 Collaboration/Supply Contracts
- 5.6 Industry Policies

6 PROTAC DRUG MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global PROTAC Drug Sales Market Share by Type (2019-2024)
- 6.3 Global PROTAC Drug Market Size Market Share by Type (2019-2024)
- 6.4 Global PROTAC Drug Price by Type (2019-2024)

7 PROTAC DRUG MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global PROTAC Drug Market Sales by Application (2019-2024)
- 7.3 Global PROTAC Drug Market Size (M USD) by Application (2019-2024)
- 7.4 Global PROTAC Drug Sales Growth Rate by Application (2019-2024)

8 PROTAC DRUG MARKET SALES BY REGION

- 8.1 Global PROTAC Drug Sales by Region
 - 8.1.1 Global PROTAC Drug Sales by Region
 - 8.1.2 Global PROTAC Drug Sales Market Share by Region
- 8.2 Global PROTAC Drug Market Size by Region
 - 8.2.1 Global PROTAC Drug Market Size by Region

8.2.2 Global PROTAC Drug Market Size Market Share by Region

8.3 North America

8.3.1 North America PROTAC Drug Sales by Country

8.3.2 North America PROTAC Drug Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe PROTAC Drug Sales by Country

8.4.2 Europe PROTAC Drug Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Russia Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific PROTAC Drug Sales by Region

8.5.2 China

8.5.3 Japan

8.5.4 South Korea

8.5.5 India

8.5.6 Southeast Asia

8.6 Asia Pacific

8.6.1 Asia Pacific PROTAC Drug Market Size by Region

8.6.2 Asia Pacific PROTAC Drug Market Size by Region

8.6.3 China

8.6.4 Japan

8.6.5 South Korea

8.6.6 India

8.6.7 Southeast Asia

8.7 South America

8.7.1 South America PROTAC Drug Sales by Country

8.7.2 South America PROTAC Drug Market Size by Country

8.7.3 Brazil

8.7.4 Argentina

8.7.5 Columbia

8.8 Middle East and Africa

8.8.1 Middle East and Africa PROTAC Drug Sales by Region

8.8.2 Middle East and Africa PROTAC Drug Market Size by Region

8.8.3 Saudi Arabia

8.8.4 UAE

8.8.5 Egypt

8.8.6 Nigeria

8.8.7 South Africa

9 PROTAC DRUG MARKET PRODUCTION BY REGION

9.1 Global Production of PROTAC Drug by Region (2019-2024)

9.2 Global PROTAC Drug Revenue Market Share by Region (2019-2024)

9.3 Global PROTAC Drug Production, Revenue, Price and Gross Margin (2019-2024)

9.4 North America PROTAC Drug Production

9.4.1 North America PROTAC Drug Production Growth Rate (2019-2024)

9.4.2 North America PROTAC Drug Production, Revenue, Price and Gross Margin (2019-2024)

9.5 Europe PROTAC Drug Production

9.5.1 Europe PROTAC Drug Production Growth Rate (2019-2024)

9.5.2 Europe PROTAC Drug Production, Revenue, Price and Gross Margin (2019-2024)

9.6 Japan PROTAC Drug Production (2019-2024)

9.6.1 Japan PROTAC Drug Production Growth Rate (2019-2024)

9.6.2 Japan PROTAC Drug Production, Revenue, Price and Gross Margin (2019-2024)

9.7 China PROTAC Drug Production (2019-2024)

9.7.1 China PROTAC Drug Production Growth Rate (2019-2024)

9.7.2 China PROTAC Drug Production, Revenue, Price and Gross Margin (2019-2024)

10 KEY COMPANIES PROFILE

10.1 Arvinas

10.1.1 Arvinas PROTAC Drug Basic Information

10.1.2 Arvinas PROTAC Drug Product Overview

10.1.3 Arvinas PROTAC Drug Product Market Performance

10.1.4 Arvinas Business Overview

10.1.5 Arvinas PROTAC Drug SWOT Analysis

10.1.6 Arvinas Recent Developments

10.2 Nurix

10.2.1 Nurix PROTAC Drug Basic Information

10.2.2 Nurix PROTAC Drug Product Overview

- 10.2.3 Nurix PROTAC Drug Product Market Performance
- 10.2.4 Nurix Business Overview
- 10.2.5 Nurix PROTAC Drug SWOT Analysis
- 10.2.6 Nurix Recent Developments
- 10.3 Kymera Therapeutics
 - 10.3.1 Kymera Therapeutics PROTAC Drug Basic Information
 - 10.3.2 Kymera Therapeutics PROTAC Drug Product Overview
 - 10.3.3 Kymera Therapeutics PROTAC Drug Product Market Performance
 - 10.3.4 Kymera Therapeutics PROTAC Drug SWOT Analysis
 - 10.3.5 Kymera Therapeutics Business Overview
 - 10.3.6 Kymera Therapeutics Recent Developments
- 10.4 C4 Therapeutics
 - 10.4.1 C4 Therapeutics PROTAC Drug Basic Information
 - 10.4.2 C4 Therapeutics PROTAC Drug Product Overview
 - 10.4.3 C4 Therapeutics PROTAC Drug Product Market Performance
 - 10.4.4 C4 Therapeutics Business Overview
 - 10.4.5 C4 Therapeutics Recent Developments
- 10.5 Ranok Therapeutics
 - 10.5.1 Ranok Therapeutics PROTAC Drug Basic Information
 - 10.5.2 Ranok Therapeutics PROTAC Drug Product Overview
 - 10.5.3 Ranok Therapeutics PROTAC Drug Product Market Performance
 - 10.5.4 Ranok Therapeutics Business Overview
 - 10.5.5 Ranok Therapeutics Recent Developments
- 10.6 Accutar Biotechnology
 - 10.6.1 Accutar Biotechnology PROTAC Drug Basic Information
 - 10.6.2 Accutar Biotechnology PROTAC Drug Product Overview
 - 10.6.3 Accutar Biotechnology PROTAC Drug Product Market Performance
 - 10.6.4 Accutar Biotechnology Business Overview
 - 10.6.5 Accutar Biotechnology Recent Developments
- 10.7 BeiGene Ltd.
 - 10.7.1 BeiGene Ltd. PROTAC Drug Basic Information
 - 10.7.2 BeiGene Ltd. PROTAC Drug Product Overview
 - 10.7.3 BeiGene Ltd. PROTAC Drug Product Market Performance
 - 10.7.4 BeiGene Ltd. Business Overview
 - 10.7.5 BeiGene Ltd. Recent Developments
- 10.8 Hinoa Pharmaceuticals
 - 10.8.1 Hinoa Pharmaceuticals PROTAC Drug Basic Information
 - 10.8.2 Hinoa Pharmaceuticals PROTAC Drug Product Overview
 - 10.8.3 Hinoa Pharmaceuticals PROTAC Drug Product Market Performance

- 10.8.4 Hinoa Pharmaceuticals Business Overview
- 10.8.5 Hinoa Pharmaceuticals Recent Developments
- 10.9 Haisco Pharmaceutical
 - 10.9.1 Haisco Pharmaceutical PROTAC Drug Basic Information
 - 10.9.2 Haisco Pharmaceutical PROTAC Drug Product Overview
 - 10.9.3 Haisco Pharmaceutical PROTAC Drug Product Market Performance
 - 10.9.4 Haisco Pharmaceutical Business Overview
 - 10.9.5 Haisco Pharmaceutical Recent Developments

11 PROTAC DRUG MARKET FORECAST BY REGION

- 11.1 Global PROTAC Drug Market Size Forecast
- 11.2 Global PROTAC Drug Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe PROTAC Drug Market Size Forecast by Country
 - 11.2.3 Asia Pacific PROTAC Drug Market Size Forecast by Region
 - 11.2.4 South America PROTAC Drug Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of PROTAC Drug by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2025-2032)

- 12.1 Global PROTAC Drug Market Forecast by Type (2025-2032)
 - 12.1.1 Global Forecasted Sales of PROTAC Drug by Type (2025-2032)
 - 12.1.2 Global PROTAC Drug Market Size Forecast by Type (2025-2032)
 - 12.1.3 Global Forecasted Price of PROTAC Drug by Type (2025-2032)
- 12.2 Global PROTAC Drug Market Forecast by Application (2025-2032)
 - 12.2.1 Global PROTAC Drug Sales (K Units) Forecast by Application
 - 12.2.2 Global PROTAC Drug Market Size (M USD) Forecast by Application (2025-2032)

13 CONCLUSION AND KEY FINDINGS

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