

Global Prestressed Concrete Cylinder Pipe (PCCP) Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G1480DB1D10FEN.html>

Date: March 2026

Pages: 175

Price: US\$ 3,200.00 (Single User License)

ID: G1480DB1D10FEN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Prestressed Concrete Cylinder Pipe (PCCP) competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, the production of prestressed concrete cylinder pipes reached 2.6438 million meters, with an average selling price of US\$120 per meter. The annual production capacity of a single line of prestressed concrete cylinder pipes is approximately 20,000 meters, with a gross profit margin of approximately 27.6%. Prestressed concrete cylinder pipes are a type of pipe structure with a concrete skeleton, enhanced by the action of steel cylinders (steel pipes) and prestressed tendons to enhance bearing capacity and durability. They are commonly used in municipal drainage, water supply, sewage disposal, and industrial pipelines, particularly where greater bearing capacity, pressure resistance, and crack resistance are required. The upstream raw materials for prestressed concrete cylinder pipes include concrete raw materials such as cement and sand and gravel, anti-corrosion and sealing materials, and packaging and lining materials. The midstream market comprises prestressed concrete cylinder pipe manufacturers, while the downstream market primarily targets power plants, municipal engineering, agriculture, and other industries. With the acceleration of urbanization and the continuous expansion of water conservancy projects, demand for water pipes continues to rise, driving overall growth in the PCCP industry. The prestressed concrete cylinder pipe (PCCP) industry is highly concentrated and market competition is fierce, putting some small manufacturers under pressure to survive. It is widely used in projects such as inter-basin water transfer, urban water supply, and agricultural irrigation, including major projects such as the South-to-North Water Diversion Project and the Yellow River to Shanxi Water Diversion Project, and offers significant advantages in large-diameter, high-pressure applications.

Derivative products such as PVC-lined PCCP pipes and fiberglass-reinforced plastic composite PCCP pipes have expanded into areas such as sewage transportation and integrated pipeline corridors. The production process for prestressed concrete cylinder pipes boasts a high degree of localization, resulting in stable product quality, with some companies achieving internationally advanced standards. National standards and industry regulations are gradually being improved, covering production, inspection, and construction, to ensure product quality and project safety.

The global Prestressed Concrete Cylinder Pipe (PCCP) market size was estimated at USD 317.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Prestressed Concrete Cylinder Pipe (PCCP) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Prestressed Concrete Cylinder Pipe (PCCP) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Prestressed Concrete Cylinder Pipe (PCCP) market.

Global Prestressed Concrete Cylinder Pipe (PCCP) Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the

overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Thompson Pipe Group
Rinker Materials
Afinitas
Apollo Hawkeye Pedershaab
Concrete Udyog
Datum Concrete Pipes
Xylem Water Solutions
Longquan Pipeline Engineering
Ningxia Qinglong Pipes Industry
HanjianHeshan Pipeline
Shandong Yuwang Tube Industry
Shangdong Wote Tube Industry
Julong Pipe Industry
Hengrun Group
Liaoning Yanshui Group
Jianhua Holdings Group
FU CHEN GUAN YE
Yunnan Shenbolong Pipe Industry
ZHEJIANGJUTONGPIPE
YUN NAN JIA YUAN

Market Segmentation (by Type)

PCCPL
PCCPE

Market Segmentation (by Application)

Power Station
Municipal Water Supply
Agricultural Irrigation
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Prestressed Concrete Cylinder Pipe (PCCP) Market
Overview of the regional outlook of the Prestressed Concrete Cylinder Pipe (PCCP) Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Prestressed Concrete Cylinder Pipe (PCCP) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Prestressed Concrete Cylinder Pipe (PCCP), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share,

product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights,

product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Figure 111. Global Prestressed Concrete Cylinder Pipe (PCCP) Sales Forecast by Application (2026-2035)

Figure 112. Global Prestressed Concrete Cylinder Pipe (PCCP) Market Share Forecast by Application (2026-2035)

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