

Global Pressure Swing Adsorption (PSA) Technology Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GFDCBD56DDD6EN.html>

Date: February 2026

Pages: 180

Price: US\$ 2,980.00 (Single User License)

ID: GFDCBD56DDD6EN

Abstracts

Pressure swing adsorption (PSA) is a technique used to separate some gas species from a mixture of gases (typically air) under pressure according to the species' molecular characteristics and affinity for an adsorbent material. It operates at near-ambient temperature and significantly differs from the cryogenic distillation commonly used to separate gases. Selective adsorbent materials (e.g., zeolites, (aka molecular sieves), activated carbon, etc.) are used as trapping material, preferentially adsorbing the target gas species at high pressure. The process then swings to low pressure to desorb the adsorbed gas. Global key players of Pressure Swing Adsorption (PSA) Technology include Linde, Haohua Chemical Science & Technology, UOP (Honeywell), Air Products, PKU PIONEER, etc. The top five players hold a share about 44%. North America is the largest market, and has a share about 33%, followed by Asia-Pacific and Europe with share 31% and 31%, separately. In terms of product type, Hydrogen Purification System is the largest segment, occupied for a share of 51%. In terms of application, Petrochemical Industry is the largest field with a share about 55 percent. The market drivers of pressure swing adsorption (PSA) technology include the following:

1. Technological progress and innovation: dual-wheel drive of performance improvement and cost optimization
Adsorption material innovation
The research and development of new adsorbents (such as lithium-based molecular sieves and carbon molecular sieves) have significantly improved the separation efficiency and selectivity of PSA technology. For example, the LIX lithium-based oxygen adsorbent developed by Chengdu Yizhi Technology can achieve high-purity oxygen separation under low pressure conditions, reducing energy consumption by 10%-50%. The application of such materials also extends the service life of the adsorbent, reduces the frequency of replacement, and further reduces operating costs.
Equipment and process optimization
Automation control: Unmanned operation and remote monitoring are achieved through the PLC automatic control system, which improves the convenience

of operation and reduces labor costs. High-efficiency power equipment: Customized pulse centrifugal blowers and vacuum pumps reduce system energy consumption by 10%-15% and reduce noise pollution. Modular design: The equipment can flexibly adjust production capacity according to demand, adapting to multiple scenarios from small medical oxygen generators to large industrial devices. Cross-domain technology integration The combination of PSA technology with the Internet of Things and artificial intelligence has achieved remote fault warning and intelligent optimization operation, improving system stability and user experience. For example, in the medical field, the status of home oxygen concentrators can be monitored through the Internet of Things to timely warn of equipment abnormalities and ensure patient safety.

2. Market demand growth: industrial upgrading and expansion of emerging fields Demand in traditional industrial fields has grown steadily Metallurgy and chemical industry: The demand for oxygen in blast furnace oxygen-enriched coal injection and electric furnace steelmaking processes in the steel industry continues to grow; hydrogen purification in the chemical industry (such as PSA hydrogen extraction technology) has expanded its application due to the demand for clean energy transformation. Energy production: As the world pays more attention to hydrogen energy, PSA hydrogen extraction technology has become the preferred solution for hydrogen production from fossil fuels and hydrogen extraction from industrial by-product tail gas due to its low energy consumption and high efficiency. Demand explosion in emerging fields Medical and health: The aging population and the increase in patients with chronic respiratory diseases have driven the expansion of the home oxygen concentrator market. Policy support (such as the "Healthy China 2030" Planning Outline) has further accelerated the popularization of medical PSA oxygen generation equipment. Environmental protection and energy saving: The application of PSA technology in waste gas treatment (such as removing oxygen and impurities) and industrial by-product gas recovery helps enterprises achieve low-carbon transformation, which is in line with the global environmental protection trend.

3. Policy support: Carbon neutrality goals and industrial incentives in parallel? Dual carbon? strategy promotion Many countries around the world have introduced carbon neutrality policies (such as China's Carbon Peak Action Plan before 2030?) to encourage enterprises to adopt low-carbon technologies such as PSA. For example, PSA nitrogen production technology has become the preferred solution for steel, chemical and other industries to replace traditional deep cold air separation units due to its chemical pollution-free and low energy consumption. Fiscal and tax incentives The government supports the research and development and application of PSA technology through subsidies, tax exemptions and other measures. For example, China's support policy for the hydrogen energy industry has directly promoted the market promotion of PSA hydrogen extraction technology. Industry standards and specifications Strict environmental protection regulations (such as waste gas emission

standards) have prompted companies to choose PSA technology to meet compliance requirements, indirectly promoting market demand.4. Cost-effectiveness advantage: balance between long-term economic efficiency and environmental protection valueInitial investment and long-term benefitsAlthough the initial cost of PSA equipment is high, its operating cost is significantly lower than that of traditional methods. For example, PSA nitrogen generators avoid the cost of liquid nitrogen transportation and storage by producing gas on site, and the long-term use cost can be reduced by more than 40%.Improved resource utilization efficiencyPSA technology can recycle industrial by-product gases (such as hydrogen and carbon dioxide) and reduce resource waste. For example, the "pressure swing adsorption method for recycling industrial by-product gas" of Southwest Chemical Research Institute has been applied in hundreds of units, achieving the goals of high efficiency, environmental protection and energy saving.Transformation of environmental benefits into economic valueWith the development of the carbon trading market, the carbon emissions reduced by enterprises through PSA technology can be converted into carbon credit income, further enhancing the economic attractiveness of the technology.The growth of the PSA technology market is the result of the combined effect of technological progress, market demand, policy support and cost-effectiveness. In the future, with the acceleration of clean energy transformation and stricter environmental protection requirements, PSA technology will play a more critical role in industrial gas separation, hydrogen energy industry chain, medical health and other fields, and its market potential will continue to be released

The global Pressure Swing Adsorption (PSA) Technology market size was estimated at USD 1290.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Pressure Swing Adsorption (PSA) Technology market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Pressure

Swing Adsorption (PSA) Technology market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Pressure Swing Adsorption (PSA) Technology market.

Global Pressure Swing Adsorption (PSA) Technology Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Linde
Haohua Chemical Science & Technology
UOP (Honeywell)
Air Products
PKU PIONEER
Air Liquide
Lummus Technology
Ivys (Xebec)
Hanxing Energy
Parker Hannifin
SUMITOMO SEIKA
Peak Scientific

Ally Hi-Tech
BOGE
CALORIC
Isolcell
Zhengda Air Separation Equipment
Bauer Compressors
Rich Gas Technology
Sepmem

Market Segmentation (by Type)

Hydrogen Purification System
Nitrogen/Oxygen Generator
Other

Market Segmentation (by Application)

Petrochemical Industry
Metal Smelting
Medical
Other

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value

In-depth analysis of the Pressure Swing Adsorption (PSA) Technology Market
Overview of the regional outlook of the Pressure Swing Adsorption (PSA) Technology Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Pressure Swing Adsorption (PSA) Technology Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Pressure Swing Adsorption (PSA) Technology, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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