

Global Prepreg for PCB Market Research Report 2024(Status and Outlook)

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Abstracts

Report Overview

Prepreg, also referred to as pre-impregnated composite fibers, is a key material used in the manufacture of multilayer printed circuit boards (PCBs). It is a fibrous reinforcement that has been pre-impregnated with a resin system prior to laminating PCB layers together. Prepregs provide electrical isolation between the conductive copper layers in a PCB while also offering mechanical stability. They impart crucial properties like dimensional stability, bond strength, heat resistance and dielectric performance. Selecting the right prepreg material is critical for the reliability of multilayer PCBs used in electronics.

The global Prepreg for PCB market size is projected to reach US\$ 3560 Million by 2029 from US\$ 2620 million in 2023 at a CAGR of 4.46% during 2024-20230. Traditional applications such as consumer electronics, communication equipment and computers dominate the demand for PCBs, and their development has become the core driving force for the development of the PCB prepreg market. At the same time, the automotive industry is increasingly focusing on advanced electronics, including electric vehicles, ADAS and in-vehicle connectivity. Integration of artificial intelligence into PCs, driven by neural network chips (NPUs), is another driver for the PCB prepreg market. High-end servers are driving the growth of the PCB prepreg market, driven by technology upgrades at higher speeds and frequencies. Additionally, the miniaturization of electronic components and the development of high-density interconnections are driving the demand for PCB prepreg materials. Prepreg materials can create thinner, more compact PCBs without compromising functionality.

The global PCB prepreg material market confronts challenges impacting its growth.

High processing and manufacturing costs, driven by advanced technology and high resin content, hinder widespread adoption, especially in aerospace and wind energy. Stringent regulatory requirements for safety and quality present compliance hurdles. Environmental concerns about hazardous chemicals increase costs and regulatory pressures in PCB production. The COVID-19 economic downturn disrupts demand, supply chains, and innovation capabilities. Price volatility in raw materials and technological limitations in manufacturing add complexity, demanding strategic planning and adaptation for industry players.

Segment by Type, the Prepreg for PCB market can be split into Ordinary Prepregs, Halogen-free Prepregs, Lead-Free Prepregs, etc. Among the different types of prepregs, halogen-free prepregs currently hold the largest market share, accounting for 44.99% in 2022. Despite a slight decrease in market share, ordinary prepregs maintain a significant presence with a share of 12.33%. The highest growth rate is observed in the lead-free prepreg segment, with a substantial CAGR of 6.07% from 2023 to 2029, reflecting a steady increase in demand. This growth is followed by the halogen-free prepregs, showcasing a notable CAGR of 4.98%. The increasing adoption of eco-friendly options and regulatory trends contribute to the dynamic landscape of PCB prepreg materials.

According to the application field, the Prepreg for PCB market can be split into Rigid PCB, Flexible PCB, Rigid-Flex PCB. Rigid PCBs currently dominate with a significant market share of 65.24% in 2022, reflecting their widespread use in various electronic applications. Flexible PCBs demonstrate the fastest growth rate, with an impressive CAGR of 6.35%. This surge is attributed to the increasing demand for flexible and adaptable electronic devices, such as wearable technology and foldable smartphones. The flexibility of these PCBs enables innovation in product design and functionality. Rigid-Flex PCBs, although holding a smaller market share of 6.01%, also exhibit substantial growth with a CAGR of 6.43%. The combination of rigidity and flexibility in these PCBs makes them suitable for applications requiring both characteristics, contributing to their rising demand.

On basis of geography, the Prepreg for PCB market is segmented into North America, Europe, Asia-Pacific, South America, Middle East and Africa, etc. Asia-Pacific dominates the market with a substantial share of 84.95% in 2022, reflecting its position as a key hub for electronics manufacturing. The CAGR for Asia-Pacific from 2023 to 2029 is 4.85%, indicating sustained growth driven by the region's robust electronics industry and technological advancements. North America holds a modest market share of 7.31% in 2022, with a CAGR of 2.14%, reflecting a steady but slower growth rate.

compared to Asia-Pacific. Europe follows with a 6.42% share, and a CAGR of 1.84%. The dominance of Asia-Pacific can be attributed to its role as a manufacturing powerhouse, hosting major electronics producers. The region's continuous technological advancements and favourable market conditions contribute to its substantial market share. In contrast, North America and Europe, while important players, experience a more moderate growth trajectory due to mature markets and established manufacturing practices.

According to our calculations, the two indicators used to measure market concentration, CR5 and HHI, have reached 62.87% and 10.22% respectively in 2022. This means that leading companies occupy a major market share, but the overall market concentration is not high, and companies in the industry are still in fierce competition. Currently, the major players in the market include Shengyi Technology, Elite Material Co. Ltd., ITEQ Corporation, Isola Group, AGC, Nanya New Material Tech, Taiwan Union Technology Corporation, GDM International Technology Ltd., Ventec International Group, Rogers Corporation, Guangdong Goworld Lamination Plant, PCBtok, etc.

This report provides a deep insight into the global Prepreg for PCB market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Prepreg for PCB Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Prepreg for PCB market in any manner.

Global Prepreg for PCB Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on

product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Shengyi Technology

Elite Material Co. Ltd.

ITEQ Corporation

Isola Group

AGC

Nanya New Material Tech

Taiwan Union Technology Corporation

GDM International Technology Ltd.

Ventec International Group

Rogers Corporation

Guangdong Goworld Lamination Plant

PCBtok

Market Segmentation (by Type)

Ordinary Prepregs

Halogen-free Prepregs

Lead-Free Prepregs

Others

Market Segmentation (by Application)

Rigid PCB

Flexible PCB

Rigid-Flex PCB

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Prepreg for PCB Market

Overview of the regional outlook of the Prepreg for PCB Market:

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Prepreg for PCB Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 10 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 11 provides a quantitative analysis of the market size and development potential of each market segment (product type and application) in the next five years.

Chapter 12 is the main points and conclusions of the report.

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