

Global Precision Peristaltic Pump Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Precision Peristaltic Pump competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. A precision peristaltic pump is a type of positive displacement pump designed for accurately dispensing or transferring fluids, especially in applications requiring high levels of hygiene, precision, and contamination-free operation. It functions by compressing and releasing a flexible tube using rotating rollers, which creates a vacuum to draw and push the fluid through the tubing. Because the fluid only contacts the tubing and not the pump mechanism itself, these pumps are ideal for medical, pharmaceutical, food, and laboratory uses. Precision models offer fine-tuned flow control, often with programmable settings, making them essential for dosing, chemical handling, and analytical applications.

The global Precision Peristaltic Pump market size was estimated at USD 125.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Precision Peristaltic Pump market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market

positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Precision Peristaltic Pump market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Precision Peristaltic Pump market.

Global Precision Peristaltic Pump Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Watson-Marlow Fluid Technology
Thomas Pumps
Teledyne LABS
Masterflex (Avantor)
Randolph Austin
Baoding LEAD Fluid Technology
Nanjing Runze Fluid Control Equipment
Baoding Longer Precision Pump
Baoding Chuangrui Precision Pump
Changzhou Prefluid Technology

Electrolab
Binaca Pumps

Market Segmentation (by Type)

Basic Type
Speed ??Regulation Type
Distribution Type
Others

Market Segmentation (by Application)

Laboratory & Research
Pharmaceutical & Biotechnology
Medical & Healthcare
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Precision Peristaltic Pump Market
Overview of the regional outlook of the Precision Peristaltic Pump Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Precision Peristaltic Pump Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Precision Peristaltic Pump, their output value, profit level, regional supply, production capacity layout, etc. from the

supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Precision Peristaltic Pump

1.2 Key Market Segments

1.2.1 Precision Peristaltic Pump Segment by Type

1.2.2 Precision Peristaltic Pump Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 PRECISION PERISTALTIC PUMP MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Precision Peristaltic Pump Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Precision Peristaltic Pump Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 PRECISION PERISTALTIC PUMP MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Precision Peristaltic Pump Product Life Cycle

3.3 Global Precision Peristaltic Pump Sales by Manufacturers (2020-2025)

3.4 Global Precision Peristaltic Pump Revenue Market Share by Manufacturers (2020-2025)

3.5 Precision Peristaltic Pump Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Precision Peristaltic Pump Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Precision Peristaltic Pump Market Competitive Situation and Trends

3.8.1 Precision Peristaltic Pump Market Concentration Rate

3.8.2 Global 5 and 10 Largest Precision Peristaltic Pump Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 PRECISION PERISTALTIC PUMP INDUSTRY CHAIN ANALYSIS

4.1 Precision Peristaltic Pump Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF PRECISION PERISTALTIC PUMP MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Precision Peristaltic Pump Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Precision Peristaltic Pump Market

5.7 ESG Ratings of Leading Companies

6 PRECISION PERISTALTIC PUMP MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Precision Peristaltic Pump Sales Market Share by Type (2020-2025)

6.3 Global Precision Peristaltic Pump Market Size by Type (2020-2025)

6.4 Global Precision Peristaltic Pump Price by Type (2020-2025)

7 PRECISION PERISTALTIC PUMP MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Precision Peristaltic Pump Market Sales by Application (2020-2025)
- 7.3 Global Precision Peristaltic Pump Market Size (M USD) by Application (2020-2025)
- 7.4 Global Precision Peristaltic Pump Sales Growth Rate by Application (2020-2025)

8 PRECISION PERISTALTIC PUMP MARKET SALES BY REGION

- 8.1 Global Precision Peristaltic Pump Sales by Region
 - 8.1.1 Global Precision Peristaltic Pump Sales by Region
 - 8.1.2 Global Precision Peristaltic Pump Sales Market Share by Region
- 8.2 Global Precision Peristaltic Pump Market Size by Region
 - 8.2.1 Global Precision Peristaltic Pump Market Size by Region
 - 8.2.2 Global Precision Peristaltic Pump Market Size by Region
- 8.3 North America
 - 8.3.1 North America Precision Peristaltic Pump Sales by Country
 - 8.3.2 North America Precision Peristaltic Pump Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Precision Peristaltic Pump Sales by Country
 - 8.4.2 Europe Precision Peristaltic Pump Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Precision Peristaltic Pump Sales by Region
 - 8.5.2 Asia Pacific Precision Peristaltic Pump Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Precision Peristaltic Pump Sales by Country
 - 8.6.2 South America Precision Peristaltic Pump Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Precision Peristaltic Pump Sales by Region

8.7.2 Middle East and Africa Precision Peristaltic Pump Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 PRECISION PERISTALTIC PUMP MARKET PRODUCTION BY REGION

9.1 Global Production of Precision Peristaltic Pump by Region(2020-2025)

9.2 Global Precision Peristaltic Pump Revenue Market Share by Region (2020-2025)

9.3 Global Precision Peristaltic Pump Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Precision Peristaltic Pump Production

9.4.1 North America Precision Peristaltic Pump Production Growth Rate (2020-2025)

9.4.2 North America Precision Peristaltic Pump Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Precision Peristaltic Pump Production

9.5.1 Europe Precision Peristaltic Pump Production Growth Rate (2020-2025)

9.5.2 Europe Precision Peristaltic Pump Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Precision Peristaltic Pump Production (2020-2025)

9.6.1 Japan Precision Peristaltic Pump Production Growth Rate (2020-2025)

9.6.2 Japan Precision Peristaltic Pump Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Precision Peristaltic Pump Production (2020-2025)

9.7.1 China Precision Peristaltic Pump Production Growth Rate (2020-2025)

9.7.2 China Precision Peristaltic Pump Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Watson-Marlow Fluid Technology

10.1.1 Watson-Marlow Fluid Technology Basic Information

- 10.1.2 Watson-Marlow Fluid Technology Precision Peristaltic Pump Product Overview
- 10.1.3 Watson-Marlow Fluid Technology Precision Peristaltic Pump Product Market Performance
- 10.1.4 Watson-Marlow Fluid Technology Business Overview
- 10.1.5 Watson-Marlow Fluid Technology SWOT Analysis
- 10.1.6 Watson-Marlow Fluid Technology Recent Developments
- 10.2 Thomas Pumps
 - 10.2.1 Thomas Pumps Basic Information
 - 10.2.2 Thomas Pumps Precision Peristaltic Pump Product Overview
 - 10.2.3 Thomas Pumps Precision Peristaltic Pump Product Market Performance
 - 10.2.4 Thomas Pumps Business Overview
 - 10.2.5 Thomas Pumps SWOT Analysis
 - 10.2.6 Thomas Pumps Recent Developments
- 10.3 Teledyne LABS
 - 10.3.1 Teledyne LABS Basic Information
 - 10.3.2 Teledyne LABS Precision Peristaltic Pump Product Overview
 - 10.3.3 Teledyne LABS Precision Peristaltic Pump Product Market Performance
 - 10.3.4 Teledyne LABS Business Overview
 - 10.3.5 Teledyne LABS SWOT Analysis
 - 10.3.6 Teledyne LABS Recent Developments
- 10.4 Masterflex (Avantor)
 - 10.4.1 Masterflex (Avantor) Basic Information
 - 10.4.2 Masterflex (Avantor) Precision Peristaltic Pump Product Overview
 - 10.4.3 Masterflex (Avantor) Precision Peristaltic Pump Product Market Performance
 - 10.4.4 Masterflex (Avantor) Business Overview
 - 10.4.5 Masterflex (Avantor) Recent Developments
- 10.5 Randolph Austin
 - 10.5.1 Randolph Austin Basic Information
 - 10.5.2 Randolph Austin Precision Peristaltic Pump Product Overview
 - 10.5.3 Randolph Austin Precision Peristaltic Pump Product Market Performance
 - 10.5.4 Randolph Austin Business Overview
 - 10.5.5 Randolph Austin Recent Developments
- 10.6 Baoding LEAD Fluid Technology
 - 10.6.1 Baoding LEAD Fluid Technology Basic Information
 - 10.6.2 Baoding LEAD Fluid Technology Precision Peristaltic Pump Product Overview
 - 10.6.3 Baoding LEAD Fluid Technology Precision Peristaltic Pump Product Market Performance
 - 10.6.4 Baoding LEAD Fluid Technology Business Overview
 - 10.6.5 Baoding LEAD Fluid Technology Recent Developments

10.7 Nanjing Runze Fluid Control Equipment

10.7.1 Nanjing Runze Fluid Control Equipment Basic Information

10.7.2 Nanjing Runze Fluid Control Equipment Precision Peristaltic Pump Product Overview

10.7.3 Nanjing Runze Fluid Control Equipment Precision Peristaltic Pump Product Market Performance

10.7.4 Nanjing Runze Fluid Control Equipment Business Overview

10.7.5 Nanjing Runze Fluid Control Equipment Recent Developments

10.8 Baoding Longer Precision Pump

10.8.1 Baoding Longer Precision Pump Basic Information

10.8.2 Baoding Longer Precision Pump Precision Peristaltic Pump Product Overview

10.8.3 Baoding Longer Precision Pump Precision Peristaltic Pump Product Market Performance

10.8.4 Baoding Longer Precision Pump Business Overview

10.8.5 Baoding Longer Precision Pump Recent Developments

10.9 Baoding Chuangrui Precision Pump

10.9.1 Baoding Chuangrui Precision Pump Basic Information

10.9.2 Baoding Chuangrui Precision Pump Precision Peristaltic Pump Product Overview

10.9.3 Baoding Chuangrui Precision Pump Precision Peristaltic Pump Product Market Performance

10.9.4 Baoding Chuangrui Precision Pump Business Overview

10.9.5 Baoding Chuangrui Precision Pump Recent Developments

10.10 Changzhou Prefluid Technology

10.10.1 Changzhou Prefluid Technology Basic Information

10.10.2 Changzhou Prefluid Technology Precision Peristaltic Pump Product Overview

10.10.3 Changzhou Prefluid Technology Precision Peristaltic Pump Product Market Performance

10.10.4 Changzhou Prefluid Technology Business Overview

10.10.5 Changzhou Prefluid Technology Recent Developments

10.11 Electrolab

10.11.1 Electrolab Basic Information

10.11.2 Electrolab Precision Peristaltic Pump Product Overview

10.11.3 Electrolab Precision Peristaltic Pump Product Market Performance

10.11.4 Electrolab Business Overview

10.11.5 Electrolab Recent Developments

10.12 Binaca Pumps

10.12.1 Binaca Pumps Basic Information

10.12.2 Binaca Pumps Precision Peristaltic Pump Product Overview

- 10.12.3 Binaca Pumps Precision Peristaltic Pump Product Market Performance
- 10.12.4 Binaca Pumps Business Overview
- 10.12.5 Binaca Pumps Recent Developments

11 PRECISION PERISTALTIC PUMP MARKET FORECAST BY REGION

- 11.1 Global Precision Peristaltic Pump Market Size Forecast
- 11.2 Global Precision Peristaltic Pump Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Precision Peristaltic Pump Market Size Forecast by Country
 - 11.2.3 Asia Pacific Precision Peristaltic Pump Market Size Forecast by Region
 - 11.2.4 South America Precision Peristaltic Pump Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Precision Peristaltic Pump by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Precision Peristaltic Pump Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Precision Peristaltic Pump by Type (2026-2035)
 - 12.1.2 Global Precision Peristaltic Pump Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Precision Peristaltic Pump by Type (2026-2035)
- 12.2 Global Precision Peristaltic Pump Market Forecast by Application (2026-2035)
 - 12.2.1 Global Precision Peristaltic Pump Sales (K Units) Forecast by Application
 - 12.2.2 Global Precision Peristaltic Pump Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Precision Peristaltic Pump Market Size by Type (M USD)
- Table 4. Global Precision Peristaltic Pump Market Size by Application
- Table 5. Precision Peristaltic Pump Market Size Comparison by Region (M USD)
- Table 6. Global Precision Peristaltic Pump Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Precision Peristaltic Pump Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Precision Peristaltic Pump Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Precision Peristaltic Pump Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Precision Peristaltic Pump as of 2025)
- Table 11. Global Market Precision Peristaltic Pump Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Precision Peristaltic Pump Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Precision Peristaltic Pump Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Precision Peristaltic Pump Sales by Type (K Units)
- Table 27. Global Precision Peristaltic Pump Market Size by Type (M USD)

- Table 28. Global Precision Peristaltic Pump Sales (K Units) by Type (2020-2025)
- Table 29. Global Precision Peristaltic Pump Sales Market Share by Type (2020-2025)
- Table 30. Global Precision Peristaltic Pump Market Size (M USD) by Type (2020-2025)
- Table 31. Global Precision Peristaltic Pump Market Share by Type (2020-2025)
- Table 32. Global Precision Peristaltic Pump Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Precision Peristaltic Pump Sales (K Units) by Application
- Table 34. Global Precision Peristaltic Pump Market Size by Application
- Table 35. Global Precision Peristaltic Pump Sales by Application (2020-2025) & (K Units)
- Table 36. Global Precision Peristaltic Pump Sales Market Share by Application (2020-2025)
- Table 37. Global Precision Peristaltic Pump Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Precision Peristaltic Pump Market Share by Application (2020-2025)
- Table 39. Global Precision Peristaltic Pump Sales Growth Rate by Application (2020-2025)
- Table 40. Global Precision Peristaltic Pump Sales by Region (2020-2025) & (K Units)
- Table 41. Global Precision Peristaltic Pump Sales Market Share by Region (2020-2025)
- Table 42. Global Precision Peristaltic Pump Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Precision Peristaltic Pump Market Size by Region (2020-2025)
- Table 44. North America Precision Peristaltic Pump Sales by Country (2020-2025) & (K Units)
- Table 45. North America Precision Peristaltic Pump Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Precision Peristaltic Pump Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Precision Peristaltic Pump Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Precision Peristaltic Pump Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Precision Peristaltic Pump Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Precision Peristaltic Pump Sales by Country (2020-2025) & (K Units)
- Table 51. South America Precision Peristaltic Pump Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Precision Peristaltic Pump Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Precision Peristaltic Pump Market Size by Region

(2020-2025) & (M USD)

Table 54. Global Precision Peristaltic Pump Production (K Units) by Region(2020-2025)

Table 55. Global Precision Peristaltic Pump Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Precision Peristaltic Pump Revenue Market Share by Region (2020-2025)

Table 57. Global Precision Peristaltic Pump Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Precision Peristaltic Pump Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Precision Peristaltic Pump Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Precision Peristaltic Pump Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Precision Peristaltic Pump Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Watson-Marlow Fluid Technology Basic Information

Table 63. Watson-Marlow Fluid Technology Precision Peristaltic Pump Product Overview

Table 64. Watson-Marlow Fluid Technology Precision Peristaltic Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Watson-Marlow Fluid Technology Business Overview

Table 66. Watson-Marlow Fluid Technology SWOT Analysis

Table 67. Watson-Marlow Fluid Technology Recent Developments

Table 68. Thomas Pumps Basic Information

Table 69. Thomas Pumps Precision Peristaltic Pump Product Overview

Table 70. Thomas Pumps Precision Peristaltic Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Thomas Pumps Business Overview

Table 72. Thomas Pumps SWOT Analysis

Table 73. Thomas Pumps Recent Developments

Table 74. Teledyne LABS Basic Information

Table 75. Teledyne LABS Precision Peristaltic Pump Product Overview

Table 76. Teledyne LABS Precision Peristaltic Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Teledyne LABS Business Overview

Table 78. Teledyne LABS SWOT Analysis

Table 79. Teledyne LABS Recent Developments

Table 80. Masterflex (Avantor) Basic Information

- Table 81. Masterflex (Avantor) Precision Peristaltic Pump Product Overview
- Table 82. Masterflex (Avantor) Precision Peristaltic Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Masterflex (Avantor) Business Overview
- Table 84. Masterflex (Avantor) Recent Developments
- Table 85. Randolph Austin Basic Information
- Table 86. Randolph Austin Precision Peristaltic Pump Product Overview
- Table 87. Randolph Austin Precision Peristaltic Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Randolph Austin Business Overview
- Table 89. Randolph Austin Recent Developments
- Table 90. Baoding LEAD Fluid Technology Basic Information
- Table 91. Baoding LEAD Fluid Technology Precision Peristaltic Pump Product Overview
- Table 92. Baoding LEAD Fluid Technology Precision Peristaltic Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Baoding LEAD Fluid Technology Business Overview
- Table 94. Baoding LEAD Fluid Technology Recent Developments
- Table 95. Nanjing Runze Fluid Control Equipment Basic Information
- Table 96. Nanjing Runze Fluid Control Equipment Precision Peristaltic Pump Product Overview
- Table 97. Nanjing Runze Fluid Control Equipment Precision Peristaltic Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Nanjing Runze Fluid Control Equipment Business Overview
- Table 99. Nanjing Runze Fluid Control Equipment Recent Developments
- Table 100. Baoding Longer Precision Pump Basic Information
- Table 101. Baoding Longer Precision Pump Precision Peristaltic Pump Product Overview
- Table 102. Baoding Longer Precision Pump Precision Peristaltic Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Baoding Longer Precision Pump Business Overview
- Table 104. Baoding Longer Precision Pump Recent Developments
- Table 105. Baoding Chuangrui Precision Pump Basic Information
- Table 106. Baoding Chuangrui Precision Pump Precision Peristaltic Pump Product Overview
- Table 107. Baoding Chuangrui Precision Pump Precision Peristaltic Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Baoding Chuangrui Precision Pump Business Overview
- Table 109. Baoding Chuangrui Precision Pump Recent Developments
- Table 110. Changzhou Prefluid Technology Basic Information

Table 111. Changzhou Prefluid Technology Precision Peristaltic Pump Product Overview

Table 112. Changzhou Prefluid Technology Precision Peristaltic Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Changzhou Prefluid Technology Business Overview

Table 114. Changzhou Prefluid Technology Recent Developments

Table 115. Electrolab Basic Information

Table 116. Electrolab Precision Peristaltic Pump Product Overview

Table 117. Electrolab Precision Peristaltic Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Electrolab Business Overview

Table 119. Electrolab Recent Developments

Table 120. Binaca Pumps Basic Information

Table 121. Binaca Pumps Precision Peristaltic Pump Product Overview

Table 122. Binaca Pumps Precision Peristaltic Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Binaca Pumps Business Overview

Table 124. Binaca Pumps Recent Developments

Table 125. Global Precision Peristaltic Pump Sales Forecast by Region (2026-2035) & (K Units)

Table 126. Global Precision Peristaltic Pump Market Size Forecast by Region (2026-2035) & (M USD)

Table 127. North America Precision Peristaltic Pump Sales Forecast by Country (2026-2035) & (K Units)

Table 128. North America Precision Peristaltic Pump Market Size Forecast by Country (2026-2035) & (M USD)

Table 129. Europe Precision Peristaltic Pump Sales Forecast by Country (2026-2035) & (K Units)

Table 130. Europe Precision Peristaltic Pump Market Size Forecast by Country (2026-2035) & (M USD)

Table 131. Asia Pacific Precision Peristaltic Pump Sales Forecast by Region (2026-2035) & (K Units)

Table 132. Asia Pacific Precision Peristaltic Pump Market Size Forecast by Region (2026-2035) & (M USD)

Table 133. South America Precision Peristaltic Pump Sales Forecast by Country (2026-2035) & (K Units)

Table 134. South America Precision Peristaltic Pump Market Size Forecast by Country (2026-2035) & (M USD)

Table 135. Middle East and Africa Precision Peristaltic Pump Sales Forecast by Country

(2026-2035) & (Units)

Table 136. Middle East and Africa Precision Peristaltic Pump Market Size Forecast by Country (2026-2035) & (M USD)

Table 137. Global Precision Peristaltic Pump Sales Forecast by Type (2026-2035) & (K Units)

Table 138. Global Precision Peristaltic Pump Market Size Forecast by Type (2026-2035) & (M USD)

Table 139. Global Precision Peristaltic Pump Price Forecast by Type (2026-2035) & (USD/Unit)

Table 140. Global Precision Peristaltic Pump Sales (K Units) Forecast by Application (2026-2035)

Table 141. Global Precision Peristaltic Pump Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Precision Peristaltic Pump
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Precision Peristaltic Pump Market Size (M USD), 2025-2035
- Figure 5. Global Precision Peristaltic Pump Market Size (M USD) (2020-2035)
- Figure 6. Global Precision Peristaltic Pump Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Precision Peristaltic Pump Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Precision Peristaltic Pump Product Life Cycle
- Figure 13. Precision Peristaltic Pump Sales Share by Manufacturers in 2025
- Figure 14. Global Precision Peristaltic Pump Revenue Share by Manufacturers in 2025
- Figure 15. Precision Peristaltic Pump Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Precision Peristaltic Pump Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Precision Peristaltic Pump Revenue in 2025
- Figure 18. Industry Chain Map of Precision Peristaltic Pump
- Figure 19. Global Precision Peristaltic Pump Market PEST Analysis
- Figure 20. Global Precision Peristaltic Pump Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Precision Peristaltic Pump Market Share by Type
- Figure 27. Sales Market Share of Precision Peristaltic Pump by Type (2020-2025)
- Figure 28. Sales Market Share of Precision Peristaltic Pump by Type in 2025
- Figure 29. Market Share of Precision Peristaltic Pump by Type (2020-2025)
- Figure 30. Market Share of Precision Peristaltic Pump by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Precision Peristaltic Pump Market Share by Application

Figure 33. Global Precision Peristaltic Pump Sales Market Share by Application (2020-2025)

Figure 34. Global Precision Peristaltic Pump Sales Market Share by Application in 2025

Figure 35. Global Precision Peristaltic Pump Market Share by Application (2020-2025)

Figure 36. Global Precision Peristaltic Pump Market Share by Application in 2025

Figure 37. Global Precision Peristaltic Pump Sales Growth Rate by Application (2020-2025)

Figure 38. Global Precision Peristaltic Pump Sales Market Share by Region (2020-2025)

Figure 39. Global Precision Peristaltic Pump Market Size by Region (2020-2025)

Figure 40. North America Precision Peristaltic Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Precision Peristaltic Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Precision Peristaltic Pump Sales Market Share by Country in 2024

Figure 43. North America Precision Peristaltic Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Precision Peristaltic Pump Market Size by Country in 2024

Figure 45. U.S. Precision Peristaltic Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Precision Peristaltic Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Precision Peristaltic Pump Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Precision Peristaltic Pump Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Precision Peristaltic Pump Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Precision Peristaltic Pump Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Precision Peristaltic Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Precision Peristaltic Pump Sales Market Share by Country in 2024

Figure 53. Europe Precision Peristaltic Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Precision Peristaltic Pump Market Size by Country in 2024

Figure 55. Germany Precision Peristaltic Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Precision Peristaltic Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Precision Peristaltic Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Precision Peristaltic Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Precision Peristaltic Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Precision Peristaltic Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Precision Peristaltic Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Precision Peristaltic Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Precision Peristaltic Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Precision Peristaltic Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Precision Peristaltic Pump Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Precision Peristaltic Pump Sales Market Share by Region in 2024

Figure 67. Asia Pacific Precision Peristaltic Pump Market Size by Region in 2024

Figure 68. China Precision Peristaltic Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Precision Peristaltic Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Precision Peristaltic Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Precision Peristaltic Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Precision Peristaltic Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Precision Peristaltic Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Precision Peristaltic Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Precision Peristaltic Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Precision Peristaltic Pump Sales and Growth Rate

(2020-2025) & (K Units)

Figure 77. Southeast Asia Precision Peristaltic Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Precision Peristaltic Pump Sales and Growth Rate (K Units)

Figure 79. South America Precision Peristaltic Pump Sales Market Share by Country in 2024

Figure 80. South America Precision Peristaltic Pump Market Size and Growth Rate (M USD)

Figure 81. South America Precision Peristaltic Pump Market Size by Country in 2024

Figure 82. Brazil Precision Peristaltic Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Precision Peristaltic Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Precision Peristaltic Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Precision Peristaltic Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Precision Peristaltic Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Precision Peristaltic Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Precision Peristaltic Pump Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Precision Peristaltic Pump Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Precision Peristaltic Pump Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Precision Peristaltic Pump Market Size by Region in 2024

Figure 92. Saudi Arabia Precision Peristaltic Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Precision Peristaltic Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Precision Peristaltic Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Precision Peristaltic Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Precision Peristaltic Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Precision Peristaltic Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Precision Peristaltic Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Precision Peristaltic Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Precision Peristaltic Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Precision Peristaltic Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Precision Peristaltic Pump Production Market Share by Region (2020-2025)

Figure 103. North America Precision Peristaltic Pump Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Precision Peristaltic Pump Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Precision Peristaltic Pump Production (K Units) Growth Rate (2020-2025)

Figure 106. China Precision Peristaltic Pump Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Precision Peristaltic Pump Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Precision Peristaltic Pump Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Precision Peristaltic Pump Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Precision Peristaltic Pump Market Share Forecast by Type (2026-2035)

Figure 111. Global Precision Peristaltic Pump Sales Forecast by Application (2026-2035)

Figure 112. Global Precision Peristaltic Pump Market Share Forecast by Application (2026-2035)

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