

Global Precision Air Conditioning in Computer Rooms Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G3951E19C46BEN.html>

Date: February 2026

Pages: 153

Price: US\$ 2,980.00 (Single User License)

ID: G3951E19C46BEN

Abstracts

Precision air conditioning in computer rooms is a specialized air conditioning designed for modern electronic equipment rooms, and its working accuracy and reliability are much higher than ordinary air conditioning. As we all know, computer equipment and programmable switch products are placed in computer rooms. Composed of a large number of dense electronic components. To improve the stability and reliability of these devices, it is necessary to strictly control the temperature and humidity of the environment within a specific range. The precision air conditioning system in the computer room can control the temperature and relative humidity within plus or minus 1 degree Celsius, greatly improving the lifespan and reliability of the equipment. The Precision Air Conditioning (PAC) Market in Computer Rooms is witnessing significant growth due to increasing demand for efficient cooling solutions in data centers and IT infrastructure. Here are the key trends shaping the market: Growing focus on energy-efficient precision cooling to reduce power consumption and operational costs. Adoption of EC (Electronically Commutated) fans and inverter-driven compressors for precise temperature control. Expansion of hyperscale data centers by cloud providers is driving demand for scalable PAC systems. Edge computing growth requires compact and modular precision cooling solutions for small server rooms. AI-driven predictive maintenance enhances system reliability and prevents overheating. IoT-based monitoring enables real-time tracking of temperature, humidity, and airflow for optimized cooling. Increasing adoption of liquid cooling and hybrid air-water cooling for high-density servers. In-row and rack-based precision cooling solutions are gaining popularity for targeted cooling.

The global Precision Air Conditioning in Computer Rooms market size was estimated at USD 3811.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 11.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Precision Air Conditioning in Computer Rooms market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Precision Air Conditioning in Computer Rooms market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Precision Air Conditioning in Computer Rooms market.

Global Precision Air Conditioning in Computer Rooms Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Vertiv
Stulz
Envicool
Schneider Electric
Gree
Mitsubishi Electric
Shenling
YMK
Canatal
iTeaq
Airsys
Airedale

Market Segmentation (by Type)

Air Cooled
Liquid Cooled
Other

Market Segmentation (by Application)

Small and Medium Data Center
Large Data Center
Ultra-large Data Center

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance

Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Precision Air Conditioning in Computer Rooms Market
Overview of the regional outlook of the Precision Air Conditioning in Computer Rooms Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Precision Air Conditioning in Computer Rooms Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Precision Air Conditioning in Computer Rooms, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players,

along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Precision Air Conditioning in Computer Rooms
- 1.2 Key Market Segments
 - 1.2.1 Precision Air Conditioning in Computer Rooms Segment by Type
 - 1.2.2 Precision Air Conditioning in Computer Rooms Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 PRECISION AIR CONDITIONING IN COMPUTER ROOMS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Precision Air Conditioning in Computer Rooms Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Precision Air Conditioning in Computer Rooms Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 PRECISION AIR CONDITIONING IN COMPUTER ROOMS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Precision Air Conditioning in Computer Rooms Product Life Cycle
- 3.3 Global Precision Air Conditioning in Computer Rooms Sales by Manufacturers (2020-2025)
- 3.4 Global Precision Air Conditioning in Computer Rooms Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Precision Air Conditioning in Computer Rooms Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Precision Air Conditioning in Computer Rooms Average Price by Manufacturers (2020-2025)

- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Precision Air Conditioning in Computer Rooms Market Competitive Situation and Trends
 - 3.8.1 Precision Air Conditioning in Computer Rooms Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Precision Air Conditioning in Computer Rooms Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 PRECISION AIR CONDITIONING IN COMPUTER ROOMS INDUSTRY CHAIN ANALYSIS

- 4.1 Precision Air Conditioning in Computer Rooms Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF PRECISION AIR CONDITIONING IN COMPUTER ROOMS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Precision Air Conditioning in Computer Rooms Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Precision Air Conditioning in Computer Rooms Market
- 5.7 ESG Ratings of Leading Companies

6 PRECISION AIR CONDITIONING IN COMPUTER ROOMS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Precision Air Conditioning in Computer Rooms Sales Market Share by Type (2020-2025)
- 6.3 Global Precision Air Conditioning in Computer Rooms Market Size by Type (2020-2025)
- 6.4 Global Precision Air Conditioning in Computer Rooms Price by Type (2020-2025)

7 PRECISION AIR CONDITIONING IN COMPUTER ROOMS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Precision Air Conditioning in Computer Rooms Market Sales by Application (2020-2025)
- 7.3 Global Precision Air Conditioning in Computer Rooms Market Size (M USD) by Application (2020-2025)
- 7.4 Global Precision Air Conditioning in Computer Rooms Sales Growth Rate by Application (2020-2025)

8 PRECISION AIR CONDITIONING IN COMPUTER ROOMS MARKET SALES BY REGION

- 8.1 Global Precision Air Conditioning in Computer Rooms Sales by Region
 - 8.1.1 Global Precision Air Conditioning in Computer Rooms Sales by Region
 - 8.1.2 Global Precision Air Conditioning in Computer Rooms Sales Market Share by Region
- 8.2 Global Precision Air Conditioning in Computer Rooms Market Size by Region
 - 8.2.1 Global Precision Air Conditioning in Computer Rooms Market Size by Region
 - 8.2.2 Global Precision Air Conditioning in Computer Rooms Market Size by Region
- 8.3 North America
 - 8.3.1 North America Precision Air Conditioning in Computer Rooms Sales by Country
 - 8.3.2 North America Precision Air Conditioning in Computer Rooms Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview

8.4 Europe

- 8.4.1 Europe Precision Air Conditioning in Computer Rooms Sales by Country
- 8.4.2 Europe Precision Air Conditioning in Computer Rooms Market Size by Country
- 8.4.3 Germany Market Overview
- 8.4.4 France Market Overview
- 8.4.5 U.K. Market Overview
- 8.4.6 Italy Market Overview
- 8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Precision Air Conditioning in Computer Rooms Sales by Region
- 8.5.2 Asia Pacific Precision Air Conditioning in Computer Rooms Market Size by

Region

- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview

8.6 South America

- 8.6.1 South America Precision Air Conditioning in Computer Rooms Sales by Country
- 8.6.2 South America Precision Air Conditioning in Computer Rooms Market Size by

Country

- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Precision Air Conditioning in Computer Rooms Sales by Region

8.7.2 Middle East and Africa Precision Air Conditioning in Computer Rooms Market Size by Region

- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 PRECISION AIR CONDITIONING IN COMPUTER ROOMS MARKET PRODUCTION BY REGION

9.1 Global Production of Precision Air Conditioning in Computer Rooms by

Region(2020-2025)

9.2 Global Precision Air Conditioning in Computer Rooms Revenue Market Share by Region (2020-2025)

9.3 Global Precision Air Conditioning in Computer Rooms Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Precision Air Conditioning in Computer Rooms Production

9.4.1 North America Precision Air Conditioning in Computer Rooms Production Growth Rate (2020-2025)

9.4.2 North America Precision Air Conditioning in Computer Rooms Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Precision Air Conditioning in Computer Rooms Production

9.5.1 Europe Precision Air Conditioning in Computer Rooms Production Growth Rate (2020-2025)

9.5.2 Europe Precision Air Conditioning in Computer Rooms Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Precision Air Conditioning in Computer Rooms Production (2020-2025)

9.6.1 Japan Precision Air Conditioning in Computer Rooms Production Growth Rate (2020-2025)

9.6.2 Japan Precision Air Conditioning in Computer Rooms Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Precision Air Conditioning in Computer Rooms Production (2020-2025)

9.7.1 China Precision Air Conditioning in Computer Rooms Production Growth Rate (2020-2025)

9.7.2 China Precision Air Conditioning in Computer Rooms Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Vertiv

10.1.1 Vertiv Basic Information

10.1.2 Vertiv Precision Air Conditioning in Computer Rooms Product Overview

10.1.3 Vertiv Precision Air Conditioning in Computer Rooms Product Market

Performance

10.1.4 Vertiv Business Overview

10.1.5 Vertiv SWOT Analysis

10.1.6 Vertiv Recent Developments

10.2 Stulz

10.2.1 Stulz Basic Information

10.2.2 Stulz Precision Air Conditioning in Computer Rooms Product Overview

- 10.2.3 Stulz Precision Air Conditioning in Computer Rooms Product Market Performance
 - 10.2.4 Stulz Business Overview
 - 10.2.5 Stulz SWOT Analysis
 - 10.2.6 Stulz Recent Developments
- 10.3 Envicool
 - 10.3.1 Envicool Basic Information
 - 10.3.2 Envicool Precision Air Conditioning in Computer Rooms Product Overview
 - 10.3.3 Envicool Precision Air Conditioning in Computer Rooms Product Market Performance
 - 10.3.4 Envicool Business Overview
 - 10.3.5 Envicool SWOT Analysis
 - 10.3.6 Envicool Recent Developments
- 10.4 Schneider Electric
 - 10.4.1 Schneider Electric Basic Information
 - 10.4.2 Schneider Electric Precision Air Conditioning in Computer Rooms Product Overview
 - 10.4.3 Schneider Electric Precision Air Conditioning in Computer Rooms Product Market Performance
 - 10.4.4 Schneider Electric Business Overview
 - 10.4.5 Schneider Electric Recent Developments
- 10.5 Gree
 - 10.5.1 Gree Basic Information
 - 10.5.2 Gree Precision Air Conditioning in Computer Rooms Product Overview
 - 10.5.3 Gree Precision Air Conditioning in Computer Rooms Product Market Performance
 - 10.5.4 Gree Business Overview
 - 10.5.5 Gree Recent Developments
- 10.6 Mitsubishi Electric
 - 10.6.1 Mitsubishi Electric Basic Information
 - 10.6.2 Mitsubishi Electric Precision Air Conditioning in Computer Rooms Product Overview
 - 10.6.3 Mitsubishi Electric Precision Air Conditioning in Computer Rooms Product Market Performance
 - 10.6.4 Mitsubishi Electric Business Overview
 - 10.6.5 Mitsubishi Electric Recent Developments
- 10.7 Shenling
 - 10.7.1 Shenling Basic Information
 - 10.7.2 Shenling Precision Air Conditioning in Computer Rooms Product Overview

10.7.3 Shenling Precision Air Conditioning in Computer Rooms Product Market Performance

- 10.7.4 Shenling Business Overview
- 10.7.5 Shenling Recent Developments

10.8 YMK

- 10.8.1 YMK Basic Information
- 10.8.2 YMK Precision Air Conditioning in Computer Rooms Product Overview
- 10.8.3 YMK Precision Air Conditioning in Computer Rooms Product Market Performance

10.8.4 YMK Business Overview

- 10.8.5 YMK Recent Developments

10.9 Canatal

- 10.9.1 Canatal Basic Information
- 10.9.2 Canatal Precision Air Conditioning in Computer Rooms Product Overview
- 10.9.3 Canatal Precision Air Conditioning in Computer Rooms Product Market Performance

10.9.4 Canatal Business Overview

- 10.9.5 Canatal Recent Developments

10.10 iTeaq

- 10.10.1 iTeaq Basic Information
- 10.10.2 iTeaq Precision Air Conditioning in Computer Rooms Product Overview
- 10.10.3 iTeaq Precision Air Conditioning in Computer Rooms Product Market Performance

10.10.4 iTeaq Business Overview

- 10.10.5 iTeaq Recent Developments

10.11 Airsys

- 10.11.1 Airsys Basic Information
- 10.11.2 Airsys Precision Air Conditioning in Computer Rooms Product Overview
- 10.11.3 Airsys Precision Air Conditioning in Computer Rooms Product Market Performance

10.11.4 Airsys Business Overview

- 10.11.5 Airsys Recent Developments

10.12 Airedale

- 10.12.1 Airedale Basic Information
- 10.12.2 Airedale Precision Air Conditioning in Computer Rooms Product Overview
- 10.12.3 Airedale Precision Air Conditioning in Computer Rooms Product Market Performance

10.12.4 Airedale Business Overview

- 10.12.5 Airedale Recent Developments

11 PRECISION AIR CONDITIONING IN COMPUTER ROOMS MARKET FORECAST BY REGION

11.1 Global Precision Air Conditioning in Computer Rooms Market Size Forecast

11.2 Global Precision Air Conditioning in Computer Rooms Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Precision Air Conditioning in Computer Rooms Market Size Forecast by Country

11.2.3 Asia Pacific Precision Air Conditioning in Computer Rooms Market Size Forecast by Region

11.2.4 South America Precision Air Conditioning in Computer Rooms Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Precision Air Conditioning in Computer Rooms by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Precision Air Conditioning in Computer Rooms Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Precision Air Conditioning in Computer Rooms by Type (2026-2035)

12.1.2 Global Precision Air Conditioning in Computer Rooms Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Precision Air Conditioning in Computer Rooms by Type (2026-2035)

12.2 Global Precision Air Conditioning in Computer Rooms Market Forecast by Application (2026-2035)

12.2.1 Global Precision Air Conditioning in Computer Rooms Sales (K Units) Forecast by Application

12.2.2 Global Precision Air Conditioning in Computer Rooms Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Precision Air Conditioning in Computer Rooms Market Size by Type (M USD)

Table 4. Global Precision Air Conditioning in Computer Rooms Market Size by Application

Table 5. Precision Air Conditioning in Computer Rooms Market Size Comparison by Region (M USD)

Table 6. Global Precision Air Conditioning in Computer Rooms Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Precision Air Conditioning in Computer Rooms Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Precision Air Conditioning in Computer Rooms Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Precision Air Conditioning in Computer Rooms Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Precision Air Conditioning in Computer Rooms as of 2025)

Table 11. Global Market Precision Air Conditioning in Computer Rooms Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Precision Air Conditioning in Computer Rooms Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Precision Air Conditioning in Computer Rooms Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading

Countries

Table 26. Global Precision Air Conditioning in Computer Rooms Sales by Type (K Units)

Table 27. Global Precision Air Conditioning in Computer Rooms Market Size by Type (M USD)

Table 28. Global Precision Air Conditioning in Computer Rooms Sales (K Units) by Type (2020-2025)

Table 29. Global Precision Air Conditioning in Computer Rooms Sales Market Share by Type (2020-2025)

Table 30. Global Precision Air Conditioning in Computer Rooms Market Size (M USD) by Type (2020-2025)

Table 31. Global Precision Air Conditioning in Computer Rooms Market Share by Type (2020-2025)

Table 32. Global Precision Air Conditioning in Computer Rooms Price (USD/Unit) by Type (2020-2025)

Table 33. Global Precision Air Conditioning in Computer Rooms Sales (K Units) by Application

Table 34. Global Precision Air Conditioning in Computer Rooms Market Size by Application

Table 35. Global Precision Air Conditioning in Computer Rooms Sales by Application (2020-2025) & (K Units)

Table 36. Global Precision Air Conditioning in Computer Rooms Sales Market Share by Application (2020-2025)

Table 37. Global Precision Air Conditioning in Computer Rooms Market Size by Application (2020-2025) & (M USD)

Table 38. Global Precision Air Conditioning in Computer Rooms Market Share by Application (2020-2025)

Table 39. Global Precision Air Conditioning in Computer Rooms Sales Growth Rate by Application (2020-2025)

Table 40. Global Precision Air Conditioning in Computer Rooms Sales by Region (2020-2025) & (K Units)

Table 41. Global Precision Air Conditioning in Computer Rooms Sales Market Share by Region (2020-2025)

Table 42. Global Precision Air Conditioning in Computer Rooms Market Size by Region (2020-2025) & (M USD)

Table 43. Global Precision Air Conditioning in Computer Rooms Market Size by Region (2020-2025)

Table 44. North America Precision Air Conditioning in Computer Rooms Sales by Country (2020-2025) & (K Units)

Table 45. North America Precision Air Conditioning in Computer Rooms Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Precision Air Conditioning in Computer Rooms Sales by Country (2020-2025) & (K Units)

Table 47. Europe Precision Air Conditioning in Computer Rooms Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Precision Air Conditioning in Computer Rooms Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Precision Air Conditioning in Computer Rooms Market Size by Region (2020-2025) & (M USD)

Table 50. South America Precision Air Conditioning in Computer Rooms Sales by Country (2020-2025) & (K Units)

Table 51. South America Precision Air Conditioning in Computer Rooms Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Precision Air Conditioning in Computer Rooms Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Precision Air Conditioning in Computer Rooms Market Size by Region (2020-2025) & (M USD)

Table 54. Global Precision Air Conditioning in Computer Rooms Production (K Units) by Region(2020-2025)

Table 55. Global Precision Air Conditioning in Computer Rooms Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Precision Air Conditioning in Computer Rooms Revenue Market Share by Region (2020-2025)

Table 57. Global Precision Air Conditioning in Computer Rooms Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Precision Air Conditioning in Computer Rooms Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Precision Air Conditioning in Computer Rooms Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Precision Air Conditioning in Computer Rooms Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Precision Air Conditioning in Computer Rooms Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Vertiv Basic Information

Table 63. Vertiv Precision Air Conditioning in Computer Rooms Product Overview

Table 64. Vertiv Precision Air Conditioning in Computer Rooms Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Vertiv Business Overview

- Table 66. Vertiv SWOT Analysis
- Table 67. Vertiv Recent Developments
- Table 68. Stulz Basic Information
- Table 69. Stulz Precision Air Conditioning in Computer Rooms Product Overview
- Table 70. Stulz Precision Air Conditioning in Computer Rooms Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 71. Stulz Business Overview
- Table 72. Stulz SWOT Analysis
- Table 73. Stulz Recent Developments
- Table 74. Envicool Basic Information
- Table 75. Envicool Precision Air Conditioning in Computer Rooms Product Overview
- Table 76. Envicool Precision Air Conditioning in Computer Rooms Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Envicool Business Overview
- Table 78. Envicool SWOT Analysis
- Table 79. Envicool Recent Developments
- Table 80. Schneider Electric Basic Information
- Table 81. Schneider Electric Precision Air Conditioning in Computer Rooms Product Overview
- Table 82. Schneider Electric Precision Air Conditioning in Computer Rooms Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Schneider Electric Business Overview
- Table 84. Schneider Electric Recent Developments
- Table 85. Gree Basic Information
- Table 86. Gree Precision Air Conditioning in Computer Rooms Product Overview
- Table 87. Gree Precision Air Conditioning in Computer Rooms Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Gree Business Overview
- Table 89. Gree Recent Developments
- Table 90. Mitsubishi Electric Basic Information
- Table 91. Mitsubishi Electric Precision Air Conditioning in Computer Rooms Product Overview
- Table 92. Mitsubishi Electric Precision Air Conditioning in Computer Rooms Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Mitsubishi Electric Business Overview
- Table 94. Mitsubishi Electric Recent Developments
- Table 95. Shenling Basic Information
- Table 96. Shenling Precision Air Conditioning in Computer Rooms Product Overview
- Table 97. Shenling Precision Air Conditioning in Computer Rooms Sales (K Units),

Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Shenling Business Overview

Table 99. Shenling Recent Developments

Table 100. YMK Basic Information

Table 101. YMK Precision Air Conditioning in Computer Rooms Product Overview

Table 102. YMK Precision Air Conditioning in Computer Rooms Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. YMK Business Overview

Table 104. YMK Recent Developments

Table 105. Canatal Basic Information

Table 106. Canatal Precision Air Conditioning in Computer Rooms Product Overview

Table 107. Canatal Precision Air Conditioning in Computer Rooms Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Canatal Business Overview

Table 109. Canatal Recent Developments

Table 110. iTeaq Basic Information

Table 111. iTeaq Precision Air Conditioning in Computer Rooms Product Overview

Table 112. iTeaq Precision Air Conditioning in Computer Rooms Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. iTeaq Business Overview

Table 114. iTeaq Recent Developments

Table 115. Airsys Basic Information

Table 116. Airsys Precision Air Conditioning in Computer Rooms Product Overview

Table 117. Airsys Precision Air Conditioning in Computer Rooms Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Airsys Business Overview

Table 119. Airsys Recent Developments

Table 120. Airedale Basic Information

Table 121. Airedale Precision Air Conditioning in Computer Rooms Product Overview

Table 122. Airedale Precision Air Conditioning in Computer Rooms Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Airedale Business Overview

Table 124. Airedale Recent Developments

Table 125. Global Precision Air Conditioning in Computer Rooms Sales Forecast by Region (2026-2035) & (K Units)

Table 126. Global Precision Air Conditioning in Computer Rooms Market Size Forecast by Region (2026-2035) & (M USD)

Table 127. North America Precision Air Conditioning in Computer Rooms Sales Forecast by Country (2026-2035) & (K Units)

Table 128. North America Precision Air Conditioning in Computer Rooms Market Size Forecast by Country (2026-2035) & (M USD)

Table 129. Europe Precision Air Conditioning in Computer Rooms Sales Forecast by Country (2026-2035) & (K Units)

Table 130. Europe Precision Air Conditioning in Computer Rooms Market Size Forecast by Country (2026-2035) & (M USD)

Table 131. Asia Pacific Precision Air Conditioning in Computer Rooms Sales Forecast by Region (2026-2035) & (K Units)

Table 132. Asia Pacific Precision Air Conditioning in Computer Rooms Market Size Forecast by Region (2026-2035) & (M USD)

Table 133. South America Precision Air Conditioning in Computer Rooms Sales Forecast by Country (2026-2035) & (K Units)

Table 134. South America Precision Air Conditioning in Computer Rooms Market Size Forecast by Country (2026-2035) & (M USD)

Table 135. Middle East and Africa Precision Air Conditioning in Computer Rooms Sales Forecast by Country (2026-2035) & (Units)

Table 136. Middle East and Africa Precision Air Conditioning in Computer Rooms Market Size Forecast by Country (2026-2035) & (M USD)

Table 137. Global Precision Air Conditioning in Computer Rooms Sales Forecast by Type (2026-2035) & (K Units)

Table 138. Global Precision Air Conditioning in Computer Rooms Market Size Forecast by Type (2026-2035) & (M USD)

Table 139. Global Precision Air Conditioning in Computer Rooms Price Forecast by Type (2026-2035) & (USD/Unit)

Table 140. Global Precision Air Conditioning in Computer Rooms Sales (K Units) Forecast by Application (2026-2035)

Table 141. Global Precision Air Conditioning in Computer Rooms Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Precision Air Conditioning in Computer Rooms
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Precision Air Conditioning in Computer Rooms Market Size (M USD), 2025-2035
- Figure 5. Global Precision Air Conditioning in Computer Rooms Market Size (M USD) (2020-2035)
- Figure 6. Global Precision Air Conditioning in Computer Rooms Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Precision Air Conditioning in Computer Rooms Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Precision Air Conditioning in Computer Rooms Product Life Cycle
- Figure 13. Precision Air Conditioning in Computer Rooms Sales Share by Manufacturers in 2025
- Figure 14. Global Precision Air Conditioning in Computer Rooms Revenue Share by Manufacturers in 2025
- Figure 15. Precision Air Conditioning in Computer Rooms Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Precision Air Conditioning in Computer Rooms Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Precision Air Conditioning in Computer Rooms Revenue in 2025
- Figure 18. Industry Chain Map of Precision Air Conditioning in Computer Rooms
- Figure 19. Global Precision Air Conditioning in Computer Rooms Market PEST Analysis
- Figure 20. Global Precision Air Conditioning in Computer Rooms Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Precision Air Conditioning in Computer Rooms Market Share by Type

Figure 27. Sales Market Share of Precision Air Conditioning in Computer Rooms by Type (2020-2025)

Figure 28. Sales Market Share of Precision Air Conditioning in Computer Rooms by Type in 2025

Figure 29. Market Share of Precision Air Conditioning in Computer Rooms by Type (2020-2025)

Figure 30. Market Share of Precision Air Conditioning in Computer Rooms by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Precision Air Conditioning in Computer Rooms Market Share by Application

Figure 33. Global Precision Air Conditioning in Computer Rooms Sales Market Share by Application (2020-2025)

Figure 34. Global Precision Air Conditioning in Computer Rooms Sales Market Share by Application in 2025

Figure 35. Global Precision Air Conditioning in Computer Rooms Market Share by Application (2020-2025)

Figure 36. Global Precision Air Conditioning in Computer Rooms Market Share by Application in 2025

Figure 37. Global Precision Air Conditioning in Computer Rooms Sales Growth Rate by Application (2020-2025)

Figure 38. Global Precision Air Conditioning in Computer Rooms Sales Market Share by Region (2020-2025)

Figure 39. Global Precision Air Conditioning in Computer Rooms Market Size by Region (2020-2025)

Figure 40. North America Precision Air Conditioning in Computer Rooms Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Precision Air Conditioning in Computer Rooms Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Precision Air Conditioning in Computer Rooms Sales Market Share by Country in 2024

Figure 43. North America Precision Air Conditioning in Computer Rooms Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Precision Air Conditioning in Computer Rooms Market Size by Country in 2024

Figure 45. U.S. Precision Air Conditioning in Computer Rooms Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Precision Air Conditioning in Computer Rooms Market Size and Growth

Rate (2020-2025) & (M USD)

Figure 47. Canada Precision Air Conditioning in Computer Rooms Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Precision Air Conditioning in Computer Rooms Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Precision Air Conditioning in Computer Rooms Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Precision Air Conditioning in Computer Rooms Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Precision Air Conditioning in Computer Rooms Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Precision Air Conditioning in Computer Rooms Sales Market Share by Country in 2024

Figure 53. Europe Precision Air Conditioning in Computer Rooms Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Precision Air Conditioning in Computer Rooms Market Size by Country in 2024

Figure 55. Germany Precision Air Conditioning in Computer Rooms Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Precision Air Conditioning in Computer Rooms Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Precision Air Conditioning in Computer Rooms Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Precision Air Conditioning in Computer Rooms Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Precision Air Conditioning in Computer Rooms Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Precision Air Conditioning in Computer Rooms Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Precision Air Conditioning in Computer Rooms Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Precision Air Conditioning in Computer Rooms Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Precision Air Conditioning in Computer Rooms Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Precision Air Conditioning in Computer Rooms Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Precision Air Conditioning in Computer Rooms Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Precision Air Conditioning in Computer Rooms Sales Market Share by Region in 2024

Figure 67. Asia Pacific Precision Air Conditioning in Computer Rooms Market Size by Region in 2024

Figure 68. China Precision Air Conditioning in Computer Rooms Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Precision Air Conditioning in Computer Rooms Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Precision Air Conditioning in Computer Rooms Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Precision Air Conditioning in Computer Rooms Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Precision Air Conditioning in Computer Rooms Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Precision Air Conditioning in Computer Rooms Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Precision Air Conditioning in Computer Rooms Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Precision Air Conditioning in Computer Rooms Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Precision Air Conditioning in Computer Rooms Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Precision Air Conditioning in Computer Rooms Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Precision Air Conditioning in Computer Rooms Sales and Growth Rate (K Units)

Figure 79. South America Precision Air Conditioning in Computer Rooms Sales Market Share by Country in 2024

Figure 80. South America Precision Air Conditioning in Computer Rooms Market Size and Growth Rate (M USD)

Figure 81. South America Precision Air Conditioning in Computer Rooms Market Size by Country in 2024

Figure 82. Brazil Precision Air Conditioning in Computer Rooms Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Precision Air Conditioning in Computer Rooms Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Precision Air Conditioning in Computer Rooms Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Precision Air Conditioning in Computer Rooms Market Size and

Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Precision Air Conditioning in Computer Rooms Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Precision Air Conditioning in Computer Rooms Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Precision Air Conditioning in Computer Rooms Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Precision Air Conditioning in Computer Rooms Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Precision Air Conditioning in Computer Rooms Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Precision Air Conditioning in Computer Rooms Market Size by Region in 2024

Figure 92. Saudi Arabia Precision Air Conditioning in Computer Rooms Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Precision Air Conditioning in Computer Rooms Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Precision Air Conditioning in Computer Rooms Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Precision Air Conditioning in Computer Rooms Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Precision Air Conditioning in Computer Rooms Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Precision Air Conditioning in Computer Rooms Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Precision Air Conditioning in Computer Rooms Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Precision Air Conditioning in Computer Rooms Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Precision Air Conditioning in Computer Rooms Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Precision Air Conditioning in Computer Rooms Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Precision Air Conditioning in Computer Rooms Production Market Share by Region (2020-2025)

Figure 103. North America Precision Air Conditioning in Computer Rooms Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Precision Air Conditioning in Computer Rooms Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Precision Air Conditioning in Computer Rooms Production (K Units) Growth Rate (2020-2025)

Figure 106. China Precision Air Conditioning in Computer Rooms Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Precision Air Conditioning in Computer Rooms Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Precision Air Conditioning in Computer Rooms Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Precision Air Conditioning in Computer Rooms Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Precision Air Conditioning in Computer Rooms Market Share Forecast by Type (2026-2035)

Figure 111. Global Precision Air Conditioning in Computer Rooms Sales Forecast by Application (2026-2035)

Figure 112. Global Precision Air Conditioning in Computer Rooms Market Share Forecast by Application (2026-2035)

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