

Global Pre-hardened Mould Steel Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Pre-hardened Mould Steel competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Pre-hardened Mould Steel production reached approximately 2.0 million tons, with an average global market price of around US\$ 2,700 per ton. The gross profit margin of major companies in the industry is between 22%—35%. Pre-hardened mould steel is a type of alloy steel that has been heat-treated to a specific hardness level before delivery, eliminating the need for further quenching or tempering. It is widely used in plastic injection molds, die casting molds, and tooling applications. With good machinability, wear resistance, and dimensional stability, pre-hardened mould steel enables faster mold manufacturing and extended service life.

The global Pre-hardened Mould Steel market size was estimated at USD 5420.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 2.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Pre-hardened Mould Steel market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current

status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Pre-hardened Mould Steel market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Pre-hardened Mould Steel market.

Global Pre-hardened Mould Steel Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

ASSAB GROUP

Daido Steel

Hitachi Metals

Arcelor Group

Aubert & Duval

Kind & Co.

Nachi

Schmiede Werke Grfiditz

Sanyo Special Steel

Nippon Koshuha Steel

Kalyani Carpenter

Voestalpine

Baosteel

East Tool & Die

Fushun Special Steel AG

Ellwood Specialty Metals

Crucible Industries

Finkl Steel

Market Segmentation (by Type)

30HRC

40HRC

Others

Market Segmentation (by Application)

Construction Industry

Industrial Equipment

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Pre-hardened Mould Steel Market

Overview of the regional outlook of the Pre-hardened Mould Steel Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Pre-hardened Mould Steel Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential

of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Pre-hardened Mould Steel, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Pre-hardened Mould Steel

1.2 Key Market Segments

1.2.1 Pre-hardened Mould Steel Segment by Type

1.2.2 Pre-hardened Mould Steel Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 PRE-HARDENED MOULD STEEL MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Pre-hardened Mould Steel Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Pre-hardened Mould Steel Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 PRE-HARDENED MOULD STEEL MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Pre-hardened Mould Steel Product Life Cycle

3.3 Global Pre-hardened Mould Steel Sales by Manufacturers (2020-2025)

3.4 Global Pre-hardened Mould Steel Revenue Market Share by Manufacturers (2020-2025)

3.5 Pre-hardened Mould Steel Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Pre-hardened Mould Steel Average Price by Manufacturers (2020-2025)

3.7 Manufacturers' Manufacturing Sites, Areas Served, and Product Types

3.8 Pre-hardened Mould Steel Market Competitive Situation and Trends

3.8.1 Pre-hardened Mould Steel Market Concentration Rate

3.8.2 Global 5 and 10 Largest Pre-hardened Mould Steel Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 PRE-HARDENED MOULD STEEL INDUSTRY CHAIN ANALYSIS

4.1 Pre-hardened Mould Steel Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF PRE-HARDENED MOULD STEEL MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Pre-hardened Mould Steel Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy – April 2025

5.6.3 Global Trade Frictions and Their Impacts to Pre-hardened Mould Steel Market

5.7 ESG Ratings of Leading Companies

6 PRE-HARDENED MOULD STEEL MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Pre-hardened Mould Steel Sales Market Share by Type (2020-2025)

6.3 Global Pre-hardened Mould Steel Market Size by Type (2020-2025)

6.4 Global Pre-hardened Mould Steel Price by Type (2020-2025)

7 PRE-HARDENED MOULD STEEL MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Pre-hardened Mould Steel Market Sales by Application (2020-2025)
- 7.3 Global Pre-hardened Mould Steel Market Size (M USD) by Application (2020-2025)
- 7.4 Global Pre-hardened Mould Steel Sales Growth Rate by Application (2020-2025)

8 PRE-HARDENED MOULD STEEL MARKET SALES BY REGION

- 8.1 Global Pre-hardened Mould Steel Sales by Region
 - 8.1.1 Global Pre-hardened Mould Steel Sales by Region
 - 8.1.2 Global Pre-hardened Mould Steel Sales Market Share by Region
- 8.2 Global Pre-hardened Mould Steel Market Size by Region
 - 8.2.1 Global Pre-hardened Mould Steel Market Size by Region
 - 8.2.2 Global Pre-hardened Mould Steel Market Size by Region
- 8.3 North America
 - 8.3.1 North America Pre-hardened Mould Steel Sales by Country
 - 8.3.2 North America Pre-hardened Mould Steel Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Pre-hardened Mould Steel Sales by Country
 - 8.4.2 Europe Pre-hardened Mould Steel Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Pre-hardened Mould Steel Sales by Region
 - 8.5.2 Asia Pacific Pre-hardened Mould Steel Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Pre-hardened Mould Steel Sales by Country
 - 8.6.2 South America Pre-hardened Mould Steel Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Pre-hardened Mould Steel Sales by Region

8.7.2 Middle East and Africa Pre-hardened Mould Steel Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 PRE-HARDENED MOULD STEEL MARKET PRODUCTION BY REGION

9.1 Global Production of Pre-hardened Mould Steel by Region(2020-2025)

9.2 Global Pre-hardened Mould Steel Revenue Market Share by Region (2020-2025)

9.3 Global Pre-hardened Mould Steel Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Pre-hardened Mould Steel Production

9.4.1 North America Pre-hardened Mould Steel Production Growth Rate (2020-2025)

9.4.2 North America Pre-hardened Mould Steel Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Pre-hardened Mould Steel Production

9.5.1 Europe Pre-hardened Mould Steel Production Growth Rate (2020-2025)

9.5.2 Europe Pre-hardened Mould Steel Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Pre-hardened Mould Steel Production (2020-2025)

9.6.1 Japan Pre-hardened Mould Steel Production Growth Rate (2020-2025)

9.6.2 Japan Pre-hardened Mould Steel Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Pre-hardened Mould Steel Production (2020-2025)

9.7.1 China Pre-hardened Mould Steel Production Growth Rate (2020-2025)

9.7.2 China Pre-hardened Mould Steel Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 ASSAB GROUP

10.1.1 ASSAB GROUP Basic Information

- 10.1.2 ASSAB GROUP Pre-hardened Mould Steel Product Overview
- 10.1.3 ASSAB GROUP Pre-hardened Mould Steel Product Market Performance
- 10.1.4 ASSAB GROUP Business Overview
- 10.1.5 ASSAB GROUP SWOT Analysis
- 10.1.6 ASSAB GROUP Recent Developments
- 10.2 Daido Steel
 - 10.2.1 Daido Steel Basic Information
 - 10.2.2 Daido Steel Pre-hardened Mould Steel Product Overview
 - 10.2.3 Daido Steel Pre-hardened Mould Steel Product Market Performance
 - 10.2.4 Daido Steel Business Overview
 - 10.2.5 Daido Steel SWOT Analysis
 - 10.2.6 Daido Steel Recent Developments
- 10.3 Hitachi Metals
 - 10.3.1 Hitachi Metals Basic Information
 - 10.3.2 Hitachi Metals Pre-hardened Mould Steel Product Overview
 - 10.3.3 Hitachi Metals Pre-hardened Mould Steel Product Market Performance
 - 10.3.4 Hitachi Metals Business Overview
 - 10.3.5 Hitachi Metals SWOT Analysis
 - 10.3.6 Hitachi Metals Recent Developments
- 10.4 Arcelor Group
 - 10.4.1 Arcelor Group Basic Information
 - 10.4.2 Arcelor Group Pre-hardened Mould Steel Product Overview
 - 10.4.3 Arcelor Group Pre-hardened Mould Steel Product Market Performance
 - 10.4.4 Arcelor Group Business Overview
 - 10.4.5 Arcelor Group Recent Developments
- 10.5 Aubert and Duval
 - 10.5.1 Aubert and Duval Basic Information
 - 10.5.2 Aubert and Duval Pre-hardened Mould Steel Product Overview
 - 10.5.3 Aubert and Duval Pre-hardened Mould Steel Product Market Performance
 - 10.5.4 Aubert and Duval Business Overview
 - 10.5.5 Aubert and Duval Recent Developments
- 10.6 Kind and Co.
 - 10.6.1 Kind and Co. Basic Information
 - 10.6.2 Kind and Co. Pre-hardened Mould Steel Product Overview
 - 10.6.3 Kind and Co. Pre-hardened Mould Steel Product Market Performance
 - 10.6.4 Kind and Co. Business Overview
 - 10.6.5 Kind and Co. Recent Developments
- 10.7 Nachi
 - 10.7.1 Nachi Basic Information

- 10.7.2 Nachi Pre-hardened Mould Steel Product Overview
- 10.7.3 Nachi Pre-hardened Mould Steel Product Market Performance
- 10.7.4 Nachi Business Overview
- 10.7.5 Nachi Recent Developments
- 10.8 Schmiede Werke Grfiditz
 - 10.8.1 Schmiede Werke Grfiditz Basic Information
 - 10.8.2 Schmiede Werke Grfiditz Pre-hardened Mould Steel Product Overview
 - 10.8.3 Schmiede Werke Grfiditz Pre-hardened Mould Steel Product Market Performance
 - 10.8.4 Schmiede Werke Grfiditz Business Overview
 - 10.8.5 Schmiede Werke Grfiditz Recent Developments
- 10.9 Sanyo Special Steel
 - 10.9.1 Sanyo Special Steel Basic Information
 - 10.9.2 Sanyo Special Steel Pre-hardened Mould Steel Product Overview
 - 10.9.3 Sanyo Special Steel Pre-hardened Mould Steel Product Market Performance
 - 10.9.4 Sanyo Special Steel Business Overview
 - 10.9.5 Sanyo Special Steel Recent Developments
- 10.10 Nippon Koshuha Steel
 - 10.10.1 Nippon Koshuha Steel Basic Information
 - 10.10.2 Nippon Koshuha Steel Pre-hardened Mould Steel Product Overview
 - 10.10.3 Nippon Koshuha Steel Pre-hardened Mould Steel Product Market Performance
 - 10.10.4 Nippon Koshuha Steel Business Overview
 - 10.10.5 Nippon Koshuha Steel Recent Developments
- 10.11 Kalyani Carpenter
 - 10.11.1 Kalyani Carpenter Basic Information
 - 10.11.2 Kalyani Carpenter Pre-hardened Mould Steel Product Overview
 - 10.11.3 Kalyani Carpenter Pre-hardened Mould Steel Product Market Performance
 - 10.11.4 Kalyani Carpenter Business Overview
 - 10.11.5 Kalyani Carpenter Recent Developments
- 10.12 Voestalpine
 - 10.12.1 Voestalpine Basic Information
 - 10.12.2 Voestalpine Pre-hardened Mould Steel Product Overview
 - 10.12.3 Voestalpine Pre-hardened Mould Steel Product Market Performance
 - 10.12.4 Voestalpine Business Overview
 - 10.12.5 Voestalpine Recent Developments
- 10.13 Baosteel
 - 10.13.1 Baosteel Basic Information
 - 10.13.2 Baosteel Pre-hardened Mould Steel Product Overview

- 10.13.3 Baosteel Pre-hardened Mould Steel Product Market Performance
- 10.13.4 Baosteel Business Overview
- 10.13.5 Baosteel Recent Developments
- 10.14 East Tool and Die
 - 10.14.1 East Tool and Die Basic Information
 - 10.14.2 East Tool and Die Pre-hardened Mould Steel Product Overview
 - 10.14.3 East Tool and Die Pre-hardened Mould Steel Product Market Performance
 - 10.14.4 East Tool and Die Business Overview
 - 10.14.5 East Tool and Die Recent Developments
- 10.15 Fushun Special Steel AG
 - 10.15.1 Fushun Special Steel AG Basic Information
 - 10.15.2 Fushun Special Steel AG Pre-hardened Mould Steel Product Overview
 - 10.15.3 Fushun Special Steel AG Pre-hardened Mould Steel Product Market Performance
 - 10.15.4 Fushun Special Steel AG Business Overview
 - 10.15.5 Fushun Special Steel AG Recent Developments
- 10.16 Ellwood Specialty Metals
 - 10.16.1 Ellwood Specialty Metals Basic Information
 - 10.16.2 Ellwood Specialty Metals Pre-hardened Mould Steel Product Overview
 - 10.16.3 Ellwood Specialty Metals Pre-hardened Mould Steel Product Market Performance
 - 10.16.4 Ellwood Specialty Metals Business Overview
 - 10.16.5 Ellwood Specialty Metals Recent Developments
- 10.17 Crucible Industries
 - 10.17.1 Crucible Industries Basic Information
 - 10.17.2 Crucible Industries Pre-hardened Mould Steel Product Overview
 - 10.17.3 Crucible Industries Pre-hardened Mould Steel Product Market Performance
 - 10.17.4 Crucible Industries Business Overview
 - 10.17.5 Crucible Industries Recent Developments
- 10.18 Finkl Steel
 - 10.18.1 Finkl Steel Basic Information
 - 10.18.2 Finkl Steel Pre-hardened Mould Steel Product Overview
 - 10.18.3 Finkl Steel Pre-hardened Mould Steel Product Market Performance
 - 10.18.4 Finkl Steel Business Overview
 - 10.18.5 Finkl Steel Recent Developments

11 PRE-HARDENED MOULD STEEL MARKET FORECAST BY REGION

11.1 Global Pre-hardened Mould Steel Market Size Forecast

11.2 Global Pre-hardened Mould Steel Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Pre-hardened Mould Steel Market Size Forecast by Country

11.2.3 Asia Pacific Pre-hardened Mould Steel Market Size Forecast by Region

11.2.4 South America Pre-hardened Mould Steel Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Pre-hardened Mould Steel by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Pre-hardened Mould Steel Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Pre-hardened Mould Steel by Type (2026-2035)

12.1.2 Global Pre-hardened Mould Steel Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Pre-hardened Mould Steel by Type (2026-2035)

12.2 Global Pre-hardened Mould Steel Market Forecast by Application (2026-2035)

12.2.1 Global Pre-hardened Mould Steel Sales (K MT) Forecast by Application

12.2.2 Global Pre-hardened Mould Steel Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Pre-hardened Mould Steel Market Size by Type (M USD)

Table 4. Global Pre-hardened Mould Steel Market Size by Application

Table 5. Pre-hardened Mould Steel Market Size Comparison by Region (M USD)

Table 6. Global Pre-hardened Mould Steel Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Pre-hardened Mould Steel Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Pre-hardened Mould Steel Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Pre-hardened Mould Steel Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Pre-hardened Mould Steel as of 2025)

Table 11. Global Market Pre-hardened Mould Steel Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers' Manufacturing Sites, Areas Served

Table 13. Manufacturers' Product Type

Table 14. Global Pre-hardened Mould Steel Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Pre-hardened Mould Steel Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Pre-hardened Mould Steel Sales by Type (K MT)

Table 27. Global Pre-hardened Mould Steel Market Size by Type (M USD)

Table 28. Global Pre-hardened Mould Steel Sales (K MT) by Type (2020-2025)

Table 29. Global Pre-hardened Mould Steel Sales Market Share by Type (2020-2025)
Table 30. Global Pre-hardened Mould Steel Market Size (M USD) by Type (2020-2025)
Table 31. Global Pre-hardened Mould Steel Market Share by Type (2020-2025)
Table 32. Global Pre-hardened Mould Steel Price (USD/KG) by Type (2020-2025)
Table 33. Global Pre-hardened Mould Steel Sales (K MT) by Application
Table 34. Global Pre-hardened Mould Steel Market Size by Application
Table 35. Global Pre-hardened Mould Steel Sales by Application (2020-2025) & (K MT)
Table 36. Global Pre-hardened Mould Steel Sales Market Share by Application (2020-2025)
Table 37. Global Pre-hardened Mould Steel Market Size by Application (2020-2025) & (M USD)
Table 38. Global Pre-hardened Mould Steel Market Share by Application (2020-2025)
Table 39. Global Pre-hardened Mould Steel Sales Growth Rate by Application (2020-2025)
Table 40. Global Pre-hardened Mould Steel Sales by Region (2020-2025) & (K MT)
Table 41. Global Pre-hardened Mould Steel Sales Market Share by Region (2020-2025)
Table 42. Global Pre-hardened Mould Steel Market Size by Region (2020-2025) & (M USD)
Table 43. Global Pre-hardened Mould Steel Market Size by Region (2020-2025)
Table 44. North America Pre-hardened Mould Steel Sales by Country (2020-2025) & (K MT)
Table 45. North America Pre-hardened Mould Steel Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Pre-hardened Mould Steel Sales by Country (2020-2025) & (K MT)
Table 47. Europe Pre-hardened Mould Steel Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Pre-hardened Mould Steel Sales by Region (2020-2025) & (K MT)
Table 49. Asia Pacific Pre-hardened Mould Steel Market Size by Region (2020-2025) & (M USD)
Table 50. South America Pre-hardened Mould Steel Sales by Country (2020-2025) & (K MT)
Table 51. South America Pre-hardened Mould Steel Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Pre-hardened Mould Steel Sales by Region (2020-2025) & (K MT)
Table 53. Middle East and Africa Pre-hardened Mould Steel Market Size by Region (2020-2025) & (M USD)
Table 54. Global Pre-hardened Mould Steel Production (K MT) by Region(2020-2025)

Table 55. Global Pre-hardened Mould Steel Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Pre-hardened Mould Steel Revenue Market Share by Region (2020-2025)

Table 57. Global Pre-hardened Mould Steel Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Pre-hardened Mould Steel Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Pre-hardened Mould Steel Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Pre-hardened Mould Steel Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Pre-hardened Mould Steel Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. ASSAB GROUP Basic Information

Table 63. ASSAB GROUP Pre-hardened Mould Steel Product Overview

Table 64. ASSAB GROUP Pre-hardened Mould Steel Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. ASSAB GROUP Business Overview

Table 66. ASSAB GROUP SWOT Analysis

Table 67. ASSAB GROUP Recent Developments

Table 68. Daido Steel Basic Information

Table 69. Daido Steel Pre-hardened Mould Steel Product Overview

Table 70. Daido Steel Pre-hardened Mould Steel Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Daido Steel Business Overview

Table 72. Daido Steel SWOT Analysis

Table 73. Daido Steel Recent Developments

Table 74. Hitachi Metals Basic Information

Table 75. Hitachi Metals Pre-hardened Mould Steel Product Overview

Table 76. Hitachi Metals Pre-hardened Mould Steel Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Hitachi Metals Business Overview

Table 78. Hitachi Metals SWOT Analysis

Table 79. Hitachi Metals Recent Developments

Table 80. Arcelor Group Basic Information

Table 81. Arcelor Group Pre-hardened Mould Steel Product Overview

Table 82. Arcelor Group Pre-hardened Mould Steel Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Arcelor Group Business Overview
Table 84. Arcelor Group Recent Developments
Table 85. Aubert and Duval Basic Information
Table 86. Aubert and Duval Pre-hardened Mould Steel Product Overview
Table 87. Aubert and Duval Pre-hardened Mould Steel Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 88. Aubert and Duval Business Overview
Table 89. Aubert and Duval Recent Developments
Table 90. Kind and Co. Basic Information
Table 91. Kind and Co. Pre-hardened Mould Steel Product Overview
Table 92. Kind and Co. Pre-hardened Mould Steel Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 93. Kind and Co. Business Overview
Table 94. Kind and Co. Recent Developments
Table 95. Nachi Basic Information
Table 96. Nachi Pre-hardened Mould Steel Product Overview
Table 97. Nachi Pre-hardened Mould Steel Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 98. Nachi Business Overview
Table 99. Nachi Recent Developments
Table 100. Schmiede Werke Grfiditz Basic Information
Table 101. Schmiede Werke Grfiditz Pre-hardened Mould Steel Product Overview
Table 102. Schmiede Werke Grfiditz Pre-hardened Mould Steel Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 103. Schmiede Werke Grfiditz Business Overview
Table 104. Schmiede Werke Grfiditz Recent Developments
Table 105. Sanyo Special Steel Basic Information
Table 106. Sanyo Special Steel Pre-hardened Mould Steel Product Overview
Table 107. Sanyo Special Steel Pre-hardened Mould Steel Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 108. Sanyo Special Steel Business Overview
Table 109. Sanyo Special Steel Recent Developments
Table 110. Nippon Koshuha Steel Basic Information
Table 111. Nippon Koshuha Steel Pre-hardened Mould Steel Product Overview
Table 112. Nippon Koshuha Steel Pre-hardened Mould Steel Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 113. Nippon Koshuha Steel Business Overview
Table 114. Nippon Koshuha Steel Recent Developments
Table 115. Kalyani Carpenter Basic Information

Table 116. Kalyani Carpenter Pre-hardened Mould Steel Product Overview
Table 117. Kalyani Carpenter Pre-hardened Mould Steel Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 118. Kalyani Carpenter Business Overview
Table 119. Kalyani Carpenter Recent Developments
Table 120. Voestalpine Basic Information
Table 121. Voestalpine Pre-hardened Mould Steel Product Overview
Table 122. Voestalpine Pre-hardened Mould Steel Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 123. Voestalpine Business Overview
Table 124. Voestalpine Recent Developments
Table 125. Baosteel Basic Information
Table 126. Baosteel Pre-hardened Mould Steel Product Overview
Table 127. Baosteel Pre-hardened Mould Steel Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 128. Baosteel Business Overview
Table 129. Baosteel Recent Developments
Table 130. East Tool and Die Basic Information
Table 131. East Tool and Die Pre-hardened Mould Steel Product Overview
Table 132. East Tool and Die Pre-hardened Mould Steel Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 133. East Tool and Die Business Overview
Table 134. East Tool and Die Recent Developments
Table 135. Fushun Special Steel AG Basic Information
Table 136. Fushun Special Steel AG Pre-hardened Mould Steel Product Overview
Table 137. Fushun Special Steel AG Pre-hardened Mould Steel Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 138. Fushun Special Steel AG Business Overview
Table 139. Fushun Special Steel AG Recent Developments
Table 140. Ellwood Specialty Metals Basic Information
Table 141. Ellwood Specialty Metals Pre-hardened Mould Steel Product Overview
Table 142. Ellwood Specialty Metals Pre-hardened Mould Steel Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 143. Ellwood Specialty Metals Business Overview
Table 144. Ellwood Specialty Metals Recent Developments
Table 145. Crucible Industries Basic Information
Table 146. Crucible Industries Pre-hardened Mould Steel Product Overview
Table 147. Crucible Industries Pre-hardened Mould Steel Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 148. Crucible Industries Business Overview
Table 149. Crucible Industries Recent Developments
Table 150. Finkl Steel Basic Information
Table 151. Finkl Steel Pre-hardened Mould Steel Product Overview
Table 152. Finkl Steel Pre-hardened Mould Steel Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 153. Finkl Steel Business Overview
Table 154. Finkl Steel Recent Developments
Table 155. Global Pre-hardened Mould Steel Sales Forecast by Region (2026-2035) & (K MT)
Table 156. Global Pre-hardened Mould Steel Market Size Forecast by Region (2026-2035) & (M USD)
Table 157. North America Pre-hardened Mould Steel Sales Forecast by Country (2026-2035) & (K MT)
Table 158. North America Pre-hardened Mould Steel Market Size Forecast by Country (2026-2035) & (M USD)
Table 159. Europe Pre-hardened Mould Steel Sales Forecast by Country (2026-2035) & (K MT)
Table 160. Europe Pre-hardened Mould Steel Market Size Forecast by Country (2026-2035) & (M USD)
Table 161. Asia Pacific Pre-hardened Mould Steel Sales Forecast by Region (2026-2035) & (K MT)
Table 162. Asia Pacific Pre-hardened Mould Steel Market Size Forecast by Region (2026-2035) & (M USD)
Table 163. South America Pre-hardened Mould Steel Sales Forecast by Country (2026-2035) & (K MT)
Table 164. South America Pre-hardened Mould Steel Market Size Forecast by Country (2026-2035) & (M USD)
Table 165. Middle East and Africa Pre-hardened Mould Steel Sales Forecast by Country (2026-2035) & (Units)
Table 166. Middle East and Africa Pre-hardened Mould Steel Market Size Forecast by Country (2026-2035) & (M USD)
Table 167. Global Pre-hardened Mould Steel Sales Forecast by Type (2026-2035) & (K MT)
Table 168. Global Pre-hardened Mould Steel Market Size Forecast by Type (2026-2035) & (M USD)
Table 169. Global Pre-hardened Mould Steel Price Forecast by Type (2026-2035) & (USD/KG)
Table 170. Global Pre-hardened Mould Steel Sales (K MT) Forecast by Application

(2026-2035)

Table 171. Global Pre-hardened Mould Steel Market Size Forecast by Application
(2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Pre-hardened Mould Steel
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Pre-hardened Mould Steel Market Size (M USD), 2025-2035
- Figure 5. Global Pre-hardened Mould Steel Market Size (M USD) (2020-2035)
- Figure 6. Global Pre-hardened Mould Steel Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Pre-hardened Mould Steel Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Pre-hardened Mould Steel Product Life Cycle
- Figure 13. Pre-hardened Mould Steel Sales Share by Manufacturers in 2025
- Figure 14. Global Pre-hardened Mould Steel Revenue Share by Manufacturers in 2025
- Figure 15. Pre-hardened Mould Steel Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Pre-hardened Mould Steel Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Pre-hardened Mould Steel Revenue in 2025
- Figure 18. Industry Chain Map of Pre-hardened Mould Steel
- Figure 19. Global Pre-hardened Mould Steel Market PEST Analysis
- Figure 20. Global Pre-hardened Mould Steel Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Pre-hardened Mould Steel Market Share by Type
- Figure 27. Sales Market Share of Pre-hardened Mould Steel by Type (2020-2025)
- Figure 28. Sales Market Share of Pre-hardened Mould Steel by Type in 2025
- Figure 29. Market Share of Pre-hardened Mould Steel by Type (2020-2025)
- Figure 30. Market Share of Pre-hardened Mould Steel by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Pre-hardened Mould Steel Market Share by Application

Figure 33. Global Pre-hardened Mould Steel Sales Market Share by Application (2020-2025)

Figure 34. Global Pre-hardened Mould Steel Sales Market Share by Application in 2025

Figure 35. Global Pre-hardened Mould Steel Market Share by Application (2020-2025)

Figure 36. Global Pre-hardened Mould Steel Market Share by Application in 2025

Figure 37. Global Pre-hardened Mould Steel Sales Growth Rate by Application (2020-2025)

Figure 38. Global Pre-hardened Mould Steel Sales Market Share by Region (2020-2025)

Figure 39. Global Pre-hardened Mould Steel Market Size by Region (2020-2025)

Figure 40. North America Pre-hardened Mould Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Pre-hardened Mould Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Pre-hardened Mould Steel Sales Market Share by Country in 2024

Figure 43. North America Pre-hardened Mould Steel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Pre-hardened Mould Steel Market Size by Country in 2024

Figure 45. U.S. Pre-hardened Mould Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Pre-hardened Mould Steel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Pre-hardened Mould Steel Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Pre-hardened Mould Steel Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Pre-hardened Mould Steel Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Pre-hardened Mould Steel Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Pre-hardened Mould Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Pre-hardened Mould Steel Sales Market Share by Country in 2024

Figure 53. Europe Pre-hardened Mould Steel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Pre-hardened Mould Steel Market Size by Country in 2024

Figure 55. Germany Pre-hardened Mould Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Pre-hardened Mould Steel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Pre-hardened Mould Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Pre-hardened Mould Steel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Pre-hardened Mould Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Pre-hardened Mould Steel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Pre-hardened Mould Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Pre-hardened Mould Steel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Pre-hardened Mould Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Pre-hardened Mould Steel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Pre-hardened Mould Steel Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Pre-hardened Mould Steel Sales Market Share by Region in 2024

Figure 67. Asia Pacific Pre-hardened Mould Steel Market Size by Region in 2024

Figure 68. China Pre-hardened Mould Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Pre-hardened Mould Steel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Pre-hardened Mould Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Pre-hardened Mould Steel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Pre-hardened Mould Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Pre-hardened Mould Steel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Pre-hardened Mould Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Pre-hardened Mould Steel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Pre-hardened Mould Steel Sales and Growth Rate

(2020-2025) & (K MT)

Figure 77. Southeast Asia Pre-hardened Mould Steel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Pre-hardened Mould Steel Sales and Growth Rate (K MT)

Figure 79. South America Pre-hardened Mould Steel Sales Market Share by Country in 2024

Figure 80. South America Pre-hardened Mould Steel Market Size and Growth Rate (M USD)

Figure 81. South America Pre-hardened Mould Steel Market Size by Country in 2024

Figure 82. Brazil Pre-hardened Mould Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Pre-hardened Mould Steel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Pre-hardened Mould Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Pre-hardened Mould Steel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Pre-hardened Mould Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Pre-hardened Mould Steel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Pre-hardened Mould Steel Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Pre-hardened Mould Steel Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Pre-hardened Mould Steel Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Pre-hardened Mould Steel Market Size by Region in 2024

Figure 92. Saudi Arabia Pre-hardened Mould Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Pre-hardened Mould Steel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Pre-hardened Mould Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Pre-hardened Mould Steel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Pre-hardened Mould Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Pre-hardened Mould Steel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Pre-hardened Mould Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Pre-hardened Mould Steel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Pre-hardened Mould Steel Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Pre-hardened Mould Steel Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Pre-hardened Mould Steel Production Market Share by Region (2020-2025)

Figure 103. North America Pre-hardened Mould Steel Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Pre-hardened Mould Steel Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Pre-hardened Mould Steel Production (K MT) Growth Rate (2020-2025)

Figure 106. China Pre-hardened Mould Steel Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Pre-hardened Mould Steel Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Pre-hardened Mould Steel Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Pre-hardened Mould Steel Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Pre-hardened Mould Steel Market Share Forecast by Type (2026-2035)

Figure 111. Global Pre-hardened Mould Steel Sales Forecast by Application (2026-2035)

Figure 112. Global Pre-hardened Mould Steel Market Share Forecast by Application (2026-2035)

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