

Global PPS Thermal Pipe Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on PPS Thermal Pipe competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, the production of PPS thermal conductive pipe reached 15,057 tons, with an average selling price of US\$15,750 per ton. The annual production capacity of a single production line for PPS thermal conductive pipe is approximately 2,000 tons, with a gross profit margin of approximately 21.25%. PPS thermal conductive pipe is made from polyphenylene sulfide (PPS). PPS is a high-performance engineering plastic with excellent thermal conductivity and high-temperature resistance. PPS thermal conductive pipe is typically manufactured as a composite material, in which thermally conductive fillers such as aluminum oxide and silicon oxide are added to a PPS matrix. These fillers have high thermal conductivity and enhance the thermal conductivity of PPS thermal conductive pipe. PPS thermal conductive pipe offers excellent thermal conductivity, high-temperature resistance (can withstand temperatures exceeding 200°C), chemical resistance, and mechanical strength. It also has a low coefficient of thermal expansion and excellent electrical insulation properties. The upstream raw materials for PPS thermal conductive pipe include PPS (polyphenylene sulfide) and other thermally stable epoxy/aromatic polymer matrices, fluorinated fillers, surface modifiers, and other basic materials. The midstream is the manufacturer of PPS thermal conductive pipes, and the downstream is mainly in the fields of petrochemicals, wastewater treatment, and flue gas waste heat recovery. PPS thermal conductive tubing is an application of polyphenylene sulfide (PPS) in the thermal conductivity field. Its market status is closely tied to the overall development trend of PPS materials. Its wide range of applications: Due to its excellent high-temperature resistance, corrosion resistance, electrical insulation properties, and good thermal conductivity, PPS thermal conductive tubing is

widely used in the electronics, automotive, new energy, and chemical industries. With the rapid development of emerging industries such as 5G communications, new energy vehicles, and artificial intelligence, demand for high-performance thermal conductive materials continues to grow. Due to its unique performance advantages, PPS thermal conductive tubing has become a key choice in these fields. The global PPS market is primarily dominated by companies in countries such as Japan and the United States. These companies have significant advantages in technology research and development, product quality, and market share, and their products dominate high-end applications. In recent years, China's PPS industry has developed rapidly. In the mid- and low-end markets, domestic companies have gradually expanded their market share by leveraging cost advantages and localized services. However, in the high-end thermal conductive tubing market, further technological advancements and product quality are still needed.

The global PPS Thermal Pipe market size was estimated at USD 237.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global PPS Thermal Pipe market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global PPS Thermal Pipe market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the PPS Thermal Pipe market.

Global PPS Thermal Pipe Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Ensinger
Toray Industries
SIMONA
Celanese Corporation
Syensqo
Accumen
Solvay S.A.
Parzlich
DIC Corporation
RTP Company
Tri-Mack Plastics Manufacturing Corp.
Simtech
NHU
ZJJXHJ
JIANGSU ORIDA NEW MATERIAL TECHNOLOGY
ZHENGHAO PEEK
QINGDA ENVIRONMENT

Market Segmentation (by Type)

Cross-Linked PPS Thermal Conductive Tubing
Linear PPS Thermal Conductive Tubing

Market Segmentation (by Application)

Chemical Industry
Water Treatment Industry
Low-Temperature Flue Gas Waste Heat Recovery Industry
Electrical Industry
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the PPS Thermal Pipe Market
Overview of the regional outlook of the PPS Thermal Pipe Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product

type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the PPS Thermal Pipe Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of PPS Thermal Pipe, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development

potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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