

# Global PPS Extrusion Cast Film Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on PPS Extrusion Cast Film competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, the output of PPS cast film reached 12,755 tons, with an average selling price of US\$33,489 per ton. The annual production capacity of a single-line PPS cast film is about 1,500 tons, with a gross profit margin of about 24.25%. PPS cast film refers to a film material made with polyphenylene sulfide (PPS) resin as the matrix through a casting process (usually coating, extrusion casting or stretch casting). Because PPS has excellent high temperature resistance, chemical resistance and dimensional stability, it is widely used as a film material in scenarios with high requirements for environmental stability and thermal performance. The upstream raw materials of PPS cast film include PPS (polyphenylene sulfide) and other basic materials such as epoxy/aromatic polymer matrices with high thermal stability, fluorinated fillers, and surface modifiers. The midstream is PPS cast film manufacturers, and the downstream is mainly in the fields of batteries, communications, and aerospace.

The global PPS Extrusion Cast Film market size was estimated at USD 427.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global PPS Extrusion Cast Film market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global PPS Extrusion Cast Film market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the PPS Extrusion Cast Film market.

### **Global PPS Extrusion Cast Film Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Nordson  
Toray  
SKC Kolon  
Celanese Corporation  
Toyobo  
Polyplastics Co., Ltd.  
Solvay S.A.

Kureha Corporation  
DIC Corporation  
Teijin Limited  
RTP Company  
Ensinger GmbH  
Quadrant AG  
Tri-Mack Plastics Manufacturing Corp.  
NHU  
HARSON GROUP  
Chengdu Benzhuang New Material Technology

### **Market Segmentation (by Type)**

Single-Layer PPS Cast Film  
Multi-layer PPS Cast Film

### **Market Segmentation (by Application)**

Battery Industry  
Communications Industry  
Aerospace Industry  
Automotive Industry  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the PPS Extrusion Cast Film Market

Overview of the regional outlook of the PPS Extrusion Cast Film Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the PPS Extrusion Cast Film Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of PPS Extrusion Cast Film, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint

the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.



## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of PPS Extrusion Cast Film
- 1.2 Key Market Segments
  - 1.2.1 PPS Extrusion Cast Film Segment by Type
  - 1.2.2 PPS Extrusion Cast Film Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 PPS EXTRUSION CAST FILM MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global PPS Extrusion Cast Film Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global PPS Extrusion Cast Film Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 PPS EXTRUSION CAST FILM MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global PPS Extrusion Cast Film Product Life Cycle
- 3.3 Global PPS Extrusion Cast Film Sales by Manufacturers (2020-2025)
- 3.4 Global PPS Extrusion Cast Film Revenue Market Share by Manufacturers (2020-2025)
- 3.5 PPS Extrusion Cast Film Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global PPS Extrusion Cast Film Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 PPS Extrusion Cast Film Market Competitive Situation and Trends
  - 3.8.1 PPS Extrusion Cast Film Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest PPS Extrusion Cast Film Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

## **4 PPS EXTRUSION CAST FILM INDUSTRY CHAIN ANALYSIS**

- 4.1 PPS Extrusion Cast Film Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF PPS EXTRUSION CAST FILM MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global PPS Extrusion Cast Film Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to PPS Extrusion Cast Film Market
- 5.7 ESG Ratings of Leading Companies

## **6 PPS EXTRUSION CAST FILM MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global PPS Extrusion Cast Film Sales Market Share by Type (2020-2025)
- 6.3 Global PPS Extrusion Cast Film Market Size by Type (2020-2025)
- 6.4 Global PPS Extrusion Cast Film Price by Type (2020-2025)

## **7 PPS EXTRUSION CAST FILM MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global PPS Extrusion Cast Film Market Sales by Application (2020-2025)
- 7.3 Global PPS Extrusion Cast Film Market Size (M USD) by Application (2020-2025)
- 7.4 Global PPS Extrusion Cast Film Sales Growth Rate by Application (2020-2025)

## **8 PPS EXTRUSION CAST FILM MARKET SALES BY REGION**

- 8.1 Global PPS Extrusion Cast Film Sales by Region
  - 8.1.1 Global PPS Extrusion Cast Film Sales by Region
  - 8.1.2 Global PPS Extrusion Cast Film Sales Market Share by Region
- 8.2 Global PPS Extrusion Cast Film Market Size by Region
  - 8.2.1 Global PPS Extrusion Cast Film Market Size by Region
  - 8.2.2 Global PPS Extrusion Cast Film Market Size by Region
- 8.3 North America
  - 8.3.1 North America PPS Extrusion Cast Film Sales by Country
  - 8.3.2 North America PPS Extrusion Cast Film Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe PPS Extrusion Cast Film Sales by Country
  - 8.4.2 Europe PPS Extrusion Cast Film Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific PPS Extrusion Cast Film Sales by Region
  - 8.5.2 Asia Pacific PPS Extrusion Cast Film Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America PPS Extrusion Cast Film Sales by Country
  - 8.6.2 South America PPS Extrusion Cast Film Market Size by Country
  - 8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa PPS Extrusion Cast Film Sales by Region

8.7.2 Middle East and Africa PPS Extrusion Cast Film Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

## **9 PPS EXTRUSION CAST FILM MARKET PRODUCTION BY REGION**

9.1 Global Production of PPS Extrusion Cast Film by Region(2020-2025)

9.2 Global PPS Extrusion Cast Film Revenue Market Share by Region (2020-2025)

9.3 Global PPS Extrusion Cast Film Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America PPS Extrusion Cast Film Production

9.4.1 North America PPS Extrusion Cast Film Production Growth Rate (2020-2025)

9.4.2 North America PPS Extrusion Cast Film Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe PPS Extrusion Cast Film Production

9.5.1 Europe PPS Extrusion Cast Film Production Growth Rate (2020-2025)

9.5.2 Europe PPS Extrusion Cast Film Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan PPS Extrusion Cast Film Production (2020-2025)

9.6.1 Japan PPS Extrusion Cast Film Production Growth Rate (2020-2025)

9.6.2 Japan PPS Extrusion Cast Film Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China PPS Extrusion Cast Film Production (2020-2025)

9.7.1 China PPS Extrusion Cast Film Production Growth Rate (2020-2025)

9.7.2 China PPS Extrusion Cast Film Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

10.1 Nordson

10.1.1 Nordson Basic Information

10.1.2 Nordson PPS Extrusion Cast Film Product Overview

- 10.1.3 Nordson PPS Extrusion Cast Film Product Market Performance
- 10.1.4 Nordson Business Overview
- 10.1.5 Nordson SWOT Analysis
- 10.1.6 Nordson Recent Developments
- 10.2 Toray
  - 10.2.1 Toray Basic Information
  - 10.2.2 Toray PPS Extrusion Cast Film Product Overview
  - 10.2.3 Toray PPS Extrusion Cast Film Product Market Performance
  - 10.2.4 Toray Business Overview
  - 10.2.5 Toray SWOT Analysis
  - 10.2.6 Toray Recent Developments
- 10.3 SKC Kolon
  - 10.3.1 SKC Kolon Basic Information
  - 10.3.2 SKC Kolon PPS Extrusion Cast Film Product Overview
  - 10.3.3 SKC Kolon PPS Extrusion Cast Film Product Market Performance
  - 10.3.4 SKC Kolon Business Overview
  - 10.3.5 SKC Kolon SWOT Analysis
  - 10.3.6 SKC Kolon Recent Developments
- 10.4 Celanese Corporation
  - 10.4.1 Celanese Corporation Basic Information
  - 10.4.2 Celanese Corporation PPS Extrusion Cast Film Product Overview
  - 10.4.3 Celanese Corporation PPS Extrusion Cast Film Product Market Performance
  - 10.4.4 Celanese Corporation Business Overview
  - 10.4.5 Celanese Corporation Recent Developments
- 10.5 Toyobo
  - 10.5.1 Toyobo Basic Information
  - 10.5.2 Toyobo PPS Extrusion Cast Film Product Overview
  - 10.5.3 Toyobo PPS Extrusion Cast Film Product Market Performance
  - 10.5.4 Toyobo Business Overview
  - 10.5.5 Toyobo Recent Developments
- 10.6 Polyplastics Co., Ltd.
  - 10.6.1 Polyplastics Co., Ltd. Basic Information
  - 10.6.2 Polyplastics Co., Ltd. PPS Extrusion Cast Film Product Overview
  - 10.6.3 Polyplastics Co., Ltd. PPS Extrusion Cast Film Product Market Performance
  - 10.6.4 Polyplastics Co., Ltd. Business Overview
  - 10.6.5 Polyplastics Co., Ltd. Recent Developments
- 10.7 Solvay S.A.
  - 10.7.1 Solvay S.A. Basic Information
  - 10.7.2 Solvay S.A. PPS Extrusion Cast Film Product Overview

- 10.7.3 Solvay S.A. PPS Extrusion Cast Film Product Market Performance
- 10.7.4 Solvay S.A. Business Overview
- 10.7.5 Solvay S.A. Recent Developments
- 10.8 Kureha Corporation
  - 10.8.1 Kureha Corporation Basic Information
  - 10.8.2 Kureha Corporation PPS Extrusion Cast Film Product Overview
  - 10.8.3 Kureha Corporation PPS Extrusion Cast Film Product Market Performance
  - 10.8.4 Kureha Corporation Business Overview
  - 10.8.5 Kureha Corporation Recent Developments
- 10.9 DIC Corporation
  - 10.9.1 DIC Corporation Basic Information
  - 10.9.2 DIC Corporation PPS Extrusion Cast Film Product Overview
  - 10.9.3 DIC Corporation PPS Extrusion Cast Film Product Market Performance
  - 10.9.4 DIC Corporation Business Overview
  - 10.9.5 DIC Corporation Recent Developments
- 10.10 Teijin Limited
  - 10.10.1 Teijin Limited Basic Information
  - 10.10.2 Teijin Limited PPS Extrusion Cast Film Product Overview
  - 10.10.3 Teijin Limited PPS Extrusion Cast Film Product Market Performance
  - 10.10.4 Teijin Limited Business Overview
  - 10.10.5 Teijin Limited Recent Developments
- 10.11 RTP Company
  - 10.11.1 RTP Company Basic Information
  - 10.11.2 RTP Company PPS Extrusion Cast Film Product Overview
  - 10.11.3 RTP Company PPS Extrusion Cast Film Product Market Performance
  - 10.11.4 RTP Company Business Overview
  - 10.11.5 RTP Company Recent Developments
- 10.12 Ensinger GmbH
  - 10.12.1 Ensinger GmbH Basic Information
  - 10.12.2 Ensinger GmbH PPS Extrusion Cast Film Product Overview
  - 10.12.3 Ensinger GmbH PPS Extrusion Cast Film Product Market Performance
  - 10.12.4 Ensinger GmbH Business Overview
  - 10.12.5 Ensinger GmbH Recent Developments
- 10.13 Quadrant AG
  - 10.13.1 Quadrant AG Basic Information
  - 10.13.2 Quadrant AG PPS Extrusion Cast Film Product Overview
  - 10.13.3 Quadrant AG PPS Extrusion Cast Film Product Market Performance
  - 10.13.4 Quadrant AG Business Overview
  - 10.13.5 Quadrant AG Recent Developments

#### 10.14 Tri-Mack Plastics Manufacturing Corp.

10.14.1 Tri-Mack Plastics Manufacturing Corp. Basic Information

10.14.2 Tri-Mack Plastics Manufacturing Corp. PPS Extrusion Cast Film Product Overview

10.14.3 Tri-Mack Plastics Manufacturing Corp. PPS Extrusion Cast Film Product Market Performance

10.14.4 Tri-Mack Plastics Manufacturing Corp. Business Overview

10.14.5 Tri-Mack Plastics Manufacturing Corp. Recent Developments

#### 10.15 NHU

10.15.1 NHU Basic Information

10.15.2 NHU PPS Extrusion Cast Film Product Overview

10.15.3 NHU PPS Extrusion Cast Film Product Market Performance

10.15.4 NHU Business Overview

10.15.5 NHU Recent Developments

#### 10.16 HARSON GROUP

10.16.1 HARSON GROUP Basic Information

10.16.2 HARSON GROUP PPS Extrusion Cast Film Product Overview

10.16.3 HARSON GROUP PPS Extrusion Cast Film Product Market Performance

10.16.4 HARSON GROUP Business Overview

10.16.5 HARSON GROUP Recent Developments

#### 10.17 Chengdu Benzhuan New Material Technology

10.17.1 Chengdu Benzhuan New Material Technology Basic Information

10.17.2 Chengdu Benzhuan New Material Technology PPS Extrusion Cast Film Product Overview

10.17.3 Chengdu Benzhuan New Material Technology PPS Extrusion Cast Film Product Market Performance

10.17.4 Chengdu Benzhuan New Material Technology Business Overview

10.17.5 Chengdu Benzhuan New Material Technology Recent Developments

### **11 PPS EXTRUSION CAST FILM MARKET FORECAST BY REGION**

11.1 Global PPS Extrusion Cast Film Market Size Forecast

11.2 Global PPS Extrusion Cast Film Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe PPS Extrusion Cast Film Market Size Forecast by Country

11.2.3 Asia Pacific PPS Extrusion Cast Film Market Size Forecast by Region

11.2.4 South America PPS Extrusion Cast Film Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of PPS Extrusion Cast Film by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

### 12.1 Global PPS Extrusion Cast Film Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of PPS Extrusion Cast Film by Type (2026-2035)

12.1.2 Global PPS Extrusion Cast Film Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of PPS Extrusion Cast Film by Type (2026-2035)

### 12.2 Global PPS Extrusion Cast Film Market Forecast by Application (2026-2035)

12.2.1 Global PPS Extrusion Cast Film Sales (K MT) Forecast by Application

12.2.2 Global PPS Extrusion Cast Film Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global PPS Extrusion Cast Film Market Size by Type (M USD)
- Table 4. Global PPS Extrusion Cast Film Market Size by Application
- Table 5. PPS Extrusion Cast Film Market Size Comparison by Region (M USD)
- Table 6. Global PPS Extrusion Cast Film Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global PPS Extrusion Cast Film Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global PPS Extrusion Cast Film Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global PPS Extrusion Cast Film Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in PPS Extrusion Cast Film as of 2025)
- Table 11. Global Market PPS Extrusion Cast Film Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global PPS Extrusion Cast Film Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. PPS Extrusion Cast Film Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global PPS Extrusion Cast Film Sales by Type (K MT)
- Table 27. Global PPS Extrusion Cast Film Market Size by Type (M USD)
- Table 28. Global PPS Extrusion Cast Film Sales (K MT) by Type (2020-2025)
- Table 29. Global PPS Extrusion Cast Film Sales Market Share by Type (2020-2025)

- Table 30. Global PPS Extrusion Cast Film Market Size (M USD) by Type (2020-2025)
- Table 31. Global PPS Extrusion Cast Film Market Share by Type (2020-2025)
- Table 32. Global PPS Extrusion Cast Film Price (USD/KG) by Type (2020-2025)
- Table 33. Global PPS Extrusion Cast Film Sales (K MT) by Application
- Table 34. Global PPS Extrusion Cast Film Market Size by Application
- Table 35. Global PPS Extrusion Cast Film Sales by Application (2020-2025) & (K MT)
- Table 36. Global PPS Extrusion Cast Film Sales Market Share by Application (2020-2025)
- Table 37. Global PPS Extrusion Cast Film Market Size by Application (2020-2025) & (M USD)
- Table 38. Global PPS Extrusion Cast Film Market Share by Application (2020-2025)
- Table 39. Global PPS Extrusion Cast Film Sales Growth Rate by Application (2020-2025)
- Table 40. Global PPS Extrusion Cast Film Sales by Region (2020-2025) & (K MT)
- Table 41. Global PPS Extrusion Cast Film Sales Market Share by Region (2020-2025)
- Table 42. Global PPS Extrusion Cast Film Market Size by Region (2020-2025) & (M USD)
- Table 43. Global PPS Extrusion Cast Film Market Size by Region (2020-2025)
- Table 44. North America PPS Extrusion Cast Film Sales by Country (2020-2025) & (K MT)
- Table 45. North America PPS Extrusion Cast Film Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe PPS Extrusion Cast Film Sales by Country (2020-2025) & (K MT)
- Table 47. Europe PPS Extrusion Cast Film Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific PPS Extrusion Cast Film Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific PPS Extrusion Cast Film Market Size by Region (2020-2025) & (M USD)
- Table 50. South America PPS Extrusion Cast Film Sales by Country (2020-2025) & (K MT)
- Table 51. South America PPS Extrusion Cast Film Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa PPS Extrusion Cast Film Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa PPS Extrusion Cast Film Market Size by Region (2020-2025) & (M USD)
- Table 54. Global PPS Extrusion Cast Film Production (K MT) by Region(2020-2025)
- Table 55. Global PPS Extrusion Cast Film Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global PPS Extrusion Cast Film Revenue Market Share by Region (2020-2025)

Table 57. Global PPS Extrusion Cast Film Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America PPS Extrusion Cast Film Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe PPS Extrusion Cast Film Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan PPS Extrusion Cast Film Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China PPS Extrusion Cast Film Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Nordson Basic Information

Table 63. Nordson PPS Extrusion Cast Film Product Overview

Table 64. Nordson PPS Extrusion Cast Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Nordson Business Overview

Table 66. Nordson SWOT Analysis

Table 67. Nordson Recent Developments

Table 68. Toray Basic Information

Table 69. Toray PPS Extrusion Cast Film Product Overview

Table 70. Toray PPS Extrusion Cast Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Toray Business Overview

Table 72. Toray SWOT Analysis

Table 73. Toray Recent Developments

Table 74. SKC Kolon Basic Information

Table 75. SKC Kolon PPS Extrusion Cast Film Product Overview

Table 76. SKC Kolon PPS Extrusion Cast Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. SKC Kolon Business Overview

Table 78. SKC Kolon SWOT Analysis

Table 79. SKC Kolon Recent Developments

Table 80. Celanese Corporation Basic Information

Table 81. Celanese Corporation PPS Extrusion Cast Film Product Overview

Table 82. Celanese Corporation PPS Extrusion Cast Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Celanese Corporation Business Overview

Table 84. Celanese Corporation Recent Developments

- Table 85. Toyobo Basic Information
- Table 86. Toyobo PPS Extrusion Cast Film Product Overview
- Table 87. Toyobo PPS Extrusion Cast Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Toyobo Business Overview
- Table 89. Toyobo Recent Developments
- Table 90. Polyplastics Co., Ltd. Basic Information
- Table 91. Polyplastics Co., Ltd. PPS Extrusion Cast Film Product Overview
- Table 92. Polyplastics Co., Ltd. PPS Extrusion Cast Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Polyplastics Co., Ltd. Business Overview
- Table 94. Polyplastics Co., Ltd. Recent Developments
- Table 95. Solvay S.A. Basic Information
- Table 96. Solvay S.A. PPS Extrusion Cast Film Product Overview
- Table 97. Solvay S.A. PPS Extrusion Cast Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Solvay S.A. Business Overview
- Table 99. Solvay S.A. Recent Developments
- Table 100. Kureha Corporation Basic Information
- Table 101. Kureha Corporation PPS Extrusion Cast Film Product Overview
- Table 102. Kureha Corporation PPS Extrusion Cast Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Kureha Corporation Business Overview
- Table 104. Kureha Corporation Recent Developments
- Table 105. DIC Corporation Basic Information
- Table 106. DIC Corporation PPS Extrusion Cast Film Product Overview
- Table 107. DIC Corporation PPS Extrusion Cast Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. DIC Corporation Business Overview
- Table 109. DIC Corporation Recent Developments
- Table 110. Teijin Limited Basic Information
- Table 111. Teijin Limited PPS Extrusion Cast Film Product Overview
- Table 112. Teijin Limited PPS Extrusion Cast Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Teijin Limited Business Overview
- Table 114. Teijin Limited Recent Developments
- Table 115. RTP Company Basic Information
- Table 116. RTP Company PPS Extrusion Cast Film Product Overview
- Table 117. RTP Company PPS Extrusion Cast Film Sales (K MT), Revenue (M USD),

Price (USD/KG) and Gross Margin (2020-2025)

Table 118. RTP Company Business Overview

Table 119. RTP Company Recent Developments

Table 120. Ensinger GmbH Basic Information

Table 121. Ensinger GmbH PPS Extrusion Cast Film Product Overview

Table 122. Ensinger GmbH PPS Extrusion Cast Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Ensinger GmbH Business Overview

Table 124. Ensinger GmbH Recent Developments

Table 125. Quadrant AG Basic Information

Table 126. Quadrant AG PPS Extrusion Cast Film Product Overview

Table 127. Quadrant AG PPS Extrusion Cast Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 128. Quadrant AG Business Overview

Table 129. Quadrant AG Recent Developments

Table 130. Tri-Mack Plastics Manufacturing Corp. Basic Information

Table 131. Tri-Mack Plastics Manufacturing Corp. PPS Extrusion Cast Film Product Overview

Table 132. Tri-Mack Plastics Manufacturing Corp. PPS Extrusion Cast Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 133. Tri-Mack Plastics Manufacturing Corp. Business Overview

Table 134. Tri-Mack Plastics Manufacturing Corp. Recent Developments

Table 135. NHU Basic Information

Table 136. NHU PPS Extrusion Cast Film Product Overview

Table 137. NHU PPS Extrusion Cast Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 138. NHU Business Overview

Table 139. NHU Recent Developments

Table 140. HARSON GROUP Basic Information

Table 141. HARSON GROUP PPS Extrusion Cast Film Product Overview

Table 142. HARSON GROUP PPS Extrusion Cast Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 143. HARSON GROUP Business Overview

Table 144. HARSON GROUP Recent Developments

Table 145. Chengdu Benzhuang New Material Technology Basic Information

Table 146. Chengdu Benzhuang New Material Technology PPS Extrusion Cast Film Product Overview

Table 147. Chengdu Benzhuang New Material Technology PPS Extrusion Cast Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 148. Chengdu Benzhuang New Material Technology Business Overview
- Table 149. Chengdu Benzhuang New Material Technology Recent Developments
- Table 150. Global PPS Extrusion Cast Film Sales Forecast by Region (2026-2035) & (K MT)
- Table 151. Global PPS Extrusion Cast Film Market Size Forecast by Region (2026-2035) & (M USD)
- Table 152. North America PPS Extrusion Cast Film Sales Forecast by Country (2026-2035) & (K MT)
- Table 153. North America PPS Extrusion Cast Film Market Size Forecast by Country (2026-2035) & (M USD)
- Table 154. Europe PPS Extrusion Cast Film Sales Forecast by Country (2026-2035) & (K MT)
- Table 155. Europe PPS Extrusion Cast Film Market Size Forecast by Country (2026-2035) & (M USD)
- Table 156. Asia Pacific PPS Extrusion Cast Film Sales Forecast by Region (2026-2035) & (K MT)
- Table 157. Asia Pacific PPS Extrusion Cast Film Market Size Forecast by Region (2026-2035) & (M USD)
- Table 158. South America PPS Extrusion Cast Film Sales Forecast by Country (2026-2035) & (K MT)
- Table 159. South America PPS Extrusion Cast Film Market Size Forecast by Country (2026-2035) & (M USD)
- Table 160. Middle East and Africa PPS Extrusion Cast Film Sales Forecast by Country (2026-2035) & (Units)
- Table 161. Middle East and Africa PPS Extrusion Cast Film Market Size Forecast by Country (2026-2035) & (M USD)
- Table 162. Global PPS Extrusion Cast Film Sales Forecast by Type (2026-2035) & (K MT)
- Table 163. Global PPS Extrusion Cast Film Market Size Forecast by Type (2026-2035) & (M USD)
- Table 164. Global PPS Extrusion Cast Film Price Forecast by Type (2026-2035) & (USD/KG)
- Table 165. Global PPS Extrusion Cast Film Sales (K MT) Forecast by Application (2026-2035)
- Table 166. Global PPS Extrusion Cast Film Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of PPS Extrusion Cast Film
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global PPS Extrusion Cast Film Market Size (M USD), 2025-2035
- Figure 5. Global PPS Extrusion Cast Film Market Size (M USD) (2020-2035)
- Figure 6. Global PPS Extrusion Cast Film Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. PPS Extrusion Cast Film Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global PPS Extrusion Cast Film Product Life Cycle
- Figure 13. PPS Extrusion Cast Film Sales Share by Manufacturers in 2025
- Figure 14. Global PPS Extrusion Cast Film Revenue Share by Manufacturers in 2025
- Figure 15. PPS Extrusion Cast Film Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market PPS Extrusion Cast Film Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by PPS Extrusion Cast Film Revenue in 2025
- Figure 18. Industry Chain Map of PPS Extrusion Cast Film
- Figure 19. Global PPS Extrusion Cast Film Market PEST Analysis
- Figure 20. Global PPS Extrusion Cast Film Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global PPS Extrusion Cast Film Market Share by Type
- Figure 27. Sales Market Share of PPS Extrusion Cast Film by Type (2020-2025)
- Figure 28. Sales Market Share of PPS Extrusion Cast Film by Type in 2025
- Figure 29. Market Share of PPS Extrusion Cast Film by Type (2020-2025)
- Figure 30. Market Share of PPS Extrusion Cast Film by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global PPS Extrusion Cast Film Market Share by Application

Figure 33. Global PPS Extrusion Cast Film Sales Market Share by Application (2020-2025)

Figure 34. Global PPS Extrusion Cast Film Sales Market Share by Application in 2025

Figure 35. Global PPS Extrusion Cast Film Market Share by Application (2020-2025)

Figure 36. Global PPS Extrusion Cast Film Market Share by Application in 2025

Figure 37. Global PPS Extrusion Cast Film Sales Growth Rate by Application (2020-2025)

Figure 38. Global PPS Extrusion Cast Film Sales Market Share by Region (2020-2025)

Figure 39. Global PPS Extrusion Cast Film Market Size by Region (2020-2025)

Figure 40. North America PPS Extrusion Cast Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America PPS Extrusion Cast Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America PPS Extrusion Cast Film Sales Market Share by Country in 2024

Figure 43. North America PPS Extrusion Cast Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America PPS Extrusion Cast Film Market Size by Country in 2024

Figure 45. U.S. PPS Extrusion Cast Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. PPS Extrusion Cast Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada PPS Extrusion Cast Film Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada PPS Extrusion Cast Film Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico PPS Extrusion Cast Film Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico PPS Extrusion Cast Film Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe PPS Extrusion Cast Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe PPS Extrusion Cast Film Sales Market Share by Country in 2024

Figure 53. Europe PPS Extrusion Cast Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe PPS Extrusion Cast Film Market Size by Country in 2024

Figure 55. Germany PPS Extrusion Cast Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany PPS Extrusion Cast Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France PPS Extrusion Cast Film Sales and Growth Rate (2020-2025) & (K

MT)

Figure 58. France PPS Extrusion Cast Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. PPS Extrusion Cast Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. PPS Extrusion Cast Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy PPS Extrusion Cast Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy PPS Extrusion Cast Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain PPS Extrusion Cast Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain PPS Extrusion Cast Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific PPS Extrusion Cast Film Sales and Growth Rate (K MT)

Figure 66. Asia Pacific PPS Extrusion Cast Film Sales Market Share by Region in 2024

Figure 67. Asia Pacific PPS Extrusion Cast Film Market Size by Region in 2024

Figure 68. China PPS Extrusion Cast Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China PPS Extrusion Cast Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan PPS Extrusion Cast Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan PPS Extrusion Cast Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea PPS Extrusion Cast Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea PPS Extrusion Cast Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India PPS Extrusion Cast Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India PPS Extrusion Cast Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia PPS Extrusion Cast Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia PPS Extrusion Cast Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America PPS Extrusion Cast Film Sales and Growth Rate (K MT)

Figure 79. South America PPS Extrusion Cast Film Sales Market Share by Country in 2024

Figure 80. South America PPS Extrusion Cast Film Market Size and Growth Rate (M

USD)

Figure 81. South America PPS Extrusion Cast Film Market Size by Country in 2024

Figure 82. Brazil PPS Extrusion Cast Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil PPS Extrusion Cast Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina PPS Extrusion Cast Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina PPS Extrusion Cast Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia PPS Extrusion Cast Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia PPS Extrusion Cast Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa PPS Extrusion Cast Film Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa PPS Extrusion Cast Film Sales Market Share by Region in 2024

Figure 90. Middle East and Africa PPS Extrusion Cast Film Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa PPS Extrusion Cast Film Market Size by Region in 2024

Figure 92. Saudi Arabia PPS Extrusion Cast Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia PPS Extrusion Cast Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE PPS Extrusion Cast Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE PPS Extrusion Cast Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt PPS Extrusion Cast Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt PPS Extrusion Cast Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria PPS Extrusion Cast Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria PPS Extrusion Cast Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa PPS Extrusion Cast Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa PPS Extrusion Cast Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global PPS Extrusion Cast Film Production Market Share by Region (2020-2025)

Figure 103. North America PPS Extrusion Cast Film Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe PPS Extrusion Cast Film Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan PPS Extrusion Cast Film Production (K MT) Growth Rate (2020-2025)

Figure 106. China PPS Extrusion Cast Film Production (K MT) Growth Rate (2020-2025)

Figure 107. Global PPS Extrusion Cast Film Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global PPS Extrusion Cast Film Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global PPS Extrusion Cast Film Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global PPS Extrusion Cast Film Market Share Forecast by Type (2026-2035)

Figure 111. Global PPS Extrusion Cast Film Sales Forecast by Application (2026-2035)

Figure 112. Global PPS Extrusion Cast Film Market Share Forecast by Application (2026-2035)

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