

Global PP Welded Geogrid Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G52D41252FF0EN.html>

Date: March 2026

Pages: 158

Price: US\$ 2,980.00 (Single User License)

ID: G52D41252FF0EN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on PP Welded Geogrid competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. PP welded geogrid is a new type of environmentally friendly and green building material that is reinforced with reinforcing fibers in polyethylene and polypropylene tensile bands, and then welded into a "#" structure. It can be divided into single and double-sided adhesive welded geogrid. This product has the advantages of high strength, small deformation, corrosion resistance, long durability, convenient and fast construction, low cost, and smooth paving and positioning. It can especially meet the usage requirements of various projects for more than 100 years. PP welded geogrid has high strength, low elongation (fracture elongation not exceeding 12%) performance, and its creep deformation is very small. Grid reinforcement is used to reinforce and strengthen the foundation, increase bearing capacity, reduce uneven settlement, and resist the formation of soil failure surfaces. PP welded geogrid has good flexibility. Due to the material being continuously stretched and clamped on both sides of the transverse ribs, even if it cracks, it still maintains the performance of the geogrid. Application areas: It can be widely used in the reinforcement, strengthening, and strengthening of weak foundations in engineering construction such as highways, railways, bridge piers, docks, slope protection, slag yards, as well as in the construction of retaining walls and pavement crack resistance projects. In 2024, global PP Welded Geogrid production reached approximately 2031 M Sq m, with an average global market price of around US\$ 486 per K Sq m. The production capacity of a single production line is 4 million square meters, with a gross profit margin of about 25%. Upstream raw materials: polypropylene (PP), masterbatch (for coloring), anti-aging agent, anti-UV agent, etc. Downstream applications Highway/railway construction: Soft foundation treatment,

roadbed reinforcement, and prevention of reflective cracks. This is the largest application market. Water conservancy projects: dam reinforcement, river regulation, reservoir slope protection. Municipal engineering: foundation treatment for landfills, sewage treatment plants, airports, ports, etc. Environmental geotechnical engineering: slope protection, mine greening, tailings pond management. Direct material costs account for 70%-80%; labor costs account for 3%-5%; manufacturing expenses account for 15%-25%.

The global PP Welded Geogrid market size was estimated at USD 987.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global PP Welded Geogrid market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global PP Welded Geogrid market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the PP Welded Geogrid market.

Global PP Welded Geogrid Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Maccaferri
Tensar
NAUE Secugrid
TechFab India
Huesker
Atarfil
TENAX
ACE Geosynthetics
Shandong Dongkai Engineering Materials
Shandong Maolong New Material Technology
Feicheng Lianyi Engineering Plastics
Taian Cadeer Geosynthetics
Anhui Zhonglu Engineering Materials
Shandong Shouyue Engineering Materials
Shandong Jin Ruixiang Geotechnical Materials
Taian Road Engineering Materials
Taian Lin Yuan Engineering Materials

Market Segmentation (by Type)

Uniaxial
Bidirectional

Market Segmentation (by Application)

Mining
Railways and Highways
Parking Lot and Dock
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the PP Welded Geogrid Market

Overview of the regional outlook of the PP Welded Geogrid Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the PP Welded Geogrid Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan,

merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of PP Welded Geogrid, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical

and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of PP Welded Geogrid

1.2 Key Market Segments

1.2.1 PP Welded Geogrid Segment by Type

1.2.2 PP Welded Geogrid Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 PP WELDED GEOGRID MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global PP Welded Geogrid Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global PP Welded Geogrid Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 PP WELDED GEOGRID MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global PP Welded Geogrid Product Life Cycle

3.3 Global PP Welded Geogrid Sales by Manufacturers (2020-2025)

3.4 Global PP Welded Geogrid Revenue Market Share by Manufacturers (2020-2025)

3.5 PP Welded Geogrid Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global PP Welded Geogrid Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 PP Welded Geogrid Market Competitive Situation and Trends

3.8.1 PP Welded Geogrid Market Concentration Rate

3.8.2 Global 5 and 10 Largest PP Welded Geogrid Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 PP WELDED GEOGRID INDUSTRY CHAIN ANALYSIS

- 4.1 PP Welded Geogrid Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF PP WELDED GEOGRID MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global PP Welded Geogrid Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to PP Welded Geogrid Market
- 5.7 ESG Ratings of Leading Companies

6 PP WELDED GEOGRID MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global PP Welded Geogrid Sales Market Share by Type (2020-2025)
- 6.3 Global PP Welded Geogrid Market Size by Type (2020-2025)
- 6.4 Global PP Welded Geogrid Price by Type (2020-2025)

7 PP WELDED GEOGRID MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global PP Welded Geogrid Market Sales by Application (2020-2025)
- 7.3 Global PP Welded Geogrid Market Size (M USD) by Application (2020-2025)

7.4 Global PP Welded Geogrid Sales Growth Rate by Application (2020-2025)

8 PP WELDED GEOGRID MARKET SALES BY REGION

8.1 Global PP Welded Geogrid Sales by Region

8.1.1 Global PP Welded Geogrid Sales by Region

8.1.2 Global PP Welded Geogrid Sales Market Share by Region

8.2 Global PP Welded Geogrid Market Size by Region

8.2.1 Global PP Welded Geogrid Market Size by Region

8.2.2 Global PP Welded Geogrid Market Size by Region

8.3 North America

8.3.1 North America PP Welded Geogrid Sales by Country

8.3.2 North America PP Welded Geogrid Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe PP Welded Geogrid Sales by Country

8.4.2 Europe PP Welded Geogrid Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific PP Welded Geogrid Sales by Region

8.5.2 Asia Pacific PP Welded Geogrid Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America PP Welded Geogrid Sales by Country

8.6.2 South America PP Welded Geogrid Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa PP Welded Geogrid Sales by Region
- 8.7.2 Middle East and Africa PP Welded Geogrid Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 PP WELDED GEOGRID MARKET PRODUCTION BY REGION

- 9.1 Global Production of PP Welded Geogrid by Region(2020-2025)
- 9.2 Global PP Welded Geogrid Revenue Market Share by Region (2020-2025)
- 9.3 Global PP Welded Geogrid Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America PP Welded Geogrid Production
 - 9.4.1 North America PP Welded Geogrid Production Growth Rate (2020-2025)
 - 9.4.2 North America PP Welded Geogrid Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe PP Welded Geogrid Production
 - 9.5.1 Europe PP Welded Geogrid Production Growth Rate (2020-2025)
 - 9.5.2 Europe PP Welded Geogrid Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan PP Welded Geogrid Production (2020-2025)
 - 9.6.1 Japan PP Welded Geogrid Production Growth Rate (2020-2025)
 - 9.6.2 Japan PP Welded Geogrid Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China PP Welded Geogrid Production (2020-2025)
 - 9.7.1 China PP Welded Geogrid Production Growth Rate (2020-2025)
 - 9.7.2 China PP Welded Geogrid Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Maccaferri
 - 10.1.1 Maccaferri Basic Information
 - 10.1.2 Maccaferri PP Welded Geogrid Product Overview
 - 10.1.3 Maccaferri PP Welded Geogrid Product Market Performance
 - 10.1.4 Maccaferri Business Overview
 - 10.1.5 Maccaferri SWOT Analysis

- 10.1.6 Maccaferri Recent Developments
- 10.2 Tensar
 - 10.2.1 Tensar Basic Information
 - 10.2.2 Tensar PP Welded Geogrid Product Overview
 - 10.2.3 Tensar PP Welded Geogrid Product Market Performance
 - 10.2.4 Tensar Business Overview
 - 10.2.5 Tensar SWOT Analysis
 - 10.2.6 Tensar Recent Developments
- 10.3 NAUE Secugrid
 - 10.3.1 NAUE Secugrid Basic Information
 - 10.3.2 NAUE Secugrid PP Welded Geogrid Product Overview
 - 10.3.3 NAUE Secugrid PP Welded Geogrid Product Market Performance
 - 10.3.4 NAUE Secugrid Business Overview
 - 10.3.5 NAUE Secugrid SWOT Analysis
 - 10.3.6 NAUE Secugrid Recent Developments
- 10.4 TechFab India
 - 10.4.1 TechFab India Basic Information
 - 10.4.2 TechFab India PP Welded Geogrid Product Overview
 - 10.4.3 TechFab India PP Welded Geogrid Product Market Performance
 - 10.4.4 TechFab India Business Overview
 - 10.4.5 TechFab India Recent Developments
- 10.5 Huesker
 - 10.5.1 Huesker Basic Information
 - 10.5.2 Huesker PP Welded Geogrid Product Overview
 - 10.5.3 Huesker PP Welded Geogrid Product Market Performance
 - 10.5.4 Huesker Business Overview
 - 10.5.5 Huesker Recent Developments
- 10.6 Atarfil
 - 10.6.1 Atarfil Basic Information
 - 10.6.2 Atarfil PP Welded Geogrid Product Overview
 - 10.6.3 Atarfil PP Welded Geogrid Product Market Performance
 - 10.6.4 Atarfil Business Overview
 - 10.6.5 Atarfil Recent Developments
- 10.7 TENAX
 - 10.7.1 TENAX Basic Information
 - 10.7.2 TENAX PP Welded Geogrid Product Overview
 - 10.7.3 TENAX PP Welded Geogrid Product Market Performance
 - 10.7.4 TENAX Business Overview
 - 10.7.5 TENAX Recent Developments

10.8 ACE Geosynthetics

10.8.1 ACE Geosynthetics Basic Information

10.8.2 ACE Geosynthetics PP Welded Geogrid Product Overview

10.8.3 ACE Geosynthetics PP Welded Geogrid Product Market Performance

10.8.4 ACE Geosynthetics Business Overview

10.8.5 ACE Geosynthetics Recent Developments

10.9 Shandong Dongkai Engineering Materials

10.9.1 Shandong Dongkai Engineering Materials Basic Information

10.9.2 Shandong Dongkai Engineering Materials PP Welded Geogrid Product Overview

10.9.3 Shandong Dongkai Engineering Materials PP Welded Geogrid Product Market Performance

10.9.4 Shandong Dongkai Engineering Materials Business Overview

10.9.5 Shandong Dongkai Engineering Materials Recent Developments

10.10 Shandong Maolong New Material Technology

10.10.1 Shandong Maolong New Material Technology Basic Information

10.10.2 Shandong Maolong New Material Technology PP Welded Geogrid Product Overview

10.10.3 Shandong Maolong New Material Technology PP Welded Geogrid Product Market Performance

10.10.4 Shandong Maolong New Material Technology Business Overview

10.10.5 Shandong Maolong New Material Technology Recent Developments

10.11 Feicheng Lianyi Engineering Plastics

10.11.1 Feicheng Lianyi Engineering Plastics Basic Information

10.11.2 Feicheng Lianyi Engineering Plastics PP Welded Geogrid Product Overview

10.11.3 Feicheng Lianyi Engineering Plastics PP Welded Geogrid Product Market Performance

10.11.4 Feicheng Lianyi Engineering Plastics Business Overview

10.11.5 Feicheng Lianyi Engineering Plastics Recent Developments

10.12 Taian Cadeer Geosynthetics

10.12.1 Taian Cadeer Geosynthetics Basic Information

10.12.2 Taian Cadeer Geosynthetics PP Welded Geogrid Product Overview

10.12.3 Taian Cadeer Geosynthetics PP Welded Geogrid Product Market Performance

10.12.4 Taian Cadeer Geosynthetics Business Overview

10.12.5 Taian Cadeer Geosynthetics Recent Developments

10.13 Anhui Zhonglu Engineering Materials

10.13.1 Anhui Zhonglu Engineering Materials Basic Information

10.13.2 Anhui Zhonglu Engineering Materials PP Welded Geogrid Product Overview

10.13.3 Anhui Zhonglu Engineering Materials PP Welded Geogrid Product Market Performance

10.13.4 Anhui Zhonglu Engineering Materials Business Overview

10.13.5 Anhui Zhonglu Engineering Materials Recent Developments

10.14 Shandong Shouyue Engineering Materials

10.14.1 Shandong Shouyue Engineering Materials Basic Information

10.14.2 Shandong Shouyue Engineering Materials PP Welded Geogrid Product Overview

10.14.3 Shandong Shouyue Engineering Materials PP Welded Geogrid Product Market Performance

10.14.4 Shandong Shouyue Engineering Materials Business Overview

10.14.5 Shandong Shouyue Engineering Materials Recent Developments

10.15 Shandong Jin Ruixiang Geotechnical Materials

10.15.1 Shandong Jin Ruixiang Geotechnical Materials Basic Information

10.15.2 Shandong Jin Ruixiang Geotechnical Materials PP Welded Geogrid Product Overview

10.15.3 Shandong Jin Ruixiang Geotechnical Materials PP Welded Geogrid Product Market Performance

10.15.4 Shandong Jin Ruixiang Geotechnical Materials Business Overview

10.15.5 Shandong Jin Ruixiang Geotechnical Materials Recent Developments

10.16 Taian Road Engineering Materials

10.16.1 Taian Road Engineering Materials Basic Information

10.16.2 Taian Road Engineering Materials PP Welded Geogrid Product Overview

10.16.3 Taian Road Engineering Materials PP Welded Geogrid Product Market Performance

10.16.4 Taian Road Engineering Materials Business Overview

10.16.5 Taian Road Engineering Materials Recent Developments

10.17 Taian Lin Yuan Engineering Materials

10.17.1 Taian Lin Yuan Engineering Materials Basic Information

10.17.2 Taian Lin Yuan Engineering Materials PP Welded Geogrid Product Overview

10.17.3 Taian Lin Yuan Engineering Materials PP Welded Geogrid Product Market Performance

10.17.4 Taian Lin Yuan Engineering Materials Business Overview

10.17.5 Taian Lin Yuan Engineering Materials Recent Developments

11 PP WELDED GEOGRID MARKET FORECAST BY REGION

11.1 Global PP Welded Geogrid Market Size Forecast

11.2 Global PP Welded Geogrid Market Forecast by Region

- 11.2.1 North America Market Size Forecast by Country
- 11.2.2 Europe PP Welded Geogrid Market Size Forecast by Country
- 11.2.3 Asia Pacific PP Welded Geogrid Market Size Forecast by Region
- 11.2.4 South America PP Welded Geogrid Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of PP Welded Geogrid by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global PP Welded Geogrid Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of PP Welded Geogrid by Type (2026-2035)
 - 12.1.2 Global PP Welded Geogrid Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of PP Welded Geogrid by Type (2026-2035)
- 12.2 Global PP Welded Geogrid Market Forecast by Application (2026-2035)
 - 12.2.1 Global PP Welded Geogrid Sales (K MT) Forecast by Application
 - 12.2.2 Global PP Welded Geogrid Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global PP Welded Geogrid Market Size by Type (M USD)
- Table 4. Global PP Welded Geogrid Market Size by Application
- Table 5. PP Welded Geogrid Market Size Comparison by Region (M USD)
- Table 6. Global PP Welded Geogrid Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global PP Welded Geogrid Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global PP Welded Geogrid Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global PP Welded Geogrid Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in PP Welded Geogrid as of 2025)
- Table 11. Global Market PP Welded Geogrid Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global PP Welded Geogrid Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. PP Welded Geogrid Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global PP Welded Geogrid Sales by Type (K MT)
- Table 27. Global PP Welded Geogrid Market Size by Type (M USD)
- Table 28. Global PP Welded Geogrid Sales (K MT) by Type (2020-2025)
- Table 29. Global PP Welded Geogrid Sales Market Share by Type (2020-2025)
- Table 30. Global PP Welded Geogrid Market Size (M USD) by Type (2020-2025)
- Table 31. Global PP Welded Geogrid Market Share by Type (2020-2025)

- Table 32. Global PP Welded Geogrid Price (USD/KG) by Type (2020-2025)
- Table 33. Global PP Welded Geogrid Sales (K MT) by Application
- Table 34. Global PP Welded Geogrid Market Size by Application
- Table 35. Global PP Welded Geogrid Sales by Application (2020-2025) & (K MT)
- Table 36. Global PP Welded Geogrid Sales Market Share by Application (2020-2025)
- Table 37. Global PP Welded Geogrid Market Size by Application (2020-2025) & (M USD)
- Table 38. Global PP Welded Geogrid Market Share by Application (2020-2025)
- Table 39. Global PP Welded Geogrid Sales Growth Rate by Application (2020-2025)
- Table 40. Global PP Welded Geogrid Sales by Region (2020-2025) & (K MT)
- Table 41. Global PP Welded Geogrid Sales Market Share by Region (2020-2025)
- Table 42. Global PP Welded Geogrid Market Size by Region (2020-2025) & (M USD)
- Table 43. Global PP Welded Geogrid Market Size by Region (2020-2025)
- Table 44. North America PP Welded Geogrid Sales by Country (2020-2025) & (K MT)
- Table 45. North America PP Welded Geogrid Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe PP Welded Geogrid Sales by Country (2020-2025) & (K MT)
- Table 47. Europe PP Welded Geogrid Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific PP Welded Geogrid Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific PP Welded Geogrid Market Size by Region (2020-2025) & (M USD)
- Table 50. South America PP Welded Geogrid Sales by Country (2020-2025) & (K MT)
- Table 51. South America PP Welded Geogrid Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa PP Welded Geogrid Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa PP Welded Geogrid Market Size by Region (2020-2025) & (M USD)
- Table 54. Global PP Welded Geogrid Production (K MT) by Region(2020-2025)
- Table 55. Global PP Welded Geogrid Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global PP Welded Geogrid Revenue Market Share by Region (2020-2025)
- Table 57. Global PP Welded Geogrid Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America PP Welded Geogrid Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe PP Welded Geogrid Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan PP Welded Geogrid Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China PP Welded Geogrid Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Maccaferri Basic Information

Table 63. Maccaferri PP Welded Geogrid Product Overview

Table 64. Maccaferri PP Welded Geogrid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Maccaferri Business Overview

Table 66. Maccaferri SWOT Analysis

Table 67. Maccaferri Recent Developments

Table 68. Tensar Basic Information

Table 69. Tensar PP Welded Geogrid Product Overview

Table 70. Tensar PP Welded Geogrid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Tensar Business Overview

Table 72. Tensar SWOT Analysis

Table 73. Tensar Recent Developments

Table 74. NAUE Secugrid Basic Information

Table 75. NAUE Secugrid PP Welded Geogrid Product Overview

Table 76. NAUE Secugrid PP Welded Geogrid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. NAUE Secugrid Business Overview

Table 78. NAUE Secugrid SWOT Analysis

Table 79. NAUE Secugrid Recent Developments

Table 80. TechFab India Basic Information

Table 81. TechFab India PP Welded Geogrid Product Overview

Table 82. TechFab India PP Welded Geogrid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. TechFab India Business Overview

Table 84. TechFab India Recent Developments

Table 85. Huesker Basic Information

Table 86. Huesker PP Welded Geogrid Product Overview

Table 87. Huesker PP Welded Geogrid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Huesker Business Overview

Table 89. Huesker Recent Developments

Table 90. Atarfil Basic Information

Table 91. Atarfil PP Welded Geogrid Product Overview

Table 92. Atarfil PP Welded Geogrid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 93. Atarfil Business Overview
- Table 94. Atarfil Recent Developments
- Table 95. TENAX Basic Information
- Table 96. TENAX PP Welded Geogrid Product Overview
- Table 97. TENAX PP Welded Geogrid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. TENAX Business Overview
- Table 99. TENAX Recent Developments
- Table 100. ACE Geosynthetics Basic Information
- Table 101. ACE Geosynthetics PP Welded Geogrid Product Overview
- Table 102. ACE Geosynthetics PP Welded Geogrid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. ACE Geosynthetics Business Overview
- Table 104. ACE Geosynthetics Recent Developments
- Table 105. Shandong Dongkai Engineering Materials Basic Information
- Table 106. Shandong Dongkai Engineering Materials PP Welded Geogrid Product Overview
- Table 107. Shandong Dongkai Engineering Materials PP Welded Geogrid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Shandong Dongkai Engineering Materials Business Overview
- Table 109. Shandong Dongkai Engineering Materials Recent Developments
- Table 110. Shandong Maolong New Material Technology Basic Information
- Table 111. Shandong Maolong New Material Technology PP Welded Geogrid Product Overview
- Table 112. Shandong Maolong New Material Technology PP Welded Geogrid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Shandong Maolong New Material Technology Business Overview
- Table 114. Shandong Maolong New Material Technology Recent Developments
- Table 115. Feicheng Lianyi Engineering Plastics Basic Information
- Table 116. Feicheng Lianyi Engineering Plastics PP Welded Geogrid Product Overview
- Table 117. Feicheng Lianyi Engineering Plastics PP Welded Geogrid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Feicheng Lianyi Engineering Plastics Business Overview
- Table 119. Feicheng Lianyi Engineering Plastics Recent Developments
- Table 120. Taian Cadeer Geosynthetics Basic Information
- Table 121. Taian Cadeer Geosynthetics PP Welded Geogrid Product Overview
- Table 122. Taian Cadeer Geosynthetics PP Welded Geogrid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. Taian Cadeer Geosynthetics Business Overview

- Table 124. Taian Cadeer Geosynthetics Recent Developments
- Table 125. Anhui Zhonglu Engineering Materials Basic Information
- Table 126. Anhui Zhonglu Engineering Materials PP Welded Geogrid Product Overview
- Table 127. Anhui Zhonglu Engineering Materials PP Welded Geogrid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. Anhui Zhonglu Engineering Materials Business Overview
- Table 129. Anhui Zhonglu Engineering Materials Recent Developments
- Table 130. Shandong Shouyue Engineering Materials Basic Information
- Table 131. Shandong Shouyue Engineering Materials PP Welded Geogrid Product Overview
- Table 132. Shandong Shouyue Engineering Materials PP Welded Geogrid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. Shandong Shouyue Engineering Materials Business Overview
- Table 134. Shandong Shouyue Engineering Materials Recent Developments
- Table 135. Shandong Jin Ruixiang Geotechnical Materials Basic Information
- Table 136. Shandong Jin Ruixiang Geotechnical Materials PP Welded Geogrid Product Overview
- Table 137. Shandong Jin Ruixiang Geotechnical Materials PP Welded Geogrid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 138. Shandong Jin Ruixiang Geotechnical Materials Business Overview
- Table 139. Shandong Jin Ruixiang Geotechnical Materials Recent Developments
- Table 140. Taian Road Engineering Materials Basic Information
- Table 141. Taian Road Engineering Materials PP Welded Geogrid Product Overview
- Table 142. Taian Road Engineering Materials PP Welded Geogrid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 143. Taian Road Engineering Materials Business Overview
- Table 144. Taian Road Engineering Materials Recent Developments
- Table 145. Taian Lin Yuan Engineering Materials Basic Information
- Table 146. Taian Lin Yuan Engineering Materials PP Welded Geogrid Product Overview
- Table 147. Taian Lin Yuan Engineering Materials PP Welded Geogrid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 148. Taian Lin Yuan Engineering Materials Business Overview
- Table 149. Taian Lin Yuan Engineering Materials Recent Developments
- Table 150. Global PP Welded Geogrid Sales Forecast by Region (2026-2035) & (K MT)
- Table 151. Global PP Welded Geogrid Market Size Forecast by Region (2026-2035) & (M USD)
- Table 152. North America PP Welded Geogrid Sales Forecast by Country (2026-2035) & (K MT)
- Table 153. North America PP Welded Geogrid Market Size Forecast by Country

(2026-2035) & (M USD)

Table 154. Europe PP Welded Geogrid Sales Forecast by Country (2026-2035) & (K MT)

Table 155. Europe PP Welded Geogrid Market Size Forecast by Country (2026-2035) & (M USD)

Table 156. Asia Pacific PP Welded Geogrid Sales Forecast by Region (2026-2035) & (K MT)

Table 157. Asia Pacific PP Welded Geogrid Market Size Forecast by Region (2026-2035) & (M USD)

Table 158. South America PP Welded Geogrid Sales Forecast by Country (2026-2035) & (K MT)

Table 159. South America PP Welded Geogrid Market Size Forecast by Country (2026-2035) & (M USD)

Table 160. Middle East and Africa PP Welded Geogrid Sales Forecast by Country (2026-2035) & (Units)

Table 161. Middle East and Africa PP Welded Geogrid Market Size Forecast by Country (2026-2035) & (M USD)

Table 162. Global PP Welded Geogrid Sales Forecast by Type (2026-2035) & (K MT)

Table 163. Global PP Welded Geogrid Market Size Forecast by Type (2026-2035) & (M USD)

Table 164. Global PP Welded Geogrid Price Forecast by Type (2026-2035) & (USD/KG)

Table 165. Global PP Welded Geogrid Sales (K MT) Forecast by Application (2026-2035)

Table 166. Global PP Welded Geogrid Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of PP Welded Geogrid
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global PP Welded Geogrid Market Size (M USD), 2025-2035
- Figure 5. Global PP Welded Geogrid Market Size (M USD) (2020-2035)
- Figure 6. Global PP Welded Geogrid Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. PP Welded Geogrid Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global PP Welded Geogrid Product Life Cycle
- Figure 13. PP Welded Geogrid Sales Share by Manufacturers in 2025
- Figure 14. Global PP Welded Geogrid Revenue Share by Manufacturers in 2025
- Figure 15. PP Welded Geogrid Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market PP Welded Geogrid Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by PP Welded Geogrid Revenue in 2025
- Figure 18. Industry Chain Map of PP Welded Geogrid
- Figure 19. Global PP Welded Geogrid Market PEST Analysis
- Figure 20. Global PP Welded Geogrid Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global PP Welded Geogrid Market Share by Type
- Figure 27. Sales Market Share of PP Welded Geogrid by Type (2020-2025)
- Figure 28. Sales Market Share of PP Welded Geogrid by Type in 2025
- Figure 29. Market Share of PP Welded Geogrid by Type (2020-2025)
- Figure 30. Market Share of PP Welded Geogrid by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global PP Welded Geogrid Market Share by Application

- Figure 33. Global PP Welded Geogrid Sales Market Share by Application (2020-2025)
- Figure 34. Global PP Welded Geogrid Sales Market Share by Application in 2025
- Figure 35. Global PP Welded Geogrid Market Share by Application (2020-2025)
- Figure 36. Global PP Welded Geogrid Market Share by Application in 2025
- Figure 37. Global PP Welded Geogrid Sales Growth Rate by Application (2020-2025)
- Figure 38. Global PP Welded Geogrid Sales Market Share by Region (2020-2025)
- Figure 39. Global PP Welded Geogrid Market Size by Region (2020-2025)
- Figure 40. North America PP Welded Geogrid Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America PP Welded Geogrid Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America PP Welded Geogrid Sales Market Share by Country in 2024
- Figure 43. North America PP Welded Geogrid Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America PP Welded Geogrid Market Size by Country in 2024
- Figure 45. U.S. PP Welded Geogrid Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. PP Welded Geogrid Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada PP Welded Geogrid Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada PP Welded Geogrid Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico PP Welded Geogrid Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico PP Welded Geogrid Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe PP Welded Geogrid Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe PP Welded Geogrid Sales Market Share by Country in 2024
- Figure 53. Europe PP Welded Geogrid Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe PP Welded Geogrid Market Size by Country in 2024
- Figure 55. Germany PP Welded Geogrid Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany PP Welded Geogrid Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France PP Welded Geogrid Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France PP Welded Geogrid Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. PP Welded Geogrid Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. PP Welded Geogrid Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy PP Welded Geogrid Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy PP Welded Geogrid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain PP Welded Geogrid Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain PP Welded Geogrid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific PP Welded Geogrid Sales and Growth Rate (K MT)

Figure 66. Asia Pacific PP Welded Geogrid Sales Market Share by Region in 2024

Figure 67. Asia Pacific PP Welded Geogrid Market Size by Region in 2024

Figure 68. China PP Welded Geogrid Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China PP Welded Geogrid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan PP Welded Geogrid Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan PP Welded Geogrid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea PP Welded Geogrid Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea PP Welded Geogrid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India PP Welded Geogrid Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India PP Welded Geogrid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia PP Welded Geogrid Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia PP Welded Geogrid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America PP Welded Geogrid Sales and Growth Rate (K MT)

Figure 79. South America PP Welded Geogrid Sales Market Share by Country in 2024

Figure 80. South America PP Welded Geogrid Market Size and Growth Rate (M USD)

Figure 81. South America PP Welded Geogrid Market Size by Country in 2024

Figure 82. Brazil PP Welded Geogrid Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil PP Welded Geogrid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina PP Welded Geogrid Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina PP Welded Geogrid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia PP Welded Geogrid Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia PP Welded Geogrid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa PP Welded Geogrid Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa PP Welded Geogrid Sales Market Share by Region in 2024

Figure 90. Middle East and Africa PP Welded Geogrid Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa PP Welded Geogrid Market Size by Region in 2024

Figure 92. Saudi Arabia PP Welded Geogrid Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia PP Welded Geogrid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE PP Welded Geogrid Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE PP Welded Geogrid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt PP Welded Geogrid Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt PP Welded Geogrid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria PP Welded Geogrid Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria PP Welded Geogrid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa PP Welded Geogrid Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa PP Welded Geogrid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global PP Welded Geogrid Production Market Share by Region (2020-2025)

Figure 103. North America PP Welded Geogrid Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe PP Welded Geogrid Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan PP Welded Geogrid Production (K MT) Growth Rate (2020-2025)

Figure 106. China PP Welded Geogrid Production (K MT) Growth Rate (2020-2025)

Figure 107. Global PP Welded Geogrid Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global PP Welded Geogrid Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global PP Welded Geogrid Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global PP Welded Geogrid Market Share Forecast by Type (2026-2035)

Figure 111. Global PP Welded Geogrid Sales Forecast by Application (2026-2035)

Figure 112. Global PP Welded Geogrid Market Share Forecast by Application (2026-2035)

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