

# Global Power Evaluation Board Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Power Evaluation Board competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global power evaluation board production reached approximately 881 k units, with an average global market price of around US\$ 380 per unit. A power evaluation board is a printed circuit board (PCB) specifically designed to help engineers and developers test, verify, and optimize the performance of power management chips or power modules. It usually integrates the target power supply device and its necessary peripheral circuits, and provides test points, jumper configuration, and monitoring interfaces so that users can quickly evaluate key parameters under actual application conditions. The annual production capacity of a single line of power evaluation boards is usually 3,000 to 5,000 pieces per year, with a gross profit margin of around 28%. Downstream consumption of power evaluation boards is 25% for semiconductors, 20% for automotive electronics, 38% for consumer electronics, and 17% for other sectors. Market Concentration and Key Players: Internationally, the market concentration of power evaluation boards is relatively high, mainly concentrated in developed countries such as Europe, America and Japan. For example, large manufacturers such as Rohm and Infineon; from the domestic point of view, there is still a lot of room for development of power evaluation boards. Manufacturing Processes and Market Trends: The manufacturing process of power evaluation boards focuses on high precision and high reliability design, usually using multi-layer PCB layout to optimize signal integrity and thermal management, and integrating SMA interface for easy test connection. Its components are mainly SMT process, with electrolytic capacitors in 3528 package, through dual-path power supply decoupling design to suppress noise and improve power rejection ratio. In the process, attention is paid to reducing parasitic

inductance and capacitance, and at the same time, welding reliability and thermal performance are enhanced through technologies such as profiling solder coating and microvia array temperature locking exhaust, so as to ensure the stability of the evaluation board under high speed and high power scenarios. In terms of market trends, as AI computing demand and data center power density rise, power evaluation boards are moving towards higher efficiency, higher power density and full localization. The popularity of third-generation semiconductors such as SiC and GaN is driving evaluation boards to support higher frequency switching (MHz level) and higher withstand voltage devices, while integrating intelligent drive functions to simplify system design. Domestic substitution acceleration, enterprises through self-developed chips to build ecological chain, to meet the communication, new energy and industrial control fields for high-performance, high-reliability power solutions.

The global Power Evaluation Board market size was estimated at USD 335.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Power Evaluation Board market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Power Evaluation Board market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Power Evaluation Board market.

## **Global Power Evaluation Board Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Rohm  
Infineon  
STMicroelectronics  
Monolithic Power Systems  
Sansha Electric Manufacturing Co  
Texas Instruments  
RECOM Power GmbH  
Microchip Technology  
Power Integrations  
Semiconductor Components Industries  
Silvertel  
NXP Semiconductors  
Analog Devices  
GaN Systems  
Powercast Corp  
W?rth Elektronik  
ON Semiconductor  
Vishay Intertechnology  
Renesas Electronics

### **Market Segmentation (by Type)**

DC-DC Converter Evaluation Board  
AC-DC Converter Evaluation Board

## **Market Segmentation (by Application)**

Semiconductor  
Automotive Electronics  
Consumer Electronics  
Others

## **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Power Evaluation Board Market  
Overview of the regional outlook of the Power Evaluation Board Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Power Evaluation Board Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Power Evaluation Board, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share,

product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights,

product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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