

Global Power Electronic DCB and AMB Substrates Market Research Report 2024(Status and Outlook)

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Abstracts

Report Overview:

DBC (Direct Bonded Copper) substrates are composed of a ceramic insulator, Al₂O₃ or AlN onto which pure copper metal is attached by a high temperature eutectic melting process and thus tightly and firmly joined to the ceramic. This report studies the DBC ceramic substrate, including the AlN DBC Ceramic Substrate and Al₂O₃ DBC Ceramic Substrate.

Active Metal Brazing (AMB) is the latest developments in ceramic substrates and offers the ability to produce Heavy Copper with a AlN (Aluminium Nitride) or SiN (Silicon Nitride). The normal metallisation process is not used as AMB involves brazing pure copper on the ceramic in a high temperature vacuum brazing process. As well as offering a high reliability substrate with unique heat dissipation. The brazing technology also enables double sided copper weights of up to 800µm on thin ceramic substrates of just 0.25mm.

The Global Power Electronic DCB and AMB Substrates Market Size was estimated at USD 461.00 million in 2023 and is projected to reach USD 876.34 million by 2029, exhibiting a CAGR of 11.30% during the forecast period.

This report provides a deep insight into the global Power Electronic DCB and AMB Substrates market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, Porter's five forces analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Power Electronic DCB and AMB Substrates Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Power Electronic DCB and AMB Substrates market in any manner.

Global Power Electronic DCB and AMB Substrates Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Rogers/Curamik

KCC

Ferrotec (Shanghai Shenhe Thermo-Magnetics Electronics)

Heraeus Electronics

Kyocera

NGK Electronics Devices

Littelfuse IXYS

DENKA

DOWA METALTECH

Amogreentech

Remtec

Stellar Industries Corp

Tong Hsing (acquired HCS)

Nanjing Zhongjiang New Material Science & Technology

Zibo Linzi Yinhe High-Tech Development

BYD

Shengda Tech

Shenzhen Xinzhou Electronic Technology

Zhejiang TC Ceramic Electronic

Shengda Tech

Beijing Moshi Technology

Nantong Winspace

Wuxi Tianyang Electronics

Market Segmentation (by Type)

DBC Ceramic Substrates

AMB Ceramic Substrate

Market Segmentation (by Application)

Automotive Power Modules

PV and Wind Power

Industrial Drives

Rail Transport

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Power Electronic DCB and AMB Substrates Market

Overview of the regional outlook of the Power Electronic DCB and AMB Substrates Market:

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Note: this report may need to undergo a final check or review and this could take about 48 hours.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Power Electronic DCB and AMB Substrates Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the Market's Competitive Landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream

and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 10 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 11 provides a quantitative analysis of the market size and development potential of each market segment (product type and application) in the next five years.

Chapter 12 is the main points and conclusions of the report.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Power Electronic DCB and AMB Substrates

1.2 Key Market Segments

1.2.1 Power Electronic DCB and AMB Substrates Segment by Type

1.2.2 Power Electronic DCB and AMB Substrates Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 POWER ELECTRONIC DCB AND AMB SUBSTRATES MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Power Electronic DCB and AMB Substrates Market Size (M USD) Estimates and Forecasts (2019-2030)

2.1.2 Global Power Electronic DCB and AMB Substrates Sales Estimates and Forecasts (2019-2030)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 POWER ELECTRONIC DCB AND AMB SUBSTRATES MARKET COMPETITIVE LANDSCAPE

3.1 Global Power Electronic DCB and AMB Substrates Sales by Manufacturers (2019-2024)

3.2 Global Power Electronic DCB and AMB Substrates Revenue Market Share by Manufacturers (2019-2024)

3.3 Power Electronic DCB and AMB Substrates Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.4 Global Power Electronic DCB and AMB Substrates Average Price by Manufacturers (2019-2024)

3.5 Manufacturers Power Electronic DCB and AMB Substrates Sales Sites, Area Served, Product Type

3.6 Power Electronic DCB and AMB Substrates Market Competitive Situation and Trends

3.6.1 Power Electronic DCB and AMB Substrates Market Concentration Rate

3.6.2 Global 5 and 10 Largest Power Electronic DCB and AMB Substrates Players Market Share by Revenue

3.6.3 Mergers & Acquisitions, Expansion

4 POWER ELECTRONIC DCB AND AMB SUBSTRATES INDUSTRY CHAIN ANALYSIS

4.1 Power Electronic DCB and AMB Substrates Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF POWER ELECTRONIC DCB AND AMB SUBSTRATES MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Market Restraints

5.5 Industry News

5.5.1 New Product Developments

5.5.2 Mergers & Acquisitions

5.5.3 Expansions

5.5.4 Collaboration/Supply Contracts

5.6 Industry Policies

6 POWER ELECTRONIC DCB AND AMB SUBSTRATES MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Power Electronic DCB and AMB Substrates Sales Market Share by Type (2019-2024)

6.3 Global Power Electronic DCB and AMB Substrates Market Size Market Share by Type (2019-2024)

6.4 Global Power Electronic DCB and AMB Substrates Price by Type (2019-2024)

7 POWER ELECTRONIC DCB AND AMB SUBSTRATES MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Power Electronic DCB and AMB Substrates Market Sales by Application (2019-2024)
- 7.3 Global Power Electronic DCB and AMB Substrates Market Size (M USD) by Application (2019-2024)
- 7.4 Global Power Electronic DCB and AMB Substrates Sales Growth Rate by Application (2019-2024)

8 POWER ELECTRONIC DCB AND AMB SUBSTRATES MARKET SEGMENTATION BY REGION

- 8.1 Global Power Electronic DCB and AMB Substrates Sales by Region
 - 8.1.1 Global Power Electronic DCB and AMB Substrates Sales by Region
 - 8.1.2 Global Power Electronic DCB and AMB Substrates Sales Market Share by Region
- 8.2 North America
 - 8.2.1 North America Power Electronic DCB and AMB Substrates Sales by Country
 - 8.2.2 U.S.
 - 8.2.3 Canada
 - 8.2.4 Mexico
- 8.3 Europe
 - 8.3.1 Europe Power Electronic DCB and AMB Substrates Sales by Country
 - 8.3.2 Germany
 - 8.3.3 France
 - 8.3.4 U.K.
 - 8.3.5 Italy
 - 8.3.6 Russia
- 8.4 Asia Pacific
 - 8.4.1 Asia Pacific Power Electronic DCB and AMB Substrates Sales by Region
 - 8.4.2 China
 - 8.4.3 Japan
 - 8.4.4 South Korea
 - 8.4.5 India
 - 8.4.6 Southeast Asia
- 8.5 South America
 - 8.5.1 South America Power Electronic DCB and AMB Substrates Sales by Country

8.5.2 Brazil

8.5.3 Argentina

8.5.4 Columbia

8.6 Middle East and Africa

8.6.1 Middle East and Africa Power Electronic DCB and AMB Substrates Sales by Region

8.6.2 Saudi Arabia

8.6.3 UAE

8.6.4 Egypt

8.6.5 Nigeria

8.6.6 South Africa

9 KEY COMPANIES PROFILE

9.1 Rogers/Curamik

9.1.1 Rogers/Curamik Power Electronic DCB and AMB Substrates Basic Information

9.1.2 Rogers/Curamik Power Electronic DCB and AMB Substrates Product Overview

9.1.3 Rogers/Curamik Power Electronic DCB and AMB Substrates Product Market Performance

9.1.4 Rogers/Curamik Business Overview

9.1.5 Rogers/Curamik Power Electronic DCB and AMB Substrates SWOT Analysis

9.1.6 Rogers/Curamik Recent Developments

9.2 KCC

9.2.1 KCC Power Electronic DCB and AMB Substrates Basic Information

9.2.2 KCC Power Electronic DCB and AMB Substrates Product Overview

9.2.3 KCC Power Electronic DCB and AMB Substrates Product Market Performance

9.2.4 KCC Business Overview

9.2.5 KCC Power Electronic DCB and AMB Substrates SWOT Analysis

9.2.6 KCC Recent Developments

9.3 Ferrotec (Shanghai Shenhe Thermo-Magnetics Electronics)

9.3.1 Ferrotec (Shanghai Shenhe Thermo-Magnetics Electronics) Power Electronic DCB and AMB Substrates Basic Information

9.3.2 Ferrotec (Shanghai Shenhe Thermo-Magnetics Electronics) Power Electronic DCB and AMB Substrates Product Overview

9.3.3 Ferrotec (Shanghai Shenhe Thermo-Magnetics Electronics) Power Electronic DCB and AMB Substrates Product Market Performance

9.3.4 Ferrotec (Shanghai Shenhe Thermo-Magnetics Electronics) Power Electronic DCB and AMB Substrates SWOT Analysis

9.3.5 Ferrotec (Shanghai Shenhe Thermo-Magnetics Electronics) Business Overview

9.3.6 Ferrotec (Shanghai Shenhe Thermo-Magnetics Electronics) Recent Developments

9.4 Heraeus Electronics

9.4.1 Heraeus Electronics Power Electronic DCB and AMB Substrates Basic Information

9.4.2 Heraeus Electronics Power Electronic DCB and AMB Substrates Product Overview

9.4.3 Heraeus Electronics Power Electronic DCB and AMB Substrates Product Market Performance

9.4.4 Heraeus Electronics Business Overview

9.4.5 Heraeus Electronics Recent Developments

9.5 Kyocera

9.5.1 Kyocera Power Electronic DCB and AMB Substrates Basic Information

9.5.2 Kyocera Power Electronic DCB and AMB Substrates Product Overview

9.5.3 Kyocera Power Electronic DCB and AMB Substrates Product Market Performance

9.5.4 Kyocera Business Overview

9.5.5 Kyocera Recent Developments

9.6 NGK Electronics Devices

9.6.1 NGK Electronics Devices Power Electronic DCB and AMB Substrates Basic Information

9.6.2 NGK Electronics Devices Power Electronic DCB and AMB Substrates Product Overview

9.6.3 NGK Electronics Devices Power Electronic DCB and AMB Substrates Product Market Performance

9.6.4 NGK Electronics Devices Business Overview

9.6.5 NGK Electronics Devices Recent Developments

9.7 Littelfuse IXYS

9.7.1 Littelfuse IXYS Power Electronic DCB and AMB Substrates Basic Information

9.7.2 Littelfuse IXYS Power Electronic DCB and AMB Substrates Product Overview

9.7.3 Littelfuse IXYS Power Electronic DCB and AMB Substrates Product Market Performance

9.7.4 Littelfuse IXYS Business Overview

9.7.5 Littelfuse IXYS Recent Developments

9.8 DENKA

9.8.1 DENKA Power Electronic DCB and AMB Substrates Basic Information

9.8.2 DENKA Power Electronic DCB and AMB Substrates Product Overview

9.8.3 DENKA Power Electronic DCB and AMB Substrates Product Market Performance

- 9.8.4 DENKA Business Overview
- 9.8.5 DENKA Recent Developments
- 9.9 DOWA METALTECH
 - 9.9.1 DOWA METALTECH Power Electronic DCB and AMB Substrates Basic Information
 - 9.9.2 DOWA METALTECH Power Electronic DCB and AMB Substrates Product Overview
 - 9.9.3 DOWA METALTECH Power Electronic DCB and AMB Substrates Product Market Performance
 - 9.9.4 DOWA METALTECH Business Overview
 - 9.9.5 DOWA METALTECH Recent Developments
- 9.10 Amogreentech
 - 9.10.1 Amogreentech Power Electronic DCB and AMB Substrates Basic Information
 - 9.10.2 Amogreentech Power Electronic DCB and AMB Substrates Product Overview
 - 9.10.3 Amogreentech Power Electronic DCB and AMB Substrates Product Market Performance
 - 9.10.4 Amogreentech Business Overview
 - 9.10.5 Amogreentech Recent Developments
- 9.11 Remtec
 - 9.11.1 Remtec Power Electronic DCB and AMB Substrates Basic Information
 - 9.11.2 Remtec Power Electronic DCB and AMB Substrates Product Overview
 - 9.11.3 Remtec Power Electronic DCB and AMB Substrates Product Market Performance
 - 9.11.4 Remtec Business Overview
 - 9.11.5 Remtec Recent Developments
- 9.12 Stellar Industries Corp
 - 9.12.1 Stellar Industries Corp Power Electronic DCB and AMB Substrates Basic Information
 - 9.12.2 Stellar Industries Corp Power Electronic DCB and AMB Substrates Product Overview
 - 9.12.3 Stellar Industries Corp Power Electronic DCB and AMB Substrates Product Market Performance
 - 9.12.4 Stellar Industries Corp Business Overview
 - 9.12.5 Stellar Industries Corp Recent Developments
- 9.13 Tong Hsing (acquired HCS)
 - 9.13.1 Tong Hsing (acquired HCS) Power Electronic DCB and AMB Substrates Basic Information
 - 9.13.2 Tong Hsing (acquired HCS) Power Electronic DCB and AMB Substrates Product Overview

- 9.13.3 Tong Hsing (acquired HCS) Power Electronic DCB and AMB Substrates Product Market Performance
 - 9.13.4 Tong Hsing (acquired HCS) Business Overview
 - 9.13.5 Tong Hsing (acquired HCS) Recent Developments
- 9.14 Nanjing Zhongjiang New Material Science and Technology
 - 9.14.1 Nanjing Zhongjiang New Material Science and Technology Power Electronic DCB and AMB Substrates Basic Information
 - 9.14.2 Nanjing Zhongjiang New Material Science and Technology Power Electronic DCB and AMB Substrates Product Overview
 - 9.14.3 Nanjing Zhongjiang New Material Science and Technology Power Electronic DCB and AMB Substrates Product Market Performance
 - 9.14.4 Nanjing Zhongjiang New Material Science and Technology Business Overview
 - 9.14.5 Nanjing Zhongjiang New Material Science and Technology Recent Developments
- 9.15 Zibo Linzi Yinhe High-Tech Development
 - 9.15.1 Zibo Linzi Yinhe High-Tech Development Power Electronic DCB and AMB Substrates Basic Information
 - 9.15.2 Zibo Linzi Yinhe High-Tech Development Power Electronic DCB and AMB Substrates Product Overview
 - 9.15.3 Zibo Linzi Yinhe High-Tech Development Power Electronic DCB and AMB Substrates Product Market Performance
 - 9.15.4 Zibo Linzi Yinhe High-Tech Development Business Overview
 - 9.15.5 Zibo Linzi Yinhe High-Tech Development Recent Developments
- 9.16 BYD
 - 9.16.1 BYD Power Electronic DCB and AMB Substrates Basic Information
 - 9.16.2 BYD Power Electronic DCB and AMB Substrates Product Overview
 - 9.16.3 BYD Power Electronic DCB and AMB Substrates Product Market Performance
 - 9.16.4 BYD Business Overview
 - 9.16.5 BYD Recent Developments
- 9.17 Shengda Tech
 - 9.17.1 Shengda Tech Power Electronic DCB and AMB Substrates Basic Information
 - 9.17.2 Shengda Tech Power Electronic DCB and AMB Substrates Product Overview
 - 9.17.3 Shengda Tech Power Electronic DCB and AMB Substrates Product Market Performance
 - 9.17.4 Shengda Tech Business Overview
 - 9.17.5 Shengda Tech Recent Developments
- 9.18 Shenzhen Xinzhou Electronic Technology
 - 9.18.1 Shenzhen Xinzhou Electronic Technology Power Electronic DCB and AMB Substrates Basic Information

9.18.2 Shenzhen Xinzhou Electronic Technology Power Electronic DCB and AMB Substrates Product Overview

9.18.3 Shenzhen Xinzhou Electronic Technology Power Electronic DCB and AMB Substrates Product Market Performance

9.18.4 Shenzhen Xinzhou Electronic Technology Business Overview

9.18.5 Shenzhen Xinzhou Electronic Technology Recent Developments

9.19 Zhejiang TC Ceramic Electronic

9.19.1 Zhejiang TC Ceramic Electronic Power Electronic DCB and AMB Substrates Basic Information

9.19.2 Zhejiang TC Ceramic Electronic Power Electronic DCB and AMB Substrates Product Overview

9.19.3 Zhejiang TC Ceramic Electronic Power Electronic DCB and AMB Substrates Product Market Performance

9.19.4 Zhejiang TC Ceramic Electronic Business Overview

9.19.5 Zhejiang TC Ceramic Electronic Recent Developments

9.20 Shengda Tech

9.20.1 Shengda Tech Power Electronic DCB and AMB Substrates Basic Information

9.20.2 Shengda Tech Power Electronic DCB and AMB Substrates Product Overview

9.20.3 Shengda Tech Power Electronic DCB and AMB Substrates Product Market Performance

9.20.4 Shengda Tech Business Overview

9.20.5 Shengda Tech Recent Developments

9.21 Beijing Moshi Technology

9.21.1 Beijing Moshi Technology Power Electronic DCB and AMB Substrates Basic Information

9.21.2 Beijing Moshi Technology Power Electronic DCB and AMB Substrates Product Overview

9.21.3 Beijing Moshi Technology Power Electronic DCB and AMB Substrates Product Market Performance

9.21.4 Beijing Moshi Technology Business Overview

9.21.5 Beijing Moshi Technology Recent Developments

9.22 Nantong Winspower

9.22.1 Nantong Winspower Power Electronic DCB and AMB Substrates Basic Information

9.22.2 Nantong Winspower Power Electronic DCB and AMB Substrates Product Overview

9.22.3 Nantong Winspower Power Electronic DCB and AMB Substrates Product Market Performance

9.22.4 Nantong Winspower Business Overview

- 9.22.5 Nantong Winspower Recent Developments
- 9.23 Wuxi Tianyang Electronics
 - 9.23.1 Wuxi Tianyang Electronics Power Electronic DCB and AMB Substrates Basic Information
 - 9.23.2 Wuxi Tianyang Electronics Power Electronic DCB and AMB Substrates Product Overview
 - 9.23.3 Wuxi Tianyang Electronics Power Electronic DCB and AMB Substrates Product Market Performance
 - 9.23.4 Wuxi Tianyang Electronics Business Overview
 - 9.23.5 Wuxi Tianyang Electronics Recent Developments

10 POWER ELECTRONIC DCB AND AMB SUBSTRATES MARKET FORECAST BY REGION

- 10.1 Global Power Electronic DCB and AMB Substrates Market Size Forecast
- 10.2 Global Power Electronic DCB and AMB Substrates Market Forecast by Region
 - 10.2.1 North America Market Size Forecast by Country
 - 10.2.2 Europe Power Electronic DCB and AMB Substrates Market Size Forecast by Country
 - 10.2.3 Asia Pacific Power Electronic DCB and AMB Substrates Market Size Forecast by Region
 - 10.2.4 South America Power Electronic DCB and AMB Substrates Market Size Forecast by Country
 - 10.2.5 Middle East and Africa Forecasted Consumption of Power Electronic DCB and AMB Substrates by Country

11 FORECAST MARKET BY TYPE AND BY APPLICATION (2025-2030)

- 11.1 Global Power Electronic DCB and AMB Substrates Market Forecast by Type (2025-2030)
 - 11.1.1 Global Forecasted Sales of Power Electronic DCB and AMB Substrates by Type (2025-2030)
 - 11.1.2 Global Power Electronic DCB and AMB Substrates Market Size Forecast by Type (2025-2030)
 - 11.1.3 Global Forecasted Price of Power Electronic DCB and AMB Substrates by Type (2025-2030)
- 11.2 Global Power Electronic DCB and AMB Substrates Market Forecast by Application (2025-2030)
 - 11.2.1 Global Power Electronic DCB and AMB Substrates Sales (K Units) Forecast by

Application

11.2.2 Global Power Electronic DCB and AMB Substrates Market Size (M USD)
Forecast by Application (2025-2030)

12 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Power Electronic DCB and AMB Substrates Market Size Comparison by Region (M USD)

Table 5. Global Power Electronic DCB and AMB Substrates Sales (K Units) by Manufacturers (2019-2024)

Table 6. Global Power Electronic DCB and AMB Substrates Sales Market Share by Manufacturers (2019-2024)

Table 7. Global Power Electronic DCB and AMB Substrates Revenue (M USD) by Manufacturers (2019-2024)

Table 8. Global Power Electronic DCB and AMB Substrates Revenue Share by Manufacturers (2019-2024)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Power Electronic DCB and AMB Substrates as of 2022)

Table 10. Global Market Power Electronic DCB and AMB Substrates Average Price (USD/Unit) of Key Manufacturers (2019-2024)

Table 11. Manufacturers Power Electronic DCB and AMB Substrates Sales Sites and Area Served

Table 12. Manufacturers Power Electronic DCB and AMB Substrates Product Type

Table 13. Global Power Electronic DCB and AMB Substrates Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Industry Chain Map of Power Electronic DCB and AMB Substrates

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Power Electronic DCB and AMB Substrates Market Challenges

Table 22. Global Power Electronic DCB and AMB Substrates Sales by Type (K Units)

Table 23. Global Power Electronic DCB and AMB Substrates Market Size by Type (M USD)

Table 24. Global Power Electronic DCB and AMB Substrates Sales (K Units) by Type (2019-2024)

Table 25. Global Power Electronic DCB and AMB Substrates Sales Market Share by Type (2019-2024)

Table 26. Global Power Electronic DCB and AMB Substrates Market Size (M USD) by Type (2019-2024)

Table 27. Global Power Electronic DCB and AMB Substrates Market Size Share by Type (2019-2024)

Table 28. Global Power Electronic DCB and AMB Substrates Price (USD/Unit) by Type (2019-2024)

Table 29. Global Power Electronic DCB and AMB Substrates Sales (K Units) by Application

Table 30. Global Power Electronic DCB and AMB Substrates Market Size by Application

Table 31. Global Power Electronic DCB and AMB Substrates Sales by Application (2019-2024) & (K Units)

Table 32. Global Power Electronic DCB and AMB Substrates Sales Market Share by Application (2019-2024)

Table 33. Global Power Electronic DCB and AMB Substrates Sales by Application (2019-2024) & (M USD)

Table 34. Global Power Electronic DCB and AMB Substrates Market Share by Application (2019-2024)

Table 35. Global Power Electronic DCB and AMB Substrates Sales Growth Rate by Application (2019-2024)

Table 36. Global Power Electronic DCB and AMB Substrates Sales by Region (2019-2024) & (K Units)

Table 37. Global Power Electronic DCB and AMB Substrates Sales Market Share by Region (2019-2024)

Table 38. North America Power Electronic DCB and AMB Substrates Sales by Country (2019-2024) & (K Units)

Table 39. Europe Power Electronic DCB and AMB Substrates Sales by Country (2019-2024) & (K Units)

Table 40. Asia Pacific Power Electronic DCB and AMB Substrates Sales by Region (2019-2024) & (K Units)

Table 41. South America Power Electronic DCB and AMB Substrates Sales by Country (2019-2024) & (K Units)

Table 42. Middle East and Africa Power Electronic DCB and AMB Substrates Sales by Region (2019-2024) & (K Units)

Table 43. Rogers/Curamik Power Electronic DCB and AMB Substrates Basic Information

Table 44. Rogers/Curamik Power Electronic DCB and AMB Substrates Product

Overview

Table 45. Rogers/Curamik Power Electronic DCB and AMB Substrates Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 46. Rogers/Curamik Business Overview

Table 47. Rogers/Curamik Power Electronic DCB and AMB Substrates SWOT Analysis

Table 48. Rogers/Curamik Recent Developments

Table 49. KCC Power Electronic DCB and AMB Substrates Basic Information

Table 50. KCC Power Electronic DCB and AMB Substrates Product Overview

Table 51. KCC Power Electronic DCB and AMB Substrates Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 52. KCC Business Overview

Table 53. KCC Power Electronic DCB and AMB Substrates SWOT Analysis

Table 54. KCC Recent Developments

Table 55. Ferrotec (Shanghai Shenhe Thermo-Magnetics Electronics) Power Electronic DCB and AMB Substrates Basic Information

Table 56. Ferrotec (Shanghai Shenhe Thermo-Magnetics Electronics) Power Electronic DCB and AMB Substrates Product Overview

Table 57. Ferrotec (Shanghai Shenhe Thermo-Magnetics Electronics) Power Electronic DCB and AMB Substrates Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 58. Ferrotec (Shanghai Shenhe Thermo-Magnetics Electronics) Power Electronic DCB and AMB Substrates SWOT Analysis

Table 59. Ferrotec (Shanghai Shenhe Thermo-Magnetics Electronics) Business Overview

Table 60. Ferrotec (Shanghai Shenhe Thermo-Magnetics Electronics) Recent Developments

Table 61. Heraeus Electronics Power Electronic DCB and AMB Substrates Basic Information

Table 62. Heraeus Electronics Power Electronic DCB and AMB Substrates Product Overview

Table 63. Heraeus Electronics Power Electronic DCB and AMB Substrates Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 64. Heraeus Electronics Business Overview

Table 65. Heraeus Electronics Recent Developments

Table 66. Kyocera Power Electronic DCB and AMB Substrates Basic Information

Table 67. Kyocera Power Electronic DCB and AMB Substrates Product Overview

Table 68. Kyocera Power Electronic DCB and AMB Substrates Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 69. Kyocera Business Overview

Table 70. Kyocera Recent Developments

Table 71. NGK Electronics Devices Power Electronic DCB and AMB Substrates Basic Information

Table 72. NGK Electronics Devices Power Electronic DCB and AMB Substrates Product Overview

Table 73. NGK Electronics Devices Power Electronic DCB and AMB Substrates Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 74. NGK Electronics Devices Business Overview

Table 75. NGK Electronics Devices Recent Developments

Table 76. Littelfuse IXYS Power Electronic DCB and AMB Substrates Basic Information

Table 77. Littelfuse IXYS Power Electronic DCB and AMB Substrates Product Overview

Table 78. Littelfuse IXYS Power Electronic DCB and AMB Substrates Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 79. Littelfuse IXYS Business Overview

Table 80. Littelfuse IXYS Recent Developments

Table 81. DENKA Power Electronic DCB and AMB Substrates Basic Information

Table 82. DENKA Power Electronic DCB and AMB Substrates Product Overview

Table 83. DENKA Power Electronic DCB and AMB Substrates Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 84. DENKA Business Overview

Table 85. DENKA Recent Developments

Table 86. DOWA METALTECH Power Electronic DCB and AMB Substrates Basic Information

Table 87. DOWA METALTECH Power Electronic DCB and AMB Substrates Product Overview

Table 88. DOWA METALTECH Power Electronic DCB and AMB Substrates Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 89. DOWA METALTECH Business Overview

Table 90. DOWA METALTECH Recent Developments

Table 91. Amogreentech Power Electronic DCB and AMB Substrates Basic Information

Table 92. Amogreentech Power Electronic DCB and AMB Substrates Product Overview

Table 93. Amogreentech Power Electronic DCB and AMB Substrates Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 94. Amogreentech Business Overview

Table 95. Amogreentech Recent Developments

Table 96. Remtec Power Electronic DCB and AMB Substrates Basic Information

Table 97. Remtec Power Electronic DCB and AMB Substrates Product Overview

Table 98. Remtec Power Electronic DCB and AMB Substrates Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 99. Remtec Business Overview

Table 100. Remtec Recent Developments

Table 101. Stellar Industries Corp Power Electronic DCB and AMB Substrates Basic Information

Table 102. Stellar Industries Corp Power Electronic DCB and AMB Substrates Product Overview

Table 103. Stellar Industries Corp Power Electronic DCB and AMB Substrates Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 104. Stellar Industries Corp Business Overview

Table 105. Stellar Industries Corp Recent Developments

Table 106. Tong Hsing (acquired HCS) Power Electronic DCB and AMB Substrates Basic Information

Table 107. Tong Hsing (acquired HCS) Power Electronic DCB and AMB Substrates Product Overview

Table 108. Tong Hsing (acquired HCS) Power Electronic DCB and AMB Substrates Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 109. Tong Hsing (acquired HCS) Business Overview

Table 110. Tong Hsing (acquired HCS) Recent Developments

Table 111. Nanjing Zhongjiang New Material Science and Technology Power Electronic DCB and AMB Substrates Basic Information

Table 112. Nanjing Zhongjiang New Material Science and Technology Power Electronic DCB and AMB Substrates Product Overview

Table 113. Nanjing Zhongjiang New Material Science and Technology Power Electronic DCB and AMB Substrates Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 114. Nanjing Zhongjiang New Material Science and Technology Business Overview

Table 115. Nanjing Zhongjiang New Material Science and Technology Recent Developments

Table 116. Zibo Linzi Yinhe High-Tech Development Power Electronic DCB and AMB Substrates Basic Information

Table 117. Zibo Linzi Yinhe High-Tech Development Power Electronic DCB and AMB Substrates Product Overview

Table 118. Zibo Linzi Yinhe High-Tech Development Power Electronic DCB and AMB Substrates Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 119. Zibo Linzi Yinhe High-Tech Development Business Overview

Table 120. Zibo Linzi Yinhe High-Tech Development Recent Developments

Table 121. BYD Power Electronic DCB and AMB Substrates Basic Information

- Table 122. BYD Power Electronic DCB and AMB Substrates Product Overview
- Table 123. BYD Power Electronic DCB and AMB Substrates Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 124. BYD Business Overview
- Table 125. BYD Recent Developments
- Table 126. Shengda Tech Power Electronic DCB and AMB Substrates Basic Information
- Table 127. Shengda Tech Power Electronic DCB and AMB Substrates Product Overview
- Table 128. Shengda Tech Power Electronic DCB and AMB Substrates Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 129. Shengda Tech Business Overview
- Table 130. Shengda Tech Recent Developments
- Table 131. Shenzhen Xinzhou Electronic Technology Power Electronic DCB and AMB Substrates Basic Information
- Table 132. Shenzhen Xinzhou Electronic Technology Power Electronic DCB and AMB Substrates Product Overview
- Table 133. Shenzhen Xinzhou Electronic Technology Power Electronic DCB and AMB Substrates Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 134. Shenzhen Xinzhou Electronic Technology Business Overview
- Table 135. Shenzhen Xinzhou Electronic Technology Recent Developments
- Table 136. Zhejiang TC Ceramic Electronic Power Electronic DCB and AMB Substrates Basic Information
- Table 137. Zhejiang TC Ceramic Electronic Power Electronic DCB and AMB Substrates Product Overview
- Table 138. Zhejiang TC Ceramic Electronic Power Electronic DCB and AMB Substrates Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 139. Zhejiang TC Ceramic Electronic Business Overview
- Table 140. Zhejiang TC Ceramic Electronic Recent Developments
- Table 141. Shengda Tech Power Electronic DCB and AMB Substrates Basic Information
- Table 142. Shengda Tech Power Electronic DCB and AMB Substrates Product Overview
- Table 143. Shengda Tech Power Electronic DCB and AMB Substrates Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 144. Shengda Tech Business Overview
- Table 145. Shengda Tech Recent Developments
- Table 146. Beijing Moshi Technology Power Electronic DCB and AMB Substrates Basic

Information

Table 147. Beijing Moshi Technology Power Electronic DCB and AMB Substrates Product Overview

Table 148. Beijing Moshi Technology Power Electronic DCB and AMB Substrates Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 149. Beijing Moshi Technology Business Overview

Table 150. Beijing Moshi Technology Recent Developments

Table 151. Nantong Winspower Power Electronic DCB and AMB Substrates Basic Information

Table 152. Nantong Winspower Power Electronic DCB and AMB Substrates Product Overview

Table 153. Nantong Winspower Power Electronic DCB and AMB Substrates Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 154. Nantong Winspower Business Overview

Table 155. Nantong Winspower Recent Developments

Table 156. Wuxi Tianyang Electronics Power Electronic DCB and AMB Substrates Basic Information

Table 157. Wuxi Tianyang Electronics Power Electronic DCB and AMB Substrates Product Overview

Table 158. Wuxi Tianyang Electronics Power Electronic DCB and AMB Substrates Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 159. Wuxi Tianyang Electronics Business Overview

Table 160. Wuxi Tianyang Electronics Recent Developments

Table 161. Global Power Electronic DCB and AMB Substrates Sales Forecast by Region (2025-2030) & (K Units)

Table 162. Global Power Electronic DCB and AMB Substrates Market Size Forecast by Region (2025-2030) & (M USD)

Table 163. North America Power Electronic DCB and AMB Substrates Sales Forecast by Country (2025-2030) & (K Units)

Table 164. North America Power Electronic DCB and AMB Substrates Market Size Forecast by Country (2025-2030) & (M USD)

Table 165. Europe Power Electronic DCB and AMB Substrates Sales Forecast by Country (2025-2030) & (K Units)

Table 166. Europe Power Electronic DCB and AMB Substrates Market Size Forecast by Country (2025-2030) & (M USD)

Table 167. Asia Pacific Power Electronic DCB and AMB Substrates Sales Forecast by Region (2025-2030) & (K Units)

Table 168. Asia Pacific Power Electronic DCB and AMB Substrates Market Size Forecast by Region (2025-2030) & (M USD)

Table 169. South America Power Electronic DCB and AMB Substrates Sales Forecast by Country (2025-2030) & (K Units)

Table 170. South America Power Electronic DCB and AMB Substrates Market Size Forecast by Country (2025-2030) & (M USD)

Table 171. Middle East and Africa Power Electronic DCB and AMB Substrates Consumption Forecast by Country (2025-2030) & (Units)

Table 172. Middle East and Africa Power Electronic DCB and AMB Substrates Market Size Forecast by Country (2025-2030) & (M USD)

Table 173. Global Power Electronic DCB and AMB Substrates Sales Forecast by Type (2025-2030) & (K Units)

Table 174. Global Power Electronic DCB and AMB Substrates Market Size Forecast by Type (2025-2030) & (M USD)

Table 175. Global Power Electronic DCB and AMB Substrates Price Forecast by Type (2025-2030) & (USD/Unit)

Table 176. Global Power Electronic DCB and AMB Substrates Sales (K Units) Forecast by Application (2025-2030)

Table 177. Global Power Electronic DCB and AMB Substrates Market Size Forecast by Application (2025-2030) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Power Electronic DCB and AMB Substrates
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Power Electronic DCB and AMB Substrates Market Size (M USD), 2019-2030
- Figure 5. Global Power Electronic DCB and AMB Substrates Market Size (M USD) (2019-2030)
- Figure 6. Global Power Electronic DCB and AMB Substrates Sales (K Units) & (2019-2030)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Power Electronic DCB and AMB Substrates Market Size by Country (M USD)
- Figure 11. Power Electronic DCB and AMB Substrates Sales Share by Manufacturers in 2023
- Figure 12. Global Power Electronic DCB and AMB Substrates Revenue Share by Manufacturers in 2023
- Figure 13. Power Electronic DCB and AMB Substrates Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2023
- Figure 14. Global Market Power Electronic DCB and AMB Substrates Average Price (USD/Unit) of Key Manufacturers in 2023
- Figure 15. The Global 5 and 10 Largest Players: Market Share by Power Electronic DCB and AMB Substrates Revenue in 2023
- Figure 16. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 17. Global Power Electronic DCB and AMB Substrates Market Share by Type
- Figure 18. Sales Market Share of Power Electronic DCB and AMB Substrates by Type (2019-2024)
- Figure 19. Sales Market Share of Power Electronic DCB and AMB Substrates by Type in 2023
- Figure 20. Market Size Share of Power Electronic DCB and AMB Substrates by Type (2019-2024)
- Figure 21. Market Size Market Share of Power Electronic DCB and AMB Substrates by Type in 2023
- Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 23. Global Power Electronic DCB and AMB Substrates Market Share by

Application

Figure 24. Global Power Electronic DCB and AMB Substrates Sales Market Share by Application (2019-2024)

Figure 25. Global Power Electronic DCB and AMB Substrates Sales Market Share by Application in 2023

Figure 26. Global Power Electronic DCB and AMB Substrates Market Share by Application (2019-2024)

Figure 27. Global Power Electronic DCB and AMB Substrates Market Share by Application in 2023

Figure 28. Global Power Electronic DCB and AMB Substrates Sales Growth Rate by Application (2019-2024)

Figure 29. Global Power Electronic DCB and AMB Substrates Sales Market Share by Region (2019-2024)

Figure 30. North America Power Electronic DCB and AMB Substrates Sales and Growth Rate (2019-2024) & (K Units)

Figure 31. North America Power Electronic DCB and AMB Substrates Sales Market Share by Country in 2023

Figure 32. U.S. Power Electronic DCB and AMB Substrates Sales and Growth Rate (2019-2024) & (K Units)

Figure 33. Canada Power Electronic DCB and AMB Substrates Sales (K Units) and Growth Rate (2019-2024)

Figure 34. Mexico Power Electronic DCB and AMB Substrates Sales (Units) and Growth Rate (2019-2024)

Figure 35. Europe Power Electronic DCB and AMB Substrates Sales and Growth Rate (2019-2024) & (K Units)

Figure 36. Europe Power Electronic DCB and AMB Substrates Sales Market Share by Country in 2023

Figure 37. Germany Power Electronic DCB and AMB Substrates Sales and Growth Rate (2019-2024) & (K Units)

Figure 38. France Power Electronic DCB and AMB Substrates Sales and Growth Rate (2019-2024) & (K Units)

Figure 39. U.K. Power Electronic DCB and AMB Substrates Sales and Growth Rate (2019-2024) & (K Units)

Figure 40. Italy Power Electronic DCB and AMB Substrates Sales and Growth Rate (2019-2024) & (K Units)

Figure 41. Russia Power Electronic DCB and AMB Substrates Sales and Growth Rate (2019-2024) & (K Units)

Figure 42. Asia Pacific Power Electronic DCB and AMB Substrates Sales and Growth Rate (K Units)

Figure 43. Asia Pacific Power Electronic DCB and AMB Substrates Sales Market Share by Region in 2023

Figure 44. China Power Electronic DCB and AMB Substrates Sales and Growth Rate (2019-2024) & (K Units)

Figure 45. Japan Power Electronic DCB and AMB Substrates Sales and Growth Rate (2019-2024) & (K Units)

Figure 46. South Korea Power Electronic DCB and AMB Substrates Sales and Growth Rate (2019-2024) & (K Units)

Figure 47. India Power Electronic DCB and AMB Substrates Sales and Growth Rate (2019-2024) & (K Units)

Figure 48. Southeast Asia Power Electronic DCB and AMB Substrates Sales and Growth Rate (2019-2024) & (K Units)

Figure 49. South America Power Electronic DCB and AMB Substrates Sales and Growth Rate (K Units)

Figure 50. South America Power Electronic DCB and AMB Substrates Sales Market Share by Country in 2023

Figure 51. Brazil Power Electronic DCB and AMB Substrates Sales and Growth Rate (2019-2024) & (K Units)

Figure 52. Argentina Power Electronic DCB and AMB Substrates Sales and Growth Rate (2019-2024) & (K Units)

Figure 53. Columbia Power Electronic DCB and AMB Substrates Sales and Growth Rate (2019-2024) & (K Units)

Figure 54. Middle East and Africa Power Electronic DCB and AMB Substrates Sales and Growth Rate (K Units)

Figure 55. Middle East and Africa Power Electronic DCB and AMB Substrates Sales Market Share by Region in 2023

Figure 56. Saudi Arabia Power Electronic DCB and AMB Substrates Sales and Growth Rate (2019-2024) & (K Units)

Figure 57. UAE Power Electronic DCB and AMB Substrates Sales and Growth Rate (2019-2024) & (K Units)

Figure 58. Egypt Power Electronic DCB and AMB Substrates Sales and Growth Rate (2019-2024) & (K Units)

Figure 59. Nigeria Power Electronic DCB and AMB Substrates Sales and Growth Rate (2019-2024) & (K Units)

Figure 60. South Africa Power Electronic DCB and AMB Substrates Sales and Growth Rate (2019-2024) & (K Units)

Figure 61. Global Power Electronic DCB and AMB Substrates Sales Forecast by Volume (2019-2030) & (K Units)

Figure 62. Global Power Electronic DCB and AMB Substrates Market Size Forecast by

Value (2019-2030) & (M USD)

Figure 63. Global Power Electronic DCB and AMB Substrates Sales Market Share Forecast by Type (2025-2030)

Figure 64. Global Power Electronic DCB and AMB Substrates Market Share Forecast by Type (2025-2030)

Figure 65. Global Power Electronic DCB and AMB Substrates Sales Forecast by Application (2025-2030)

Figure 66. Global Power Electronic DCB and AMB Substrates Market Share Forecast by Application (2025-2030)

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