

Global Power Battery Structural Adhesive Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GDA00B82E36AEN.html>

Date: March 2026

Pages: 171

Price: US\$ 2,980.00 (Single User License)

ID: GDA00B82E36AEN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Power Battery Structural Adhesive competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Power Battery Structural Adhesive production reached approximately 30,166 tons, with an average global market price of around US\$8,000 per ton. Power Battery Structural Adhesive refers to a type of high-performance adhesive specifically designed for bonding and structural reinforcement in power battery systems, particularly in electric vehicles (EVs). It is used to join battery cells, modules, cooling plates, enclosures, and other components, ensuring mechanical strength, shock resistance, thermal conductivity, and long-term durability. Unlike general-purpose adhesives, structural adhesives for power batteries must meet strict standards for insulation, flame resistance, and resistance to thermal cycling and vibration. They often feature epoxy, polyurethane, or silicone chemistries, tailored for specific mechanical and thermal properties. As electric vehicles continue to grow rapidly in global markets, the demand for high-performance and reliable power battery systems has surged, directly driving the need for advanced structural adhesives. These adhesives are becoming a critical component in battery pack manufacturing, replacing traditional mechanical fasteners such as screws or welding in many applications. Structural adhesives improve the overall strength and integrity of the battery system while reducing weight and enhancing thermal management. They also contribute to better sealing, insulation, and crash safety of the battery pack. The market is witnessing a trend toward higher integration and module-to-pack (MTP) or cell-to-pack (CTP) designs, where the reliance on adhesives increases further due to reduced mechanical connectors. Additionally, as EV batteries grow in energy density and volume, structural adhesives must meet more stringent performance standards, such as flame retardancy (UL 94 V-0), high thermal

conductivity, and compatibility with automated dispensing systems. Key players in the market include both global chemical giants and specialized adhesive solution providers, who are investing heavily in R&D to create formulations that can withstand harsh automotive operating conditions. With increasing focus on lightweighting, safety, and cost-effective manufacturing, structural adhesives are set to play an increasingly central role in the future of EV battery pack design and assembly.

The global Power Battery Structural Adhesive market size was estimated at USD 241.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 18.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Power Battery Structural Adhesive market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Power Battery Structural Adhesive market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Power Battery Structural Adhesive market.

Global Power Battery Structural Adhesive Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Henkel
Sika
DuPont
H.B.Fuller
Sunstar
Arkema Group
3M
Unitech
Huntsman
L&L Products
Parker
PPG
Hubei Huitian New Materials
ThreeBond
Comens New Materials
Guangzhou Tinci Materials
Jointas Chemical

Market Segmentation (by Type)

Epoxy Adhesive
Urethane
Acrylic Acid Adhesive
Silicone Adhesive
Others

Market Segmentation (by Application)

Passenger Car

Commercial Vehicle

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Power Battery Structural Adhesive Market

Overview of the regional outlook of the Power Battery Structural Adhesive Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Power Battery Structural Adhesive Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the

market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Power Battery Structural Adhesive, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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