

# Global Power Battery Glue Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GD0DC00D282BEN.html>

Date: February 2026

Pages: 163

Price: US\$ 2,980.00 (Single User License)

ID: GD0DC00D282BEN

## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Power Battery Glue competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Power Battery Glue is mainly used in the assembly of electric vehicles (EVs) or other types of battery systems. As a key sealing, fixing, and insulating material, it plays a role in supporting the stability and safety of battery cells and battery packs. There are two main types of Power Battery Glue: structural adhesives and thermal conductive adhesives. Structural adhesive refers to the adhesive used to withstand strong structural bonding. It has high strength, can withstand large loads, and has the characteristics of aging resistance, fatigue resistance, corrosion resistance, impact resistance, easy construction, and stable performance within the expected life. Structural adhesive is mainly used for structural bonding between battery cells, playing a role in reliable connection and fixation. Compared with the mechanical connection of the original module structure, higher requirements are put forward for strength, flexibility, aging resistance, flame retardant insulation, and thermal conductivity. The structural adhesives for power battery packs mainly include polyurethane structural adhesives, acrylic structural adhesives, epoxy structural adhesives, UV adhesives, and PUR hot melt adhesives. Choose suitable products and solutions according to different needs. Thermal conductive adhesive is specially designed and produced for the use of gaps to transfer heat. It can fill gaps, complete heat transfer between heating and cooling parts, and also serve insulation, shock absorption, sealing, and other functions. Mainly used to conduct heat between battery cells and between battery cells and liquid cooled pipes. Application forms include gaskets, potting, filling, etc. Thermal conductive adhesives for power battery packs mainly include thermal conductive silicon gel, thermal conductive encapsulating silica gel, polyurethane thermal conductive structural

adhesive, etc. Suitable adhesive solutions are provided according to different use scenarios. Today, with the increasing use of automobiles, new energy electric vehicles are a new trend in solving problems such as energy, environment, and urban transportation, and are also a major direction for the future development of the automotive industry. Nowadays, the development of new energy vehicles is mainly driven by batteries as the main energy supply. The power battery is equivalent to the engine of traditional fuel vehicles and is the "heart" of new energy vehicles. Adhesives are the "muscle membrane" that ensures the "heart" has long-lasting power. In new energy vehicles, battery components are the core components of the entire new energy vehicle. The development and popularization of new energy vehicles are crucial. This poses stricter requirements for the use of adhesives in the installation of power batteries. In recent years, under the pressure of the trend towards lightweight and long range electric vehicles, CTP structures have emerged. The CTP structure battery pack greatly saves intermediate module components in design, increases the volume/weight energy density of the battery pack, and further extends the driving range of the vehicle. This type of CTP structure battery pack generally requires a large amount of adhesive to connect and fix the cells, making it almost impossible to use traditional mechanical connection methods. There are two main types of applications for these adhesives: structural adhesives, which are mainly used for structural bonding while considering certain thermal conductivity; The second is thermal conductive adhesive, which is mainly based on thermal conductivity and exports the heat generated by the battery cell to external heat dissipation components to achieve partial thermal management functions. At the same time, it can also meet the requirements of structural bonding.

The global Power Battery Glue market size was estimated at USD 1364.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 16.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Power Battery Glue market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Power Battery Glue market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Power Battery Glue market.

### **Global Power Battery Glue Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

3M  
DOW  
Henkel  
DuPont  
Parker Hannifin  
Sika  
Huntsman Corporation  
Momentive  
Wacker  
Arkema  
Delo  
H.B. Fuller  
ITW

Hubei Huitian New Materials  
Chengdu Guibao Science and Technology  
Sunyes New Materils(shenzhen)  
Guangzhou Jointas Chemical  
Guangdong CollTech Technology  
Guangzhou Baiyun Technology

### **Market Segmentation (by Type)**

Structural Adhesive  
Thermal Conductive Adhesive

### **Market Segmentation (by Application)**

Electric Vehicle  
Electric Motorcycle  
Electric Bicycle

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Power Battery Glue Market  
Overview of the regional outlook of the Power Battery Glue Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Power Battery Glue Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Power Battery Glue, their output

value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Power Battery Glue
- 1.2 Key Market Segments
  - 1.2.1 Power Battery Glue Segment by Type
  - 1.2.2 Power Battery Glue Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 POWER BATTERY GLUE MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Power Battery Glue Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Power Battery Glue Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 POWER BATTERY GLUE MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Power Battery Glue Product Life Cycle
- 3.3 Global Power Battery Glue Sales by Manufacturers (2020-2025)
- 3.4 Global Power Battery Glue Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Power Battery Glue Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Power Battery Glue Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Power Battery Glue Market Competitive Situation and Trends
  - 3.8.1 Power Battery Glue Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Power Battery Glue Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

### **4 POWER BATTERY GLUE INDUSTRY CHAIN ANALYSIS**

- 4.1 Power Battery Glue Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF POWER BATTERY GLUE MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Power Battery Glue Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Power Battery Glue Market
- 5.7 ESG Ratings of Leading Companies

## **6 POWER BATTERY GLUE MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Power Battery Glue Sales Market Share by Type (2020-2025)
- 6.3 Global Power Battery Glue Market Size by Type (2020-2025)
- 6.4 Global Power Battery Glue Price by Type (2020-2025)

## **7 POWER BATTERY GLUE MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Power Battery Glue Market Sales by Application (2020-2025)
- 7.3 Global Power Battery Glue Market Size (M USD) by Application (2020-2025)

## 7.4 Global Power Battery Glue Sales Growth Rate by Application (2020-2025)

# **8 POWER BATTERY GLUE MARKET SALES BY REGION**

## 8.1 Global Power Battery Glue Sales by Region

### 8.1.1 Global Power Battery Glue Sales by Region

### 8.1.2 Global Power Battery Glue Sales Market Share by Region

## 8.2 Global Power Battery Glue Market Size by Region

### 8.2.1 Global Power Battery Glue Market Size by Region

### 8.2.2 Global Power Battery Glue Market Size by Region

## 8.3 North America

### 8.3.1 North America Power Battery Glue Sales by Country

### 8.3.2 North America Power Battery Glue Market Size by Country

### 8.3.3 U.S. Market Overview

### 8.3.4 Canada Market Overview

### 8.3.5 Mexico Market Overview

## 8.4 Europe

### 8.4.1 Europe Power Battery Glue Sales by Country

### 8.4.2 Europe Power Battery Glue Market Size by Country

### 8.4.3 Germany Market Overview

### 8.4.4 France Market Overview

### 8.4.5 U.K. Market Overview

### 8.4.6 Italy Market Overview

### 8.4.7 Spain Market Overview

## 8.5 Asia Pacific

### 8.5.1 Asia Pacific Power Battery Glue Sales by Region

### 8.5.2 Asia Pacific Power Battery Glue Market Size by Region

### 8.5.3 China Market Overview

### 8.5.4 Japan Market Overview

### 8.5.5 South Korea Market Overview

### 8.5.6 India Market Overview

### 8.5.7 Southeast Asia Market Overview

## 8.6 South America

### 8.6.1 South America Power Battery Glue Sales by Country

### 8.6.2 South America Power Battery Glue Market Size by Country

### 8.6.3 Brazil Market Overview

### 8.6.4 Argentina Market Overview

### 8.6.5 Columbia Market Overview

## 8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Power Battery Glue Sales by Region
- 8.7.2 Middle East and Africa Power Battery Glue Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

## **9 POWER BATTERY GLUE MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Power Battery Glue by Region(2020-2025)
- 9.2 Global Power Battery Glue Revenue Market Share by Region (2020-2025)
- 9.3 Global Power Battery Glue Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Power Battery Glue Production
  - 9.4.1 North America Power Battery Glue Production Growth Rate (2020-2025)
  - 9.4.2 North America Power Battery Glue Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Power Battery Glue Production
  - 9.5.1 Europe Power Battery Glue Production Growth Rate (2020-2025)
  - 9.5.2 Europe Power Battery Glue Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Power Battery Glue Production (2020-2025)
  - 9.6.1 Japan Power Battery Glue Production Growth Rate (2020-2025)
  - 9.6.2 Japan Power Battery Glue Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Power Battery Glue Production (2020-2025)
  - 9.7.1 China Power Battery Glue Production Growth Rate (2020-2025)
  - 9.7.2 China Power Battery Glue Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 3M
  - 10.1.1 3M Basic Information
  - 10.1.2 3M Power Battery Glue Product Overview
  - 10.1.3 3M Power Battery Glue Product Market Performance
  - 10.1.4 3M Business Overview
  - 10.1.5 3M SWOT Analysis

- 10.1.6 3M Recent Developments
- 10.2 DOW
  - 10.2.1 DOW Basic Information
  - 10.2.2 DOW Power Battery Glue Product Overview
  - 10.2.3 DOW Power Battery Glue Product Market Performance
  - 10.2.4 DOW Business Overview
  - 10.2.5 DOW SWOT Analysis
  - 10.2.6 DOW Recent Developments
- 10.3 Henkel
  - 10.3.1 Henkel Basic Information
  - 10.3.2 Henkel Power Battery Glue Product Overview
  - 10.3.3 Henkel Power Battery Glue Product Market Performance
  - 10.3.4 Henkel Business Overview
  - 10.3.5 Henkel SWOT Analysis
  - 10.3.6 Henkel Recent Developments
- 10.4 DuPont
  - 10.4.1 DuPont Basic Information
  - 10.4.2 DuPont Power Battery Glue Product Overview
  - 10.4.3 DuPont Power Battery Glue Product Market Performance
  - 10.4.4 DuPont Business Overview
  - 10.4.5 DuPont Recent Developments
- 10.5 Parker Hannifin
  - 10.5.1 Parker Hannifin Basic Information
  - 10.5.2 Parker Hannifin Power Battery Glue Product Overview
  - 10.5.3 Parker Hannifin Power Battery Glue Product Market Performance
  - 10.5.4 Parker Hannifin Business Overview
  - 10.5.5 Parker Hannifin Recent Developments
- 10.6 Sika
  - 10.6.1 Sika Basic Information
  - 10.6.2 Sika Power Battery Glue Product Overview
  - 10.6.3 Sika Power Battery Glue Product Market Performance
  - 10.6.4 Sika Business Overview
  - 10.6.5 Sika Recent Developments
- 10.7 Huntsman Corporation
  - 10.7.1 Huntsman Corporation Basic Information
  - 10.7.2 Huntsman Corporation Power Battery Glue Product Overview
  - 10.7.3 Huntsman Corporation Power Battery Glue Product Market Performance
  - 10.7.4 Huntsman Corporation Business Overview
  - 10.7.5 Huntsman Corporation Recent Developments

## 10.8 Momentive

10.8.1 Momentive Basic Information

10.8.2 Momentive Power Battery Glue Product Overview

10.8.3 Momentive Power Battery Glue Product Market Performance

10.8.4 Momentive Business Overview

10.8.5 Momentive Recent Developments

## 10.9 Wacker

10.9.1 Wacker Basic Information

10.9.2 Wacker Power Battery Glue Product Overview

10.9.3 Wacker Power Battery Glue Product Market Performance

10.9.4 Wacker Business Overview

10.9.5 Wacker Recent Developments

## 10.10 Arkema

10.10.1 Arkema Basic Information

10.10.2 Arkema Power Battery Glue Product Overview

10.10.3 Arkema Power Battery Glue Product Market Performance

10.10.4 Arkema Business Overview

10.10.5 Arkema Recent Developments

## 10.11 Delo

10.11.1 Delo Basic Information

10.11.2 Delo Power Battery Glue Product Overview

10.11.3 Delo Power Battery Glue Product Market Performance

10.11.4 Delo Business Overview

10.11.5 Delo Recent Developments

## 10.12 H.B. Fuller

10.12.1 H.B. Fuller Basic Information

10.12.2 H.B. Fuller Power Battery Glue Product Overview

10.12.3 H.B. Fuller Power Battery Glue Product Market Performance

10.12.4 H.B. Fuller Business Overview

10.12.5 H.B. Fuller Recent Developments

## 10.13 ITW

10.13.1 ITW Basic Information

10.13.2 ITW Power Battery Glue Product Overview

10.13.3 ITW Power Battery Glue Product Market Performance

10.13.4 ITW Business Overview

10.13.5 ITW Recent Developments

## 10.14 Hubei Huitian New Materials

10.14.1 Hubei Huitian New Materials Basic Information

10.14.2 Hubei Huitian New Materials Power Battery Glue Product Overview

- 10.14.3 Hubei Huitian New Materials Power Battery Glue Product Market Performance
- 10.14.4 Hubei Huitian New Materials Business Overview
- 10.14.5 Hubei Huitian New Materials Recent Developments
- 10.15 Chengdu Guibao Science and Technology
  - 10.15.1 Chengdu Guibao Science and Technology Basic Information
  - 10.15.2 Chengdu Guibao Science and Technology Power Battery Glue Product Overview
  - 10.15.3 Chengdu Guibao Science and Technology Power Battery Glue Product Market Performance
  - 10.15.4 Chengdu Guibao Science and Technology Business Overview
  - 10.15.5 Chengdu Guibao Science and Technology Recent Developments
- 10.16 Sunyes New Materils(shenzhen)
  - 10.16.1 Sunyes New Materils(shenzhen) Basic Information
  - 10.16.2 Sunyes New Materils(shenzhen) Power Battery Glue Product Overview
  - 10.16.3 Sunyes New Materils(shenzhen) Power Battery Glue Product Market Performance
  - 10.16.4 Sunyes New Materils(shenzhen) Business Overview
  - 10.16.5 Sunyes New Materils(shenzhen) Recent Developments
- 10.17 Guangzhou Jointas Chemical
  - 10.17.1 Guangzhou Jointas Chemical Basic Information
  - 10.17.2 Guangzhou Jointas Chemical Power Battery Glue Product Overview
  - 10.17.3 Guangzhou Jointas Chemical Power Battery Glue Product Market Performance
  - 10.17.4 Guangzhou Jointas Chemical Business Overview
  - 10.17.5 Guangzhou Jointas Chemical Recent Developments
- 10.18 Guangdong CollTech Technology
  - 10.18.1 Guangdong CollTech Technology Basic Information
  - 10.18.2 Guangdong CollTech Technology Power Battery Glue Product Overview
  - 10.18.3 Guangdong CollTech Technology Power Battery Glue Product Market Performance
  - 10.18.4 Guangdong CollTech Technology Business Overview
  - 10.18.5 Guangdong CollTech Technology Recent Developments
- 10.19 Guangzhou Baiyun Technology
  - 10.19.1 Guangzhou Baiyun Technology Basic Information
  - 10.19.2 Guangzhou Baiyun Technology Power Battery Glue Product Overview
  - 10.19.3 Guangzhou Baiyun Technology Power Battery Glue Product Market Performance
  - 10.19.4 Guangzhou Baiyun Technology Business Overview
  - 10.19.5 Guangzhou Baiyun Technology Recent Developments

## **11 POWER BATTERY GLUE MARKET FORECAST BY REGION**

- 11.1 Global Power Battery Glue Market Size Forecast
- 11.2 Global Power Battery Glue Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Power Battery Glue Market Size Forecast by Country
  - 11.2.3 Asia Pacific Power Battery Glue Market Size Forecast by Region
  - 11.2.4 South America Power Battery Glue Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Power Battery Glue by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Power Battery Glue Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Power Battery Glue by Type (2026-2035)
  - 12.1.2 Global Power Battery Glue Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of Power Battery Glue by Type (2026-2035)
- 12.2 Global Power Battery Glue Market Forecast by Application (2026-2035)
  - 12.2.1 Global Power Battery Glue Sales (K MT) Forecast by Application
  - 12.2.2 Global Power Battery Glue Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Power Battery Glue Market Size by Type (M USD)
- Table 4. Global Power Battery Glue Market Size by Application
- Table 5. Power Battery Glue Market Size Comparison by Region (M USD)
- Table 6. Global Power Battery Glue Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Power Battery Glue Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Power Battery Glue Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Power Battery Glue Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Power Battery Glue as of 2025)
- Table 11. Global Market Power Battery Glue Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Power Battery Glue Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Power Battery Glue Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Power Battery Glue Sales by Type (K MT)
- Table 27. Global Power Battery Glue Market Size by Type (M USD)
- Table 28. Global Power Battery Glue Sales (K MT) by Type (2020-2025)
- Table 29. Global Power Battery Glue Sales Market Share by Type (2020-2025)
- Table 30. Global Power Battery Glue Market Size (M USD) by Type (2020-2025)
- Table 31. Global Power Battery Glue Market Share by Type (2020-2025)

- Table 32. Global Power Battery Glue Price (USD/KG) by Type (2020-2025)
- Table 33. Global Power Battery Glue Sales (K MT) by Application
- Table 34. Global Power Battery Glue Market Size by Application
- Table 35. Global Power Battery Glue Sales by Application (2020-2025) & (K MT)
- Table 36. Global Power Battery Glue Sales Market Share by Application (2020-2025)
- Table 37. Global Power Battery Glue Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Power Battery Glue Market Share by Application (2020-2025)
- Table 39. Global Power Battery Glue Sales Growth Rate by Application (2020-2025)
- Table 40. Global Power Battery Glue Sales by Region (2020-2025) & (K MT)
- Table 41. Global Power Battery Glue Sales Market Share by Region (2020-2025)
- Table 42. Global Power Battery Glue Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Power Battery Glue Market Size by Region (2020-2025)
- Table 44. North America Power Battery Glue Sales by Country (2020-2025) & (K MT)
- Table 45. North America Power Battery Glue Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Power Battery Glue Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Power Battery Glue Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Power Battery Glue Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Power Battery Glue Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Power Battery Glue Sales by Country (2020-2025) & (K MT)
- Table 51. South America Power Battery Glue Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Power Battery Glue Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Power Battery Glue Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Power Battery Glue Production (K MT) by Region(2020-2025)
- Table 55. Global Power Battery Glue Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Power Battery Glue Revenue Market Share by Region (2020-2025)
- Table 57. Global Power Battery Glue Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Power Battery Glue Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Power Battery Glue Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Power Battery Glue Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Power Battery Glue Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. 3M Basic Information

Table 63. 3M Power Battery Glue Product Overview

Table 64. 3M Power Battery Glue Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. 3M Business Overview

Table 66. 3M SWOT Analysis

Table 67. 3M Recent Developments

Table 68. DOW Basic Information

Table 69. DOW Power Battery Glue Product Overview

Table 70. DOW Power Battery Glue Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. DOW Business Overview

Table 72. DOW SWOT Analysis

Table 73. DOW Recent Developments

Table 74. Henkel Basic Information

Table 75. Henkel Power Battery Glue Product Overview

Table 76. Henkel Power Battery Glue Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Henkel Business Overview

Table 78. Henkel SWOT Analysis

Table 79. Henkel Recent Developments

Table 80. DuPont Basic Information

Table 81. DuPont Power Battery Glue Product Overview

Table 82. DuPont Power Battery Glue Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. DuPont Business Overview

Table 84. DuPont Recent Developments

Table 85. Parker Hannifin Basic Information

Table 86. Parker Hannifin Power Battery Glue Product Overview

Table 87. Parker Hannifin Power Battery Glue Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Parker Hannifin Business Overview

Table 89. Parker Hannifin Recent Developments

Table 90. Sika Basic Information

Table 91. Sika Power Battery Glue Product Overview

Table 92. Sika Power Battery Glue Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 93. Sika Business Overview
- Table 94. Sika Recent Developments
- Table 95. Huntsman Corporation Basic Information
- Table 96. Huntsman Corporation Power Battery Glue Product Overview
- Table 97. Huntsman Corporation Power Battery Glue Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Huntsman Corporation Business Overview
- Table 99. Huntsman Corporation Recent Developments
- Table 100. Momentive Basic Information
- Table 101. Momentive Power Battery Glue Product Overview
- Table 102. Momentive Power Battery Glue Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Momentive Business Overview
- Table 104. Momentive Recent Developments
- Table 105. Wacker Basic Information
- Table 106. Wacker Power Battery Glue Product Overview
- Table 107. Wacker Power Battery Glue Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Wacker Business Overview
- Table 109. Wacker Recent Developments
- Table 110. Arkema Basic Information
- Table 111. Arkema Power Battery Glue Product Overview
- Table 112. Arkema Power Battery Glue Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Arkema Business Overview
- Table 114. Arkema Recent Developments
- Table 115. Delo Basic Information
- Table 116. Delo Power Battery Glue Product Overview
- Table 117. Delo Power Battery Glue Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Delo Business Overview
- Table 119. Delo Recent Developments
- Table 120. H.B. Fuller Basic Information
- Table 121. H.B. Fuller Power Battery Glue Product Overview
- Table 122. H.B. Fuller Power Battery Glue Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. H.B. Fuller Business Overview
- Table 124. H.B. Fuller Recent Developments
- Table 125. ITW Basic Information

- Table 126. ITW Power Battery Glue Product Overview
- Table 127. ITW Power Battery Glue Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. ITW Business Overview
- Table 129. ITW Recent Developments
- Table 130. Hubei Huitian New Materials Basic Information
- Table 131. Hubei Huitian New Materials Power Battery Glue Product Overview
- Table 132. Hubei Huitian New Materials Power Battery Glue Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. Hubei Huitian New Materials Business Overview
- Table 134. Hubei Huitian New Materials Recent Developments
- Table 135. Chengdu Guibao Science and Technology Basic Information
- Table 136. Chengdu Guibao Science and Technology Power Battery Glue Product Overview
- Table 137. Chengdu Guibao Science and Technology Power Battery Glue Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 138. Chengdu Guibao Science and Technology Business Overview
- Table 139. Chengdu Guibao Science and Technology Recent Developments
- Table 140. Sunyes New Materils(shenzhen) Basic Information
- Table 141. Sunyes New Materils(shenzhen) Power Battery Glue Product Overview
- Table 142. Sunyes New Materils(shenzhen) Power Battery Glue Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 143. Sunyes New Materils(shenzhen) Business Overview
- Table 144. Sunyes New Materils(shenzhen) Recent Developments
- Table 145. Guangzhou Jointas Chemical Basic Information
- Table 146. Guangzhou Jointas Chemical Power Battery Glue Product Overview
- Table 147. Guangzhou Jointas Chemical Power Battery Glue Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 148. Guangzhou Jointas Chemical Business Overview
- Table 149. Guangzhou Jointas Chemical Recent Developments
- Table 150. Guangdong CollTech Technology Basic Information
- Table 151. Guangdong CollTech Technology Power Battery Glue Product Overview
- Table 152. Guangdong CollTech Technology Power Battery Glue Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 153. Guangdong CollTech Technology Business Overview
- Table 154. Guangdong CollTech Technology Recent Developments
- Table 155. Guangzhou Baiyun Technology Basic Information
- Table 156. Guangzhou Baiyun Technology Power Battery Glue Product Overview
- Table 157. Guangzhou Baiyun Technology Power Battery Glue Sales (K MT), Revenue

(M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 158. Guangzhou Baiyun Technology Business Overview

Table 159. Guangzhou Baiyun Technology Recent Developments

Table 160. Global Power Battery Glue Sales Forecast by Region (2026-2035) & (K MT)

Table 161. Global Power Battery Glue Market Size Forecast by Region (2026-2035) & (M USD)

Table 162. North America Power Battery Glue Sales Forecast by Country (2026-2035) & (K MT)

Table 163. North America Power Battery Glue Market Size Forecast by Country (2026-2035) & (M USD)

Table 164. Europe Power Battery Glue Sales Forecast by Country (2026-2035) & (K MT)

Table 165. Europe Power Battery Glue Market Size Forecast by Country (2026-2035) & (M USD)

Table 166. Asia Pacific Power Battery Glue Sales Forecast by Region (2026-2035) & (K MT)

Table 167. Asia Pacific Power Battery Glue Market Size Forecast by Region (2026-2035) & (M USD)

Table 168. South America Power Battery Glue Sales Forecast by Country (2026-2035) & (K MT)

Table 169. South America Power Battery Glue Market Size Forecast by Country (2026-2035) & (M USD)

Table 170. Middle East and Africa Power Battery Glue Sales Forecast by Country (2026-2035) & (Units)

Table 171. Middle East and Africa Power Battery Glue Market Size Forecast by Country (2026-2035) & (M USD)

Table 172. Global Power Battery Glue Sales Forecast by Type (2026-2035) & (K MT)

Table 173. Global Power Battery Glue Market Size Forecast by Type (2026-2035) & (M USD)

Table 174. Global Power Battery Glue Price Forecast by Type (2026-2035) & (USD/KG)

Table 175. Global Power Battery Glue Sales (K MT) Forecast by Application (2026-2035)

Table 176. Global Power Battery Glue Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Power Battery Glue
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Power Battery Glue Market Size (M USD), 2025-2035
- Figure 5. Global Power Battery Glue Market Size (M USD) (2020-2035)
- Figure 6. Global Power Battery Glue Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Power Battery Glue Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Power Battery Glue Product Life Cycle
- Figure 13. Power Battery Glue Sales Share by Manufacturers in 2025
- Figure 14. Global Power Battery Glue Revenue Share by Manufacturers in 2025
- Figure 15. Power Battery Glue Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Power Battery Glue Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Power Battery Glue Revenue in 2025
- Figure 18. Industry Chain Map of Power Battery Glue
- Figure 19. Global Power Battery Glue Market PEST Analysis
- Figure 20. Global Power Battery Glue Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Power Battery Glue Market Share by Type
- Figure 27. Sales Market Share of Power Battery Glue by Type (2020-2025)
- Figure 28. Sales Market Share of Power Battery Glue by Type in 2025
- Figure 29. Market Share of Power Battery Glue by Type (2020-2025)
- Figure 30. Market Share of Power Battery Glue by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Power Battery Glue Market Share by Application

Figure 33. Global Power Battery Glue Sales Market Share by Application (2020-2025)

Figure 34. Global Power Battery Glue Sales Market Share by Application in 2025

Figure 35. Global Power Battery Glue Market Share by Application (2020-2025)

Figure 36. Global Power Battery Glue Market Share by Application in 2025

Figure 37. Global Power Battery Glue Sales Growth Rate by Application (2020-2025)

Figure 38. Global Power Battery Glue Sales Market Share by Region (2020-2025)

Figure 39. Global Power Battery Glue Market Size by Region (2020-2025)

Figure 40. North America Power Battery Glue Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Power Battery Glue Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Power Battery Glue Sales Market Share by Country in 2024

Figure 43. North America Power Battery Glue Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Power Battery Glue Market Size by Country in 2024

Figure 45. U.S. Power Battery Glue Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Power Battery Glue Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Power Battery Glue Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Power Battery Glue Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Power Battery Glue Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Power Battery Glue Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Power Battery Glue Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Power Battery Glue Sales Market Share by Country in 2024

Figure 53. Europe Power Battery Glue Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Power Battery Glue Market Size by Country in 2024

Figure 55. Germany Power Battery Glue Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Power Battery Glue Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Power Battery Glue Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Power Battery Glue Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Power Battery Glue Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Power Battery Glue Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Power Battery Glue Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Power Battery Glue Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Power Battery Glue Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Power Battery Glue Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Power Battery Glue Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Power Battery Glue Sales Market Share by Region in 2024

Figure 67. Asia Pacific Power Battery Glue Market Size by Region in 2024

Figure 68. China Power Battery Glue Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Power Battery Glue Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Power Battery Glue Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Power Battery Glue Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Power Battery Glue Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Power Battery Glue Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Power Battery Glue Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Power Battery Glue Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Power Battery Glue Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Power Battery Glue Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Power Battery Glue Sales and Growth Rate (K MT)

Figure 79. South America Power Battery Glue Sales Market Share by Country in 2024

Figure 80. South America Power Battery Glue Market Size and Growth Rate (M USD)

Figure 81. South America Power Battery Glue Market Size by Country in 2024

Figure 82. Brazil Power Battery Glue Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Power Battery Glue Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Power Battery Glue Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Power Battery Glue Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Power Battery Glue Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Power Battery Glue Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Power Battery Glue Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Power Battery Glue Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Power Battery Glue Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Power Battery Glue Market Size by Region in 2024

Figure 92. Saudi Arabia Power Battery Glue Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Power Battery Glue Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Power Battery Glue Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Power Battery Glue Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Power Battery Glue Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Power Battery Glue Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Power Battery Glue Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Power Battery Glue Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Power Battery Glue Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Power Battery Glue Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Power Battery Glue Production Market Share by Region (2020-2025)

Figure 103. North America Power Battery Glue Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Power Battery Glue Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Power Battery Glue Production (K MT) Growth Rate (2020-2025)

Figure 106. China Power Battery Glue Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Power Battery Glue Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Power Battery Glue Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Power Battery Glue Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Power Battery Glue Market Share Forecast by Type (2026-2035)

Figure 111. Global Power Battery Glue Sales Forecast by Application (2026-2035)

Figure 112. Global Power Battery Glue Market Share Forecast by Application (2026-2035)

## I would like to order

Product name: Global Power Battery Glue Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/GD0DC00D282BEN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GD0DC00D282BEN.html>