

Global Power Battery Cover Plate Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Power Battery Cover Plate competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Battery structural parts include cylindrical and square structural parts. Among them, the manufacturing process complexity of the cover plate is usually much higher than that of the shell. The important parts of the cover plate mainly include:

- ?Explosion-proof disc: Generally, the top cover of the lithium iron phosphate battery adopts a single explosion-proof valve design, and the opening pressure of the explosion-proof valve is generally 0.4~0.8MPa. When the internal pressure increases and exceeds the opening pressure of the explosion-proof valve, the explosion-proof valve will rupture at the nicks and open to release the pressure;
- ?Turning piece: In addition to the explosion-proof valve, the ternary system battery will also be superimposed with a combination of SSD turning piece design. Form, the opening pressure of the explosion-proof valve and the turnover pressure of the SSD are generally 0.75~1.05MPa and 0.45~0.5MPa respectively. When the internal pressure of the battery increases to the turning pressure of the SSD, the flip piece will lift up and cut off the current quickly;
- ?Pole: Mainly play a role in current conduction. Generally, the positive electrode adopts an aluminium pole, and the negative electrode adopts a copper-aluminium composite pole.

The power battery cover plate market is expanding rapidly with the global new energy vehicle industry. As a core component of battery safety (integrated explosion-proof valve, pole, sealing function), its technical barriers and added value are significantly higher than ordinary structural parts. The current market is dominated by Chinese companies (such as Kedali and Redfeng), which control more than 50% of the global market share with precision stamping, laser welding technology and large-scale production capacity, but overseas suppliers (such as Japan's FUJI SPRINGS and South

Korea's Sangsin) still occupy the high-end field. Driven by the large-scale production of square batteries and large cylindrical batteries (such as 4680), the demand side is forced to upgrade the cover to high safety (multi-level explosion-proof design), lightweight (aluminum alloy thin-walled), and integrated (electrical connection + thermal management function integration). The focus of technical iteration includes: innovation of solid-state battery cover sealing process, structural simplification under CTP/CTC technology, and application of low-cost materials. In the next three years, as global battery production capacity doubles, the cover market size is expected to exceed 10 billion US dollars, but intensified competition and fluctuations in raw materials will force companies to reduce costs through automated production and build a moat through patented technology barriers.

The global Power Battery Cover Plate market size was estimated at USD 1092.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 15.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Power Battery Cover Plate market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Power Battery Cover Plate market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Power Battery Cover Plate market.

Global Power Battery Cover Plate Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Shenzhen Kedali Industry
SANGSIN EDP
Zhenyu Technology
Wuxi Jinyang New Material
Zhongrui Electronic Technology
Shenzhen Everwin Precision
Changzhou Red Fairy
Zhejiang Zhongze Precision Technology
Shinheung SEC
Jie Jing Precision
Hefei Lixiang
SuZhou Sumzone
Guangdong Hoshion Industrial Aluminium
Shenzhen Xindongda
Ningbo Fangzheng
Fuji Spring

Market Segmentation (by Type)

Round
Square

Market Segmentation (by Application)

Prismatic Battery

Cylindrical Battery

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Power Battery Cover Plate Market

Overview of the regional outlook of the Power Battery Cover Plate Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Power Battery Cover Plate Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the

market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Power Battery Cover Plate, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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