

Global Power Battery Adhesive Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Power Battery Adhesive competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Power battery adhesive usually refers to various bonding and structural bonding materials used in new energy vehicles and lithium-ion power batteries for energy storage, including electrode adhesives used for the combination of positive and negative electrode active materials and current collectors, as well as structural adhesives used for fixing, buffering, waterproofing, and sealing between electrode sheets and separators, electrode groups and shells, modules and PACK structural components. Its core function is to ensure the mechanical strength, safety, and consistency of battery cells and battery systems under high rate, high cycle, and wide temperature conditions, while also considering energy density and processing efficiency. In 2024, global Power Battery Adhesive production reached approximately 120 K MT, with an average global market price of around US\$ 8,563 per MT. Under the conditions of continuous production and mature technology, the annual production capacity of a single production line for power battery adhesives can usually reach about 4000-8000 tons. High performance structural adhesives and specialized water-based adhesives have slightly lower single line production capacity due to differences in formula and solid content, but the total scale can be expanded through multi line configuration; Overall, the gross profit margin of the power battery adhesive industry is roughly in the range of 25% to 35%. High end products targeting high nickel high-voltage systems, large modules, large cell CTP, and CTC structures have relatively higher gross profit margins, while standard water-based adhesives and general structural adhesives tend to lean towards a large-scale, low profit, high-volume sales model; The upstream mainly includes suppliers of polymer substrates such as PVDF,

SBR, acrylic lotion, epoxy resin, polyurethane and organosilicon, supporting fine chemical enterprises such as NMP, water-based solvents, functional additives, inorganic fillers and flame retardants, as well as manufacturers of complete sets of equipment such as reactors, emulsification equipment, filtration drying and environmental protection treatment. The downstream is connected with power battery cell plants, modules and PACK plants, as well as new energy vehicles and energy storage system integrators, and ultimately serves the owners of vehicle plants and energy storage power stations through battery enterprises; From the perspective of cost structure, raw materials such as resin base materials, solvents, and additives usually account for 55% to 70% of the total cost, while the rest are energy and environmental treatment costs, equipment depreciation and plant amortization, labor and quality control expenses, as well as period expenses such as formula development, verification testing, and customer on-site application services. Among them, high heat resistance and high reliability structural adhesives and specialized water-based adhesives have higher R&D and application engineering investment due to their high formula complexity and long verification cycle, making it easier for enterprises with upstream raw material coordination ability, electrochemical and structural matching design ability, and deep binding to head battery factories and vehicle factories to improve their bargaining power and overall profitability through product differentiation and technical services. From a market perspective, with the increasing volume of new energy vehicles and rapid expansion of energy storage systems, the usage and performance requirements of power battery adhesives in bicycles and single kWh batteries continue to rise. The technological route is gradually evolving from traditional PVDF solvent based adhesives to high solid water content systems, as well as multi component structural adhesive combinations such as high heat resistant acrylic acid, epoxy, polyurethane, organosilicon, and modified rubber. More emphasis is placed on high temperature resistance, flame retardancy, fatigue resistance, and low VOC environmental characteristics in CTP/CTC. Under the trend of integration, lightweight battery packs, large blade cells, and high-voltage platforms, the use of adhesives has become more complex and refined. The importance of highly reliable dispensing and sealing processes continues to rise, making it possible for adhesive companies that master electrochemical compatibility, high reliability structural design capabilities, and can collaborate with leading battery and vehicle manufacturers to achieve higher penetration rates and added value in the wave of power battery safety improvement and structural innovation.

The global Power Battery Adhesive market size was estimated at USD 1027.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Power Battery Adhesive market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Power Battery Adhesive market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Power Battery Adhesive market.

Global Power Battery Adhesive Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Kureha

Solvay
Zeon Corporation
Arkema
NIPPON A&L
JSR Corporation
Trinseo
Hansol Chemical
LG Chem
BASF
Ashland
Zhejiang Fluorine Chemical New Materials
Indigo Technology
Crystal Clear Electronic Material
Hunan Gaorui
Fujian Blue Ocean & Black Stone Technology

Market Segmentation (by Type)

Positive Electrode Adhesive
Negative Electrode Adhesive

Market Segmentation (by Application)

Electric Vehicle
Electric Bicycles
Industrial Power System
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Power Battery Adhesive Market
Overview of the regional outlook of the Power Battery Adhesive Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Power Battery Adhesive Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Power Battery Adhesive, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players,

along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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