

# Global Portable Vickers Hardness Testers Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Portable Vickers Hardness Testers competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Portable Vickers Hardness Testers production reached approximately 0.5 million units, with an average global market price of around US\$ 300 per unit. Portable Vickers hardness testers are precision instruments designed to assess the hardness of materials by measuring the size of an indentation left by a diamond pyramid indenter under a specific load. These testers are widely used in various industries, including manufacturing, automotive, aerospace, and metalworking, due to their portability and ability to perform on-site hardness measurements.

The global Portable Vickers Hardness Testers market size was estimated at USD 155.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Portable Vickers Hardness Testers market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Portable Vickers Hardness Testers market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Portable Vickers Hardness Testers market.

### **Global Portable Vickers Hardness Testers Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Affri (Italy)  
Bareiss Prüfgerätekau GmbH (Germany)  
INNOVATEST Europe BV (Netherlands)  
Mitutoyo Corporation (Japan)  
ZwickRoell AG (Germany)  
Wilson Instruments (ITW) (USA)  
Shimadzu Corporation (Japan)  
Future-Tech Corp. (Japan)  
QATM GmbH (Germany)  
Buehler (USA)  
Struers ApS (Denmark)

Emco-Test Prüfmaschinen GmbH (Austria/Germany)  
Jinan Liangong Testing Technology Co., Ltd. (China)  
Shandong Shancai Testing Instrument Co., Ltd. (China)  
Laryee Technology (China)  
Matsuzawa Seiki Co., Ltd. (Japan)  
SUN-TEC Corporation (USA)  
Fischer Technology, Inc. (USA)  
Proceq SA (Switzerland)  
Struers (France/Denmark)

### **Market Segmentation (by Type)**

Optical Readout Testers  
Digital Readout Testers  
Camera-Integrated Testers

### **Market Segmentation (by Application)**

Aerospace & Aviation  
Automotive & Transportation  
Shipbuilding & Marine Engineering  
Heavy Machinery & Construction Equipment  
Energy & Power Generation  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments

Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Portable Vickers Hardness Testers Market  
Overview of the regional outlook of the Portable Vickers Hardness Testers Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Portable Vickers Hardness Testers Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Portable Vickers Hardness Testers, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Portable Vickers Hardness Testers
- 1.2 Key Market Segments
  - 1.2.1 Portable Vickers Hardness Testers Segment by Type
  - 1.2.2 Portable Vickers Hardness Testers Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 PORTABLE VICKERS HARDNESS TESTERS MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Portable Vickers Hardness Testers Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Portable Vickers Hardness Testers Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 PORTABLE VICKERS HARDNESS TESTERS MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Portable Vickers Hardness Testers Product Life Cycle
- 3.3 Global Portable Vickers Hardness Testers Sales by Manufacturers (2020-2025)
- 3.4 Global Portable Vickers Hardness Testers Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Portable Vickers Hardness Testers Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Portable Vickers Hardness Testers Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Portable Vickers Hardness Testers Market Competitive Situation and Trends

- 3.8.1 Portable Vickers Hardness Testers Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Portable Vickers Hardness Testers Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

#### **4 PORTABLE VICKERS HARDNESS TESTERS INDUSTRY CHAIN ANALYSIS**

- 4.1 Portable Vickers Hardness Testers Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

#### **5 THE DEVELOPMENT AND DYNAMICS OF PORTABLE VICKERS HARDNESS TESTERS MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Portable Vickers Hardness Testers Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Portable Vickers Hardness Testers Market
- 5.7 ESG Ratings of Leading Companies

#### **6 PORTABLE VICKERS HARDNESS TESTERS MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

- 6.2 Global Portable Vickers Hardness Testers Sales Market Share by Type (2020-2025)
- 6.3 Global Portable Vickers Hardness Testers Market Size by Type (2020-2025)
- 6.4 Global Portable Vickers Hardness Testers Price by Type (2020-2025)

## **7 PORTABLE VICKERS HARDNESS TESTERS MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Portable Vickers Hardness Testers Market Sales by Application (2020-2025)
- 7.3 Global Portable Vickers Hardness Testers Market Size (M USD) by Application (2020-2025)
- 7.4 Global Portable Vickers Hardness Testers Sales Growth Rate by Application (2020-2025)

## **8 PORTABLE VICKERS HARDNESS TESTERS MARKET SALES BY REGION**

- 8.1 Global Portable Vickers Hardness Testers Sales by Region
  - 8.1.1 Global Portable Vickers Hardness Testers Sales by Region
  - 8.1.2 Global Portable Vickers Hardness Testers Sales Market Share by Region
- 8.2 Global Portable Vickers Hardness Testers Market Size by Region
  - 8.2.1 Global Portable Vickers Hardness Testers Market Size by Region
  - 8.2.2 Global Portable Vickers Hardness Testers Market Size by Region
- 8.3 North America
  - 8.3.1 North America Portable Vickers Hardness Testers Sales by Country
  - 8.3.2 North America Portable Vickers Hardness Testers Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Portable Vickers Hardness Testers Sales by Country
  - 8.4.2 Europe Portable Vickers Hardness Testers Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Portable Vickers Hardness Testers Sales by Region
  - 8.5.2 Asia Pacific Portable Vickers Hardness Testers Market Size by Region

- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Portable Vickers Hardness Testers Sales by Country
  - 8.6.2 South America Portable Vickers Hardness Testers Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview
  - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Portable Vickers Hardness Testers Sales by Region
  - 8.7.2 Middle East and Africa Portable Vickers Hardness Testers Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 PORTABLE VICKERS HARDNESS TESTERS MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Portable Vickers Hardness Testers by Region(2020-2025)
- 9.2 Global Portable Vickers Hardness Testers Revenue Market Share by Region (2020-2025)
- 9.3 Global Portable Vickers Hardness Testers Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Portable Vickers Hardness Testers Production
  - 9.4.1 North America Portable Vickers Hardness Testers Production Growth Rate (2020-2025)
  - 9.4.2 North America Portable Vickers Hardness Testers Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Portable Vickers Hardness Testers Production
  - 9.5.1 Europe Portable Vickers Hardness Testers Production Growth Rate (2020-2025)
  - 9.5.2 Europe Portable Vickers Hardness Testers Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Portable Vickers Hardness Testers Production (2020-2025)

- 9.6.1 Japan Portable Vickers Hardness Testers Production Growth Rate (2020-2025)
- 9.6.2 Japan Portable Vickers Hardness Testers Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Portable Vickers Hardness Testers Production (2020-2025)
  - 9.7.1 China Portable Vickers Hardness Testers Production Growth Rate (2020-2025)
  - 9.7.2 China Portable Vickers Hardness Testers Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

### 10.1 Affri (Italy)

- 10.1.1 Affri (Italy) Basic Information
- 10.1.2 Affri (Italy) Portable Vickers Hardness Testers Product Overview
- 10.1.3 Affri (Italy) Portable Vickers Hardness Testers Product Market Performance
- 10.1.4 Affri (Italy) Business Overview
- 10.1.5 Affri (Italy) SWOT Analysis
- 10.1.6 Affri (Italy) Recent Developments

### 10.2 Bareiss Pr?fger?tebau GmbH (Germany)

- 10.2.1 Bareiss Pr?fger?tebau GmbH (Germany) Basic Information
- 10.2.2 Bareiss Pr?fger?tebau GmbH (Germany) Portable Vickers Hardness Testers Product Overview
- 10.2.3 Bareiss Pr?fger?tebau GmbH (Germany) Portable Vickers Hardness Testers Product Market Performance
- 10.2.4 Bareiss Pr?fger?tebau GmbH (Germany) Business Overview
- 10.2.5 Bareiss Pr?fger?tebau GmbH (Germany) SWOT Analysis
- 10.2.6 Bareiss Pr?fger?tebau GmbH (Germany) Recent Developments

### 10.3 INNOVATEST Europe BV (Netherlands)

- 10.3.1 INNOVATEST Europe BV (Netherlands) Basic Information
- 10.3.2 INNOVATEST Europe BV (Netherlands) Portable Vickers Hardness Testers Product Overview
- 10.3.3 INNOVATEST Europe BV (Netherlands) Portable Vickers Hardness Testers Product Market Performance
- 10.3.4 INNOVATEST Europe BV (Netherlands) Business Overview
- 10.3.5 INNOVATEST Europe BV (Netherlands) SWOT Analysis
- 10.3.6 INNOVATEST Europe BV (Netherlands) Recent Developments

### 10.4 Mitutoyo Corporation (Japan)

- 10.4.1 Mitutoyo Corporation (Japan) Basic Information
- 10.4.2 Mitutoyo Corporation (Japan) Portable Vickers Hardness Testers Product Overview

10.4.3 Mitutoyo Corporation (Japan) Portable Vickers Hardness Testers Product  
Market Performance

10.4.4 Mitutoyo Corporation (Japan) Business Overview

10.4.5 Mitutoyo Corporation (Japan) Recent Developments

10.5 ZwickRoell AG (Germany)

10.5.1 ZwickRoell AG (Germany) Basic Information

10.5.2 ZwickRoell AG (Germany) Portable Vickers Hardness Testers Product  
Overview

10.5.3 ZwickRoell AG (Germany) Portable Vickers Hardness Testers Product Market  
Performance

10.5.4 ZwickRoell AG (Germany) Business Overview

10.5.5 ZwickRoell AG (Germany) Recent Developments

10.6 Wilson Instruments (ITW) (USA)

10.6.1 Wilson Instruments (ITW) (USA) Basic Information

10.6.2 Wilson Instruments (ITW) (USA) Portable Vickers Hardness Testers Product  
Overview

10.6.3 Wilson Instruments (ITW) (USA) Portable Vickers Hardness Testers Product  
Market Performance

10.6.4 Wilson Instruments (ITW) (USA) Business Overview

10.6.5 Wilson Instruments (ITW) (USA) Recent Developments

10.7 Shimadzu Corporation (Japan)

10.7.1 Shimadzu Corporation (Japan) Basic Information

10.7.2 Shimadzu Corporation (Japan) Portable Vickers Hardness Testers Product  
Overview

10.7.3 Shimadzu Corporation (Japan) Portable Vickers Hardness Testers Product  
Market Performance

10.7.4 Shimadzu Corporation (Japan) Business Overview

10.7.5 Shimadzu Corporation (Japan) Recent Developments

10.8 Future-Tech Corp. (Japan)

10.8.1 Future-Tech Corp. (Japan) Basic Information

10.8.2 Future-Tech Corp. (Japan) Portable Vickers Hardness Testers Product  
Overview

10.8.3 Future-Tech Corp. (Japan) Portable Vickers Hardness Testers Product Market  
Performance

10.8.4 Future-Tech Corp. (Japan) Business Overview

10.8.5 Future-Tech Corp. (Japan) Recent Developments

10.9 QATM GmbH (Germany)

10.9.1 QATM GmbH (Germany) Basic Information

10.9.2 QATM GmbH (Germany) Portable Vickers Hardness Testers Product Overview

10.9.3 QATM GmbH (Germany) Portable Vickers Hardness Testers Product Market Performance

10.9.4 QATM GmbH (Germany) Business Overview

10.9.5 QATM GmbH (Germany) Recent Developments

10.10 Buehler (USA)

10.10.1 Buehler (USA) Basic Information

10.10.2 Buehler (USA) Portable Vickers Hardness Testers Product Overview

10.10.3 Buehler (USA) Portable Vickers Hardness Testers Product Market Performance

10.10.4 Buehler (USA) Business Overview

10.10.5 Buehler (USA) Recent Developments

10.11 Struers ApS (Denmark)

10.11.1 Struers ApS (Denmark) Basic Information

10.11.2 Struers ApS (Denmark) Portable Vickers Hardness Testers Product Overview

10.11.3 Struers ApS (Denmark) Portable Vickers Hardness Testers Product Market Performance

10.11.4 Struers ApS (Denmark) Business Overview

10.11.5 Struers ApS (Denmark) Recent Developments

10.12 Emco-Test Prüfmaschinen GmbH (Austria/Germany)

10.12.1 Emco-Test Prüfmaschinen GmbH (Austria/Germany) Basic Information

10.12.2 Emco-Test Prüfmaschinen GmbH (Austria/Germany) Portable Vickers Hardness Testers Product Overview

10.12.3 Emco-Test Prüfmaschinen GmbH (Austria/Germany) Portable Vickers Hardness Testers Product Market Performance

10.12.4 Emco-Test Prüfmaschinen GmbH (Austria/Germany) Business Overview

10.12.5 Emco-Test Prüfmaschinen GmbH (Austria/Germany) Recent Developments

10.13 Jinan Liangong Testing Technology Co., Ltd. (China)

10.13.1 Jinan Liangong Testing Technology Co., Ltd. (China) Basic Information

10.13.2 Jinan Liangong Testing Technology Co., Ltd. (China) Portable Vickers Hardness Testers Product Overview

10.13.3 Jinan Liangong Testing Technology Co., Ltd. (China) Portable Vickers Hardness Testers Product Market Performance

10.13.4 Jinan Liangong Testing Technology Co., Ltd. (China) Business Overview

10.13.5 Jinan Liangong Testing Technology Co., Ltd. (China) Recent Developments

10.14 Shandong Shancai Testing Instrument Co., Ltd. (China)

10.14.1 Shandong Shancai Testing Instrument Co., Ltd. (China) Basic Information

10.14.2 Shandong Shancai Testing Instrument Co., Ltd. (China) Portable Vickers Hardness Testers Product Overview

10.14.3 Shandong Shancai Testing Instrument Co., Ltd. (China) Portable Vickers

## Hardness Testers Product Market Performance

10.14.4 Shandong Shancai Testing Instrument Co., Ltd. (China) Business Overview

10.14.5 Shandong Shancai Testing Instrument Co., Ltd. (China) Recent Developments

## 10.15 Laryee Technology (China)

10.15.1 Laryee Technology (China) Basic Information

## 10.15.2 Laryee Technology (China) Portable Vickers Hardness Testers Product Overview

10.15.3 Laryee Technology (China) Portable Vickers Hardness Testers Product

## Market Performance

10.15.4 Laryee Technology (China) Business Overview

10.15.5 Laryee Technology (China) Recent Developments

## 10.16 Matsuzawa Seiki Co., Ltd. (Japan)

10.16.1 Matsuzawa Seiki Co., Ltd. (Japan) Basic Information

## 10.16.2 Matsuzawa Seiki Co., Ltd. (Japan) Portable Vickers Hardness Testers Product Overview

10.16.3 Matsuzawa Seiki Co., Ltd. (Japan) Portable Vickers Hardness Testers Product

## Market Performance

10.16.4 Matsuzawa Seiki Co., Ltd. (Japan) Business Overview

10.16.5 Matsuzawa Seiki Co., Ltd. (Japan) Recent Developments

## 10.17 SUN-TEC Corporation (USA)

10.17.1 SUN-TEC Corporation (USA) Basic Information

## 10.17.2 SUN-TEC Corporation (USA) Portable Vickers Hardness Testers Product Overview

10.17.3 SUN-TEC Corporation (USA) Portable Vickers Hardness Testers Product

## Market Performance

10.17.4 SUN-TEC Corporation (USA) Business Overview

10.17.5 SUN-TEC Corporation (USA) Recent Developments

## 10.18 Fischer Technology, Inc. (USA)

10.18.1 Fischer Technology, Inc. (USA) Basic Information

## 10.18.2 Fischer Technology, Inc. (USA) Portable Vickers Hardness Testers Product Overview

10.18.3 Fischer Technology, Inc. (USA) Portable Vickers Hardness Testers Product

## Market Performance

10.18.4 Fischer Technology, Inc. (USA) Business Overview

10.18.5 Fischer Technology, Inc. (USA) Recent Developments

## 10.19 Proceq SA (Switzerland)

10.19.1 Proceq SA (Switzerland) Basic Information

10.19.2 Proceq SA (Switzerland) Portable Vickers Hardness Testers Product Overview

10.19.3 Proceq SA (Switzerland) Portable Vickers Hardness Testers Product Market

## Performance

10.19.4 Proceq SA (Switzerland) Business Overview

10.19.5 Proceq SA (Switzerland) Recent Developments

## 10.20 Struers (France/Denmark)

10.20.1 Struers (France/Denmark) Basic Information

10.20.2 Struers (France/Denmark) Portable Vickers Hardness Testers Product

## Overview

10.20.3 Struers (France/Denmark) Portable Vickers Hardness Testers Product Market

## Performance

10.20.4 Struers (France/Denmark) Business Overview

10.20.5 Struers (France/Denmark) Recent Developments

## **11 PORTABLE VICKERS HARDNESS TESTERS MARKET FORECAST BY REGION**

11.1 Global Portable Vickers Hardness Testers Market Size Forecast

11.2 Global Portable Vickers Hardness Testers Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Portable Vickers Hardness Testers Market Size Forecast by Country

11.2.3 Asia Pacific Portable Vickers Hardness Testers Market Size Forecast by

## Region

11.2.4 South America Portable Vickers Hardness Testers Market Size Forecast by

## Country

11.2.5 Middle East and Africa Forecasted Sales of Portable Vickers Hardness Testers by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

12.1 Global Portable Vickers Hardness Testers Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Portable Vickers Hardness Testers by Type (2026-2035)

12.1.2 Global Portable Vickers Hardness Testers Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Portable Vickers Hardness Testers by Type (2026-2035)

12.2 Global Portable Vickers Hardness Testers Market Forecast by Application (2026-2035)

12.2.1 Global Portable Vickers Hardness Testers Sales (K Units) Forecast by Application

12.2.2 Global Portable Vickers Hardness Testers Market Size (M USD) Forecast by

Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Portable Vickers Hardness Testers Market Size by Type (M USD)

Table 4. Global Portable Vickers Hardness Testers Market Size by Application

Table 5. Portable Vickers Hardness Testers Market Size Comparison by Region (M USD)

Table 6. Global Portable Vickers Hardness Testers Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Portable Vickers Hardness Testers Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Portable Vickers Hardness Testers Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Portable Vickers Hardness Testers Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Portable Vickers Hardness Testers as of 2025)

Table 11. Global Market Portable Vickers Hardness Testers Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Portable Vickers Hardness Testers Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Portable Vickers Hardness Testers Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Portable Vickers Hardness Testers Sales by Type (K Units)

Table 27. Global Portable Vickers Hardness Testers Market Size by Type (M USD)

Table 28. Global Portable Vickers Hardness Testers Sales (K Units) by Type  
(2020-2025)

Table 29. Global Portable Vickers Hardness Testers Sales Market Share by Type  
(2020-2025)

Table 30. Global Portable Vickers Hardness Testers Market Size (M USD) by Type  
(2020-2025)

Table 31. Global Portable Vickers Hardness Testers Market Share by Type (2020-2025)

Table 32. Global Portable Vickers Hardness Testers Price (USD/Unit) by Type  
(2020-2025)

Table 33. Global Portable Vickers Hardness Testers Sales (K Units) by Application

Table 34. Global Portable Vickers Hardness Testers Market Size by Application

Table 35. Global Portable Vickers Hardness Testers Sales by Application (2020-2025)  
& (K Units)

Table 36. Global Portable Vickers Hardness Testers Sales Market Share by Application  
(2020-2025)

Table 37. Global Portable Vickers Hardness Testers Market Size by Application  
(2020-2025) & (M USD)

Table 38. Global Portable Vickers Hardness Testers Market Share by Application  
(2020-2025)

Table 39. Global Portable Vickers Hardness Testers Sales Growth Rate by Application  
(2020-2025)

Table 40. Global Portable Vickers Hardness Testers Sales by Region (2020-2025) & (K  
Units)

Table 41. Global Portable Vickers Hardness Testers Sales Market Share by Region  
(2020-2025)

Table 42. Global Portable Vickers Hardness Testers Market Size by Region  
(2020-2025) & (M USD)

Table 43. Global Portable Vickers Hardness Testers Market Size by Region  
(2020-2025)

Table 44. North America Portable Vickers Hardness Testers Sales by Country  
(2020-2025) & (K Units)

Table 45. North America Portable Vickers Hardness Testers Market Size by Country  
(2020-2025) & (M USD)

Table 46. Europe Portable Vickers Hardness Testers Sales by Country (2020-2025) &  
(K Units)

Table 47. Europe Portable Vickers Hardness Testers Market Size by Country  
(2020-2025) & (M USD)

Table 48. Asia Pacific Portable Vickers Hardness Testers Sales by Region (2020-2025)

& (K Units)

Table 49. Asia Pacific Portable Vickers Hardness Testers Market Size by Region (2020-2025) & (M USD)

Table 50. South America Portable Vickers Hardness Testers Sales by Country (2020-2025) & (K Units)

Table 51. South America Portable Vickers Hardness Testers Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Portable Vickers Hardness Testers Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Portable Vickers Hardness Testers Market Size by Region (2020-2025) & (M USD)

Table 54. Global Portable Vickers Hardness Testers Production (K Units) by Region(2020-2025)

Table 55. Global Portable Vickers Hardness Testers Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Portable Vickers Hardness Testers Revenue Market Share by Region (2020-2025)

Table 57. Global Portable Vickers Hardness Testers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Portable Vickers Hardness Testers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Portable Vickers Hardness Testers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Portable Vickers Hardness Testers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Portable Vickers Hardness Testers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Affri (Italy) Basic Information

Table 63. Affri (Italy) Portable Vickers Hardness Testers Product Overview

Table 64. Affri (Italy) Portable Vickers Hardness Testers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Affri (Italy) Business Overview

Table 66. Affri (Italy) SWOT Analysis

Table 67. Affri (Italy) Recent Developments

Table 68. Bareiss Pr?fger?tebau GmbH (Germany) Basic Information

Table 69. Bareiss Pr?fger?tebau GmbH (Germany) Portable Vickers Hardness Testers Product Overview

Table 70. Bareiss Pr?fger?tebau GmbH (Germany) Portable Vickers Hardness Testers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 71. Bareiss Pr?fger?tebau GmbH (Germany) Business Overview
- Table 72. Bareiss Pr?fger?tebau GmbH (Germany) SWOT Analysis
- Table 73. Bareiss Pr?fger?tebau GmbH (Germany) Recent Developments
- Table 74. INNOVATEST Europe BV (Netherlands) Basic Information
- Table 75. INNOVATEST Europe BV (Netherlands) Portable Vickers Hardness Testers Product Overview
- Table 76. INNOVATEST Europe BV (Netherlands) Portable Vickers Hardness Testers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. INNOVATEST Europe BV (Netherlands) Business Overview
- Table 78. INNOVATEST Europe BV (Netherlands) SWOT Analysis
- Table 79. INNOVATEST Europe BV (Netherlands) Recent Developments
- Table 80. Mitutoyo Corporation (Japan) Basic Information
- Table 81. Mitutoyo Corporation (Japan) Portable Vickers Hardness Testers Product Overview
- Table 82. Mitutoyo Corporation (Japan) Portable Vickers Hardness Testers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Mitutoyo Corporation (Japan) Business Overview
- Table 84. Mitutoyo Corporation (Japan) Recent Developments
- Table 85. ZwickRoell AG (Germany) Basic Information
- Table 86. ZwickRoell AG (Germany) Portable Vickers Hardness Testers Product Overview
- Table 87. ZwickRoell AG (Germany) Portable Vickers Hardness Testers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. ZwickRoell AG (Germany) Business Overview
- Table 89. ZwickRoell AG (Germany) Recent Developments
- Table 90. Wilson Instruments (ITW) (USA) Basic Information
- Table 91. Wilson Instruments (ITW) (USA) Portable Vickers Hardness Testers Product Overview
- Table 92. Wilson Instruments (ITW) (USA) Portable Vickers Hardness Testers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Wilson Instruments (ITW) (USA) Business Overview
- Table 94. Wilson Instruments (ITW) (USA) Recent Developments
- Table 95. Shimadzu Corporation (Japan) Basic Information
- Table 96. Shimadzu Corporation (Japan) Portable Vickers Hardness Testers Product Overview
- Table 97. Shimadzu Corporation (Japan) Portable Vickers Hardness Testers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Shimadzu Corporation (Japan) Business Overview
- Table 99. Shimadzu Corporation (Japan) Recent Developments

- Table 100. Future-Tech Corp. (Japan) Basic Information
- Table 101. Future-Tech Corp. (Japan) Portable Vickers Hardness Testers Product Overview
- Table 102. Future-Tech Corp. (Japan) Portable Vickers Hardness Testers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Future-Tech Corp. (Japan) Business Overview
- Table 104. Future-Tech Corp. (Japan) Recent Developments
- Table 105. QATM GmbH (Germany) Basic Information
- Table 106. QATM GmbH (Germany) Portable Vickers Hardness Testers Product Overview
- Table 107. QATM GmbH (Germany) Portable Vickers Hardness Testers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. QATM GmbH (Germany) Business Overview
- Table 109. QATM GmbH (Germany) Recent Developments
- Table 110. Buehler (USA) Basic Information
- Table 111. Buehler (USA) Portable Vickers Hardness Testers Product Overview
- Table 112. Buehler (USA) Portable Vickers Hardness Testers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Buehler (USA) Business Overview
- Table 114. Buehler (USA) Recent Developments
- Table 115. Struers ApS (Denmark) Basic Information
- Table 116. Struers ApS (Denmark) Portable Vickers Hardness Testers Product Overview
- Table 117. Struers ApS (Denmark) Portable Vickers Hardness Testers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Struers ApS (Denmark) Business Overview
- Table 119. Struers ApS (Denmark) Recent Developments
- Table 120. Emco-Test Prüfmaschinen GmbH (Austria/Germany) Basic Information
- Table 121. Emco-Test Prüfmaschinen GmbH (Austria/Germany) Portable Vickers Hardness Testers Product Overview
- Table 122. Emco-Test Prüfmaschinen GmbH (Austria/Germany) Portable Vickers Hardness Testers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Emco-Test Prüfmaschinen GmbH (Austria/Germany) Business Overview
- Table 124. Emco-Test Prüfmaschinen GmbH (Austria/Germany) Recent Developments
- Table 125. Jinan Liangong Testing Technology Co., Ltd. (China) Basic Information
- Table 126. Jinan Liangong Testing Technology Co., Ltd. (China) Portable Vickers Hardness Testers Product Overview
- Table 127. Jinan Liangong Testing Technology Co., Ltd. (China) Portable Vickers

Hardness Testers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Jinan Liangong Testing Technology Co., Ltd. (China) Business Overview

Table 129. Jinan Liangong Testing Technology Co., Ltd. (China) Recent Developments

Table 130. Shandong Shancai Testing Instrument Co., Ltd. (China) Basic Information

Table 131. Shandong Shancai Testing Instrument Co., Ltd. (China) Portable Vickers Hardness Testers Product Overview

Table 132. Shandong Shancai Testing Instrument Co., Ltd. (China) Portable Vickers Hardness Testers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Shandong Shancai Testing Instrument Co., Ltd. (China) Business Overview

Table 134. Shandong Shancai Testing Instrument Co., Ltd. (China) Recent Developments

Table 135. Laryee Technology (China) Basic Information

Table 136. Laryee Technology (China) Portable Vickers Hardness Testers Product Overview

Table 137. Laryee Technology (China) Portable Vickers Hardness Testers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. Laryee Technology (China) Business Overview

Table 139. Laryee Technology (China) Recent Developments

Table 140. Matsuzawa Seiki Co., Ltd. (Japan) Basic Information

Table 141. Matsuzawa Seiki Co., Ltd. (Japan) Portable Vickers Hardness Testers Product Overview

Table 142. Matsuzawa Seiki Co., Ltd. (Japan) Portable Vickers Hardness Testers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 143. Matsuzawa Seiki Co., Ltd. (Japan) Business Overview

Table 144. Matsuzawa Seiki Co., Ltd. (Japan) Recent Developments

Table 145. SUN-TEC Corporation (USA) Basic Information

Table 146. SUN-TEC Corporation (USA) Portable Vickers Hardness Testers Product Overview

Table 147. SUN-TEC Corporation (USA) Portable Vickers Hardness Testers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 148. SUN-TEC Corporation (USA) Business Overview

Table 149. SUN-TEC Corporation (USA) Recent Developments

Table 150. Fischer Technology, Inc. (USA) Basic Information

Table 151. Fischer Technology, Inc. (USA) Portable Vickers Hardness Testers Product Overview

Table 152. Fischer Technology, Inc. (USA) Portable Vickers Hardness Testers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 153. Fischer Technology, Inc. (USA) Business Overview
- Table 154. Fischer Technology, Inc. (USA) Recent Developments
- Table 155. Proceq SA (Switzerland) Basic Information
- Table 156. Proceq SA (Switzerland) Portable Vickers Hardness Testers Product Overview
- Table 157. Proceq SA (Switzerland) Portable Vickers Hardness Testers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 158. Proceq SA (Switzerland) Business Overview
- Table 159. Proceq SA (Switzerland) Recent Developments
- Table 160. Struers (France/Denmark) Basic Information
- Table 161. Struers (France/Denmark) Portable Vickers Hardness Testers Product Overview
- Table 162. Struers (France/Denmark) Portable Vickers Hardness Testers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 163. Struers (France/Denmark) Business Overview
- Table 164. Struers (France/Denmark) Recent Developments
- Table 165. Global Portable Vickers Hardness Testers Sales Forecast by Region (2026-2035) & (K Units)
- Table 166. Global Portable Vickers Hardness Testers Market Size Forecast by Region (2026-2035) & (M USD)
- Table 167. North America Portable Vickers Hardness Testers Sales Forecast by Country (2026-2035) & (K Units)
- Table 168. North America Portable Vickers Hardness Testers Market Size Forecast by Country (2026-2035) & (M USD)
- Table 169. Europe Portable Vickers Hardness Testers Sales Forecast by Country (2026-2035) & (K Units)
- Table 170. Europe Portable Vickers Hardness Testers Market Size Forecast by Country (2026-2035) & (M USD)
- Table 171. Asia Pacific Portable Vickers Hardness Testers Sales Forecast by Region (2026-2035) & (K Units)
- Table 172. Asia Pacific Portable Vickers Hardness Testers Market Size Forecast by Region (2026-2035) & (M USD)
- Table 173. South America Portable Vickers Hardness Testers Sales Forecast by Country (2026-2035) & (K Units)
- Table 174. South America Portable Vickers Hardness Testers Market Size Forecast by Country (2026-2035) & (M USD)
- Table 175. Middle East and Africa Portable Vickers Hardness Testers Sales Forecast by Country (2026-2035) & (Units)
- Table 176. Middle East and Africa Portable Vickers Hardness Testers Market Size

Forecast by Country (2026-2035) & (M USD)

Table 177. Global Portable Vickers Hardness Testers Sales Forecast by Type (2026-2035) & (K Units)

Table 178. Global Portable Vickers Hardness Testers Market Size Forecast by Type (2026-2035) & (M USD)

Table 179. Global Portable Vickers Hardness Testers Price Forecast by Type (2026-2035) & (USD/Unit)

Table 180. Global Portable Vickers Hardness Testers Sales (K Units) Forecast by Application (2026-2035)

Table 181. Global Portable Vickers Hardness Testers Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Portable Vickers Hardness Testers
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Portable Vickers Hardness Testers Market Size (M USD), 2025-2035
- Figure 5. Global Portable Vickers Hardness Testers Market Size (M USD) (2020-2035)
- Figure 6. Global Portable Vickers Hardness Testers Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Portable Vickers Hardness Testers Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Portable Vickers Hardness Testers Product Life Cycle
- Figure 13. Portable Vickers Hardness Testers Sales Share by Manufacturers in 2025
- Figure 14. Global Portable Vickers Hardness Testers Revenue Share by Manufacturers in 2025
- Figure 15. Portable Vickers Hardness Testers Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Portable Vickers Hardness Testers Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Portable Vickers Hardness Testers Revenue in 2025
- Figure 18. Industry Chain Map of Portable Vickers Hardness Testers
- Figure 19. Global Portable Vickers Hardness Testers Market PEST Analysis
- Figure 20. Global Portable Vickers Hardness Testers Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Portable Vickers Hardness Testers Market Share by Type
- Figure 27. Sales Market Share of Portable Vickers Hardness Testers by Type (2020-2025)
- Figure 28. Sales Market Share of Portable Vickers Hardness Testers by Type in 2025
- Figure 29. Market Share of Portable Vickers Hardness Testers by Type (2020-2025)

- Figure 30. Market Share of Portable Vickers Hardness Testers by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Portable Vickers Hardness Testers Market Share by Application
- Figure 33. Global Portable Vickers Hardness Testers Sales Market Share by Application (2020-2025)
- Figure 34. Global Portable Vickers Hardness Testers Sales Market Share by Application in 2025
- Figure 35. Global Portable Vickers Hardness Testers Market Share by Application (2020-2025)
- Figure 36. Global Portable Vickers Hardness Testers Market Share by Application in 2025
- Figure 37. Global Portable Vickers Hardness Testers Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Portable Vickers Hardness Testers Sales Market Share by Region (2020-2025)
- Figure 39. Global Portable Vickers Hardness Testers Market Size by Region (2020-2025)
- Figure 40. North America Portable Vickers Hardness Testers Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Portable Vickers Hardness Testers Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Portable Vickers Hardness Testers Sales Market Share by Country in 2024
- Figure 43. North America Portable Vickers Hardness Testers Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Portable Vickers Hardness Testers Market Size by Country in 2024
- Figure 45. U.S. Portable Vickers Hardness Testers Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Portable Vickers Hardness Testers Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Portable Vickers Hardness Testers Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Portable Vickers Hardness Testers Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Portable Vickers Hardness Testers Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Portable Vickers Hardness Testers Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Portable Vickers Hardness Testers Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Portable Vickers Hardness Testers Sales Market Share by Country in 2024

Figure 53. Europe Portable Vickers Hardness Testers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Portable Vickers Hardness Testers Market Size by Country in 2024

Figure 55. Germany Portable Vickers Hardness Testers Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Portable Vickers Hardness Testers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Portable Vickers Hardness Testers Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Portable Vickers Hardness Testers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Portable Vickers Hardness Testers Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Portable Vickers Hardness Testers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Portable Vickers Hardness Testers Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Portable Vickers Hardness Testers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Portable Vickers Hardness Testers Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Portable Vickers Hardness Testers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Portable Vickers Hardness Testers Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Portable Vickers Hardness Testers Sales Market Share by Region in 2024

Figure 67. Asia Pacific Portable Vickers Hardness Testers Market Size by Region in 2024

Figure 68. China Portable Vickers Hardness Testers Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Portable Vickers Hardness Testers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Portable Vickers Hardness Testers Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Portable Vickers Hardness Testers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Portable Vickers Hardness Testers Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Portable Vickers Hardness Testers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Portable Vickers Hardness Testers Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Portable Vickers Hardness Testers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Portable Vickers Hardness Testers Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Portable Vickers Hardness Testers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Portable Vickers Hardness Testers Sales and Growth Rate (K Units)

Figure 79. South America Portable Vickers Hardness Testers Sales Market Share by Country in 2024

Figure 80. South America Portable Vickers Hardness Testers Market Size and Growth Rate (M USD)

Figure 81. South America Portable Vickers Hardness Testers Market Size by Country in 2024

Figure 82. Brazil Portable Vickers Hardness Testers Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Portable Vickers Hardness Testers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Portable Vickers Hardness Testers Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Portable Vickers Hardness Testers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Portable Vickers Hardness Testers Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Portable Vickers Hardness Testers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Portable Vickers Hardness Testers Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Portable Vickers Hardness Testers Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Portable Vickers Hardness Testers Market Size and

Growth Rate (M USD)

Figure 91. Middle East and Africa Portable Vickers Hardness Testers Market Size by Region in 2024

Figure 92. Saudi Arabia Portable Vickers Hardness Testers Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Portable Vickers Hardness Testers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Portable Vickers Hardness Testers Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Portable Vickers Hardness Testers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Portable Vickers Hardness Testers Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Portable Vickers Hardness Testers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Portable Vickers Hardness Testers Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Portable Vickers Hardness Testers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Portable Vickers Hardness Testers Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Portable Vickers Hardness Testers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Portable Vickers Hardness Testers Production Market Share by Region (2020-2025)

Figure 103. North America Portable Vickers Hardness Testers Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Portable Vickers Hardness Testers Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Portable Vickers Hardness Testers Production (K Units) Growth Rate (2020-2025)

Figure 106. China Portable Vickers Hardness Testers Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Portable Vickers Hardness Testers Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Portable Vickers Hardness Testers Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Portable Vickers Hardness Testers Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Portable Vickers Hardness Testers Market Share Forecast by Type (2026-2035)

Figure 111. Global Portable Vickers Hardness Testers Sales Forecast by Application (2026-2035)

Figure 112. Global Portable Vickers Hardness Testers Market Share Forecast by Application (2026-2035)

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