

# Global Portable Pump-Type Gas Detector Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Portable Pump-Type Gas Detector competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, the global market price for portable pump-type gas detectors will be \$435 per unit, with sales of approximately 2.25 million units. Global single-line production capacity will range from 30,000 to 80,000 units per year. Portable pump-type gas detectors are handheld safety devices with a built-in vacuum pump. They actively draw ambient air into a sensor chamber to detect the concentration of flammable and toxic gases or volatile organic compounds (VOCs) in real time, making them suitable for rapid inspections in confined spaces or hazardous areas.

**Regional Market Structure**

**North America and Europe:** Mature markets, accounting for over half of the market. Stringent occupational safety standards (such as OSHA and ATEX) drive equipment upgrades, with the petroleum and chemical industries driving the majority of demand.

**Asia Pacific:** A core growth market, driven by China's "Industrial Safety Special Rectification" and the expansion of the energy industries in India and Southeast Asia, with widespread application in coal mines and chemical parks.

**The Middle East and Latin America:** Oil and gas resource regions, with continued demand from oil fields, refineries, and emergency response departments.

**Manufacturer and Industry Chain Analysis**

The upstream sector is primarily comprised of sensor and precision component suppliers: Gas sensors: Electrochemical, infrared (NDIR), and PID (photoionization) modules dominate, with representative companies including City Technology (Honeywell) and Alphasense; Vacuum pumps and chips: Micropump suppliers (such as KNF) and MCU manufacturers (such as STMicroelectronics); Structure and materials: Explosion-proof housing and battery pack suppliers (such as Panasonic). Typical downstream customers include: Industrial: petrochemical companies (such as

ExxonMobil and Sinopec), coal mines, and power companies; Emergency and public services: fire departments, hazardous chemical rescue teams, and environmental law enforcement agencies; and third-party testing service providers: providing outsourced testing and compliance assessments for enterprises. Technological Trends and Innovations First, multi-gas fusion detection: A single device integrates electrochemical, PID, and infrared sensors to simultaneously monitor VOCs, combustible gases, and toxic gases. Second, intelligence and the Internet of Things: Equipped with GPS positioning and 4G/Wi-Fi data transmission, a cloud platform generates real-time test reports and electronic maps. Third, artificial intelligence assistance: AI algorithms enable sensor drift compensation, fault self-diagnosis, and intelligent pollution source tracing. Fourth, lightweight and long-lasting battery life: Micropump technology reduces power consumption, extending lithium battery life to over 24 hours. Policy Support and Drivers In North America, OSHA's "Confined Space Entry Standard" (1910.146) mandates pre-entry pump-type gas detection. In Europe, the ATEX Directive (2014/34/EU) regulates explosion-proof equipment certification, and REACH regulations drive demand for VOCs monitoring. In China, the Ministry of Emergency Management's "Safety Regulations for Confined Space Operations in Industrial and Commercial Enterprises" mandates the installation of gas detection equipment and provides subsidies for safety improvements. Globally, the IEC 60079 series of international explosion-proof standards promotes technical harmonization and market access.

The global Portable Pump-Type Gas Detector market size was estimated at USD 982.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Portable Pump-Type Gas Detector market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Portable Pump-Type Gas Detector market. It offers detailed profiles of major players, including

their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Portable Pump-Type Gas Detector market.

### **Global Portable Pump-Type Gas Detector Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Singoan  
Industrial Scientific  
Drager  
Honeywell  
RIKEN KEIKI  
MSA Safety Incorporated  
Sensitron  
Senko  
Inficon  
Bebur  
Rankeer  
RKI Instrument  
Seitron  
DOD Technology

Frontline Safety  
ExSAF  
Nuoke Yinfeng

### **Market Segmentation (by Type)**

Single-Component Gas  
Complex Multi-Component Gas

### **Market Segmentation (by Application)**

Oil and Gas  
Chemicals  
Pharmaceuticals  
Military and Aerospace  
Electric power  
Metallurgy  
Other

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Portable Pump-Type Gas Detector Market  
Overview of the regional outlook of the Portable Pump-Type Gas Detector Market:

## Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Portable Pump-Type Gas Detector Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Portable Pump-Type Gas Detector, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five

forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Portable Pump-Type Gas Detector
- 1.2 Key Market Segments
  - 1.2.1 Portable Pump-Type Gas Detector Segment by Type
  - 1.2.2 Portable Pump-Type Gas Detector Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 PORTABLE PUMP-TYPE GAS DETECTOR MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Portable Pump-Type Gas Detector Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Portable Pump-Type Gas Detector Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 PORTABLE PUMP-TYPE GAS DETECTOR MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Portable Pump-Type Gas Detector Product Life Cycle
- 3.3 Global Portable Pump-Type Gas Detector Sales by Manufacturers (2020-2025)
- 3.4 Global Portable Pump-Type Gas Detector Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Portable Pump-Type Gas Detector Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Portable Pump-Type Gas Detector Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Portable Pump-Type Gas Detector Market Competitive Situation and Trends
  - 3.8.1 Portable Pump-Type Gas Detector Market Concentration Rate

3.8.2 Global 5 and 10 Largest Portable Pump-Type Gas Detector Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

## **4 PORTABLE PUMP-TYPE GAS DETECTOR INDUSTRY CHAIN ANALYSIS**

4.1 Portable Pump-Type Gas Detector Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF PORTABLE PUMP-TYPE GAS DETECTOR MARKET**

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Portable Pump-Type Gas Detector Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Portable Pump-Type Gas Detector Market

5.7 ESG Ratings of Leading Companies

## **6 PORTABLE PUMP-TYPE GAS DETECTOR MARKET SEGMENTATION BY TYPE**

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Portable Pump-Type Gas Detector Sales Market Share by Type (2020-2025)

6.3 Global Portable Pump-Type Gas Detector Market Size by Type (2020-2025)

6.4 Global Portable Pump-Type Gas Detector Price by Type (2020-2025)

## **7 PORTABLE PUMP-TYPE GAS DETECTOR MARKET SEGMENTATION BY APPLICATION**

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Portable Pump-Type Gas Detector Market Sales by Application (2020-2025)

7.3 Global Portable Pump-Type Gas Detector Market Size (M USD) by Application (2020-2025)

7.4 Global Portable Pump-Type Gas Detector Sales Growth Rate by Application (2020-2025)

## **8 PORTABLE PUMP-TYPE GAS DETECTOR MARKET SALES BY REGION**

8.1 Global Portable Pump-Type Gas Detector Sales by Region

8.1.1 Global Portable Pump-Type Gas Detector Sales by Region

8.1.2 Global Portable Pump-Type Gas Detector Sales Market Share by Region

8.2 Global Portable Pump-Type Gas Detector Market Size by Region

8.2.1 Global Portable Pump-Type Gas Detector Market Size by Region

8.2.2 Global Portable Pump-Type Gas Detector Market Size by Region

8.3 North America

8.3.1 North America Portable Pump-Type Gas Detector Sales by Country

8.3.2 North America Portable Pump-Type Gas Detector Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Portable Pump-Type Gas Detector Sales by Country

8.4.2 Europe Portable Pump-Type Gas Detector Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Portable Pump-Type Gas Detector Sales by Region

8.5.2 Asia Pacific Portable Pump-Type Gas Detector Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Portable Pump-Type Gas Detector Sales by Country

8.6.2 South America Portable Pump-Type Gas Detector Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Portable Pump-Type Gas Detector Sales by Region

8.7.2 Middle East and Africa Portable Pump-Type Gas Detector Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

## **9 PORTABLE PUMP-TYPE GAS DETECTOR MARKET PRODUCTION BY REGION**

9.1 Global Production of Portable Pump-Type Gas Detector by Region(2020-2025)

9.2 Global Portable Pump-Type Gas Detector Revenue Market Share by Region (2020-2025)

9.3 Global Portable Pump-Type Gas Detector Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Portable Pump-Type Gas Detector Production

9.4.1 North America Portable Pump-Type Gas Detector Production Growth Rate (2020-2025)

9.4.2 North America Portable Pump-Type Gas Detector Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Portable Pump-Type Gas Detector Production

9.5.1 Europe Portable Pump-Type Gas Detector Production Growth Rate (2020-2025)

9.5.2 Europe Portable Pump-Type Gas Detector Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Portable Pump-Type Gas Detector Production (2020-2025)

9.6.1 Japan Portable Pump-Type Gas Detector Production Growth Rate (2020-2025)

9.6.2 Japan Portable Pump-Type Gas Detector Production, Revenue, Price and Gross Margin (2020-2025)

## 9.7 China Portable Pump-Type Gas Detector Production (2020-2025)

### 9.7.1 China Portable Pump-Type Gas Detector Production Growth Rate (2020-2025)

### 9.7.2 China Portable Pump-Type Gas Detector Production, Revenue, Price and Gross Margin (2020-2025)

## 10 KEY COMPANIES PROFILE

### 10.1 Singoan

#### 10.1.1 Singoan Basic Information

#### 10.1.2 Singoan Portable Pump-Type Gas Detector Product Overview

#### 10.1.3 Singoan Portable Pump-Type Gas Detector Product Market Performance

#### 10.1.4 Singoan Business Overview

#### 10.1.5 Singoan SWOT Analysis

#### 10.1.6 Singoan Recent Developments

### 10.2 Industrial Scientific

#### 10.2.1 Industrial Scientific Basic Information

#### 10.2.2 Industrial Scientific Portable Pump-Type Gas Detector Product Overview

#### 10.2.3 Industrial Scientific Portable Pump-Type Gas Detector Product Market Performance

#### 10.2.4 Industrial Scientific Business Overview

#### 10.2.5 Industrial Scientific SWOT Analysis

#### 10.2.6 Industrial Scientific Recent Developments

### 10.3 Drager

#### 10.3.1 Drager Basic Information

#### 10.3.2 Drager Portable Pump-Type Gas Detector Product Overview

#### 10.3.3 Drager Portable Pump-Type Gas Detector Product Market Performance

#### 10.3.4 Drager Business Overview

#### 10.3.5 Drager SWOT Analysis

#### 10.3.6 Drager Recent Developments

### 10.4 Honeywell

#### 10.4.1 Honeywell Basic Information

#### 10.4.2 Honeywell Portable Pump-Type Gas Detector Product Overview

#### 10.4.3 Honeywell Portable Pump-Type Gas Detector Product Market Performance

#### 10.4.4 Honeywell Business Overview

#### 10.4.5 Honeywell Recent Developments

### 10.5 RIKEN KEIKI

#### 10.5.1 RIKEN KEIKI Basic Information

#### 10.5.2 RIKEN KEIKI Portable Pump-Type Gas Detector Product Overview

#### 10.5.3 RIKEN KEIKI Portable Pump-Type Gas Detector Product Market Performance

- 10.5.4 RIKEN KEIKI Business Overview
- 10.5.5 RIKEN KEIKI Recent Developments
- 10.6 MSA Safety Incorporated
  - 10.6.1 MSA Safety Incorporated Basic Information
  - 10.6.2 MSA Safety Incorporated Portable Pump-Type Gas Detector Product Overview
  - 10.6.3 MSA Safety Incorporated Portable Pump-Type Gas Detector Product Market Performance
  - 10.6.4 MSA Safety Incorporated Business Overview
  - 10.6.5 MSA Safety Incorporated Recent Developments
- 10.7 Sensitron
  - 10.7.1 Sensitron Basic Information
  - 10.7.2 Sensitron Portable Pump-Type Gas Detector Product Overview
  - 10.7.3 Sensitron Portable Pump-Type Gas Detector Product Market Performance
  - 10.7.4 Sensitron Business Overview
  - 10.7.5 Sensitron Recent Developments
- 10.8 Senko
  - 10.8.1 Senko Basic Information
  - 10.8.2 Senko Portable Pump-Type Gas Detector Product Overview
  - 10.8.3 Senko Portable Pump-Type Gas Detector Product Market Performance
  - 10.8.4 Senko Business Overview
  - 10.8.5 Senko Recent Developments
- 10.9 Inficon
  - 10.9.1 Inficon Basic Information
  - 10.9.2 Inficon Portable Pump-Type Gas Detector Product Overview
  - 10.9.3 Inficon Portable Pump-Type Gas Detector Product Market Performance
  - 10.9.4 Inficon Business Overview
  - 10.9.5 Inficon Recent Developments
- 10.10 Bebur
  - 10.10.1 Bebur Basic Information
  - 10.10.2 Bebur Portable Pump-Type Gas Detector Product Overview
  - 10.10.3 Bebur Portable Pump-Type Gas Detector Product Market Performance
  - 10.10.4 Bebur Business Overview
  - 10.10.5 Bebur Recent Developments
- 10.11 Rankeer
  - 10.11.1 Rankeer Basic Information
  - 10.11.2 Rankeer Portable Pump-Type Gas Detector Product Overview
  - 10.11.3 Rankeer Portable Pump-Type Gas Detector Product Market Performance
  - 10.11.4 Rankeer Business Overview
  - 10.11.5 Rankeer Recent Developments

## 10.12 RKI Instrument

10.12.1 RKI Instrument Basic Information

10.12.2 RKI Instrument Portable Pump-Type Gas Detector Product Overview

10.12.3 RKI Instrument Portable Pump-Type Gas Detector Product Market

### Performance

10.12.4 RKI Instrument Business Overview

10.12.5 RKI Instrument Recent Developments

## 10.13 Seitron

10.13.1 Seitron Basic Information

10.13.2 Seitron Portable Pump-Type Gas Detector Product Overview

10.13.3 Seitron Portable Pump-Type Gas Detector Product Market Performance

10.13.4 Seitron Business Overview

10.13.5 Seitron Recent Developments

## 10.14 DOD Technology

10.14.1 DOD Technology Basic Information

10.14.2 DOD Technology Portable Pump-Type Gas Detector Product Overview

10.14.3 DOD Technology Portable Pump-Type Gas Detector Product Market

### Performance

10.14.4 DOD Technology Business Overview

10.14.5 DOD Technology Recent Developments

## 10.15 Frontline Safety

10.15.1 Frontline Safety Basic Information

10.15.2 Frontline Safety Portable Pump-Type Gas Detector Product Overview

10.15.3 Frontline Safety Portable Pump-Type Gas Detector Product Market

### Performance

10.15.4 Frontline Safety Business Overview

10.15.5 Frontline Safety Recent Developments

## 10.16 ExSAF

10.16.1 ExSAF Basic Information

10.16.2 ExSAF Portable Pump-Type Gas Detector Product Overview

10.16.3 ExSAF Portable Pump-Type Gas Detector Product Market Performance

10.16.4 ExSAF Business Overview

10.16.5 ExSAF Recent Developments

## 10.17 Nuoke Yinfeng

10.17.1 Nuoke Yinfeng Basic Information

10.17.2 Nuoke Yinfeng Portable Pump-Type Gas Detector Product Overview

10.17.3 Nuoke Yinfeng Portable Pump-Type Gas Detector Product Market

### Performance

10.17.4 Nuoke Yinfeng Business Overview

10.17.5 Nuoke Yinfeng Recent Developments

## **11 PORTABLE PUMP-TYPE GAS DETECTOR MARKET FORECAST BY REGION**

11.1 Global Portable Pump-Type Gas Detector Market Size Forecast

11.2 Global Portable Pump-Type Gas Detector Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Portable Pump-Type Gas Detector Market Size Forecast by Country

11.2.3 Asia Pacific Portable Pump-Type Gas Detector Market Size Forecast by Region

11.2.4 South America Portable Pump-Type Gas Detector Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Portable Pump-Type Gas Detector by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

12.1 Global Portable Pump-Type Gas Detector Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Portable Pump-Type Gas Detector by Type (2026-2035)

12.1.2 Global Portable Pump-Type Gas Detector Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Portable Pump-Type Gas Detector by Type (2026-2035)

12.2 Global Portable Pump-Type Gas Detector Market Forecast by Application (2026-2035)

12.2.1 Global Portable Pump-Type Gas Detector Sales (K Units) Forecast by Application

12.2.2 Global Portable Pump-Type Gas Detector Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Portable Pump-Type Gas Detector Market Size by Type (M USD)

Table 4. Global Portable Pump-Type Gas Detector Market Size by Application

Table 5. Portable Pump-Type Gas Detector Market Size Comparison by Region (M USD)

Table 6. Global Portable Pump-Type Gas Detector Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Portable Pump-Type Gas Detector Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Portable Pump-Type Gas Detector Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Portable Pump-Type Gas Detector Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Portable Pump-Type Gas Detector as of 2025)

Table 11. Global Market Portable Pump-Type Gas Detector Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Portable Pump-Type Gas Detector Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Portable Pump-Type Gas Detector Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Portable Pump-Type Gas Detector Sales by Type (K Units)

Table 27. Global Portable Pump-Type Gas Detector Market Size by Type (M USD)

Table 28. Global Portable Pump-Type Gas Detector Sales (K Units) by Type (2020-2025)

Table 29. Global Portable Pump-Type Gas Detector Sales Market Share by Type (2020-2025)

Table 30. Global Portable Pump-Type Gas Detector Market Size (M USD) by Type (2020-2025)

Table 31. Global Portable Pump-Type Gas Detector Market Share by Type (2020-2025)

Table 32. Global Portable Pump-Type Gas Detector Price (USD/Unit) by Type (2020-2025)

Table 33. Global Portable Pump-Type Gas Detector Sales (K Units) by Application

Table 34. Global Portable Pump-Type Gas Detector Market Size by Application

Table 35. Global Portable Pump-Type Gas Detector Sales by Application (2020-2025) & (K Units)

Table 36. Global Portable Pump-Type Gas Detector Sales Market Share by Application (2020-2025)

Table 37. Global Portable Pump-Type Gas Detector Market Size by Application (2020-2025) & (M USD)

Table 38. Global Portable Pump-Type Gas Detector Market Share by Application (2020-2025)

Table 39. Global Portable Pump-Type Gas Detector Sales Growth Rate by Application (2020-2025)

Table 40. Global Portable Pump-Type Gas Detector Sales by Region (2020-2025) & (K Units)

Table 41. Global Portable Pump-Type Gas Detector Sales Market Share by Region (2020-2025)

Table 42. Global Portable Pump-Type Gas Detector Market Size by Region (2020-2025) & (M USD)

Table 43. Global Portable Pump-Type Gas Detector Market Size by Region (2020-2025)

Table 44. North America Portable Pump-Type Gas Detector Sales by Country (2020-2025) & (K Units)

Table 45. North America Portable Pump-Type Gas Detector Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Portable Pump-Type Gas Detector Sales by Country (2020-2025) & (K Units)

Table 47. Europe Portable Pump-Type Gas Detector Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Portable Pump-Type Gas Detector Sales by Region (2020-2025)

& (K Units)

Table 49. Asia Pacific Portable Pump-Type Gas Detector Market Size by Region (2020-2025) & (M USD)

Table 50. South America Portable Pump-Type Gas Detector Sales by Country (2020-2025) & (K Units)

Table 51. South America Portable Pump-Type Gas Detector Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Portable Pump-Type Gas Detector Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Portable Pump-Type Gas Detector Market Size by Region (2020-2025) & (M USD)

Table 54. Global Portable Pump-Type Gas Detector Production (K Units) by Region(2020-2025)

Table 55. Global Portable Pump-Type Gas Detector Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Portable Pump-Type Gas Detector Revenue Market Share by Region (2020-2025)

Table 57. Global Portable Pump-Type Gas Detector Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Portable Pump-Type Gas Detector Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Portable Pump-Type Gas Detector Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Portable Pump-Type Gas Detector Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Portable Pump-Type Gas Detector Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Singoan Basic Information

Table 63. Singoan Portable Pump-Type Gas Detector Product Overview

Table 64. Singoan Portable Pump-Type Gas Detector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Singoan Business Overview

Table 66. Singoan SWOT Analysis

Table 67. Singoan Recent Developments

Table 68. Industrial Scientific Basic Information

Table 69. Industrial Scientific Portable Pump-Type Gas Detector Product Overview

Table 70. Industrial Scientific Portable Pump-Type Gas Detector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Industrial Scientific Business Overview

- Table 72. Industrial Scientific SWOT Analysis
- Table 73. Industrial Scientific Recent Developments
- Table 74. Drager Basic Information
- Table 75. Drager Portable Pump-Type Gas Detector Product Overview
- Table 76. Drager Portable Pump-Type Gas Detector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Drager Business Overview
- Table 78. Drager SWOT Analysis
- Table 79. Drager Recent Developments
- Table 80. Honeywell Basic Information
- Table 81. Honeywell Portable Pump-Type Gas Detector Product Overview
- Table 82. Honeywell Portable Pump-Type Gas Detector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Honeywell Business Overview
- Table 84. Honeywell Recent Developments
- Table 85. RIKEN KEIKI Basic Information
- Table 86. RIKEN KEIKI Portable Pump-Type Gas Detector Product Overview
- Table 87. RIKEN KEIKI Portable Pump-Type Gas Detector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. RIKEN KEIKI Business Overview
- Table 89. RIKEN KEIKI Recent Developments
- Table 90. MSA Safety Incorporated Basic Information
- Table 91. MSA Safety Incorporated Portable Pump-Type Gas Detector Product Overview
- Table 92. MSA Safety Incorporated Portable Pump-Type Gas Detector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. MSA Safety Incorporated Business Overview
- Table 94. MSA Safety Incorporated Recent Developments
- Table 95. Sensitron Basic Information
- Table 96. Sensitron Portable Pump-Type Gas Detector Product Overview
- Table 97. Sensitron Portable Pump-Type Gas Detector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Sensitron Business Overview
- Table 99. Sensitron Recent Developments
- Table 100. Senko Basic Information
- Table 101. Senko Portable Pump-Type Gas Detector Product Overview
- Table 102. Senko Portable Pump-Type Gas Detector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Senko Business Overview

- Table 104. Senko Recent Developments
- Table 105. Inficon Basic Information
- Table 106. Inficon Portable Pump-Type Gas Detector Product Overview
- Table 107. Inficon Portable Pump-Type Gas Detector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Inficon Business Overview
- Table 109. Inficon Recent Developments
- Table 110. Bebur Basic Information
- Table 111. Bebur Portable Pump-Type Gas Detector Product Overview
- Table 112. Bebur Portable Pump-Type Gas Detector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Bebur Business Overview
- Table 114. Bebur Recent Developments
- Table 115. Rankeer Basic Information
- Table 116. Rankeer Portable Pump-Type Gas Detector Product Overview
- Table 117. Rankeer Portable Pump-Type Gas Detector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Rankeer Business Overview
- Table 119. Rankeer Recent Developments
- Table 120. RKI Instrument Basic Information
- Table 121. RKI Instrument Portable Pump-Type Gas Detector Product Overview
- Table 122. RKI Instrument Portable Pump-Type Gas Detector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. RKI Instrument Business Overview
- Table 124. RKI Instrument Recent Developments
- Table 125. Seitron Basic Information
- Table 126. Seitron Portable Pump-Type Gas Detector Product Overview
- Table 127. Seitron Portable Pump-Type Gas Detector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Seitron Business Overview
- Table 129. Seitron Recent Developments
- Table 130. DOD Technology Basic Information
- Table 131. DOD Technology Portable Pump-Type Gas Detector Product Overview
- Table 132. DOD Technology Portable Pump-Type Gas Detector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. DOD Technology Business Overview
- Table 134. DOD Technology Recent Developments
- Table 135. Frontline Safety Basic Information
- Table 136. Frontline Safety Portable Pump-Type Gas Detector Product Overview

- Table 137. Frontline Safety Portable Pump-Type Gas Detector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. Frontline Safety Business Overview
- Table 139. Frontline Safety Recent Developments
- Table 140. ExSAF Basic Information
- Table 141. ExSAF Portable Pump-Type Gas Detector Product Overview
- Table 142. ExSAF Portable Pump-Type Gas Detector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 143. ExSAF Business Overview
- Table 144. ExSAF Recent Developments
- Table 145. Nuoke Yinfeng Basic Information
- Table 146. Nuoke Yinfeng Portable Pump-Type Gas Detector Product Overview
- Table 147. Nuoke Yinfeng Portable Pump-Type Gas Detector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 148. Nuoke Yinfeng Business Overview
- Table 149. Nuoke Yinfeng Recent Developments
- Table 150. Global Portable Pump-Type Gas Detector Sales Forecast by Region (2026-2035) & (K Units)
- Table 151. Global Portable Pump-Type Gas Detector Market Size Forecast by Region (2026-2035) & (M USD)
- Table 152. North America Portable Pump-Type Gas Detector Sales Forecast by Country (2026-2035) & (K Units)
- Table 153. North America Portable Pump-Type Gas Detector Market Size Forecast by Country (2026-2035) & (M USD)
- Table 154. Europe Portable Pump-Type Gas Detector Sales Forecast by Country (2026-2035) & (K Units)
- Table 155. Europe Portable Pump-Type Gas Detector Market Size Forecast by Country (2026-2035) & (M USD)
- Table 156. Asia Pacific Portable Pump-Type Gas Detector Sales Forecast by Region (2026-2035) & (K Units)
- Table 157. Asia Pacific Portable Pump-Type Gas Detector Market Size Forecast by Region (2026-2035) & (M USD)
- Table 158. South America Portable Pump-Type Gas Detector Sales Forecast by Country (2026-2035) & (K Units)
- Table 159. South America Portable Pump-Type Gas Detector Market Size Forecast by Country (2026-2035) & (M USD)
- Table 160. Middle East and Africa Portable Pump-Type Gas Detector Sales Forecast by Country (2026-2035) & (Units)
- Table 161. Middle East and Africa Portable Pump-Type Gas Detector Market Size

Forecast by Country (2026-2035) & (M USD)

Table 162. Global Portable Pump-Type Gas Detector Sales Forecast by Type (2026-2035) & (K Units)

Table 163. Global Portable Pump-Type Gas Detector Market Size Forecast by Type (2026-2035) & (M USD)

Table 164. Global Portable Pump-Type Gas Detector Price Forecast by Type (2026-2035) & (USD/Unit)

Table 165. Global Portable Pump-Type Gas Detector Sales (K Units) Forecast by Application (2026-2035)

Table 166. Global Portable Pump-Type Gas Detector Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Portable Pump-Type Gas Detector
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Portable Pump-Type Gas Detector Market Size (M USD), 2025-2035
- Figure 5. Global Portable Pump-Type Gas Detector Market Size (M USD) (2020-2035)
- Figure 6. Global Portable Pump-Type Gas Detector Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Portable Pump-Type Gas Detector Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Portable Pump-Type Gas Detector Product Life Cycle
- Figure 13. Portable Pump-Type Gas Detector Sales Share by Manufacturers in 2025
- Figure 14. Global Portable Pump-Type Gas Detector Revenue Share by Manufacturers in 2025
- Figure 15. Portable Pump-Type Gas Detector Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Portable Pump-Type Gas Detector Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Portable Pump-Type Gas Detector Revenue in 2025
- Figure 18. Industry Chain Map of Portable Pump-Type Gas Detector
- Figure 19. Global Portable Pump-Type Gas Detector Market PEST Analysis
- Figure 20. Global Portable Pump-Type Gas Detector Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Portable Pump-Type Gas Detector Market Share by Type
- Figure 27. Sales Market Share of Portable Pump-Type Gas Detector by Type (2020-2025)
- Figure 28. Sales Market Share of Portable Pump-Type Gas Detector by Type in 2025
- Figure 29. Market Share of Portable Pump-Type Gas Detector by Type (2020-2025)

- Figure 30. Market Share of Portable Pump-Type Gas Detector by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Portable Pump-Type Gas Detector Market Share by Application
- Figure 33. Global Portable Pump-Type Gas Detector Sales Market Share by Application (2020-2025)
- Figure 34. Global Portable Pump-Type Gas Detector Sales Market Share by Application in 2025
- Figure 35. Global Portable Pump-Type Gas Detector Market Share by Application (2020-2025)
- Figure 36. Global Portable Pump-Type Gas Detector Market Share by Application in 2025
- Figure 37. Global Portable Pump-Type Gas Detector Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Portable Pump-Type Gas Detector Sales Market Share by Region (2020-2025)
- Figure 39. Global Portable Pump-Type Gas Detector Market Size by Region (2020-2025)
- Figure 40. North America Portable Pump-Type Gas Detector Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Portable Pump-Type Gas Detector Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Portable Pump-Type Gas Detector Sales Market Share by Country in 2024
- Figure 43. North America Portable Pump-Type Gas Detector Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Portable Pump-Type Gas Detector Market Size by Country in 2024
- Figure 45. U.S. Portable Pump-Type Gas Detector Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Portable Pump-Type Gas Detector Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Portable Pump-Type Gas Detector Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Portable Pump-Type Gas Detector Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Portable Pump-Type Gas Detector Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Portable Pump-Type Gas Detector Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Portable Pump-Type Gas Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Portable Pump-Type Gas Detector Sales Market Share by Country in 2024

Figure 53. Europe Portable Pump-Type Gas Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Portable Pump-Type Gas Detector Market Size by Country in 2024

Figure 55. Germany Portable Pump-Type Gas Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Portable Pump-Type Gas Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Portable Pump-Type Gas Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Portable Pump-Type Gas Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Portable Pump-Type Gas Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Portable Pump-Type Gas Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Portable Pump-Type Gas Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Portable Pump-Type Gas Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Portable Pump-Type Gas Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Portable Pump-Type Gas Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Portable Pump-Type Gas Detector Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Portable Pump-Type Gas Detector Sales Market Share by Region in 2024

Figure 67. Asia Pacific Portable Pump-Type Gas Detector Market Size by Region in 2024

Figure 68. China Portable Pump-Type Gas Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Portable Pump-Type Gas Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Portable Pump-Type Gas Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Portable Pump-Type Gas Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Portable Pump-Type Gas Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Portable Pump-Type Gas Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Portable Pump-Type Gas Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Portable Pump-Type Gas Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Portable Pump-Type Gas Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Portable Pump-Type Gas Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Portable Pump-Type Gas Detector Sales and Growth Rate (K Units)

Figure 79. South America Portable Pump-Type Gas Detector Sales Market Share by Country in 2024

Figure 80. South America Portable Pump-Type Gas Detector Market Size and Growth Rate (M USD)

Figure 81. South America Portable Pump-Type Gas Detector Market Size by Country in 2024

Figure 82. Brazil Portable Pump-Type Gas Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Portable Pump-Type Gas Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Portable Pump-Type Gas Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Portable Pump-Type Gas Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Portable Pump-Type Gas Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Portable Pump-Type Gas Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Portable Pump-Type Gas Detector Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Portable Pump-Type Gas Detector Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Portable Pump-Type Gas Detector Market Size and

Growth Rate (M USD)

Figure 91. Middle East and Africa Portable Pump-Type Gas Detector Market Size by Region in 2024

Figure 92. Saudi Arabia Portable Pump-Type Gas Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Portable Pump-Type Gas Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Portable Pump-Type Gas Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Portable Pump-Type Gas Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Portable Pump-Type Gas Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Portable Pump-Type Gas Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Portable Pump-Type Gas Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Portable Pump-Type Gas Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Portable Pump-Type Gas Detector Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Portable Pump-Type Gas Detector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Portable Pump-Type Gas Detector Production Market Share by Region (2020-2025)

Figure 103. North America Portable Pump-Type Gas Detector Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Portable Pump-Type Gas Detector Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Portable Pump-Type Gas Detector Production (K Units) Growth Rate (2020-2025)

Figure 106. China Portable Pump-Type Gas Detector Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Portable Pump-Type Gas Detector Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Portable Pump-Type Gas Detector Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Portable Pump-Type Gas Detector Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Portable Pump-Type Gas Detector Market Share Forecast by Type (2026-2035)

Figure 111. Global Portable Pump-Type Gas Detector Sales Forecast by Application (2026-2035)

Figure 112. Global Portable Pump-Type Gas Detector Market Share Forecast by Application (2026-2035)

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