

Global Portable Near-Infrared (NIR) Grain Analyzer Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Portable Near-Infrared (NIR) Grain Analyzer competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. A Portable Near-Infrared (NIR) Grain Analyzer is a compact, lightweight device that uses near-infrared spectroscopy to rapidly and non-destructively measure key quality attributes of grains?such as moisture, protein, oil, and starch content?in real time, allowing for on-site analysis during harvesting, storage, or trading without the need for laboratory equipment.

The global Portable Near-Infrared (NIR) Grain Analyzer market size was estimated at USD 351.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Portable Near-Infrared (NIR) Grain Analyzer market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Portable

Near-Infrared (NIR) Grain Analyzer market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Portable Near-Infrared (NIR) Grain Analyzer market.

Global Portable Near-Infrared (NIR) Grain Analyzer Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Perten Instruments
FOSS
Bruker
Böhler Group
Unity Scientific
Metrohm
AgriNIR
Thermo Fisher Scientific
Evonik
PerkinElmer
Zeiss
Malvern Panalytical

NIR Technology Inc.
GUANG DONG SPECTRASTAR INSTRUMENTS CO., LTD
Intelligent Analysis Service Co., Ltd.
Beijing Weichuang Yingtu Technology Co., Ltd.
Huyueming

Market Segmentation (by Type)

Handheld NIR Grain Analyzers
Portable Benchtop NIR Analyzer

Market Segmentation (by Application)

Wheat
Corn
Rice
Soybeans
Barley
Oats
Sorghum
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Portable Near-Infrared (NIR) Grain Analyzer Market
Overview of the regional outlook of the Portable Near-Infrared (NIR) Grain Analyzer Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Portable Near-Infrared (NIR) Grain Analyzer Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Portable Near-Infrared (NIR) Grain Analyzer, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint

the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Portable Near-Infrared (NIR) Grain Analyzer
- 1.2 Key Market Segments
 - 1.2.1 Portable Near-Infrared (NIR) Grain Analyzer Segment by Type
 - 1.2.2 Portable Near-Infrared (NIR) Grain Analyzer Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 PORTABLE NEAR-INFRARED (NIR) GRAIN ANALYZER MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Portable Near-Infrared (NIR) Grain Analyzer Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Portable Near-Infrared (NIR) Grain Analyzer Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 PORTABLE NEAR-INFRARED (NIR) GRAIN ANALYZER MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Portable Near-Infrared (NIR) Grain Analyzer Product Life Cycle
- 3.3 Global Portable Near-Infrared (NIR) Grain Analyzer Sales by Manufacturers (2020-2025)
- 3.4 Global Portable Near-Infrared (NIR) Grain Analyzer Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Portable Near-Infrared (NIR) Grain Analyzer Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Portable Near-Infrared (NIR) Grain Analyzer Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
3.8 Portable Near-Infrared (NIR) Grain Analyzer Market Competitive Situation and Trends

3.8.1 Portable Near-Infrared (NIR) Grain Analyzer Market Concentration Rate

3.8.2 Global 5 and 10 Largest Portable Near-Infrared (NIR) Grain Analyzer Players
Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 PORTABLE NEAR-INFRARED (NIR) GRAIN ANALYZER INDUSTRY CHAIN ANALYSIS

4.1 Portable Near-Infrared (NIR) Grain Analyzer Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF PORTABLE NEAR-INFRARED (NIR) GRAIN ANALYZER MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Portable Near-Infrared (NIR) Grain Analyzer Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Portable Near-Infrared (NIR) Grain Analyzer Market

5.7 ESG Ratings of Leading Companies

6 PORTABLE NEAR-INFRARED (NIR) GRAIN ANALYZER MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Portable Near-Infrared (NIR) Grain Analyzer Sales Market Share by Type (2020-2025)
- 6.3 Global Portable Near-Infrared (NIR) Grain Analyzer Market Size by Type (2020-2025)
- 6.4 Global Portable Near-Infrared (NIR) Grain Analyzer Price by Type (2020-2025)

7 PORTABLE NEAR-INFRARED (NIR) GRAIN ANALYZER MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Portable Near-Infrared (NIR) Grain Analyzer Market Sales by Application (2020-2025)
- 7.3 Global Portable Near-Infrared (NIR) Grain Analyzer Market Size (M USD) by Application (2020-2025)
- 7.4 Global Portable Near-Infrared (NIR) Grain Analyzer Sales Growth Rate by Application (2020-2025)

8 PORTABLE NEAR-INFRARED (NIR) GRAIN ANALYZER MARKET SALES BY REGION

- 8.1 Global Portable Near-Infrared (NIR) Grain Analyzer Sales by Region
 - 8.1.1 Global Portable Near-Infrared (NIR) Grain Analyzer Sales by Region
 - 8.1.2 Global Portable Near-Infrared (NIR) Grain Analyzer Sales Market Share by Region
- 8.2 Global Portable Near-Infrared (NIR) Grain Analyzer Market Size by Region
 - 8.2.1 Global Portable Near-Infrared (NIR) Grain Analyzer Market Size by Region
 - 8.2.2 Global Portable Near-Infrared (NIR) Grain Analyzer Market Size by Region
- 8.3 North America
 - 8.3.1 North America Portable Near-Infrared (NIR) Grain Analyzer Sales by Country
 - 8.3.2 North America Portable Near-Infrared (NIR) Grain Analyzer Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview

8.4 Europe

- 8.4.1 Europe Portable Near-Infrared (NIR) Grain Analyzer Sales by Country
- 8.4.2 Europe Portable Near-Infrared (NIR) Grain Analyzer Market Size by Country
- 8.4.3 Germany Market Overview
- 8.4.4 France Market Overview
- 8.4.5 U.K. Market Overview
- 8.4.6 Italy Market Overview
- 8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Portable Near-Infrared (NIR) Grain Analyzer Sales by Region
- 8.5.2 Asia Pacific Portable Near-Infrared (NIR) Grain Analyzer Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview

8.6 South America

- 8.6.1 South America Portable Near-Infrared (NIR) Grain Analyzer Sales by Country
- 8.6.2 South America Portable Near-Infrared (NIR) Grain Analyzer Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Portable Near-Infrared (NIR) Grain Analyzer Sales by Region
- 8.7.2 Middle East and Africa Portable Near-Infrared (NIR) Grain Analyzer Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 PORTABLE NEAR-INFRARED (NIR) GRAIN ANALYZER MARKET PRODUCTION BY REGION

9.1 Global Production of Portable Near-Infrared (NIR) Grain Analyzer by Region(2020-2025)

9.2 Global Portable Near-Infrared (NIR) Grain Analyzer Revenue Market Share by Region (2020-2025)

9.3 Global Portable Near-Infrared (NIR) Grain Analyzer Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Portable Near-Infrared (NIR) Grain Analyzer Production

9.4.1 North America Portable Near-Infrared (NIR) Grain Analyzer Production Growth Rate (2020-2025)

9.4.2 North America Portable Near-Infrared (NIR) Grain Analyzer Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Portable Near-Infrared (NIR) Grain Analyzer Production

9.5.1 Europe Portable Near-Infrared (NIR) Grain Analyzer Production Growth Rate (2020-2025)

9.5.2 Europe Portable Near-Infrared (NIR) Grain Analyzer Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Portable Near-Infrared (NIR) Grain Analyzer Production (2020-2025)

9.6.1 Japan Portable Near-Infrared (NIR) Grain Analyzer Production Growth Rate (2020-2025)

9.6.2 Japan Portable Near-Infrared (NIR) Grain Analyzer Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Portable Near-Infrared (NIR) Grain Analyzer Production (2020-2025)

9.7.1 China Portable Near-Infrared (NIR) Grain Analyzer Production Growth Rate (2020-2025)

9.7.2 China Portable Near-Infrared (NIR) Grain Analyzer Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Perten Instruments

10.1.1 Perten Instruments Basic Information

10.1.2 Perten Instruments Portable Near-Infrared (NIR) Grain Analyzer Product Overview

10.1.3 Perten Instruments Portable Near-Infrared (NIR) Grain Analyzer Product Market Performance

10.1.4 Perten Instruments Business Overview

10.1.5 Perten Instruments SWOT Analysis

10.1.6 Perten Instruments Recent Developments

10.2 FOSS

10.2.1 FOSS Basic Information

10.2.2 FOSS Portable Near-Infrared (NIR) Grain Analyzer Product Overview

- 10.2.3 FOSS Portable Near-Infrared (NIR) Grain Analyzer Product Market Performance
- 10.2.4 FOSS Business Overview
- 10.2.5 FOSS SWOT Analysis
- 10.2.6 FOSS Recent Developments
- 10.3 Bruker
 - 10.3.1 Bruker Basic Information
 - 10.3.2 Bruker Portable Near-Infrared (NIR) Grain Analyzer Product Overview
 - 10.3.3 Bruker Portable Near-Infrared (NIR) Grain Analyzer Product Market Performance
 - 10.3.4 Bruker Business Overview
 - 10.3.5 Bruker SWOT Analysis
 - 10.3.6 Bruker Recent Developments
- 10.4 B?hler Group
 - 10.4.1 B?hler Group Basic Information
 - 10.4.2 B?hler Group Portable Near-Infrared (NIR) Grain Analyzer Product Overview
 - 10.4.3 B?hler Group Portable Near-Infrared (NIR) Grain Analyzer Product Market Performance
 - 10.4.4 B?hler Group Business Overview
 - 10.4.5 B?hler Group Recent Developments
- 10.5 Unity Scientific
 - 10.5.1 Unity Scientific Basic Information
 - 10.5.2 Unity Scientific Portable Near-Infrared (NIR) Grain Analyzer Product Overview
 - 10.5.3 Unity Scientific Portable Near-Infrared (NIR) Grain Analyzer Product Market Performance
 - 10.5.4 Unity Scientific Business Overview
 - 10.5.5 Unity Scientific Recent Developments
- 10.6 Metrohm
 - 10.6.1 Metrohm Basic Information
 - 10.6.2 Metrohm Portable Near-Infrared (NIR) Grain Analyzer Product Overview
 - 10.6.3 Metrohm Portable Near-Infrared (NIR) Grain Analyzer Product Market Performance
 - 10.6.4 Metrohm Business Overview
 - 10.6.5 Metrohm Recent Developments
- 10.7 AgriNIR
 - 10.7.1 AgriNIR Basic Information
 - 10.7.2 AgriNIR Portable Near-Infrared (NIR) Grain Analyzer Product Overview
 - 10.7.3 AgriNIR Portable Near-Infrared (NIR) Grain Analyzer Product Market Performance

- 10.7.4 AgriNIR Business Overview
- 10.7.5 AgriNIR Recent Developments
- 10.8 Thermo Fisher Scientific
 - 10.8.1 Thermo Fisher Scientific Basic Information
 - 10.8.2 Thermo Fisher Scientific Portable Near-Infrared (NIR) Grain Analyzer Product Overview
 - 10.8.3 Thermo Fisher Scientific Portable Near-Infrared (NIR) Grain Analyzer Product Market Performance
 - 10.8.4 Thermo Fisher Scientific Business Overview
 - 10.8.5 Thermo Fisher Scientific Recent Developments
- 10.9 Evonik
 - 10.9.1 Evonik Basic Information
 - 10.9.2 Evonik Portable Near-Infrared (NIR) Grain Analyzer Product Overview
 - 10.9.3 Evonik Portable Near-Infrared (NIR) Grain Analyzer Product Market Performance
 - 10.9.4 Evonik Business Overview
 - 10.9.5 Evonik Recent Developments
- 10.10 PerkinElmer
 - 10.10.1 PerkinElmer Basic Information
 - 10.10.2 PerkinElmer Portable Near-Infrared (NIR) Grain Analyzer Product Overview
 - 10.10.3 PerkinElmer Portable Near-Infrared (NIR) Grain Analyzer Product Market Performance
 - 10.10.4 PerkinElmer Business Overview
 - 10.10.5 PerkinElmer Recent Developments
- 10.11 Zeiss
 - 10.11.1 Zeiss Basic Information
 - 10.11.2 Zeiss Portable Near-Infrared (NIR) Grain Analyzer Product Overview
 - 10.11.3 Zeiss Portable Near-Infrared (NIR) Grain Analyzer Product Market Performance
 - 10.11.4 Zeiss Business Overview
 - 10.11.5 Zeiss Recent Developments
- 10.12 Malvern Panalytical
 - 10.12.1 Malvern Panalytical Basic Information
 - 10.12.2 Malvern Panalytical Portable Near-Infrared (NIR) Grain Analyzer Product Overview
 - 10.12.3 Malvern Panalytical Portable Near-Infrared (NIR) Grain Analyzer Product Market Performance
 - 10.12.4 Malvern Panalytical Business Overview
 - 10.12.5 Malvern Panalytical Recent Developments

10.13 NIR Technology Inc.

10.13.1 NIR Technology Inc. Basic Information

10.13.2 NIR Technology Inc. Portable Near-Infrared (NIR) Grain Analyzer Product Overview

10.13.3 NIR Technology Inc. Portable Near-Infrared (NIR) Grain Analyzer Product Market Performance

10.13.4 NIR Technology Inc. Business Overview

10.13.5 NIR Technology Inc. Recent Developments

10.14 GUANG DONG SPECTRASTAR INSTRUMENTS CO., LTD

10.14.1 GUANG DONG SPECTRASTAR INSTRUMENTS CO., LTD Basic Information

10.14.2 GUANG DONG SPECTRASTAR INSTRUMENTS CO., LTD Portable Near-Infrared (NIR) Grain Analyzer Product Overview

10.14.3 GUANG DONG SPECTRASTAR INSTRUMENTS CO., LTD Portable Near-Infrared (NIR) Grain Analyzer Product Market Performance

10.14.4 GUANG DONG SPECTRASTAR INSTRUMENTS CO., LTD Business Overview

10.14.5 GUANG DONG SPECTRASTAR INSTRUMENTS CO., LTD Recent Developments

10.15 Intelligent Analysis Service Co., Ltd.

10.15.1 Intelligent Analysis Service Co., Ltd. Basic Information

10.15.2 Intelligent Analysis Service Co., Ltd. Portable Near-Infrared (NIR) Grain Analyzer Product Overview

10.15.3 Intelligent Analysis Service Co., Ltd. Portable Near-Infrared (NIR) Grain Analyzer Product Market Performance

10.15.4 Intelligent Analysis Service Co., Ltd. Business Overview

10.15.5 Intelligent Analysis Service Co., Ltd. Recent Developments

10.16 Beijing Weichuang Yingtu Technology Co., Ltd.

10.16.1 Beijing Weichuang Yingtu Technology Co., Ltd. Basic Information

10.16.2 Beijing Weichuang Yingtu Technology Co., Ltd. Portable Near-Infrared (NIR) Grain Analyzer Product Overview

10.16.3 Beijing Weichuang Yingtu Technology Co., Ltd. Portable Near-Infrared (NIR) Grain Analyzer Product Market Performance

10.16.4 Beijing Weichuang Yingtu Technology Co., Ltd. Business Overview

10.16.5 Beijing Weichuang Yingtu Technology Co., Ltd. Recent Developments

10.17 Huyueming

10.17.1 Huyueming Basic Information

10.17.2 Huyueming Portable Near-Infrared (NIR) Grain Analyzer Product Overview

10.17.3 Huyueming Portable Near-Infrared (NIR) Grain Analyzer Product Market Performance

- 10.17.4 Huyueming Business Overview
- 10.17.5 Huyueming Recent Developments

11 PORTABLE NEAR-INFRARED (NIR) GRAIN ANALYZER MARKET FORECAST BY REGION

- 11.1 Global Portable Near-Infrared (NIR) Grain Analyzer Market Size Forecast
- 11.2 Global Portable Near-Infrared (NIR) Grain Analyzer Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Portable Near-Infrared (NIR) Grain Analyzer Market Size Forecast by Country
 - 11.2.3 Asia Pacific Portable Near-Infrared (NIR) Grain Analyzer Market Size Forecast by Region
 - 11.2.4 South America Portable Near-Infrared (NIR) Grain Analyzer Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Portable Near-Infrared (NIR) Grain Analyzer by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Portable Near-Infrared (NIR) Grain Analyzer Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Portable Near-Infrared (NIR) Grain Analyzer by Type (2026-2035)
 - 12.1.2 Global Portable Near-Infrared (NIR) Grain Analyzer Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Portable Near-Infrared (NIR) Grain Analyzer by Type (2026-2035)
- 12.2 Global Portable Near-Infrared (NIR) Grain Analyzer Market Forecast by Application (2026-2035)
 - 12.2.1 Global Portable Near-Infrared (NIR) Grain Analyzer Sales (K Units) Forecast by Application
 - 12.2.2 Global Portable Near-Infrared (NIR) Grain Analyzer Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Portable Near-Infrared (NIR) Grain Analyzer Market Size by Type (M USD)

Table 4. Global Portable Near-Infrared (NIR) Grain Analyzer Market Size by Application

Table 5. Portable Near-Infrared (NIR) Grain Analyzer Market Size Comparison by Region (M USD)

Table 6. Global Portable Near-Infrared (NIR) Grain Analyzer Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Portable Near-Infrared (NIR) Grain Analyzer Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Portable Near-Infrared (NIR) Grain Analyzer Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Portable Near-Infrared (NIR) Grain Analyzer Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Portable Near-Infrared (NIR) Grain Analyzer as of 2025)

Table 11. Global Market Portable Near-Infrared (NIR) Grain Analyzer Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Portable Near-Infrared (NIR) Grain Analyzer Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Portable Near-Infrared (NIR) Grain Analyzer Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Portable Near-Infrared (NIR) Grain Analyzer Sales by Type (K Units)

Table 27. Global Portable Near-Infrared (NIR) Grain Analyzer Market Size by Type (M USD)

Table 28. Global Portable Near-Infrared (NIR) Grain Analyzer Sales (K Units) by Type (2020-2025)

Table 29. Global Portable Near-Infrared (NIR) Grain Analyzer Sales Market Share by Type (2020-2025)

Table 30. Global Portable Near-Infrared (NIR) Grain Analyzer Market Size (M USD) by Type (2020-2025)

Table 31. Global Portable Near-Infrared (NIR) Grain Analyzer Market Share by Type (2020-2025)

Table 32. Global Portable Near-Infrared (NIR) Grain Analyzer Price (USD/Unit) by Type (2020-2025)

Table 33. Global Portable Near-Infrared (NIR) Grain Analyzer Sales (K Units) by Application

Table 34. Global Portable Near-Infrared (NIR) Grain Analyzer Market Size by Application

Table 35. Global Portable Near-Infrared (NIR) Grain Analyzer Sales by Application (2020-2025) & (K Units)

Table 36. Global Portable Near-Infrared (NIR) Grain Analyzer Sales Market Share by Application (2020-2025)

Table 37. Global Portable Near-Infrared (NIR) Grain Analyzer Market Size by Application (2020-2025) & (M USD)

Table 38. Global Portable Near-Infrared (NIR) Grain Analyzer Market Share by Application (2020-2025)

Table 39. Global Portable Near-Infrared (NIR) Grain Analyzer Sales Growth Rate by Application (2020-2025)

Table 40. Global Portable Near-Infrared (NIR) Grain Analyzer Sales by Region (2020-2025) & (K Units)

Table 41. Global Portable Near-Infrared (NIR) Grain Analyzer Sales Market Share by Region (2020-2025)

Table 42. Global Portable Near-Infrared (NIR) Grain Analyzer Market Size by Region (2020-2025) & (M USD)

Table 43. Global Portable Near-Infrared (NIR) Grain Analyzer Market Size by Region (2020-2025)

Table 44. North America Portable Near-Infrared (NIR) Grain Analyzer Sales by Country (2020-2025) & (K Units)

Table 45. North America Portable Near-Infrared (NIR) Grain Analyzer Market Size by Country (2020-2025) & (M USD)

- Table 46. Europe Portable Near-Infrared (NIR) Grain Analyzer Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Portable Near-Infrared (NIR) Grain Analyzer Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Portable Near-Infrared (NIR) Grain Analyzer Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Portable Near-Infrared (NIR) Grain Analyzer Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Portable Near-Infrared (NIR) Grain Analyzer Sales by Country (2020-2025) & (K Units)
- Table 51. South America Portable Near-Infrared (NIR) Grain Analyzer Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Portable Near-Infrared (NIR) Grain Analyzer Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Portable Near-Infrared (NIR) Grain Analyzer Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Portable Near-Infrared (NIR) Grain Analyzer Production (K Units) by Region(2020-2025)
- Table 55. Global Portable Near-Infrared (NIR) Grain Analyzer Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Portable Near-Infrared (NIR) Grain Analyzer Revenue Market Share by Region (2020-2025)
- Table 57. Global Portable Near-Infrared (NIR) Grain Analyzer Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Portable Near-Infrared (NIR) Grain Analyzer Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Portable Near-Infrared (NIR) Grain Analyzer Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Portable Near-Infrared (NIR) Grain Analyzer Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China Portable Near-Infrared (NIR) Grain Analyzer Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 62. Perten Instruments Basic Information
- Table 63. Perten Instruments Portable Near-Infrared (NIR) Grain Analyzer Product Overview
- Table 64. Perten Instruments Portable Near-Infrared (NIR) Grain Analyzer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. Perten Instruments Business Overview
- Table 66. Perten Instruments SWOT Analysis

- Table 67. Perten Instruments Recent Developments
- Table 68. FOSS Basic Information
- Table 69. FOSS Portable Near-Infrared (NIR) Grain Analyzer Product Overview
- Table 70. FOSS Portable Near-Infrared (NIR) Grain Analyzer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 71. FOSS Business Overview
- Table 72. FOSS SWOT Analysis
- Table 73. FOSS Recent Developments
- Table 74. Bruker Basic Information
- Table 75. Bruker Portable Near-Infrared (NIR) Grain Analyzer Product Overview
- Table 76. Bruker Portable Near-Infrared (NIR) Grain Analyzer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Bruker Business Overview
- Table 78. Bruker SWOT Analysis
- Table 79. Bruker Recent Developments
- Table 80. Böhler Group Basic Information
- Table 81. Böhler Group Portable Near-Infrared (NIR) Grain Analyzer Product Overview
- Table 82. Böhler Group Portable Near-Infrared (NIR) Grain Analyzer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Böhler Group Business Overview
- Table 84. Böhler Group Recent Developments
- Table 85. Unity Scientific Basic Information
- Table 86. Unity Scientific Portable Near-Infrared (NIR) Grain Analyzer Product Overview
- Table 87. Unity Scientific Portable Near-Infrared (NIR) Grain Analyzer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Unity Scientific Business Overview
- Table 89. Unity Scientific Recent Developments
- Table 90. Metrohm Basic Information
- Table 91. Metrohm Portable Near-Infrared (NIR) Grain Analyzer Product Overview
- Table 92. Metrohm Portable Near-Infrared (NIR) Grain Analyzer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Metrohm Business Overview
- Table 94. Metrohm Recent Developments
- Table 95. AgriNIR Basic Information
- Table 96. AgriNIR Portable Near-Infrared (NIR) Grain Analyzer Product Overview
- Table 97. AgriNIR Portable Near-Infrared (NIR) Grain Analyzer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. AgriNIR Business Overview
- Table 99. AgriNIR Recent Developments

- Table 100. Thermo Fisher Scientific Basic Information
- Table 101. Thermo Fisher Scientific Portable Near-Infrared (NIR) Grain Analyzer Product Overview
- Table 102. Thermo Fisher Scientific Portable Near-Infrared (NIR) Grain Analyzer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Thermo Fisher Scientific Business Overview
- Table 104. Thermo Fisher Scientific Recent Developments
- Table 105. Evonik Basic Information
- Table 106. Evonik Portable Near-Infrared (NIR) Grain Analyzer Product Overview
- Table 107. Evonik Portable Near-Infrared (NIR) Grain Analyzer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Evonik Business Overview
- Table 109. Evonik Recent Developments
- Table 110. PerkinElmer Basic Information
- Table 111. PerkinElmer Portable Near-Infrared (NIR) Grain Analyzer Product Overview
- Table 112. PerkinElmer Portable Near-Infrared (NIR) Grain Analyzer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. PerkinElmer Business Overview
- Table 114. PerkinElmer Recent Developments
- Table 115. Zeiss Basic Information
- Table 116. Zeiss Portable Near-Infrared (NIR) Grain Analyzer Product Overview
- Table 117. Zeiss Portable Near-Infrared (NIR) Grain Analyzer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Zeiss Business Overview
- Table 119. Zeiss Recent Developments
- Table 120. Malvern Panalytical Basic Information
- Table 121. Malvern Panalytical Portable Near-Infrared (NIR) Grain Analyzer Product Overview
- Table 122. Malvern Panalytical Portable Near-Infrared (NIR) Grain Analyzer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Malvern Panalytical Business Overview
- Table 124. Malvern Panalytical Recent Developments
- Table 125. NIR Technology Inc. Basic Information
- Table 126. NIR Technology Inc. Portable Near-Infrared (NIR) Grain Analyzer Product Overview
- Table 127. NIR Technology Inc. Portable Near-Infrared (NIR) Grain Analyzer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. NIR Technology Inc. Business Overview
- Table 129. NIR Technology Inc. Recent Developments

Table 130. GUANG DONG SPECTRASTAR INSTRUMENTS CO., LTD Basic Information

Table 131. GUANG DONG SPECTRASTAR INSTRUMENTS CO., LTD Portable Near-Infrared (NIR) Grain Analyzer Product Overview

Table 132. GUANG DONG SPECTRASTAR INSTRUMENTS CO., LTD Portable Near-Infrared (NIR) Grain Analyzer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. GUANG DONG SPECTRASTAR INSTRUMENTS CO., LTD Business Overview

Table 134. GUANG DONG SPECTRASTAR INSTRUMENTS CO., LTD Recent Developments

Table 135. Intelligent Analysis Service Co., Ltd. Basic Information

Table 136. Intelligent Analysis Service Co., Ltd. Portable Near-Infrared (NIR) Grain Analyzer Product Overview

Table 137. Intelligent Analysis Service Co., Ltd. Portable Near-Infrared (NIR) Grain Analyzer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. Intelligent Analysis Service Co., Ltd. Business Overview

Table 139. Intelligent Analysis Service Co., Ltd. Recent Developments

Table 140. Beijing Weichuang Yingtu Technology Co., Ltd. Basic Information

Table 141. Beijing Weichuang Yingtu Technology Co., Ltd. Portable Near-Infrared (NIR) Grain Analyzer Product Overview

Table 142. Beijing Weichuang Yingtu Technology Co., Ltd. Portable Near-Infrared (NIR) Grain Analyzer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 143. Beijing Weichuang Yingtu Technology Co., Ltd. Business Overview

Table 144. Beijing Weichuang Yingtu Technology Co., Ltd. Recent Developments

Table 145. Huyueming Basic Information

Table 146. Huyueming Portable Near-Infrared (NIR) Grain Analyzer Product Overview

Table 147. Huyueming Portable Near-Infrared (NIR) Grain Analyzer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 148. Huyueming Business Overview

Table 149. Huyueming Recent Developments

Table 150. Global Portable Near-Infrared (NIR) Grain Analyzer Sales Forecast by Region (2026-2035) & (K Units)

Table 151. Global Portable Near-Infrared (NIR) Grain Analyzer Market Size Forecast by Region (2026-2035) & (M USD)

Table 152. North America Portable Near-Infrared (NIR) Grain Analyzer Sales Forecast by Country (2026-2035) & (K Units)

Table 153. North America Portable Near-Infrared (NIR) Grain Analyzer Market Size Forecast by Country (2026-2035) & (M USD)

Table 154. Europe Portable Near-Infrared (NIR) Grain Analyzer Sales Forecast by Country (2026-2035) & (K Units)

Table 155. Europe Portable Near-Infrared (NIR) Grain Analyzer Market Size Forecast by Country (2026-2035) & (M USD)

Table 156. Asia Pacific Portable Near-Infrared (NIR) Grain Analyzer Sales Forecast by Region (2026-2035) & (K Units)

Table 157. Asia Pacific Portable Near-Infrared (NIR) Grain Analyzer Market Size Forecast by Region (2026-2035) & (M USD)

Table 158. South America Portable Near-Infrared (NIR) Grain Analyzer Sales Forecast by Country (2026-2035) & (K Units)

Table 159. South America Portable Near-Infrared (NIR) Grain Analyzer Market Size Forecast by Country (2026-2035) & (M USD)

Table 160. Middle East and Africa Portable Near-Infrared (NIR) Grain Analyzer Sales Forecast by Country (2026-2035) & (Units)

Table 161. Middle East and Africa Portable Near-Infrared (NIR) Grain Analyzer Market Size Forecast by Country (2026-2035) & (M USD)

Table 162. Global Portable Near-Infrared (NIR) Grain Analyzer Sales Forecast by Type (2026-2035) & (K Units)

Table 163. Global Portable Near-Infrared (NIR) Grain Analyzer Market Size Forecast by Type (2026-2035) & (M USD)

Table 164. Global Portable Near-Infrared (NIR) Grain Analyzer Price Forecast by Type (2026-2035) & (USD/Unit)

Table 165. Global Portable Near-Infrared (NIR) Grain Analyzer Sales (K Units) Forecast by Application (2026-2035)

Table 166. Global Portable Near-Infrared (NIR) Grain Analyzer Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Portable Near-Infrared (NIR) Grain Analyzer
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Portable Near-Infrared (NIR) Grain Analyzer Market Size (M USD), 2025-2035
- Figure 5. Global Portable Near-Infrared (NIR) Grain Analyzer Market Size (M USD) (2020-2035)
- Figure 6. Global Portable Near-Infrared (NIR) Grain Analyzer Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Portable Near-Infrared (NIR) Grain Analyzer Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Portable Near-Infrared (NIR) Grain Analyzer Product Life Cycle
- Figure 13. Portable Near-Infrared (NIR) Grain Analyzer Sales Share by Manufacturers in 2025
- Figure 14. Global Portable Near-Infrared (NIR) Grain Analyzer Revenue Share by Manufacturers in 2025
- Figure 15. Portable Near-Infrared (NIR) Grain Analyzer Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Portable Near-Infrared (NIR) Grain Analyzer Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Portable Near-Infrared (NIR) Grain Analyzer Revenue in 2025
- Figure 18. Industry Chain Map of Portable Near-Infrared (NIR) Grain Analyzer
- Figure 19. Global Portable Near-Infrared (NIR) Grain Analyzer Market PEST Analysis
- Figure 20. Global Portable Near-Infrared (NIR) Grain Analyzer Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Portable Near-Infrared (NIR) Grain Analyzer Market Share by Type

Figure 27. Sales Market Share of Portable Near-Infrared (NIR) Grain Analyzer by Type (2020-2025)

Figure 28. Sales Market Share of Portable Near-Infrared (NIR) Grain Analyzer by Type in 2025

Figure 29. Market Share of Portable Near-Infrared (NIR) Grain Analyzer by Type (2020-2025)

Figure 30. Market Share of Portable Near-Infrared (NIR) Grain Analyzer by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Portable Near-Infrared (NIR) Grain Analyzer Market Share by Application

Figure 33. Global Portable Near-Infrared (NIR) Grain Analyzer Sales Market Share by Application (2020-2025)

Figure 34. Global Portable Near-Infrared (NIR) Grain Analyzer Sales Market Share by Application in 2025

Figure 35. Global Portable Near-Infrared (NIR) Grain Analyzer Market Share by Application (2020-2025)

Figure 36. Global Portable Near-Infrared (NIR) Grain Analyzer Market Share by Application in 2025

Figure 37. Global Portable Near-Infrared (NIR) Grain Analyzer Sales Growth Rate by Application (2020-2025)

Figure 38. Global Portable Near-Infrared (NIR) Grain Analyzer Sales Market Share by Region (2020-2025)

Figure 39. Global Portable Near-Infrared (NIR) Grain Analyzer Market Size by Region (2020-2025)

Figure 40. North America Portable Near-Infrared (NIR) Grain Analyzer Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Portable Near-Infrared (NIR) Grain Analyzer Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Portable Near-Infrared (NIR) Grain Analyzer Sales Market Share by Country in 2024

Figure 43. North America Portable Near-Infrared (NIR) Grain Analyzer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Portable Near-Infrared (NIR) Grain Analyzer Market Size by Country in 2024

Figure 45. U.S. Portable Near-Infrared (NIR) Grain Analyzer Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Portable Near-Infrared (NIR) Grain Analyzer Market Size and Growth

Rate (2020-2025) & (M USD)

Figure 47. Canada Portable Near-Infrared (NIR) Grain Analyzer Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Portable Near-Infrared (NIR) Grain Analyzer Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Portable Near-Infrared (NIR) Grain Analyzer Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Portable Near-Infrared (NIR) Grain Analyzer Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Portable Near-Infrared (NIR) Grain Analyzer Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Portable Near-Infrared (NIR) Grain Analyzer Sales Market Share by Country in 2024

Figure 53. Europe Portable Near-Infrared (NIR) Grain Analyzer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Portable Near-Infrared (NIR) Grain Analyzer Market Size by Country in 2024

Figure 55. Germany Portable Near-Infrared (NIR) Grain Analyzer Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Portable Near-Infrared (NIR) Grain Analyzer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Portable Near-Infrared (NIR) Grain Analyzer Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Portable Near-Infrared (NIR) Grain Analyzer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Portable Near-Infrared (NIR) Grain Analyzer Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Portable Near-Infrared (NIR) Grain Analyzer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Portable Near-Infrared (NIR) Grain Analyzer Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Portable Near-Infrared (NIR) Grain Analyzer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Portable Near-Infrared (NIR) Grain Analyzer Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Portable Near-Infrared (NIR) Grain Analyzer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Portable Near-Infrared (NIR) Grain Analyzer Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Portable Near-Infrared (NIR) Grain Analyzer Sales Market Share by Region in 2024

Figure 67. Asia Pacific Portable Near-Infrared (NIR) Grain Analyzer Market Size by Region in 2024

Figure 68. China Portable Near-Infrared (NIR) Grain Analyzer Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Portable Near-Infrared (NIR) Grain Analyzer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Portable Near-Infrared (NIR) Grain Analyzer Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Portable Near-Infrared (NIR) Grain Analyzer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Portable Near-Infrared (NIR) Grain Analyzer Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Portable Near-Infrared (NIR) Grain Analyzer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Portable Near-Infrared (NIR) Grain Analyzer Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Portable Near-Infrared (NIR) Grain Analyzer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Portable Near-Infrared (NIR) Grain Analyzer Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Portable Near-Infrared (NIR) Grain Analyzer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Portable Near-Infrared (NIR) Grain Analyzer Sales and Growth Rate (K Units)

Figure 79. South America Portable Near-Infrared (NIR) Grain Analyzer Sales Market Share by Country in 2024

Figure 80. South America Portable Near-Infrared (NIR) Grain Analyzer Market Size and Growth Rate (M USD)

Figure 81. South America Portable Near-Infrared (NIR) Grain Analyzer Market Size by Country in 2024

Figure 82. Brazil Portable Near-Infrared (NIR) Grain Analyzer Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Portable Near-Infrared (NIR) Grain Analyzer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Portable Near-Infrared (NIR) Grain Analyzer Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Portable Near-Infrared (NIR) Grain Analyzer Market Size and

Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Portable Near-Infrared (NIR) Grain Analyzer Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Portable Near-Infrared (NIR) Grain Analyzer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Portable Near-Infrared (NIR) Grain Analyzer Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Portable Near-Infrared (NIR) Grain Analyzer Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Portable Near-Infrared (NIR) Grain Analyzer Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Portable Near-Infrared (NIR) Grain Analyzer Market Size by Region in 2024

Figure 92. Saudi Arabia Portable Near-Infrared (NIR) Grain Analyzer Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Portable Near-Infrared (NIR) Grain Analyzer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Portable Near-Infrared (NIR) Grain Analyzer Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Portable Near-Infrared (NIR) Grain Analyzer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Portable Near-Infrared (NIR) Grain Analyzer Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Portable Near-Infrared (NIR) Grain Analyzer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Portable Near-Infrared (NIR) Grain Analyzer Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Portable Near-Infrared (NIR) Grain Analyzer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Portable Near-Infrared (NIR) Grain Analyzer Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Portable Near-Infrared (NIR) Grain Analyzer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Portable Near-Infrared (NIR) Grain Analyzer Production Market Share by Region (2020-2025)

Figure 103. North America Portable Near-Infrared (NIR) Grain Analyzer Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Portable Near-Infrared (NIR) Grain Analyzer Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Portable Near-Infrared (NIR) Grain Analyzer Production (K Units) Growth Rate (2020-2025)

Figure 106. China Portable Near-Infrared (NIR) Grain Analyzer Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Portable Near-Infrared (NIR) Grain Analyzer Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Portable Near-Infrared (NIR) Grain Analyzer Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Portable Near-Infrared (NIR) Grain Analyzer Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Portable Near-Infrared (NIR) Grain Analyzer Market Share Forecast by Type (2026-2035)

Figure 111. Global Portable Near-Infrared (NIR) Grain Analyzer Sales Forecast by Application (2026-2035)

Figure 112. Global Portable Near-Infrared (NIR) Grain Analyzer Market Share Forecast by Application (2026-2035)

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