

# Global Portable Liquid Nitrogen Tank Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Portable Liquid Nitrogen Tank competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Global production of portable liquid nitrogen tanks is expected to reach 408,000 units in 2024, with an average price of US\$439 per unit. A Portable Liquid Nitrogen Tank is a specialized container designed for storing and transporting liquid nitrogen at extremely low temperatures. It's essentially a highly insulated container, often made of lightweight aluminum alloy, that minimizes the evaporation of liquid nitrogen and allows for safe, convenient, and portable cryogenic storage. The upstream of the portable liquid nitrogen tank industry chain mainly consists of aluminum alloy and stainless steel material suppliers, vacuum insulation material companies, and cryogenic valve and accessory manufacturers. Representative companies include Dongyangguang Metal, Nanshan Aluminum, Hengtuo High-Tech, Yadong Insulation Materials, and Shenlong Cryogenic Valves. Downstream customers are concentrated in the life sciences and livestock breeding sectors. Biological laboratories, stem cell banks, hospital laboratories, gene testing institutions, and vaccine research and development units have the highest added value requirements and are most sensitive to lightweight tanks, long insulation times, and low evaporation rates. Livestock breeding companies such as ABS Global, Select Sires, BGI Genomics, and large dairy farms purchase large quantities of liquid nitrogen tanks for the preservation of frozen semen from cattle and sheep, making this the industry with the largest demand and stable procurement plans year-round. In addition, some small industrial customers also purchase tanks for equipment cooling and localized metal cooling, but their overall share is not high. Industry development trends are reflected in the continuous improvement of portability, long insulation times, and high reliability. High-vacuum multi-layer insulation

technology has become standard, and lightweight composite material tanks are gradually being used in high-end applications. The driving factors include the rapid growth in life science experiments, increased demand for cryopreservation due to the expansion of gene sequencing and cell therapy, increased turnover of frozen semen driven by the scaling up of the livestock breeding industry, and growing demand from the medical system for specimen delivery and mobile testing. The hindering factors include the high technical barriers caused by the difficulty in manufacturing high-vacuum insulation, cost pressures due to fluctuations in the cost of aluminum alloys and insulation materials, increased complexity in exporting due to differences in transportation and safety certification requirements for cryogenic containers among different countries, and excessive homogeneous competition that has squeezed the profits of some low- and mid-range products. A mature production line has an annual output of approximately 20,000 to 50,000 portable liquid nitrogen tanks, with an overall industry gross profit margin ranging from 18% to 30%.

The global Portable Liquid Nitrogen Tank market size was estimated at USD 180.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Portable Liquid Nitrogen Tank market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Portable Liquid Nitrogen Tank market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Portable Liquid Nitrogen Tank market.

## **Global Portable Liquid Nitrogen Tank Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Chart Industries  
Messer  
Air Liquide  
Thermo Fisher  
Froilabo  
Haier Biomedical  
Zhongke Meiling Cryogenics  
Antech Scientific  
Cryos Tech  
Beijing Desins Technology  
Banagee  
Infitek  
Danclan Biotech  
Linde Engineering  
Dongya Liquid Nitrogen Vessel  
Zhongtuo  
Leqin  
Henan Baihui Cryogenic Equipment  
Henan Tianchi Cryogenic Machinery Manufacturing

### **Market Segmentation (by Type)**

Liquid Phase Liquid Nitrogen Tank  
Vapor Phase Liquid Nitrogen Tank

### **Market Segmentation (by Application)**

Biomedical  
Research and Field Operations  
Food and Agriculture  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Portable Liquid Nitrogen Tank Market  
Overview of the regional outlook of the Portable Liquid Nitrogen Tank Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Portable Liquid Nitrogen Tank Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Portable Liquid Nitrogen Tank, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development

potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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