

Global Portable Heavy Metal Soil Detection Systems Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Portable Heavy Metal Soil Detection Systems competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global production of portable heavy metal soil detection systems reached approximately 86,530 units, with an average global market price of around US\$10,000 per unit. Assuming a single production line operates at full capacity, it could manufacture approximately 6,000 units annually, depending on the complexity of the assembly process and automation levels. The gross profit margin for these systems is estimated to be around 30% to 40%, influenced by factors such as economies of scale, component sourcing, and labor costs. The cost structure typically includes 40% for raw materials and components, 30% for labor and manufacturing overhead, and 30% for research and development, marketing, and distribution expenses. Portable Heavy Metal Soil Detection Systems are on-site analytical tools designed to rapidly detect concentrations of heavy metals such as lead, cadmium, mercury, and arsenic in soil with features like portability, high sensitivity, rapid response, and non-destructive analysis.

The global Portable Heavy Metal Soil Detection Systems market size was estimated at USD 865.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 10.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Portable Heavy Metal Soil Detection Systems market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and

challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Portable Heavy Metal Soil Detection Systems market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Portable Heavy Metal Soil Detection Systems market.

Global Portable Heavy Metal Soil Detection Systems Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Thermo Fisher Scientific
Bruker Corporation
PerkinElmer Inc.
Hitachi High-Tech Corporation

Shimadzu Corporation
Olympus Corporation
Spectro Analytical Instruments
Horiba Ltd.
XOS
Skyray Instrument Co., Ltd.
SciAps Inc.
Analytik Jena GmbH
Malvern Panalytical
Ametek Inc.
Oxford Instruments
Kett Electric Laboratory
Metrohm AG
Elementar Analysensysteme GmbH
Aurora Instruments Ltd.
Hach Company
Elvatech Ltd.
Beijing Beiguang Analytical Instruments
Leeman Labs
Innov-X Systems
Jeol Ltd.
Zhejiang Skyray Instrument Co., Ltd.
Teledyne Leeman Labs
Rigaku Corporation
Analyticon Instruments GmbH
Dongguan Skyray Instrument Co., Ltd.

Market Segmentation (by Type)

X-ray Fluorescence Analyzers
Atomic Absorption Spectrometers
Inductively Coupled Plasma Mass Spectrometers
Electrochemical Sensors
Others

Market Segmentation (by Application)

Agricultural Soil Pollution Monitoring
Environmental Protection and Remediation

Mining Area Pollution Assessment
Urban Development and Land Use
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Portable Heavy Metal Soil Detection Systems Market
Overview of the regional outlook of the Portable Heavy Metal Soil Detection Systems Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Portable Heavy Metal Soil Detection Systems Market and its likely evolution in the short

to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Portable Heavy Metal Soil Detection Systems, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Portable Heavy Metal Soil Detection Systems

1.2 Key Market Segments

1.2.1 Portable Heavy Metal Soil Detection Systems Segment by Type

1.2.2 Portable Heavy Metal Soil Detection Systems Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 PORTABLE HEAVY METAL SOIL DETECTION SYSTEMS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Portable Heavy Metal Soil Detection Systems Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Portable Heavy Metal Soil Detection Systems Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 PORTABLE HEAVY METAL SOIL DETECTION SYSTEMS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Portable Heavy Metal Soil Detection Systems Product Life Cycle

3.3 Global Portable Heavy Metal Soil Detection Systems Sales by Manufacturers (2020-2025)

3.4 Global Portable Heavy Metal Soil Detection Systems Revenue Market Share by Manufacturers (2020-2025)

3.5 Portable Heavy Metal Soil Detection Systems Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Portable Heavy Metal Soil Detection Systems Average Price by Manufacturers (2020-2025)

- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Portable Heavy Metal Soil Detection Systems Market Competitive Situation and Trends
 - 3.8.1 Portable Heavy Metal Soil Detection Systems Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Portable Heavy Metal Soil Detection Systems Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 PORTABLE HEAVY METAL SOIL DETECTION SYSTEMS INDUSTRY CHAIN ANALYSIS

- 4.1 Portable Heavy Metal Soil Detection Systems Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF PORTABLE HEAVY METAL SOIL DETECTION SYSTEMS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Portable Heavy Metal Soil Detection Systems Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Portable Heavy Metal Soil Detection Systems Market
- 5.7 ESG Ratings of Leading Companies

6 PORTABLE HEAVY METAL SOIL DETECTION SYSTEMS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Portable Heavy Metal Soil Detection Systems Sales Market Share by Type (2020-2025)
- 6.3 Global Portable Heavy Metal Soil Detection Systems Market Size by Type (2020-2025)
- 6.4 Global Portable Heavy Metal Soil Detection Systems Price by Type (2020-2025)

7 PORTABLE HEAVY METAL SOIL DETECTION SYSTEMS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Portable Heavy Metal Soil Detection Systems Market Sales by Application (2020-2025)
- 7.3 Global Portable Heavy Metal Soil Detection Systems Market Size (M USD) by Application (2020-2025)
- 7.4 Global Portable Heavy Metal Soil Detection Systems Sales Growth Rate by Application (2020-2025)

8 PORTABLE HEAVY METAL SOIL DETECTION SYSTEMS MARKET SALES BY REGION

- 8.1 Global Portable Heavy Metal Soil Detection Systems Sales by Region
 - 8.1.1 Global Portable Heavy Metal Soil Detection Systems Sales by Region
 - 8.1.2 Global Portable Heavy Metal Soil Detection Systems Sales Market Share by Region
- 8.2 Global Portable Heavy Metal Soil Detection Systems Market Size by Region
 - 8.2.1 Global Portable Heavy Metal Soil Detection Systems Market Size by Region
 - 8.2.2 Global Portable Heavy Metal Soil Detection Systems Market Size by Region
- 8.3 North America
 - 8.3.1 North America Portable Heavy Metal Soil Detection Systems Sales by Country
 - 8.3.2 North America Portable Heavy Metal Soil Detection Systems Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview

8.4 Europe

- 8.4.1 Europe Portable Heavy Metal Soil Detection Systems Sales by Country
- 8.4.2 Europe Portable Heavy Metal Soil Detection Systems Market Size by Country
- 8.4.3 Germany Market Overview
- 8.4.4 France Market Overview
- 8.4.5 U.K. Market Overview
- 8.4.6 Italy Market Overview
- 8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Portable Heavy Metal Soil Detection Systems Sales by Region
- 8.5.2 Asia Pacific Portable Heavy Metal Soil Detection Systems Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview

8.6 South America

- 8.6.1 South America Portable Heavy Metal Soil Detection Systems Sales by Country
- 8.6.2 South America Portable Heavy Metal Soil Detection Systems Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Portable Heavy Metal Soil Detection Systems Sales by Region
- 8.7.2 Middle East and Africa Portable Heavy Metal Soil Detection Systems Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 PORTABLE HEAVY METAL SOIL DETECTION SYSTEMS MARKET PRODUCTION BY REGION

9.1 Global Production of Portable Heavy Metal Soil Detection Systems by Region(2020-2025)

9.2 Global Portable Heavy Metal Soil Detection Systems Revenue Market Share by Region (2020-2025)

9.3 Global Portable Heavy Metal Soil Detection Systems Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Portable Heavy Metal Soil Detection Systems Production

9.4.1 North America Portable Heavy Metal Soil Detection Systems Production Growth Rate (2020-2025)

9.4.2 North America Portable Heavy Metal Soil Detection Systems Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Portable Heavy Metal Soil Detection Systems Production

9.5.1 Europe Portable Heavy Metal Soil Detection Systems Production Growth Rate (2020-2025)

9.5.2 Europe Portable Heavy Metal Soil Detection Systems Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Portable Heavy Metal Soil Detection Systems Production (2020-2025)

9.6.1 Japan Portable Heavy Metal Soil Detection Systems Production Growth Rate (2020-2025)

9.6.2 Japan Portable Heavy Metal Soil Detection Systems Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Portable Heavy Metal Soil Detection Systems Production (2020-2025)

9.7.1 China Portable Heavy Metal Soil Detection Systems Production Growth Rate (2020-2025)

9.7.2 China Portable Heavy Metal Soil Detection Systems Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Thermo Fisher Scientific

10.1.1 Thermo Fisher Scientific Basic Information

10.1.2 Thermo Fisher Scientific Portable Heavy Metal Soil Detection Systems Product Overview

10.1.3 Thermo Fisher Scientific Portable Heavy Metal Soil Detection Systems Product Market Performance

10.1.4 Thermo Fisher Scientific Business Overview

10.1.5 Thermo Fisher Scientific SWOT Analysis

10.1.6 Thermo Fisher Scientific Recent Developments

10.2 Bruker Corporation

10.2.1 Bruker Corporation Basic Information

10.2.2 Bruker Corporation Portable Heavy Metal Soil Detection Systems Product

Overview

10.2.3 Bruker Corporation Portable Heavy Metal Soil Detection Systems Product

Market Performance

10.2.4 Bruker Corporation Business Overview

10.2.5 Bruker Corporation SWOT Analysis

10.2.6 Bruker Corporation Recent Developments

10.3 PerkinElmer Inc.

10.3.1 PerkinElmer Inc. Basic Information

10.3.2 PerkinElmer Inc. Portable Heavy Metal Soil Detection Systems Product

Overview

10.3.3 PerkinElmer Inc. Portable Heavy Metal Soil Detection Systems Product Market

Performance

10.3.4 PerkinElmer Inc. Business Overview

10.3.5 PerkinElmer Inc. SWOT Analysis

10.3.6 PerkinElmer Inc. Recent Developments

10.4 Hitachi High-Tech Corporation

10.4.1 Hitachi High-Tech Corporation Basic Information

10.4.2 Hitachi High-Tech Corporation Portable Heavy Metal Soil Detection Systems

Product Overview

10.4.3 Hitachi High-Tech Corporation Portable Heavy Metal Soil Detection Systems

Product Market Performance

10.4.4 Hitachi High-Tech Corporation Business Overview

10.4.5 Hitachi High-Tech Corporation Recent Developments

10.5 Shimadzu Corporation

10.5.1 Shimadzu Corporation Basic Information

10.5.2 Shimadzu Corporation Portable Heavy Metal Soil Detection Systems Product

Overview

10.5.3 Shimadzu Corporation Portable Heavy Metal Soil Detection Systems Product

Market Performance

10.5.4 Shimadzu Corporation Business Overview

10.5.5 Shimadzu Corporation Recent Developments

10.6 Olympus Corporation

10.6.1 Olympus Corporation Basic Information

10.6.2 Olympus Corporation Portable Heavy Metal Soil Detection Systems Product

Overview

10.6.3 Olympus Corporation Portable Heavy Metal Soil Detection Systems Product

Market Performance

10.6.4 Olympus Corporation Business Overview

10.6.5 Olympus Corporation Recent Developments

10.7 Spectro Analytical Instruments

10.7.1 Spectro Analytical Instruments Basic Information

10.7.2 Spectro Analytical Instruments Portable Heavy Metal Soil Detection Systems

Product Overview

10.7.3 Spectro Analytical Instruments Portable Heavy Metal Soil Detection Systems

Product Market Performance

10.7.4 Spectro Analytical Instruments Business Overview

10.7.5 Spectro Analytical Instruments Recent Developments

10.8 Horiba Ltd.

10.8.1 Horiba Ltd. Basic Information

10.8.2 Horiba Ltd. Portable Heavy Metal Soil Detection Systems Product Overview

10.8.3 Horiba Ltd. Portable Heavy Metal Soil Detection Systems Product Market

Performance

10.8.4 Horiba Ltd. Business Overview

10.8.5 Horiba Ltd. Recent Developments

10.9 XOS

10.9.1 XOS Basic Information

10.9.2 XOS Portable Heavy Metal Soil Detection Systems Product Overview

10.9.3 XOS Portable Heavy Metal Soil Detection Systems Product Market

Performance

10.9.4 XOS Business Overview

10.9.5 XOS Recent Developments

10.10 Skyray Instrument Co., Ltd.

10.10.1 Skyray Instrument Co., Ltd. Basic Information

10.10.2 Skyray Instrument Co., Ltd. Portable Heavy Metal Soil Detection Systems

Product Overview

10.10.3 Skyray Instrument Co., Ltd. Portable Heavy Metal Soil Detection Systems

Product Market Performance

10.10.4 Skyray Instrument Co., Ltd. Business Overview

10.10.5 Skyray Instrument Co., Ltd. Recent Developments

10.11 SciAps Inc.

10.11.1 SciAps Inc. Basic Information

10.11.2 SciAps Inc. Portable Heavy Metal Soil Detection Systems Product Overview

10.11.3 SciAps Inc. Portable Heavy Metal Soil Detection Systems Product Market

Performance

10.11.4 SciAps Inc. Business Overview

10.11.5 SciAps Inc. Recent Developments

10.12 Analytik Jena GmbH

10.12.1 Analytik Jena GmbH Basic Information

10.12.2 Analytik Jena GmbH Portable Heavy Metal Soil Detection Systems Product Overview

10.12.3 Analytik Jena GmbH Portable Heavy Metal Soil Detection Systems Product Market Performance

10.12.4 Analytik Jena GmbH Business Overview

10.12.5 Analytik Jena GmbH Recent Developments

10.13 Malvern Panalytical

10.13.1 Malvern Panalytical Basic Information

10.13.2 Malvern Panalytical Portable Heavy Metal Soil Detection Systems Product Overview

10.13.3 Malvern Panalytical Portable Heavy Metal Soil Detection Systems Product Market Performance

10.13.4 Malvern Panalytical Business Overview

10.13.5 Malvern Panalytical Recent Developments

10.14 Ametek Inc.

10.14.1 Ametek Inc. Basic Information

10.14.2 Ametek Inc. Portable Heavy Metal Soil Detection Systems Product Overview

10.14.3 Ametek Inc. Portable Heavy Metal Soil Detection Systems Product Market Performance

10.14.4 Ametek Inc. Business Overview

10.14.5 Ametek Inc. Recent Developments

10.15 Oxford Instruments

10.15.1 Oxford Instruments Basic Information

10.15.2 Oxford Instruments Portable Heavy Metal Soil Detection Systems Product Overview

10.15.3 Oxford Instruments Portable Heavy Metal Soil Detection Systems Product Market Performance

10.15.4 Oxford Instruments Business Overview

10.15.5 Oxford Instruments Recent Developments

10.16 Kett Electric Laboratory

10.16.1 Kett Electric Laboratory Basic Information

10.16.2 Kett Electric Laboratory Portable Heavy Metal Soil Detection Systems Product Overview

10.16.3 Kett Electric Laboratory Portable Heavy Metal Soil Detection Systems Product Market Performance

10.16.4 Kett Electric Laboratory Business Overview

10.16.5 Kett Electric Laboratory Recent Developments

10.17 Metrohm AG

10.17.1 Metrohm AG Basic Information

- 10.17.2 Metrohm AG Portable Heavy Metal Soil Detection Systems Product Overview
- 10.17.3 Metrohm AG Portable Heavy Metal Soil Detection Systems Product Market Performance
- 10.17.4 Metrohm AG Business Overview
- 10.17.5 Metrohm AG Recent Developments
- 10.18 Elementar Analysensysteme GmbH
 - 10.18.1 Elementar Analysensysteme GmbH Basic Information
 - 10.18.2 Elementar Analysensysteme GmbH Portable Heavy Metal Soil Detection Systems Product Overview
 - 10.18.3 Elementar Analysensysteme GmbH Portable Heavy Metal Soil Detection Systems Product Market Performance
 - 10.18.4 Elementar Analysensysteme GmbH Business Overview
 - 10.18.5 Elementar Analysensysteme GmbH Recent Developments
- 10.19 Aurora Instruments Ltd.
 - 10.19.1 Aurora Instruments Ltd. Basic Information
 - 10.19.2 Aurora Instruments Ltd. Portable Heavy Metal Soil Detection Systems Product Overview
 - 10.19.3 Aurora Instruments Ltd. Portable Heavy Metal Soil Detection Systems Product Market Performance
 - 10.19.4 Aurora Instruments Ltd. Business Overview
 - 10.19.5 Aurora Instruments Ltd. Recent Developments
- 10.20 Hach Company
 - 10.20.1 Hach Company Basic Information
 - 10.20.2 Hach Company Portable Heavy Metal Soil Detection Systems Product Overview
 - 10.20.3 Hach Company Portable Heavy Metal Soil Detection Systems Product Market Performance
 - 10.20.4 Hach Company Business Overview
 - 10.20.5 Hach Company Recent Developments
- 10.21 Elvatech Ltd.
 - 10.21.1 Elvatech Ltd. Basic Information
 - 10.21.2 Elvatech Ltd. Portable Heavy Metal Soil Detection Systems Product Overview
 - 10.21.3 Elvatech Ltd. Portable Heavy Metal Soil Detection Systems Product Market Performance
 - 10.21.4 Elvatech Ltd. Business Overview
 - 10.21.5 Elvatech Ltd. Recent Developments
- 10.22 Beijing Beiguang Analytical Instruments
 - 10.22.1 Beijing Beiguang Analytical Instruments Basic Information
 - 10.22.2 Beijing Beiguang Analytical Instruments Portable Heavy Metal Soil Detection

Systems Product Overview

10.22.3 Beijing Beiguang Analytical Instruments Portable Heavy Metal Soil Detection

Systems Product Market Performance

10.22.4 Beijing Beiguang Analytical Instruments Business Overview

10.22.5 Beijing Beiguang Analytical Instruments Recent Developments

10.23 Leeman Labs

10.23.1 Leeman Labs Basic Information

10.23.2 Leeman Labs Portable Heavy Metal Soil Detection Systems Product Overview

10.23.3 Leeman Labs Portable Heavy Metal Soil Detection Systems Product Market

Performance

10.23.4 Leeman Labs Business Overview

10.23.5 Leeman Labs Recent Developments

10.24 Innov-X Systems

10.24.1 Innov-X Systems Basic Information

10.24.2 Innov-X Systems Portable Heavy Metal Soil Detection Systems Product

Overview

10.24.3 Innov-X Systems Portable Heavy Metal Soil Detection Systems Product

Market Performance

10.24.4 Innov-X Systems Business Overview

10.24.5 Innov-X Systems Recent Developments

10.25 Jeol Ltd.

10.25.1 Jeol Ltd. Basic Information

10.25.2 Jeol Ltd. Portable Heavy Metal Soil Detection Systems Product Overview

10.25.3 Jeol Ltd. Portable Heavy Metal Soil Detection Systems Product Market

Performance

10.25.4 Jeol Ltd. Business Overview

10.25.5 Jeol Ltd. Recent Developments

10.26 Zhejiang Skyray Instrument Co., Ltd.

10.26.1 Zhejiang Skyray Instrument Co., Ltd. Basic Information

10.26.2 Zhejiang Skyray Instrument Co., Ltd. Portable Heavy Metal Soil Detection

Systems Product Overview

10.26.3 Zhejiang Skyray Instrument Co., Ltd. Portable Heavy Metal Soil Detection

Systems Product Market Performance

10.26.4 Zhejiang Skyray Instrument Co., Ltd. Business Overview

10.26.5 Zhejiang Skyray Instrument Co., Ltd. Recent Developments

10.27 Teledyne Leeman Labs

10.27.1 Teledyne Leeman Labs Basic Information

10.27.2 Teledyne Leeman Labs Portable Heavy Metal Soil Detection Systems Product

Overview

10.27.3 Teledyne Leeman Labs Portable Heavy Metal Soil Detection Systems Product Market Performance

10.27.4 Teledyne Leeman Labs Business Overview

10.27.5 Teledyne Leeman Labs Recent Developments

10.28 Rigaku Corporation

10.28.1 Rigaku Corporation Basic Information

10.28.2 Rigaku Corporation Portable Heavy Metal Soil Detection Systems Product Overview

10.28.3 Rigaku Corporation Portable Heavy Metal Soil Detection Systems Product Market Performance

10.28.4 Rigaku Corporation Business Overview

10.28.5 Rigaku Corporation Recent Developments

10.29 Analyticon Instruments GmbH

10.29.1 Analyticon Instruments GmbH Basic Information

10.29.2 Analyticon Instruments GmbH Portable Heavy Metal Soil Detection Systems Product Overview

10.29.3 Analyticon Instruments GmbH Portable Heavy Metal Soil Detection Systems Product Market Performance

10.29.4 Analyticon Instruments GmbH Business Overview

10.29.5 Analyticon Instruments GmbH Recent Developments

10.30 Dongguan Skyray Instrument Co., Ltd.

10.30.1 Dongguan Skyray Instrument Co., Ltd. Basic Information

10.30.2 Dongguan Skyray Instrument Co., Ltd. Portable Heavy Metal Soil Detection Systems Product Overview

10.30.3 Dongguan Skyray Instrument Co., Ltd. Portable Heavy Metal Soil Detection Systems Product Market Performance

10.30.4 Dongguan Skyray Instrument Co., Ltd. Business Overview

10.30.5 Dongguan Skyray Instrument Co., Ltd. Recent Developments

11 PORTABLE HEAVY METAL SOIL DETECTION SYSTEMS MARKET FORECAST BY REGION

11.1 Global Portable Heavy Metal Soil Detection Systems Market Size Forecast

11.2 Global Portable Heavy Metal Soil Detection Systems Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Portable Heavy Metal Soil Detection Systems Market Size Forecast by Country

11.2.3 Asia Pacific Portable Heavy Metal Soil Detection Systems Market Size Forecast by Region

11.2.4 South America Portable Heavy Metal Soil Detection Systems Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Portable Heavy Metal Soil Detection Systems by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Portable Heavy Metal Soil Detection Systems Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Portable Heavy Metal Soil Detection Systems by Type (2026-2035)

12.1.2 Global Portable Heavy Metal Soil Detection Systems Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Portable Heavy Metal Soil Detection Systems by Type (2026-2035)

12.2 Global Portable Heavy Metal Soil Detection Systems Market Forecast by Application (2026-2035)

12.2.1 Global Portable Heavy Metal Soil Detection Systems Sales (K Units) Forecast by Application

12.2.2 Global Portable Heavy Metal Soil Detection Systems Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Portable Heavy Metal Soil Detection Systems Market Size by Type (M USD)

Table 4. Global Portable Heavy Metal Soil Detection Systems Market Size by Application

Table 5. Portable Heavy Metal Soil Detection Systems Market Size Comparison by Region (M USD)

Table 6. Global Portable Heavy Metal Soil Detection Systems Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Portable Heavy Metal Soil Detection Systems Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Portable Heavy Metal Soil Detection Systems Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Portable Heavy Metal Soil Detection Systems Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Portable Heavy Metal Soil Detection Systems as of 2025)

Table 11. Global Market Portable Heavy Metal Soil Detection Systems Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Portable Heavy Metal Soil Detection Systems Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Portable Heavy Metal Soil Detection Systems Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading

Countries

Table 26. Global Portable Heavy Metal Soil Detection Systems Sales by Type (K Units)

Table 27. Global Portable Heavy Metal Soil Detection Systems Market Size by Type (M USD)

Table 28. Global Portable Heavy Metal Soil Detection Systems Sales (K Units) by Type (2020-2025)

Table 29. Global Portable Heavy Metal Soil Detection Systems Sales Market Share by Type (2020-2025)

Table 30. Global Portable Heavy Metal Soil Detection Systems Market Size (M USD) by Type (2020-2025)

Table 31. Global Portable Heavy Metal Soil Detection Systems Market Share by Type (2020-2025)

Table 32. Global Portable Heavy Metal Soil Detection Systems Price (USD/Unit) by Type (2020-2025)

Table 33. Global Portable Heavy Metal Soil Detection Systems Sales (K Units) by Application

Table 34. Global Portable Heavy Metal Soil Detection Systems Market Size by Application

Table 35. Global Portable Heavy Metal Soil Detection Systems Sales by Application (2020-2025) & (K Units)

Table 36. Global Portable Heavy Metal Soil Detection Systems Sales Market Share by Application (2020-2025)

Table 37. Global Portable Heavy Metal Soil Detection Systems Market Size by Application (2020-2025) & (M USD)

Table 38. Global Portable Heavy Metal Soil Detection Systems Market Share by Application (2020-2025)

Table 39. Global Portable Heavy Metal Soil Detection Systems Sales Growth Rate by Application (2020-2025)

Table 40. Global Portable Heavy Metal Soil Detection Systems Sales by Region (2020-2025) & (K Units)

Table 41. Global Portable Heavy Metal Soil Detection Systems Sales Market Share by Region (2020-2025)

Table 42. Global Portable Heavy Metal Soil Detection Systems Market Size by Region (2020-2025) & (M USD)

Table 43. Global Portable Heavy Metal Soil Detection Systems Market Size by Region (2020-2025)

Table 44. North America Portable Heavy Metal Soil Detection Systems Sales by Country (2020-2025) & (K Units)

Table 45. North America Portable Heavy Metal Soil Detection Systems Market Size by

Country (2020-2025) & (M USD)

Table 46. Europe Portable Heavy Metal Soil Detection Systems Sales by Country (2020-2025) & (K Units)

Table 47. Europe Portable Heavy Metal Soil Detection Systems Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Portable Heavy Metal Soil Detection Systems Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Portable Heavy Metal Soil Detection Systems Market Size by Region (2020-2025) & (M USD)

Table 50. South America Portable Heavy Metal Soil Detection Systems Sales by Country (2020-2025) & (K Units)

Table 51. South America Portable Heavy Metal Soil Detection Systems Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Portable Heavy Metal Soil Detection Systems Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Portable Heavy Metal Soil Detection Systems Market Size by Region (2020-2025) & (M USD)

Table 54. Global Portable Heavy Metal Soil Detection Systems Production (K Units) by Region(2020-2025)

Table 55. Global Portable Heavy Metal Soil Detection Systems Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Portable Heavy Metal Soil Detection Systems Revenue Market Share by Region (2020-2025)

Table 57. Global Portable Heavy Metal Soil Detection Systems Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Portable Heavy Metal Soil Detection Systems Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Portable Heavy Metal Soil Detection Systems Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Portable Heavy Metal Soil Detection Systems Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Portable Heavy Metal Soil Detection Systems Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Thermo Fisher Scientific Basic Information

Table 63. Thermo Fisher Scientific Portable Heavy Metal Soil Detection Systems Product Overview

Table 64. Thermo Fisher Scientific Portable Heavy Metal Soil Detection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Thermo Fisher Scientific Business Overview

- Table 66. Thermo Fisher Scientific SWOT Analysis
- Table 67. Thermo Fisher Scientific Recent Developments
- Table 68. Bruker Corporation Basic Information
- Table 69. Bruker Corporation Portable Heavy Metal Soil Detection Systems Product Overview
- Table 70. Bruker Corporation Portable Heavy Metal Soil Detection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 71. Bruker Corporation Business Overview
- Table 72. Bruker Corporation SWOT Analysis
- Table 73. Bruker Corporation Recent Developments
- Table 74. PerkinElmer Inc. Basic Information
- Table 75. PerkinElmer Inc. Portable Heavy Metal Soil Detection Systems Product Overview
- Table 76. PerkinElmer Inc. Portable Heavy Metal Soil Detection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. PerkinElmer Inc. Business Overview
- Table 78. PerkinElmer Inc. SWOT Analysis
- Table 79. PerkinElmer Inc. Recent Developments
- Table 80. Hitachi High-Tech Corporation Basic Information
- Table 81. Hitachi High-Tech Corporation Portable Heavy Metal Soil Detection Systems Product Overview
- Table 82. Hitachi High-Tech Corporation Portable Heavy Metal Soil Detection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Hitachi High-Tech Corporation Business Overview
- Table 84. Hitachi High-Tech Corporation Recent Developments
- Table 85. Shimadzu Corporation Basic Information
- Table 86. Shimadzu Corporation Portable Heavy Metal Soil Detection Systems Product Overview
- Table 87. Shimadzu Corporation Portable Heavy Metal Soil Detection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Shimadzu Corporation Business Overview
- Table 89. Shimadzu Corporation Recent Developments
- Table 90. Olympus Corporation Basic Information
- Table 91. Olympus Corporation Portable Heavy Metal Soil Detection Systems Product Overview
- Table 92. Olympus Corporation Portable Heavy Metal Soil Detection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Olympus Corporation Business Overview
- Table 94. Olympus Corporation Recent Developments

Table 95. Spectro Analytical Instruments Basic Information

Table 96. Spectro Analytical Instruments Portable Heavy Metal Soil Detection Systems Product Overview

Table 97. Spectro Analytical Instruments Portable Heavy Metal Soil Detection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Spectro Analytical Instruments Business Overview

Table 99. Spectro Analytical Instruments Recent Developments

Table 100. Horiba Ltd. Basic Information

Table 101. Horiba Ltd. Portable Heavy Metal Soil Detection Systems Product Overview

Table 102. Horiba Ltd. Portable Heavy Metal Soil Detection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Horiba Ltd. Business Overview

Table 104. Horiba Ltd. Recent Developments

Table 105. XOS Basic Information

Table 106. XOS Portable Heavy Metal Soil Detection Systems Product Overview

Table 107. XOS Portable Heavy Metal Soil Detection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. XOS Business Overview

Table 109. XOS Recent Developments

Table 110. Skyray Instrument Co., Ltd. Basic Information

Table 111. Skyray Instrument Co., Ltd. Portable Heavy Metal Soil Detection Systems Product Overview

Table 112. Skyray Instrument Co., Ltd. Portable Heavy Metal Soil Detection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Skyray Instrument Co., Ltd. Business Overview

Table 114. Skyray Instrument Co., Ltd. Recent Developments

Table 115. SciAps Inc. Basic Information

Table 116. SciAps Inc. Portable Heavy Metal Soil Detection Systems Product Overview

Table 117. SciAps Inc. Portable Heavy Metal Soil Detection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. SciAps Inc. Business Overview

Table 119. SciAps Inc. Recent Developments

Table 120. Analytik Jena GmbH Basic Information

Table 121. Analytik Jena GmbH Portable Heavy Metal Soil Detection Systems Product Overview

Table 122. Analytik Jena GmbH Portable Heavy Metal Soil Detection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Analytik Jena GmbH Business Overview

Table 124. Analytik Jena GmbH Recent Developments

Table 125. Malvern Panalytical Basic Information

Table 126. Malvern Panalytical Portable Heavy Metal Soil Detection Systems Product Overview

Table 127. Malvern Panalytical Portable Heavy Metal Soil Detection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Malvern Panalytical Business Overview

Table 129. Malvern Panalytical Recent Developments

Table 130. Ametek Inc. Basic Information

Table 131. Ametek Inc. Portable Heavy Metal Soil Detection Systems Product Overview

Table 132. Ametek Inc. Portable Heavy Metal Soil Detection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Ametek Inc. Business Overview

Table 134. Ametek Inc. Recent Developments

Table 135. Oxford Instruments Basic Information

Table 136. Oxford Instruments Portable Heavy Metal Soil Detection Systems Product Overview

Table 137. Oxford Instruments Portable Heavy Metal Soil Detection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. Oxford Instruments Business Overview

Table 139. Oxford Instruments Recent Developments

Table 140. Kett Electric Laboratory Basic Information

Table 141. Kett Electric Laboratory Portable Heavy Metal Soil Detection Systems Product Overview

Table 142. Kett Electric Laboratory Portable Heavy Metal Soil Detection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 143. Kett Electric Laboratory Business Overview

Table 144. Kett Electric Laboratory Recent Developments

Table 145. Metrohm AG Basic Information

Table 146. Metrohm AG Portable Heavy Metal Soil Detection Systems Product Overview

Table 147. Metrohm AG Portable Heavy Metal Soil Detection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 148. Metrohm AG Business Overview

Table 149. Metrohm AG Recent Developments

Table 150. Elementar Analysensysteme GmbH Basic Information

Table 151. Elementar Analysensysteme GmbH Portable Heavy Metal Soil Detection Systems Product Overview

Table 152. Elementar Analysensysteme GmbH Portable Heavy Metal Soil Detection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin

(2020-2025)

Table 153. Elementar Analysensysteme GmbH Business Overview

Table 154. Elementar Analysensysteme GmbH Recent Developments

Table 155. Aurora Instruments Ltd. Basic Information

Table 156. Aurora Instruments Ltd. Portable Heavy Metal Soil Detection Systems Product Overview

Table 157. Aurora Instruments Ltd. Portable Heavy Metal Soil Detection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 158. Aurora Instruments Ltd. Business Overview

Table 159. Aurora Instruments Ltd. Recent Developments

Table 160. Hach Company Basic Information

Table 161. Hach Company Portable Heavy Metal Soil Detection Systems Product Overview

Table 162. Hach Company Portable Heavy Metal Soil Detection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 163. Hach Company Business Overview

Table 164. Hach Company Recent Developments

Table 165. Elvatech Ltd. Basic Information

Table 166. Elvatech Ltd. Portable Heavy Metal Soil Detection Systems Product Overview

Table 167. Elvatech Ltd. Portable Heavy Metal Soil Detection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 168. Elvatech Ltd. Business Overview

Table 169. Elvatech Ltd. Recent Developments

Table 170. Beijing Beiguang Analytical Instruments Basic Information

Table 171. Beijing Beiguang Analytical Instruments Portable Heavy Metal Soil Detection Systems Product Overview

Table 172. Beijing Beiguang Analytical Instruments Portable Heavy Metal Soil Detection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 173. Beijing Beiguang Analytical Instruments Business Overview

Table 174. Beijing Beiguang Analytical Instruments Recent Developments

Table 175. Leeman Labs Basic Information

Table 176. Leeman Labs Portable Heavy Metal Soil Detection Systems Product Overview

Table 177. Leeman Labs Portable Heavy Metal Soil Detection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 178. Leeman Labs Business Overview

Table 179. Leeman Labs Recent Developments

Table 180. Innov-X Systems Basic Information

Table 181. Innov-X Systems Portable Heavy Metal Soil Detection Systems Product Overview

Table 182. Innov-X Systems Portable Heavy Metal Soil Detection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 183. Innov-X Systems Business Overview

Table 184. Innov-X Systems Recent Developments

Table 185. Jeol Ltd. Basic Information

Table 186. Jeol Ltd. Portable Heavy Metal Soil Detection Systems Product Overview

Table 187. Jeol Ltd. Portable Heavy Metal Soil Detection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 188. Jeol Ltd. Business Overview

Table 189. Jeol Ltd. Recent Developments

Table 190. Zhejiang Skyray Instrument Co., Ltd. Basic Information

Table 191. Zhejiang Skyray Instrument Co., Ltd. Portable Heavy Metal Soil Detection Systems Product Overview

Table 192. Zhejiang Skyray Instrument Co., Ltd. Portable Heavy Metal Soil Detection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 193. Zhejiang Skyray Instrument Co., Ltd. Business Overview

Table 194. Zhejiang Skyray Instrument Co., Ltd. Recent Developments

Table 195. Teledyne Leeman Labs Basic Information

Table 196. Teledyne Leeman Labs Portable Heavy Metal Soil Detection Systems Product Overview

Table 197. Teledyne Leeman Labs Portable Heavy Metal Soil Detection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 198. Teledyne Leeman Labs Business Overview

Table 199. Teledyne Leeman Labs Recent Developments

Table 200. Rigaku Corporation Basic Information

Table 201. Rigaku Corporation Portable Heavy Metal Soil Detection Systems Product Overview

Table 202. Rigaku Corporation Portable Heavy Metal Soil Detection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 203. Rigaku Corporation Business Overview

Table 204. Rigaku Corporation Recent Developments

Table 205. Analyticon Instruments GmbH Basic Information

Table 206. Analyticon Instruments GmbH Portable Heavy Metal Soil Detection Systems Product Overview

Table 207. Analyticon Instruments GmbH Portable Heavy Metal Soil Detection Systems

Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 208. Analyticon Instruments GmbH Business Overview

Table 209. Analyticon Instruments GmbH Recent Developments

Table 210. Dongguan Skyray Instrument Co., Ltd. Basic Information

Table 211. Dongguan Skyray Instrument Co., Ltd. Portable Heavy Metal Soil Detection Systems Product Overview

Table 212. Dongguan Skyray Instrument Co., Ltd. Portable Heavy Metal Soil Detection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 213. Dongguan Skyray Instrument Co., Ltd. Business Overview

Table 214. Dongguan Skyray Instrument Co., Ltd. Recent Developments

Table 215. Global Portable Heavy Metal Soil Detection Systems Sales Forecast by Region (2026-2035) & (K Units)

Table 216. Global Portable Heavy Metal Soil Detection Systems Market Size Forecast by Region (2026-2035) & (M USD)

Table 217. North America Portable Heavy Metal Soil Detection Systems Sales Forecast by Country (2026-2035) & (K Units)

Table 218. North America Portable Heavy Metal Soil Detection Systems Market Size Forecast by Country (2026-2035) & (M USD)

Table 219. Europe Portable Heavy Metal Soil Detection Systems Sales Forecast by Country (2026-2035) & (K Units)

Table 220. Europe Portable Heavy Metal Soil Detection Systems Market Size Forecast by Country (2026-2035) & (M USD)

Table 221. Asia Pacific Portable Heavy Metal Soil Detection Systems Sales Forecast by Region (2026-2035) & (K Units)

Table 222. Asia Pacific Portable Heavy Metal Soil Detection Systems Market Size Forecast by Region (2026-2035) & (M USD)

Table 223. South America Portable Heavy Metal Soil Detection Systems Sales Forecast by Country (2026-2035) & (K Units)

Table 224. South America Portable Heavy Metal Soil Detection Systems Market Size Forecast by Country (2026-2035) & (M USD)

Table 225. Middle East and Africa Portable Heavy Metal Soil Detection Systems Sales Forecast by Country (2026-2035) & (Units)

Table 226. Middle East and Africa Portable Heavy Metal Soil Detection Systems Market Size Forecast by Country (2026-2035) & (M USD)

Table 227. Global Portable Heavy Metal Soil Detection Systems Sales Forecast by Type (2026-2035) & (K Units)

Table 228. Global Portable Heavy Metal Soil Detection Systems Market Size Forecast by Type (2026-2035) & (M USD)

Table 229. Global Portable Heavy Metal Soil Detection Systems Price Forecast by Type (2026-2035) & (USD/Unit)

Table 230. Global Portable Heavy Metal Soil Detection Systems Sales (K Units) Forecast by Application (2026-2035)

Table 231. Global Portable Heavy Metal Soil Detection Systems Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Portable Heavy Metal Soil Detection Systems

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Portable Heavy Metal Soil Detection Systems Market Size (M USD), 2025-2035

Figure 5. Global Portable Heavy Metal Soil Detection Systems Market Size (M USD) (2020-2035)

Figure 6. Global Portable Heavy Metal Soil Detection Systems Sales (K Units) & (2020-2035)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. Portable Heavy Metal Soil Detection Systems Market Size by Country (M USD)

Figure 11. Company Assessment Quadrant

Figure 12. Global Portable Heavy Metal Soil Detection Systems Product Life Cycle

Figure 13. Portable Heavy Metal Soil Detection Systems Sales Share by Manufacturers in 2025

Figure 14. Global Portable Heavy Metal Soil Detection Systems Revenue Share by Manufacturers in 2025

Figure 15. Portable Heavy Metal Soil Detection Systems Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 16. Global Market Portable Heavy Metal Soil Detection Systems Average Price (USD/Unit) of Key Manufacturers in 2025

Figure 17. The Global 5 and 10 Largest Players: Market Share by Portable Heavy Metal Soil Detection Systems Revenue in 2025

Figure 18. Industry Chain Map of Portable Heavy Metal Soil Detection Systems

Figure 19. Global Portable Heavy Metal Soil Detection Systems Market PEST Analysis

Figure 20. Global Portable Heavy Metal Soil Detection Systems Market Porter's Five Forces Analysis

Figure 21. Global Merchandise Trade as a Percentage Of GDP

Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

- Figure 26. Global Portable Heavy Metal Soil Detection Systems Market Share by Type
- Figure 27. Sales Market Share of Portable Heavy Metal Soil Detection Systems by Type (2020-2025)
- Figure 28. Sales Market Share of Portable Heavy Metal Soil Detection Systems by Type in 2025
- Figure 29. Market Share of Portable Heavy Metal Soil Detection Systems by Type (2020-2025)
- Figure 30. Market Share of Portable Heavy Metal Soil Detection Systems by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Portable Heavy Metal Soil Detection Systems Market Share by Application
- Figure 33. Global Portable Heavy Metal Soil Detection Systems Sales Market Share by Application (2020-2025)
- Figure 34. Global Portable Heavy Metal Soil Detection Systems Sales Market Share by Application in 2025
- Figure 35. Global Portable Heavy Metal Soil Detection Systems Market Share by Application (2020-2025)
- Figure 36. Global Portable Heavy Metal Soil Detection Systems Market Share by Application in 2025
- Figure 37. Global Portable Heavy Metal Soil Detection Systems Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Portable Heavy Metal Soil Detection Systems Sales Market Share by Region (2020-2025)
- Figure 39. Global Portable Heavy Metal Soil Detection Systems Market Size by Region (2020-2025)
- Figure 40. North America Portable Heavy Metal Soil Detection Systems Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Portable Heavy Metal Soil Detection Systems Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Portable Heavy Metal Soil Detection Systems Sales Market Share by Country in 2024
- Figure 43. North America Portable Heavy Metal Soil Detection Systems Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Portable Heavy Metal Soil Detection Systems Market Size by Country in 2024
- Figure 45. U.S. Portable Heavy Metal Soil Detection Systems Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Portable Heavy Metal Soil Detection Systems Market Size and Growth

Rate (2020-2025) & (M USD)

Figure 47. Canada Portable Heavy Metal Soil Detection Systems Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Portable Heavy Metal Soil Detection Systems Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Portable Heavy Metal Soil Detection Systems Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Portable Heavy Metal Soil Detection Systems Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Portable Heavy Metal Soil Detection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Portable Heavy Metal Soil Detection Systems Sales Market Share by Country in 2024

Figure 53. Europe Portable Heavy Metal Soil Detection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Portable Heavy Metal Soil Detection Systems Market Size by Country in 2024

Figure 55. Germany Portable Heavy Metal Soil Detection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Portable Heavy Metal Soil Detection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Portable Heavy Metal Soil Detection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Portable Heavy Metal Soil Detection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Portable Heavy Metal Soil Detection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Portable Heavy Metal Soil Detection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Portable Heavy Metal Soil Detection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Portable Heavy Metal Soil Detection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Portable Heavy Metal Soil Detection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Portable Heavy Metal Soil Detection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Portable Heavy Metal Soil Detection Systems Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Portable Heavy Metal Soil Detection Systems Sales Market Share by Region in 2024

Figure 67. Asia Pacific Portable Heavy Metal Soil Detection Systems Market Size by Region in 2024

Figure 68. China Portable Heavy Metal Soil Detection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Portable Heavy Metal Soil Detection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Portable Heavy Metal Soil Detection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Portable Heavy Metal Soil Detection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Portable Heavy Metal Soil Detection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Portable Heavy Metal Soil Detection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Portable Heavy Metal Soil Detection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Portable Heavy Metal Soil Detection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Portable Heavy Metal Soil Detection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Portable Heavy Metal Soil Detection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Portable Heavy Metal Soil Detection Systems Sales and Growth Rate (K Units)

Figure 79. South America Portable Heavy Metal Soil Detection Systems Sales Market Share by Country in 2024

Figure 80. South America Portable Heavy Metal Soil Detection Systems Market Size and Growth Rate (M USD)

Figure 81. South America Portable Heavy Metal Soil Detection Systems Market Size by Country in 2024

Figure 82. Brazil Portable Heavy Metal Soil Detection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Portable Heavy Metal Soil Detection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Portable Heavy Metal Soil Detection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Portable Heavy Metal Soil Detection Systems Market Size and

Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Portable Heavy Metal Soil Detection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Portable Heavy Metal Soil Detection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Portable Heavy Metal Soil Detection Systems Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Portable Heavy Metal Soil Detection Systems Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Portable Heavy Metal Soil Detection Systems Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Portable Heavy Metal Soil Detection Systems Market Size by Region in 2024

Figure 92. Saudi Arabia Portable Heavy Metal Soil Detection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Portable Heavy Metal Soil Detection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Portable Heavy Metal Soil Detection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Portable Heavy Metal Soil Detection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Portable Heavy Metal Soil Detection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Portable Heavy Metal Soil Detection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Portable Heavy Metal Soil Detection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Portable Heavy Metal Soil Detection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Portable Heavy Metal Soil Detection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Portable Heavy Metal Soil Detection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Portable Heavy Metal Soil Detection Systems Production Market Share by Region (2020-2025)

Figure 103. North America Portable Heavy Metal Soil Detection Systems Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Portable Heavy Metal Soil Detection Systems Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Portable Heavy Metal Soil Detection Systems Production (K Units) Growth Rate (2020-2025)

Figure 106. China Portable Heavy Metal Soil Detection Systems Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Portable Heavy Metal Soil Detection Systems Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Portable Heavy Metal Soil Detection Systems Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Portable Heavy Metal Soil Detection Systems Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Portable Heavy Metal Soil Detection Systems Market Share Forecast by Type (2026-2035)

Figure 111. Global Portable Heavy Metal Soil Detection Systems Sales Forecast by Application (2026-2035)

Figure 112. Global Portable Heavy Metal Soil Detection Systems Market Share Forecast by Application (2026-2035)

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