

Global Portable DC Fast Charger Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Portable DC Fast Charger competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. A portable DC fast charger is a device that is used to quickly charge electric vehicles (EVs) with direct current (DC) power. Unlike traditional AC chargers, which convert alternating current (AC) from the power grid to DC power for charging, DC fast chargers provide high-power DC directly to the vehicle's battery, allowing for faster charging times. Portable DC fast chargers are designed to be compact and easily transportable, making them convenient for EV owners who need to charge their vehicles on the go. They typically have a higher power output compared to standard AC chargers, enabling EVs to charge at a much faster rate. Direct Current Fast Chargers (DCFC), also known as Level 3 DC fast charging, is the quickest and most powerful type of EV charging available. A level 3 charging station is designed to deliver more power at faster speeds than Level 2 type chargers with outputs of 15 kW to over 350 kW enabling you to charge a standard electric car in 15 to 60 minutes. These chargers are equipped with various connectors to accommodate different EV models and can be plugged into standard power outlets or dedicated charging stations. They are commonly used in public charging stations, roadside assistance vehicles, or by EV owners who require a portable charging solution for long trips or emergencies. Overall, portable DC fast chargers provide a convenient and efficient way to charge electric vehicles quickly, helping to promote the adoption of EVs by addressing the issue of limited charging infrastructure. Global key players of Portable DC Fast Charger include Kempower, SparkCharge and Heliox Energy, etc. The top three players hold a share about 65%. Kempower is the largest manufacturers of Portable DC Fast Charger in the world, has a share about 39%. Europe is the largest market, has a share about 45%. In terms of

product type, 40 KW to 50 KW is the largest segment, occupied for a share of about 66%, and in terms of application, EV Fleet Operators has a share about 42 percent. The global portable DC fast charger market developed rapidly in the past five years, now United States, China and Western Europe are dominated the portable DC fast charger market, especially in United States, now has been the largest market of portable DC fast charger. These regions have a well-established charging infrastructure and government initiatives to promote EV adoption. In addition, China, United States, Japan and major European countries have planned to expand the electric vehicle market; this will give a big boost to the portable DC fast charger.

The global Portable DC Fast Charger market size was estimated at USD 176.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 25.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Portable DC Fast Charger market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Portable DC Fast Charger market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Portable DC Fast Charger market.

Global Portable DC Fast Charger Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the

overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Kempower
SparkCharge
Heliox Energy
FreeWire Technologies (Volvo Cars)
Real Power
EvoCharge
AoNeng
Autel Energy
Lightning eMotors
VOLT-E
EVESCO (Power Sonic Corp)
SETEC Power
PlugEV (Foreseeson EVSE Technology)
Portable Electric

Market Segmentation (by Type)

Below 40 KW
40 KW to 50 KW
Above 50 KW

Market Segmentation (by Application)

EV Fleet Operators
Roadside Assistance Provider
Auto Manufacturers, Dealers and Repair Shop
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Portable DC Fast Charger Market

Overview of the regional outlook of the Portable DC Fast Charger Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Portable DC Fast Charger Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan,

merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Portable DC Fast Charger, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Portable DC Fast Charger

1.2 Key Market Segments

1.2.1 Portable DC Fast Charger Segment by Type

1.2.2 Portable DC Fast Charger Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 PORTABLE DC FAST CHARGER MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Portable DC Fast Charger Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Portable DC Fast Charger Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 PORTABLE DC FAST CHARGER MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Portable DC Fast Charger Product Life Cycle

3.3 Global Portable DC Fast Charger Sales by Manufacturers (2020-2025)

3.4 Global Portable DC Fast Charger Revenue Market Share by Manufacturers (2020-2025)

3.5 Portable DC Fast Charger Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Portable DC Fast Charger Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Portable DC Fast Charger Market Competitive Situation and Trends

3.8.1 Portable DC Fast Charger Market Concentration Rate

3.8.2 Global 5 and 10 Largest Portable DC Fast Charger Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 PORTABLE DC FAST CHARGER INDUSTRY CHAIN ANALYSIS

4.1 Portable DC Fast Charger Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF PORTABLE DC FAST CHARGER MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Portable DC Fast Charger Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Portable DC Fast Charger Market

5.7 ESG Ratings of Leading Companies

6 PORTABLE DC FAST CHARGER MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Portable DC Fast Charger Sales Market Share by Type (2020-2025)

6.3 Global Portable DC Fast Charger Market Size by Type (2020-2025)

6.4 Global Portable DC Fast Charger Price by Type (2020-2025)

7 PORTABLE DC FAST CHARGER MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Portable DC Fast Charger Market Sales by Application (2020-2025)
- 7.3 Global Portable DC Fast Charger Market Size (M USD) by Application (2020-2025)
- 7.4 Global Portable DC Fast Charger Sales Growth Rate by Application (2020-2025)

8 PORTABLE DC FAST CHARGER MARKET SALES BY REGION

- 8.1 Global Portable DC Fast Charger Sales by Region
 - 8.1.1 Global Portable DC Fast Charger Sales by Region
 - 8.1.2 Global Portable DC Fast Charger Sales Market Share by Region
- 8.2 Global Portable DC Fast Charger Market Size by Region
 - 8.2.1 Global Portable DC Fast Charger Market Size by Region
 - 8.2.2 Global Portable DC Fast Charger Market Size by Region
- 8.3 North America
 - 8.3.1 North America Portable DC Fast Charger Sales by Country
 - 8.3.2 North America Portable DC Fast Charger Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Portable DC Fast Charger Sales by Country
 - 8.4.2 Europe Portable DC Fast Charger Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Portable DC Fast Charger Sales by Region
 - 8.5.2 Asia Pacific Portable DC Fast Charger Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Portable DC Fast Charger Sales by Country
 - 8.6.2 South America Portable DC Fast Charger Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Portable DC Fast Charger Sales by Region

8.7.2 Middle East and Africa Portable DC Fast Charger Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 PORTABLE DC FAST CHARGER MARKET PRODUCTION BY REGION

9.1 Global Production of Portable DC Fast Charger by Region(2020-2025)

9.2 Global Portable DC Fast Charger Revenue Market Share by Region (2020-2025)

9.3 Global Portable DC Fast Charger Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Portable DC Fast Charger Production

9.4.1 North America Portable DC Fast Charger Production Growth Rate (2020-2025)

9.4.2 North America Portable DC Fast Charger Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Portable DC Fast Charger Production

9.5.1 Europe Portable DC Fast Charger Production Growth Rate (2020-2025)

9.5.2 Europe Portable DC Fast Charger Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Portable DC Fast Charger Production (2020-2025)

9.6.1 Japan Portable DC Fast Charger Production Growth Rate (2020-2025)

9.6.2 Japan Portable DC Fast Charger Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Portable DC Fast Charger Production (2020-2025)

9.7.1 China Portable DC Fast Charger Production Growth Rate (2020-2025)

9.7.2 China Portable DC Fast Charger Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Kempower

10.1.1 Kempower Basic Information

- 10.1.2 Kempower Portable DC Fast Charger Product Overview
- 10.1.3 Kempower Portable DC Fast Charger Product Market Performance
- 10.1.4 Kempower Business Overview
- 10.1.5 Kempower SWOT Analysis
- 10.1.6 Kempower Recent Developments
- 10.2 SparkCharge
 - 10.2.1 SparkCharge Basic Information
 - 10.2.2 SparkCharge Portable DC Fast Charger Product Overview
 - 10.2.3 SparkCharge Portable DC Fast Charger Product Market Performance
 - 10.2.4 SparkCharge Business Overview
 - 10.2.5 SparkCharge SWOT Analysis
 - 10.2.6 SparkCharge Recent Developments
- 10.3 Heliox Energy
 - 10.3.1 Heliox Energy Basic Information
 - 10.3.2 Heliox Energy Portable DC Fast Charger Product Overview
 - 10.3.3 Heliox Energy Portable DC Fast Charger Product Market Performance
 - 10.3.4 Heliox Energy Business Overview
 - 10.3.5 Heliox Energy SWOT Analysis
 - 10.3.6 Heliox Energy Recent Developments
- 10.4 FreeWire Technologies (Volvo Cars)
 - 10.4.1 FreeWire Technologies (Volvo Cars) Basic Information
 - 10.4.2 FreeWire Technologies (Volvo Cars) Portable DC Fast Charger Product Overview
 - 10.4.3 FreeWire Technologies (Volvo Cars) Portable DC Fast Charger Product Market Performance
 - 10.4.4 FreeWire Technologies (Volvo Cars) Business Overview
 - 10.4.5 FreeWire Technologies (Volvo Cars) Recent Developments
- 10.5 Real Power
 - 10.5.1 Real Power Basic Information
 - 10.5.2 Real Power Portable DC Fast Charger Product Overview
 - 10.5.3 Real Power Portable DC Fast Charger Product Market Performance
 - 10.5.4 Real Power Business Overview
 - 10.5.5 Real Power Recent Developments
- 10.6 EvoCharge
 - 10.6.1 EvoCharge Basic Information
 - 10.6.2 EvoCharge Portable DC Fast Charger Product Overview
 - 10.6.3 EvoCharge Portable DC Fast Charger Product Market Performance
 - 10.6.4 EvoCharge Business Overview
 - 10.6.5 EvoCharge Recent Developments

10.7 AoNeng

10.7.1 AoNeng Basic Information

10.7.2 AoNeng Portable DC Fast Charger Product Overview

10.7.3 AoNeng Portable DC Fast Charger Product Market Performance

10.7.4 AoNeng Business Overview

10.7.5 AoNeng Recent Developments

10.8 Autel Energy

10.8.1 Autel Energy Basic Information

10.8.2 Autel Energy Portable DC Fast Charger Product Overview

10.8.3 Autel Energy Portable DC Fast Charger Product Market Performance

10.8.4 Autel Energy Business Overview

10.8.5 Autel Energy Recent Developments

10.9 Lightning eMotors

10.9.1 Lightning eMotors Basic Information

10.9.2 Lightning eMotors Portable DC Fast Charger Product Overview

10.9.3 Lightning eMotors Portable DC Fast Charger Product Market Performance

10.9.4 Lightning eMotors Business Overview

10.9.5 Lightning eMotors Recent Developments

10.10 VOLT-E

10.10.1 VOLT-E Basic Information

10.10.2 VOLT-E Portable DC Fast Charger Product Overview

10.10.3 VOLT-E Portable DC Fast Charger Product Market Performance

10.10.4 VOLT-E Business Overview

10.10.5 VOLT-E Recent Developments

10.11 EVESCO (Power Sonic Corp)

10.11.1 EVESCO (Power Sonic Corp) Basic Information

10.11.2 EVESCO (Power Sonic Corp) Portable DC Fast Charger Product Overview

10.11.3 EVESCO (Power Sonic Corp) Portable DC Fast Charger Product Market

Performance

10.11.4 EVESCO (Power Sonic Corp) Business Overview

10.11.5 EVESCO (Power Sonic Corp) Recent Developments

10.12 SETEC Power

10.12.1 SETEC Power Basic Information

10.12.2 SETEC Power Portable DC Fast Charger Product Overview

10.12.3 SETEC Power Portable DC Fast Charger Product Market Performance

10.12.4 SETEC Power Business Overview

10.12.5 SETEC Power Recent Developments

10.13 PlugEV (Foreseeson EVSE Technology)

10.13.1 PlugEV (Foreseeson EVSE Technology) Basic Information

10.13.2 PlugEV (Foreseeson EVSE Technology) Portable DC Fast Charger Product Overview

10.13.3 PlugEV (Foreseeson EVSE Technology) Portable DC Fast Charger Product Market Performance

10.13.4 PlugEV (Foreseeson EVSE Technology) Business Overview

10.13.5 PlugEV (Foreseeson EVSE Technology) Recent Developments

10.14 Portable Electric

10.14.1 Portable Electric Basic Information

10.14.2 Portable Electric Portable DC Fast Charger Product Overview

10.14.3 Portable Electric Portable DC Fast Charger Product Market Performance

10.14.4 Portable Electric Business Overview

10.14.5 Portable Electric Recent Developments

11 PORTABLE DC FAST CHARGER MARKET FORECAST BY REGION

11.1 Global Portable DC Fast Charger Market Size Forecast

11.2 Global Portable DC Fast Charger Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Portable DC Fast Charger Market Size Forecast by Country

11.2.3 Asia Pacific Portable DC Fast Charger Market Size Forecast by Region

11.2.4 South America Portable DC Fast Charger Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Portable DC Fast Charger by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Portable DC Fast Charger Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Portable DC Fast Charger by Type (2026-2035)

12.1.2 Global Portable DC Fast Charger Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Portable DC Fast Charger by Type (2026-2035)

12.2 Global Portable DC Fast Charger Market Forecast by Application (2026-2035)

12.2.1 Global Portable DC Fast Charger Sales (K Units) Forecast by Application

12.2.2 Global Portable DC Fast Charger Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Portable DC Fast Charger Market Size by Type (M USD)

Table 4. Global Portable DC Fast Charger Market Size by Application

Table 5. Portable DC Fast Charger Market Size Comparison by Region (M USD)

Table 6. Global Portable DC Fast Charger Sales (K Units) by Manufacturers
(2020-2025)

Table 7. Global Portable DC Fast Charger Sales Market Share by Manufacturers
(2020-2025)

Table 8. Global Portable DC Fast Charger Revenue (M USD) by Manufacturers
(2020-2025)

Table 9. Global Portable DC Fast Charger Revenue Share by Manufacturers
(2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in
Portable DC Fast Charger as of 2025)

Table 11. Global Market Portable DC Fast Charger Average Price (USD/Unit) of Key
Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Portable DC Fast Charger Manufacturers Market Concentration Ratio
(CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Portable DC Fast Charger Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 26. Global Portable DC Fast Charger Sales by Type (K Units)

Table 27. Global Portable DC Fast Charger Market Size by Type (M USD)

Table 28. Global Portable DC Fast Charger Sales (K Units) by Type (2020-2025)
Table 29. Global Portable DC Fast Charger Sales Market Share by Type (2020-2025)
Table 30. Global Portable DC Fast Charger Market Size (M USD) by Type (2020-2025)
Table 31. Global Portable DC Fast Charger Market Share by Type (2020-2025)
Table 32. Global Portable DC Fast Charger Price (USD/Unit) by Type (2020-2025)
Table 33. Global Portable DC Fast Charger Sales (K Units) by Application
Table 34. Global Portable DC Fast Charger Market Size by Application
Table 35. Global Portable DC Fast Charger Sales by Application (2020-2025) & (K Units)
Table 36. Global Portable DC Fast Charger Sales Market Share by Application (2020-2025)
Table 37. Global Portable DC Fast Charger Market Size by Application (2020-2025) & (M USD)
Table 38. Global Portable DC Fast Charger Market Share by Application (2020-2025)
Table 39. Global Portable DC Fast Charger Sales Growth Rate by Application (2020-2025)
Table 40. Global Portable DC Fast Charger Sales by Region (2020-2025) & (K Units)
Table 41. Global Portable DC Fast Charger Sales Market Share by Region (2020-2025)
Table 42. Global Portable DC Fast Charger Market Size by Region (2020-2025) & (M USD)
Table 43. Global Portable DC Fast Charger Market Size by Region (2020-2025)
Table 44. North America Portable DC Fast Charger Sales by Country (2020-2025) & (K Units)
Table 45. North America Portable DC Fast Charger Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Portable DC Fast Charger Sales by Country (2020-2025) & (K Units)
Table 47. Europe Portable DC Fast Charger Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Portable DC Fast Charger Sales by Region (2020-2025) & (K Units)
Table 49. Asia Pacific Portable DC Fast Charger Market Size by Region (2020-2025) & (M USD)
Table 50. South America Portable DC Fast Charger Sales by Country (2020-2025) & (K Units)
Table 51. South America Portable DC Fast Charger Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Portable DC Fast Charger Sales by Region (2020-2025) & (K Units)
Table 53. Middle East and Africa Portable DC Fast Charger Market Size by Region

(2020-2025) & (M USD)

Table 54. Global Portable DC Fast Charger Production (K Units) by Region(2020-2025)

Table 55. Global Portable DC Fast Charger Revenue (US\$ Million) by Region
(2020-2025)

Table 56. Global Portable DC Fast Charger Revenue Market Share by Region
(2020-2025)

Table 57. Global Portable DC Fast Charger Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Portable DC Fast Charger Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Portable DC Fast Charger Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Portable DC Fast Charger Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Portable DC Fast Charger Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Kempower Basic Information

Table 63. Kempower Portable DC Fast Charger Product Overview

Table 64. Kempower Portable DC Fast Charger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Kempower Business Overview

Table 66. Kempower SWOT Analysis

Table 67. Kempower Recent Developments

Table 68. SparkCharge Basic Information

Table 69. SparkCharge Portable DC Fast Charger Product Overview

Table 70. SparkCharge Portable DC Fast Charger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. SparkCharge Business Overview

Table 72. SparkCharge SWOT Analysis

Table 73. SparkCharge Recent Developments

Table 74. Heliox Energy Basic Information

Table 75. Heliox Energy Portable DC Fast Charger Product Overview

Table 76. Heliox Energy Portable DC Fast Charger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Heliox Energy Business Overview

Table 78. Heliox Energy SWOT Analysis

Table 79. Heliox Energy Recent Developments

Table 80. FreeWire Technologies (Volvo Cars) Basic Information

Table 81. FreeWire Technologies (Volvo Cars) Portable DC Fast Charger Product

Overview

Table 82. FreeWire Technologies (Volvo Cars) Portable DC Fast Charger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. FreeWire Technologies (Volvo Cars) Business Overview

Table 84. FreeWire Technologies (Volvo Cars) Recent Developments

Table 85. Real Power Basic Information

Table 86. Real Power Portable DC Fast Charger Product Overview

Table 87. Real Power Portable DC Fast Charger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Real Power Business Overview

Table 89. Real Power Recent Developments

Table 90. EvoCharge Basic Information

Table 91. EvoCharge Portable DC Fast Charger Product Overview

Table 92. EvoCharge Portable DC Fast Charger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. EvoCharge Business Overview

Table 94. EvoCharge Recent Developments

Table 95. AoNeng Basic Information

Table 96. AoNeng Portable DC Fast Charger Product Overview

Table 97. AoNeng Portable DC Fast Charger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. AoNeng Business Overview

Table 99. AoNeng Recent Developments

Table 100. Autel Energy Basic Information

Table 101. Autel Energy Portable DC Fast Charger Product Overview

Table 102. Autel Energy Portable DC Fast Charger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Autel Energy Business Overview

Table 104. Autel Energy Recent Developments

Table 105. Lightning eMotors Basic Information

Table 106. Lightning eMotors Portable DC Fast Charger Product Overview

Table 107. Lightning eMotors Portable DC Fast Charger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Lightning eMotors Business Overview

Table 109. Lightning eMotors Recent Developments

Table 110. VOLT-E Basic Information

Table 111. VOLT-E Portable DC Fast Charger Product Overview

Table 112. VOLT-E Portable DC Fast Charger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. VOLT-E Business Overview

Table 114. VOLT-E Recent Developments

Table 115. EVESCO (Power Sonic Corp) Basic Information

Table 116. EVESCO (Power Sonic Corp) Portable DC Fast Charger Product Overview

Table 117. EVESCO (Power Sonic Corp) Portable DC Fast Charger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. EVESCO (Power Sonic Corp) Business Overview

Table 119. EVESCO (Power Sonic Corp) Recent Developments

Table 120. SETEC Power Basic Information

Table 121. SETEC Power Portable DC Fast Charger Product Overview

Table 122. SETEC Power Portable DC Fast Charger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. SETEC Power Business Overview

Table 124. SETEC Power Recent Developments

Table 125. PlugEV (Foreseeson EVSE Technology) Basic Information

Table 126. PlugEV (Foreseeson EVSE Technology) Portable DC Fast Charger Product Overview

Table 127. PlugEV (Foreseeson EVSE Technology) Portable DC Fast Charger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. PlugEV (Foreseeson EVSE Technology) Business Overview

Table 129. PlugEV (Foreseeson EVSE Technology) Recent Developments

Table 130. Portable Electric Basic Information

Table 131. Portable Electric Portable DC Fast Charger Product Overview

Table 132. Portable Electric Portable DC Fast Charger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Portable Electric Business Overview

Table 134. Portable Electric Recent Developments

Table 135. Global Portable DC Fast Charger Sales Forecast by Region (2026-2035) & (K Units)

Table 136. Global Portable DC Fast Charger Market Size Forecast by Region (2026-2035) & (M USD)

Table 137. North America Portable DC Fast Charger Sales Forecast by Country (2026-2035) & (K Units)

Table 138. North America Portable DC Fast Charger Market Size Forecast by Country (2026-2035) & (M USD)

Table 139. Europe Portable DC Fast Charger Sales Forecast by Country (2026-2035) & (K Units)

Table 140. Europe Portable DC Fast Charger Market Size Forecast by Country (2026-2035) & (M USD)

Table 141. Asia Pacific Portable DC Fast Charger Sales Forecast by Region
(2026-2035) & (K Units)

Table 142. Asia Pacific Portable DC Fast Charger Market Size Forecast by Region
(2026-2035) & (M USD)

Table 143. South America Portable DC Fast Charger Sales Forecast by Country
(2026-2035) & (K Units)

Table 144. South America Portable DC Fast Charger Market Size Forecast by Country
(2026-2035) & (M USD)

Table 145. Middle East and Africa Portable DC Fast Charger Sales Forecast by Country
(2026-2035) & (Units)

Table 146. Middle East and Africa Portable DC Fast Charger Market Size Forecast by
Country (2026-2035) & (M USD)

Table 147. Global Portable DC Fast Charger Sales Forecast by Type (2026-2035) & (K
Units)

Table 148. Global Portable DC Fast Charger Market Size Forecast by Type
(2026-2035) & (M USD)

Table 149. Global Portable DC Fast Charger Price Forecast by Type (2026-2035) &
(USD/Unit)

Table 150. Global Portable DC Fast Charger Sales (K Units) Forecast by Application
(2026-2035)

Table 151. Global Portable DC Fast Charger Market Size Forecast by Application
(2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Portable DC Fast Charger
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Portable DC Fast Charger Market Size (M USD), 2025-2035
- Figure 5. Global Portable DC Fast Charger Market Size (M USD) (2020-2035)
- Figure 6. Global Portable DC Fast Charger Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Portable DC Fast Charger Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Portable DC Fast Charger Product Life Cycle
- Figure 13. Portable DC Fast Charger Sales Share by Manufacturers in 2025
- Figure 14. Global Portable DC Fast Charger Revenue Share by Manufacturers in 2025
- Figure 15. Portable DC Fast Charger Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Portable DC Fast Charger Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Portable DC Fast Charger Revenue in 2025
- Figure 18. Industry Chain Map of Portable DC Fast Charger
- Figure 19. Global Portable DC Fast Charger Market PEST Analysis
- Figure 20. Global Portable DC Fast Charger Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Portable DC Fast Charger Market Share by Type
- Figure 27. Sales Market Share of Portable DC Fast Charger by Type (2020-2025)
- Figure 28. Sales Market Share of Portable DC Fast Charger by Type in 2025
- Figure 29. Market Share of Portable DC Fast Charger by Type (2020-2025)
- Figure 30. Market Share of Portable DC Fast Charger by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Portable DC Fast Charger Market Share by Application

Figure 33. Global Portable DC Fast Charger Sales Market Share by Application (2020-2025)

Figure 34. Global Portable DC Fast Charger Sales Market Share by Application in 2025

Figure 35. Global Portable DC Fast Charger Market Share by Application (2020-2025)

Figure 36. Global Portable DC Fast Charger Market Share by Application in 2025

Figure 37. Global Portable DC Fast Charger Sales Growth Rate by Application (2020-2025)

Figure 38. Global Portable DC Fast Charger Sales Market Share by Region (2020-2025)

Figure 39. Global Portable DC Fast Charger Market Size by Region (2020-2025)

Figure 40. North America Portable DC Fast Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Portable DC Fast Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Portable DC Fast Charger Sales Market Share by Country in 2024

Figure 43. North America Portable DC Fast Charger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Portable DC Fast Charger Market Size by Country in 2024

Figure 45. U.S. Portable DC Fast Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Portable DC Fast Charger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Portable DC Fast Charger Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Portable DC Fast Charger Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Portable DC Fast Charger Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Portable DC Fast Charger Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Portable DC Fast Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Portable DC Fast Charger Sales Market Share by Country in 2024

Figure 53. Europe Portable DC Fast Charger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Portable DC Fast Charger Market Size by Country in 2024

Figure 55. Germany Portable DC Fast Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Portable DC Fast Charger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Portable DC Fast Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Portable DC Fast Charger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Portable DC Fast Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Portable DC Fast Charger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Portable DC Fast Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Portable DC Fast Charger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Portable DC Fast Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Portable DC Fast Charger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Portable DC Fast Charger Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Portable DC Fast Charger Sales Market Share by Region in 2024

Figure 67. Asia Pacific Portable DC Fast Charger Market Size by Region in 2024

Figure 68. China Portable DC Fast Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Portable DC Fast Charger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Portable DC Fast Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Portable DC Fast Charger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Portable DC Fast Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Portable DC Fast Charger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Portable DC Fast Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Portable DC Fast Charger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Portable DC Fast Charger Sales and Growth Rate

(2020-2025) & (K Units)

Figure 77. Southeast Asia Portable DC Fast Charger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Portable DC Fast Charger Sales and Growth Rate (K Units)

Figure 79. South America Portable DC Fast Charger Sales Market Share by Country in 2024

Figure 80. South America Portable DC Fast Charger Market Size and Growth Rate (M USD)

Figure 81. South America Portable DC Fast Charger Market Size by Country in 2024

Figure 82. Brazil Portable DC Fast Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Portable DC Fast Charger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Portable DC Fast Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Portable DC Fast Charger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Portable DC Fast Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Portable DC Fast Charger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Portable DC Fast Charger Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Portable DC Fast Charger Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Portable DC Fast Charger Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Portable DC Fast Charger Market Size by Region in 2024

Figure 92. Saudi Arabia Portable DC Fast Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Portable DC Fast Charger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Portable DC Fast Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Portable DC Fast Charger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Portable DC Fast Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Portable DC Fast Charger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Portable DC Fast Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Portable DC Fast Charger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Portable DC Fast Charger Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Portable DC Fast Charger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Portable DC Fast Charger Production Market Share by Region (2020-2025)

Figure 103. North America Portable DC Fast Charger Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Portable DC Fast Charger Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Portable DC Fast Charger Production (K Units) Growth Rate (2020-2025)

Figure 106. China Portable DC Fast Charger Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Portable DC Fast Charger Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Portable DC Fast Charger Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Portable DC Fast Charger Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Portable DC Fast Charger Market Share Forecast by Type (2026-2035)

Figure 111. Global Portable DC Fast Charger Sales Forecast by Application (2026-2035)

Figure 112. Global Portable DC Fast Charger Market Share Forecast by Application (2026-2035)

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