

Global Pool Cordless Robotic Cleaner Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G7856C31FF85EN.html>

Date: March 2026

Pages: 151

Price: US\$ 2,980.00 (Single User License)

ID: G7856C31FF85EN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Pool Cordless Robotic Cleaner competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Pool Cordless Robotic Cleaner is a battery-powered pool cleaning robot that operates without power cords and can clean pools autonomously, offering flexibility and convenience for pool maintenance. The production of Pool Cordless Robotic Cleaners in 2024 was approximately 242,000 units, with an average price of USD 810 per unit. The industry in 2024 operated at a capacity utilization rate of about 63%, with an average gross margin around 45%. The key upstream components include motors, batteries, PCB boards, and vision sensors, sourced from suppliers such as Bosch, Samsung SDI, TDK, Sony, and CATL, providing essential power, energy storage, control electronics, and sensing modules. Midstream manufacturers focus on system integration, waterproof sealing, motion control calibration, sensor fusion, whole-machine assembly and performance testing to ensure reliability in various pool environments. Downstream, these cordless robotic cleaners are used in both residential and commercial pools, serving private pool owners, hotels, resorts and property management companies such as Marriott International, Hilton, and Maytronics, who seek flexible, low-maintenance and efficient pool cleaning solutions.

The global Pool Cordless Robotic Cleaner market size was estimated at USD 196.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Pool Cordless Robotic Cleaner market, covering all critical facets from a broad macroeconomic

overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Pool Cordless Robotic Cleaner market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Pool Cordless Robotic Cleaner market.

Global Pool Cordless Robotic Cleaner Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Maytronics
Fluidra
BWT

Hayward
Pentair
iRobot
Mariner
Hexagone
Waterco
Desjoyaux
Aiper
Aquatron Robotic Technology
Wybotics

Market Segmentation (by Type)

Crawler Drive
Wheel Drive

Market Segmentation (by Application)

Residential Swimming Pool
Commercial Swimming Pool

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Pool Cordless Robotic Cleaner Market

Overview of the regional outlook of the Pool Cordless Robotic Cleaner Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Pool Cordless Robotic Cleaner Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future

development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Pool Cordless Robotic Cleaner, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and

restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Pool Cordless Robotic Cleaner
- 1.2 Key Market Segments
 - 1.2.1 Pool Cordless Robotic Cleaner Segment by Type
 - 1.2.2 Pool Cordless Robotic Cleaner Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 POOL CORDLESS ROBOTIC CLEANER MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Pool Cordless Robotic Cleaner Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Pool Cordless Robotic Cleaner Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 POOL CORDLESS ROBOTIC CLEANER MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Pool Cordless Robotic Cleaner Product Life Cycle
- 3.3 Global Pool Cordless Robotic Cleaner Sales by Manufacturers (2020-2025)
- 3.4 Global Pool Cordless Robotic Cleaner Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Pool Cordless Robotic Cleaner Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Pool Cordless Robotic Cleaner Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Pool Cordless Robotic Cleaner Market Competitive Situation and Trends
 - 3.8.1 Pool Cordless Robotic Cleaner Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Pool Cordless Robotic Cleaner Players Market Share by

Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 POOL CORDLESS ROBOTIC CLEANER INDUSTRY CHAIN ANALYSIS

4.1 Pool Cordless Robotic Cleaner Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF POOL CORDLESS ROBOTIC CLEANER MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Pool Cordless Robotic Cleaner Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Pool Cordless Robotic Cleaner Market

5.7 ESG Ratings of Leading Companies

6 POOL CORDLESS ROBOTIC CLEANER MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Pool Cordless Robotic Cleaner Sales Market Share by Type (2020-2025)

6.3 Global Pool Cordless Robotic Cleaner Market Size by Type (2020-2025)

6.4 Global Pool Cordless Robotic Cleaner Price by Type (2020-2025)

7 POOL CORDLESS ROBOTIC CLEANER MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Pool Cordless Robotic Cleaner Market Sales by Application (2020-2025)
- 7.3 Global Pool Cordless Robotic Cleaner Market Size (M USD) by Application (2020-2025)
- 7.4 Global Pool Cordless Robotic Cleaner Sales Growth Rate by Application (2020-2025)

8 POOL CORDLESS ROBOTIC CLEANER MARKET SALES BY REGION

- 8.1 Global Pool Cordless Robotic Cleaner Sales by Region
 - 8.1.1 Global Pool Cordless Robotic Cleaner Sales by Region
 - 8.1.2 Global Pool Cordless Robotic Cleaner Sales Market Share by Region
- 8.2 Global Pool Cordless Robotic Cleaner Market Size by Region
 - 8.2.1 Global Pool Cordless Robotic Cleaner Market Size by Region
 - 8.2.2 Global Pool Cordless Robotic Cleaner Market Size by Region
- 8.3 North America
 - 8.3.1 North America Pool Cordless Robotic Cleaner Sales by Country
 - 8.3.2 North America Pool Cordless Robotic Cleaner Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Pool Cordless Robotic Cleaner Sales by Country
 - 8.4.2 Europe Pool Cordless Robotic Cleaner Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Pool Cordless Robotic Cleaner Sales by Region
 - 8.5.2 Asia Pacific Pool Cordless Robotic Cleaner Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview

- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Pool Cordless Robotic Cleaner Sales by Country
 - 8.6.2 South America Pool Cordless Robotic Cleaner Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Pool Cordless Robotic Cleaner Sales by Region
 - 8.7.2 Middle East and Africa Pool Cordless Robotic Cleaner Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 POOL CORDLESS ROBOTIC CLEANER MARKET PRODUCTION BY REGION

- 9.1 Global Production of Pool Cordless Robotic Cleaner by Region(2020-2025)
- 9.2 Global Pool Cordless Robotic Cleaner Revenue Market Share by Region (2020-2025)
- 9.3 Global Pool Cordless Robotic Cleaner Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Pool Cordless Robotic Cleaner Production
 - 9.4.1 North America Pool Cordless Robotic Cleaner Production Growth Rate (2020-2025)
 - 9.4.2 North America Pool Cordless Robotic Cleaner Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Pool Cordless Robotic Cleaner Production
 - 9.5.1 Europe Pool Cordless Robotic Cleaner Production Growth Rate (2020-2025)
 - 9.5.2 Europe Pool Cordless Robotic Cleaner Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Pool Cordless Robotic Cleaner Production (2020-2025)
 - 9.6.1 Japan Pool Cordless Robotic Cleaner Production Growth Rate (2020-2025)
 - 9.6.2 Japan Pool Cordless Robotic Cleaner Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Pool Cordless Robotic Cleaner Production (2020-2025)
 - 9.7.1 China Pool Cordless Robotic Cleaner Production Growth Rate (2020-2025)

9.7.2 China Pool Cordless Robotic Cleaner Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Maytronics

- 10.1.1 Maytronics Basic Information
- 10.1.2 Maytronics Pool Cordless Robotic Cleaner Product Overview
- 10.1.3 Maytronics Pool Cordless Robotic Cleaner Product Market Performance
- 10.1.4 Maytronics Business Overview
- 10.1.5 Maytronics SWOT Analysis
- 10.1.6 Maytronics Recent Developments

10.2 Fluidra

- 10.2.1 Fluidra Basic Information
- 10.2.2 Fluidra Pool Cordless Robotic Cleaner Product Overview
- 10.2.3 Fluidra Pool Cordless Robotic Cleaner Product Market Performance
- 10.2.4 Fluidra Business Overview
- 10.2.5 Fluidra SWOT Analysis
- 10.2.6 Fluidra Recent Developments

10.3 BWT

- 10.3.1 BWT Basic Information
- 10.3.2 BWT Pool Cordless Robotic Cleaner Product Overview
- 10.3.3 BWT Pool Cordless Robotic Cleaner Product Market Performance
- 10.3.4 BWT Business Overview
- 10.3.5 BWT SWOT Analysis
- 10.3.6 BWT Recent Developments

10.4 Hayward

- 10.4.1 Hayward Basic Information
- 10.4.2 Hayward Pool Cordless Robotic Cleaner Product Overview
- 10.4.3 Hayward Pool Cordless Robotic Cleaner Product Market Performance
- 10.4.4 Hayward Business Overview
- 10.4.5 Hayward Recent Developments

10.5 Pentair

- 10.5.1 Pentair Basic Information
- 10.5.2 Pentair Pool Cordless Robotic Cleaner Product Overview
- 10.5.3 Pentair Pool Cordless Robotic Cleaner Product Market Performance
- 10.5.4 Pentair Business Overview
- 10.5.5 Pentair Recent Developments

10.6 iRobot

- 10.6.1 iRobot Basic Information
- 10.6.2 iRobot Pool Cordless Robotic Cleaner Product Overview
- 10.6.3 iRobot Pool Cordless Robotic Cleaner Product Market Performance
- 10.6.4 iRobot Business Overview
- 10.6.5 iRobot Recent Developments
- 10.7 Mariner
 - 10.7.1 Mariner Basic Information
 - 10.7.2 Mariner Pool Cordless Robotic Cleaner Product Overview
 - 10.7.3 Mariner Pool Cordless Robotic Cleaner Product Market Performance
 - 10.7.4 Mariner Business Overview
 - 10.7.5 Mariner Recent Developments
- 10.8 Hexagone
 - 10.8.1 Hexagone Basic Information
 - 10.8.2 Hexagone Pool Cordless Robotic Cleaner Product Overview
 - 10.8.3 Hexagone Pool Cordless Robotic Cleaner Product Market Performance
 - 10.8.4 Hexagone Business Overview
 - 10.8.5 Hexagone Recent Developments
- 10.9 Waterco
 - 10.9.1 Waterco Basic Information
 - 10.9.2 Waterco Pool Cordless Robotic Cleaner Product Overview
 - 10.9.3 Waterco Pool Cordless Robotic Cleaner Product Market Performance
 - 10.9.4 Waterco Business Overview
 - 10.9.5 Waterco Recent Developments
- 10.10 Desjoyaux
 - 10.10.1 Desjoyaux Basic Information
 - 10.10.2 Desjoyaux Pool Cordless Robotic Cleaner Product Overview
 - 10.10.3 Desjoyaux Pool Cordless Robotic Cleaner Product Market Performance
 - 10.10.4 Desjoyaux Business Overview
 - 10.10.5 Desjoyaux Recent Developments
- 10.11 Aiper
 - 10.11.1 Aiper Basic Information
 - 10.11.2 Aiper Pool Cordless Robotic Cleaner Product Overview
 - 10.11.3 Aiper Pool Cordless Robotic Cleaner Product Market Performance
 - 10.11.4 Aiper Business Overview
 - 10.11.5 Aiper Recent Developments
- 10.12 Aquatron Robotic Technology
 - 10.12.1 Aquatron Robotic Technology Basic Information
 - 10.12.2 Aquatron Robotic Technology Pool Cordless Robotic Cleaner Product Overview

10.12.3 Aquatron Robotic Technology Pool Cordless Robotic Cleaner Product Market Performance

10.12.4 Aquatron Robotic Technology Business Overview

10.12.5 Aquatron Robotic Technology Recent Developments

10.13 Wybotics

10.13.1 Wybotics Basic Information

10.13.2 Wybotics Pool Cordless Robotic Cleaner Product Overview

10.13.3 Wybotics Pool Cordless Robotic Cleaner Product Market Performance

10.13.4 Wybotics Business Overview

10.13.5 Wybotics Recent Developments

11 POOL CORDLESS ROBOTIC CLEANER MARKET FORECAST BY REGION

11.1 Global Pool Cordless Robotic Cleaner Market Size Forecast

11.2 Global Pool Cordless Robotic Cleaner Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Pool Cordless Robotic Cleaner Market Size Forecast by Country

11.2.3 Asia Pacific Pool Cordless Robotic Cleaner Market Size Forecast by Region

11.2.4 South America Pool Cordless Robotic Cleaner Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Pool Cordless Robotic Cleaner by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Pool Cordless Robotic Cleaner Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Pool Cordless Robotic Cleaner by Type (2026-2035)

12.1.2 Global Pool Cordless Robotic Cleaner Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Pool Cordless Robotic Cleaner by Type (2026-2035)

12.2 Global Pool Cordless Robotic Cleaner Market Forecast by Application (2026-2035)

12.2.1 Global Pool Cordless Robotic Cleaner Sales (K Units) Forecast by Application

12.2.2 Global Pool Cordless Robotic Cleaner Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Pool Cordless Robotic Cleaner Market Size by Type (M USD)

Table 4. Global Pool Cordless Robotic Cleaner Market Size by Application

Table 5. Pool Cordless Robotic Cleaner Market Size Comparison by Region (M USD)

Table 6. Global Pool Cordless Robotic Cleaner Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Pool Cordless Robotic Cleaner Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Pool Cordless Robotic Cleaner Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Pool Cordless Robotic Cleaner Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Pool Cordless Robotic Cleaner as of 2025)

Table 11. Global Market Pool Cordless Robotic Cleaner Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Pool Cordless Robotic Cleaner Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Pool Cordless Robotic Cleaner Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Pool Cordless Robotic Cleaner Sales by Type (K Units)

Table 27. Global Pool Cordless Robotic Cleaner Market Size by Type (M USD)

Table 28. Global Pool Cordless Robotic Cleaner Sales (K Units) by Type (2020-2025)

Table 29. Global Pool Cordless Robotic Cleaner Sales Market Share by Type (2020-2025)

Table 30. Global Pool Cordless Robotic Cleaner Market Size (M USD) by Type (2020-2025)

Table 31. Global Pool Cordless Robotic Cleaner Market Share by Type (2020-2025)

Table 32. Global Pool Cordless Robotic Cleaner Price (USD/Unit) by Type (2020-2025)

Table 33. Global Pool Cordless Robotic Cleaner Sales (K Units) by Application

Table 34. Global Pool Cordless Robotic Cleaner Market Size by Application

Table 35. Global Pool Cordless Robotic Cleaner Sales by Application (2020-2025) & (K Units)

Table 36. Global Pool Cordless Robotic Cleaner Sales Market Share by Application (2020-2025)

Table 37. Global Pool Cordless Robotic Cleaner Market Size by Application (2020-2025) & (M USD)

Table 38. Global Pool Cordless Robotic Cleaner Market Share by Application (2020-2025)

Table 39. Global Pool Cordless Robotic Cleaner Sales Growth Rate by Application (2020-2025)

Table 40. Global Pool Cordless Robotic Cleaner Sales by Region (2020-2025) & (K Units)

Table 41. Global Pool Cordless Robotic Cleaner Sales Market Share by Region (2020-2025)

Table 42. Global Pool Cordless Robotic Cleaner Market Size by Region (2020-2025) & (M USD)

Table 43. Global Pool Cordless Robotic Cleaner Market Size by Region (2020-2025)

Table 44. North America Pool Cordless Robotic Cleaner Sales by Country (2020-2025) & (K Units)

Table 45. North America Pool Cordless Robotic Cleaner Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Pool Cordless Robotic Cleaner Sales by Country (2020-2025) & (K Units)

Table 47. Europe Pool Cordless Robotic Cleaner Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Pool Cordless Robotic Cleaner Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Pool Cordless Robotic Cleaner Market Size by Region (2020-2025) & (M USD)

Table 50. South America Pool Cordless Robotic Cleaner Sales by Country (2020-2025)

& (K Units)

Table 51. South America Pool Cordless Robotic Cleaner Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Pool Cordless Robotic Cleaner Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Pool Cordless Robotic Cleaner Market Size by Region (2020-2025) & (M USD)

Table 54. Global Pool Cordless Robotic Cleaner Production (K Units) by Region(2020-2025)

Table 55. Global Pool Cordless Robotic Cleaner Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Pool Cordless Robotic Cleaner Revenue Market Share by Region (2020-2025)

Table 57. Global Pool Cordless Robotic Cleaner Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Pool Cordless Robotic Cleaner Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Pool Cordless Robotic Cleaner Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Pool Cordless Robotic Cleaner Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Pool Cordless Robotic Cleaner Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Maytronics Basic Information

Table 63. Maytronics Pool Cordless Robotic Cleaner Product Overview

Table 64. Maytronics Pool Cordless Robotic Cleaner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Maytronics Business Overview

Table 66. Maytronics SWOT Analysis

Table 67. Maytronics Recent Developments

Table 68. Fluidra Basic Information

Table 69. Fluidra Pool Cordless Robotic Cleaner Product Overview

Table 70. Fluidra Pool Cordless Robotic Cleaner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Fluidra Business Overview

Table 72. Fluidra SWOT Analysis

Table 73. Fluidra Recent Developments

Table 74. BWT Basic Information

Table 75. BWT Pool Cordless Robotic Cleaner Product Overview

Table 76. BWT Pool Cordless Robotic Cleaner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. BWT Business Overview

Table 78. BWT SWOT Analysis

Table 79. BWT Recent Developments

Table 80. Hayward Basic Information

Table 81. Hayward Pool Cordless Robotic Cleaner Product Overview

Table 82. Hayward Pool Cordless Robotic Cleaner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Hayward Business Overview

Table 84. Hayward Recent Developments

Table 85. Pentair Basic Information

Table 86. Pentair Pool Cordless Robotic Cleaner Product Overview

Table 87. Pentair Pool Cordless Robotic Cleaner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Pentair Business Overview

Table 89. Pentair Recent Developments

Table 90. iRobot Basic Information

Table 91. iRobot Pool Cordless Robotic Cleaner Product Overview

Table 92. iRobot Pool Cordless Robotic Cleaner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. iRobot Business Overview

Table 94. iRobot Recent Developments

Table 95. Mariner Basic Information

Table 96. Mariner Pool Cordless Robotic Cleaner Product Overview

Table 97. Mariner Pool Cordless Robotic Cleaner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Mariner Business Overview

Table 99. Mariner Recent Developments

Table 100. Hexagone Basic Information

Table 101. Hexagone Pool Cordless Robotic Cleaner Product Overview

Table 102. Hexagone Pool Cordless Robotic Cleaner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Hexagone Business Overview

Table 104. Hexagone Recent Developments

Table 105. Waterco Basic Information

Table 106. Waterco Pool Cordless Robotic Cleaner Product Overview

Table 107. Waterco Pool Cordless Robotic Cleaner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 108. Waterco Business Overview
- Table 109. Waterco Recent Developments
- Table 110. Desjoyaux Basic Information
- Table 111. Desjoyaux Pool Cordless Robotic Cleaner Product Overview
- Table 112. Desjoyaux Pool Cordless Robotic Cleaner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Desjoyaux Business Overview
- Table 114. Desjoyaux Recent Developments
- Table 115. Aiper Basic Information
- Table 116. Aiper Pool Cordless Robotic Cleaner Product Overview
- Table 117. Aiper Pool Cordless Robotic Cleaner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Aiper Business Overview
- Table 119. Aiper Recent Developments
- Table 120. Aquatron Robotic Technology Basic Information
- Table 121. Aquatron Robotic Technology Pool Cordless Robotic Cleaner Product Overview
- Table 122. Aquatron Robotic Technology Pool Cordless Robotic Cleaner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Aquatron Robotic Technology Business Overview
- Table 124. Aquatron Robotic Technology Recent Developments
- Table 125. Wybotics Basic Information
- Table 126. Wybotics Pool Cordless Robotic Cleaner Product Overview
- Table 127. Wybotics Pool Cordless Robotic Cleaner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Wybotics Business Overview
- Table 129. Wybotics Recent Developments
- Table 130. Global Pool Cordless Robotic Cleaner Sales Forecast by Region (2026-2035) & (K Units)
- Table 131. Global Pool Cordless Robotic Cleaner Market Size Forecast by Region (2026-2035) & (M USD)
- Table 132. North America Pool Cordless Robotic Cleaner Sales Forecast by Country (2026-2035) & (K Units)
- Table 133. North America Pool Cordless Robotic Cleaner Market Size Forecast by Country (2026-2035) & (M USD)
- Table 134. Europe Pool Cordless Robotic Cleaner Sales Forecast by Country (2026-2035) & (K Units)
- Table 135. Europe Pool Cordless Robotic Cleaner Market Size Forecast by Country (2026-2035) & (M USD)

Table 136. Asia Pacific Pool Cordless Robotic Cleaner Sales Forecast by Region (2026-2035) & (K Units)

Table 137. Asia Pacific Pool Cordless Robotic Cleaner Market Size Forecast by Region (2026-2035) & (M USD)

Table 138. South America Pool Cordless Robotic Cleaner Sales Forecast by Country (2026-2035) & (K Units)

Table 139. South America Pool Cordless Robotic Cleaner Market Size Forecast by Country (2026-2035) & (M USD)

Table 140. Middle East and Africa Pool Cordless Robotic Cleaner Sales Forecast by Country (2026-2035) & (Units)

Table 141. Middle East and Africa Pool Cordless Robotic Cleaner Market Size Forecast by Country (2026-2035) & (M USD)

Table 142. Global Pool Cordless Robotic Cleaner Sales Forecast by Type (2026-2035) & (K Units)

Table 143. Global Pool Cordless Robotic Cleaner Market Size Forecast by Type (2026-2035) & (M USD)

Table 144. Global Pool Cordless Robotic Cleaner Price Forecast by Type (2026-2035) & (USD/Unit)

Table 145. Global Pool Cordless Robotic Cleaner Sales (K Units) Forecast by Application (2026-2035)

Table 146. Global Pool Cordless Robotic Cleaner Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Pool Cordless Robotic Cleaner
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Pool Cordless Robotic Cleaner Market Size (M USD), 2025-2035
- Figure 5. Global Pool Cordless Robotic Cleaner Market Size (M USD) (2020-2035)
- Figure 6. Global Pool Cordless Robotic Cleaner Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Pool Cordless Robotic Cleaner Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Pool Cordless Robotic Cleaner Product Life Cycle
- Figure 13. Pool Cordless Robotic Cleaner Sales Share by Manufacturers in 2025
- Figure 14. Global Pool Cordless Robotic Cleaner Revenue Share by Manufacturers in 2025
- Figure 15. Pool Cordless Robotic Cleaner Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Pool Cordless Robotic Cleaner Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Pool Cordless Robotic Cleaner Revenue in 2025
- Figure 18. Industry Chain Map of Pool Cordless Robotic Cleaner
- Figure 19. Global Pool Cordless Robotic Cleaner Market PEST Analysis
- Figure 20. Global Pool Cordless Robotic Cleaner Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Pool Cordless Robotic Cleaner Market Share by Type
- Figure 27. Sales Market Share of Pool Cordless Robotic Cleaner by Type (2020-2025)
- Figure 28. Sales Market Share of Pool Cordless Robotic Cleaner by Type in 2025
- Figure 29. Market Share of Pool Cordless Robotic Cleaner by Type (2020-2025)
- Figure 30. Market Share of Pool Cordless Robotic Cleaner by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Pool Cordless Robotic Cleaner Market Share by Application

Figure 33. Global Pool Cordless Robotic Cleaner Sales Market Share by Application (2020-2025)

Figure 34. Global Pool Cordless Robotic Cleaner Sales Market Share by Application in 2025

Figure 35. Global Pool Cordless Robotic Cleaner Market Share by Application (2020-2025)

Figure 36. Global Pool Cordless Robotic Cleaner Market Share by Application in 2025

Figure 37. Global Pool Cordless Robotic Cleaner Sales Growth Rate by Application (2020-2025)

Figure 38. Global Pool Cordless Robotic Cleaner Sales Market Share by Region (2020-2025)

Figure 39. Global Pool Cordless Robotic Cleaner Market Size by Region (2020-2025)

Figure 40. North America Pool Cordless Robotic Cleaner Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Pool Cordless Robotic Cleaner Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Pool Cordless Robotic Cleaner Sales Market Share by Country in 2024

Figure 43. North America Pool Cordless Robotic Cleaner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Pool Cordless Robotic Cleaner Market Size by Country in 2024

Figure 45. U.S. Pool Cordless Robotic Cleaner Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Pool Cordless Robotic Cleaner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Pool Cordless Robotic Cleaner Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Pool Cordless Robotic Cleaner Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Pool Cordless Robotic Cleaner Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Pool Cordless Robotic Cleaner Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Pool Cordless Robotic Cleaner Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Pool Cordless Robotic Cleaner Sales Market Share by Country in 2024

Figure 53. Europe Pool Cordless Robotic Cleaner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Pool Cordless Robotic Cleaner Market Size by Country in 2024

Figure 55. Germany Pool Cordless Robotic Cleaner Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Pool Cordless Robotic Cleaner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Pool Cordless Robotic Cleaner Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Pool Cordless Robotic Cleaner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Pool Cordless Robotic Cleaner Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Pool Cordless Robotic Cleaner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Pool Cordless Robotic Cleaner Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Pool Cordless Robotic Cleaner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Pool Cordless Robotic Cleaner Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Pool Cordless Robotic Cleaner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Pool Cordless Robotic Cleaner Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Pool Cordless Robotic Cleaner Sales Market Share by Region in 2024

Figure 67. Asia Pacific Pool Cordless Robotic Cleaner Market Size by Region in 2024

Figure 68. China Pool Cordless Robotic Cleaner Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Pool Cordless Robotic Cleaner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Pool Cordless Robotic Cleaner Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Pool Cordless Robotic Cleaner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Pool Cordless Robotic Cleaner Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Pool Cordless Robotic Cleaner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Pool Cordless Robotic Cleaner Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Pool Cordless Robotic Cleaner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Pool Cordless Robotic Cleaner Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Pool Cordless Robotic Cleaner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Pool Cordless Robotic Cleaner Sales and Growth Rate (K Units)

Figure 79. South America Pool Cordless Robotic Cleaner Sales Market Share by Country in 2024

Figure 80. South America Pool Cordless Robotic Cleaner Market Size and Growth Rate (M USD)

Figure 81. South America Pool Cordless Robotic Cleaner Market Size by Country in 2024

Figure 82. Brazil Pool Cordless Robotic Cleaner Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Pool Cordless Robotic Cleaner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Pool Cordless Robotic Cleaner Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Pool Cordless Robotic Cleaner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Pool Cordless Robotic Cleaner Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Pool Cordless Robotic Cleaner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Pool Cordless Robotic Cleaner Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Pool Cordless Robotic Cleaner Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Pool Cordless Robotic Cleaner Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Pool Cordless Robotic Cleaner Market Size by Region in 2024

Figure 92. Saudi Arabia Pool Cordless Robotic Cleaner Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Pool Cordless Robotic Cleaner Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 94. UAE Pool Cordless Robotic Cleaner Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Pool Cordless Robotic Cleaner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Pool Cordless Robotic Cleaner Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Pool Cordless Robotic Cleaner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Pool Cordless Robotic Cleaner Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Pool Cordless Robotic Cleaner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Pool Cordless Robotic Cleaner Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Pool Cordless Robotic Cleaner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Pool Cordless Robotic Cleaner Production Market Share by Region (2020-2025)

Figure 103. North America Pool Cordless Robotic Cleaner Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Pool Cordless Robotic Cleaner Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Pool Cordless Robotic Cleaner Production (K Units) Growth Rate (2020-2025)

Figure 106. China Pool Cordless Robotic Cleaner Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Pool Cordless Robotic Cleaner Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Pool Cordless Robotic Cleaner Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Pool Cordless Robotic Cleaner Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Pool Cordless Robotic Cleaner Market Share Forecast by Type (2026-2035)

Figure 111. Global Pool Cordless Robotic Cleaner Sales Forecast by Application (2026-2035)

Figure 112. Global Pool Cordless Robotic Cleaner Market Share Forecast by Application (2026-2035)

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