

# Global Polyurethane Forklift Tires Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Polyurethane Forklift Tires competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Polyurethane Forklift Tires production reached approximately 1237.7 K units, with an average global market price of around US\$ 174.2 per unit. Polyurethane Forklift Tires are specialized industrial tires designed for forklifts, composed of a metal or composite wheel core wrapped with a polyurethane (PU) layer produced via processes like casting or molding. They combine polyurethane's inherent advantages of high wear resistance, strong load-bearing capacity, and excellent shock absorption with low rolling resistance and quiet operation, avoiding issues like punctures or air leakage common in pneumatic tires. Widely used in warehouses, logistics centers, factories, and other indoor/outdoor material handling scenarios, they protect ground surfaces while ensuring stable forklift operation under heavy loads and high-frequency use. The single-line production capacity of Polyurethane Forklift Tires is 51 to 55 K units per year, the average gross profit margin was 35.8%. The cost structure of Polyurethane Forklift Tires has clear weight distribution across four core components: raw material costs account for the largest proportion of 40%-50%, mainly including polyurethane prepolymers (MDI/TDI-based), polyols, chain extenders, and metal/composite wheel cores, with fluctuations in petrochemical-derived raw material prices directly impacting overall costs. Production and processing costs make up 28%-35%, covering processes such as mold design, PU material mixing, casting/molding, vulcanization, and precision trimming, as well as energy consumption and equipment maintenance. R&D costs represent 8%-12%, dedicated to optimizing formulas for wear resistance and load capacity, and developing customized products for different forklift models. Logistics and packaging costs constitute the remaining 7%-10%, including protective packaging for

finished tires and transportation to downstream manufacturers or distributors, ensuring product integrity during transit. The industry chain of Polyurethane Forklift Tires consists of three interconnected tiers: the upstream includes suppliers of core raw materials (petrochemical-derived MDI/TDI, polyols, metal wheel cores) and production equipment (molding machines, vulcanization ovens), with raw material supply linked to the global petrochemical industry. The midstream involves enterprises engaged in formula development, tire molding, curing, and quality inspection, focusing on process control to meet performance requirements such as load-bearing capacity and wear resistance for different forklift types. The downstream covers forklift OEMs (electric, internal combustion forklifts), logistics and warehousing enterprises, manufacturing plants, and the aftermarket for tire replacement, with demand driven by global logistics industry growth, forklift production volumes, and equipment maintenance cycles. Demand for Polyurethane Forklift Tires is growing steadily driven by the expansion of global logistics and warehousing industries, the shift to electric forklifts, and the need for durable, low-maintenance tires in high-frequency material handling. It addresses pain points like short service life of rubber tires and air leakage risks of pneumatic tires, while stricter environmental standards promote demand for low-pollution, recyclable PU formulations. Key business opportunities lie in developing high-performance variants (e.g., ultra-wear-resistant for heavy-duty use), optimizing lightweight designs to match electric forklift requirements, and expanding into emerging markets with booming logistics sectors. Additionally, leveraging intelligent production to improve yield and providing customized solutions for special scenarios (cold storage, uneven ground) can further tap into market potential amid industry growth.

The global Polyurethane Forklift Tires market size was estimated at USD 216.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Polyurethane Forklift Tires market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Polyurethane Forklift Tires market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Polyurethane Forklift Tires market.

### **Global Polyurethane Forklift Tires Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

CCI  
Stellana  
Hamilton Caster  
Camso  
SQ Castor  
ELESA  
Richmond  
Trelleborg(Yokohama TWS)  
INOAC Group  
RWM Casters  
Tecnotec  
The Raymond Corporation  
Millennium

Thombert  
McLaren Industries  
Decadura  
Summit Industrial  
Kunfeng Heavy Industry  
Shenpai  
Molson

### **Market Segmentation (by Type)**

Solid Polyurethane Tires  
Cushion Polyurethane Tires  
Press-On Polyurethane Tires

### **Market Segmentation (by Application)**

Electric Forklifts  
Warehouse Reach Trucks

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Polyurethane Forklift Tires Market  
Overview of the regional outlook of the Polyurethane Forklift Tires Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Polyurethane Forklift Tires Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Polyurethane Forklift Tires, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five

forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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