

# Global Polyurethane Feeding Tubes Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Polyurethane Feeding Tubes competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global sales of polyurethane feeding tubes reached 5.2 million units, with an average selling price of \$18. Polyurethane feeding tubes are a type of medical consumable characterized by excellent flexibility, high biocompatibility, and strong wear resistance. They are widely used in clinical nutrition delivery, critical care, and long-term enteral feeding. Their primary upstream raw materials are medical-grade polyurethane granules and plasticizers, with representative companies including Covestro, BASF, and Lubrizol. Downstream customers are primarily medical device manufacturers and hospitals, with typical companies including Boston Scientific, Cook Medical, and Cardinal Health. Currently, leading companies have a single-line production capacity of approximately 1.2 million tubes per unit, with a global total capacity approaching 10 million units per year. The industry's gross profit margin remains between 22% and 28%. Future development focuses on upgrading functional products with features such as anti-clogging, antimicrobial coatings, and intelligent sensor monitoring. Combined with the centralized procurement of disposable consumables and the aging population, market demand is expected to continue to expand.

The global Polyurethane Feeding Tubes market size was estimated at USD 93.6 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Polyurethane

Feeding Tubes market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Polyurethane Feeding Tubes market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Polyurethane Feeding Tubes market.

### **Global Polyurethane Feeding Tubes Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Vygon  
Cardinal Health  
NeoDevices

Nutricia  
DeRoyal  
GCMEDICA  
NeoChild  
GreatCare  
Hangzhou Fushan Medical Appliances Co.,LTD.  
Applied Medical Technology, Inc.  
Angioplast pvt ltd.  
Narang Medical Ltd.  
Hangzhou Rollmed Co.,Ltd  
Kangdelai

### **Market Segmentation (by Type)**

Single-lumen Tube  
Double-lumen Tube

### **Market Segmentation (by Application)**

Adults  
Children

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value

In-depth analysis of the Polyurethane Feeding Tubes Market

Overview of the regional outlook of the Polyurethane Feeding Tubes Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Polyurethane Feeding Tubes Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential

of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Polyurethane Feeding Tubes, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent

developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

1.1 Market Definition and Statistical Scope of Polyurethane Feeding Tubes

1.2 Key Market Segments

1.2.1 Polyurethane Feeding Tubes Segment by Type

1.2.2 Polyurethane Feeding Tubes Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

### **2 POLYURETHANE FEEDING TUBES MARKET OVERVIEW**

2.1 Global Market Overview

2.1.1 Global Polyurethane Feeding Tubes Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Polyurethane Feeding Tubes Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

### **3 POLYURETHANE FEEDING TUBES MARKET COMPETITIVE LANDSCAPE**

3.1 Company Assessment Quadrant

3.2 Global Polyurethane Feeding Tubes Product Life Cycle

3.3 Global Polyurethane Feeding Tubes Sales by Manufacturers (2020-2025)

3.4 Global Polyurethane Feeding Tubes Revenue Market Share by Manufacturers (2020-2025)

3.5 Polyurethane Feeding Tubes Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Polyurethane Feeding Tubes Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Polyurethane Feeding Tubes Market Competitive Situation and Trends

3.8.1 Polyurethane Feeding Tubes Market Concentration Rate

3.8.2 Global 5 and 10 Largest Polyurethane Feeding Tubes Players Market Share by Revenue

### 3.8.3 Mergers & Acquisitions, Expansion

## **4 POLYURETHANE FEEDING TUBES INDUSTRY CHAIN ANALYSIS**

### 4.1 Polyurethane Feeding Tubes Industry Chain Analysis

### 4.2 Market Overview of Key Raw Materials

### 4.3 Midstream Market Analysis

### 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF POLYURETHANE FEEDING TUBES MARKET**

### 5.1 Key Development Trends

### 5.2 Driving Factors

### 5.3 Market Challenges

### 5.4 Industry News

#### 5.4.1 New Product Developments

#### 5.4.2 Mergers & Acquisitions

#### 5.4.3 Expansions

#### 5.4.4 Collaboration/Supply Contracts

### 5.5 PEST Analysis

#### 5.5.1 Industry Policies Analysis

#### 5.5.2 Economic Environment Analysis

#### 5.5.3 Social Environment Analysis

#### 5.5.4 Technological Environment Analysis

### 5.6 Global Polyurethane Feeding Tubes Market Porter's Five Forces Analysis

#### 5.6.1 Global Trade Frictions

#### 5.6.2 U.S. Tariff Policy ? April 2025

#### 5.6.3 Global Trade Frictions and Their Impacts to Polyurethane Feeding Tubes Market

### 5.7 ESG Ratings of Leading Companies

## **6 POLYURETHANE FEEDING TUBES MARKET SEGMENTATION BY TYPE**

### 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

### 6.2 Global Polyurethane Feeding Tubes Sales Market Share by Type (2020-2025)

### 6.3 Global Polyurethane Feeding Tubes Market Size by Type (2020-2025)

### 6.4 Global Polyurethane Feeding Tubes Price by Type (2020-2025)

## **7 POLYURETHANE FEEDING TUBES MARKET SEGMENTATION BY**

## **APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Polyurethane Feeding Tubes Market Sales by Application (2020-2025)
- 7.3 Global Polyurethane Feeding Tubes Market Size (M USD) by Application (2020-2025)
- 7.4 Global Polyurethane Feeding Tubes Sales Growth Rate by Application (2020-2025)

## **8 POLYURETHANE FEEDING TUBES MARKET SALES BY REGION**

- 8.1 Global Polyurethane Feeding Tubes Sales by Region
  - 8.1.1 Global Polyurethane Feeding Tubes Sales by Region
  - 8.1.2 Global Polyurethane Feeding Tubes Sales Market Share by Region
- 8.2 Global Polyurethane Feeding Tubes Market Size by Region
  - 8.2.1 Global Polyurethane Feeding Tubes Market Size by Region
  - 8.2.2 Global Polyurethane Feeding Tubes Market Size by Region
- 8.3 North America
  - 8.3.1 North America Polyurethane Feeding Tubes Sales by Country
  - 8.3.2 North America Polyurethane Feeding Tubes Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Polyurethane Feeding Tubes Sales by Country
  - 8.4.2 Europe Polyurethane Feeding Tubes Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Polyurethane Feeding Tubes Sales by Region
  - 8.5.2 Asia Pacific Polyurethane Feeding Tubes Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America

- 8.6.1 South America Polyurethane Feeding Tubes Sales by Country
- 8.6.2 South America Polyurethane Feeding Tubes Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Polyurethane Feeding Tubes Sales by Region
  - 8.7.2 Middle East and Africa Polyurethane Feeding Tubes Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 POLYURETHANE FEEDING TUBES MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Polyurethane Feeding Tubes by Region(2020-2025)
- 9.2 Global Polyurethane Feeding Tubes Revenue Market Share by Region (2020-2025)
- 9.3 Global Polyurethane Feeding Tubes Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Polyurethane Feeding Tubes Production
  - 9.4.1 North America Polyurethane Feeding Tubes Production Growth Rate (2020-2025)
  - 9.4.2 North America Polyurethane Feeding Tubes Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Polyurethane Feeding Tubes Production
  - 9.5.1 Europe Polyurethane Feeding Tubes Production Growth Rate (2020-2025)
  - 9.5.2 Europe Polyurethane Feeding Tubes Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Polyurethane Feeding Tubes Production (2020-2025)
  - 9.6.1 Japan Polyurethane Feeding Tubes Production Growth Rate (2020-2025)
  - 9.6.2 Japan Polyurethane Feeding Tubes Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Polyurethane Feeding Tubes Production (2020-2025)
  - 9.7.1 China Polyurethane Feeding Tubes Production Growth Rate (2020-2025)
  - 9.7.2 China Polyurethane Feeding Tubes Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

## 10.1 Vygon

- 10.1.1 Vygon Basic Information
- 10.1.2 Vygon Polyurethane Feeding Tubes Product Overview
- 10.1.3 Vygon Polyurethane Feeding Tubes Product Market Performance
- 10.1.4 Vygon Business Overview
- 10.1.5 Vygon SWOT Analysis
- 10.1.6 Vygon Recent Developments

## 10.2 Cardinal Health

- 10.2.1 Cardinal Health Basic Information
- 10.2.2 Cardinal Health Polyurethane Feeding Tubes Product Overview
- 10.2.3 Cardinal Health Polyurethane Feeding Tubes Product Market Performance
- 10.2.4 Cardinal Health Business Overview
- 10.2.5 Cardinal Health SWOT Analysis
- 10.2.6 Cardinal Health Recent Developments

## 10.3 NeoDevices

- 10.3.1 NeoDevices Basic Information
- 10.3.2 NeoDevices Polyurethane Feeding Tubes Product Overview
- 10.3.3 NeoDevices Polyurethane Feeding Tubes Product Market Performance
- 10.3.4 NeoDevices Business Overview
- 10.3.5 NeoDevices SWOT Analysis
- 10.3.6 NeoDevices Recent Developments

## 10.4 Nutricia

- 10.4.1 Nutricia Basic Information
- 10.4.2 Nutricia Polyurethane Feeding Tubes Product Overview
- 10.4.3 Nutricia Polyurethane Feeding Tubes Product Market Performance
- 10.4.4 Nutricia Business Overview
- 10.4.5 Nutricia Recent Developments

## 10.5 DeRoyal

- 10.5.1 DeRoyal Basic Information
- 10.5.2 DeRoyal Polyurethane Feeding Tubes Product Overview
- 10.5.3 DeRoyal Polyurethane Feeding Tubes Product Market Performance
- 10.5.4 DeRoyal Business Overview
- 10.5.5 DeRoyal Recent Developments

## 10.6 GCMEDICA

- 10.6.1 GCMEDICA Basic Information
- 10.6.2 GCMEDICA Polyurethane Feeding Tubes Product Overview
- 10.6.3 GCMEDICA Polyurethane Feeding Tubes Product Market Performance
- 10.6.4 GCMEDICA Business Overview

- 10.6.5 GCMEDICA Recent Developments
- 10.7 NeoChild
  - 10.7.1 NeoChild Basic Information
  - 10.7.2 NeoChild Polyurethane Feeding Tubes Product Overview
  - 10.7.3 NeoChild Polyurethane Feeding Tubes Product Market Performance
  - 10.7.4 NeoChild Business Overview
  - 10.7.5 NeoChild Recent Developments
- 10.8 GreatCare
  - 10.8.1 GreatCare Basic Information
  - 10.8.2 GreatCare Polyurethane Feeding Tubes Product Overview
  - 10.8.3 GreatCare Polyurethane Feeding Tubes Product Market Performance
  - 10.8.4 GreatCare Business Overview
  - 10.8.5 GreatCare Recent Developments
- 10.9 Hangzhou Fushan Medical Appliances Co.,LTD.
  - 10.9.1 Hangzhou Fushan Medical Appliances Co.,LTD. Basic Information
  - 10.9.2 Hangzhou Fushan Medical Appliances Co.,LTD. Polyurethane Feeding Tubes Product Overview
  - 10.9.3 Hangzhou Fushan Medical Appliances Co.,LTD. Polyurethane Feeding Tubes Product Market Performance
  - 10.9.4 Hangzhou Fushan Medical Appliances Co.,LTD. Business Overview
  - 10.9.5 Hangzhou Fushan Medical Appliances Co.,LTD. Recent Developments
- 10.10 Applied Medical Technology, Inc.
  - 10.10.1 Applied Medical Technology, Inc. Basic Information
  - 10.10.2 Applied Medical Technology, Inc. Polyurethane Feeding Tubes Product Overview
  - 10.10.3 Applied Medical Technology, Inc. Polyurethane Feeding Tubes Product Market Performance
  - 10.10.4 Applied Medical Technology, Inc. Business Overview
  - 10.10.5 Applied Medical Technology, Inc. Recent Developments
- 10.11 Angioplast pvt ltd.
  - 10.11.1 Angioplast pvt ltd. Basic Information
  - 10.11.2 Angioplast pvt ltd. Polyurethane Feeding Tubes Product Overview
  - 10.11.3 Angioplast pvt ltd. Polyurethane Feeding Tubes Product Market Performance
  - 10.11.4 Angioplast pvt ltd. Business Overview
  - 10.11.5 Angioplast pvt ltd. Recent Developments
- 10.12 Narang Medical Ltd.
  - 10.12.1 Narang Medical Ltd. Basic Information
  - 10.12.2 Narang Medical Ltd. Polyurethane Feeding Tubes Product Overview
  - 10.12.3 Narang Medical Ltd. Polyurethane Feeding Tubes Product Market

## Performance

10.12.4 Narang Medical Ltd. Business Overview

10.12.5 Narang Medical Ltd. Recent Developments

## 10.13 Hangzhou Rollmed Co.,Ltd

10.13.1 Hangzhou Rollmed Co.,Ltd Basic Information

10.13.2 Hangzhou Rollmed Co.,Ltd Polyurethane Feeding Tubes Product Overview

10.13.3 Hangzhou Rollmed Co.,Ltd Polyurethane Feeding Tubes Product Market

## Performance

10.13.4 Hangzhou Rollmed Co.,Ltd Business Overview

10.13.5 Hangzhou Rollmed Co.,Ltd Recent Developments

## 10.14 Kangdelai

10.14.1 Kangdelai Basic Information

10.14.2 Kangdelai Polyurethane Feeding Tubes Product Overview

10.14.3 Kangdelai Polyurethane Feeding Tubes Product Market Performance

10.14.4 Kangdelai Business Overview

10.14.5 Kangdelai Recent Developments

## **11 POLYURETHANE FEEDING TUBES MARKET FORECAST BY REGION**

11.1 Global Polyurethane Feeding Tubes Market Size Forecast

11.2 Global Polyurethane Feeding Tubes Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Polyurethane Feeding Tubes Market Size Forecast by Country

11.2.3 Asia Pacific Polyurethane Feeding Tubes Market Size Forecast by Region

11.2.4 South America Polyurethane Feeding Tubes Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Polyurethane Feeding Tubes by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

12.1 Global Polyurethane Feeding Tubes Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Polyurethane Feeding Tubes by Type (2026-2035)

12.1.2 Global Polyurethane Feeding Tubes Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Polyurethane Feeding Tubes by Type (2026-2035)

12.2 Global Polyurethane Feeding Tubes Market Forecast by Application (2026-2035)

12.2.1 Global Polyurethane Feeding Tubes Sales (K Units) Forecast by Application

12.2.2 Global Polyurethane Feeding Tubes Market Size (M USD) Forecast by Application (2026-2035)

## 13 CONCLUSION AND KEY FINDINGS

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Polyurethane Feeding Tubes Market Size by Type (M USD)

Table 4. Global Polyurethane Feeding Tubes Market Size by Application

Table 5. Polyurethane Feeding Tubes Market Size Comparison by Region (M USD)

Table 6. Global Polyurethane Feeding Tubes Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Polyurethane Feeding Tubes Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Polyurethane Feeding Tubes Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Polyurethane Feeding Tubes Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Polyurethane Feeding Tubes as of 2025)

Table 11. Global Market Polyurethane Feeding Tubes Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Polyurethane Feeding Tubes Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Polyurethane Feeding Tubes Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Polyurethane Feeding Tubes Sales by Type (K Units)

Table 27. Global Polyurethane Feeding Tubes Market Size by Type (M USD)

Table 28. Global Polyurethane Feeding Tubes Sales (K Units) by Type (2020-2025)

Table 29. Global Polyurethane Feeding Tubes Sales Market Share by Type (2020-2025)

Table 30. Global Polyurethane Feeding Tubes Market Size (M USD) by Type (2020-2025)

Table 31. Global Polyurethane Feeding Tubes Market Share by Type (2020-2025)

Table 32. Global Polyurethane Feeding Tubes Price (USD/Unit) by Type (2020-2025)

Table 33. Global Polyurethane Feeding Tubes Sales (K Units) by Application

Table 34. Global Polyurethane Feeding Tubes Market Size by Application

Table 35. Global Polyurethane Feeding Tubes Sales by Application (2020-2025) & (K Units)

Table 36. Global Polyurethane Feeding Tubes Sales Market Share by Application (2020-2025)

Table 37. Global Polyurethane Feeding Tubes Market Size by Application (2020-2025) & (M USD)

Table 38. Global Polyurethane Feeding Tubes Market Share by Application (2020-2025)

Table 39. Global Polyurethane Feeding Tubes Sales Growth Rate by Application (2020-2025)

Table 40. Global Polyurethane Feeding Tubes Sales by Region (2020-2025) & (K Units)

Table 41. Global Polyurethane Feeding Tubes Sales Market Share by Region (2020-2025)

Table 42. Global Polyurethane Feeding Tubes Market Size by Region (2020-2025) & (M USD)

Table 43. Global Polyurethane Feeding Tubes Market Size by Region (2020-2025)

Table 44. North America Polyurethane Feeding Tubes Sales by Country (2020-2025) & (K Units)

Table 45. North America Polyurethane Feeding Tubes Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Polyurethane Feeding Tubes Sales by Country (2020-2025) & (K Units)

Table 47. Europe Polyurethane Feeding Tubes Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Polyurethane Feeding Tubes Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Polyurethane Feeding Tubes Market Size by Region (2020-2025) & (M USD)

Table 50. South America Polyurethane Feeding Tubes Sales by Country (2020-2025) & (K Units)

Table 51. South America Polyurethane Feeding Tubes Market Size by Country

(2020-2025) & (M USD)

Table 52. Middle East and Africa Polyurethane Feeding Tubes Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Polyurethane Feeding Tubes Market Size by Region (2020-2025) & (M USD)

Table 54. Global Polyurethane Feeding Tubes Production (K Units) by Region(2020-2025)

Table 55. Global Polyurethane Feeding Tubes Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Polyurethane Feeding Tubes Revenue Market Share by Region (2020-2025)

Table 57. Global Polyurethane Feeding Tubes Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Polyurethane Feeding Tubes Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Polyurethane Feeding Tubes Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Polyurethane Feeding Tubes Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Polyurethane Feeding Tubes Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Vygon Basic Information

Table 63. Vygon Polyurethane Feeding Tubes Product Overview

Table 64. Vygon Polyurethane Feeding Tubes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Vygon Business Overview

Table 66. Vygon SWOT Analysis

Table 67. Vygon Recent Developments

Table 68. Cardinal Health Basic Information

Table 69. Cardinal Health Polyurethane Feeding Tubes Product Overview

Table 70. Cardinal Health Polyurethane Feeding Tubes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Cardinal Health Business Overview

Table 72. Cardinal Health SWOT Analysis

Table 73. Cardinal Health Recent Developments

Table 74. NeoDevices Basic Information

Table 75. NeoDevices Polyurethane Feeding Tubes Product Overview

Table 76. NeoDevices Polyurethane Feeding Tubes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. NeoDevices Business Overview

Table 78. NeoDevices SWOT Analysis

Table 79. NeoDevices Recent Developments

Table 80. Nutricia Basic Information

Table 81. Nutricia Polyurethane Feeding Tubes Product Overview

Table 82. Nutricia Polyurethane Feeding Tubes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Nutricia Business Overview

Table 84. Nutricia Recent Developments

Table 85. DeRoyal Basic Information

Table 86. DeRoyal Polyurethane Feeding Tubes Product Overview

Table 87. DeRoyal Polyurethane Feeding Tubes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. DeRoyal Business Overview

Table 89. DeRoyal Recent Developments

Table 90. GCMEDICA Basic Information

Table 91. GCMEDICA Polyurethane Feeding Tubes Product Overview

Table 92. GCMEDICA Polyurethane Feeding Tubes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. GCMEDICA Business Overview

Table 94. GCMEDICA Recent Developments

Table 95. NeoChild Basic Information

Table 96. NeoChild Polyurethane Feeding Tubes Product Overview

Table 97. NeoChild Polyurethane Feeding Tubes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. NeoChild Business Overview

Table 99. NeoChild Recent Developments

Table 100. GreatCare Basic Information

Table 101. GreatCare Polyurethane Feeding Tubes Product Overview

Table 102. GreatCare Polyurethane Feeding Tubes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. GreatCare Business Overview

Table 104. GreatCare Recent Developments

Table 105. Hangzhou Fushan Medical Appliances Co.,LTD. Basic Information

Table 106. Hangzhou Fushan Medical Appliances Co.,LTD. Polyurethane Feeding Tubes Product Overview

Table 107. Hangzhou Fushan Medical Appliances Co.,LTD. Polyurethane Feeding Tubes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 108. Hangzhou Fushan Medical Appliances Co.,LTD. Business Overview
- Table 109. Hangzhou Fushan Medical Appliances Co.,LTD. Recent Developments
- Table 110. Applied Medical Technology, Inc. Basic Information
- Table 111. Applied Medical Technology, Inc. Polyurethane Feeding Tubes Product Overview
- Table 112. Applied Medical Technology, Inc. Polyurethane Feeding Tubes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Applied Medical Technology, Inc. Business Overview
- Table 114. Applied Medical Technology, Inc. Recent Developments
- Table 115. Angioplast pvt ltd. Basic Information
- Table 116. Angioplast pvt ltd. Polyurethane Feeding Tubes Product Overview
- Table 117. Angioplast pvt ltd. Polyurethane Feeding Tubes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Angioplast pvt ltd. Business Overview
- Table 119. Angioplast pvt ltd. Recent Developments
- Table 120. Narang Medical Ltd. Basic Information
- Table 121. Narang Medical Ltd. Polyurethane Feeding Tubes Product Overview
- Table 122. Narang Medical Ltd. Polyurethane Feeding Tubes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Narang Medical Ltd. Business Overview
- Table 124. Narang Medical Ltd. Recent Developments
- Table 125. Hangzhou Rollmed Co.,Ltd Basic Information
- Table 126. Hangzhou Rollmed Co.,Ltd Polyurethane Feeding Tubes Product Overview
- Table 127. Hangzhou Rollmed Co.,Ltd Polyurethane Feeding Tubes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Hangzhou Rollmed Co.,Ltd Business Overview
- Table 129. Hangzhou Rollmed Co.,Ltd Recent Developments
- Table 130. Kangdelai Basic Information
- Table 131. Kangdelai Polyurethane Feeding Tubes Product Overview
- Table 132. Kangdelai Polyurethane Feeding Tubes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Kangdelai Business Overview
- Table 134. Kangdelai Recent Developments
- Table 135. Global Polyurethane Feeding Tubes Sales Forecast by Region (2026-2035) & (K Units)
- Table 136. Global Polyurethane Feeding Tubes Market Size Forecast by Region (2026-2035) & (M USD)
- Table 137. North America Polyurethane Feeding Tubes Sales Forecast by Country (2026-2035) & (K Units)

Table 138. North America Polyurethane Feeding Tubes Market Size Forecast by Country (2026-2035) & (M USD)

Table 139. Europe Polyurethane Feeding Tubes Sales Forecast by Country (2026-2035) & (K Units)

Table 140. Europe Polyurethane Feeding Tubes Market Size Forecast by Country (2026-2035) & (M USD)

Table 141. Asia Pacific Polyurethane Feeding Tubes Sales Forecast by Region (2026-2035) & (K Units)

Table 142. Asia Pacific Polyurethane Feeding Tubes Market Size Forecast by Region (2026-2035) & (M USD)

Table 143. South America Polyurethane Feeding Tubes Sales Forecast by Country (2026-2035) & (K Units)

Table 144. South America Polyurethane Feeding Tubes Market Size Forecast by Country (2026-2035) & (M USD)

Table 145. Middle East and Africa Polyurethane Feeding Tubes Sales Forecast by Country (2026-2035) & (Units)

Table 146. Middle East and Africa Polyurethane Feeding Tubes Market Size Forecast by Country (2026-2035) & (M USD)

Table 147. Global Polyurethane Feeding Tubes Sales Forecast by Type (2026-2035) & (K Units)

Table 148. Global Polyurethane Feeding Tubes Market Size Forecast by Type (2026-2035) & (M USD)

Table 149. Global Polyurethane Feeding Tubes Price Forecast by Type (2026-2035) & (USD/Unit)

Table 150. Global Polyurethane Feeding Tubes Sales (K Units) Forecast by Application (2026-2035)

Table 151. Global Polyurethane Feeding Tubes Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Polyurethane Feeding Tubes
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Polyurethane Feeding Tubes Market Size (M USD), 2025-2035
- Figure 5. Global Polyurethane Feeding Tubes Market Size (M USD) (2020-2035)
- Figure 6. Global Polyurethane Feeding Tubes Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Polyurethane Feeding Tubes Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Polyurethane Feeding Tubes Product Life Cycle
- Figure 13. Polyurethane Feeding Tubes Sales Share by Manufacturers in 2025
- Figure 14. Global Polyurethane Feeding Tubes Revenue Share by Manufacturers in 2025
- Figure 15. Polyurethane Feeding Tubes Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Polyurethane Feeding Tubes Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Polyurethane Feeding Tubes Revenue in 2025
- Figure 18. Industry Chain Map of Polyurethane Feeding Tubes
- Figure 19. Global Polyurethane Feeding Tubes Market PEST Analysis
- Figure 20. Global Polyurethane Feeding Tubes Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Polyurethane Feeding Tubes Market Share by Type
- Figure 27. Sales Market Share of Polyurethane Feeding Tubes by Type (2020-2025)
- Figure 28. Sales Market Share of Polyurethane Feeding Tubes by Type in 2025
- Figure 29. Market Share of Polyurethane Feeding Tubes by Type (2020-2025)
- Figure 30. Market Share of Polyurethane Feeding Tubes by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Polyurethane Feeding Tubes Market Share by Application
- Figure 33. Global Polyurethane Feeding Tubes Sales Market Share by Application (2020-2025)
- Figure 34. Global Polyurethane Feeding Tubes Sales Market Share by Application in 2025
- Figure 35. Global Polyurethane Feeding Tubes Market Share by Application (2020-2025)
- Figure 36. Global Polyurethane Feeding Tubes Market Share by Application in 2025
- Figure 37. Global Polyurethane Feeding Tubes Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Polyurethane Feeding Tubes Sales Market Share by Region (2020-2025)
- Figure 39. Global Polyurethane Feeding Tubes Market Size by Region (2020-2025)
- Figure 40. North America Polyurethane Feeding Tubes Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Polyurethane Feeding Tubes Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Polyurethane Feeding Tubes Sales Market Share by Country in 2024
- Figure 43. North America Polyurethane Feeding Tubes Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Polyurethane Feeding Tubes Market Size by Country in 2024
- Figure 45. U.S. Polyurethane Feeding Tubes Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Polyurethane Feeding Tubes Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Polyurethane Feeding Tubes Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Polyurethane Feeding Tubes Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Polyurethane Feeding Tubes Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Polyurethane Feeding Tubes Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Polyurethane Feeding Tubes Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Polyurethane Feeding Tubes Sales Market Share by Country in 2024
- Figure 53. Europe Polyurethane Feeding Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Polyurethane Feeding Tubes Market Size by Country in 2024

Figure 55. Germany Polyurethane Feeding Tubes Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Polyurethane Feeding Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Polyurethane Feeding Tubes Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Polyurethane Feeding Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Polyurethane Feeding Tubes Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Polyurethane Feeding Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Polyurethane Feeding Tubes Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Polyurethane Feeding Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Polyurethane Feeding Tubes Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Polyurethane Feeding Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Polyurethane Feeding Tubes Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Polyurethane Feeding Tubes Sales Market Share by Region in 2024

Figure 67. Asia Pacific Polyurethane Feeding Tubes Market Size by Region in 2024

Figure 68. China Polyurethane Feeding Tubes Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Polyurethane Feeding Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Polyurethane Feeding Tubes Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Polyurethane Feeding Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Polyurethane Feeding Tubes Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Polyurethane Feeding Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Polyurethane Feeding Tubes Sales and Growth Rate (2020-2025) & (K Units)

- Figure 75. India Polyurethane Feeding Tubes Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 76. Southeast Asia Polyurethane Feeding Tubes Sales and Growth Rate (2020-2025) & (K Units)
- Figure 77. Southeast Asia Polyurethane Feeding Tubes Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 78. South America Polyurethane Feeding Tubes Sales and Growth Rate (K Units)
- Figure 79. South America Polyurethane Feeding Tubes Sales Market Share by Country in 2024
- Figure 80. South America Polyurethane Feeding Tubes Market Size and Growth Rate (M USD)
- Figure 81. South America Polyurethane Feeding Tubes Market Size by Country in 2024
- Figure 82. Brazil Polyurethane Feeding Tubes Sales and Growth Rate (2020-2025) & (K Units)
- Figure 83. Brazil Polyurethane Feeding Tubes Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina Polyurethane Feeding Tubes Sales and Growth Rate (2020-2025) & (K Units)
- Figure 85. Argentina Polyurethane Feeding Tubes Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia Polyurethane Feeding Tubes Sales and Growth Rate (2020-2025) & (K Units)
- Figure 87. Columbia Polyurethane Feeding Tubes Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa Polyurethane Feeding Tubes Sales and Growth Rate (K Units)
- Figure 89. Middle East and Africa Polyurethane Feeding Tubes Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa Polyurethane Feeding Tubes Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa Polyurethane Feeding Tubes Market Size by Region in 2024
- Figure 92. Saudi Arabia Polyurethane Feeding Tubes Sales and Growth Rate (2020-2025) & (K Units)
- Figure 93. Saudi Arabia Polyurethane Feeding Tubes Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Polyurethane Feeding Tubes Sales and Growth Rate (2020-2025) & (K Units)

- Figure 95. UAE Polyurethane Feeding Tubes Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt Polyurethane Feeding Tubes Sales and Growth Rate (2020-2025) & (K Units)
- Figure 97. Egypt Polyurethane Feeding Tubes Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria Polyurethane Feeding Tubes Sales and Growth Rate (2020-2025) & (K Units)
- Figure 99. Nigeria Polyurethane Feeding Tubes Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa Polyurethane Feeding Tubes Sales and Growth Rate (2020-2025) & (K Units)
- Figure 101. South Africa Polyurethane Feeding Tubes Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global Polyurethane Feeding Tubes Production Market Share by Region (2020-2025)
- Figure 103. North America Polyurethane Feeding Tubes Production (K Units) Growth Rate (2020-2025)
- Figure 104. Europe Polyurethane Feeding Tubes Production (K Units) Growth Rate (2020-2025)
- Figure 105. Japan Polyurethane Feeding Tubes Production (K Units) Growth Rate (2020-2025)
- Figure 106. China Polyurethane Feeding Tubes Production (K Units) Growth Rate (2020-2025)
- Figure 107. Global Polyurethane Feeding Tubes Sales Forecast by Volume (2020-2035) & (K Units)
- Figure 108. Global Polyurethane Feeding Tubes Market Size Forecast by Value (2020-2035) & (M USD)
- Figure 109. Global Polyurethane Feeding Tubes Sales Market Share Forecast by Type (2026-2035)
- Figure 110. Global Polyurethane Feeding Tubes Market Share Forecast by Type (2026-2035)
- Figure 111. Global Polyurethane Feeding Tubes Sales Forecast by Application (2026-2035)
- Figure 112. Global Polyurethane Feeding Tubes Market Share Forecast by Application (2026-2035)

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