

# Global Polyurethane-Based Permeable Pavement Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Polyurethane-Based Permeable Pavement competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Polyurethane-based permeable pavement is an innovative permeable material, made of high-performance polyurethane and special colored crushed stone, with high bonding strength, shear strength and pressure bearing capacity. Its porosity is 20-30%, with excellent permeability, simple construction, strong weather resistance, green and environmental protection, and easy maintenance. It is widely used in roads, landscapes and other fields.

The global Polyurethane-Based Permeable Pavement market size was estimated at USD 1871.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Polyurethane-Based Permeable Pavement market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Polyurethane-Based Permeable Pavement market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Polyurethane-Based Permeable Pavement market.

## **Global Polyurethane-Based Permeable Pavement Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Rockpave  
Porous Pave  
ZJT  
PurePave Technology  
StoneSet Permeable Paving  
The Rubber Company  
The Belden Brick  
Formpave  
3 Rivers Wet Weather  
Alhar  
RCP Block&Brick

Shernna  
Henan Sponge City

### **Market Segmentation (by Type)**

Thickness 70mm  
Thickness 80mm  
Thickness 90mm  
Thickness 100mm  
Others

### **Market Segmentation (by Application)**

Commercial  
Residential  
Municipal  
Other

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Polyurethane-Based Permeable Pavement Market  
Overview of the regional outlook of the Polyurethane-Based Permeable Pavement Market:

## Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Polyurethane-Based Permeable Pavement Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Polyurethane-Based Permeable Pavement, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five

forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

1.1 Market Definition and Statistical Scope of Polyurethane-Based Permeable Pavement

1.2 Key Market Segments

1.2.1 Polyurethane-Based Permeable Pavement Segment by Type

1.2.2 Polyurethane-Based Permeable Pavement Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

### **2 POLYURETHANE-BASED PERMEABLE PAVEMENT MARKET OVERVIEW**

2.1 Global Market Overview

2.1.1 Global Polyurethane-Based Permeable Pavement Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Polyurethane-Based Permeable Pavement Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

### **3 POLYURETHANE-BASED PERMEABLE PAVEMENT MARKET COMPETITIVE LANDSCAPE**

3.1 Company Assessment Quadrant

3.2 Global Polyurethane-Based Permeable Pavement Product Life Cycle

3.3 Global Polyurethane-Based Permeable Pavement Sales by Manufacturers (2020-2025)

3.4 Global Polyurethane-Based Permeable Pavement Revenue Market Share by Manufacturers (2020-2025)

3.5 Polyurethane-Based Permeable Pavement Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Polyurethane-Based Permeable Pavement Average Price by Manufacturers (2020-2025)

- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Polyurethane-Based Permeable Pavement Market Competitive Situation and Trends
  - 3.8.1 Polyurethane-Based Permeable Pavement Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Polyurethane-Based Permeable Pavement Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

## **4 POLYURETHANE-BASED PERMEABLE PAVEMENT INDUSTRY CHAIN ANALYSIS**

- 4.1 Polyurethane-Based Permeable Pavement Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF POLYURETHANE-BASED PERMEABLE PAVEMENT MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Polyurethane-Based Permeable Pavement Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Polyurethane-Based Permeable Pavement Market
- 5.7 ESG Ratings of Leading Companies

## **6 POLYURETHANE-BASED PERMEABLE PAVEMENT MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Polyurethane-Based Permeable Pavement Sales Market Share by Type (2020-2025)
- 6.3 Global Polyurethane-Based Permeable Pavement Market Size by Type (2020-2025)
- 6.4 Global Polyurethane-Based Permeable Pavement Price by Type (2020-2025)

## **7 POLYURETHANE-BASED PERMEABLE PAVEMENT MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Polyurethane-Based Permeable Pavement Market Sales by Application (2020-2025)
- 7.3 Global Polyurethane-Based Permeable Pavement Market Size (M USD) by Application (2020-2025)
- 7.4 Global Polyurethane-Based Permeable Pavement Sales Growth Rate by Application (2020-2025)

## **8 POLYURETHANE-BASED PERMEABLE PAVEMENT MARKET SALES BY REGION**

- 8.1 Global Polyurethane-Based Permeable Pavement Sales by Region
  - 8.1.1 Global Polyurethane-Based Permeable Pavement Sales by Region
  - 8.1.2 Global Polyurethane-Based Permeable Pavement Sales Market Share by Region
- 8.2 Global Polyurethane-Based Permeable Pavement Market Size by Region
  - 8.2.1 Global Polyurethane-Based Permeable Pavement Market Size by Region
  - 8.2.2 Global Polyurethane-Based Permeable Pavement Market Size by Region
- 8.3 North America
  - 8.3.1 North America Polyurethane-Based Permeable Pavement Sales by Country
  - 8.3.2 North America Polyurethane-Based Permeable Pavement Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe

- 8.4.1 Europe Polyurethane-Based Permeable Pavement Sales by Country
- 8.4.2 Europe Polyurethane-Based Permeable Pavement Market Size by Country
- 8.4.3 Germany Market Overview
- 8.4.4 France Market Overview
- 8.4.5 U.K. Market Overview
- 8.4.6 Italy Market Overview
- 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Polyurethane-Based Permeable Pavement Sales by Region
  - 8.5.2 Asia Pacific Polyurethane-Based Permeable Pavement Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Polyurethane-Based Permeable Pavement Sales by Country
  - 8.6.2 South America Polyurethane-Based Permeable Pavement Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview
  - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Polyurethane-Based Permeable Pavement Sales by Region
  - 8.7.2 Middle East and Africa Polyurethane-Based Permeable Pavement Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 POLYURETHANE-BASED PERMEABLE PAVEMENT MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Polyurethane-Based Permeable Pavement by Region(2020-2025)
- 9.2 Global Polyurethane-Based Permeable Pavement Revenue Market Share by

## Region (2020-2025)

### 9.3 Global Polyurethane-Based Permeable Pavement Production, Revenue, Price and Gross Margin (2020-2025)

### 9.4 North America Polyurethane-Based Permeable Pavement Production

#### 9.4.1 North America Polyurethane-Based Permeable Pavement Production Growth Rate (2020-2025)

#### 9.4.2 North America Polyurethane-Based Permeable Pavement Production, Revenue, Price and Gross Margin (2020-2025)

### 9.5 Europe Polyurethane-Based Permeable Pavement Production

#### 9.5.1 Europe Polyurethane-Based Permeable Pavement Production Growth Rate (2020-2025)

#### 9.5.2 Europe Polyurethane-Based Permeable Pavement Production, Revenue, Price and Gross Margin (2020-2025)

### 9.6 Japan Polyurethane-Based Permeable Pavement Production (2020-2025)

#### 9.6.1 Japan Polyurethane-Based Permeable Pavement Production Growth Rate (2020-2025)

#### 9.6.2 Japan Polyurethane-Based Permeable Pavement Production, Revenue, Price and Gross Margin (2020-2025)

### 9.7 China Polyurethane-Based Permeable Pavement Production (2020-2025)

#### 9.7.1 China Polyurethane-Based Permeable Pavement Production Growth Rate (2020-2025)

#### 9.7.2 China Polyurethane-Based Permeable Pavement Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

### 10.1 Rockpave

#### 10.1.1 Rockpave Basic Information

#### 10.1.2 Rockpave Polyurethane-Based Permeable Pavement Product Overview

#### 10.1.3 Rockpave Polyurethane-Based Permeable Pavement Product Market

#### Performance

#### 10.1.4 Rockpave Business Overview

#### 10.1.5 Rockpave SWOT Analysis

#### 10.1.6 Rockpave Recent Developments

### 10.2 Porous Pave

#### 10.2.1 Porous Pave Basic Information

#### 10.2.2 Porous Pave Polyurethane-Based Permeable Pavement Product Overview

#### 10.2.3 Porous Pave Polyurethane-Based Permeable Pavement Product Market

#### Performance

- 10.2.4 Porous Pave Business Overview
- 10.2.5 Porous Pave SWOT Analysis
- 10.2.6 Porous Pave Recent Developments
- 10.3 ZJT
  - 10.3.1 ZJT Basic Information
  - 10.3.2 ZJT Polyurethane-Based Permeable Pavement Product Overview
  - 10.3.3 ZJT Polyurethane-Based Permeable Pavement Product Market Performance
  - 10.3.4 ZJT Business Overview
  - 10.3.5 ZJT SWOT Analysis
  - 10.3.6 ZJT Recent Developments
- 10.4 PurePave Technology
  - 10.4.1 PurePave Technology Basic Information
  - 10.4.2 PurePave Technology Polyurethane-Based Permeable Pavement Product Overview
  - 10.4.3 PurePave Technology Polyurethane-Based Permeable Pavement Product Market Performance
  - 10.4.4 PurePave Technology Business Overview
  - 10.4.5 PurePave Technology Recent Developments
- 10.5 StoneSet Permeable Paving
  - 10.5.1 StoneSet Permeable Paving Basic Information
  - 10.5.2 StoneSet Permeable Paving Polyurethane-Based Permeable Pavement Product Overview
  - 10.5.3 StoneSet Permeable Paving Polyurethane-Based Permeable Pavement Product Market Performance
  - 10.5.4 StoneSet Permeable Paving Business Overview
  - 10.5.5 StoneSet Permeable Paving Recent Developments
- 10.6 The Rubber Company
  - 10.6.1 The Rubber Company Basic Information
  - 10.6.2 The Rubber Company Polyurethane-Based Permeable Pavement Product Overview
  - 10.6.3 The Rubber Company Polyurethane-Based Permeable Pavement Product Market Performance
  - 10.6.4 The Rubber Company Business Overview
  - 10.6.5 The Rubber Company Recent Developments
- 10.7 The Belden Brick
  - 10.7.1 The Belden Brick Basic Information
  - 10.7.2 The Belden Brick Polyurethane-Based Permeable Pavement Product Overview
  - 10.7.3 The Belden Brick Polyurethane-Based Permeable Pavement Product Market Performance

- 10.7.4 The Belden Brick Business Overview
- 10.7.5 The Belden Brick Recent Developments
- 10.8 Formpave
  - 10.8.1 Formpave Basic Information
  - 10.8.2 Formpave Polyurethane-Based Permeable Pavement Product Overview
  - 10.8.3 Formpave Polyurethane-Based Permeable Pavement Product Market Performance
  - 10.8.4 Formpave Business Overview
  - 10.8.5 Formpave Recent Developments
- 10.9 3 Rivers Wet Weather
  - 10.9.1 3 Rivers Wet Weather Basic Information
  - 10.9.2 3 Rivers Wet Weather Polyurethane-Based Permeable Pavement Product Overview
  - 10.9.3 3 Rivers Wet Weather Polyurethane-Based Permeable Pavement Product Market Performance
  - 10.9.4 3 Rivers Wet Weather Business Overview
  - 10.9.5 3 Rivers Wet Weather Recent Developments
- 10.10 Alhar
  - 10.10.1 Alhar Basic Information
  - 10.10.2 Alhar Polyurethane-Based Permeable Pavement Product Overview
  - 10.10.3 Alhar Polyurethane-Based Permeable Pavement Product Market Performance
  - 10.10.4 Alhar Business Overview
  - 10.10.5 Alhar Recent Developments
- 10.11 RCP BlockandBrick
  - 10.11.1 RCP BlockandBrick Basic Information
  - 10.11.2 RCP BlockandBrick Polyurethane-Based Permeable Pavement Product Overview
  - 10.11.3 RCP BlockandBrick Polyurethane-Based Permeable Pavement Product Market Performance
  - 10.11.4 RCP BlockandBrick Business Overview
  - 10.11.5 RCP BlockandBrick Recent Developments
- 10.12 Shernna
  - 10.12.1 Shernna Basic Information
  - 10.12.2 Shernna Polyurethane-Based Permeable Pavement Product Overview
  - 10.12.3 Shernna Polyurethane-Based Permeable Pavement Product Market Performance
  - 10.12.4 Shernna Business Overview
  - 10.12.5 Shernna Recent Developments
- 10.13 Henan Sponge City

- 10.13.1 Henan Sponge City Basic Information
- 10.13.2 Henan Sponge City Polyurethane-Based Permeable Pavement Product Overview
- 10.13.3 Henan Sponge City Polyurethane-Based Permeable Pavement Product Market Performance
- 10.13.4 Henan Sponge City Business Overview
- 10.13.5 Henan Sponge City Recent Developments

## **11 POLYURETHANE-BASED PERMEABLE PAVEMENT MARKET FORECAST BY REGION**

- 11.1 Global Polyurethane-Based Permeable Pavement Market Size Forecast
- 11.2 Global Polyurethane-Based Permeable Pavement Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Polyurethane-Based Permeable Pavement Market Size Forecast by Country
  - 11.2.3 Asia Pacific Polyurethane-Based Permeable Pavement Market Size Forecast by Region
  - 11.2.4 South America Polyurethane-Based Permeable Pavement Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Polyurethane-Based Permeable Pavement by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Polyurethane-Based Permeable Pavement Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Polyurethane-Based Permeable Pavement by Type (2026-2035)
  - 12.1.2 Global Polyurethane-Based Permeable Pavement Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of Polyurethane-Based Permeable Pavement by Type (2026-2035)
- 12.2 Global Polyurethane-Based Permeable Pavement Market Forecast by Application (2026-2035)
  - 12.2.1 Global Polyurethane-Based Permeable Pavement Sales (K MT) Forecast by Application
  - 12.2.2 Global Polyurethane-Based Permeable Pavement Market Size (M USD) Forecast by Application (2026-2035)

## 13 CONCLUSION AND KEY FINDINGS

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Polyurethane-Based Permeable Pavement Market Size by Type (M USD)

Table 4. Global Polyurethane-Based Permeable Pavement Market Size by Application

Table 5. Polyurethane-Based Permeable Pavement Market Size Comparison by Region (M USD)

Table 6. Global Polyurethane-Based Permeable Pavement Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Polyurethane-Based Permeable Pavement Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Polyurethane-Based Permeable Pavement Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Polyurethane-Based Permeable Pavement Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Polyurethane-Based Permeable Pavement as of 2025)

Table 11. Global Market Polyurethane-Based Permeable Pavement Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Polyurethane-Based Permeable Pavement Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Polyurethane-Based Permeable Pavement Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Polyurethane-Based Permeable Pavement Sales by Type (K MT)

Table 27. Global Polyurethane-Based Permeable Pavement Market Size by Type (M USD)

Table 28. Global Polyurethane-Based Permeable Pavement Sales (K MT) by Type (2020-2025)

Table 29. Global Polyurethane-Based Permeable Pavement Sales Market Share by Type (2020-2025)

Table 30. Global Polyurethane-Based Permeable Pavement Market Size (M USD) by Type (2020-2025)

Table 31. Global Polyurethane-Based Permeable Pavement Market Share by Type (2020-2025)

Table 32. Global Polyurethane-Based Permeable Pavement Price (USD/KG) by Type (2020-2025)

Table 33. Global Polyurethane-Based Permeable Pavement Sales (K MT) by Application

Table 34. Global Polyurethane-Based Permeable Pavement Market Size by Application

Table 35. Global Polyurethane-Based Permeable Pavement Sales by Application (2020-2025) & (K MT)

Table 36. Global Polyurethane-Based Permeable Pavement Sales Market Share by Application (2020-2025)

Table 37. Global Polyurethane-Based Permeable Pavement Market Size by Application (2020-2025) & (M USD)

Table 38. Global Polyurethane-Based Permeable Pavement Market Share by Application (2020-2025)

Table 39. Global Polyurethane-Based Permeable Pavement Sales Growth Rate by Application (2020-2025)

Table 40. Global Polyurethane-Based Permeable Pavement Sales by Region (2020-2025) & (K MT)

Table 41. Global Polyurethane-Based Permeable Pavement Sales Market Share by Region (2020-2025)

Table 42. Global Polyurethane-Based Permeable Pavement Market Size by Region (2020-2025) & (M USD)

Table 43. Global Polyurethane-Based Permeable Pavement Market Size by Region (2020-2025)

Table 44. North America Polyurethane-Based Permeable Pavement Sales by Country (2020-2025) & (K MT)

Table 45. North America Polyurethane-Based Permeable Pavement Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Polyurethane-Based Permeable Pavement Sales by Country

(2020-2025) & (K MT)

Table 47. Europe Polyurethane-Based Permeable Pavement Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Polyurethane-Based Permeable Pavement Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Polyurethane-Based Permeable Pavement Market Size by Region (2020-2025) & (M USD)

Table 50. South America Polyurethane-Based Permeable Pavement Sales by Country (2020-2025) & (K MT)

Table 51. South America Polyurethane-Based Permeable Pavement Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Polyurethane-Based Permeable Pavement Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Polyurethane-Based Permeable Pavement Market Size by Region (2020-2025) & (M USD)

Table 54. Global Polyurethane-Based Permeable Pavement Production (K MT) by Region(2020-2025)

Table 55. Global Polyurethane-Based Permeable Pavement Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Polyurethane-Based Permeable Pavement Revenue Market Share by Region (2020-2025)

Table 57. Global Polyurethane-Based Permeable Pavement Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Polyurethane-Based Permeable Pavement Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Polyurethane-Based Permeable Pavement Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Polyurethane-Based Permeable Pavement Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Polyurethane-Based Permeable Pavement Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Rockpave Basic Information

Table 63. Rockpave Polyurethane-Based Permeable Pavement Product Overview

Table 64. Rockpave Polyurethane-Based Permeable Pavement Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Rockpave Business Overview

Table 66. Rockpave SWOT Analysis

Table 67. Rockpave Recent Developments

Table 68. Porous Pave Basic Information

Table 69. Porous Pave Polyurethane-Based Permeable Pavement Product Overview

Table 70. Porous Pave Polyurethane-Based Permeable Pavement Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Porous Pave Business Overview

Table 72. Porous Pave SWOT Analysis

Table 73. Porous Pave Recent Developments

Table 74. ZJT Basic Information

Table 75. ZJT Polyurethane-Based Permeable Pavement Product Overview

Table 76. ZJT Polyurethane-Based Permeable Pavement Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. ZJT Business Overview

Table 78. ZJT SWOT Analysis

Table 79. ZJT Recent Developments

Table 80. PurePave Technology Basic Information

Table 81. PurePave Technology Polyurethane-Based Permeable Pavement Product Overview

Table 82. PurePave Technology Polyurethane-Based Permeable Pavement Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. PurePave Technology Business Overview

Table 84. PurePave Technology Recent Developments

Table 85. StoneSet Permeable Paving Basic Information

Table 86. StoneSet Permeable Paving Polyurethane-Based Permeable Pavement Product Overview

Table 87. StoneSet Permeable Paving Polyurethane-Based Permeable Pavement Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. StoneSet Permeable Paving Business Overview

Table 89. StoneSet Permeable Paving Recent Developments

Table 90. The Rubber Company Basic Information

Table 91. The Rubber Company Polyurethane-Based Permeable Pavement Product Overview

Table 92. The Rubber Company Polyurethane-Based Permeable Pavement Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. The Rubber Company Business Overview

Table 94. The Rubber Company Recent Developments

Table 95. The Belden Brick Basic Information

Table 96. The Belden Brick Polyurethane-Based Permeable Pavement Product Overview

Table 97. The Belden Brick Polyurethane-Based Permeable Pavement Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. The Belden Brick Business Overview

Table 99. The Belden Brick Recent Developments

Table 100. Formpave Basic Information

Table 101. Formpave Polyurethane-Based Permeable Pavement Product Overview

Table 102. Formpave Polyurethane-Based Permeable Pavement Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Formpave Business Overview

Table 104. Formpave Recent Developments

Table 105. 3 Rivers Wet Weather Basic Information

Table 106. 3 Rivers Wet Weather Polyurethane-Based Permeable Pavement Product Overview

Table 107. 3 Rivers Wet Weather Polyurethane-Based Permeable Pavement Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. 3 Rivers Wet Weather Business Overview

Table 109. 3 Rivers Wet Weather Recent Developments

Table 110. Alhar Basic Information

Table 111. Alhar Polyurethane-Based Permeable Pavement Product Overview

Table 112. Alhar Polyurethane-Based Permeable Pavement Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Alhar Business Overview

Table 114. Alhar Recent Developments

Table 115. RCP BlockandBrick Basic Information

Table 116. RCP BlockandBrick Polyurethane-Based Permeable Pavement Product Overview

Table 117. RCP BlockandBrick Polyurethane-Based Permeable Pavement Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. RCP BlockandBrick Business Overview

Table 119. RCP BlockandBrick Recent Developments

Table 120. Shernna Basic Information

Table 121. Shernna Polyurethane-Based Permeable Pavement Product Overview

Table 122. Shernna Polyurethane-Based Permeable Pavement Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Shernna Business Overview

Table 124. Shernna Recent Developments

Table 125. Henan Sponge City Basic Information

Table 126. Henan Sponge City Polyurethane-Based Permeable Pavement Product Overview

Table 127. Henan Sponge City Polyurethane-Based Permeable Pavement Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 128. Henan Sponge City Business Overview
- Table 129. Henan Sponge City Recent Developments
- Table 130. Global Polyurethane-Based Permeable Pavement Sales Forecast by Region (2026-2035) & (K MT)
- Table 131. Global Polyurethane-Based Permeable Pavement Market Size Forecast by Region (2026-2035) & (M USD)
- Table 132. North America Polyurethane-Based Permeable Pavement Sales Forecast by Country (2026-2035) & (K MT)
- Table 133. North America Polyurethane-Based Permeable Pavement Market Size Forecast by Country (2026-2035) & (M USD)
- Table 134. Europe Polyurethane-Based Permeable Pavement Sales Forecast by Country (2026-2035) & (K MT)
- Table 135. Europe Polyurethane-Based Permeable Pavement Market Size Forecast by Country (2026-2035) & (M USD)
- Table 136. Asia Pacific Polyurethane-Based Permeable Pavement Sales Forecast by Region (2026-2035) & (K MT)
- Table 137. Asia Pacific Polyurethane-Based Permeable Pavement Market Size Forecast by Region (2026-2035) & (M USD)
- Table 138. South America Polyurethane-Based Permeable Pavement Sales Forecast by Country (2026-2035) & (K MT)
- Table 139. South America Polyurethane-Based Permeable Pavement Market Size Forecast by Country (2026-2035) & (M USD)
- Table 140. Middle East and Africa Polyurethane-Based Permeable Pavement Sales Forecast by Country (2026-2035) & (Units)
- Table 141. Middle East and Africa Polyurethane-Based Permeable Pavement Market Size Forecast by Country (2026-2035) & (M USD)
- Table 142. Global Polyurethane-Based Permeable Pavement Sales Forecast by Type (2026-2035) & (K MT)
- Table 143. Global Polyurethane-Based Permeable Pavement Market Size Forecast by Type (2026-2035) & (M USD)
- Table 144. Global Polyurethane-Based Permeable Pavement Price Forecast by Type (2026-2035) & (USD/KG)
- Table 145. Global Polyurethane-Based Permeable Pavement Sales (K MT) Forecast by Application (2026-2035)
- Table 146. Global Polyurethane-Based Permeable Pavement Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Polyurethane-Based Permeable Pavement
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Polyurethane-Based Permeable Pavement Market Size (M USD), 2025-2035
- Figure 5. Global Polyurethane-Based Permeable Pavement Market Size (M USD) (2020-2035)
- Figure 6. Global Polyurethane-Based Permeable Pavement Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Polyurethane-Based Permeable Pavement Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Polyurethane-Based Permeable Pavement Product Life Cycle
- Figure 13. Polyurethane-Based Permeable Pavement Sales Share by Manufacturers in 2025
- Figure 14. Global Polyurethane-Based Permeable Pavement Revenue Share by Manufacturers in 2025
- Figure 15. Polyurethane-Based Permeable Pavement Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Polyurethane-Based Permeable Pavement Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Polyurethane-Based Permeable Pavement Revenue in 2025
- Figure 18. Industry Chain Map of Polyurethane-Based Permeable Pavement
- Figure 19. Global Polyurethane-Based Permeable Pavement Market PEST Analysis
- Figure 20. Global Polyurethane-Based Permeable Pavement Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Polyurethane-Based Permeable Pavement Market Share by Type

Figure 27. Sales Market Share of Polyurethane-Based Permeable Pavement by Type (2020-2025)

Figure 28. Sales Market Share of Polyurethane-Based Permeable Pavement by Type in 2025

Figure 29. Market Share of Polyurethane-Based Permeable Pavement by Type (2020-2025)

Figure 30. Market Share of Polyurethane-Based Permeable Pavement by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Polyurethane-Based Permeable Pavement Market Share by Application

Figure 33. Global Polyurethane-Based Permeable Pavement Sales Market Share by Application (2020-2025)

Figure 34. Global Polyurethane-Based Permeable Pavement Sales Market Share by Application in 2025

Figure 35. Global Polyurethane-Based Permeable Pavement Market Share by Application (2020-2025)

Figure 36. Global Polyurethane-Based Permeable Pavement Market Share by Application in 2025

Figure 37. Global Polyurethane-Based Permeable Pavement Sales Growth Rate by Application (2020-2025)

Figure 38. Global Polyurethane-Based Permeable Pavement Sales Market Share by Region (2020-2025)

Figure 39. Global Polyurethane-Based Permeable Pavement Market Size by Region (2020-2025)

Figure 40. North America Polyurethane-Based Permeable Pavement Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Polyurethane-Based Permeable Pavement Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Polyurethane-Based Permeable Pavement Sales Market Share by Country in 2024

Figure 43. North America Polyurethane-Based Permeable Pavement Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Polyurethane-Based Permeable Pavement Market Size by Country in 2024

Figure 45. U.S. Polyurethane-Based Permeable Pavement Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Polyurethane-Based Permeable Pavement Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Polyurethane-Based Permeable Pavement Sales (K MT) and

Growth Rate (2020-2025)

Figure 48. Canada Polyurethane-Based Permeable Pavement Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Polyurethane-Based Permeable Pavement Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Polyurethane-Based Permeable Pavement Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Polyurethane-Based Permeable Pavement Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Polyurethane-Based Permeable Pavement Sales Market Share by Country in 2024

Figure 53. Europe Polyurethane-Based Permeable Pavement Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Polyurethane-Based Permeable Pavement Market Size by Country in 2024

Figure 55. Germany Polyurethane-Based Permeable Pavement Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Polyurethane-Based Permeable Pavement Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Polyurethane-Based Permeable Pavement Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Polyurethane-Based Permeable Pavement Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Polyurethane-Based Permeable Pavement Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Polyurethane-Based Permeable Pavement Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Polyurethane-Based Permeable Pavement Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Polyurethane-Based Permeable Pavement Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Polyurethane-Based Permeable Pavement Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Polyurethane-Based Permeable Pavement Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Polyurethane-Based Permeable Pavement Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Polyurethane-Based Permeable Pavement Sales Market Share by Region in 2024

Figure 67. Asia Pacific Polyurethane-Based Permeable Pavement Market Size by Region in 2024

Figure 68. China Polyurethane-Based Permeable Pavement Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Polyurethane-Based Permeable Pavement Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Polyurethane-Based Permeable Pavement Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Polyurethane-Based Permeable Pavement Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Polyurethane-Based Permeable Pavement Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Polyurethane-Based Permeable Pavement Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Polyurethane-Based Permeable Pavement Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Polyurethane-Based Permeable Pavement Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Polyurethane-Based Permeable Pavement Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Polyurethane-Based Permeable Pavement Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Polyurethane-Based Permeable Pavement Sales and Growth Rate (K MT)

Figure 79. South America Polyurethane-Based Permeable Pavement Sales Market Share by Country in 2024

Figure 80. South America Polyurethane-Based Permeable Pavement Market Size and Growth Rate (M USD)

Figure 81. South America Polyurethane-Based Permeable Pavement Market Size by Country in 2024

Figure 82. Brazil Polyurethane-Based Permeable Pavement Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Polyurethane-Based Permeable Pavement Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Polyurethane-Based Permeable Pavement Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Polyurethane-Based Permeable Pavement Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Polyurethane-Based Permeable Pavement Sales and Growth Rate

(2020-2025) & (K MT)

Figure 87. Columbia Polyurethane-Based Permeable Pavement Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Polyurethane-Based Permeable Pavement Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Polyurethane-Based Permeable Pavement Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Polyurethane-Based Permeable Pavement Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Polyurethane-Based Permeable Pavement Market Size by Region in 2024

Figure 92. Saudi Arabia Polyurethane-Based Permeable Pavement Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Polyurethane-Based Permeable Pavement Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Polyurethane-Based Permeable Pavement Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Polyurethane-Based Permeable Pavement Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Polyurethane-Based Permeable Pavement Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Polyurethane-Based Permeable Pavement Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Polyurethane-Based Permeable Pavement Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Polyurethane-Based Permeable Pavement Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Polyurethane-Based Permeable Pavement Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Polyurethane-Based Permeable Pavement Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Polyurethane-Based Permeable Pavement Production Market Share by Region (2020-2025)

Figure 103. North America Polyurethane-Based Permeable Pavement Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Polyurethane-Based Permeable Pavement Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Polyurethane-Based Permeable Pavement Production (K MT) Growth Rate (2020-2025)

Figure 106. China Polyurethane-Based Permeable Pavement Production (K MT)  
Growth Rate (2020-2025)

Figure 107. Global Polyurethane-Based Permeable Pavement Sales Forecast by  
Volume (2020-2035) & (K MT)

Figure 108. Global Polyurethane-Based Permeable Pavement Market Size Forecast by  
Value (2020-2035) & (M USD)

Figure 109. Global Polyurethane-Based Permeable Pavement Sales Market Share  
Forecast by Type (2026-2035)

Figure 110. Global Polyurethane-Based Permeable Pavement Market Share Forecast  
by Type (2026-2035)

Figure 111. Global Polyurethane-Based Permeable Pavement Sales Forecast by  
Application (2026-2035)

Figure 112. Global Polyurethane-Based Permeable Pavement Market Share Forecast  
by Application (2026-2035)

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