

Global Polytrimethylene Terephthalate (PTT) Fiber Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Polytrimethylene Terephthalate (PTT) competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. PTT (polytrimethylene terephthalate) is a thermoplastic that can be spun into both fibers and yarns etc. PTT belongs to a class called aromatic polyesters. Polytrimethylene terephthalate (PTT) is a linear aromatic polyester made by the polycondensation of 1, 3-propanediol (PDO) and purified terephthalic acid (PTA). The Polytrimethylene Terephthalate (PTT) market covers Petroleum Based and Bio Based. The typical players include DuPont, Teijin Frontier, Shenghong Group and GLORY. In 2024, global Polytrimethylene Terephthalate (PTT) sales volume reached approximately 615.6 k tons, with an average global market price of around 2143.2 US\$ per ton.¹

Growing Demand for High-Performance and Sustainable Textile Fibers in Apparel and Carpets One of the strongest drivers of the PTT market is the rising global demand for advanced textile fibers that offer superior comfort, elasticity, resilience, and stain resistance. PTT—especially in fiber form—is widely used in apparel, sportswear, stretch fabrics, carpets, and residential flooring due to its unique combination of softness, dyeability, and mechanical performance. Unlike conventional PET fibers, PTT provides natural stretch without spandex and exhibits excellent colorfastness, making it attractive for value-added textile applications. Furthermore, increased consumer preference for sustainable and bio-based products supports the adoption of partially bio-derived PTT (e.g., DuPont's Sorona®, produced with bio-PDO), which significantly lowers carbon footprint compared to petroleum-based polyesters. As textile brands and flooring manufacturers shift toward eco-friendly and high-performance materials, PTT demand continues to expand globally.²

Expansion of Engineering Plastics Applications Driven by Automotive Light-Weighting and Electrical Components A second key driver is the

increasing use of PTT in engineering plastics, where its mechanical strength, dimensional stability, and chemical resistance enable it to compete with PET, PBT, and PA6/PA66 in numerous applications. When reinforced with glass fiber or modified for impact resistance, PTT can be used in under-thehood automotive components, connectors, electrical housings, switches, and consumer goods. The global automotive industry's push toward lightweight materials to meet fuel-efficiency and emissions targets is accelerating demand for alternatives that balance strength, heat resistance, and cost efficiency. Additionally, supply-chain volatility and cost pressure in PA66 markets have prompted manufacturers to explore PTT-based compounds as substitutes. As automotive electrification and miniaturization of electronic devices continue, the engineering-grade PTT segment is expected to grow steadily.³

Sustainability Regulations and the Shift Toward Bio-Based and Low-Carbon Polymers Another major driver is the global policy and market push toward materials with reduced environmental impact. PTT is uniquely positioned in this regard because it can be produced from bio-based 1,3-propanediol (bio-PDO) through fermentation processes, offering a significantly lower carbon footprint compared to fully petroleum-derived polyester resins. Governments and multinational corporations are increasingly adopting sustainability targets, carbon-reduction goals, and mandates for renewable content in textiles, packaging, and engineered materials. These regulations and voluntary commitments encourage brands to adopt bio-based polymers, and PTT has become one of the leading commercialized partially bio-based polyesters. As global consumers and OEMs demand greener materials and as more manufacturers invest in bio-PDO production capacity, the market opportunity for sustainable PTT resins, fibers, and engineering compounds continues to strengthen.

The global Polytrimethylene Terephthalate (PTT) market size was estimated at USD 1319.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Polytrimethylene Terephthalate (PTT) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Polytrimethylene Terephthalate (PTT) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Polytrimethylene Terephthalate (PTT) market.

Global Polytrimethylene Terephthalate (PTT) Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

DuPont
Shenghong Group
GLORY
Teijin Frontier

Market Segmentation (by Type)

Petroleum Based
Bio Based

Market Segmentation (by Application)

Fiber
Engineering Plastics
Film Material

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Polytrimethylene Terephthalate (PTT) Market
Overview of the regional outlook of the Polytrimethylene Terephthalate (PTT) Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the

Polytrimethylene Terephthalate (PTT) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Polytrimethylene Terephthalate (PTT), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Polytrimethylene Terephthalate (PTT) Fiber

1.2 Key Market Segments

1.2.1 Polytrimethylene Terephthalate (PTT) Fiber Segment by Type

1.2.2 Polytrimethylene Terephthalate (PTT) Fiber Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 POLYTRIMETHYLENE TEREPHTHALATE (PTT) FIBER MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Polytrimethylene Terephthalate (PTT) Fiber Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Polytrimethylene Terephthalate (PTT) Fiber Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 POLYTRIMETHYLENE TEREPHTHALATE (PTT) FIBER MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Polytrimethylene Terephthalate (PTT) Fiber Product Life Cycle

3.3 Global Polytrimethylene Terephthalate (PTT) Fiber Sales by Manufacturers (2020-2025)

3.4 Global Polytrimethylene Terephthalate (PTT) Fiber Revenue Market Share by Manufacturers (2020-2025)

3.5 Polytrimethylene Terephthalate (PTT) Fiber Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Polytrimethylene Terephthalate (PTT) Fiber Average Price by Manufacturers (2020-2025)

- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Polytrimethylene Terephthalate (PTT) Fiber Market Competitive Situation and Trends
 - 3.8.1 Polytrimethylene Terephthalate (PTT) Fiber Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Polytrimethylene Terephthalate (PTT) Fiber Players
- Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 POLYTRIMETHYLENE TEREPHTHALATE (PTT) FIBER INDUSTRY CHAIN ANALYSIS

- 4.1 Polytrimethylene Terephthalate (PTT) Fiber Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF POLYTRIMETHYLENE TEREPHTHALATE (PTT) FIBER MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Polytrimethylene Terephthalate (PTT) Fiber Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Polytrimethylene Terephthalate (PTT) Fiber Market
- 5.7 ESG Ratings of Leading Companies

6 POLYTRIMETHYLENE TEREPHTHALATE (PTT) FIBER MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Polytrimethylene Terephthalate (PTT) Fiber Sales Market Share by Type (2020-2025)
- 6.3 Global Polytrimethylene Terephthalate (PTT) Fiber Market Size by Type (2020-2025)
- 6.4 Global Polytrimethylene Terephthalate (PTT) Fiber Price by Type (2020-2025)

7 POLYTRIMETHYLENE TEREPHTHALATE (PTT) FIBER MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Polytrimethylene Terephthalate (PTT) Fiber Market Sales by Application (2020-2025)
- 7.3 Global Polytrimethylene Terephthalate (PTT) Fiber Market Size (M USD) by Application (2020-2025)
- 7.4 Global Polytrimethylene Terephthalate (PTT) Fiber Sales Growth Rate by Application (2020-2025)

8 POLYTRIMETHYLENE TEREPHTHALATE (PTT) FIBER MARKET SALES BY REGION

- 8.1 Global Polytrimethylene Terephthalate (PTT) Fiber Sales by Region
 - 8.1.1 Global Polytrimethylene Terephthalate (PTT) Fiber Sales by Region
 - 8.1.2 Global Polytrimethylene Terephthalate (PTT) Fiber Sales Market Share by Region
- 8.2 Global Polytrimethylene Terephthalate (PTT) Fiber Market Size by Region
 - 8.2.1 Global Polytrimethylene Terephthalate (PTT) Fiber Market Size by Region
 - 8.2.2 Global Polytrimethylene Terephthalate (PTT) Fiber Market Size by Region
- 8.3 North America
 - 8.3.1 North America Polytrimethylene Terephthalate (PTT) Fiber Sales by Country
 - 8.3.2 North America Polytrimethylene Terephthalate (PTT) Fiber Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview

8.4 Europe

- 8.4.1 Europe Polytrimethylene Terephthalate (PTT) Fiber Sales by Country
- 8.4.2 Europe Polytrimethylene Terephthalate (PTT) Fiber Market Size by Country
- 8.4.3 Germany Market Overview
- 8.4.4 France Market Overview
- 8.4.5 U.K. Market Overview
- 8.4.6 Italy Market Overview
- 8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Polytrimethylene Terephthalate (PTT) Fiber Sales by Region
- 8.5.2 Asia Pacific Polytrimethylene Terephthalate (PTT) Fiber Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview

8.6 South America

- 8.6.1 South America Polytrimethylene Terephthalate (PTT) Fiber Sales by Country
- 8.6.2 South America Polytrimethylene Terephthalate (PTT) Fiber Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Polytrimethylene Terephthalate (PTT) Fiber Sales by Region
- 8.7.2 Middle East and Africa Polytrimethylene Terephthalate (PTT) Fiber Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 POLYTRIMETHYLENE TEREPHTHALATE (PTT) FIBER MARKET PRODUCTION BY REGION

9.1 Global Production of Polytrimethylene Terephthalate (PTT) Fiber by Region(2020-2025)

9.2 Global Polytrimethylene Terephthalate (PTT) Fiber Revenue Market Share by Region (2020-2025)

9.3 Global Polytrimethylene Terephthalate (PTT) Fiber Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Polytrimethylene Terephthalate (PTT) Fiber Production

9.4.1 North America Polytrimethylene Terephthalate (PTT) Fiber Production Growth Rate (2020-2025)

9.4.2 North America Polytrimethylene Terephthalate (PTT) Fiber Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Polytrimethylene Terephthalate (PTT) Fiber Production

9.5.1 Europe Polytrimethylene Terephthalate (PTT) Fiber Production Growth Rate (2020-2025)

9.5.2 Europe Polytrimethylene Terephthalate (PTT) Fiber Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Polytrimethylene Terephthalate (PTT) Fiber Production (2020-2025)

9.6.1 Japan Polytrimethylene Terephthalate (PTT) Fiber Production Growth Rate (2020-2025)

9.6.2 Japan Polytrimethylene Terephthalate (PTT) Fiber Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Polytrimethylene Terephthalate (PTT) Fiber Production (2020-2025)

9.7.1 China Polytrimethylene Terephthalate (PTT) Fiber Production Growth Rate (2020-2025)

9.7.2 China Polytrimethylene Terephthalate (PTT) Fiber Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 DuPont

10.1.1 DuPont Basic Information

10.1.2 DuPont Polytrimethylene Terephthalate (PTT) Fiber Product Overview

10.1.3 DuPont Polytrimethylene Terephthalate (PTT) Fiber Product Market Performance

10.1.4 DuPont Business Overview

10.1.5 DuPont SWOT Analysis

10.1.6 DuPont Recent Developments

10.2 Shenghong Group

10.2.1 Shenghong Group Basic Information

10.2.2 Shenghong Group Polytrimethylene Terephthalate (PTT) Fiber Product Overview

10.2.3 Shenghong Group Polytrimethylene Terephthalate (PTT) Fiber Product Market Performance

10.2.4 Shenghong Group Business Overview

10.2.5 Shenghong Group SWOT Analysis

10.2.6 Shenghong Group Recent Developments

10.3 GLORY

10.3.1 GLORY Basic Information

10.3.2 GLORY Polytrimethylene Terephthalate (PTT) Fiber Product Overview

10.3.3 GLORY Polytrimethylene Terephthalate (PTT) Fiber Product Market Performance

10.3.4 GLORY Business Overview

10.3.5 GLORY SWOT Analysis

10.3.6 GLORY Recent Developments

10.4 Teijin Frontier

10.4.1 Teijin Frontier Basic Information

10.4.2 Teijin Frontier Polytrimethylene Terephthalate (PTT) Fiber Product Overview

10.4.3 Teijin Frontier Polytrimethylene Terephthalate (PTT) Fiber Product Market Performance

10.4.4 Teijin Frontier Business Overview

10.4.5 Teijin Frontier Recent Developments

10.5 Asahi Kasei

10.5.1 Asahi Kasei Basic Information

10.5.2 Asahi Kasei Polytrimethylene Terephthalate (PTT) Fiber Product Overview

10.5.3 Asahi Kasei Polytrimethylene Terephthalate (PTT) Fiber Product Market Performance

10.5.4 Asahi Kasei Business Overview

10.5.5 Asahi Kasei Recent Developments

10.6 Toray Industries

10.6.1 Toray Industries Basic Information

10.6.2 Toray Industries Polytrimethylene Terephthalate (PTT) Fiber Product Overview

10.6.3 Toray Industries Polytrimethylene Terephthalate (PTT) Fiber Product Market Performance

10.6.4 Toray Industries Business Overview

10.6.5 Toray Industries Recent Developments

10.7 RTP Company

10.7.1 RTP Company Basic Information

10.7.2 RTP Company Polytrimethylene Terephthalate (PTT) Fiber Product Overview

10.7.3 RTP Company Polytrimethylene Terephthalate (PTT) Fiber Product Market Performance

10.7.4 RTP Company Business Overview

10.7.5 RTP Company Recent Developments

11 POLYTRIMETHYLENE TEREPHTHALATE (PTT) FIBER MARKET FORECAST BY REGION

11.1 Global Polytrimethylene Terephthalate (PTT) Fiber Market Size Forecast

11.2 Global Polytrimethylene Terephthalate (PTT) Fiber Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Polytrimethylene Terephthalate (PTT) Fiber Market Size Forecast by Country

11.2.3 Asia Pacific Polytrimethylene Terephthalate (PTT) Fiber Market Size Forecast by Region

11.2.4 South America Polytrimethylene Terephthalate (PTT) Fiber Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Polytrimethylene Terephthalate (PTT) Fiber by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Polytrimethylene Terephthalate (PTT) Fiber Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Polytrimethylene Terephthalate (PTT) Fiber by Type (2026-2035)

12.1.2 Global Polytrimethylene Terephthalate (PTT) Fiber Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Polytrimethylene Terephthalate (PTT) Fiber by Type (2026-2035)

12.2 Global Polytrimethylene Terephthalate (PTT) Fiber Market Forecast by Application (2026-2035)

12.2.1 Global Polytrimethylene Terephthalate (PTT) Fiber Sales (K MT) Forecast by Application

12.2.2 Global Polytrimethylene Terephthalate (PTT) Fiber Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Polytrimethylene Terephthalate (PTT) Fiber Market Size by Type (M USD)

Table 4. Global Polytrimethylene Terephthalate (PTT) Fiber Market Size by Application

Table 5. Polytrimethylene Terephthalate (PTT) Fiber Market Size Comparison by Region (M USD)

Table 6. Global Polytrimethylene Terephthalate (PTT) Fiber Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Polytrimethylene Terephthalate (PTT) Fiber Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Polytrimethylene Terephthalate (PTT) Fiber Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Polytrimethylene Terephthalate (PTT) Fiber Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Polytrimethylene Terephthalate (PTT) Fiber as of 2025)

Table 11. Global Market Polytrimethylene Terephthalate (PTT) Fiber Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Polytrimethylene Terephthalate (PTT) Fiber Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Polytrimethylene Terephthalate (PTT) Fiber Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Polytrimethylene Terephthalate (PTT) Fiber Sales by Type (K MT)

Table 27. Global Polytrimethylene Terephthalate (PTT) Fiber Market Size by Type (M USD)

Table 28. Global Polytrimethylene Terephthalate (PTT) Fiber Sales (K MT) by Type (2020-2025)

Table 29. Global Polytrimethylene Terephthalate (PTT) Fiber Sales Market Share by Type (2020-2025)

Table 30. Global Polytrimethylene Terephthalate (PTT) Fiber Market Size (M USD) by Type (2020-2025)

Table 31. Global Polytrimethylene Terephthalate (PTT) Fiber Market Share by Type (2020-2025)

Table 32. Global Polytrimethylene Terephthalate (PTT) Fiber Price (USD/KG) by Type (2020-2025)

Table 33. Global Polytrimethylene Terephthalate (PTT) Fiber Sales (K MT) by Application

Table 34. Global Polytrimethylene Terephthalate (PTT) Fiber Market Size by Application

Table 35. Global Polytrimethylene Terephthalate (PTT) Fiber Sales by Application (2020-2025) & (K MT)

Table 36. Global Polytrimethylene Terephthalate (PTT) Fiber Sales Market Share by Application (2020-2025)

Table 37. Global Polytrimethylene Terephthalate (PTT) Fiber Market Size by Application (2020-2025) & (M USD)

Table 38. Global Polytrimethylene Terephthalate (PTT) Fiber Market Share by Application (2020-2025)

Table 39. Global Polytrimethylene Terephthalate (PTT) Fiber Sales Growth Rate by Application (2020-2025)

Table 40. Global Polytrimethylene Terephthalate (PTT) Fiber Sales by Region (2020-2025) & (K MT)

Table 41. Global Polytrimethylene Terephthalate (PTT) Fiber Sales Market Share by Region (2020-2025)

Table 42. Global Polytrimethylene Terephthalate (PTT) Fiber Market Size by Region (2020-2025) & (M USD)

Table 43. Global Polytrimethylene Terephthalate (PTT) Fiber Market Size by Region (2020-2025)

Table 44. North America Polytrimethylene Terephthalate (PTT) Fiber Sales by Country (2020-2025) & (K MT)

Table 45. North America Polytrimethylene Terephthalate (PTT) Fiber Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Polytrimethylene Terephthalate (PTT) Fiber Sales by Country

(2020-2025) & (K MT)

Table 47. Europe Polytrimethylene Terephthalate (PTT) Fiber Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Polytrimethylene Terephthalate (PTT) Fiber Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Polytrimethylene Terephthalate (PTT) Fiber Market Size by Region (2020-2025) & (M USD)

Table 50. South America Polytrimethylene Terephthalate (PTT) Fiber Sales by Country (2020-2025) & (K MT)

Table 51. South America Polytrimethylene Terephthalate (PTT) Fiber Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Polytrimethylene Terephthalate (PTT) Fiber Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Polytrimethylene Terephthalate (PTT) Fiber Market Size by Region (2020-2025) & (M USD)

Table 54. Global Polytrimethylene Terephthalate (PTT) Fiber Production (K MT) by Region(2020-2025)

Table 55. Global Polytrimethylene Terephthalate (PTT) Fiber Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Polytrimethylene Terephthalate (PTT) Fiber Revenue Market Share by Region (2020-2025)

Table 57. Global Polytrimethylene Terephthalate (PTT) Fiber Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Polytrimethylene Terephthalate (PTT) Fiber Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Polytrimethylene Terephthalate (PTT) Fiber Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Polytrimethylene Terephthalate (PTT) Fiber Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Polytrimethylene Terephthalate (PTT) Fiber Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. DuPont Basic Information

Table 63. DuPont Polytrimethylene Terephthalate (PTT) Fiber Product Overview

Table 64. DuPont Polytrimethylene Terephthalate (PTT) Fiber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. DuPont Business Overview

Table 66. DuPont SWOT Analysis

Table 67. DuPont Recent Developments

Table 68. Shenghong Group Basic Information

Table 69. Shenghong Group Polytrimethylene Terephthalate (PTT) Fiber Product Overview

Table 70. Shenghong Group Polytrimethylene Terephthalate (PTT) Fiber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Shenghong Group Business Overview

Table 72. Shenghong Group SWOT Analysis

Table 73. Shenghong Group Recent Developments

Table 74. GLORY Basic Information

Table 75. GLORY Polytrimethylene Terephthalate (PTT) Fiber Product Overview

Table 76. GLORY Polytrimethylene Terephthalate (PTT) Fiber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. GLORY Business Overview

Table 78. GLORY SWOT Analysis

Table 79. GLORY Recent Developments

Table 80. Teijin Frontier Basic Information

Table 81. Teijin Frontier Polytrimethylene Terephthalate (PTT) Fiber Product Overview

Table 82. Teijin Frontier Polytrimethylene Terephthalate (PTT) Fiber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Teijin Frontier Business Overview

Table 84. Teijin Frontier Recent Developments

Table 85. Asahi Kasei Basic Information

Table 86. Asahi Kasei Polytrimethylene Terephthalate (PTT) Fiber Product Overview

Table 87. Asahi Kasei Polytrimethylene Terephthalate (PTT) Fiber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Asahi Kasei Business Overview

Table 89. Asahi Kasei Recent Developments

Table 90. Toray Industries Basic Information

Table 91. Toray Industries Polytrimethylene Terephthalate (PTT) Fiber Product Overview

Table 92. Toray Industries Polytrimethylene Terephthalate (PTT) Fiber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Toray Industries Business Overview

Table 94. Toray Industries Recent Developments

Table 95. RTP Company Basic Information

Table 96. RTP Company Polytrimethylene Terephthalate (PTT) Fiber Product Overview

Table 97. RTP Company Polytrimethylene Terephthalate (PTT) Fiber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. RTP Company Business Overview

Table 99. RTP Company Recent Developments

Table 100. Global Polytrimethylene Terephthalate (PTT) Fiber Sales Forecast by Region (2026-2035) & (K MT)

Table 101. Global Polytrimethylene Terephthalate (PTT) Fiber Market Size Forecast by Region (2026-2035) & (M USD)

Table 102. North America Polytrimethylene Terephthalate (PTT) Fiber Sales Forecast by Country (2026-2035) & (K MT)

Table 103. North America Polytrimethylene Terephthalate (PTT) Fiber Market Size Forecast by Country (2026-2035) & (M USD)

Table 104. Europe Polytrimethylene Terephthalate (PTT) Fiber Sales Forecast by Country (2026-2035) & (K MT)

Table 105. Europe Polytrimethylene Terephthalate (PTT) Fiber Market Size Forecast by Country (2026-2035) & (M USD)

Table 106. Asia Pacific Polytrimethylene Terephthalate (PTT) Fiber Sales Forecast by Region (2026-2035) & (K MT)

Table 107. Asia Pacific Polytrimethylene Terephthalate (PTT) Fiber Market Size Forecast by Region (2026-2035) & (M USD)

Table 108. South America Polytrimethylene Terephthalate (PTT) Fiber Sales Forecast by Country (2026-2035) & (K MT)

Table 109. South America Polytrimethylene Terephthalate (PTT) Fiber Market Size Forecast by Country (2026-2035) & (M USD)

Table 110. Middle East and Africa Polytrimethylene Terephthalate (PTT) Fiber Sales Forecast by Country (2026-2035) & (Units)

Table 111. Middle East and Africa Polytrimethylene Terephthalate (PTT) Fiber Market Size Forecast by Country (2026-2035) & (M USD)

Table 112. Global Polytrimethylene Terephthalate (PTT) Fiber Sales Forecast by Type (2026-2035) & (K MT)

Table 113. Global Polytrimethylene Terephthalate (PTT) Fiber Market Size Forecast by Type (2026-2035) & (M USD)

Table 114. Global Polytrimethylene Terephthalate (PTT) Fiber Price Forecast by Type (2026-2035) & (USD/KG)

Table 115. Global Polytrimethylene Terephthalate (PTT) Fiber Sales (K MT) Forecast by Application (2026-2035)

Table 116. Global Polytrimethylene Terephthalate (PTT) Fiber Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Polytrimethylene Terephthalate (PTT) Fiber
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Polytrimethylene Terephthalate (PTT) Fiber Market Size (M USD), 2025-2035
- Figure 5. Global Polytrimethylene Terephthalate (PTT) Fiber Market Size (M USD) (2020-2035)
- Figure 6. Global Polytrimethylene Terephthalate (PTT) Fiber Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Polytrimethylene Terephthalate (PTT) Fiber Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Polytrimethylene Terephthalate (PTT) Fiber Product Life Cycle
- Figure 13. Polytrimethylene Terephthalate (PTT) Fiber Sales Share by Manufacturers in 2025
- Figure 14. Global Polytrimethylene Terephthalate (PTT) Fiber Revenue Share by Manufacturers in 2025
- Figure 15. Polytrimethylene Terephthalate (PTT) Fiber Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Polytrimethylene Terephthalate (PTT) Fiber Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Polytrimethylene Terephthalate (PTT) Fiber Revenue in 2025
- Figure 18. Industry Chain Map of Polytrimethylene Terephthalate (PTT) Fiber
- Figure 19. Global Polytrimethylene Terephthalate (PTT) Fiber Market PEST Analysis
- Figure 20. Global Polytrimethylene Terephthalate (PTT) Fiber Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Polytrimethylene Terephthalate (PTT) Fiber Market Share by Type

Figure 27. Sales Market Share of Polytrimethylene Terephthalate (PTT) Fiber by Type (2020-2025)

Figure 28. Sales Market Share of Polytrimethylene Terephthalate (PTT) Fiber by Type in 2025

Figure 29. Market Share of Polytrimethylene Terephthalate (PTT) Fiber by Type (2020-2025)

Figure 30. Market Share of Polytrimethylene Terephthalate (PTT) Fiber by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Polytrimethylene Terephthalate (PTT) Fiber Market Share by Application

Figure 33. Global Polytrimethylene Terephthalate (PTT) Fiber Sales Market Share by Application (2020-2025)

Figure 34. Global Polytrimethylene Terephthalate (PTT) Fiber Sales Market Share by Application in 2025

Figure 35. Global Polytrimethylene Terephthalate (PTT) Fiber Market Share by Application (2020-2025)

Figure 36. Global Polytrimethylene Terephthalate (PTT) Fiber Market Share by Application in 2025

Figure 37. Global Polytrimethylene Terephthalate (PTT) Fiber Sales Growth Rate by Application (2020-2025)

Figure 38. Global Polytrimethylene Terephthalate (PTT) Fiber Sales Market Share by Region (2020-2025)

Figure 39. Global Polytrimethylene Terephthalate (PTT) Fiber Market Size by Region (2020-2025)

Figure 40. North America Polytrimethylene Terephthalate (PTT) Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Polytrimethylene Terephthalate (PTT) Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Polytrimethylene Terephthalate (PTT) Fiber Sales Market Share by Country in 2024

Figure 43. North America Polytrimethylene Terephthalate (PTT) Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Polytrimethylene Terephthalate (PTT) Fiber Market Size by Country in 2024

Figure 45. U.S. Polytrimethylene Terephthalate (PTT) Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Polytrimethylene Terephthalate (PTT) Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Polytrimethylene Terephthalate (PTT) Fiber Sales (K MT) and

Growth Rate (2020-2025)

Figure 48. Canada Polytrimethylene Terephthalate (PTT) Fiber Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Polytrimethylene Terephthalate (PTT) Fiber Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Polytrimethylene Terephthalate (PTT) Fiber Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Polytrimethylene Terephthalate (PTT) Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Polytrimethylene Terephthalate (PTT) Fiber Sales Market Share by Country in 2024

Figure 53. Europe Polytrimethylene Terephthalate (PTT) Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Polytrimethylene Terephthalate (PTT) Fiber Market Size by Country in 2024

Figure 55. Germany Polytrimethylene Terephthalate (PTT) Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Polytrimethylene Terephthalate (PTT) Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Polytrimethylene Terephthalate (PTT) Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Polytrimethylene Terephthalate (PTT) Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Polytrimethylene Terephthalate (PTT) Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Polytrimethylene Terephthalate (PTT) Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Polytrimethylene Terephthalate (PTT) Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Polytrimethylene Terephthalate (PTT) Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Polytrimethylene Terephthalate (PTT) Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Polytrimethylene Terephthalate (PTT) Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Polytrimethylene Terephthalate (PTT) Fiber Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Polytrimethylene Terephthalate (PTT) Fiber Sales Market Share by Region in 2024

Figure 67. Asia Pacific Polytrimethylene Terephthalate (PTT) Fiber Market Size by Region in 2024

Figure 68. China Polytrimethylene Terephthalate (PTT) Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Polytrimethylene Terephthalate (PTT) Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Polytrimethylene Terephthalate (PTT) Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Polytrimethylene Terephthalate (PTT) Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Polytrimethylene Terephthalate (PTT) Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Polytrimethylene Terephthalate (PTT) Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Polytrimethylene Terephthalate (PTT) Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Polytrimethylene Terephthalate (PTT) Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Polytrimethylene Terephthalate (PTT) Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Polytrimethylene Terephthalate (PTT) Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Polytrimethylene Terephthalate (PTT) Fiber Sales and Growth Rate (K MT)

Figure 79. South America Polytrimethylene Terephthalate (PTT) Fiber Sales Market Share by Country in 2024

Figure 80. South America Polytrimethylene Terephthalate (PTT) Fiber Market Size and Growth Rate (M USD)

Figure 81. South America Polytrimethylene Terephthalate (PTT) Fiber Market Size by Country in 2024

Figure 82. Brazil Polytrimethylene Terephthalate (PTT) Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Polytrimethylene Terephthalate (PTT) Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Polytrimethylene Terephthalate (PTT) Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Polytrimethylene Terephthalate (PTT) Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Polytrimethylene Terephthalate (PTT) Fiber Sales and Growth

Rate (2020-2025) & (K MT)

Figure 87. Columbia Polytrimethylene Terephthalate (PTT) Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Polytrimethylene Terephthalate (PTT) Fiber Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Polytrimethylene Terephthalate (PTT) Fiber Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Polytrimethylene Terephthalate (PTT) Fiber Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Polytrimethylene Terephthalate (PTT) Fiber Market Size by Region in 2024

Figure 92. Saudi Arabia Polytrimethylene Terephthalate (PTT) Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Polytrimethylene Terephthalate (PTT) Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Polytrimethylene Terephthalate (PTT) Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Polytrimethylene Terephthalate (PTT) Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Polytrimethylene Terephthalate (PTT) Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Polytrimethylene Terephthalate (PTT) Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Polytrimethylene Terephthalate (PTT) Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Polytrimethylene Terephthalate (PTT) Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Polytrimethylene Terephthalate (PTT) Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Polytrimethylene Terephthalate (PTT) Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Polytrimethylene Terephthalate (PTT) Fiber Production Market Share by Region (2020-2025)

Figure 103. North America Polytrimethylene Terephthalate (PTT) Fiber Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Polytrimethylene Terephthalate (PTT) Fiber Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Polytrimethylene Terephthalate (PTT) Fiber Production (K MT) Growth Rate (2020-2025)

Figure 106. China Polytrimethylene Terephthalate (PTT) Fiber Production (K MT)
Growth Rate (2020-2025)

Figure 107. Global Polytrimethylene Terephthalate (PTT) Fiber Sales Forecast by
Volume (2020-2035) & (K MT)

Figure 108. Global Polytrimethylene Terephthalate (PTT) Fiber Market Size Forecast by
Value (2020-2035) & (M USD)

Figure 109. Global Polytrimethylene Terephthalate (PTT) Fiber Sales Market Share
Forecast by Type (2026-2035)

Figure 110. Global Polytrimethylene Terephthalate (PTT) Fiber Market Share Forecast
by Type (2026-2035)

Figure 111. Global Polytrimethylene Terephthalate (PTT) Fiber Sales Forecast by
Application (2026-2035)

Figure 112. Global Polytrimethylene Terephthalate (PTT) Fiber Market Share Forecast
by Application (2026-2035)

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