

# Global Polysulfone (PSU) Plastic Materials Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Polysulfone (PSU) Plastic Materials competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Polysulfone (PSU) Plastic Materials production reached approximately 256,631 tons, with an average global market price of around US\$ 1231.96 per ton. Polysulfone (PSU) Plastic Materials are a family of high-performance, amorphous thermoplastics known for their exceptional thermal stability, mechanical strength, hydrolysis resistance, and dimensional stability. PSU maintains its properties across a wide temperature range (up to ~160-180 °C) and resists repeated sterilization, making it particularly valuable in demanding applications. It also offers high transparency, good electrical insulation, and resistance to chemicals and radiation, distinguishing it from common engineering plastics.

**Upstream:** The upstream of PSU plastic materials is mainly based on the supply of petrochemical raw materials such as bisphenol A (BPA) and dichlorodiphenyl sulfone (DCDPS), as well as solvents and catalysts required for polymerization. These inputs are provided by chemical manufacturers and refined materials suppliers, forming the foundation for PSU resin synthesis.

**Midstream:** In the midstream, PSU is produced through polymerization processes to obtain high-performance thermoplastic resins. Resin manufacturers further compound, pelletize, and modify PSU to achieve desired thermal, mechanical, and chemical resistance properties. Distributors and compounders play a role in bridging resin producers and end-users, ensuring consistent quality and supply.

**Downstream:** The downstream involves industries that process PSU into final products. Key application sectors include medical devices (sterilizable surgical instruments, dialyzers), electronics and electrical components (connectors, insulators), automotive and aerospace (lightweight structural parts), and food & beverage (membranes, water

filtration). End-users benefit from PSU's transparency, high heat resistance, and biocompatibility.

The global Polysulfone (PSU) Plastic Materials market size was estimated at USD 316.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Polysulfone (PSU) Plastic Materials market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Polysulfone (PSU) Plastic Materials market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Polysulfone (PSU) Plastic Materials market.

### **Global Polysulfone (PSU) Plastic Materials Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can

significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Solvay  
Ensinger  
CS Hyde Company  
Dr. Dietrich Müller GmbH  
RTP Company  
Viktrex  
Westlake Plastics  
Mitsubishi  
Goodfellow  
Syensqo  
Foshan Dafu New Material Co., Ltd.  
Shandong Horan SPECIAL Plastics Co., Ltd.  
Guangdong Youju Advanced New Materials Co., Ltd.  
Shenzhen WOTE Advanced Materials Co., Ltd.  
Wanhua Chemical Group Co., Ltd.  
Kingfa SCI. & Tech. Co., Ltd.

### **Market Segmentation (by Type)**

PSU  
PES  
Others

### **Market Segmentation (by Application)**

Water Treatment and Environmental Engineering Industry  
Medical and Biopharmaceutical Industry  
Food and Beverage Industry  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Polysulfone (PSU) Plastic Materials Market

Overview of the regional outlook of the Polysulfone (PSU) Plastic Materials Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Polysulfone (PSU) Plastic Materials Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Polysulfone (PSU) Plastic Materials, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

**Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

1.1 Market Definition and Statistical Scope of Polysulfone (PSU) Plastic Materials

1.2 Key Market Segments

1.2.1 Polysulfone (PSU) Plastic Materials Segment by Type

1.2.2 Polysulfone (PSU) Plastic Materials Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

### **2 POLYSULFONE (PSU) PLASTIC MATERIALS MARKET OVERVIEW**

2.1 Global Market Overview

2.1.1 Global Polysulfone (PSU) Plastic Materials Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Polysulfone (PSU) Plastic Materials Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

### **3 POLYSULFONE (PSU) PLASTIC MATERIALS MARKET COMPETITIVE LANDSCAPE**

3.1 Company Assessment Quadrant

3.2 Global Polysulfone (PSU) Plastic Materials Product Life Cycle

3.3 Global Polysulfone (PSU) Plastic Materials Sales by Manufacturers (2020-2025)

3.4 Global Polysulfone (PSU) Plastic Materials Revenue Market Share by Manufacturers (2020-2025)

3.5 Polysulfone (PSU) Plastic Materials Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Polysulfone (PSU) Plastic Materials Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Polysulfone (PSU) Plastic Materials Market Competitive Situation and Trends

- 3.8.1 Polysulfone (PSU) Plastic Materials Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Polysulfone (PSU) Plastic Materials Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

## **4 POLYSULFONE (PSU) PLASTIC MATERIALS INDUSTRY CHAIN ANALYSIS**

- 4.1 Polysulfone (PSU) Plastic Materials Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF POLYSULFONE (PSU) PLASTIC MATERIALS MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Polysulfone (PSU) Plastic Materials Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Polysulfone (PSU) Plastic Materials Market
- 5.7 ESG Ratings of Leading Companies

## **6 POLYSULFONE (PSU) PLASTIC MATERIALS MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Polysulfone (PSU) Plastic Materials Sales Market Share by Type (2020-2025)

6.3 Global Polysulfone (PSU) Plastic Materials Market Size by Type (2020-2025)

6.4 Global Polysulfone (PSU) Plastic Materials Price by Type (2020-2025)

## **7 POLYSULFONE (PSU) PLASTIC MATERIALS MARKET SEGMENTATION BY APPLICATION**

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Polysulfone (PSU) Plastic Materials Market Sales by Application (2020-2025)

7.3 Global Polysulfone (PSU) Plastic Materials Market Size (M USD) by Application (2020-2025)

7.4 Global Polysulfone (PSU) Plastic Materials Sales Growth Rate by Application (2020-2025)

## **8 POLYSULFONE (PSU) PLASTIC MATERIALS MARKET SALES BY REGION**

8.1 Global Polysulfone (PSU) Plastic Materials Sales by Region

8.1.1 Global Polysulfone (PSU) Plastic Materials Sales by Region

8.1.2 Global Polysulfone (PSU) Plastic Materials Sales Market Share by Region

8.2 Global Polysulfone (PSU) Plastic Materials Market Size by Region

8.2.1 Global Polysulfone (PSU) Plastic Materials Market Size by Region

8.2.2 Global Polysulfone (PSU) Plastic Materials Market Size by Region

8.3 North America

8.3.1 North America Polysulfone (PSU) Plastic Materials Sales by Country

8.3.2 North America Polysulfone (PSU) Plastic Materials Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Polysulfone (PSU) Plastic Materials Sales by Country

8.4.2 Europe Polysulfone (PSU) Plastic Materials Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Polysulfone (PSU) Plastic Materials Sales by Region

- 8.5.2 Asia Pacific Polysulfone (PSU) Plastic Materials Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Polysulfone (PSU) Plastic Materials Sales by Country
  - 8.6.2 South America Polysulfone (PSU) Plastic Materials Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview
  - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Polysulfone (PSU) Plastic Materials Sales by Region
  - 8.7.2 Middle East and Africa Polysulfone (PSU) Plastic Materials Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 POLYSULFONE (PSU) PLASTIC MATERIALS MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Polysulfone (PSU) Plastic Materials by Region(2020-2025)
- 9.2 Global Polysulfone (PSU) Plastic Materials Revenue Market Share by Region (2020-2025)
- 9.3 Global Polysulfone (PSU) Plastic Materials Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Polysulfone (PSU) Plastic Materials Production
  - 9.4.1 North America Polysulfone (PSU) Plastic Materials Production Growth Rate (2020-2025)
  - 9.4.2 North America Polysulfone (PSU) Plastic Materials Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Polysulfone (PSU) Plastic Materials Production
  - 9.5.1 Europe Polysulfone (PSU) Plastic Materials Production Growth Rate (2020-2025)
  - 9.5.2 Europe Polysulfone (PSU) Plastic Materials Production, Revenue, Price and Gross Margin (2020-2025)

## 9.6 Japan Polysulfone (PSU) Plastic Materials Production (2020-2025)

9.6.1 Japan Polysulfone (PSU) Plastic Materials Production Growth Rate (2020-2025)

9.6.2 Japan Polysulfone (PSU) Plastic Materials Production, Revenue, Price and Gross Margin (2020-2025)

## 9.7 China Polysulfone (PSU) Plastic Materials Production (2020-2025)

9.7.1 China Polysulfone (PSU) Plastic Materials Production Growth Rate (2020-2025)

9.7.2 China Polysulfone (PSU) Plastic Materials Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

### 10.1 Solvay

10.1.1 Solvay Basic Information

10.1.2 Solvay Polysulfone (PSU) Plastic Materials Product Overview

10.1.3 Solvay Polysulfone (PSU) Plastic Materials Product Market Performance

10.1.4 Solvay Business Overview

10.1.5 Solvay SWOT Analysis

10.1.6 Solvay Recent Developments

### 10.2 Ensinger

10.2.1 Ensinger Basic Information

10.2.2 Ensinger Polysulfone (PSU) Plastic Materials Product Overview

10.2.3 Ensinger Polysulfone (PSU) Plastic Materials Product Market Performance

10.2.4 Ensinger Business Overview

10.2.5 Ensinger SWOT Analysis

10.2.6 Ensinger Recent Developments

### 10.3 CS Hyde Company

10.3.1 CS Hyde Company Basic Information

10.3.2 CS Hyde Company Polysulfone (PSU) Plastic Materials Product Overview

10.3.3 CS Hyde Company Polysulfone (PSU) Plastic Materials Product Market Performance

10.3.4 CS Hyde Company Business Overview

10.3.5 CS Hyde Company SWOT Analysis

10.3.6 CS Hyde Company Recent Developments

### 10.4 dr Dietrich M?ller GmbH

10.4.1 dr Dietrich M?ller GmbH Basic Information

10.4.2 dr Dietrich M?ller GmbH Polysulfone (PSU) Plastic Materials Product Overview

10.4.3 dr Dietrich M?ller GmbH Polysulfone (PSU) Plastic Materials Product Market Performance

10.4.4 dr Dietrich M?ller GmbH Business Overview

- 10.4.5 dr Dietrich M?ller GmbH Recent Developments
- 10.5 RTP Company
  - 10.5.1 RTP Company Basic Information
  - 10.5.2 RTP Company Polysulfone (PSU) Plastic Materials Product Overview
  - 10.5.3 RTP Company Polysulfone (PSU) Plastic Materials Product Market Performance
  - 10.5.4 RTP Company Business Overview
  - 10.5.5 RTP Company Recent Developments
- 10.6 Victrex
  - 10.6.1 Victrex Basic Information
  - 10.6.2 Victrex Polysulfone (PSU) Plastic Materials Product Overview
  - 10.6.3 Victrex Polysulfone (PSU) Plastic Materials Product Market Performance
  - 10.6.4 Victrex Business Overview
  - 10.6.5 Victrex Recent Developments
- 10.7 Westlake Plastics
  - 10.7.1 Westlake Plastics Basic Information
  - 10.7.2 Westlake Plastics Polysulfone (PSU) Plastic Materials Product Overview
  - 10.7.3 Westlake Plastics Polysulfone (PSU) Plastic Materials Product Market Performance
  - 10.7.4 Westlake Plastics Business Overview
  - 10.7.5 Westlake Plastics Recent Developments
- 10.8 Mitsubishi
  - 10.8.1 Mitsubishi Basic Information
  - 10.8.2 Mitsubishi Polysulfone (PSU) Plastic Materials Product Overview
  - 10.8.3 Mitsubishi Polysulfone (PSU) Plastic Materials Product Market Performance
  - 10.8.4 Mitsubishi Business Overview
  - 10.8.5 Mitsubishi Recent Developments
- 10.9 Goodfellow
  - 10.9.1 Goodfellow Basic Information
  - 10.9.2 Goodfellow Polysulfone (PSU) Plastic Materials Product Overview
  - 10.9.3 Goodfellow Polysulfone (PSU) Plastic Materials Product Market Performance
  - 10.9.4 Goodfellow Business Overview
  - 10.9.5 Goodfellow Recent Developments
- 10.10 Syensqo
  - 10.10.1 Syensqo Basic Information
  - 10.10.2 Syensqo Polysulfone (PSU) Plastic Materials Product Overview
  - 10.10.3 Syensqo Polysulfone (PSU) Plastic Materials Product Market Performance
  - 10.10.4 Syensqo Business Overview
  - 10.10.5 Syensqo Recent Developments

## 10.11 Foshan Dafu New Material Co., Ltd.

10.11.1 Foshan Dafu New Material Co., Ltd. Basic Information

10.11.2 Foshan Dafu New Material Co., Ltd. Polysulfone (PSU) Plastic Materials Product Overview

10.11.3 Foshan Dafu New Material Co., Ltd. Polysulfone (PSU) Plastic Materials Product Market Performance

10.11.4 Foshan Dafu New Material Co., Ltd. Business Overview

10.11.5 Foshan Dafu New Material Co., Ltd. Recent Developments

## 10.12 Shandong Horan SPECIAL Plastics Co., Ltd.

10.12.1 Shandong Horan SPECIAL Plastics Co., Ltd. Basic Information

10.12.2 Shandong Horan SPECIAL Plastics Co., Ltd. Polysulfone (PSU) Plastic Materials Product Overview

10.12.3 Shandong Horan SPECIAL Plastics Co., Ltd. Polysulfone (PSU) Plastic Materials Product Market Performance

10.12.4 Shandong Horan SPECIAL Plastics Co., Ltd. Business Overview

10.12.5 Shandong Horan SPECIAL Plastics Co., Ltd. Recent Developments

## 10.13 Guangdong Youju Advanced New Materials Co., Ltd.

10.13.1 Guangdong Youju Advanced New Materials Co., Ltd. Basic Information

10.13.2 Guangdong Youju Advanced New Materials Co., Ltd. Polysulfone (PSU) Plastic Materials Product Overview

10.13.3 Guangdong Youju Advanced New Materials Co., Ltd. Polysulfone (PSU) Plastic Materials Product Market Performance

10.13.4 Guangdong Youju Advanced New Materials Co., Ltd. Business Overview

10.13.5 Guangdong Youju Advanced New Materials Co., Ltd. Recent Developments

## 10.14 Shenzhen WOTE Advanced Materials Co., Ltd.

10.14.1 Shenzhen WOTE Advanced Materials Co., Ltd. Basic Information

10.14.2 Shenzhen WOTE Advanced Materials Co., Ltd. Polysulfone (PSU) Plastic Materials Product Overview

10.14.3 Shenzhen WOTE Advanced Materials Co., Ltd. Polysulfone (PSU) Plastic Materials Product Market Performance

10.14.4 Shenzhen WOTE Advanced Materials Co., Ltd. Business Overview

10.14.5 Shenzhen WOTE Advanced Materials Co., Ltd. Recent Developments

## 10.15 Wanhua Chemical Group Co., Ltd.

10.15.1 Wanhua Chemical Group Co., Ltd. Basic Information

10.15.2 Wanhua Chemical Group Co., Ltd. Polysulfone (PSU) Plastic Materials Product Overview

10.15.3 Wanhua Chemical Group Co., Ltd. Polysulfone (PSU) Plastic Materials Product Market Performance

10.15.4 Wanhua Chemical Group Co., Ltd. Business Overview

- 10.15.5 Wanhua Chemical Group Co., Ltd. Recent Developments
- 10.16 Kingfa SCI. and Tech. Co., Lt
  - 10.16.1 Kingfa SCI. and Tech. Co., Lt Basic Information
  - 10.16.2 Kingfa SCI. and Tech. Co., Lt Polysulfone (PSU) Plastic Materials Product Overview
  - 10.16.3 Kingfa SCI. and Tech. Co., Lt Polysulfone (PSU) Plastic Materials Product Market Performance
  - 10.16.4 Kingfa SCI. and Tech. Co., Lt Business Overview
  - 10.16.5 Kingfa SCI. and Tech. Co., Lt Recent Developments

## **11 POLYSULFONE (PSU) PLASTIC MATERIALS MARKET FORECAST BY REGION**

- 11.1 Global Polysulfone (PSU) Plastic Materials Market Size Forecast
- 11.2 Global Polysulfone (PSU) Plastic Materials Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Polysulfone (PSU) Plastic Materials Market Size Forecast by Country
  - 11.2.3 Asia Pacific Polysulfone (PSU) Plastic Materials Market Size Forecast by Region
  - 11.2.4 South America Polysulfone (PSU) Plastic Materials Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Polysulfone (PSU) Plastic Materials by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Polysulfone (PSU) Plastic Materials Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Polysulfone (PSU) Plastic Materials by Type (2026-2035)
  - 12.1.2 Global Polysulfone (PSU) Plastic Materials Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of Polysulfone (PSU) Plastic Materials by Type (2026-2035)
- 12.2 Global Polysulfone (PSU) Plastic Materials Market Forecast by Application (2026-2035)
  - 12.2.1 Global Polysulfone (PSU) Plastic Materials Sales (K MT) Forecast by Application
  - 12.2.2 Global Polysulfone (PSU) Plastic Materials Market Size (M USD) Forecast by Application (2026-2035)

## 13 CONCLUSION AND KEY FINDINGS

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Polysulfone (PSU) Plastic Materials Market Size by Type (M USD)
- Table 4. Global Polysulfone (PSU) Plastic Materials Market Size by Application
- Table 5. Polysulfone (PSU) Plastic Materials Market Size Comparison by Region (M USD)
- Table 6. Global Polysulfone (PSU) Plastic Materials Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Polysulfone (PSU) Plastic Materials Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Polysulfone (PSU) Plastic Materials Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Polysulfone (PSU) Plastic Materials Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Polysulfone (PSU) Plastic Materials as of 2025)
- Table 11. Global Market Polysulfone (PSU) Plastic Materials Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Polysulfone (PSU) Plastic Materials Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Polysulfone (PSU) Plastic Materials Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Polysulfone (PSU) Plastic Materials Sales by Type (K MT)

Table 27. Global Polysulfone (PSU) Plastic Materials Market Size by Type (M USD)

Table 28. Global Polysulfone (PSU) Plastic Materials Sales (K MT) by Type  
(2020-2025)

Table 29. Global Polysulfone (PSU) Plastic Materials Sales Market Share by Type  
(2020-2025)

Table 30. Global Polysulfone (PSU) Plastic Materials Market Size (M USD) by Type  
(2020-2025)

Table 31. Global Polysulfone (PSU) Plastic Materials Market Share by Type  
(2020-2025)

Table 32. Global Polysulfone (PSU) Plastic Materials Price (USD/KG) by Type  
(2020-2025)

Table 33. Global Polysulfone (PSU) Plastic Materials Sales (K MT) by Application

Table 34. Global Polysulfone (PSU) Plastic Materials Market Size by Application

Table 35. Global Polysulfone (PSU) Plastic Materials Sales by Application (2020-2025)  
& (K MT)

Table 36. Global Polysulfone (PSU) Plastic Materials Sales Market Share by Application  
(2020-2025)

Table 37. Global Polysulfone (PSU) Plastic Materials Market Size by Application  
(2020-2025) & (M USD)

Table 38. Global Polysulfone (PSU) Plastic Materials Market Share by Application  
(2020-2025)

Table 39. Global Polysulfone (PSU) Plastic Materials Sales Growth Rate by Application  
(2020-2025)

Table 40. Global Polysulfone (PSU) Plastic Materials Sales by Region (2020-2025) & (K  
MT)

Table 41. Global Polysulfone (PSU) Plastic Materials Sales Market Share by Region  
(2020-2025)

Table 42. Global Polysulfone (PSU) Plastic Materials Market Size by Region  
(2020-2025) & (M USD)

Table 43. Global Polysulfone (PSU) Plastic Materials Market Size by Region  
(2020-2025)

Table 44. North America Polysulfone (PSU) Plastic Materials Sales by Country  
(2020-2025) & (K MT)

Table 45. North America Polysulfone (PSU) Plastic Materials Market Size by Country  
(2020-2025) & (M USD)

Table 46. Europe Polysulfone (PSU) Plastic Materials Sales by Country (2020-2025) &  
(K MT)

Table 47. Europe Polysulfone (PSU) Plastic Materials Market Size by Country  
(2020-2025) & (M USD)

Table 48. Asia Pacific Polysulfone (PSU) Plastic Materials Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Polysulfone (PSU) Plastic Materials Market Size by Region (2020-2025) & (M USD)

Table 50. South America Polysulfone (PSU) Plastic Materials Sales by Country (2020-2025) & (K MT)

Table 51. South America Polysulfone (PSU) Plastic Materials Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Polysulfone (PSU) Plastic Materials Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Polysulfone (PSU) Plastic Materials Market Size by Region (2020-2025) & (M USD)

Table 54. Global Polysulfone (PSU) Plastic Materials Production (K MT) by Region(2020-2025)

Table 55. Global Polysulfone (PSU) Plastic Materials Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Polysulfone (PSU) Plastic Materials Revenue Market Share by Region (2020-2025)

Table 57. Global Polysulfone (PSU) Plastic Materials Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Polysulfone (PSU) Plastic Materials Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Polysulfone (PSU) Plastic Materials Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Polysulfone (PSU) Plastic Materials Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Polysulfone (PSU) Plastic Materials Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Solvay Basic Information

Table 63. Solvay Polysulfone (PSU) Plastic Materials Product Overview

Table 64. Solvay Polysulfone (PSU) Plastic Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Solvay Business Overview

Table 66. Solvay SWOT Analysis

Table 67. Solvay Recent Developments

Table 68. Ensinger Basic Information

Table 69. Ensinger Polysulfone (PSU) Plastic Materials Product Overview

Table 70. Ensinger Polysulfone (PSU) Plastic Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 71. Ensinger Business Overview
- Table 72. Ensinger SWOT Analysis
- Table 73. Ensinger Recent Developments
- Table 74. CS Hyde Company Basic Information
- Table 75. CS Hyde Company Polysulfone (PSU) Plastic Materials Product Overview
- Table 76. CS Hyde Company Polysulfone (PSU) Plastic Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. CS Hyde Company Business Overview
- Table 78. CS Hyde Company SWOT Analysis
- Table 79. CS Hyde Company Recent Developments
- Table 80. dr Dietrich M?ller GmbH Basic Information
- Table 81. dr Dietrich M?ller GmbH Polysulfone (PSU) Plastic Materials Product Overview
- Table 82. dr Dietrich M?ller GmbH Polysulfone (PSU) Plastic Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. dr Dietrich M?ller GmbH Business Overview
- Table 84. dr Dietrich M?ller GmbH Recent Developments
- Table 85. RTP Company Basic Information
- Table 86. RTP Company Polysulfone (PSU) Plastic Materials Product Overview
- Table 87. RTP Company Polysulfone (PSU) Plastic Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. RTP Company Business Overview
- Table 89. RTP Company Recent Developments
- Table 90. Victrex Basic Information
- Table 91. Victrex Polysulfone (PSU) Plastic Materials Product Overview
- Table 92. Victrex Polysulfone (PSU) Plastic Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Victrex Business Overview
- Table 94. Victrex Recent Developments
- Table 95. Westlake Plastics Basic Information
- Table 96. Westlake Plastics Polysulfone (PSU) Plastic Materials Product Overview
- Table 97. Westlake Plastics Polysulfone (PSU) Plastic Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Westlake Plastics Business Overview
- Table 99. Westlake Plastics Recent Developments
- Table 100. Mitsubishi Basic Information
- Table 101. Mitsubishi Polysulfone (PSU) Plastic Materials Product Overview
- Table 102. Mitsubishi Polysulfone (PSU) Plastic Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 103. Mitsubishi Business Overview
- Table 104. Mitsubishi Recent Developments
- Table 105. Goodfellow Basic Information
- Table 106. Goodfellow Polysulfone (PSU) Plastic Materials Product Overview
- Table 107. Goodfellow Polysulfone (PSU) Plastic Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Goodfellow Business Overview
- Table 109. Goodfellow Recent Developments
- Table 110. Syensqo Basic Information
- Table 111. Syensqo Polysulfone (PSU) Plastic Materials Product Overview
- Table 112. Syensqo Polysulfone (PSU) Plastic Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Syensqo Business Overview
- Table 114. Syensqo Recent Developments
- Table 115. Foshan Dafu New Material Co., Ltd. Basic Information
- Table 116. Foshan Dafu New Material Co., Ltd. Polysulfone (PSU) Plastic Materials Product Overview
- Table 117. Foshan Dafu New Material Co., Ltd. Polysulfone (PSU) Plastic Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Foshan Dafu New Material Co., Ltd. Business Overview
- Table 119. Foshan Dafu New Material Co., Ltd. Recent Developments
- Table 120. Shandong Horan SPECIAL Plastics Co., Ltd. Basic Information
- Table 121. Shandong Horan SPECIAL Plastics Co., Ltd. Polysulfone (PSU) Plastic Materials Product Overview
- Table 122. Shandong Horan SPECIAL Plastics Co., Ltd. Polysulfone (PSU) Plastic Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. Shandong Horan SPECIAL Plastics Co., Ltd. Business Overview
- Table 124. Shandong Horan SPECIAL Plastics Co., Ltd. Recent Developments
- Table 125. Guangdong Youju Advanced New Materials Co., Ltd. Basic Information
- Table 126. Guangdong Youju Advanced New Materials Co., Ltd. Polysulfone (PSU) Plastic Materials Product Overview
- Table 127. Guangdong Youju Advanced New Materials Co., Ltd. Polysulfone (PSU) Plastic Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. Guangdong Youju Advanced New Materials Co., Ltd. Business Overview
- Table 129. Guangdong Youju Advanced New Materials Co., Ltd. Recent Developments
- Table 130. Shenzhen WOTE Advanced Materials Co., Ltd. Basic Information
- Table 131. Shenzhen WOTE Advanced Materials Co., Ltd. Polysulfone (PSU) Plastic

## Materials Product Overview

Table 132. Shenzhen WOTE Advanced Materials Co., Ltd. Polysulfone (PSU) Plastic Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 133. Shenzhen WOTE Advanced Materials Co., Ltd. Business Overview

Table 134. Shenzhen WOTE Advanced Materials Co., Ltd. Recent Developments

Table 135. Wanhua Chemical Group Co., Ltd. Basic Information

Table 136. Wanhua Chemical Group Co., Ltd. Polysulfone (PSU) Plastic Materials Product Overview

Table 137. Wanhua Chemical Group Co., Ltd. Polysulfone (PSU) Plastic Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 138. Wanhua Chemical Group Co., Ltd. Business Overview

Table 139. Wanhua Chemical Group Co., Ltd. Recent Developments

Table 140. Kingfa SCI. and Tech. Co., Lt Basic Information

Table 141. Kingfa SCI. and Tech. Co., Lt Polysulfone (PSU) Plastic Materials Product Overview

Table 142. Kingfa SCI. and Tech. Co., Lt Polysulfone (PSU) Plastic Materials Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 143. Kingfa SCI. and Tech. Co., Lt Business Overview

Table 144. Kingfa SCI. and Tech. Co., Lt Recent Developments

Table 145. Global Polysulfone (PSU) Plastic Materials Sales Forecast by Region (2026-2035) & (K MT)

Table 146. Global Polysulfone (PSU) Plastic Materials Market Size Forecast by Region (2026-2035) & (M USD)

Table 147. North America Polysulfone (PSU) Plastic Materials Sales Forecast by Country (2026-2035) & (K MT)

Table 148. North America Polysulfone (PSU) Plastic Materials Market Size Forecast by Country (2026-2035) & (M USD)

Table 149. Europe Polysulfone (PSU) Plastic Materials Sales Forecast by Country (2026-2035) & (K MT)

Table 150. Europe Polysulfone (PSU) Plastic Materials Market Size Forecast by Country (2026-2035) & (M USD)

Table 151. Asia Pacific Polysulfone (PSU) Plastic Materials Sales Forecast by Region (2026-2035) & (K MT)

Table 152. Asia Pacific Polysulfone (PSU) Plastic Materials Market Size Forecast by Region (2026-2035) & (M USD)

Table 153. South America Polysulfone (PSU) Plastic Materials Sales Forecast by Country (2026-2035) & (K MT)

Table 154. South America Polysulfone (PSU) Plastic Materials Market Size Forecast by

Country (2026-2035) & (M USD)

Table 155. Middle East and Africa Polysulfone (PSU) Plastic Materials Sales Forecast by Country (2026-2035) & (Units)

Table 156. Middle East and Africa Polysulfone (PSU) Plastic Materials Market Size Forecast by Country (2026-2035) & (M USD)

Table 157. Global Polysulfone (PSU) Plastic Materials Sales Forecast by Type (2026-2035) & (K MT)

Table 158. Global Polysulfone (PSU) Plastic Materials Market Size Forecast by Type (2026-2035) & (M USD)

Table 159. Global Polysulfone (PSU) Plastic Materials Price Forecast by Type (2026-2035) & (USD/KG)

Table 160. Global Polysulfone (PSU) Plastic Materials Sales (K MT) Forecast by Application (2026-2035)

Table 161. Global Polysulfone (PSU) Plastic Materials Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Polysulfone (PSU) Plastic Materials
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Polysulfone (PSU) Plastic Materials Market Size (M USD), 2025-2035
- Figure 5. Global Polysulfone (PSU) Plastic Materials Market Size (M USD) (2020-2035)
- Figure 6. Global Polysulfone (PSU) Plastic Materials Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Polysulfone (PSU) Plastic Materials Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Polysulfone (PSU) Plastic Materials Product Life Cycle
- Figure 13. Polysulfone (PSU) Plastic Materials Sales Share by Manufacturers in 2025
- Figure 14. Global Polysulfone (PSU) Plastic Materials Revenue Share by Manufacturers in 2025
- Figure 15. Polysulfone (PSU) Plastic Materials Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Polysulfone (PSU) Plastic Materials Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Polysulfone (PSU) Plastic Materials Revenue in 2025
- Figure 18. Industry Chain Map of Polysulfone (PSU) Plastic Materials
- Figure 19. Global Polysulfone (PSU) Plastic Materials Market PEST Analysis
- Figure 20. Global Polysulfone (PSU) Plastic Materials Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Polysulfone (PSU) Plastic Materials Market Share by Type
- Figure 27. Sales Market Share of Polysulfone (PSU) Plastic Materials by Type (2020-2025)
- Figure 28. Sales Market Share of Polysulfone (PSU) Plastic Materials by Type in 2025
- Figure 29. Market Share of Polysulfone (PSU) Plastic Materials by Type (2020-2025)

- Figure 30. Market Share of Polysulfone (PSU) Plastic Materials by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Polysulfone (PSU) Plastic Materials Market Share by Application
- Figure 33. Global Polysulfone (PSU) Plastic Materials Sales Market Share by Application (2020-2025)
- Figure 34. Global Polysulfone (PSU) Plastic Materials Sales Market Share by Application in 2025
- Figure 35. Global Polysulfone (PSU) Plastic Materials Market Share by Application (2020-2025)
- Figure 36. Global Polysulfone (PSU) Plastic Materials Market Share by Application in 2025
- Figure 37. Global Polysulfone (PSU) Plastic Materials Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Polysulfone (PSU) Plastic Materials Sales Market Share by Region (2020-2025)
- Figure 39. Global Polysulfone (PSU) Plastic Materials Market Size by Region (2020-2025)
- Figure 40. North America Polysulfone (PSU) Plastic Materials Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Polysulfone (PSU) Plastic Materials Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Polysulfone (PSU) Plastic Materials Sales Market Share by Country in 2024
- Figure 43. North America Polysulfone (PSU) Plastic Materials Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Polysulfone (PSU) Plastic Materials Market Size by Country in 2024
- Figure 45. U.S. Polysulfone (PSU) Plastic Materials Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Polysulfone (PSU) Plastic Materials Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Polysulfone (PSU) Plastic Materials Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Polysulfone (PSU) Plastic Materials Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Polysulfone (PSU) Plastic Materials Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Polysulfone (PSU) Plastic Materials Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Polysulfone (PSU) Plastic Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Polysulfone (PSU) Plastic Materials Sales Market Share by Country in 2024

Figure 53. Europe Polysulfone (PSU) Plastic Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Polysulfone (PSU) Plastic Materials Market Size by Country in 2024

Figure 55. Germany Polysulfone (PSU) Plastic Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Polysulfone (PSU) Plastic Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Polysulfone (PSU) Plastic Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Polysulfone (PSU) Plastic Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Polysulfone (PSU) Plastic Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Polysulfone (PSU) Plastic Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Polysulfone (PSU) Plastic Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Polysulfone (PSU) Plastic Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Polysulfone (PSU) Plastic Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Polysulfone (PSU) Plastic Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Polysulfone (PSU) Plastic Materials Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Polysulfone (PSU) Plastic Materials Sales Market Share by Region in 2024

Figure 67. Asia Pacific Polysulfone (PSU) Plastic Materials Market Size by Region in 2024

Figure 68. China Polysulfone (PSU) Plastic Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Polysulfone (PSU) Plastic Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Polysulfone (PSU) Plastic Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Polysulfone (PSU) Plastic Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Polysulfone (PSU) Plastic Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Polysulfone (PSU) Plastic Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Polysulfone (PSU) Plastic Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Polysulfone (PSU) Plastic Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Polysulfone (PSU) Plastic Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Polysulfone (PSU) Plastic Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Polysulfone (PSU) Plastic Materials Sales and Growth Rate (K MT)

Figure 79. South America Polysulfone (PSU) Plastic Materials Sales Market Share by Country in 2024

Figure 80. South America Polysulfone (PSU) Plastic Materials Market Size and Growth Rate (M USD)

Figure 81. South America Polysulfone (PSU) Plastic Materials Market Size by Country in 2024

Figure 82. Brazil Polysulfone (PSU) Plastic Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Polysulfone (PSU) Plastic Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Polysulfone (PSU) Plastic Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Polysulfone (PSU) Plastic Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Polysulfone (PSU) Plastic Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Polysulfone (PSU) Plastic Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Polysulfone (PSU) Plastic Materials Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Polysulfone (PSU) Plastic Materials Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Polysulfone (PSU) Plastic Materials Market Size and

Growth Rate (M USD)

Figure 91. Middle East and Africa Polysulfone (PSU) Plastic Materials Market Size by Region in 2024

Figure 92. Saudi Arabia Polysulfone (PSU) Plastic Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Polysulfone (PSU) Plastic Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Polysulfone (PSU) Plastic Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Polysulfone (PSU) Plastic Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Polysulfone (PSU) Plastic Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Polysulfone (PSU) Plastic Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Polysulfone (PSU) Plastic Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Polysulfone (PSU) Plastic Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Polysulfone (PSU) Plastic Materials Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Polysulfone (PSU) Plastic Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Polysulfone (PSU) Plastic Materials Production Market Share by Region (2020-2025)

Figure 103. North America Polysulfone (PSU) Plastic Materials Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Polysulfone (PSU) Plastic Materials Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Polysulfone (PSU) Plastic Materials Production (K MT) Growth Rate (2020-2025)

Figure 106. China Polysulfone (PSU) Plastic Materials Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Polysulfone (PSU) Plastic Materials Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Polysulfone (PSU) Plastic Materials Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Polysulfone (PSU) Plastic Materials Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Polysulfone (PSU) Plastic Materials Market Share Forecast by Type (2026-2035)

Figure 111. Global Polysulfone (PSU) Plastic Materials Sales Forecast by Application (2026-2035)

Figure 112. Global Polysulfone (PSU) Plastic Materials Market Share Forecast by Application (2026-2035)

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