

Global Polypropylene (PP) Foam Market Research Report 2026(Status and Outlook)

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Abstracts

Polypropylene foam is a kind of cushion material with good performance. Because of its excellent protection to smooth surface, it has been widely used in cushion packaging of furniture, paneling, high-grade instruments and metal appliances with smooth surface. Can also be used as thermal insulation packaging of hot food; Can also be made into cushion, liner and other buffer materials. The market trend for Polypropylene (PP) Foam is expected to witness significant growth in the coming years. PP foam is a lightweight and versatile material that is widely used in various industries such as packaging, automotive, construction, and consumer goods. The increasing demand for sustainable packaging solutions and the growing automotive industry are the key factors driving the market growth. In the packaging industry, PP foam is preferred due to its excellent cushioning and protective properties, making it suitable for fragile and delicate products. The rising e-commerce sector and the need for safe transportation of goods are further fueling the demand for PP foam packaging solutions. In the automotive industry, PP foam is used for sound insulation, vibration damping, and weight reduction purposes. The growing demand for lightweight vehicles and the need for improved comfort and noise reduction in automobiles are driving the adoption of PP foam in this sector.

The global Polypropylene (PP) Foam market size was estimated at USD 1654.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Polypropylene (PP) Foam market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Polypropylene (PP) Foam market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Polypropylene (PP) Foam market.

Global Polypropylene (PP) Foam Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Toray Plastics
SEKISUI CHEMICAL
Primacel
Trocellen
Armacell
O.K. Company S.A
Carefoam

Zotefoams

BASF

Market Segmentation (by Type)

Extrusion Molding

Injection Foaming Molding

Compression Molding

Market Segmentation (by Application)

Automotive

Medical

Building and Construction

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Polypropylene (PP) Foam Market

Overview of the regional outlook of the Polypropylene (PP) Foam Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Polypropylene (PP) Foam Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Polypropylene (PP) Foam, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to

come
6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Polypropylene (PP) Foam

1.2 Key Market Segments

1.2.1 Polypropylene (PP) Foam Segment by Type

1.2.2 Polypropylene (PP) Foam Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 POLYPROPYLENE (PP) FOAM MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Polypropylene (PP) Foam Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Polypropylene (PP) Foam Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 POLYPROPYLENE (PP) FOAM MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Polypropylene (PP) Foam Product Life Cycle

3.3 Global Polypropylene (PP) Foam Sales by Manufacturers (2020-2025)

3.4 Global Polypropylene (PP) Foam Revenue Market Share by Manufacturers (2020-2025)

3.5 Polypropylene (PP) Foam Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Polypropylene (PP) Foam Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Polypropylene (PP) Foam Market Competitive Situation and Trends

3.8.1 Polypropylene (PP) Foam Market Concentration Rate

3.8.2 Global 5 and 10 Largest Polypropylene (PP) Foam Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 POLYPROPYLENE (PP) FOAM INDUSTRY CHAIN ANALYSIS

4.1 Polypropylene (PP) Foam Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF POLYPROPYLENE (PP) FOAM MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Polypropylene (PP) Foam Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Polypropylene (PP) Foam Market

5.7 ESG Ratings of Leading Companies

6 POLYPROPYLENE (PP) FOAM MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Polypropylene (PP) Foam Sales Market Share by Type (2020-2025)

6.3 Global Polypropylene (PP) Foam Market Size by Type (2020-2025)

6.4 Global Polypropylene (PP) Foam Price by Type (2020-2025)

7 POLYPROPYLENE (PP) FOAM MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Polypropylene (PP) Foam Market Sales by Application (2020-2025)
- 7.3 Global Polypropylene (PP) Foam Market Size (M USD) by Application (2020-2025)
- 7.4 Global Polypropylene (PP) Foam Sales Growth Rate by Application (2020-2025)

8 POLYPROPYLENE (PP) FOAM MARKET SALES BY REGION

- 8.1 Global Polypropylene (PP) Foam Sales by Region
 - 8.1.1 Global Polypropylene (PP) Foam Sales by Region
 - 8.1.2 Global Polypropylene (PP) Foam Sales Market Share by Region
- 8.2 Global Polypropylene (PP) Foam Market Size by Region
 - 8.2.1 Global Polypropylene (PP) Foam Market Size by Region
 - 8.2.2 Global Polypropylene (PP) Foam Market Size by Region
- 8.3 North America
 - 8.3.1 North America Polypropylene (PP) Foam Sales by Country
 - 8.3.2 North America Polypropylene (PP) Foam Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Polypropylene (PP) Foam Sales by Country
 - 8.4.2 Europe Polypropylene (PP) Foam Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Polypropylene (PP) Foam Sales by Region
 - 8.5.2 Asia Pacific Polypropylene (PP) Foam Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Polypropylene (PP) Foam Sales by Country
 - 8.6.2 South America Polypropylene (PP) Foam Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Polypropylene (PP) Foam Sales by Region

8.7.2 Middle East and Africa Polypropylene (PP) Foam Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 POLYPROPYLENE (PP) FOAM MARKET PRODUCTION BY REGION

9.1 Global Production of Polypropylene (PP) Foam by Region(2020-2025)

9.2 Global Polypropylene (PP) Foam Revenue Market Share by Region (2020-2025)

9.3 Global Polypropylene (PP) Foam Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Polypropylene (PP) Foam Production

9.4.1 North America Polypropylene (PP) Foam Production Growth Rate (2020-2025)

9.4.2 North America Polypropylene (PP) Foam Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Polypropylene (PP) Foam Production

9.5.1 Europe Polypropylene (PP) Foam Production Growth Rate (2020-2025)

9.5.2 Europe Polypropylene (PP) Foam Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Polypropylene (PP) Foam Production (2020-2025)

9.6.1 Japan Polypropylene (PP) Foam Production Growth Rate (2020-2025)

9.6.2 Japan Polypropylene (PP) Foam Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Polypropylene (PP) Foam Production (2020-2025)

9.7.1 China Polypropylene (PP) Foam Production Growth Rate (2020-2025)

9.7.2 China Polypropylene (PP) Foam Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Toray Plastics

10.1.1 Toray Plastics Basic Information

- 10.1.2 Toray Plastics Polypropylene (PP) Foam Product Overview
- 10.1.3 Toray Plastics Polypropylene (PP) Foam Product Market Performance
- 10.1.4 Toray Plastics Business Overview
- 10.1.5 Toray Plastics SWOT Analysis
- 10.1.6 Toray Plastics Recent Developments
- 10.2 SEKISUI CHEMICAL
 - 10.2.1 SEKISUI CHEMICAL Basic Information
 - 10.2.2 SEKISUI CHEMICAL Polypropylene (PP) Foam Product Overview
 - 10.2.3 SEKISUI CHEMICAL Polypropylene (PP) Foam Product Market Performance
 - 10.2.4 SEKISUI CHEMICAL Business Overview
 - 10.2.5 SEKISUI CHEMICAL SWOT Analysis
 - 10.2.6 SEKISUI CHEMICAL Recent Developments
- 10.3 Primacel
 - 10.3.1 Primacel Basic Information
 - 10.3.2 Primacel Polypropylene (PP) Foam Product Overview
 - 10.3.3 Primacel Polypropylene (PP) Foam Product Market Performance
 - 10.3.4 Primacel Business Overview
 - 10.3.5 Primacel SWOT Analysis
 - 10.3.6 Primacel Recent Developments
- 10.4 Trocellen
 - 10.4.1 Trocellen Basic Information
 - 10.4.2 Trocellen Polypropylene (PP) Foam Product Overview
 - 10.4.3 Trocellen Polypropylene (PP) Foam Product Market Performance
 - 10.4.4 Trocellen Business Overview
 - 10.4.5 Trocellen Recent Developments
- 10.5 Armacell
 - 10.5.1 Armacell Basic Information
 - 10.5.2 Armacell Polypropylene (PP) Foam Product Overview
 - 10.5.3 Armacell Polypropylene (PP) Foam Product Market Performance
 - 10.5.4 Armacell Business Overview
 - 10.5.5 Armacell Recent Developments
- 10.6 O.K. Company S.A
 - 10.6.1 O.K. Company S.A Basic Information
 - 10.6.2 O.K. Company S.A Polypropylene (PP) Foam Product Overview
 - 10.6.3 O.K. Company S.A Polypropylene (PP) Foam Product Market Performance
 - 10.6.4 O.K. Company S.A Business Overview
 - 10.6.5 O.K. Company S.A Recent Developments
- 10.7 Carefoam
 - 10.7.1 Carefoam Basic Information

- 10.7.2 Carefoam Polypropylene (PP) Foam Product Overview
- 10.7.3 Carefoam Polypropylene (PP) Foam Product Market Performance
- 10.7.4 Carefoam Business Overview
- 10.7.5 Carefoam Recent Developments
- 10.8 Zotefoams
 - 10.8.1 Zotefoams Basic Information
 - 10.8.2 Zotefoams Polypropylene (PP) Foam Product Overview
 - 10.8.3 Zotefoams Polypropylene (PP) Foam Product Market Performance
 - 10.8.4 Zotefoams Business Overview
 - 10.8.5 Zotefoams Recent Developments
- 10.9 BASF
 - 10.9.1 BASF Basic Information
 - 10.9.2 BASF Polypropylene (PP) Foam Product Overview
 - 10.9.3 BASF Polypropylene (PP) Foam Product Market Performance
 - 10.9.4 BASF Business Overview
 - 10.9.5 BASF Recent Developments

11 POLYPROPYLENE (PP) FOAM MARKET FORECAST BY REGION

- 11.1 Global Polypropylene (PP) Foam Market Size Forecast
- 11.2 Global Polypropylene (PP) Foam Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Polypropylene (PP) Foam Market Size Forecast by Country
 - 11.2.3 Asia Pacific Polypropylene (PP) Foam Market Size Forecast by Region
 - 11.2.4 South America Polypropylene (PP) Foam Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Polypropylene (PP) Foam by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Polypropylene (PP) Foam Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Polypropylene (PP) Foam by Type (2026-2035)
 - 12.1.2 Global Polypropylene (PP) Foam Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Polypropylene (PP) Foam by Type (2026-2035)
- 12.2 Global Polypropylene (PP) Foam Market Forecast by Application (2026-2035)
 - 12.2.1 Global Polypropylene (PP) Foam Sales (K MT) Forecast by Application
 - 12.2.2 Global Polypropylene (PP) Foam Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Polypropylene (PP) Foam Market Size by Type (M USD)

Table 4. Global Polypropylene (PP) Foam Market Size by Application

Table 5. Polypropylene (PP) Foam Market Size Comparison by Region (M USD)

Table 6. Global Polypropylene (PP) Foam Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Polypropylene (PP) Foam Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Polypropylene (PP) Foam Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Polypropylene (PP) Foam Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Polypropylene (PP) Foam as of 2025)

Table 11. Global Market Polypropylene (PP) Foam Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Polypropylene (PP) Foam Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Polypropylene (PP) Foam Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Polypropylene (PP) Foam Sales by Type (K MT)

Table 27. Global Polypropylene (PP) Foam Market Size by Type (M USD)

Table 28. Global Polypropylene (PP) Foam Sales (K MT) by Type (2020-2025)

Table 29. Global Polypropylene (PP) Foam Sales Market Share by Type (2020-2025)
Table 30. Global Polypropylene (PP) Foam Market Size (M USD) by Type (2020-2025)
Table 31. Global Polypropylene (PP) Foam Market Share by Type (2020-2025)
Table 32. Global Polypropylene (PP) Foam Price (USD/KG) by Type (2020-2025)
Table 33. Global Polypropylene (PP) Foam Sales (K MT) by Application
Table 34. Global Polypropylene (PP) Foam Market Size by Application
Table 35. Global Polypropylene (PP) Foam Sales by Application (2020-2025) & (K MT)
Table 36. Global Polypropylene (PP) Foam Sales Market Share by Application (2020-2025)
Table 37. Global Polypropylene (PP) Foam Market Size by Application (2020-2025) & (M USD)
Table 38. Global Polypropylene (PP) Foam Market Share by Application (2020-2025)
Table 39. Global Polypropylene (PP) Foam Sales Growth Rate by Application (2020-2025)
Table 40. Global Polypropylene (PP) Foam Sales by Region (2020-2025) & (K MT)
Table 41. Global Polypropylene (PP) Foam Sales Market Share by Region (2020-2025)
Table 42. Global Polypropylene (PP) Foam Market Size by Region (2020-2025) & (M USD)
Table 43. Global Polypropylene (PP) Foam Market Size by Region (2020-2025)
Table 44. North America Polypropylene (PP) Foam Sales by Country (2020-2025) & (K MT)
Table 45. North America Polypropylene (PP) Foam Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Polypropylene (PP) Foam Sales by Country (2020-2025) & (K MT)
Table 47. Europe Polypropylene (PP) Foam Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Polypropylene (PP) Foam Sales by Region (2020-2025) & (K MT)
Table 49. Asia Pacific Polypropylene (PP) Foam Market Size by Region (2020-2025) & (M USD)
Table 50. South America Polypropylene (PP) Foam Sales by Country (2020-2025) & (K MT)
Table 51. South America Polypropylene (PP) Foam Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Polypropylene (PP) Foam Sales by Region (2020-2025) & (K MT)
Table 53. Middle East and Africa Polypropylene (PP) Foam Market Size by Region (2020-2025) & (M USD)
Table 54. Global Polypropylene (PP) Foam Production (K MT) by Region(2020-2025)
Table 55. Global Polypropylene (PP) Foam Revenue (US\$ Million) by Region

(2020-2025)

Table 56. Global Polypropylene (PP) Foam Revenue Market Share by Region
(2020-2025)

Table 57. Global Polypropylene (PP) Foam Production (K MT), Revenue (US\$ Million),
Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Polypropylene (PP) Foam Production (K MT), Revenue (US\$
Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Polypropylene (PP) Foam Production (K MT), Revenue (US\$ Million),
Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Polypropylene (PP) Foam Production (K MT), Revenue (US\$ Million),
Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Polypropylene (PP) Foam Production (K MT), Revenue (US\$ Million),
Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Toray Plastics Basic Information

Table 63. Toray Plastics Polypropylene (PP) Foam Product Overview

Table 64. Toray Plastics Polypropylene (PP) Foam Sales (K MT), Revenue (M USD),
Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Toray Plastics Business Overview

Table 66. Toray Plastics SWOT Analysis

Table 67. Toray Plastics Recent Developments

Table 68. SEKISUI CHEMICAL Basic Information

Table 69. SEKISUI CHEMICAL Polypropylene (PP) Foam Product Overview

Table 70. SEKISUI CHEMICAL Polypropylene (PP) Foam Sales (K MT), Revenue (M
USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. SEKISUI CHEMICAL Business Overview

Table 72. SEKISUI CHEMICAL SWOT Analysis

Table 73. SEKISUI CHEMICAL Recent Developments

Table 74. Primacel Basic Information

Table 75. Primacel Polypropylene (PP) Foam Product Overview

Table 76. Primacel Polypropylene (PP) Foam Sales (K MT), Revenue (M USD), Price
(USD/KG) and Gross Margin (2020-2025)

Table 77. Primacel Business Overview

Table 78. Primacel SWOT Analysis

Table 79. Primacel Recent Developments

Table 80. Trocellen Basic Information

Table 81. Trocellen Polypropylene (PP) Foam Product Overview

Table 82. Trocellen Polypropylene (PP) Foam Sales (K MT), Revenue (M USD), Price
(USD/KG) and Gross Margin (2020-2025)

Table 83. Trocellen Business Overview

Table 84. Trocellen Recent Developments
Table 85. Armacell Basic Information
Table 86. Armacell Polypropylene (PP) Foam Product Overview
Table 87. Armacell Polypropylene (PP) Foam Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 88. Armacell Business Overview
Table 89. Armacell Recent Developments
Table 90. O.K. Company S.A Basic Information
Table 91. O.K. Company S.A Polypropylene (PP) Foam Product Overview
Table 92. O.K. Company S.A Polypropylene (PP) Foam Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 93. O.K. Company S.A Business Overview
Table 94. O.K. Company S.A Recent Developments
Table 95. Carefoam Basic Information
Table 96. Carefoam Polypropylene (PP) Foam Product Overview
Table 97. Carefoam Polypropylene (PP) Foam Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 98. Carefoam Business Overview
Table 99. Carefoam Recent Developments
Table 100. Zotefoams Basic Information
Table 101. Zotefoams Polypropylene (PP) Foam Product Overview
Table 102. Zotefoams Polypropylene (PP) Foam Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 103. Zotefoams Business Overview
Table 104. Zotefoams Recent Developments
Table 105. BASF Basic Information
Table 106. BASF Polypropylene (PP) Foam Product Overview
Table 107. BASF Polypropylene (PP) Foam Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 108. BASF Business Overview
Table 109. BASF Recent Developments
Table 110. Global Polypropylene (PP) Foam Sales Forecast by Region (2026-2035) & (K MT)
Table 111. Global Polypropylene (PP) Foam Market Size Forecast by Region (2026-2035) & (M USD)
Table 112. North America Polypropylene (PP) Foam Sales Forecast by Country (2026-2035) & (K MT)
Table 113. North America Polypropylene (PP) Foam Market Size Forecast by Country (2026-2035) & (M USD)

Table 114. Europe Polypropylene (PP) Foam Sales Forecast by Country (2026-2035) & (K MT)

Table 115. Europe Polypropylene (PP) Foam Market Size Forecast by Country (2026-2035) & (M USD)

Table 116. Asia Pacific Polypropylene (PP) Foam Sales Forecast by Region (2026-2035) & (K MT)

Table 117. Asia Pacific Polypropylene (PP) Foam Market Size Forecast by Region (2026-2035) & (M USD)

Table 118. South America Polypropylene (PP) Foam Sales Forecast by Country (2026-2035) & (K MT)

Table 119. South America Polypropylene (PP) Foam Market Size Forecast by Country (2026-2035) & (M USD)

Table 120. Middle East and Africa Polypropylene (PP) Foam Sales Forecast by Country (2026-2035) & (Units)

Table 121. Middle East and Africa Polypropylene (PP) Foam Market Size Forecast by Country (2026-2035) & (M USD)

Table 122. Global Polypropylene (PP) Foam Sales Forecast by Type (2026-2035) & (K MT)

Table 123. Global Polypropylene (PP) Foam Market Size Forecast by Type (2026-2035) & (M USD)

Table 124. Global Polypropylene (PP) Foam Price Forecast by Type (2026-2035) & (USD/KG)

Table 125. Global Polypropylene (PP) Foam Sales (K MT) Forecast by Application (2026-2035)

Table 126. Global Polypropylene (PP) Foam Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Polypropylene (PP) Foam
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Polypropylene (PP) Foam Market Size (M USD), 2025-2035
- Figure 5. Global Polypropylene (PP) Foam Market Size (M USD) (2020-2035)
- Figure 6. Global Polypropylene (PP) Foam Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Polypropylene (PP) Foam Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Polypropylene (PP) Foam Product Life Cycle
- Figure 13. Polypropylene (PP) Foam Sales Share by Manufacturers in 2025
- Figure 14. Global Polypropylene (PP) Foam Revenue Share by Manufacturers in 2025
- Figure 15. Polypropylene (PP) Foam Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Polypropylene (PP) Foam Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Polypropylene (PP) Foam Revenue in 2025
- Figure 18. Industry Chain Map of Polypropylene (PP) Foam
- Figure 19. Global Polypropylene (PP) Foam Market PEST Analysis
- Figure 20. Global Polypropylene (PP) Foam Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Polypropylene (PP) Foam Market Share by Type
- Figure 27. Sales Market Share of Polypropylene (PP) Foam by Type (2020-2025)
- Figure 28. Sales Market Share of Polypropylene (PP) Foam by Type in 2025
- Figure 29. Market Share of Polypropylene (PP) Foam by Type (2020-2025)
- Figure 30. Market Share of Polypropylene (PP) Foam by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Polypropylene (PP) Foam Market Share by Application

Figure 33. Global Polypropylene (PP) Foam Sales Market Share by Application (2020-2025)

Figure 34. Global Polypropylene (PP) Foam Sales Market Share by Application in 2025

Figure 35. Global Polypropylene (PP) Foam Market Share by Application (2020-2025)

Figure 36. Global Polypropylene (PP) Foam Market Share by Application in 2025

Figure 37. Global Polypropylene (PP) Foam Sales Growth Rate by Application (2020-2025)

Figure 38. Global Polypropylene (PP) Foam Sales Market Share by Region (2020-2025)

Figure 39. Global Polypropylene (PP) Foam Market Size by Region (2020-2025)

Figure 40. North America Polypropylene (PP) Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Polypropylene (PP) Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Polypropylene (PP) Foam Sales Market Share by Country in 2024

Figure 43. North America Polypropylene (PP) Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Polypropylene (PP) Foam Market Size by Country in 2024

Figure 45. U.S. Polypropylene (PP) Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Polypropylene (PP) Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Polypropylene (PP) Foam Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Polypropylene (PP) Foam Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Polypropylene (PP) Foam Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Polypropylene (PP) Foam Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Polypropylene (PP) Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Polypropylene (PP) Foam Sales Market Share by Country in 2024

Figure 53. Europe Polypropylene (PP) Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Polypropylene (PP) Foam Market Size by Country in 2024

Figure 55. Germany Polypropylene (PP) Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Polypropylene (PP) Foam Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 57. France Polypropylene (PP) Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Polypropylene (PP) Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Polypropylene (PP) Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Polypropylene (PP) Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Polypropylene (PP) Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Polypropylene (PP) Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Polypropylene (PP) Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Polypropylene (PP) Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Polypropylene (PP) Foam Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Polypropylene (PP) Foam Sales Market Share by Region in 2024

Figure 67. Asia Pacific Polypropylene (PP) Foam Market Size by Region in 2024

Figure 68. China Polypropylene (PP) Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Polypropylene (PP) Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Polypropylene (PP) Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Polypropylene (PP) Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Polypropylene (PP) Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Polypropylene (PP) Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Polypropylene (PP) Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Polypropylene (PP) Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Polypropylene (PP) Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Polypropylene (PP) Foam Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 78. South America Polypropylene (PP) Foam Sales and Growth Rate (K MT)

Figure 79. South America Polypropylene (PP) Foam Sales Market Share by Country in 2024

Figure 80. South America Polypropylene (PP) Foam Market Size and Growth Rate (M USD)

Figure 81. South America Polypropylene (PP) Foam Market Size by Country in 2024

Figure 82. Brazil Polypropylene (PP) Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Polypropylene (PP) Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Polypropylene (PP) Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Polypropylene (PP) Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Polypropylene (PP) Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Polypropylene (PP) Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Polypropylene (PP) Foam Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Polypropylene (PP) Foam Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Polypropylene (PP) Foam Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Polypropylene (PP) Foam Market Size by Region in 2024

Figure 92. Saudi Arabia Polypropylene (PP) Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Polypropylene (PP) Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Polypropylene (PP) Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Polypropylene (PP) Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Polypropylene (PP) Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Polypropylene (PP) Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Polypropylene (PP) Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Polypropylene (PP) Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Polypropylene (PP) Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Polypropylene (PP) Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Polypropylene (PP) Foam Production Market Share by Region (2020-2025)

Figure 103. North America Polypropylene (PP) Foam Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Polypropylene (PP) Foam Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Polypropylene (PP) Foam Production (K MT) Growth Rate (2020-2025)

Figure 106. China Polypropylene (PP) Foam Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Polypropylene (PP) Foam Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Polypropylene (PP) Foam Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Polypropylene (PP) Foam Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Polypropylene (PP) Foam Market Share Forecast by Type (2026-2035)

Figure 111. Global Polypropylene (PP) Foam Sales Forecast by Application (2026-2035)

Figure 112. Global Polypropylene (PP) Foam Market Share Forecast by Application (2026-2035)

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