

Global Polypropylene Film for Capacitors Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Polypropylene Film for Capacitors competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Polypropylene film is a high-performance insulating material based on polypropylene resin, manufactured through melt extrusion, cooling, biaxial stretching, and heat treatment. Its uniform structure and controllable thickness provide excellent electrical insulation, low dielectric loss, and good thermal stability. It is considered a core dielectric material for capacitors in the electronics and electrical industry. This film combines high mechanical strength, excellent toughness, abrasion resistance, and excellent density, maintaining stable performance under high-voltage, high-frequency, and long-term operating conditions. The production process typically involves three stages: thick film preparation, biaxial stretching in both the longitudinal and transverse directions, and slitting and winding to ensure the film possesses the desired physical and electrical properties. Globally, the production of polypropylene film for capacitors will be 213,400 tons in 2024, with an average price of US\$5,250 per ton. Polypropylene film for capacitors is generally referred to as capacitor PP film. Its primary raw material is polypropylene (PP), and its price fluctuates with PP prices. Globally, capacitor PP film production is primarily distributed in China, Japan, Europe (Germany, France, Italy, etc.), the United States, and South Korea, with China holding the majority of the market share. Chinese PP film still lags behind leading international companies (such as Toray, which primarily targets the EV market) in terms of product performance and production technology. However, with breakthroughs in product development and technology in recent years, some Chinese companies, such as Hebei Haiwei Group, Zhejiang Great Southeast, and Quanzhou Jiadeli Electronic, have gained a significant market share in the ultra-thin PP film market. The global polypropylene film market for capacitors is

expected to maintain steady growth from 2025 to 2031, primarily driven by the rapid expansion of new energy vehicles (EVs), photovoltaics (PV), and wind power, as well as continued support from national industrial policies. Different thicknesses of capacitor PP film have varying end-use applications. For example, in the new energy vehicle (NEV) market (e.g., electric drive, OBC), capacitor PP film thickness and performance differ significantly from conventional applications: ultra-thin (thickness $\leq 3\mu\text{m}$) and high-temperature resistance. In the photovoltaic and wind power markets, PP film thickness is generally $\leq 5\mu\text{m}$. According to P2C (supplier-to-customer) quotes, $3\mu\text{m}$ is 100% more expensive than $5\mu\text{m}$. In 2024, 3-8 μm capacitor PP film accounted for 60% of the market share. However, with the rapid development of the NEV industry, PP film below $3\mu\text{m}$ is expected to reach a 26% share by 2031, with a CAGR of 10.92%. Capacitor PP film's downstream applications are primarily film capacitors, while its end-use applications are primarily automotive, PV & wind power, home appliances, consumer electronics, and industrial equipment. In 2024, the automotive market accounted for nearly 35% of the market share. In the future, with the rapid development of global electrification and the accelerated penetration of NEVs, the automotive market share is expected to reach 37% by 2031.

The global Polypropylene Film for Capacitors market size was estimated at USD 1120.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Polypropylene Film for Capacitors market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Polypropylene Film for Capacitors market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Polypropylene Film for Capacitors market.

Global Polypropylene Film for Capacitors Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Toray Industries
Hebei Haiwei Electronic New Material Technology
Jindal Films
Zhejiang Great Southeast
Quanzhou Jiadeli Electronic
Anhui Tongfeng Electronics
Hubei Longchen Technical
Oji F-TEX
Zhejiang Nanyang Huacheng
Foshan Plastics Group
Bollor? Group
Steiner Film GmbH
Samyoung (SYCC)
Nantong Bison Electronic
Shin-Etsu Chemical
Sichuan EM Technology
Xpro India Limited
Tervakoski Film

Iwatani Corporation
SABIC

Market Segmentation (by Type)

Below 3?m
3-8?m
Above 8?m

Market Segmentation (by Application)

Automotive
PV & Wind Power
Home Appliances
Consumer Electronics
Industrial Equipment
Rail Transit
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Polypropylene Film for Capacitors Market
Overview of the regional outlook of the Polypropylene Film for Capacitors Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Polypropylene Film for Capacitors Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Polypropylene Film for Capacitors, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five

forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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