

Global Polyhydroxyalkanoate (PHA) Market Research Report 2024(Status and Outlook)

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Abstracts

Report Overview:

Polyhydroxyalkanoate (PHA) is a storage material for carbon and energy sources in microorganisms. When carbon sources are abundant and other nutrients (N/P/S, etc.) are insufficient, they will be synthesized in different microorganisms. PHA synthesis the main costs are the substrate cost in the fermentation stage and the cost of downstream extraction and purification.

The diversity of PHA monomer structure is mainly different from the difference in the side chain group on the C-3 position, in which the monomer with 3-5 carbon atoms is short-chain PHA (SCL PHA), and the number of carbon atoms above 6 is medium and long chain. PHA (MCL PHA). In the general structural formula of PHA, R can be an alkenyl group, a benzene ring, an alkyl group, etc., usually m is 1, and n represents the degree of polymerization, which determines the molecular weight of the polymer. Poly-3-hydroxybutyric acid (PHB) with a methyl side chain is the most common. Poly-3-hydroxybutyric acid (PHB) has thermoplasticity like polypropylene and has brittleness and poor thermal stability; polyhydroxybutyric acid-co-hydroxyvaleric acid copolymer (PHBV) has more good strength, hardness, greater elasticity, lower melting point. Short-chain PHA presents a hard crystal; medium- and long-chain PHA is a thermoplastic elastomer with good flexibility, low hardness, slow crystallization rate, and the melting temperature is mostly kept in the range of 39-61 °C; short-chain medium- and long-chain copolymerization The PHA (SCL-MCL PHA), by adjusting the monomer ratio, obtains a copolymerized PHA material that combines the excellent properties of short-chain and medium-long chains. PHA synthesis methods include microbial fermentation (wild bacteria method, recombinant engineering bacteria method), transgenic plant method, activated sludge method, and microbial fermentation method

are the main ways of biosynthesizing PHA at present. The microorganisms that synthesize PHA are mainly divided into three categories: pure bacteria, engineering bacteria and mixed bacteria. In the process of biosynthesizing PHA, there are disadvantages such as high sterilization cost, high consumption of fresh water, and easy contamination by discontinuous fermentation, resulting in lower competitiveness of industrial biotechnology compared with chemical processes.

The Global Polyhydroxyalkanoate (PHA) Market Size was estimated at USD 189.31 million in 2023 and is projected to reach USD 337.21 million by 2029, exhibiting a CAGR of 10.10% during the forecast period.

This report provides a deep insight into the global Polyhydroxyalkanoate (PHA) market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, Porter's five forces analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Polyhydroxyalkanoate (PHA) Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Polyhydroxyalkanoate (PHA) market in any manner.

Global Polyhydroxyalkanoate (PHA) Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Danimer Scientific

Kaneka

Navigate Corporation

Tian'an Biopolymer

Biomer

Shenzhen Ecomann Technology

RWDC Industries

Newlight Technologies

CJ CheilJedang

PHB Industrial S.A.

Mango Materials

Market Segmentation (by Type)

PHB-Poly(3-hydroxybutyrate)

PHBV-poly(3-hydroxybutyrate-co-3-hydroxyvalerate)

P34HB-poly(3-hydroxybutyrate-co-4-hydroxybutyrate)

PHBHHxpoly(3-hydroxybutyrate-co-3-hydroxyhexanoate)

Market Segmentation (by Application)

Packaging

Biomedical Implant

Agricultural

Food Services

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Polyhydroxyalkanoate (PHA) Market

Overview of the regional outlook of the Polyhydroxyalkanoate (PHA) Market:

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Note: this report may need to undergo a final check or review and this could take about 48 hours.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Polyhydroxyalkanoate (PHA) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the Market's Competitive Landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 10 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 11 provides a quantitative analysis of the market size and development potential of each market segment (product type and application) in the next five years.

Chapter 12 is the main points and conclusions of the report.

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