

# Global Polyglycolide Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Polyglycolide competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Polyglycolide (PGA), also known as polyglycolic acid, is a biodegradable, thermoplastic, linear aliphatic polyester synthesized through the ring-opening polymerization of glycolide or the polycondensation of glycolic acid. It is the simplest form of aliphatic polyester and is characterized by high crystallinity, a melting point of approximately 225-230°C, and excellent mechanical strength. PGA undergoes hydrolytic degradation into glycolic acid, which is further metabolized into carbon dioxide and water under physiological conditions within several months. Due to its high tensile strength, thermal stability, biocompatibility, and controllable degradation rate, PGA is widely used in biomedical applications such as absorbable surgical sutures, tissue engineering scaffolds, drug delivery systems, biodegradable implants, and orthopedic devices. Beyond the medical sector, it is also being adopted in packaging (as compostable films and barrier layers), textiles, and the oil & gas industry, particularly in biodegradable downhole tools and plugs. North America holds the largest share of the global PGA market. This is attributed to advanced healthcare infrastructure, high surgical volume, and extensive use of biodegradable tools in shale gas extraction. The U.S. leads in both consumption and innovation, and the region is expected to maintain strong growth. Europe is a steadily growing market, with Germany, the UK, and France at the forefront. The region benefits from stringent environmental policies and growing demand for sustainable materials in medical and consumer packaging applications. Steady growth is expected as biopolymers gain regulatory and commercial support. Asia-Pacific is the fastest-growing region, led by China, India, South Korea, and Japan. Rapid industrialization, expanding healthcare sectors, rising awareness of sustainable alternatives, and increasing

investments in medical manufacturing are key drivers. The region is also a major production base for synthetic polymers, which supports PGA capacity expansion.

The global Polyglycolide market size was estimated at USD 130.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 36.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Polyglycolide market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Polyglycolide market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Polyglycolide market.

### **Global Polyglycolide Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate

product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Kureha  
Evonik  
BMG  
Corbion  
Teleflex  
Samyang Biopharm  
Meta Biomed  
Danhua Technology  
Huizhou Foryou Medical  
Shanghai Pujing Chemical  
Shenzhen Polymtek Biomaterial  
eSUNMed  
Suzhou Qihang  
CHN Energy Yulin Chemical

### **Market Segmentation (by Type)**

Medical Grade Polyglycolide  
Industrial Grade Polyglycolide

### **Market Segmentation (by Application)**

Oil and Gas  
Medical Absorbable Materials  
Packaging  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of

MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Polyglycolide Market

Overview of the regional outlook of the Polyglycolide Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Polyglycolide Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Polyglycolide, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Polyglycolide
- 1.2 Key Market Segments
  - 1.2.1 Polyglycolide Segment by Type
  - 1.2.2 Polyglycolide Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 POLYGLYCOLIDE MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Polyglycolide Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Polyglycolide Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 POLYGLYCOLIDE MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Polyglycolide Product Life Cycle
- 3.3 Global Polyglycolide Sales by Manufacturers (2020-2025)
- 3.4 Global Polyglycolide Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Polyglycolide Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Polyglycolide Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Polyglycolide Market Competitive Situation and Trends
  - 3.8.1 Polyglycolide Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Polyglycolide Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

### **4 POLYGLYCOLIDE INDUSTRY CHAIN ANALYSIS**

- 4.1 Polyglycolide Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF POLYGLYCOLIDE MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Polyglycolide Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Polyglycolide Market
- 5.7 ESG Ratings of Leading Companies

## **6 POLYGLYCOLIDE MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Polyglycolide Sales Market Share by Type (2020-2025)
- 6.3 Global Polyglycolide Market Size by Type (2020-2025)
- 6.4 Global Polyglycolide Price by Type (2020-2025)

## **7 POLYGLYCOLIDE MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Polyglycolide Market Sales by Application (2020-2025)
- 7.3 Global Polyglycolide Market Size (M USD) by Application (2020-2025)
- 7.4 Global Polyglycolide Sales Growth Rate by Application (2020-2025)

## **8 POLYGLYCOLIDE MARKET SALES BY REGION**

### 8.1 Global Polyglycolide Sales by Region

#### 8.1.1 Global Polyglycolide Sales by Region

#### 8.1.2 Global Polyglycolide Sales Market Share by Region

### 8.2 Global Polyglycolide Market Size by Region

#### 8.2.1 Global Polyglycolide Market Size by Region

#### 8.2.2 Global Polyglycolide Market Size by Region

### 8.3 North America

#### 8.3.1 North America Polyglycolide Sales by Country

#### 8.3.2 North America Polyglycolide Market Size by Country

#### 8.3.3 U.S. Market Overview

#### 8.3.4 Canada Market Overview

#### 8.3.5 Mexico Market Overview

### 8.4 Europe

#### 8.4.1 Europe Polyglycolide Sales by Country

#### 8.4.2 Europe Polyglycolide Market Size by Country

#### 8.4.3 Germany Market Overview

#### 8.4.4 France Market Overview

#### 8.4.5 U.K. Market Overview

#### 8.4.6 Italy Market Overview

#### 8.4.7 Spain Market Overview

### 8.5 Asia Pacific

#### 8.5.1 Asia Pacific Polyglycolide Sales by Region

#### 8.5.2 Asia Pacific Polyglycolide Market Size by Region

#### 8.5.3 China Market Overview

#### 8.5.4 Japan Market Overview

#### 8.5.5 South Korea Market Overview

#### 8.5.6 India Market Overview

#### 8.5.7 Southeast Asia Market Overview

### 8.6 South America

#### 8.6.1 South America Polyglycolide Sales by Country

#### 8.6.2 South America Polyglycolide Market Size by Country

#### 8.6.3 Brazil Market Overview

#### 8.6.4 Argentina Market Overview

#### 8.6.5 Columbia Market Overview

### 8.7 Middle East and Africa

#### 8.7.1 Middle East and Africa Polyglycolide Sales by Region

- 8.7.2 Middle East and Africa Polyglycolide Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

## **9 POLYGLYCOLIDE MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Polyglycolide by Region(2020-2025)
- 9.2 Global Polyglycolide Revenue Market Share by Region (2020-2025)
- 9.3 Global Polyglycolide Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Polyglycolide Production
  - 9.4.1 North America Polyglycolide Production Growth Rate (2020-2025)
  - 9.4.2 North America Polyglycolide Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Polyglycolide Production
  - 9.5.1 Europe Polyglycolide Production Growth Rate (2020-2025)
  - 9.5.2 Europe Polyglycolide Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Polyglycolide Production (2020-2025)
  - 9.6.1 Japan Polyglycolide Production Growth Rate (2020-2025)
  - 9.6.2 Japan Polyglycolide Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Polyglycolide Production (2020-2025)
  - 9.7.1 China Polyglycolide Production Growth Rate (2020-2025)
  - 9.7.2 China Polyglycolide Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 Kureha
  - 10.1.1 Kureha Basic Information
  - 10.1.2 Kureha Polyglycolide Product Overview
  - 10.1.3 Kureha Polyglycolide Product Market Performance
  - 10.1.4 Kureha Business Overview
  - 10.1.5 Kureha SWOT Analysis
  - 10.1.6 Kureha Recent Developments
- 10.2 Evonik
  - 10.2.1 Evonik Basic Information
  - 10.2.2 Evonik Polyglycolide Product Overview
  - 10.2.3 Evonik Polyglycolide Product Market Performance

- 10.2.4 Evonik Business Overview
- 10.2.5 Evonik SWOT Analysis
- 10.2.6 Evonik Recent Developments
- 10.3 BMG
  - 10.3.1 BMG Basic Information
  - 10.3.2 BMG Polyglycolide Product Overview
  - 10.3.3 BMG Polyglycolide Product Market Performance
  - 10.3.4 BMG Business Overview
  - 10.3.5 BMG SWOT Analysis
  - 10.3.6 BMG Recent Developments
- 10.4 Corbion
  - 10.4.1 Corbion Basic Information
  - 10.4.2 Corbion Polyglycolide Product Overview
  - 10.4.3 Corbion Polyglycolide Product Market Performance
  - 10.4.4 Corbion Business Overview
  - 10.4.5 Corbion Recent Developments
- 10.5 Teleflex
  - 10.5.1 Teleflex Basic Information
  - 10.5.2 Teleflex Polyglycolide Product Overview
  - 10.5.3 Teleflex Polyglycolide Product Market Performance
  - 10.5.4 Teleflex Business Overview
  - 10.5.5 Teleflex Recent Developments
- 10.6 Samyang Biopharm
  - 10.6.1 Samyang Biopharm Basic Information
  - 10.6.2 Samyang Biopharm Polyglycolide Product Overview
  - 10.6.3 Samyang Biopharm Polyglycolide Product Market Performance
  - 10.6.4 Samyang Biopharm Business Overview
  - 10.6.5 Samyang Biopharm Recent Developments
- 10.7 Meta Biomed
  - 10.7.1 Meta Biomed Basic Information
  - 10.7.2 Meta Biomed Polyglycolide Product Overview
  - 10.7.3 Meta Biomed Polyglycolide Product Market Performance
  - 10.7.4 Meta Biomed Business Overview
  - 10.7.5 Meta Biomed Recent Developments
- 10.8 Danhua Technology
  - 10.8.1 Danhua Technology Basic Information
  - 10.8.2 Danhua Technology Polyglycolide Product Overview
  - 10.8.3 Danhua Technology Polyglycolide Product Market Performance
  - 10.8.4 Danhua Technology Business Overview

- 10.8.5 Danhua Technology Recent Developments
- 10.9 Huizhou Foryou Medical
  - 10.9.1 Huizhou Foryou Medical Basic Information
  - 10.9.2 Huizhou Foryou Medical Polyglycolide Product Overview
  - 10.9.3 Huizhou Foryou Medical Polyglycolide Product Market Performance
  - 10.9.4 Huizhou Foryou Medical Business Overview
  - 10.9.5 Huizhou Foryou Medical Recent Developments
- 10.10 Shanghai Pujing Chemical
  - 10.10.1 Shanghai Pujing Chemical Basic Information
  - 10.10.2 Shanghai Pujing Chemical Polyglycolide Product Overview
  - 10.10.3 Shanghai Pujing Chemical Polyglycolide Product Market Performance
  - 10.10.4 Shanghai Pujing Chemical Business Overview
  - 10.10.5 Shanghai Pujing Chemical Recent Developments
- 10.11 Shenzhen Polymtek Biomaterial
  - 10.11.1 Shenzhen Polymtek Biomaterial Basic Information
  - 10.11.2 Shenzhen Polymtek Biomaterial Polyglycolide Product Overview
  - 10.11.3 Shenzhen Polymtek Biomaterial Polyglycolide Product Market Performance
  - 10.11.4 Shenzhen Polymtek Biomaterial Business Overview
  - 10.11.5 Shenzhen Polymtek Biomaterial Recent Developments
- 10.12 eSUNMed
  - 10.12.1 eSUNMed Basic Information
  - 10.12.2 eSUNMed Polyglycolide Product Overview
  - 10.12.3 eSUNMed Polyglycolide Product Market Performance
  - 10.12.4 eSUNMed Business Overview
  - 10.12.5 eSUNMed Recent Developments
- 10.13 Suzhou Qihang
  - 10.13.1 Suzhou Qihang Basic Information
  - 10.13.2 Suzhou Qihang Polyglycolide Product Overview
  - 10.13.3 Suzhou Qihang Polyglycolide Product Market Performance
  - 10.13.4 Suzhou Qihang Business Overview
  - 10.13.5 Suzhou Qihang Recent Developments
- 10.14 CHN Energy Yulin Chemical
  - 10.14.1 CHN Energy Yulin Chemical Basic Information
  - 10.14.2 CHN Energy Yulin Chemical Polyglycolide Product Overview
  - 10.14.3 CHN Energy Yulin Chemical Polyglycolide Product Market Performance
  - 10.14.4 CHN Energy Yulin Chemical Business Overview
  - 10.14.5 CHN Energy Yulin Chemical Recent Developments

## **11 POLYGLYCOLIDE MARKET FORECAST BY REGION**

- 11.1 Global Polyglycolide Market Size Forecast
- 11.2 Global Polyglycolide Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Polyglycolide Market Size Forecast by Country
  - 11.2.3 Asia Pacific Polyglycolide Market Size Forecast by Region
  - 11.2.4 South America Polyglycolide Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Polyglycolide by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Polyglycolide Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Polyglycolide by Type (2026-2035)
  - 12.1.2 Global Polyglycolide Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of Polyglycolide by Type (2026-2035)
- 12.2 Global Polyglycolide Market Forecast by Application (2026-2035)
  - 12.2.1 Global Polyglycolide Sales (K MT) Forecast by Application
  - 12.2.2 Global Polyglycolide Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Polyglycolide Market Size by Type (M USD)
- Table 4. Global Polyglycolide Market Size by Application
- Table 5. Polyglycolide Market Size Comparison by Region (M USD)
- Table 6. Global Polyglycolide Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Polyglycolide Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Polyglycolide Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Polyglycolide Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Polyglycolide as of 2025)
- Table 11. Global Market Polyglycolide Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Polyglycolide Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Polyglycolide Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Polyglycolide Sales by Type (K MT)
- Table 27. Global Polyglycolide Market Size by Type (M USD)
- Table 28. Global Polyglycolide Sales (K MT) by Type (2020-2025)
- Table 29. Global Polyglycolide Sales Market Share by Type (2020-2025)
- Table 30. Global Polyglycolide Market Size (M USD) by Type (2020-2025)
- Table 31. Global Polyglycolide Market Share by Type (2020-2025)

- Table 32. Global Polyglycolide Price (USD/KG) by Type (2020-2025)
- Table 33. Global Polyglycolide Sales (K MT) by Application
- Table 34. Global Polyglycolide Market Size by Application
- Table 35. Global Polyglycolide Sales by Application (2020-2025) & (K MT)
- Table 36. Global Polyglycolide Sales Market Share by Application (2020-2025)
- Table 37. Global Polyglycolide Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Polyglycolide Market Share by Application (2020-2025)
- Table 39. Global Polyglycolide Sales Growth Rate by Application (2020-2025)
- Table 40. Global Polyglycolide Sales by Region (2020-2025) & (K MT)
- Table 41. Global Polyglycolide Sales Market Share by Region (2020-2025)
- Table 42. Global Polyglycolide Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Polyglycolide Market Size by Region (2020-2025)
- Table 44. North America Polyglycolide Sales by Country (2020-2025) & (K MT)
- Table 45. North America Polyglycolide Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Polyglycolide Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Polyglycolide Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Polyglycolide Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Polyglycolide Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Polyglycolide Sales by Country (2020-2025) & (K MT)
- Table 51. South America Polyglycolide Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Polyglycolide Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Polyglycolide Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Polyglycolide Production (K MT) by Region(2020-2025)
- Table 55. Global Polyglycolide Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Polyglycolide Revenue Market Share by Region (2020-2025)
- Table 57. Global Polyglycolide Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Polyglycolide Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Polyglycolide Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Polyglycolide Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China Polyglycolide Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 62. Kureha Basic Information
- Table 63. Kureha Polyglycolide Product Overview
- Table 64. Kureha Polyglycolide Sales (K MT), Revenue (M USD), Price (USD/KG) and

Gross Margin (2020-2025)

Table 65. Kureha Business Overview

Table 66. Kureha SWOT Analysis

Table 67. Kureha Recent Developments

Table 68. Evonik Basic Information

Table 69. Evonik Polyglycolide Product Overview

Table 70. Evonik Polyglycolide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Evonik Business Overview

Table 72. Evonik SWOT Analysis

Table 73. Evonik Recent Developments

Table 74. BMG Basic Information

Table 75. BMG Polyglycolide Product Overview

Table 76. BMG Polyglycolide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. BMG Business Overview

Table 78. BMG SWOT Analysis

Table 79. BMG Recent Developments

Table 80. Corbion Basic Information

Table 81. Corbion Polyglycolide Product Overview

Table 82. Corbion Polyglycolide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Corbion Business Overview

Table 84. Corbion Recent Developments

Table 85. Teleflex Basic Information

Table 86. Teleflex Polyglycolide Product Overview

Table 87. Teleflex Polyglycolide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Teleflex Business Overview

Table 89. Teleflex Recent Developments

Table 90. Samyang Biopharm Basic Information

Table 91. Samyang Biopharm Polyglycolide Product Overview

Table 92. Samyang Biopharm Polyglycolide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Samyang Biopharm Business Overview

Table 94. Samyang Biopharm Recent Developments

Table 95. Meta Biomed Basic Information

Table 96. Meta Biomed Polyglycolide Product Overview

Table 97. Meta Biomed Polyglycolide Sales (K MT), Revenue (M USD), Price (USD/KG)

and Gross Margin (2020-2025)

Table 98. Meta Biomed Business Overview

Table 99. Meta Biomed Recent Developments

Table 100. Danhua Technology Basic Information

Table 101. Danhua Technology Polyglycolide Product Overview

Table 102. Danhua Technology Polyglycolide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Danhua Technology Business Overview

Table 104. Danhua Technology Recent Developments

Table 105. Huizhou Foryou Medical Basic Information

Table 106. Huizhou Foryou Medical Polyglycolide Product Overview

Table 107. Huizhou Foryou Medical Polyglycolide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Huizhou Foryou Medical Business Overview

Table 109. Huizhou Foryou Medical Recent Developments

Table 110. Shanghai Pujing Chemical Basic Information

Table 111. Shanghai Pujing Chemical Polyglycolide Product Overview

Table 112. Shanghai Pujing Chemical Polyglycolide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Shanghai Pujing Chemical Business Overview

Table 114. Shanghai Pujing Chemical Recent Developments

Table 115. Shenzhen Polymtek Biomaterial Basic Information

Table 116. Shenzhen Polymtek Biomaterial Polyglycolide Product Overview

Table 117. Shenzhen Polymtek Biomaterial Polyglycolide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Shenzhen Polymtek Biomaterial Business Overview

Table 119. Shenzhen Polymtek Biomaterial Recent Developments

Table 120. eSUNMed Basic Information

Table 121. eSUNMed Polyglycolide Product Overview

Table 122. eSUNMed Polyglycolide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. eSUNMed Business Overview

Table 124. eSUNMed Recent Developments

Table 125. Suzhou Qihang Basic Information

Table 126. Suzhou Qihang Polyglycolide Product Overview

Table 127. Suzhou Qihang Polyglycolide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 128. Suzhou Qihang Business Overview

Table 129. Suzhou Qihang Recent Developments

- Table 130. CHN Energy Yulin Chemical Basic Information
- Table 131. CHN Energy Yulin Chemical Polyglycolide Product Overview
- Table 132. CHN Energy Yulin Chemical Polyglycolide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. CHN Energy Yulin Chemical Business Overview
- Table 134. CHN Energy Yulin Chemical Recent Developments
- Table 135. Global Polyglycolide Sales Forecast by Region (2026-2035) & (K MT)
- Table 136. Global Polyglycolide Market Size Forecast by Region (2026-2035) & (M USD)
- Table 137. North America Polyglycolide Sales Forecast by Country (2026-2035) & (K MT)
- Table 138. North America Polyglycolide Market Size Forecast by Country (2026-2035) & (M USD)
- Table 139. Europe Polyglycolide Sales Forecast by Country (2026-2035) & (K MT)
- Table 140. Europe Polyglycolide Market Size Forecast by Country (2026-2035) & (M USD)
- Table 141. Asia Pacific Polyglycolide Sales Forecast by Region (2026-2035) & (K MT)
- Table 142. Asia Pacific Polyglycolide Market Size Forecast by Region (2026-2035) & (M USD)
- Table 143. South America Polyglycolide Sales Forecast by Country (2026-2035) & (K MT)
- Table 144. South America Polyglycolide Market Size Forecast by Country (2026-2035) & (M USD)
- Table 145. Middle East and Africa Polyglycolide Sales Forecast by Country (2026-2035) & (Units)
- Table 146. Middle East and Africa Polyglycolide Market Size Forecast by Country (2026-2035) & (M USD)
- Table 147. Global Polyglycolide Sales Forecast by Type (2026-2035) & (K MT)
- Table 148. Global Polyglycolide Market Size Forecast by Type (2026-2035) & (M USD)
- Table 149. Global Polyglycolide Price Forecast by Type (2026-2035) & (USD/KG)
- Table 150. Global Polyglycolide Sales (K MT) Forecast by Application (2026-2035)
- Table 151. Global Polyglycolide Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Polyglycolide
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Polyglycolide Market Size (M USD), 2025-2035
- Figure 5. Global Polyglycolide Market Size (M USD) (2020-2035)
- Figure 6. Global Polyglycolide Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Polyglycolide Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Polyglycolide Product Life Cycle
- Figure 13. Polyglycolide Sales Share by Manufacturers in 2025
- Figure 14. Global Polyglycolide Revenue Share by Manufacturers in 2025
- Figure 15. Polyglycolide Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Polyglycolide Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Polyglycolide Revenue in 2025
- Figure 18. Industry Chain Map of Polyglycolide
- Figure 19. Global Polyglycolide Market PEST Analysis
- Figure 20. Global Polyglycolide Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Polyglycolide Market Share by Type
- Figure 27. Sales Market Share of Polyglycolide by Type (2020-2025)
- Figure 28. Sales Market Share of Polyglycolide by Type in 2025
- Figure 29. Market Share of Polyglycolide by Type (2020-2025)
- Figure 30. Market Share of Polyglycolide by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Polyglycolide Market Share by Application

- Figure 33. Global Polyglycolide Sales Market Share by Application (2020-2025)
- Figure 34. Global Polyglycolide Sales Market Share by Application in 2025
- Figure 35. Global Polyglycolide Market Share by Application (2020-2025)
- Figure 36. Global Polyglycolide Market Share by Application in 2025
- Figure 37. Global Polyglycolide Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Polyglycolide Sales Market Share by Region (2020-2025)
- Figure 39. Global Polyglycolide Market Size by Region (2020-2025)
- Figure 40. North America Polyglycolide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Polyglycolide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Polyglycolide Sales Market Share by Country in 2024
- Figure 43. North America Polyglycolide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Polyglycolide Market Size by Country in 2024
- Figure 45. U.S. Polyglycolide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Polyglycolide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Polyglycolide Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Polyglycolide Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Polyglycolide Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Polyglycolide Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Polyglycolide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Polyglycolide Sales Market Share by Country in 2024
- Figure 53. Europe Polyglycolide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Polyglycolide Market Size by Country in 2024
- Figure 55. Germany Polyglycolide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany Polyglycolide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Polyglycolide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France Polyglycolide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Polyglycolide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. Polyglycolide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Polyglycolide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 62. Italy Polyglycolide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain Polyglycolide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 64. Spain Polyglycolide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 65. Asia Pacific Polyglycolide Sales and Growth Rate (K MT)
- Figure 66. Asia Pacific Polyglycolide Sales Market Share by Region in 2024
- Figure 67. Asia Pacific Polyglycolide Market Size by Region in 2024
- Figure 68. China Polyglycolide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 69. China Polyglycolide Market Size and Growth Rate (2020-2025) & (M USD)

- Figure 70. Japan Polyglycolide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 71. Japan Polyglycolide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 72. South Korea Polyglycolide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 73. South Korea Polyglycolide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 74. India Polyglycolide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 75. India Polyglycolide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 76. Southeast Asia Polyglycolide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 77. Southeast Asia Polyglycolide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 78. South America Polyglycolide Sales and Growth Rate (K MT)
- Figure 79. South America Polyglycolide Sales Market Share by Country in 2024
- Figure 80. South America Polyglycolide Market Size and Growth Rate (M USD)
- Figure 81. South America Polyglycolide Market Size by Country in 2024
- Figure 82. Brazil Polyglycolide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 83. Brazil Polyglycolide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina Polyglycolide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 85. Argentina Polyglycolide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia Polyglycolide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 87. Columbia Polyglycolide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa Polyglycolide Sales and Growth Rate (K MT)
- Figure 89. Middle East and Africa Polyglycolide Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa Polyglycolide Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa Polyglycolide Market Size by Region in 2024
- Figure 92. Saudi Arabia Polyglycolide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 93. Saudi Arabia Polyglycolide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Polyglycolide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 95. UAE Polyglycolide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt Polyglycolide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 97. Egypt Polyglycolide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria Polyglycolide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 99. Nigeria Polyglycolide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa Polyglycolide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 101. South Africa Polyglycolide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global Polyglycolide Production Market Share by Region (2020-2025)

Figure 103. North America Polyglycolide Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Polyglycolide Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Polyglycolide Production (K MT) Growth Rate (2020-2025)

Figure 106. China Polyglycolide Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Polyglycolide Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Polyglycolide Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Polyglycolide Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Polyglycolide Market Share Forecast by Type (2026-2035)

Figure 111. Global Polyglycolide Sales Forecast by Application (2026-2035)

Figure 112. Global Polyglycolide Market Share Forecast by Application (2026-2035)

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